

Bullish Growth Stocks

Reversals here, Reversals there, Reversals everywhere

By Nick Smith

5/9/2022

Weekend Report # 2



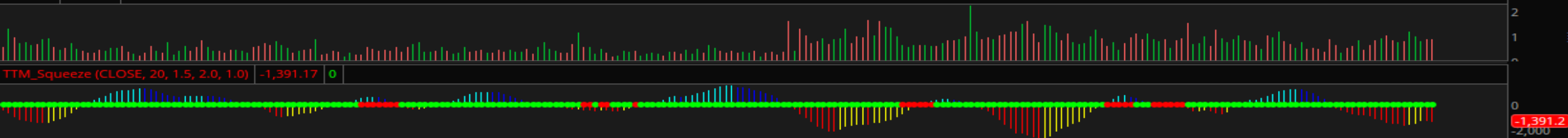


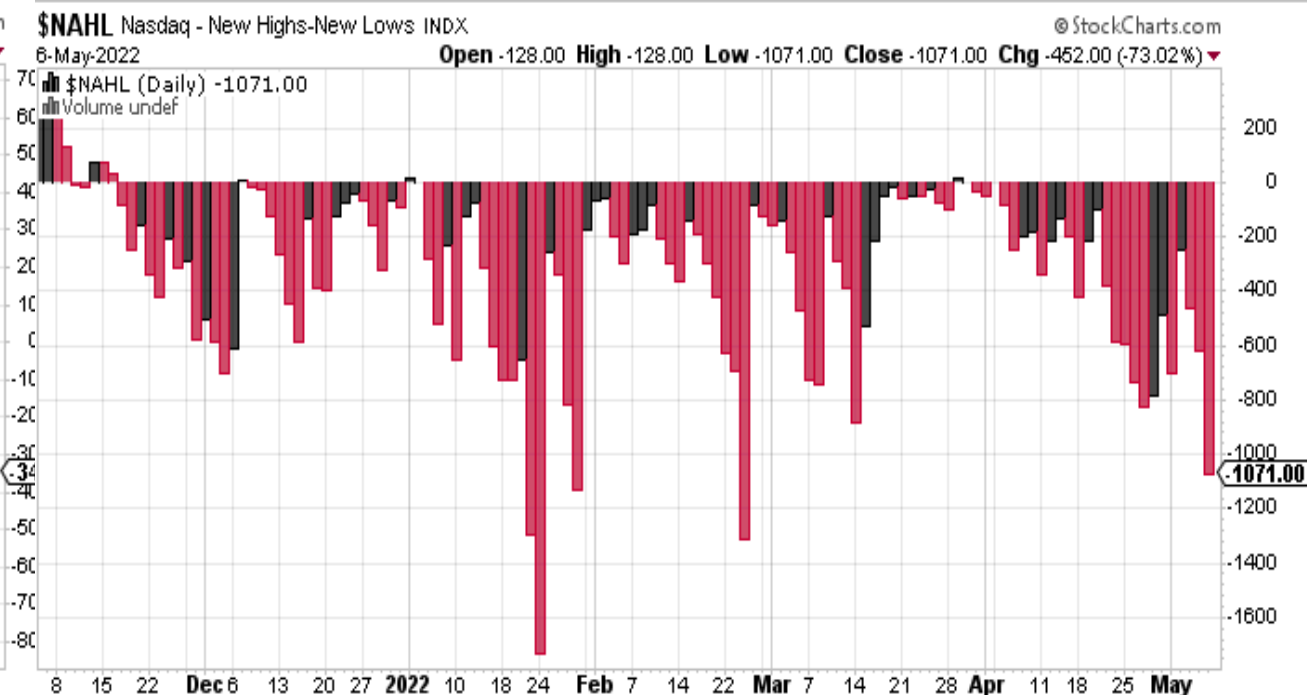
iShares[®] by BLACKROCK[®]



IWO has broken key support around the 230 level. Not constructive action.

Volume 888,406







www.dollartree.com

Options Yes

Short Interest 2.0 days +3%

HEADQUARTERS: Chesapeake, VA

PHONE: 757-321-5000

IPO 3/6/1995

EPS Due 5/27/2022e

50-Day Avg Volume	2,371,200
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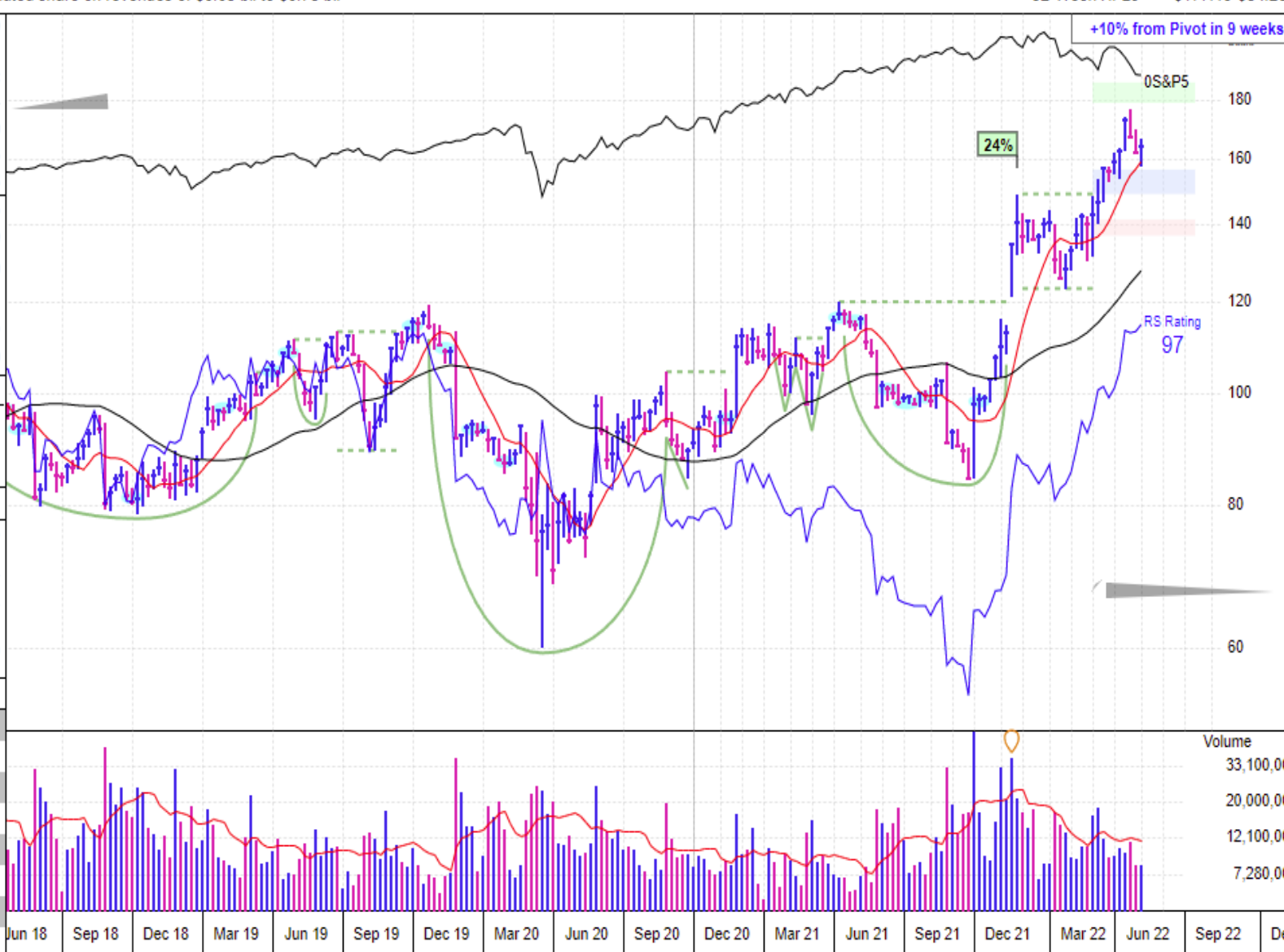
Off 52-Week High -7.2%

52-Week Hi-Lo \$177.19-\$84.26

Year (Jan)	EPS (\$)	Price(\$)		EPS Rating	
		High	Low	Group RS Rating	
2016	2.37▲	99	72	SMR Rating	C
2017	3.72	110	65	Acc/Dis Rating	A-
2018	4.86	116	78	Composite Rating	90
2019	5.42	119	87	Timeliness Rating	B
2020	4.76	114	60	Sponsorship Rating	B
2021	6.52	149	84	EPS Growth Rate	10%
2022	5.80	177	123	Earnings Stability	9
2023	7.97	est	37%▲	P/E Ratio	28 (1.5 X SP)
2024	9.02	est	13%▲	5-Year P/E Range	13-31
Yield	NONE			Return on Equity	18%
ExDiv	N/A			Cash Flow	\$9.20
Book Value	x4.79			Debt	44%
Inventory T/O	6.75X			R&D	N/A
U/D Vol Ratio	1.5			Alpha	0.16
New CEO	07/2020			Beta	0.62
				Ownership	
				Mgmt	1%
				Banks	4%
				Funds	56%

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds	
Grocery Outlet	GO	92	71	Jun-21	1753
BJsWhlClub	BJ	91	89	Sep-21	1734
DollarGn n	DG	89	80	Dec-21	1727
Five Below	FIVE	29	89		
OlliesBargain	OLLI	28	66	Mar-22	1780

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Apr-20	1.27	+11%	6286.8	+8%
Jul-20	1.59	+109%	6277.6	+9%
Oct-20	1.54	+43%	6176.7	+7%
Jan-21	2.13	+19%	6767.3	+7%
Apr-21	1.60	+26%	6476.8	+3%
Jul-21	1.23	-23%	6340.2	+1%
Oct-21	0.96	-38%	6415.4	+4%
Jan-22	2.01	-6%	7077.4	+5%



Institutional Ownership

Funds	56%
Banks	4%
Insurance Co.	0%

Management Ownership

Percentage Held	1%
Outstanding Shares	225 Mil

Fund Ownership Summary

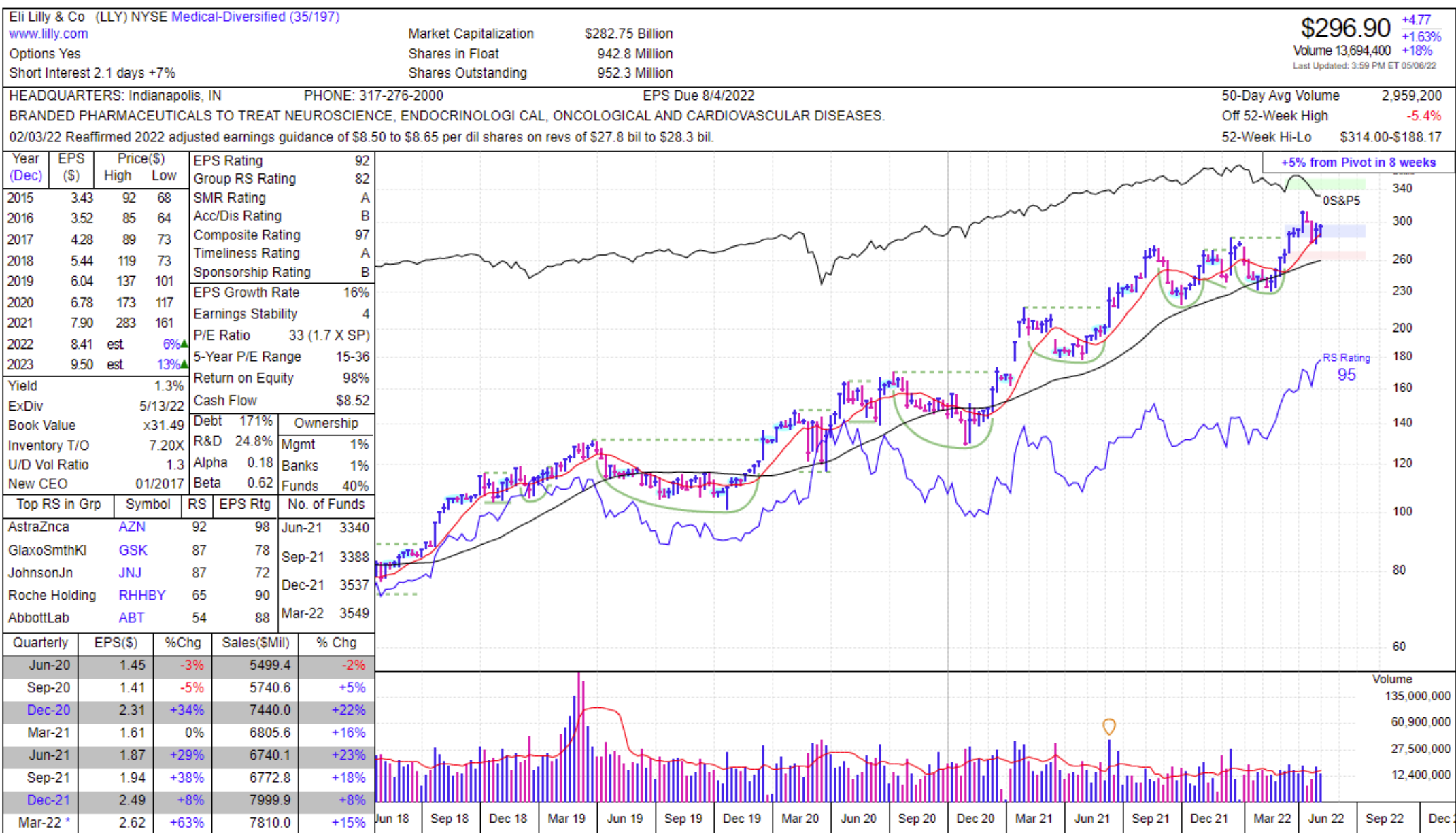
Date	No of Funds
Jun-20	1634
Sep-20	1683
Dec-20	1755
Mar-21	1791
Jun-21	1753
Sep-21	1734
Dec-21	1727
Mar-22	1780

IBD Mutual Fund Index Ownership

Janus Henderson Enterpri...				0.34%
Jun-21	Sep-21	Dec-21	Mar-22	
-	-	-	0.45M	
Fidelity Contrafund				0.12%
Jun-21	Sep-21	Dec-21	Mar-22	
-	-	0.31M	0.94M	

[Show Fund Ownership](#)





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Institutional Ownership

Funds	40%
Banks	1%
Insurance Co.	1%

Management Ownership

Percentage Held	1%
Outstanding Shares	952 Mil

Fund Ownership Summary

Date	No of Funds
Jun-20	2929
Sep-20	2977
Dec-20	3032
Mar-21	3192
Jun-21	3340
Sep-21	3388
Dec-21	3537
Mar-22	3549

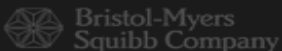
IBD Mutual Fund Index Ownership

Franklin Growth A				1.63%
Jun-21	Sep-21	Dec-21	Mar-22	
1.23M	1.15M	1.14M	1.14M	

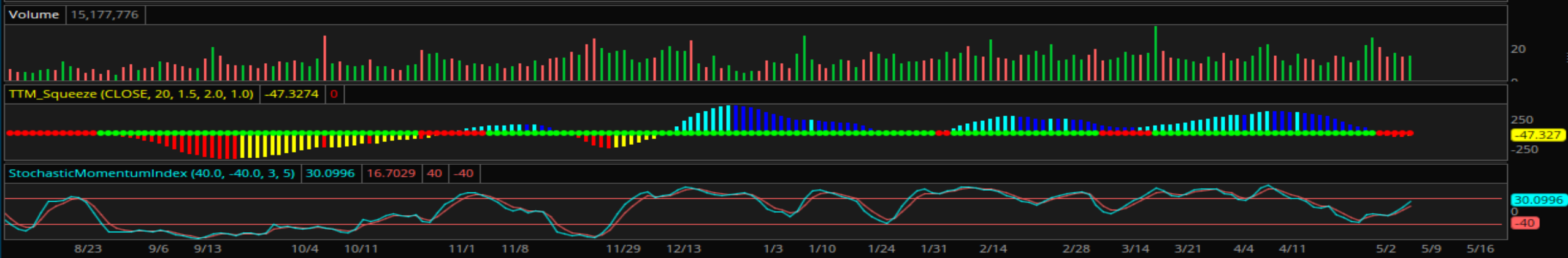
Fidelity Contrafund				1.48%
Jun-21	Sep-21	Dec-21	Mar-22	
6.28M	6.33M	6.41M	6.49M	

JPMorgan Large Cap Gro...				0.59%
Jun-21	Sep-21	Dec-21	Mar-22	
-	-	-	0.83M	

Show Fund Ownership



BMJ is in a solid uptrend looking to break the DTL and showing very strong RS during market weakness.





LNG looks interesting as it held the break of the DTL but has not yet cleared the standard pivot at 150. Contrafund increasing stake past 3 qtrs., strong RS and accumulation in the weekly chart are all positives.



HEADQUARTERS: Houston, TX

PHONE: 713-375-5000

EPS Due 8/5/2022e

50-Day Avg Volume 2,559,900

OPERATES THE SABINE PASS LNG RECEIVING TERMINAL THROUGH ITS 49% INTEREST IN CHENIERE ENERGY PARTNERS (CQP).

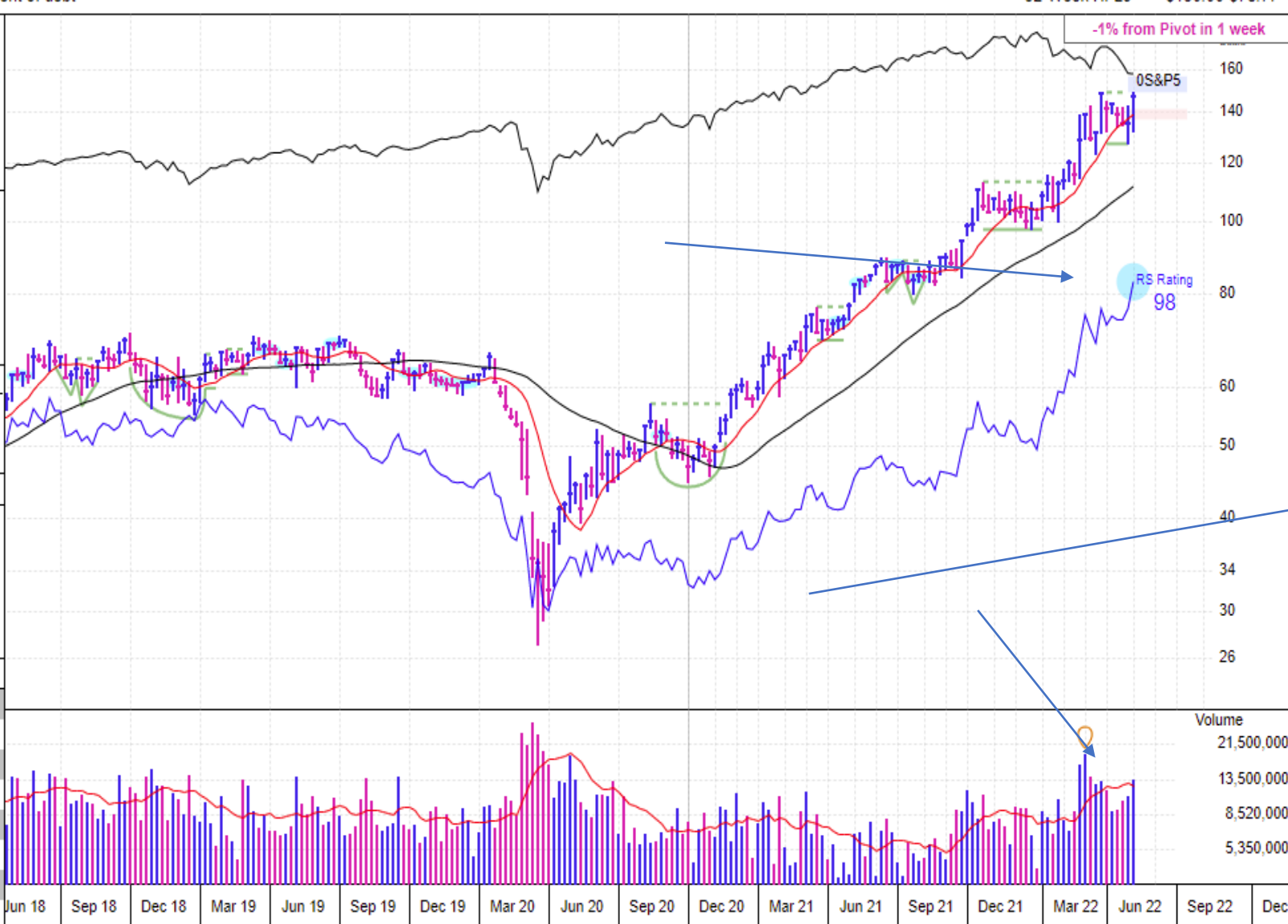
Off 52-Week High -1.8%

03/31/22 Q1 2022 includes a \$18 mil for loss on extinguishment of debt

52-Week Hi-Lo \$150.00-\$78.77

Year (Dec)	EPS (\$)	Price(\$) High Low	EPS Rating	5
2015	-2.88	82 35	Group RS Rating	92
2016	-1.97	46 22	SMR Rating	N/A
2017	-1.68▲	54 40	Acc/Dis Rating	A-
2018	1.90▲	71 50	Composite Rating	80
2019	2.53▲	70 57	Timeliness Rating	B
2020	-0.34▲	67 27	Sponsorship Rating	B
2021	-9.25▲	113 58	EPS Growth Rate	N/A
2022	13.02 est	N/A ▼	Earnings Stability	N/A
2023	12.32 est	-5%▲	P/E Ratio	N/A
			5-Year P/E Range	7-110
			Return on Equity	[N/A]
			Cash Flow	\$-5.25
Yield	0.9%		Debt	N/A
ExDiv	5/09/22		R&D	0.0%
Book Value	x-14.57		Alpha	0.24
Inventory T/O	31.79X		Beta	0.53
U/D Vol Ratio	1.1			
New CEO	05/2016			
Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
Golar	GLNG	99	30	Jun-21 1301
Flex LNG	FLNG	98	99	Sep-21 1341
EnlikMidstrm	ENLC	98	74	Dec-21 1462
Scorpio	STNG	98	48	Mar-22 1531
TsakosE	TNP	98	11	

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Jun-20	▲ 0.78	#+281%	2402.0	+5%
Sep-20	▲ -1.84	N/A	1460.0	-33%
Dec-20	-0.77	N/A	2787.0	-7%
Mar-21	▲ 1.54	+8%	3090.0	+14%
Jun-21	-1.30	N/A	3017.0	+26%
Sep-21	▲ -4.27	N/A	3200.0	+119%
Dec-21	▲ -5.22	N/A	6557.0	+135%
Mar-22 *	▲ -3.41	N/A	7484.0	+142%



Institutional Ownership

Funds	52%
Banks	1%
Insurance Co.	0%

Management Ownership

Percentage Held	1%
Outstanding Shares	254 Mil

Fund Ownership Summary

Date	No of Funds
Jun-20	1005
Sep-20	1049
Dec-20	1098
Mar-21	1197
Jun-21	1301
Sep-21	1341
Dec-21	1462
Mar-22	1531

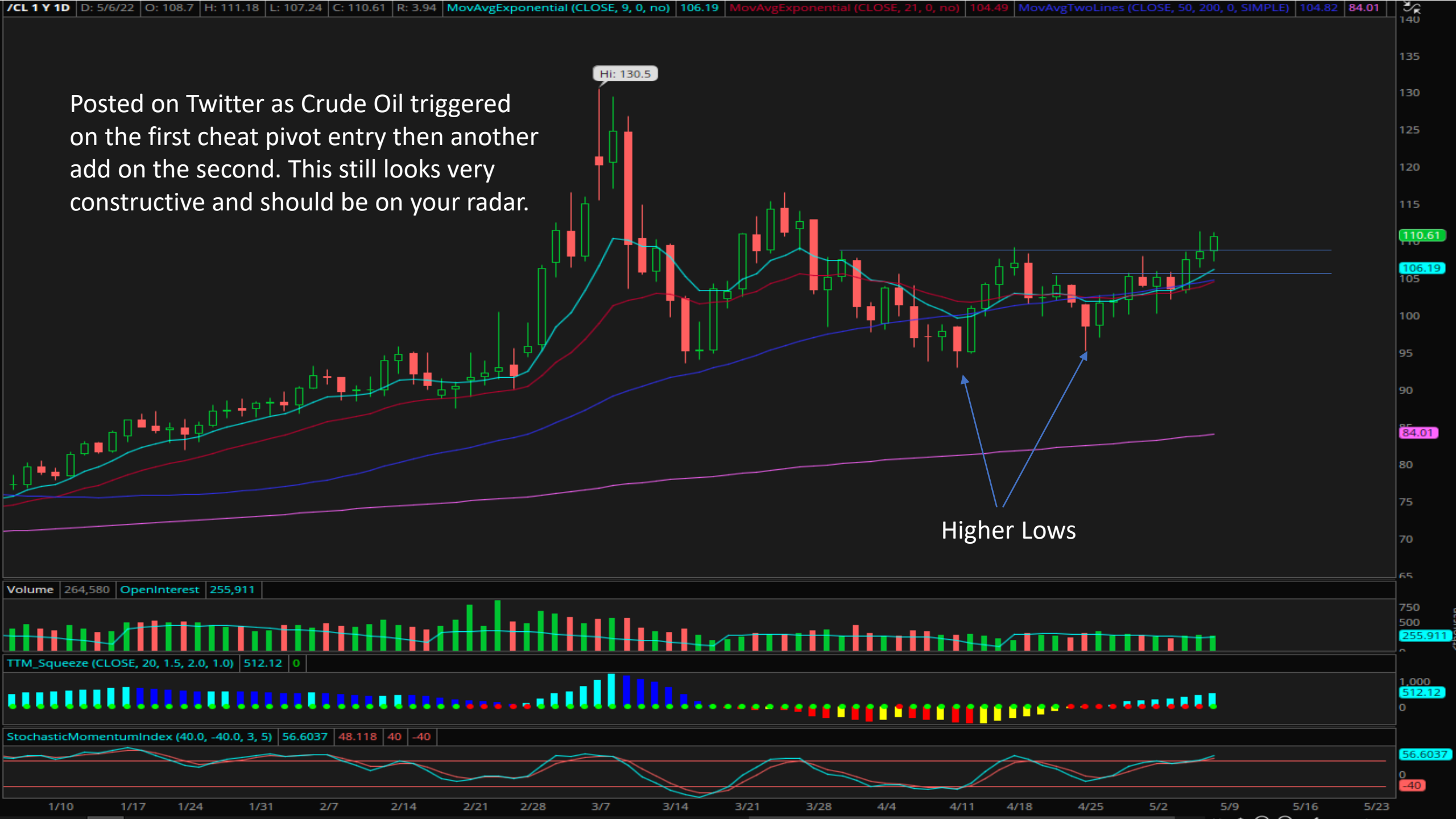
IBD Mutual Fund Index Ownership

Fidelity Contrafund				0.12%
Jun-21	Sep-21	Dec-21	Mar-22	
-	0.40M	0.73M	1.05M	

Show Fund Ownership

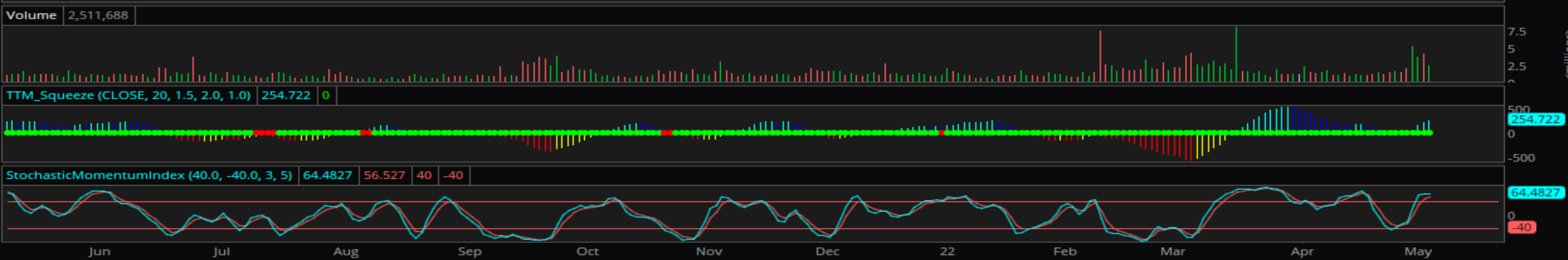
Wheat Futures continue to build out a strong VCP base with higher lows. I don't like to say it, but there appears to be strong tailwinds for much higher prices if the current macro trends continue.







Strong breakout on heavy volume on earnings, trying to hold above key weekly breakout level. On watch for continuation.



HEADQUARTERS: Wilmington, DE

PHONE: 302-773-1000

EPS Due 7/29/2022e

50-Day Avg Volume 2,116,400

MAKES PERFORMANCE CHEMICALS INCLUDING TITANIUM DIOXIDE, CHEMICAL SOLUTIONS AND FLUOROPRODUCTS.

Off 52-Week High -4.6%

05/02/22 Raised 2022 adjusted EBITDA guidance to \$1.475 bil to \$1.575 bil

52-Week Hi-Lo \$42.00-\$22.56

Year (Dec)	EPS (\$)	Price(\$) High	Low	EPS Rating	75
2015	0.79	15	4	Group RS Rating	65
2016	1.12	27	3	SMR Rating	A
2017	3.81	58	20	Acc/Dis Rating	B+
2018	5.67	54	25	Composite Rating	95
2019	2.50	41	11	Timeliness Rating	A
2020	1.98	27	7	Sponsorship Rating	B
2021	4.00	38	23	EPS Growth Rate	-2%
2022	5.08	est	27%	Earnings Stability	46
2023	5.82	est	15%	P/E Ratio	8 (0.4 X SP)

Yield	2.5%	Debt	344%	Ownership	
ExDiv	5/13/22	R&D	1.7%	Mgmt	3%
Book Value	x5.93	Alpha	0.11	Banks	1%
Inventory T/O	6.23X	Beta	1.50	Funds	55%
U/D Vol Ratio	2.3				
New CEO	07/2015				

Top RS in Grp	Symbol	RS	EPS Rtg	No. of Funds
USSilica	SLCA	99	50	Jun-21 628
Valhi	VHI	97	76	Sep-21 638
SolarisOilfld	SOI	97	74	Dec-21 622
Mthnx	MEOH	95	77	Mar-22 617
Livent	LTHM	95	74	

Quarterly	EPS(\$)	%Chg	Sales(\$Mil)	% Chg
Jun-20	0.18	-75%	1093.0	-22%
Sep-20	0.47	-20%	1233.0	-11%
Dec-20	0.61	+9%	1337.0	-1%
Mar-21	0.71	0%	1436.0	+10%
Jun-21	1.20	+567%	1655.0	+51%
Sep-21	1.27	+170%	1680.0	+36%
Dec-21	0.81	+33%	1575.0	+18%
Mar-22 *	1.46	+106%	1764.0	+23%

