



Equity Max Mortgage Plan

Cash Flow Maximizer Worksheet

Fill out your expense Journal.

_____ Recalculate Your Income Taxes – Change your W-2 withholding.

Review and raise credit scores.

Compare & Shop Auto/Homeowners/Renters Insurance

Compare/Review Life/Health/Disability Insurance Policies. Consider an HSA

Review your IRA/401K funding. Make necessary adjustments.

Shop to lower your cable/satellite services and internet.

_____ Shop to lower your cell phone plan costs. Find a flat fee provider on calls, text and data.

_____ Eliminate your home phone or use Magic Jack.

_____ Visit Restaurant.com and Groupon.com Savings. Save up to 90% on dining out.

Compare current credit cards – rate and rewards programs.

Incorporate your own business for tax savings (and make money!) home office and auto deduction, travel entertainment expenses, pay your children for work.

Cut grocery costs, www.CouponSense.com or www.couponmom.com Both have affiliate programs! (There's your business idea)

_____ Rakuten.com and <https://ibotta.com/> Cash rebates on items you purchase.

Join HYPERLINK "<http://www.Shopittome.com>" www.Shopittome.com a personal shopper for online deals (It's FREE!)

_____ Visit: <http://www.thepennyhoarder.com/groceries-100/> and sign up for all of the different cash back, coupons and saving notifications.

_____ Create and/or review your will or trust.