

**Overview of the Weston Lakes Women's Association
and (WLWA) Community Foundation, Inc.
December 31, 2022**

**WLWA Purpose, Account Balance, People and Activities
Compared to the Community Foundation**

 <p style="text-align: center;">WLWA</p>	 <p style="text-align: center;">Community Foundation</p>
<p>Social organization set up in the mid '80s to promote good fellowship among its members and to encourage participation in the social activities of the association and the Weston Lakes Country Club</p>	<p>501(c)(3) charitable foundation* (approved in August 2000) established to manage and distribute funds received primarily from:</p> <ul style="list-style-type: none"> • Memorial contributions • Fundraising efforts of WLWA volunteers
<p>Account balance of \$5,209.31 as of 12-31-22 for WLWA activities (i.e., programs, decorations, hospitality, etc.).</p>	<p>Account balance of \$14,986.94 as of 12-31-22 (Sufficient funds to cover 2023 scholarship commitments must be maintained.)</p>
<p>112 Members in 2022</p>	<p>7-member Board of Directors (See below.)</p>
<p>8 Meetings in 2022</p> <p>Activities in 2022:</p> <ul style="list-style-type: none"> • Community Challenge Fundraiser • Holiday Dinner/Dance • Fall Festival Fundraiser • 2 Evening Fashion Shows • Scholarship Awards Dinner 	<p>4 meetings in 2022:</p> <ul style="list-style-type: none"> • Elect officers and organize new board • Approve scholarship recommendations • Screen applicants and distribute fundraising proceeds to tax-exempt agencies targeting: <ul style="list-style-type: none"> ▪ Educational Programs ▪ Community Growth and Service ▪ People in Need ▪ Community Youth

Board of Directors for the WLWA Community Foundation, Inc. 2022

WLWA Title	WLWA Member	Remaining years on Board	2019 Foundation Position
WLWA Member	Mary Kanney	1	Director
WLWA Treasurer	Cindy McNab	1	Treasurer
WLWA Member	Dana Sarles	1	Director
WLWA Member	Erin Rapacki	1	Director
WLWA Scholarship Committee Chair	Ida Wall	3	Director
WLWA Scholarship Committee	Terri Oliver	1	Director
WLWA Scholarship Committee	Lisa Guerre	1	Director



Weston Lakes Women's Association Community Foundation, Inc.

History of WLWA Fundraising Efforts		
Year	Comments	Amount Distributed
1991	▪ Ethel Erfurth suggests helping the community with Silent Auction	\$1,400
1992		\$1,467
1993		\$2,054
1994		\$4,452
1995	First \$1,000 scholarship	\$8,362
1996		\$9,822
1997	Last event held during the day	\$8,000
1998	First event held in the evening	\$14,000
1999	First Live Auction	\$28,770
2000	<ul style="list-style-type: none"> ▪ First Garage Sale ▪ Auction items valued at \$25 or more ▪ Software package acquired ▪ 501©(3) approval ▪ Cash contributions of about \$10,000, including corporate matching funds 	\$42,500
2001	<ul style="list-style-type: none"> ▪ First Casino Night ▪ Sakowitz Furs added ▪ Skipped Garage Sale and Country Store—perhaps in 2002 ▪ Cash contributions of \$14,800, including corporate matching funds 	\$37,700
2002	<ul style="list-style-type: none"> ▪ Second Casino Night ▪ Consignment Sports Memorabilia added ▪ Second Garage Sale ▪ Cash contributions of \$15,140, including corporate matching funds 	\$40,070
2003	<ul style="list-style-type: none"> ▪ Third Casino Night ▪ Returned to some items formerly in Country Store (baked goods, candy, “Patsy’s pickles”); also theme baskets for Casino Prizes. • Third Garage Sale • Cash contributions of \$18,535, including corporate matching funds 	\$45,500
2004	<ul style="list-style-type: none"> ▪ Fourth Casino Night ▪ Fourth Garage Sale ▪ First time for computer checkout process for auction ▪ Cash contributions of \$14,184.91 	\$44,600
2005	<ul style="list-style-type: none"> ▪ First Oktoberfest ▪ Fifth Garage Sale ▪ First door prize raffle ▪ First cash drive – raised \$17,331 	\$28,300
2006	<ul style="list-style-type: none"> ▪ Sixth Garage Sale ▪ Third cash drive – raised \$15,830 	\$19,000
2007	<ul style="list-style-type: none"> ▪ Seventh Garage Sale ▪ Second cash drive – raised \$13,961 	\$17,000
2008	<ul style="list-style-type: none"> ▪ Eighth Garage Sale ▪ Fourth cash drive – raised \$13,449 ▪ Memorial donations -- \$3,735 	\$21,000
2009	<ul style="list-style-type: none"> ▪ Ninth Garage Sale - \$4,230 ▪ Fifth cash Drive – raised \$11,120 ▪ Memorial donation – raised \$200 	\$15,500

2010	<ul style="list-style-type: none"> ▪ Tenth Garage Sale - \$3,452 ▪ Walk-a-thon - \$7,926 ▪ Community Challenge - \$12,520 ▪ Memorial Donations - \$3,420 	\$23,250
2011	<ul style="list-style-type: none"> ▪ Community Challenge – \$11,203 ▪ Walk-a-thon - \$10,611 ▪ Memorial Donations - \$1,500 	\$22,400
2012	<ul style="list-style-type: none"> ▪ Community Challenge – \$10,924 ▪ Walk-a-thon - \$13,630 ▪ Memorial Donations - \$100 	\$24,500
2013	<ul style="list-style-type: none"> ▪ Community Challenge \$13,864 ▪ 5K Walk-A-Thon \$17,414 ▪ Memorials \$ 25 ▪ Grocer Rebates \$ 18 ▪ Interest \$ 71 	\$32,000
2014	<ul style="list-style-type: none"> ▪ Community Challenge \$12,150 ▪ 5K Walk-a-thon \$15,434 ▪ Memorials \$1,725 ▪ Interest \$195 	\$30,000
2015	<ul style="list-style-type: none"> ▪ Community Challenge \$12,016 ▪ 5K Walk-a-thon \$16,471 ▪ Memorials \$ 845 ▪ Interest \$ 113 	\$29,000
2016	<ul style="list-style-type: none"> ▪ Community Challenge \$10,178 ▪ 5K Walk-a-thon \$14,619 ▪ Memorials \$ 916 ▪ Interest \$ 8 	\$26,000
2017	<ul style="list-style-type: none"> ▪ Community Challenge \$12,673 ▪ Memorials \$ 175 ▪ Interest \$ 157 	\$12,500
2018	<ul style="list-style-type: none"> ▪ Community Challenge \$14,974 ▪ Casino Night \$ 8,189 ▪ Retained Earnings \$ 837 	\$24,000
2019	<ul style="list-style-type: none"> ▪ Community Challenge \$15,439 ▪ Retained Earnings \$ 325 ▪ Interest \$ 136 ▪ Memorials \$ 100 	\$16,000
2020	<ul style="list-style-type: none"> ▪ Due to COVID Virus Pandemic, no fund-raising activities occurred. A CD was cashed and the monies were used to award Scholarships, setting aside \$4,500 for 2021. 	\$9,000
2021	<ul style="list-style-type: none"> ▪ Community Challenge \$13,120 ▪ Memorials \$ 1,725 	\$9,000
2022	<ul style="list-style-type: none"> ▪ Community Challenge \$ 8,134 ▪ Memorials \$ 1,700 ▪ Fall Festival \$10,463 	\$17,675

*** Major Benefits of a 501(c)(3) Charitable Foundation**

- No taxes are paid on proceeds.
- Donations are tax-deductible.
- Corporate matching funds are available for cash contributions and volunteer time.