

# Bullish Growth Stocks Market Report 2

Date: 5/3/2020

Charts by Investors Business Daily

@MarketSmith

# Overview

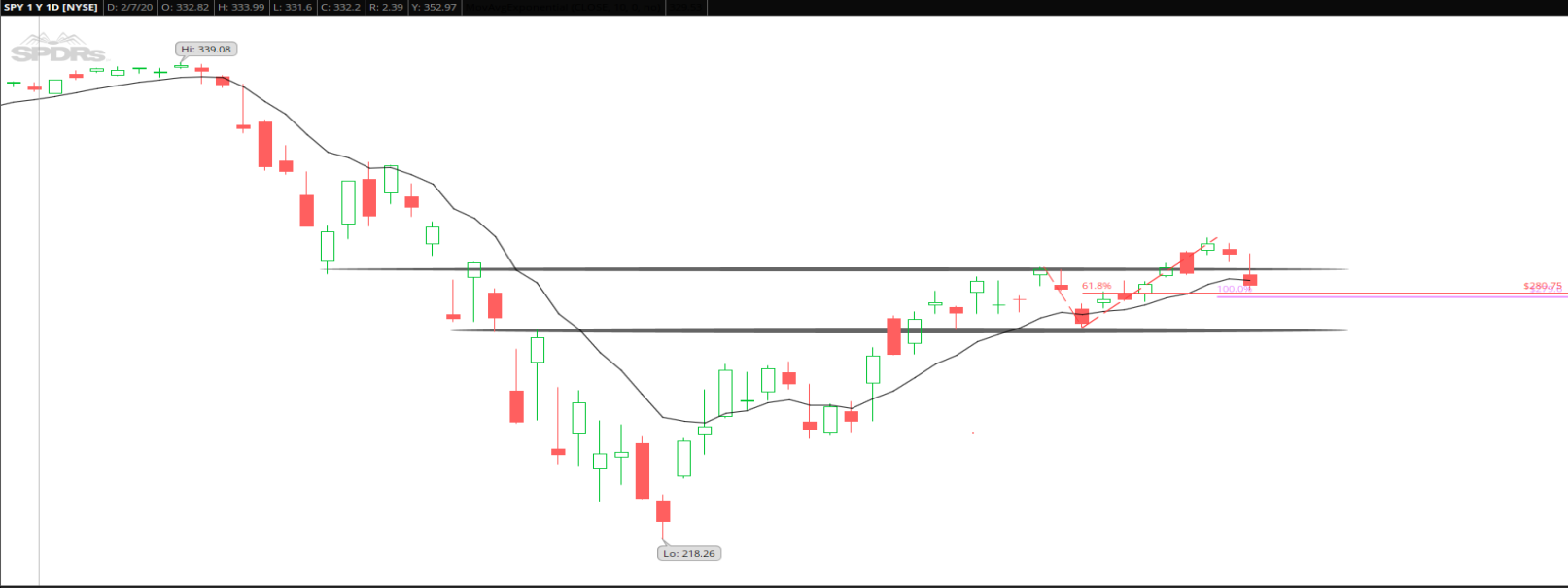
Last week I wrote the market seemed to be in a tricky spot. I didn't disappoint. We started the week off strong, but faded Thursday and ended Friday ugly, down almost 3% resulting in a basically unchanged week (SPY) with lots of chop. I still feel the easy money has been made in the rally off the lows. Bases seem to be wide and lose. Many names are failing as they attempt to breakout. However, others are holding their breakout pivots well. Some are approaching buy points. It's a market of stocks, and picking them well is critical.

Personal Note: Why am I doing this? I started my twitter handle to post option flow analysis. While I still watch the flow carefully, breaking it down and creating a coherent stream became burdensome, time consuming, and with little real reward. There are many handles who post great option flow work. Some are paid, some are free, many are good. I personally found less and less value in my life sitting in front of the screens all day posting option flow. Breaking it down for my personal use was tremendously easier than preparing for public consumption. I have also always been a position/swing trader, trying to get the most out of the markets without feeling tied to my computer.

I enjoy trying to catch the larger moves in the market. I am using this twitter feed, and these little market reports as notes to myself (and you if there is any value to be had) as a means to organize my thoughts and try to enter positions at good entries that might lead to large gains over extended periods time. These are the names I will trade if they trigger... Setup + Trigger = Trade, then you manage it ( I stole that from Carolyn Boroden- @fibonacciqueen)

What's included?

- Quick recap of SPY
  - Long until proven wrong
- Leading Industry Groups and some names from those groups to flip through
  - Miners take the lead- AU interesting back test of recent breakout zone, many other names flagging well
- Leader List Updated- Looking for entries in the strongest stocks
  - PETS QDEL SHOP SGEN LVGO FNV MOH DOCU CHWY OKTA SE CABO TDOC NFLX
- Names approaching highs or pivot points with some charts included
  - COUP SWCH TEAM TW CABO SE GMAB SMAR AUDC AU SAM BAND MSFT CMG NOW
- Recap of previous week posted trades and Performance
  - VRTX, TDOC

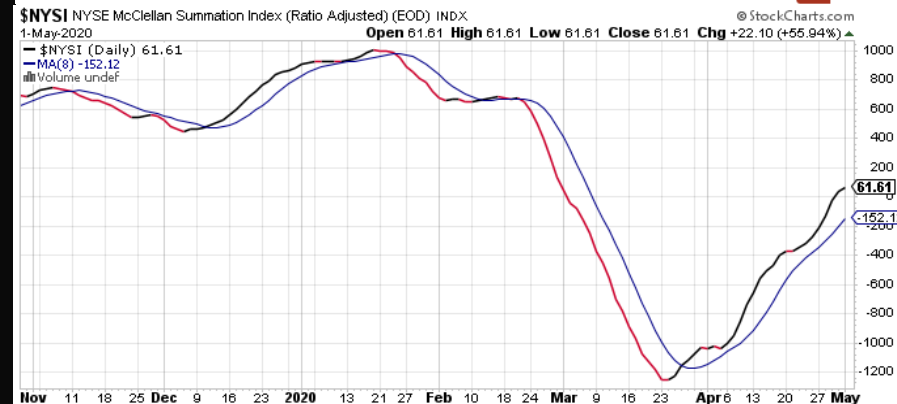


### 5 Day

S&P 500 Index	-0.21%
Communication Services XLC	+1.89%
Consumer Discretionary XLY	-0.01%
Consumer Staples XLP	-1.86%
Energy XLE	+3.55%
Financials XLF	+1.47%
Health Care XLV	-2.45%
Industrials XLI	+1.14%
Materials XLB	+1.87%
Real Estate XLRE	-0.60%
Technology XLK	+0.30%
Utilities XLU	-4.18%

### Year To Date

S&P 500 Index	-12.38%
Communication Services XLC	-7.55%
Consumer Discretionary XLY	-10.51%
Consumer Staples XLP	-8.51%
Energy XLE	-40.29%
Financials XLF	-28.33%
Health Care XLV	-3.96%
Industrials XLI	-23.57%
Materials XLB	-17.31%
Real Estate XLRE	-14.97%
Technology XLK	-3.02%
Utilities XLU	-13.53%































# Industry Groups- IBD MarketSmith

Name	Type	Number of Stocks	Ind Group Rank ↑	Ind Grp Rnk Last	Ind Grp Rnk 3 Mo	Ind Grp Rnk 6 Mo	% Chg YTD
Mining-Gold/Silver/Gems	IG	62	1	5	26	14	9.05
Retail-Internet	IG	34	2	3	88	179	24.9
Auto Manufacturers	IG	18	3	1	1	23	56.01
Computer Sftwr-Medical	IG	21	4	2	134	97	18.05
Telecom Svcs-Cable/Satl	IG	11	5	6	4	20	19.15
Computer Sftwr-Enterprse	IG	70	6	7	10	63	7.81
Medical-Biomed/Biotech	IG	564	7	4	2	39	-5.9
Medical-Systems/Equip	IG	62	8	11	8	36	-4.77
Medical-Diversified	IG	7	9	8	39	109	6.74
Computer Sftwr-Desktop	IG	7	10	10	21	160	4.82
Medical-Products	IG	128	11	15	63	82	-6.98
Computer Sftwr-Gaming	IG	13	12	12	27	148	4.09
Leisure-Movies & Related	IG	18	13	14	116	183	-1.2
Elec-Semiconductor Fablss	IG	30	14	13	25	66	-5.17
Medical-Managed Care	IG	11	15	16	47	101	-1.41
Telecom Svcs-Wireless	IG	12	16	9	159	178	2.7
Medical-Research Eqp/Svc	IG	32	17	19	64	71	-1.19
Soap & Cng Preparatns	IG	4	18	23	175	163	9.58
Telecom-Fiber Optics	IG	11	19	18	52	137	-4.17
Computer Sftwr-Security	IG	30	20	17	111	177	0.5
Telecom-Infrastructure	IG	22	21	31	85	186	-22.94
Comp Sftwr-Spec Enterprs	IG	35	22	21	36	81	-1.99
Media-Periodicals	IG	3	23	35	28	161	-6.85
Food-Packaged	IG	28	24	25	110	60	-9.61
Consumer Svcs-Education	IG	36	25	40	67	64	-13.49
Energy-Solar	IG	17	26	34	38	48	-2.52
Computer Sftwr-Design	IG	11	27	28	15	96	-0.86
Computer Sftwr-Edu/Media	IG	15	28	20	157	114	-1.07
Medical-Services	IG	25	29	24	117	165	-0.28
Comml Svcs-Market Rsrch	IG	13	30	32	77	87	-0.25

Mining-Gold/Silver/Gems			Medical-Biomed/Biotech			Elec-Semiconductor Fablss		
Symbol	Company	Mkt Cap (mil)	Symbol	Company	Mkt C (n)	Symbol	Company	Mkt Cap (mil)
NEM	Newmont Co...	49,266	AMGN	Amgen Inc	135,7	NVDA	Nvidia Corp	173,061
GOLD	Barrick Gold ...	47,879	GILD	Gilead Scien...	100,6	AVGO	Broadcom Inc	103,825
FNV	Franco Neva...	26,106	CSSLY	C S L Ltd Adr	87,7	QCOM	Qualcomm Inc	86,459
OPYGY	P J S C Polyus	21,548	VRTX	Vertex Pharm...	66,0	AMD	Advanced Mi...	58,402
WPM	Wheaton Pre...	18,331	REGN	Regeneron P...	57,8	NXPI	Nxp Semicon...	26,716
AEM	Agnico Eagle...	14,664	BIIB	Biogen Inc	48,6	XLNX	Xilinx Inc	20,650
KL	Kirkland Lake...	11,609	SGEN	Seattle Gene...	25,1	MRVL	Marvell Tech...	16,862
AU	Anglogold As...	10,428	ALXN	Alexion Phar...	23,0	MXIM	Maxim Integr...	14,024
KGC	Kinross Gold ...	8,575	INCY	Incyte Corpor...	21,1	MPWR	Monolithic Po...	8,451
RGLD	Royal Gold Inc	8,252	MRNA	Moderna Inc	17,6	IPHI	Inphi Corp	4,275
GFI	Gold Fields L...	6,366	GMAB	Genmab A/S ...	16,2	CRUS	Cirrus Logic Inc	4,152
BTG	B2Gold Corp	5,316	BMRN	Biomarin Pha...	15,9	SLAB	Silicon Labor...	3,991
AUY	Yamana Gold...	4,623	ALNY	Alnylam Phar...	14,5	SMTC	Semtech Cor...	2,808
PAAS	Pan America...	4,572	GLPG	Galapagos N...	12,3	LSCC	Lattice Semic...	2,796
IMPUY	Impala Platin...	4,092	EXAS	Exact Scienc...	11,1	AMBA	Ambarella Inc	1,682
NG	Novagold Re...	3,746	BNTX	Biontech Se ...	10,2	RMBS	Rambus Inc	1,389
AGI	Alamos Gold ...	3,285	BGNE	Beigene Ltd ...	9,1	MXL	Maxlinear Inc	1,130
SSRM	SSR Mining Inc	2,210	NBIX	Neurocrine Bi...	8,8	CAN	Canaan Inc ...	727
			SRPT	Sarepta Ther...	8,8	XPER	Xperi Corpor...	718
			IONS	Ionis Pharma...	7,7	CEVA	Ceva Inc	664
			EXEL	Exelixis Inc	7,3	HIMX	Himax Techn...	586
			ACAD	Acadia Phar...	6,9	SQNS	Sequans Co...	530
			HZNP	Horizon Ther...	6,7	DSPG	D S P Group ...	389
			IMMU	Immunomedi...	6,4	SITM	Sitime Corpo...	320
			ARGX	Argenx SE Ads	6,2	AOSL	Alpha & Ome...	278
						GSIT	G S I Technol...	170
						PXLW	Pixelworks Inc	145
						QUIK	Quicklogic Corp	37
						OIIM	O 2Micro Intl ...	34
						MOSY	Mosys Inc	3

# Leader List

Continue to monitor for additional adds in existing positions and new buy on continuation pivots or retracements

Name	Ticker	Current Price	Pivot	Extended From Pivo
 Petmed Express Inc (XNAS:PETS)	PETS	\$ 38.57	29	33.00%
 Quidel Corp (XNAS:QDEL)	QDEL	\$ 139.24	106	31.36%
 Shopify Inc (XNYS:SHOP)	SHOP	\$ 613.64	500	22.73%
 Seattle Genetics Inc (XNAS:SGEN)	SGEN	\$ 145.64	122	19.38%
 Livongo Health Inc (XNAS:LVGO)	LVGO	\$ 37.96	32	18.6%
 Franco-Nevada Corp (XNYS:FNV)	FNV	\$ 137.85	120	14.88%
 Five9 Inc (XNAS:FIVN)	FIVN	\$ 91.83	80	14.79%
 Masimo Corp (XNAS:MASI)	MASI	\$ 218.00	190	14.74%
 Fiverr International Ltd (XNYS:FVRR)	FVRR	\$ 39.51	35	12.89%
 Wingstop Inc (XNAS:WING)	WING	\$ 118.19	105	12.56%
 DexCom Inc (XNAS:DXCM)	DXCM	\$ 341.52	305	11.97%
 Molina Healthcare Inc (XNYS:MOH)	MOH	\$ 173.25	155	11.77%
 DocuSign Inc (XNAS:DOCU)	DOCU	\$ 103.52	93	11.31%
 Inphi Corp (XNYS:IPHI)	IPHI	\$ 92.64	85	8.99%
 AudioCodes Ltd (XNAS:AUDC)	AUDC	\$ 31.28	29	7.86%
 Veeva Systems Inc (XNYS:VEEV)	VEEV	\$ 187.77	175	7.30%
 Chewy Inc (XNYS:CHWY)	CHWY	\$ 42.90	40	7%
 Okta Inc (XNAS:OKTA)	OKTA	\$ 148.84	140	6.31%
 Sea Ltd (XNYS:SE)	SE	\$ 54.78	52	5.35%
 ZTO Express (Cayman) Inc (XNYS:ZTO)	ZTO	\$ 28.41	27	5.22%
 Netflix Inc (XNAS:NFLX)	NFLX	\$ 415.27	395	5.13%
 Qualys Inc (XNAS:QLYS)	QLYS	\$ 99.86	95	5.12%
 Dollar General Corp (XNYS:DG)	DG	\$ 173.00	165	4.85%
 Amazon.com Inc (XNAS:AMZN)	AMZN	\$ 2,286.04	2200	3.91%
 Cable ONE Inc (XNYS:CABO)	CABO	\$ 1,861.52	1800	3%
 Teladoc Health Inc (XNYS:TDOC)	TDOC	\$ 169.43	165	2.68%
 Papa John's International Inc (XNAS:PZZA)	PZZA	\$ 71.57	70	2.24%
 Vertex Pharmaceuticals Inc (XNAS:VRTX)	VRTX	\$ 254.90	250	1.96%

# Names approaching new highs or pivots

Symbol	Name	Current Price	Pivot	% From Pivot	Note	Ind Group RS	EPS Rating	RS Rating	Comp Rating	Up/Down Vol	A/D Rating
COUP	Coupa Software Inc	171.24	175	-2.15%	Attempted Breakout	A+	76	95	99	0.9	B-
SWCH	Switch Inc Cl A	17.17	18	-4.61%	Failed Breakout	A	38	94	96	0.9	A
TEAM	Atlassian Corp Plc Cl A	154.59	155	-0.26%	Holding Under Pivot	A	98	93	99	1	B+
TW	Tradeweb Markets Cl A	51.92	56	-7.29%	Failed Breakout	A-	87	93	96	1.2	A
CABO	Cable One Inc	1861.52	1830	1.72%	Breakout Retest	A+	89	96	99	1.2	B+
SE	Sea Limited Ads Cl A	54.78	52.5	4.34%	Holding Above Pivot	A-	40	98	84	0.9	D
ZYXI	Zynex Inc	16.37	15	9.13%	Holding Above Pivot	A+	95	98	99	1.3	A-
GMAB	Genmab A/S Ads	25	25	0.00%	Wide and Loose	A+	80	94	99	1.5	B+
FRPT	Freshpet Inc	72.78	80	-9.03%	Wide and Loose	A	76	96	96	1	C+
AVLR	Avalara Inc	88.22	90	-1.98%	Working on Handle	A	57	93	90	1	D-
SMAR	Smartsheet Inc Cl A	52.27	54	-3.20%	Holding Under Pivot	A+	5	93	77	1.1	B-
AUDC	Audiocodes Ltd	31.28	29	7.86%	Continue Earnings move	A+	99	98	99	1.8	A-
AU	Anglogold Ashanti Ads	25.11	23.5	6.85%	Breakout Retest	A+	79	97	99	1.4	A-
SAM	Boston Beer Company	460.96	440	4.76%	Breakout Holding	A-	32	95	92	1.4	B
BAND	Bandwidth Inc Cl A	89.22	90	-0.87%	High Volume Move	A+	63	95	97	1.2	A

## Additional Names to watch for continuing chart development

MSFT- Subdued earnings reaction, working on handle of cup base. Looking for high volume move through 180 pivot for entry

CMG- Strong move off earnings, consolidating below previous high for 6 tight days. Look for move through Livermore pivot of 900 with increased volume for entry

NOW- Strong move off earnings with increased volume, printing small inside day Friday below recent high of 362.95. Watching break of 360 on volume for entry.



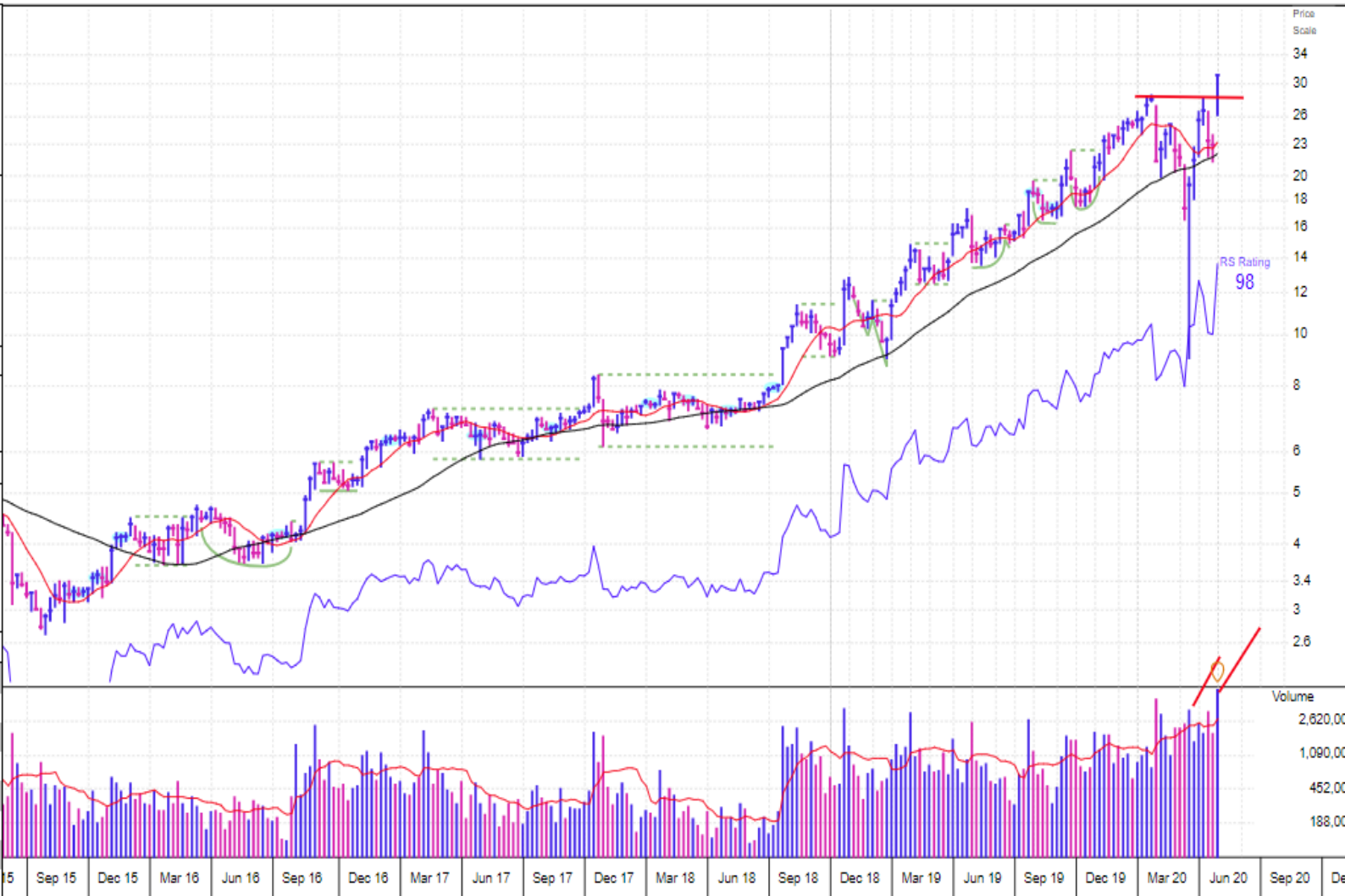
# AudioCodes (AUDC)

Audiocodes Ltd (AUDC) NASDAQ Computer Sftwr-Enterprise (6/197)		Market Capitalization \$915.0 Million		<b>\$31.28</b> <span style="color: green;">+8.22</span> <span style="color: green;">+35.65%</span>	
www.audiocodes.com		Shares in Float 22.8 Million		Volume 6,152,800 <span style="color: green;">+173%</span>	
Options Yes		Shares Outstanding 29.3 Million		50-Day Avg Volume 569,700	
Short Interest 0.4 days -31%		HEADQUARTERS: ISRAEL PHONE: IPO 5/28/1999 EPS Due 7/23/2020e		Off 52-Week High <span style="color: red;">-0.7%</span>	
ISRAELI DESIGNER OF ADVANCED VOICE-OVER-IP, CONVERGED VOIP, DATA NETWORKING PRODUCTS, AND APPLICATIONS				52-Week Hi-Lo \$31.49-\$9.00	
03/22/17 To repurchase up to an addl \$15 mil worth of common stock outstanding					

Year (Dec)	EPS (\$)	Price(\$) High Low	EPS Rating	99	
2013	0.14	7 2	Group RS Rating	97	
2014	0.16	9 4	SMR Rating	A	
2015	0.14	5 2	Acc/Dis Rating	A-	
2016	0.26	6 3	Composite Rating	99	
2017	0.37	8 5	Timeliness Rating	A	
2018	0.65	12 6	Sponsorship Rating	B	
2019	0.89	26 9	EPS Growth Rate	54%	
2020	0.94	est 6%	Earnings Stability	12	
2021	1.17	est 24%	P/E Ratio	32 (1.8 X SP)	
Yield		0.8%		5-Year P/E Range	9-34
ExDiv		2/14/20		Return on Equity	30%
Book Value		x9.89		Cash Flow	\$1.01
Inventory T/O		7.87X		Debt	1%
U/D Vol Ratio		1.8		Ownership	
New CEO		N/A		Mgmt	13%
				Banks	0%
				Funds	22%

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
Docusign	DOCU	98	84	Jun-19 71
Zoom	ZM	98	84	Sep-19 81
Shopify	SHOP	98	33	Dec-19 76
Five9	FIVN	97	55	
RingCentral A	RNG	96	89	Mar-20 82

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Jun-18	0.14	+75%	43.5	+12%
Sep-18	0.19	+90%	44.5	+14%
Dec-18	0.20	+67%	45.8	+11%
Mar-19	0.18	+38%	46.6	+10%
Jun-19	0.22	+57%	49.5	+14%
Sep-19	0.24	+26%	51.4	+15%
Dec-19	0.26	+30%	52.8	+15%
Mar-20 *	0.25	+39%	52.0	+12%



Under the radar WFH name saw a solid breakout last week and continuation. After earnings, the stock rallied on 420% above average volume and ended the week right at the highs on 173% increased volume.

Sales are a little on the light side for me personally, but its hard not to recognize the trend and volume pattern in this name. Below is a snipit from their last earnings call.

*“We continued to enjoy good business momentum in the quarter in both the enterprise and the service providers’ space”*

*“On a positive note, we have seen increased market activity and demand in two of our leading business activities: the Microsoft Teams application for UCaaS and the rapidly growing trend of work-from-home (WFH). Revenue related to MS Teams ecosystem grew above 80% year over year, and newly created opportunities more than doubled year over year.”*

Market Capitalization \$16.27 Billion  
 Shares in Float 637.7 Million  
 Shares Outstanding 650.7 Million

\$25.00 +1.00 +4.17%  
 Volume 2,959,900 +7%

Options Yes  
 Short Interest 1.6 days +69%

HEADQUARTERS: DENMARK PHONE: EPS Due 5/6/2020  
 DENMARK BASED COMPANY DEVELOPS ANTIBODY THERAPEUTICS FOR THE TREATMENT OF CANCER AND OTHER DISEASES.  
 03/10/20 Named Anthony Mancini COO, effective March 23, 2020

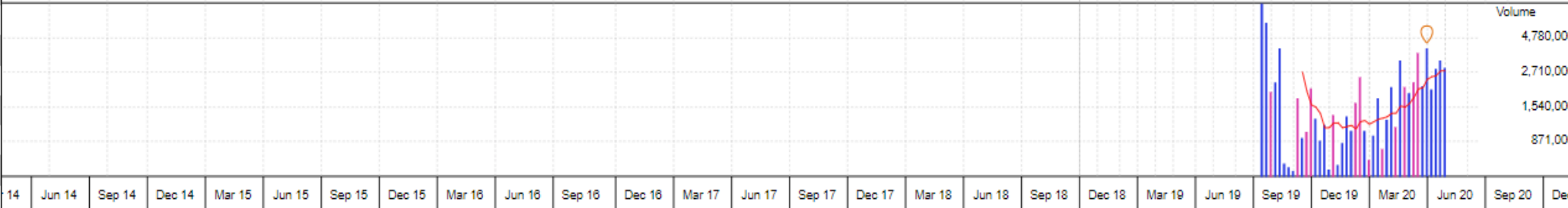
50-Day Avg Volume 568,700  
 Off 52-Week High -1.7%  
 52-Week Hi-Lo \$25.42-\$16.24

Year (Dec)	EPS (\$)	Price(\$) High Low	EPS Rating	80
2013			Group RS Rating	96
2014			SMR Rating	A
2015			Acc/Dis Rating	B+
2016			Composite Rating	99
2017	0.27		Timeliness Rating	A
2018	0.35		Sponsorship Rating	N/A
2019	0.51	24 17	EPS Growth Rate	N/A
2020	0.25	est -51%	Earnings Stability	N/A
2021	0.52	est 108%	P/E Ratio	48 (2.7 X SP)
Yield	NONE		5-Year P/E Range	32-60
ExDiv	N/A		Return on Equity	19%
Book Value	x7.72		Cash Flow	\$0.50
Inventory T/O	N/A		Debt	N/A
U/D Vol Ratio	1.5		R&D	44.6%
New CEO	N/A		Alpha	0.20
			Beta	0.84



Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
Novavax	NVAX	99	49	Jun-19 2
CueBioPharma	CUE	99	45	Sep-19 32
Syndax	SNDX	99	43	Dec-19 39
Co-Diagnostics	CODX	99	40	
Bellerophon	BLPH	99	39	Mar-20 44

Quarterly	EPS(\$)	%Chg	Sales(\$Mill)	% Chg
Mar-18	0.05	-29%	112.4	+18%
Jun-18	0.06	-14%	79.9	-16%
Sep-18	0.04	-43%	93.2	-2%
Dec-18	0.20	+186%	189.3	+98%
Mar-19	0.02	-60%	88.9	-21%
Jun-19	0.02	-67%	118.1	+48%
Sep-19	0.12	+200%	151.8	+63%
Dec-19	0.35	+75%	444.4	+135%





Market Capitalization \$5.61 Bil  
 Shares in Float 6.9 Million  
 Shares Outstanding 12.2 Mil(9.7 Mil)

\$460.96 +22.04 +5.02%  
 Volume 957,900 +11%

Options Yes  
 Short Interest 6.9 days -3%

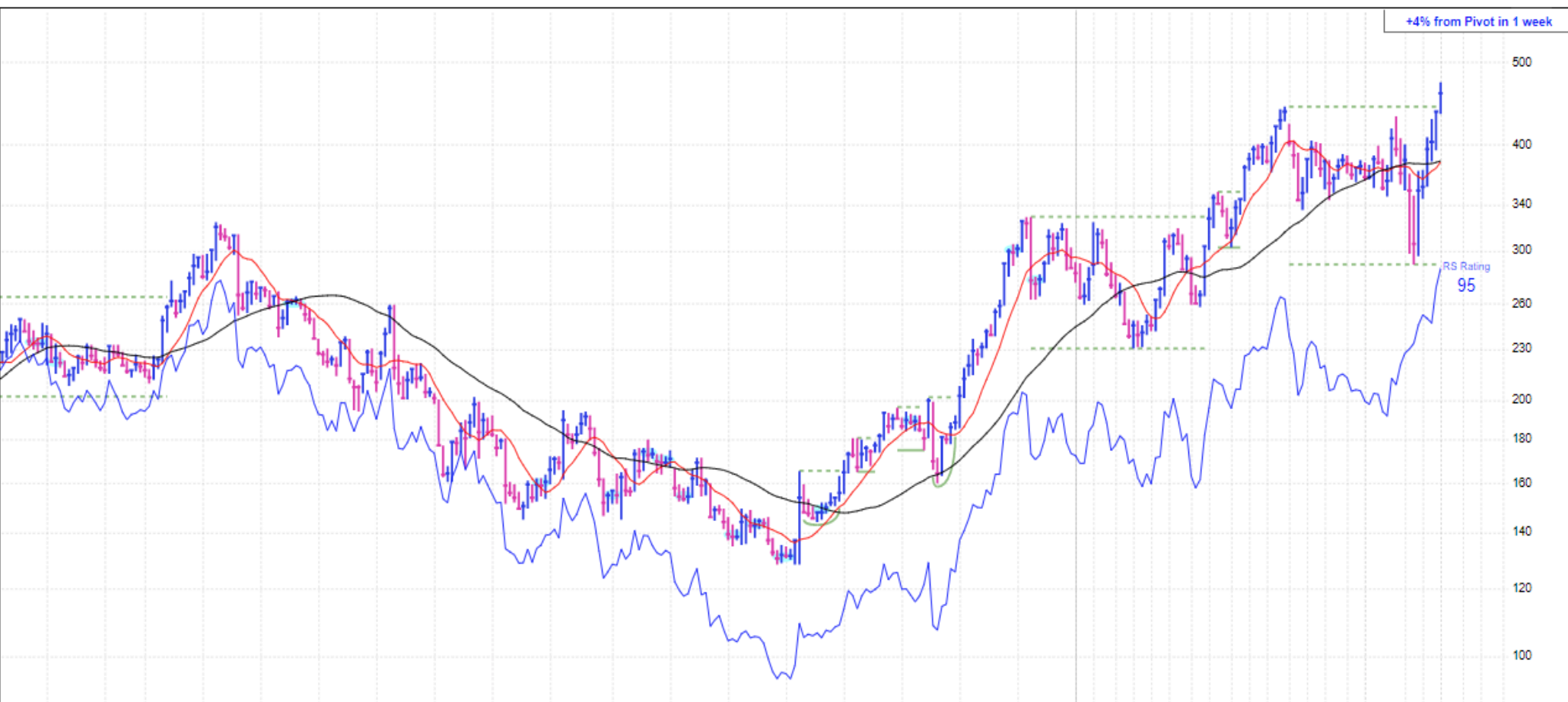
HEADQUARTERS: Boston, MA PHONE: 617-368-5000 IPO 11/20/1995 EPS Due 7/25/2020e

50-Day Avg Volume 178,100  
 Off 52-Week High -2.9%  
 52-Week Hi-Lo \$474.94-\$290.02

MANUFACTURES OVER 60 BEERS UNDER THE SAMUEL ADAMS BRAND NAME AND 9 FLAVORED MALT BEVERAGES

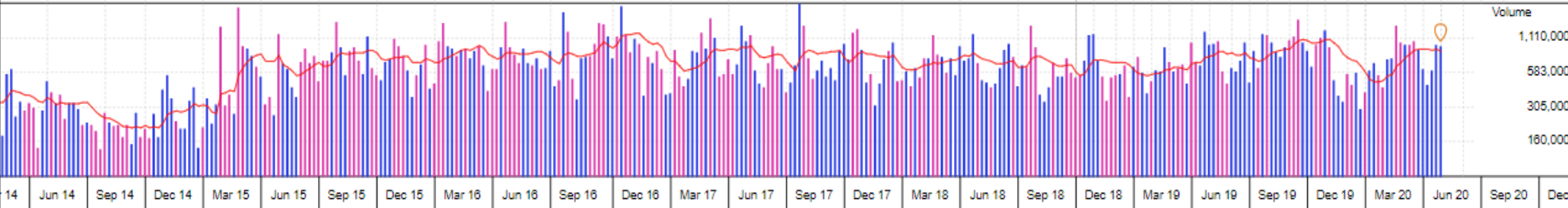
02/19/20 Expects 2020 Non-GAAP earnings of \$10.70 to \$11.70 per diluted share

Year (Dec)	EPS (\$)	Price(\$) High	Low	EPS Rating	32
2013	5.15▲	265	132	Group RS Rating	81
2014	6.69▲	299	202	SMR Rating	B
2015	7.25▲	325	195	Acc/Dis Rating	B
2016	6.79▲	204	145	Composite Rating	92
2017	6.06▲	197	128	Timeliness Rating	B
2018	7.46▲	329	160	Sponsorship Rating	D
2019	8.69▲	444	230	EPS Growth Rate	4%
2020	10.21 est.	17%		Earnings Stability	12
2021	12.78 est.	25%		P/E Ratio	57 (3.2 X SP)
Yield	NONE			5-Year P/E Range	18-58
ExDiv	N/A			Return on Equity	17%
Book Value	x7.63			Cash Flow	\$13.27
Inventory T/O	14.18X			Debt	N/A
U/D Vol Ratio	1.4			R&D	N/A
New CEO	04/2018			Alpha	0.18
				Beta	0.88



Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
CraftBrwAll	BREW	93	3	Jun-19 478
BrownForman	BFB	83	65	Sep-19 534
BrownForA	BFA	77	65	Dec-19 526
MolsonCoorsA	TAPA	71	44	Mar-20 536
MGP Ingr	MGPI	58	81	

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Jun-18	▲ 1.88	-19%	273.1	+10%
Sep-18	3.20	+17%	306.9	+24%
Dec-18	▲ 1.84	+119%	225.2	+9%
Mar-19	1.87	+240%	251.7	+32%
Jun-19	▲ 2.17	+15%	318.4	+17%
Sep-19	3.58	+12%	378.5	+23%
Dec-19	▲ 1.06	-42%	301.3	+34%
Mar-20 *	▲ 1.32	-29%	330.6	+31%



HEADQUARTERS: Santa Clara, CA

PHONE: 408-501-8550

IPO 6/29/2012

EPS Due 7/24/2020e

50-Day Avg Volume 2,777,200

DEVELOPS CLOUD-BASED IT SOFTWARE FOR WORKFLOW AUTOMATION, DATA CONSOLIDATION, BUSINESS ADMINISTRATION.

Off 52-Week High -6.5%

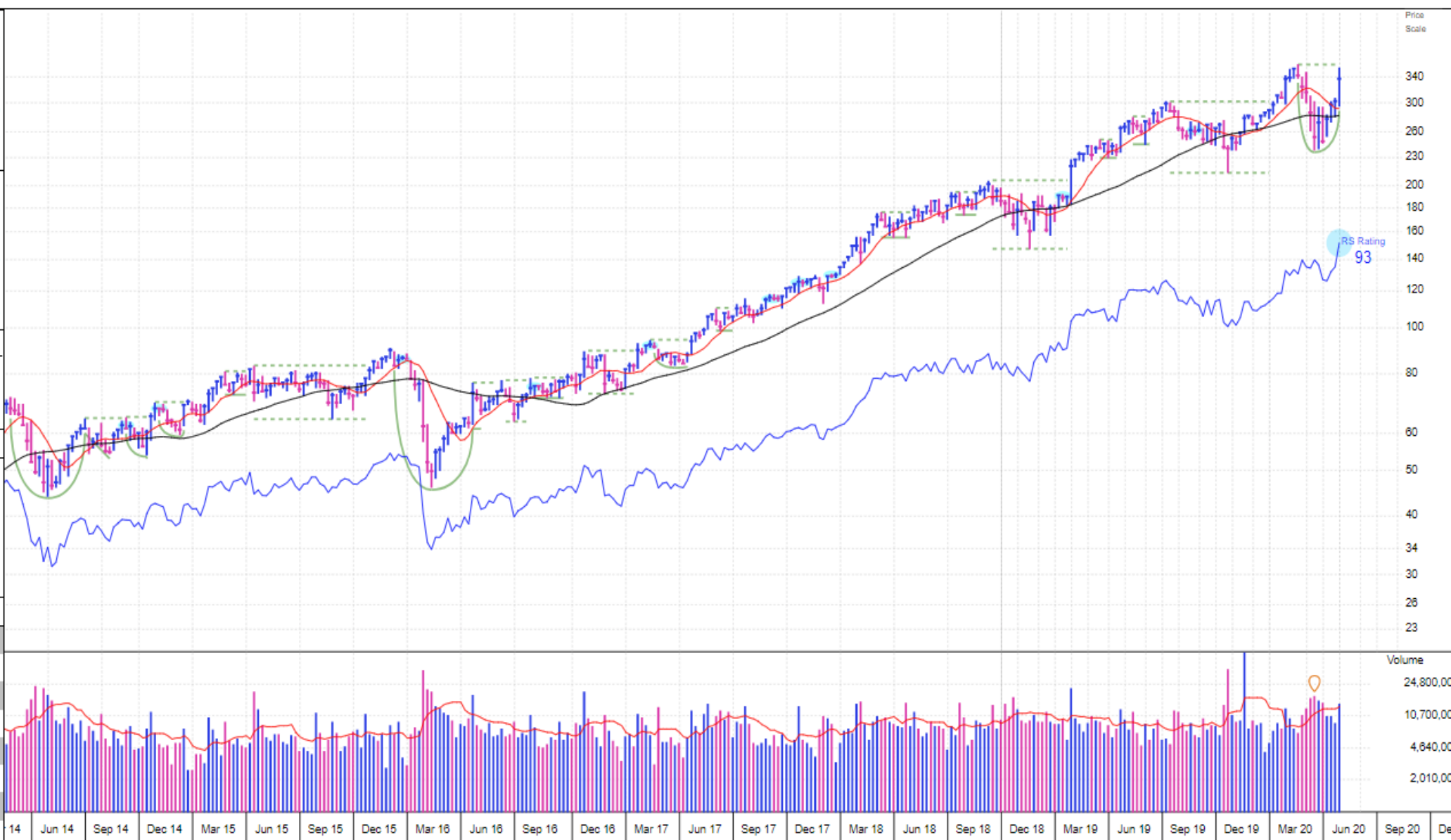
01/28/20 To acquire Passage AI, a conversational AI platform company, terms undisclosed

52-Week Hi-Lo \$362.95-\$213.99

Year (Dec)	EPS (\$)	Price(\$) High	Low	EPS Rating	97
2013	-0.07	58	25	Group RS Rating	97
2014	-0.07	71	44	SMR Rating	A
2015	0.40	91	62	Acc/Dis Rating	C+
2016	0.70	89	45	Composite Rating	99
2017	1.35	131	73	Timeliness Rating	A
2018	2.49	206	130	Sponsorship Rating	B
2019	3.32	303	168	EPS Growth Rate	116%
2020	4.23	est	27%	Earnings Stability	92
2021	5.37	est	27%	P/E Ratio	95 (5.3 X SP)
Yield	NONE			5-Year P/E Range	59-325
ExDiv	N/A			Return on Equity	40%
Book Value	x30.43			Cash Flow	\$5.45
Inventory T/O	N/A			Debt	33%
U/D Vol Ratio	0.9			R&D	21.6%
New CEO	01/2020			Alpha	0.13
				Beta	1.09
				Ownership	
				Mgmt	1%
				Banks	1%
				Funds	61%

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
AudioCodes	AUDC	98	99	Jun-19 1752
Docusign	DOCU	98	84	Sep-19 1785
Zoom	ZM	98	84	Dec-19 1968
Shopify	SHOP	98	33	Mar-20 2011
Five9	FIVN	97	55	

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Jun-18	0.49	+123%	631.1	+41%
Sep-18	0.68	+79%	673.1	+37%
Dec-18	0.77	+79%	715.4	+30%
Mar-19	0.67	+20%	788.9	+34%
Jun-19	0.71	+45%	833.9	+32%
Sep-19	0.99	+46%	885.8	+32%
Dec-19	0.96	+25%	951.8	+33%
Mar-20 *	1.05	+57%	1046.3	+33%



Market Capitalization \$6211.4 Million  
Shares in Float 115.3 Million  
Shares Outstanding 118.8 Million

\$52.27 +1.28  
+2.51%

Volume 5,419,300 -31%

Options Yes  
Short Interest 7.5 days +5%

HEADQUARTERS: Bellevue, WA PHONE: 844-324-2360 IPO 4/27/2018 EPS Due 6/5/2020e

50-Day Avg Volume 1,587,400

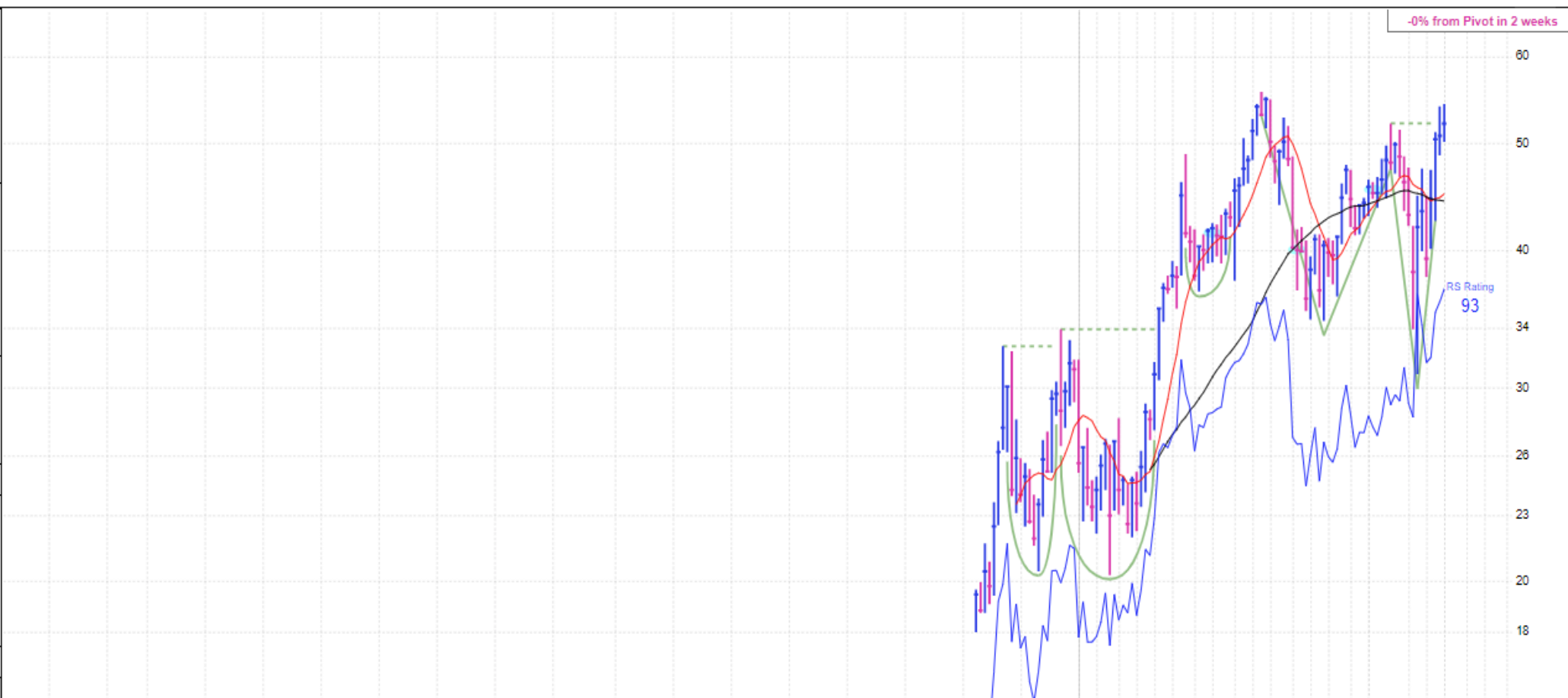
PROVIDES CLOUD-BASED PLATFORM FOR EXECUTION OF WORK TO OVER 99,000 CUSTOMERS.

Off 52-Week High -6.3%

03/17/20 Expects FY21 non-GAAP loss of \$0.55 to \$0.62 per share on revenues of \$373 mil to \$378 mil

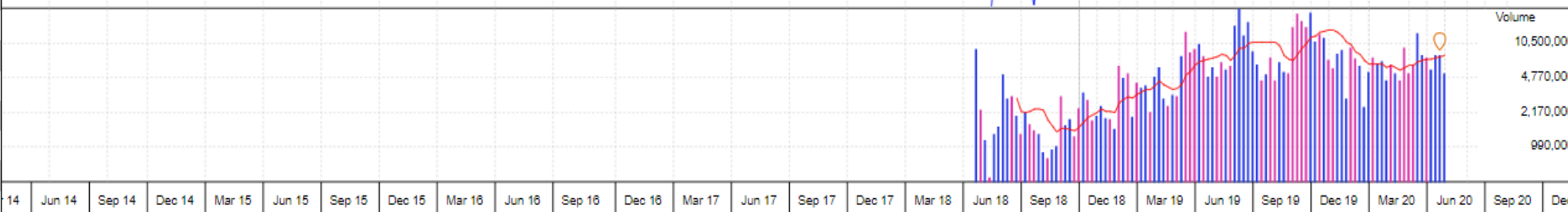
52-Week Hi-Lo \$55.79-\$30.91

Year (Jan)	EPS (\$)	Price(\$) High	Low	EPS Rating	5
2014				Group RS Rating	97
2015				SMR Rating	D
2016	-0.14			Acc/Dis Rating	B-
2017	-0.15			Composite Rating	77
2018	-0.29	33	18	Timeliness Rating	C
2019	-0.36	55	22	Sponsorship Rating	C
2020	-0.49	54	30	EPS Growth Rate	N/A
2021	-0.57	est	N/A	Earnings Stability	N/A
2022	-0.42	est	N/A	P/E Ratio	N/A
				5-Year P/E Range	N/A
Yield	NONE			Return on Equity	[N/A]
ExDiv	N/A			Cash Flow	\$-0.21
Book Value	x12.08			Debt	N/A
Inventory T/O	N/A			R&D	35.2%
U/D Vol Ratio	1.1			Alpha	0.14
New CEO	N/A			Beta	0.97



Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
AudioCodes	AUDC	98	99	Jun-19 284
Docusign	DOCU	98	84	Sep-19 356
Zoom	ZM	98	84	Dec-19 333
Shopify	SHOP	98	33	Mar-20 331
Five9	FIVN	97	55	

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Apr-18	-0.11	N/A	36.3	+63%
Jul-18	-0.08	N/A	42.4	+59%
Oct-18	-0.11	N/A	46.9	+59%
Jan-19	-0.07	N/A	52.2	+58%
Apr-19	-0.12	N/A	56.2	+55%
Jul-19	-0.08	N/A	64.6	+53%
Oct-19	-0.15	N/A	71.5	+53%
Jan-20	-0.13	N/A	78.5	+51%





# New Posted Position

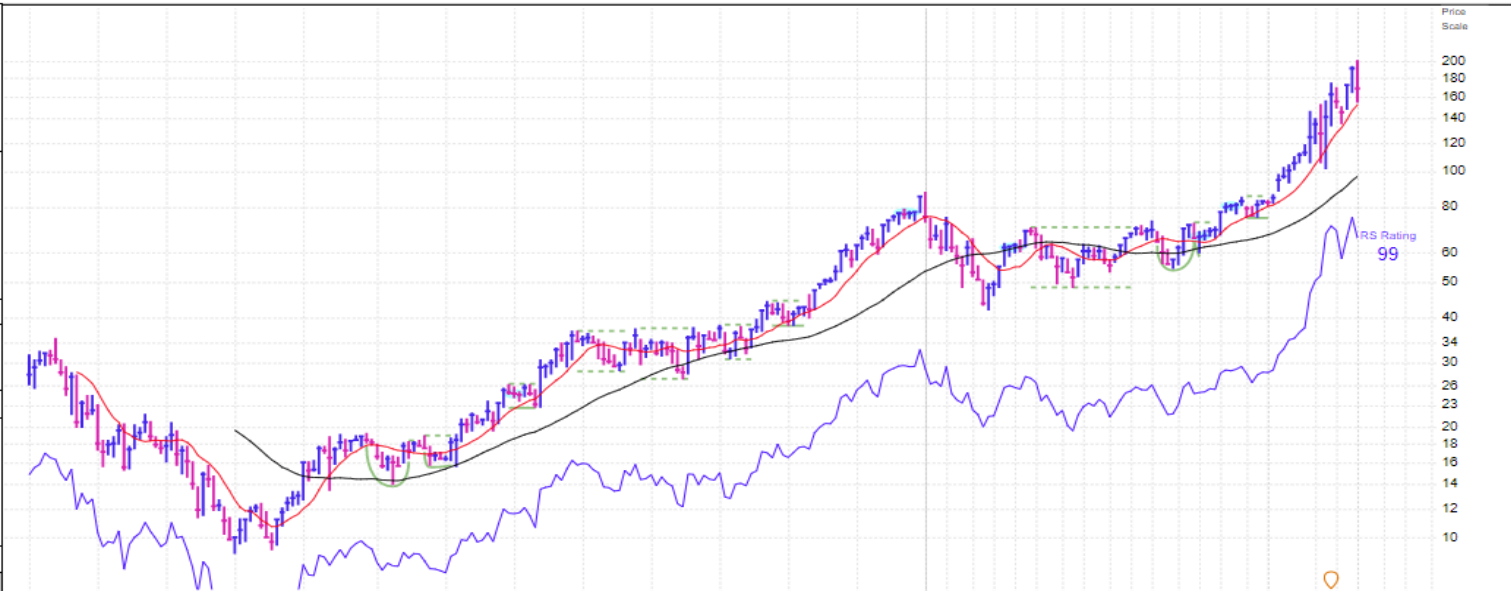
HEADQUARTERS: Purchase, NY PHONE: 203-635-2002 IPO 7/1/2015 EPS Due 7/31/2020e  
PROVIDES ON-DEMAND HEALTHCARE SERVICES WITH OVER 3,000 BOARD -CERTIFIED PHYSICIANS  
02/26/20 Expects 2020 net loss of \$1.06 to \$1.19 per share on revenues of \$695 mil to \$710 mil

50-Day Avg Volume 4,050,900  
Off 52-Week High -16.9%  
52-Week Hi-Lo \$203.85-\$53.46

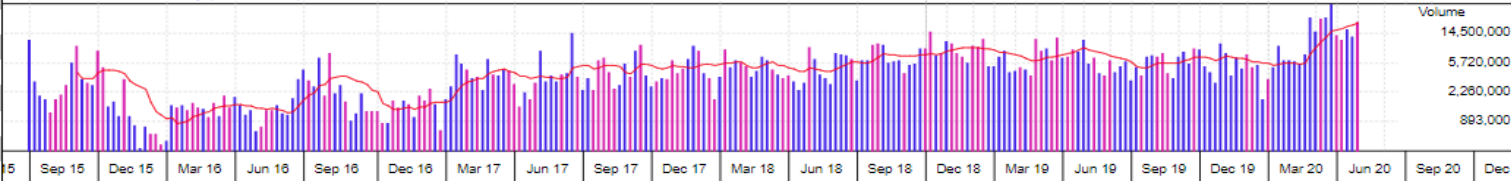
Year (Dec)	EPS (\$)	Price(\$) High Low
2013	-0.16	
2014	-0.46	
2015	-1.55▲	35 15
2016	-1.41▲	20 9
2017	-1.93▲	37 15
2018	-1.47▲	89 30
2019	-1.38▲	86 46
2020	-1.14 est	N/A
2021	-0.64 est	N/A

EPS Rating	36
Group RS Rating	98
SMR Rating	C
Acc/Dis Rating	D-
Composite Rating	89
Timeliness Rating	C
Sponsorship Rating	C
EPS Growth Rate	N/A
Earnings Stability	N/A
P/E Ratio	N/A
5-Year P/E Range	N/A
Return on Equity	[N/A]
Cash Flow	\$-0.39

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
Veeva Sys A	VEEV	95	99	Jun-19 577
Simulatns	SLP	95	90	Sep-19 618
Tabula Rasa	TRHC	90	65	Dec-19 650
Cerner	CERN	75	86	
Inovalon	INOV	75	66	Mar-20 732



Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Jun-18	▲ -0.40	N/A	94.6	+112%
Sep-18	▲ -0.34	N/A	111.0	+62%
Dec-18	▲ -0.35	N/A	122.7	+59%
Mar-19	▲ -0.43	N/A	128.6	+43%
Jun-19	▲ -0.41	N/A	130.3	+38%
Sep-19	▲ -0.28	N/A	138.0	+24%
Dec-19	▲ -0.26	N/A	156.5	+27%
Mar-20 *	▲ -0.40	N/A	180.8	+41%



TDOC 1 Y 1D [NYSE] D: 5/1/20 O: 162.1 H: 170.29 L: 160.39 C: 169.43 R: 9.9 MovAvgExponential (CLOSE, 9, 0, no) 175.27 MovAvgExponential (CLOSE, 21, 0, no) 169.25 MovAvgTwoLines (CLOSE, 50, 200, 0, no) 149.66



This one might be too obvious to workout. I like the theme of the trade (Tele-Health) and the weekly chart is still showing strong RS. The daily chart is what caught my eye. I like the pullback close to the 50 day moving average and Fibonacci support with a hammer on Thursday and continued strength on Friday in a very weak market. If the trend continues higher, this could be a good place to start a new trade. If it breaks below the 50 day, I will be out.

Vertex Pharmaceuticals (VRTX) NASDAQ Medical-Biotech (7/19/97)  
 www.vrtx.com Market Capitalization \$66.09 Billion  
 Options Yes Shares in Float 256.7 Million  
 Short Interest 1.5 days -24% Shares Outstanding 259.3 Million

\$254.90 -14.96  
 -5.54%  
 Volume 11,687,100 +26%

## New Posted Position

HEADQUARTERS: Boston, MA PHONE: 617-341-6100 IPO 7/24/1991 EPS Due 7/31/2020e  
 DEVELOPS AND COMMERCIALIZES THERAPIES FOR THE TREATMENT OF CYSTIC FIBROSIS.  
 10/23/19 Received FDA approval for TRIKAFTA, used to treat cystic fibrosis in people ages 12 years and older

50-Day Avg Volume 2,339,000  
 Off 52-Week High -8.2%  
 52-Week Hi-Lo \$277.80-\$164.07

Year (Dec)	EPS (\$)	Price(\$) High Low
2013	-0.93	89 40
2014	-2.17	124 59
2015	-1.11	143 97
2016	0.85	127 71
2017	1.95▲	167 73
2018	4.08▲	194 144
2019	5.33	225 160
2020	8.67 est	63%▲
2021	10.82 est	25%▲

Group RS Rating	96
SMR Rating	A
Acc/Dis Rating	B-
Composite Rating	99
Timeliness Rating	A
Sponsorship Rating	B
EPS Growth Rate	99%
Earnings Stability	20
P/E Ratio	37 (2.1 X SP)
5-Year P/E Range	29-254
Return on Equity	26%
Cash Flow	\$5.78

Yield	NONE
ExDiv	N/A
Book Value	x10.86
Inventory T/O	28.53X
U/D Vol Ratio	1.2
New CEO	04/2020

Debt	9%
R&D	42.1%
Alpha	0.18
Beta	0.87
Ownership	
Mgmt	1%
Banks	2%
Funds	67%

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
Novavax	NVAX	99	49	Jun-19 1992
CueBioPharma	CUE	99	45	Sep-19 2025
Syndax	SNDX	99	43	Dec-19 2121
Co-Diagnostics	CODX	99	40	Mar-20 2178
Bellerophon	BLPH	99	39	

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Jun-18	0.94	+141%	752.2	+38%
Sep-18	1.09	+106%	784.5	+36%
Dec-18	1.30	+113%	870.1	+34%
Mar-19	1.14	+50%	858.4	+34%
Jun-19	1.26	+34%	941.3	+25%
Sep-19	1.23	+13%	949.8	+21%
Dec-19	1.70	+31%	1413.3	+62%
Mar-20	2.56	+125%	1515.1	+76%

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Jun-18	0.94	+141%	752.2	+38%
Sep-18	1.09	+106%	784.5	+36%
Dec-18	1.30	+113%	870.1	+34%
Mar-19	1.14	+50%	858.4	+34%
Jun-19	1.26	+34%	941.3	+25%
Sep-19	1.23	+13%	949.8	+21%
Dec-19	1.70	+31%	1413.3	+62%
Mar-20	2.56	+125%	1515.1	+76%

VRTX 1 Y 1D [NASDAQ] D: 1/29/20 O: 231.72 H: 233.59 L: 230.57 C: 232.41 R: 3.02 Y: 229.62 MovAvgExponential (CLOSE, 9, 0, no) 231.35 MovAvgExponential (CLOSE, 21, 0, no) 228.85 MovAvgTwoLines (CLOSE, 50, 200, no) 229.62



VRTX did not have the best action after their earnings last week, but the number were pretty solid. It is also in a strong industry group and recently broke out.

What caught my eye was the backtest into the previous breakout zone and strength on Friday in a very weak market.

Placing my stock below the 50 day moving average and seeing if the breakout area holds and the trend resumes to new highs.