

# Bullish Growth Stocks Market Report 1

Date: 4/27/2020

Charts by Investors Business Daily

@Marketsmith

# Overview

Slightly tricky spot currently. Markets have had nice rally off the lows. If you follow IBD and the follow through day concept, hopefully you bought some breakouts that followed. If so, chances are you are having a good month. As I continue to monitor these names, many are extended from their 10-week SMA. New entries, at these levels, seems aggressive given the current backdrop of the overall markets. There are new bases forming and many names are approaching their pivot points. However, we are entering a week very heavy on earnings, making the situation even more murky.

Full disclosure: Personally, I am very long at the moment. Fresh entries will be very hard for me to justify. This might be a great week to manage the cash I already have at work and monitor the markets without starting many new operations. I never want to tell anyone what to do. What follows are some of my jumbled thoughts and areas that look interesting to me. Making it more difficult is many names that are approaching pivot points have had strong runs from deep moves lower. These entries are more prone to failure than those that are approaching buy points from solid, multi-week bases.

I threw this together for fun and idea generation. Nothing in here is intended as recommendations to buy and sell. I hope you find some value in the following pages. As we get through earnings, I intend to have more fun with this and build it out more to focus on the leading stocks, in the leading groups. However, I will never give trade recommendations. What's included:

- Quick recap of SPY
  - (Long until proven wrong)
- Leading industry groups
  - ( Computer Sftwr- Medical, Enterprise, Telecom, Gaming, Retail- Internet and more)
- Leader List- Names that have broken out- I continue to monitor these names for adds, fresh buys, and help gauge the overall risk appetite of the market. This is still the area where I believe the strongest names are, and focus should not be taken off of.
  - (LVGO, SHOP, QDEL, FIVN, SGEN, PETS, TDOC, IPHI, QLYS, FNV, DOCU, OKTA, PDD, AMZN, WING, VEEV, SE, NTDOY, DXCM and more)
- Names approaching pivot points
  - (SWCH, WING, NLOK, CABO, SE, ZYXI, TEAM, SLP, TW, NTES, GMAB, COUP, AVLR, BILI and more)
- Quick breakdown of Gaming Sector
  - ATVI, EA, TTWO, NTDOY, NTES
- Earnings provided by Earnings Whispers (@eWhispers) on twitter
  - Very heavy week of earnings. Thank you Earnings Whispers for your work.

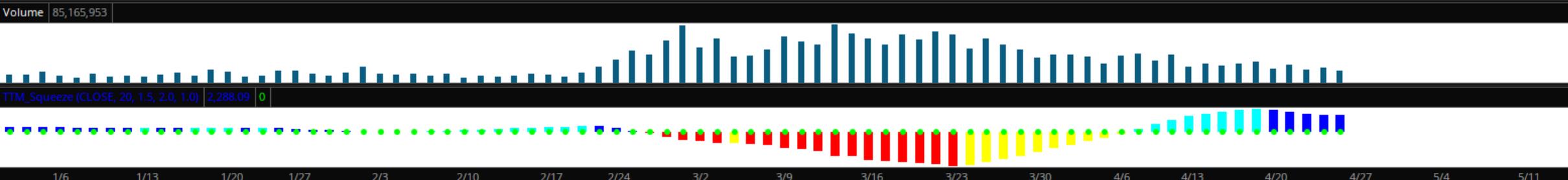


<b>S&amp;P 500 Index</b>	<b>-1.32%</b>
Communication Services <b>XLC</b>	<b>+0.52%</b>
Consumer Discretionary <b>XLY</b>	<b>-0.60%</b>
Consumer Staples <b>XLP</b>	<b>-2.96%</b>
Energy <b>XLE</b>	<b>+1.97%</b>
Financials <b>XLF</b>	<b>-2.90%</b>
Health Care <b>XLV</b>	<b>-0.49%</b>
Industrials <b>XLI</b>	<b>-2.42%</b>
Materials <b>XLB</b>	<b>-0.80%</b>
Real Estate <b>XLRE</b>	<b>-4.23%</b>
Technology <b>XLK</b>	<b>-0.71%</b>
Utilities <b>XLU</b>	<b>-3.65%</b>



SPY finished the week slightly down. Held the ascending 10ema and closed Friday with decent strength. Breakouts still holding, new ones are setting up. Some weakness is being noted under the surface while sentiment might be getting stretched a bit on the bullish side. Big week of earnings ahead.

K.I.S.S- If summation index is in buy mode, breakouts are holding and SPY is above the ascending 10ema, I will continue to be bullish.



# Industry Groups- IBD MarketSmith

Name	Type	Number of Stocks	Ind Group Rank ↑	Ind Grp Rnk Last	Ind Grp Rnk 3 Mo	Ind Grp Rnk 6 Mo	% Chg YTD	Ind Mkt Val (bil)	Computer Sftwr-Medical			Retail-Internet		
									Symbol	Company	Mkt Cap (mil)	Symbol	Company	Mkt Cap (mil)
Auto Manufacturers	IG	18	1	1	2	16	61.27	714.0	VEEV	Veeva Syste...	28,004	AMZN	Amazon.com...	1,201,55
Computer Sftwr-Medical	IG	21	2	2	168	103	24.01	70.0	CERN	Cerner Corp	22,693	BABA	Alibaba Grou...	537,87
Retail-Internet	IG	35	3	3	162	168	29.92	2,209.0	TDOC	Teladoc Healt...	14,336	JD	JD.com Inc C...	65,87
Medical-Biomed/Biotech	IG	563	4	4	1	49	-1.45	1,223.0	INOV	Inovalon Hld...	2,695	PDD	Pinduoduo In...	57,34
Mining-Gold/Silver/Gems	IG	62	5	5	30	9	8.08	264.0	TRHC	Tabula Rasa ...	1,362	EBAY	Ebay Inc	31,32
Telecom Svcs-Cable/Satl	IG	11	6	6	6	17	16.76	249.0	CHNG	Change Heal...	1,281	MELI	Mercadolibre ...	28,39
Computer Sftwr-Enterprise	IG	69	7	7	21	52	6.64	660.0	MDRX	Allscripts Hlth...	1,007	JSTTY	Just Eat PLC	23,05
Medical-Diversified	IG	7	8	9	26	93	11.45	1,171.0	HCAT	Health Cataly...	973	CHWY	Chevy Inc CIA	17,67
Telecom Svcs-Wireless	IG	12	9	12	180	172	9.06	91.0	PHR	Phreesia Inc	849	W	Wayfair Inc CIA	11,52
Computer Sftwr-Desktop	IG	7	10	8	40	157	4.74	1,495.0	SLP	Simulations ...	745	VIPS	Vipshop Hold...	10,78
Medical-Systems/Equip	IG	62	11	10	10	43	-4.34	211.0	NXGN	Nextgen Heal...	691	ETSY	Etsy Inc	7,84
Computer Sftwr-Gaming	IG	13	12	16	25	128	7.48	1,221.0	EVH	Evolent Healt...	576	STMP	Stamps.com ...	2,52
Elec-Semiconductor Fabllss	IG	31	13	11	14	109	-3.17	558.0	BNFT	Benefitfocus I...	354	SFIX	Stitch Fix Inc ...	1,67
Leisure-Movies & Related	IG	18	14	13	132	184	1.29	297.0	CPSI	Computer Pr...	331	SSTK	Shutterstock ...	1,33
Medical-Products	IG	127	15	18	58	66	-5.77	643.0	NH	Nanthealth Inc	229	REAL	The Realreal ...	87
Medical-Managed Care	IG	11	16	14	33	144	-2.41	511.0	OPRX	Optimizerx C...	139	YJ	Yunji Inc CIA...	80
Computer Sftwr-Security	IG	30	17	19	145	180	2.95	167.0	CSLT	Castlight Hea...	103	FVRR	Fiverr Intern...	77
Telecom-Fiber Optics	IG	11	18	23	23	149	-4.06	19.0	MTBC	M T B C Inc	77	PETS	Petmed Expr...	69
Medical-Research Eqp/Svc	IG	32	19	20	50	85	-2.65	313.0	WORX	Scworx Corp	40	GRPN	Groupon Inc	62
Computer Sftwr-Edu/Media	IG	15	20	17	135	179	-2.69	34.0	PTE	Polarityte Inc	40	QUOT	Quotient Tec...	58
Comp Sftwr-Spec Enterpr	IG	35	21	21	51	123	-4.11	126.0	STRM	Streamline H...	30	UXIN	Uxin Limited ...	42
Retail-Super/Mini Mkts	IG	15	22	31	104	50	-2.07	88.0	Computer Sftwr-Enterprise			OSTK	Overstock.co...	40
Soap & Cng Preparatns	IG	4	23	27	186	156	6.77	91.0	Symbol	Company	Mkt Cap (mil)	JMIA	Junia Techn...	33
Medical-Services	IG	25	24	39	105	166	0.87	51.0	SAP	S A P Se Adr	143,108	RUHN	Ruhn Holdin...	30
Food-Packaged	IG	28	25	26	69	57	-9.52	957.0	CRM	Salesforce.co...	137,812	LQDT	Liquidity Serv...	16
Medical-Supplies	IG	13	26	50	103	137	-1.35	115.0	SHOP	Shopify Inc CIA	74,885	SECO	Secoo Holdin...	11
Medical-Output/Hm Care	IG	15	27	24	17	75	-13.6	44.0	NOW	ServiceNow Inc	57,498	MOGU	Mogu Inc CI ...	11
Computer Sftwr-Design	IG	11	28	25	27	140	1.03	156.0	ZM	Zoom Video ...	44,305	Computer Sftwr-Gaming		
Finance-Blank Check	IG	99	29	38	156	130	0.91	23.0	WDAY	Workday Inc ...	33,630	Symbol	Company	Mkt Cap (mil)
Telecom Svcs-Integrated	IG	10	30	28	24	13	-0.22	573.0	RNG	RingCentral I...	20,794	NTDOY	Nintendo Co ...	57,750
									DOCU	DocuSign Inc	19,065	ATVI	Activision Bli...	51,268
									AKAM	Akamai Tech...	16,699	NTESE	Netease Inc ...	45,061
									TWLO	Twilio Inc CIA	14,510	EA	Electronic Art...	33,692
									WORK	Slack Techno...	14,510	TTWO	Take-Two Int...	14,504
									PAYC	Paycom Soft...	12,463	ZNGA	Zynga Inc	7,282
									DDOG	Datadog Inc ...	12,420	SCPL	Scisplay Corp...	1,364
									GDDY	Godaddy Inc ...	11,786	GLUU	Glu Mobile Inc	1,203
									COUP	Coupa Softw...	10,584	SOHU	Sohu.com Li...	314
									ZEN	Zendesk Inc	8,365	GRVY	Gravity Co Lt...	267
									DT	Dynatrace Inc	8,016	GMBL	Esports Enter...	32
									NET	Cloudflare In...	7,045	GIGM	Gigamedia Li...	26
									WIX	Wix.com Ltd	6,922	NCTY	The9 Ltd Ads	14
									AZPN	Aspen Techn...	6,414			
									SMAR	Smartsheet I...	6,059			
									FIVN	Five9 Inc	5,991			
									PLAN	Anaplan Inc	5,366			
									SWI	Solarwinds C...	4,810			
									PCTY	Paylocity Hol...	4,740			
									LOGM	Logmein Inc	4,121			
									EVBG	Everbridge Inc	4,095			

## Leader List

Continue to monitor for additional adds in existing positions and new buys on continuation pivot points or pullbacks

Name	Ticker	Current Price	Pivot	Extended From Pivo
Shopify Inc (XNYS:SHOP)	SHOP	\$ 643.19	500	28.64%
Quidel Corp (XNAS:QDEL)	QDEL	\$ 134.60	106	26.98%
Five9 Inc (XNAS:FIVN)	FIVN	\$ 97.29	80	21.61%
Seattle Genetics Inc (XNAS:SGEN)	SGEN	\$ 146.04	122	19.70%
Petmed Express Inc (XNAS:PETS)	PETS	\$ 34.65	29	19.48%
Teladoc Health Inc (XNYS:TDOC)	TDOC	\$ 193.53	165	17.29%
Inphi Corp (XNYS:IPHI)	IPHI	\$ 98.75	85	16.18%
Qualys Inc (XNAS:QLYS)	QLYS	\$ 109.26	95	15.01%
Franco-Nevada Corp (XNYS:FNV)	FNV	\$ 136.25	120	13.54%
DocuSign Inc (XNAS:DOCU)	DOCU	\$ 105.07	93	12.98%
Okta Inc (XNAS:OKTA)	OKTA	\$ 155.35	140	10.96%
Pinduoduo Inc (XNAS:PDD)	PDD	\$ 49.57	45	10.16%
Chewy Inc (XNYS:CHWY)	CHWY	\$ 44.04	40	10%
Amazon.com Inc (XNAS:AMZN)	AMZN	\$ 2,410.22	2200	9.56%
Masimo Corp (XNAS:MASI)	MASI	\$ 208.07	190	9.51%
DexCom Inc (XNAS:DXCM)	DXCM	\$ 332.44	305	9.00%
Molina Healthcare Inc (XNYS:MOH)	MOH	\$ 168.28	155	8.57%
Wingstop Inc (XNAS:WING)	WING	\$ 113.99	105	8.56%
Fiverr International Ltd (XNYS:FVRR)	FVRR	\$ 37.70	35	7.71%
Netflix Inc (XNAS:NFLX)	NFLX	\$ 424.99	395	7.59%
Veeva Systems Inc (XNYS:VEEV)	VEEV	\$ 187.63	175	7.22%
ZTO Express (Cayman) Inc (XNYS:ZTO)	ZTO	\$ 28.89	27	7.00%
Dollar General Corp (XNYS:DG)	DG	\$ 175.98	165	6.65%
Sea Ltd (XNYS:SE)	SE	\$ 54.39	52	4.60%
Walmart Inc (XNYS:WMT)	WMT	\$ 129.44	125	3.55%
Nintendo Co Ltd (OTCM:NTDOY)	NTDOY	\$ 54.83	53	3.44%
Activision Blizzard Inc (XNAS:ATVI)	ATVI	\$ 66.65	64.5	3.33%
Papa John's International Inc (XNAS:PZZA)	PZZA	\$ 72.00	70	2.86%
JD.com Inc (XNAS:JD)	JD	\$ 45.05	44	2.39%
Electronic Arts Inc (XNAS:EA)	EA	\$ 116.31	114	2.03%
Abbott Laboratories (XNYS:ABT)	ABT	\$ 94.06	92.5	1.69%
Switch Inc (XNYS:SWCH)	SWCH	\$ 17.91	17.75	0.90%

# Names approaching new highs and/or pivots

Symbol	Name	Current Price	Industry Name	Ind				% Off High	Comp Rating	Sales % Chg Lst Qtr	Sales % Chg Lst Yr	EPS % Chg Last Qtr	EPS % Growth 1 Yr	EPS % Growth 3 Yr	Up/Down V	A/D Rating
				Ind Group Rank	Group RS	EPS Ratin	RS Ratir									
SWCH	Switch Inc Cl A	17.91	Internet-Network Sltns	37	A-	37	95	0.46	96	17	14	-20	4	1.1	A-	
WING	Wingstop Inc	113.99	Retail-Restaurants	65	B	69	95	-0.33	86	31	30	-7	-14	8	1.2	B-
NLOK	Nortonlifelock Inc	20.96	Computer Sftwr-Security	17	A	68	97	-0.64	92	0	-37	56	-1	-21	1	B
CABO	Cable One Inc	1814	Telecom Svcs-Cable/Satl	6	A+	88	96	-0.9	99	18	9	27	8	22	1.2	A-
SE	Sea Limited Ads Cl A	54.39	Internet-Content	44	A-	40	97	-1.56	84	174	163				1.1	D+
ZYXI	Zynex Inc	14.96	Medical-Products	15	A+	83	98	-2.03	99	52	42	13	-7	133	1.2	A-
TEAM	Atlassian Corp Plc Cl A	152.32	Comp Sftwr-Spec Enterprs	21	A	99	93	-2.43	99	37	37	48	52	51	1	B
SLP	Simulations Plus Inc	41.93	Computer Sftwr-Medical	2	A+	89	96	-2.71	99	22	15	0	20	18	0.8	B+
TW	Tradeweb Markets Cl A	53	Financial Svcs-Specialty	54	B+	87	94	-4.11	96	10	18	44	10	12	1.5	A-
VRSN	Verisign Inc	212.13	Computer Sftwr-Security	17	A	77	87	-4.35	89	2	1	8	1	16	0.9	B
NTES	Netease Inc Adr	348.95	Computer Sftwr-Gaming	12	A+	91	94	-5.05	95	8	11	12	45	-1	1.1	D+
GMAB	Genmab A/S Ads	24	Medical-Biomed/Biotech	4	A+	80	93	-5.59	99	135	69	75	38	30	1.6	B
TTWO	Take-Two Interactv Sftwr	127.88	Computer Sftwr-Gaming	12	A+	94	90	-5.76	94	-26	49	131	34	-2	1.1	C
JD	JD.com Inc Cl A Ads	45.05	Retail-Internet	3	A+	92	96	-6.11	98	22	19	14	199	57	1.2	C-
FRPT	Freshpet Inc	76.04	Food-Packaged	25	A	76	97	-6.46	96	27	27	140			1.2	C
COUP	Coupa Software Inc	163.27	Computer Sftwr-Enterprse	7	A+	76	93	-8.28	99	49	50	320	195		0.9	C
BILI	Bilibili Inc Cl Z Ads	27.74	Internet-Content	44	A-	4	97	-9.05	73	71	58				1	C-
AVLR	Avalara Inc	85.11	Comp Sftwr-Spec Enterprs	21	A	56	92	-12.22	90	40	41				0.8	D-

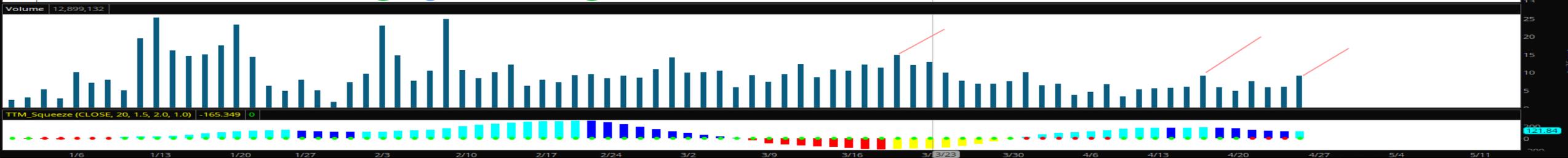
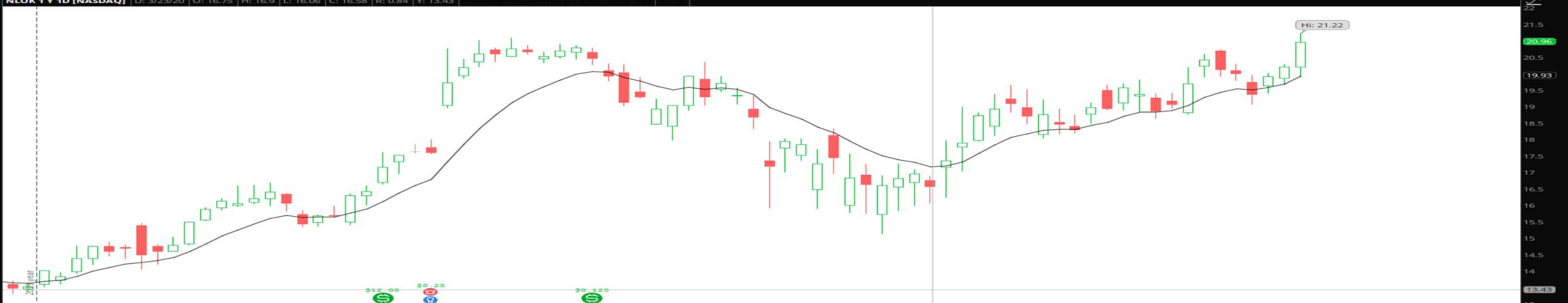
## Quick take

CABO- Big weekly volume

NTES- Gaming sector looks interesting

COUP & TEAM- Will they follow other cloud name breakouts?

NLOK- Strong close Friday with multiple accumulation days and pocket pivot



NortonLifeLock Inc (NLOK) NASDAQ Computer Sftwr-Security (17/197)  
 www.nortonlifeLOCK.com  
 Options Yes  
 Short Interest 2.6 days -9%  
 HEADQUARTERS: Tempe, AZ PHONE: 650-527-8000 IPO 6/23/1989 EPS Due 5/14/2020  
 DEVELOPS INTERNET AND NETWORK SECURITY, STORAGE/ SYSTEMS MANAGEMENT APPLICATIONS FOR CONSUMERS/ ENTERPRISES.  
 02/06/20 Expects Q4 FY20 non-GAAP earnings of \$0.15 to \$0.20 per share on revenues of \$595 mil to \$605 mil

Market Capitalization \$12.58 Billion  
 Shares in Float 588.4 Million  
 Shares Outstanding 600.4 Million  
 \$20.96 +0.84 +4.17%  
 Volume 33,210,200 +3%  
 50-Day Avg Volume 8,409,300  
 Off 52-Week High -0.6%  
 52-Week Hi-Lo \$21.09-\$10.11

Year	EPS (\$)	High	Low	Price(\$)
2013	1.76	12	8	
2014	1.95	12	8	
2015	0.97	12	8	
2016	1.03	14	8	
2017	1.18	19	13	
2018	1.67	17	10	
2019	0.59	15	10	
2020	0.89	est	51%	
2021	1.09	est	22%	

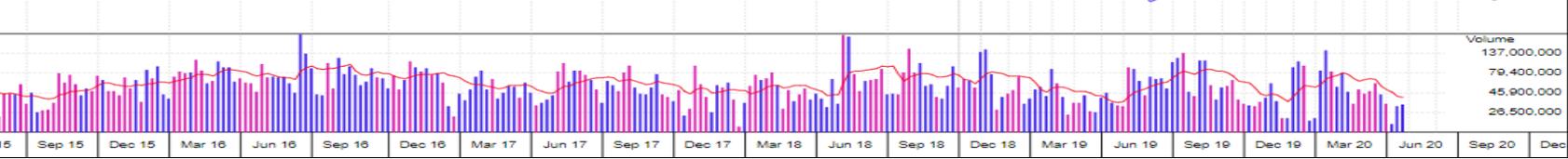
Rating	Score
EPS Rating	68
Group RS Rating	91
SMR Rating	C
Acc/Dis Rating	B
Composite Rating	92
Timeliness Rating	A
Sponsorship Rating	C
EPS Growth Rate	-6%
Earnings Stability	26
P/E Ratio	25 (1.5 X SP)
5-Year P/E Range	8-27
Return on Equity	7%
Cash Flow	\$0.52

Debt	Ownership
R&D 69%	Mgmt 2%
R&D 30.2%	Banks 1%
Alpha 0.18	Funds 63%
Beta 0.52	

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
Qualys	QLYS	95	98	Jun-19 1387
Okta A	OKTA	95	25	Sep-19 1448
PingIdentity	PING	93	80	Dec-19 1390
CrowdStrikeA	CRWD	93	53	Mar-20 1400
Zscaler	ZS	92	43	



Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Mar-18	0.44	+57%	1210.0	+9%
Jun-18	0.12	-64%	612.0	-48%
Sep-18	0.16	-60%	612.0	-51%
Dec-18	0.16	-67%	615.0	-49%
Mar-19	0.16	-64%	1189.0	-2%
Jun-19	0.21	+75%	650.0	+6%
Sep-19	0.18	+13%	608.0	-1%
Dec-19	0.25	+56%	618.0	0%



Base your Checklist on this screen

William J. O'Neil

7 of 9 (77%) items meet the benchmark criteria

- EPS Rating  $\geq 80$  Fail
- RS Rating  $\geq 80$  Pass
- A/D Rating A,B,C Pass
- EPS % Chg Last Qtr (-/+)  
Sales % Chg Last Qtr  $\geq 20$  Fail
- Current Price  $\geq 10$  Pass
- % Off High  $\geq -15$  Pass
- 50-Day Avg Vol (1000s)  $\geq \dots$  Pass
- Number of Funds  $\geq 5$  Pass

HEADQUARTERS: Phoenix, AZ

PHONE: 602-364-6000

EPS Due 5/9/2020e

50-Day Avg Volume 47,900

PROVIDES CABLE TV, TELEPHONE AND HIGH-SPEED INTERNET SERVICE S TO MORE THAN 907,000 CUSTOMERS IN 21 STATES.

Off 52-Week High -0.9%

12/31/19 Q4 2019 includes a \$7.257 mil loss on disposal of assets, system conversion costs, rebranding cost/acquisition

52-Week Hi-Lo \$1830.50-\$1009.34

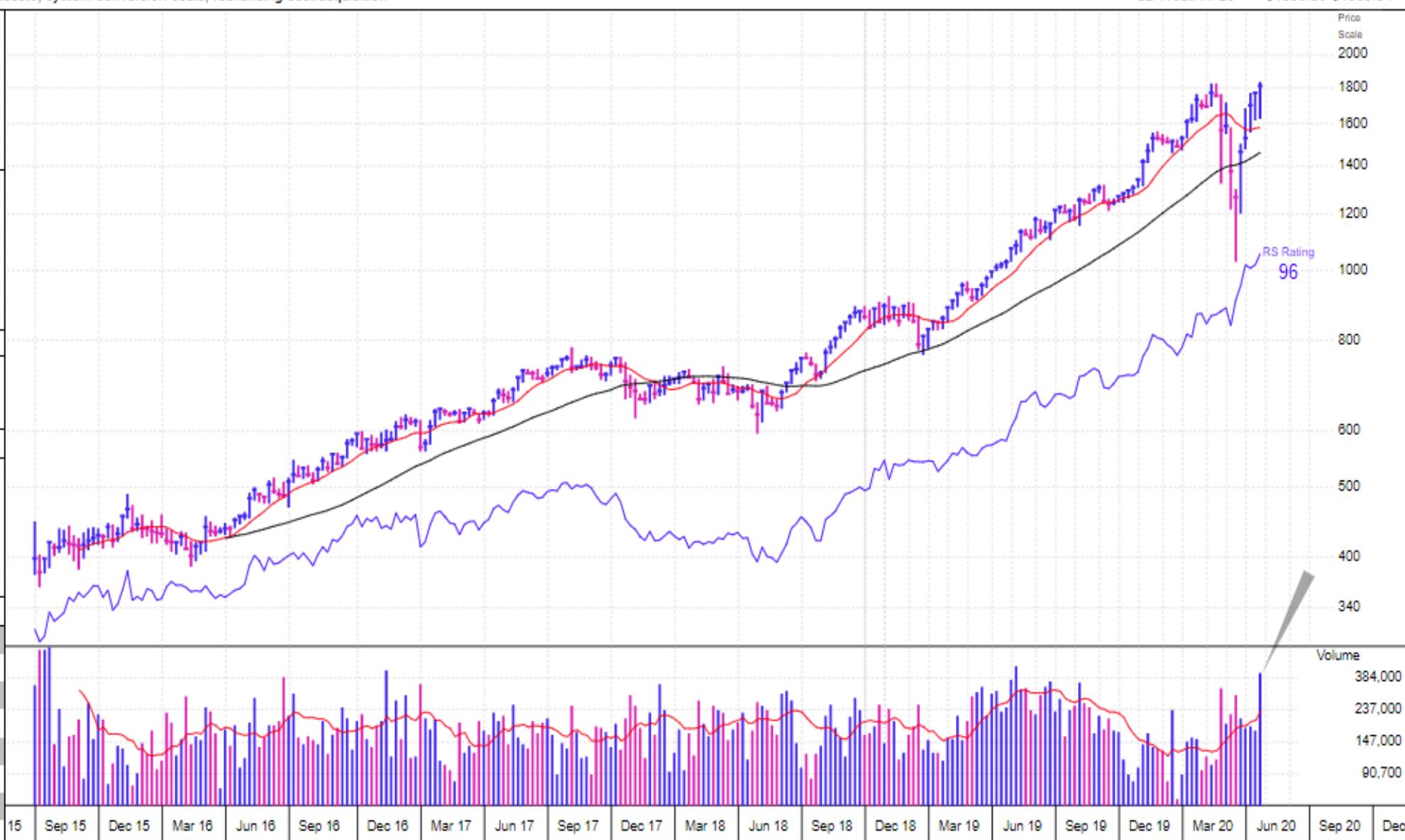
Year (Dec)	EPS (\$)	Price(\$) High Low	EPS Rating	88
2013	17.93		Group RS Rating	97
2014	25.27▲		SMR Rating	A
2015	15.23▲	492 365	Acc/Dis Rating	A-
2016	17.52▲	635 390	Composite Rating	99
2017	20.41▲	788 564	Timeliness Rating	A
2018	28.77▲	924 597	Sponsorship Rating	D
2019	31.12▲	1569 782	EPS Growth Rate	10%
2020	39.78 est	28%▲	Earnings Stability	20
2021	44.47 est	12%▼	P/E Ratio	56 (3.3 X SP)
			5-Year P/E Range	24-59
			Return on Equity	22%

Yield	0.5%	Cash Flow	\$70.12
ExDiv	2/14/20	Debt	203%

Book Value	x12.34	R&D	N/A	Ownership	
Inventory T/O	N/A	Alpha	0.24	Mgmt	1%
U/D Vol Ratio	1.2	Beta	0.98	Banks	4%
New CEO	01/2017			Funds	69%

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
Cogent Comm	CCOI	96	91	Jun-19 553
Altice USA A	ATUS	79	26	Sep-19 591
Comc	CMCSA	59	91	Dec-19 621
ShawCmm	SJR	55	28	Mar-20 643
J2Global	JCOM	52	90	

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Mar-18	▲ 7.08	+26%	265.8	+28%
Jun-18	▲ 7.65	+58%	268.4	+11%
Sep-18	▲ 6.70	+49%	268.3	+6%
Dec-18	▲ 7.34	+35%	269.9	+5%
Mar-19	▲ 6.78	-4%	278.6	+5%
Jun-19	▲ 6.35	-17%	285.7	+6%
Sep-19	▲ 8.68	+30%	285.0	+6%
Dec-19	▲ 9.32	+27%	318.8	+18%



Market Capitalization \$23.75 Billion  
Shares in Float 336.2 Million  
Shares Outstanding 436.6 Million

**\$54.39** +1.37  
+2.58%  
Volume 14,421,200 -28%

HEADQUARTERS: SINGAPORE PHONE: IPO 10/20/2017 EPS Due 5/21/2020e  
SINGAPORE-BASED COMPANY DEVELOPS AN INTERNET PLATFORM CONSISTING OF DIGITAL ENTERTAINMENT, E-COMMERCE  
01/29/20 Unit acquired Phoenix Labs, a game development company

50-Day Avg Volume 5,209,700  
Off 52-Week High -1.6%  
52-Week Hi-Lo \$55.25-\$23.06

Year (Dec)	EPS (\$)	Price(\$) High Low
2013		
2014	-0.27	
2015	-0.26	
2016	-0.58	
2017	-1.43	16 10
2018	-2.79	17 10
2019	-2.00	40 10
2020	-1.33	est N/A ▲
2021	-0.66	est N/A ▲

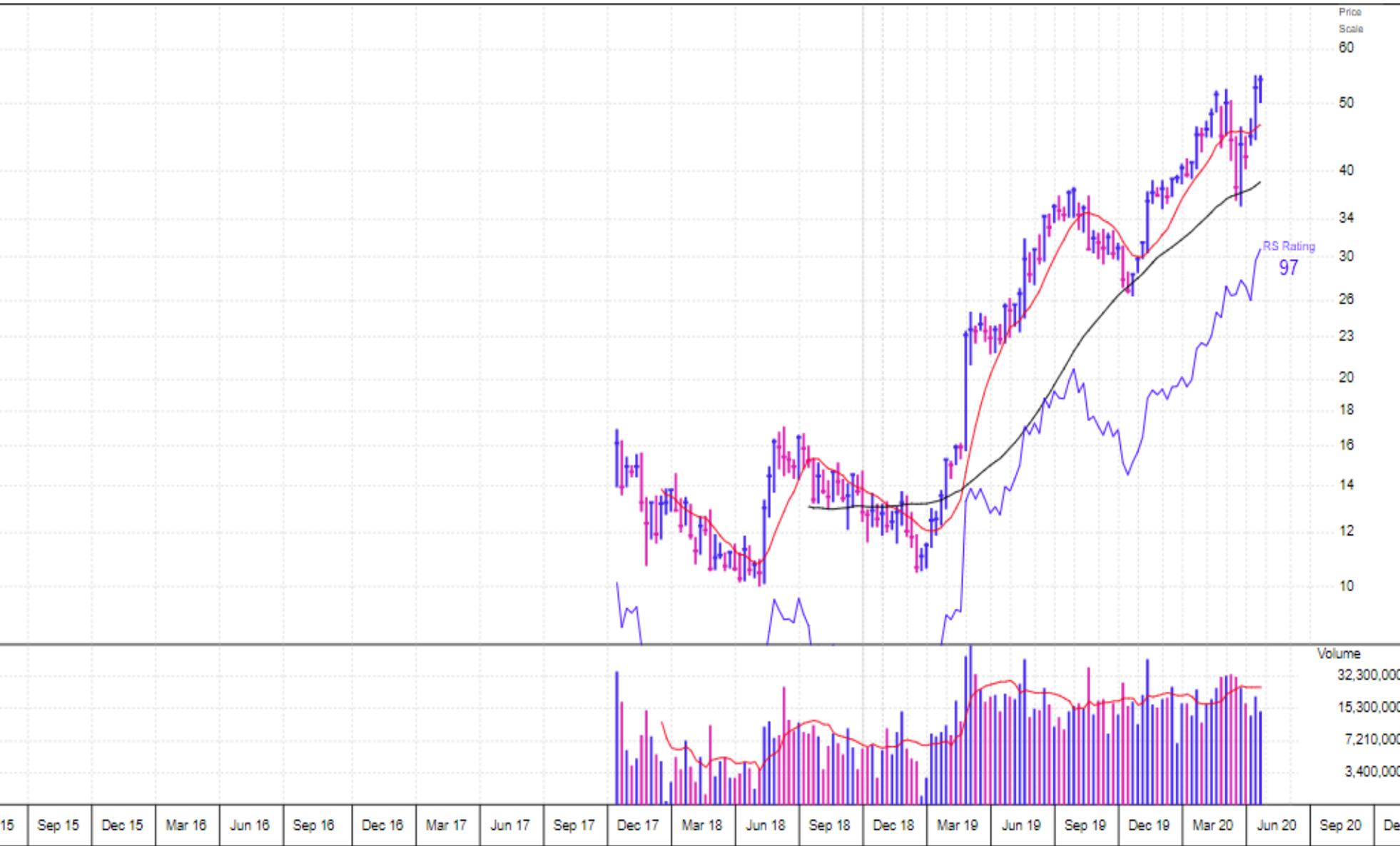
EPS Rating	40
Group RS Rating	78
SMR Rating	D
Acc/Dis Rating	D+
Composite Rating	84
Timeliness Rating	A
Sponsorship Rating	B
EPS Growth Rate	N/A
Earnings Stability	N/A
P/E Ratio	N/A
5-Year P/E Range	N/A
Return on Equity	[N/A]
Cash Flow	\$-1.71

Yield	NONE
ExDiv	N/A
Book Value	x20.43
Inventory T/O	67.33X
U/D Vol Ratio	1.1
New CEO	N/A

Debt	117%	Ownership	
R&D	7.2%	Mgmt	16%
Alpha	0.36	Banks	0%
Beta	1.06	Funds	57%

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
LibertyTripB	LTRPB	99	14	Jun-19 261
Bilibili Z	BILI	97	4	Sep-19 283
Line Corp	LN	95	14	Dec-19 319
Tencent Holdin	TCEHY	92	97	Mar-20 347
Match Group	MTCH	89	95	

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Mar-18	-0.56	N/A	155.0	+65%
Jun-18	-0.59	N/A	183.8	+81%
Sep-18	-0.70	N/A	204.9	+118%
Dec-18	-0.95	N/A	283.2	+127%
Mar-19	-0.64	N/A	351.9	+127%
Jun-19	-0.52	N/A	436.2	+137%
Sep-19	-0.60	N/A	610.1	+198%
Dec-19	-0.53	N/A	777.2	+174%



Market Capitalization \$745.0 Million  
Shares in Float 12.6 Million  
Shares Outstanding 17.8 Million

\$41.93 +3.60  
+9.39%  
Volume 921,700 +46%

Options Yes  
Short Interest 8.2 days -4%

HEADQUARTERS: Lancaster, CA PHONE: 661-723-7723 IPO 6/19/1997 EPS Due 7/10/2020e  
DEVELOPS COMPUTER SIMULATION SOFTWARE FOR PHARMACEUTICAL, BIOTECHNOLOGY/AGROCHEMICAL/FOOD INDUSTRY COMPANIES.  
04/02/20 Acquired Lixoft in France, design software solutions to reduce cost, for about \$16.5 mil in cash/stk

50-Day Avg Volume 160,900  
Off 52-Week High -2.7%  
52-Week Hi-Lo \$43.10-\$21.47

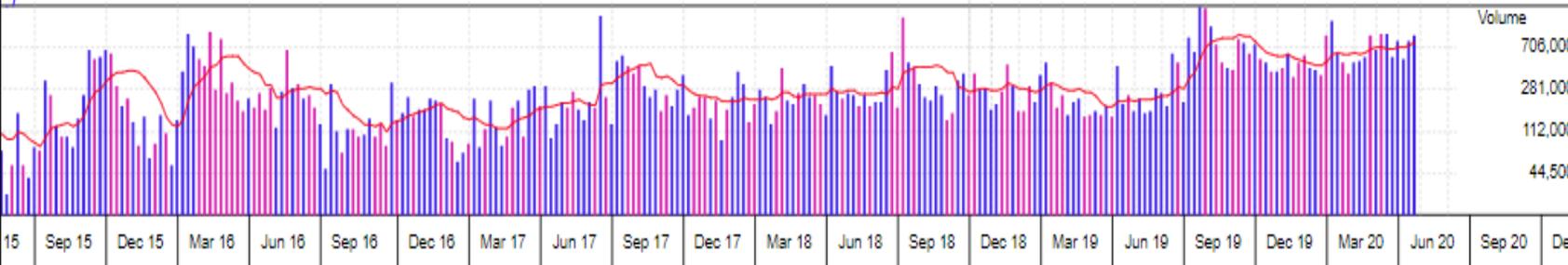
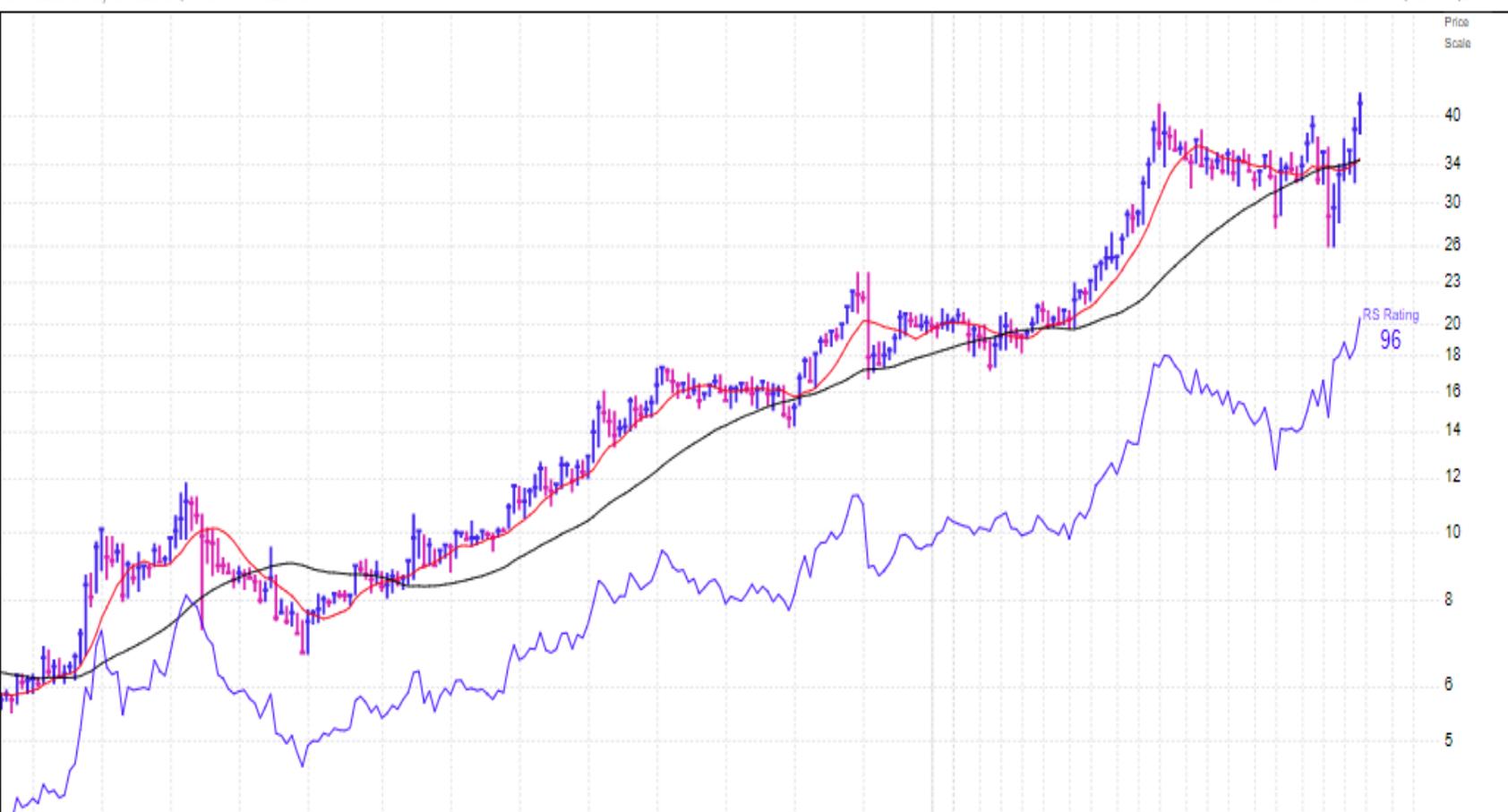
Year (Aug)	EPS (\$)	Price(\$)	High	Low
2013	0.18	5	3	
2014	0.18	7	4	
2015	0.24	10	5	
2016	0.29	11	6	
2017	0.33	17	8	
2018	0.42	23	14	
2019	0.48	41	18	
2020	0.49	est	2%	
2021	0.64	est	31%	

EPS Rating	89
Group RS Rating	99
SMR Rating	A
Acc/Dis Rating	B+
Composite Rating	99
Timeliness Rating	A
Sponsorship Rating	D
EPS Growth Rate	19%
Earnings Stability	4
P/E Ratio	85 (5.0 X SP)
5-Year P/E Range	22-87
Return on Equity	25%
Cash Flow	\$0.64
Debt	N/A
R&D	7.4%
Alpha	0.29
Beta	0.74

Yield	0.6%
ExDiv	4/23/20
Book Value	x19.77
Inventory T/O	N/A
U/D Vol Ratio	0.8
New CEO	06/2018

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
TeladocHlth	TDOC	99	36	Jun-19 195
Veeva Sys A	VEEV	95	99	Sep-19 222
Tabula Rasa	TRHC	92	63	Dec-19 234
Inovalon	INOV	90	76	Mar-20 245
Cerner	CERN	87	80	

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
May-18	0.13	+8%	8.6	+27%
Aug-18	0.08	+33%	6.7	+7%
Nov-18	0.09	-10%	7.5	+7%
Feb-19	0.12	+9%	8.5	+15%
May-19	0.16	+23%	9.9	+16%
Aug-19	0.11	+38%	8.0	+20%
Nov-19	0.11	+22%	9.4	+25%
Feb-20	0.12	0%	10.4	+22%



Base your Checklist on this screen

William J. O'Neil

8 of 9 (88%)  
items meet the benchmark criteria

- EPS Rating ≥ 80 Pass
- RS Rating ≥ 80 Pass
- A/D Rating A,B,C Pass
- EPS % Chg Last Qtr (-/+ ...) Fail
- Sales % Chg Lst Qtr ≥ 20 Pass
- Current Price ≥ 10 Pass
- % Off High ≥ -15 Pass
- 50-Day Avg Vol (1000s) ≥ ... Pass
- Number of Funds ≥ 5 Pass

Market Capitalization \$37.20 Bil  
Shares in Float 117.0 Million  
Shares Outstanding 244.2 Mil(121.9 Mil)

\$152.32 +0.07 +0.05%  
Volume 7,176,400 -7%

Options Yes  
Short Interest 3.8 days -13%

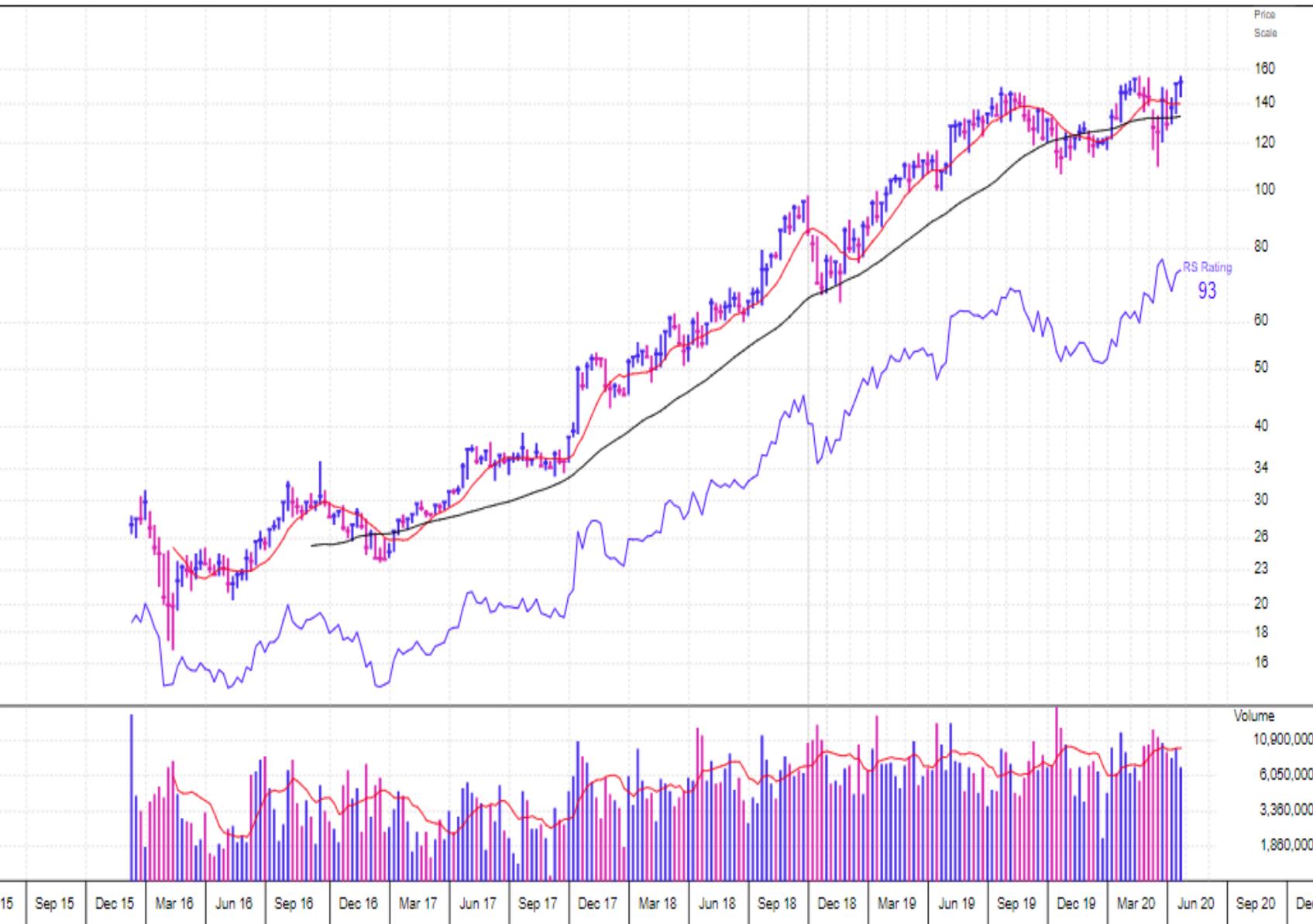
HEADQUARTERS: AUSTRALIA PHONE: IPO 12/10/2015 EPS Due 4/30/2020  
AUSTRALIAN COMPANY THAT DESIGNS AND DEVELOPS SOFTWARE TO HEL P TEAMS IN MANAGEMENT, COLLABORATION, INTEGRATION  
01/23/20 Expects FY20 non-IFRS earnings of \$1.03 to \$1.09 per diluted share on revenues of \$1,590 mil to \$1,600 mil

50-Day Avg Volume 1,991,800  
Off 52-Week High -2.4%  
52-Week Hi-Lo \$156.12-\$102.61

Year (Jun)	EPS (\$)	Price(\$) High Low	EPS Rating	99
2013	0.05		Group RS Rating	89
2014	0.09		SMR Rating	A
2015	0.28	31 26	Acc/Dis Rating	B
2016	0.32	35 16	Composite Rating	99
2017	0.36	53 23	Timeliness Rating	A
2018	0.51	98 45	Sponsorship Rating	A
2019	0.86	149 84	EPS Growth Rate	38%
2020	1.09	est 27%	Earnings Stability	11
2021	1.36	est 25%	P/E Ratio	141 (8.3 X SP)
Yield NONE			5-Year P/E Range	53-170
ExDiv N/A			Return on Equity	29%
Book Value x65.78			Cash Flow	\$1.08
Inventory T/O N/A			Debt N/A	Ownership
U/D Vol Ratio 1.0			R&D 47.9%	Mgmt 3%
New CEO N/A			Alpha 0.17	Banks 0%
			Beta 0.67	Funds 60%

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
ClarivateAnlyt	CCC	97	9	Jun-19 608
CitrixSys	CTXS	96	84	Sep-19 660
TylerTech	TYL	94	92	Dec-19 674
Avalara	AVLR	92	56	Mar-20 703
Blackline	BL	91	76	

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Mar-18	0.09	+13%	224.3	+40%
Jun-18	0.14	+56%	246.6	+41%
Sep-18	0.20	+43%	267.3	+37%
Dec-18	0.25	+79%	299.0	+39%
Mar-19	0.21	+133%	309.3	+38%
Jun-19	0.20	+43%	334.6	+36%
Sep-19	0.28	+40%	363.4	+36%
Dec-19	0.37	+48%	408.7	+37%



Base your Checklist on this screen

William J. O'Neil

9 of 9 (100%)  
items meet the benchmark criteria

- EPS Rating ≥ 80 Pass
- RS Rating ≥ 80 Pass
- A/D Rating A,B,C Pass
- EPS % Chg Last Qtr (-/+ ... Pass
- Sales % Chg Lst Qtr ≥ 20 Pass
- Current Price ≥ 10 Pass
- % Off High ≥ -15 Pass
- 50-Day Avg Vol (1000s) ≥ ... Pass
- Number of Funds ≥ 5 Pass

Market Capitalization \$10.58 Billion  
Shares in Float 60.9 Million  
Shares Outstanding 64.8 Million

\$163.27 -2.79  
-1.68%  
Volume 6,983,800 -6%

Options No  
Short Interest 4.6 days -10%

HEADQUARTERS: San Mateo, CA PHONE: 650-931-3200 IPO 10/6/2016 EPS Due 6/3/2020e

50-Day Avg Volume 1,903,800  
Off 52-Week High -8.3%  
52-Week Hi-Lo \$178.00-\$92.83

DEVELOPS CLOUD-BASED SPEND MANAGEMENT PLATFORM THAT CONNECTS SEVERAL ORGANIZATIONS

03/16/20 Expects Q1 FY21 non-GAAP earnings of \$0.06 to \$0.08 per diluted share on revenues of \$111.5 mil to \$112.5 mil

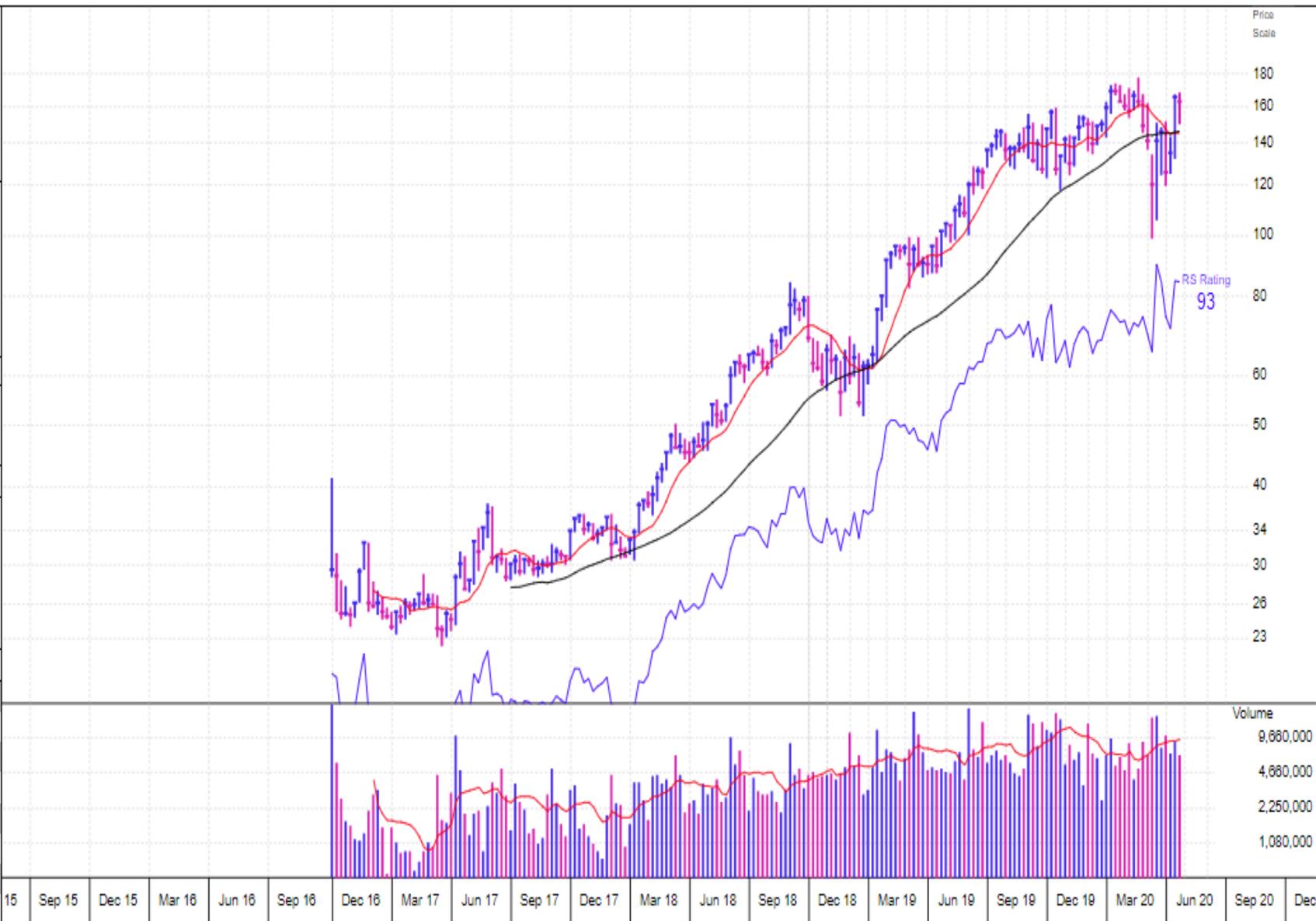
Year (Jan)	EPS (\$)	Price(\$) High Low
2014		
2015	-0.55▲	
2016	-0.89▲	41 24
2017	-0.56	37 22
2018	-0.21	84 30
2019	0.18	159 58
2020	0.52	178 99
2021	0.33 est	-37%▼
2022	0.60 est	82%▲

Yield	NONE
ExDiv	N/A
Book Value	x23.75
Inventory T/O	N/A
U/D Vol Ratio	0.9
New CEO	N/A

EPS Rating	76
Group RS Rating	96
SMR Rating	B
Acc/Dis Rating	C
Composite Rating	99
Timeliness Rating	A
Sponsorship Rating	B
EPS Growth Rate	N/A
Earnings Stability	N/A
P/E Ratio	313 (18.4 X SP)
5-Year P/E Range	194-999
Return on Equity	10%
Cash Flow	\$0.79
Debt	126%
R&D	23.9%
Alpha	0.25
Beta	1.07

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
Zoom	ZM	99	84	Jun-19 512
DocuSign	DOCU	98	84	Sep-19 593
Five9	FIVN	98	54	Dec-19 581
Shopify	SHOP	98	34	Mar-20 608
RingCentral A	RNG	97	88	

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Apr-18	-0.01	N/A	56.4	+37%
Jul-18	0.05	#+150%	61.7	+38%
Oct-18	0.08	#+260%	67.5	+43%
Jan-19	0.05	+150%	74.9	+39%
Apr-19	0.03	#+400%	81.3	+44%
Jul-19	0.07	+40%	95.1	+54%
Oct-19	0.20	+150%	101.8	+51%
Jan-20	0.21	+320%	111.5	+49%



Base your Checklist on this screen

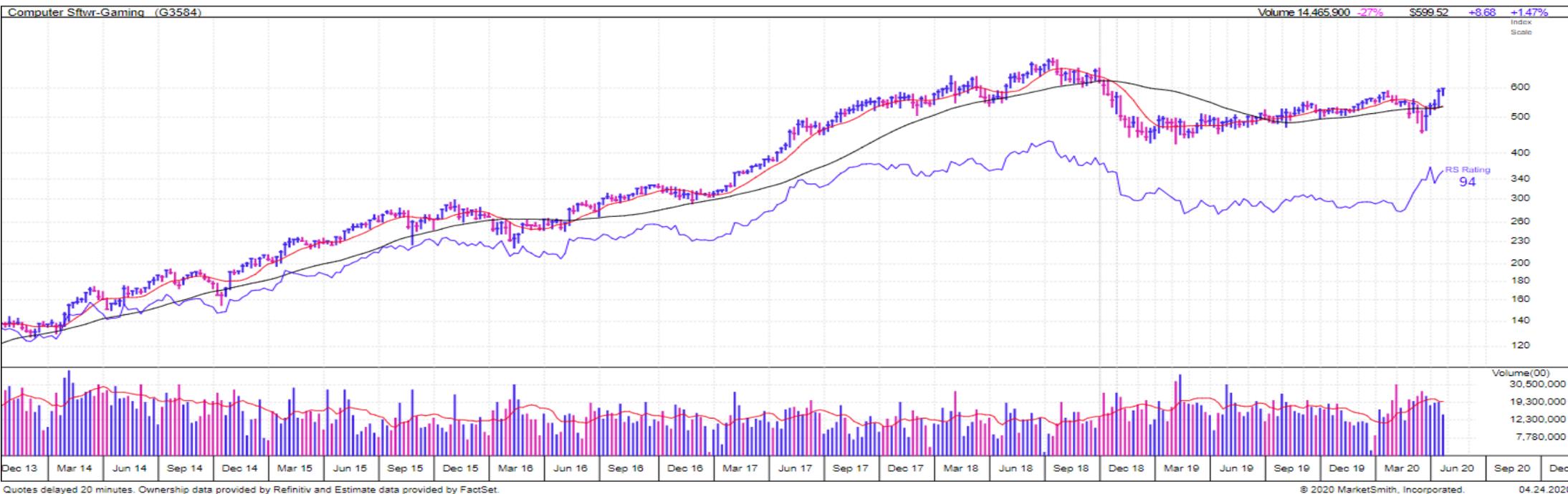
William J. O'Neil ▼

8 of 9 (88%)  
items meet the benchmark criteria

- EPS Rating ≥ 80 Fail
- RS Rating ≥ 80 Pass
- A/D Rating A,B,C Pass
- EPS % Chg Last Qtr (-/+) ... Pass
- Sales % Chg Lst Qtr ≥ 20 Pass
- Current Price ≥ 10 Pass
- % Off High ≥ -15 Pass
- 50-Day Avg Vol (1000s) ≥ ... Pass
- Number of Funds ≥ 5 Pass

## Computer Software- Gaming

Group as a whole as shown strength over last month. EA, ATVI and NTDOY have broken their pivot points and consolidating nicely right above support (next slide). TTWO and NTES are below pivots and are also showing nice consolidations. As long as EA, ATVI and NTDOY hold their pivots, I would error on the side of higher prices for this group.



Computer Sftvr-Gaming		
Symbol	Company	Mkt Cap (mil)
NTDOY	Nintendo Co ...	57,750
ATVI	Activision Bli...	51,268
NTES	Netease Inc ...	45,061
EA	Electronic Art...	33,692
TTWO	Take-Two Int...	14,504
ZNGA	Zynga Inc	7,282
SCPL	Sciplay Corp...	1,364
GLUU	Glu Mobile Inc	1,203
SOHU	Sohu.com Li...	314
GRVY	Gravity Co Lt...	267
GMBL	Esports Enter...	32
GIGM	Gigamedia Li...	26
NCTY	The9 Ltd Ads	14

Industry Group: G3584 13 items

	P	# ↑	Symbol	Name	Type	Current Price	Price \$ Chg	Volume (1000s)	Vol % Chg vs 50-Day	EPS Rating	RS Rating	Ind Group RS	SMR Rating	A/D Rating	Comp Rating
1			NTDOY	Nintendo Co Ltd Adr	S	54.83	0.65	427	-6.6	98	93	A+	-	A	-
2			NTES	Netease Inc Adr	S	348.95	6.09	383	-55.7	91	94	A+	A	D+	95
3			TTWO	Take-Two Interactv Sftwr	S	127.88	3.33	1,138	-63.6	94	90	A+	B	C	94
4			EA	Electronic Arts Inc	S	116.31	1.85	1,753	-58.1	91	92	A+	A	D+	97
5			GRVY	Gravity Co Ltd Ads	S	38.55	-0.26	23	-39.6	75	79	A+	B	B	91
6			ATVI	Activision Blizzard Inc	S	66.65	0.77	7,315	-20.4	54	94	A+	C	C+	88
7			SCPL	Sciplay Corporation CI A	S	10.81	0.34	390	-29.8	67	77	A+	A	B+	93
8			GIGM	Gigamedia Limited	S	2.36	-0.07	15	-35.0	52	79	A+	E	B+	84
9			GLUU	Glu Mobile Inc	S	8.02	0.02	1,718	-58.1	32	92	A+	C	B+	92
10			ZNGA	Zynga Inc	S	7.62	0.17	11,461	-44.9	26	95	A+	C	B-	94
11			GMBL	Esports EntertainmentGrp	S	3.33	0.06	177	-28.2	24	95	A+	D	-	30
12			SOHU	Sohu.com Limited Ads	S	8.01	-0.07	384	-32.5	36	32	A+	E	C+	37
13			NCTY	The9 Ltd Ads	S	0.52	-0.01	32	-68.1	54	11	A+	-	C-	28

# ATVI, NTDOY, EA, NTES



# Most Anticipated Earnings Releases

for the week beginning

## April 27, 2020

Monday

Tuesday

Wednesday

Thursday

Friday

Before Open

After Close

Before Open

After Close

Before Open

After Close

Before Open

After Close

Before Open

<http://eps.sh/cal>