Overview of the Weston Lakes Women's Association and (WLWA) Community Foundation, Inc. December 31, 2024

WLWA Purpose, Account Balance, People and Activities Compared to the Community Foundation



WLWA

Social organization set up in the mid '80s to promote good fellowship among its members and to encourage participation in the social activities of the association and the Weston Lakes Country Club

Account balance of \$4,000 as of 12-31-24 for WLWA activities (i.e., programs, decorations, hospitality, etc.).

39 Members in 2024

11 Meetings in 2024

Activities in 2024:

- Community Challenge Fundraiser
- Swap Meet
- Scholarship Awards Dinner
- Vegas Trip Raffle
- Petober
- Fall Festival Fundraiser
- Christmas Home Tour

Community Foundation

501(c)(3) charitable foundation* (approved in August 2000) established to manage and distribute funds received primarily from:

- · Memorial contributions
- Fundraising efforts of WLWA volunteers

Account balance of \$23,780 as of 12-31-24 (Sufficient funds to cover 2024 scholarship commitments must be maintained. A \$2,000 will remain in the Chase bank account at all times.)

6-member Board of Directors (See below.)

4 meetings in 2024:

- Elect officers and organize new board
- Approve scholarship recommendations
- By-Law Changes
- Screen applicants and distribute fundraising proceeds to tax-exempt agencies targeting:
 - Educational Programs
 - Community Growth and Service
 - People in Need
 - Community Youth

Board of Directors for the WLWA Community Foundation, Inc. 2024

WLWA Title	WLWA Member	Remaining years on Board	2019 Foundation Position
WLWA Member	Lisa Wollney	1	President
WLWA Treasurer	Sonya Boydston	1	Treasurer
WLWA Member	Andrea Tyron	1	Director
WLWA Member	Sumer Hampton	1	Director
WLWA Scholarship Committee Chair	Lisa Guerre	1	Director
WLWA Scholarship Committee	Terri Oliver	1	Director
WLWA Scholarship Committee	Lourdes White	1	Director



Weston Lakes Women's Association Community Foundation, Inc.

History of WLWA Fundraising Efforts				
Year	Comments	Amount Distributed		
1991	Ethel Erfurth suggests helping the community with Silent Auction	\$1,400		
1992		\$1,467		
1993		\$2,054		
1994		\$4,452		
1995	First \$1,000 scholarship	\$8,362		
1996		\$9,822		
1997	Last event held during the day	\$8,000		
1998	First event held in the evening	\$14,000		
1999	First Live Auction	\$28,770		
2000	 First Garage Sale Auction items valued at \$25 or more Software package acquired 501©(3) approval Cash contributions of about \$10,000, including corporate matching funds 	\$42,500		
2001	 First Casino Night Sakowitz Furs added Skipped Garage Sale and Country Store—perhaps in 2002 Cash contributions of \$14,800, including corporate matching funds 	\$37,700		
2002	 Second Casino Night Consignment Sports Memorabilia added Second Garage Sale Cash contributions of \$15,140, including corporate matching funds 	\$40,070		
2003	 Third Casino Night Returned to some items formerly in Country Store (baked goods, candy, "Patsy's pickles"); also theme baskets for Casino Prizes. Third Garage Sale Cash contributions of \$18,535, including corporate matching funds 	\$45,500		
2004	 Fourth Casino Night Fourth Garage Sale First time for computer checkout process for auction Cash contributions of \$14,184.91 	\$44,600		
2005	 First Oktoberfest Fifth Garage Sale First door prize raffle First cash drive – raised \$17,331 	\$28,300		
2006	 Sixth Garage Sale Third cash drive – raised \$15,830 	\$19,000		
2007	 Seventh Garage Sale Second cash drive – raised \$13,961 	\$17,000		
2008	 Eighth Garage Sale Fourth cash drive – raised \$13,449 Memorial donations \$3,735 	\$21,000		
2009	 Ninth Garage Sale - \$4,230 Fifth cash Drive – raised \$11,120 Memorial donation – raised \$200 	\$15,500		

2010	 Tenth Garage Sale - \$3,452 Walk-a-thon - \$\$7,926 Community Challenge - \$12,520 	\$23,250
2011	 Memorial Donations - \$3,420 Community Challenge - \$11,203 Walk-a-thon - \$10,611 Memorial Donations - \$1,500 	\$22,400
2012	 Community Challenge – \$10,924 Walk-a-thon - \$13,630 Memorial Donations - \$100 	\$24,500
2013	 Community Challenge \$13,864 5K Walk-A-Thon \$17,414 Memorials \$ 25 Grocer Rebates \$ 18 Interest \$ 71 	\$32,000
2014	 Community Challenge \$12,150 5K Walk-a-thon \$15,434 Memorials \$1,725 Interest \$195 	\$30,000
2015	 Community Challenge \$12,016 5K Walk-a-thon \$16,471 Memorials \$ 845 Interest \$ 113 	\$29,000
2016	 Community Challenge \$10,178 5K Walk-a-thon \$14,619 Memorials \$ 916 Interest \$ 8 	\$26,000
2017	 Community Challenge \$12,673 Memorials \$ 175 Interest \$ 157 	\$12,500
2018	 Community Challenge \$14,974 Casino Night \$8,189 Retained Earnings \$837 	\$24,000
2019	 Community Challenge \$15,439 Retained Earnings \$ 325 Interest \$ 136 Memorials \$ 100 	\$16,000
2020	 Due to COVID Virus Pandemic, no fund-raising activities occurred. A CD was cashed and the monies were used to award Scholarships, setting aside \$4,500 for 2021. 	\$9,000
2021	Community Challenge \$13,120Memorials \$1,725	\$9,000
2022	 Community Challenge \$8,134 Memorials \$1,700 Fall Festival \$10,463 	\$17,675
2023	 Community Challenge \$ 6,509 Scholarship Fund \$ 160 Memorials \$ 100 Fall Festival \$ 4,735 	\$11,504
2024	 Community Challenge \$4,237 Swap Meet \$580 Vegas Trip Raffle \$300 Petober \$150 Fall Festival \$13,155 Christmas Home Tour \$2,805 	\$21,227

*Major Benefits of a 501(c)(3) Charitable Foundation

- No taxes are paid on proceeds.
- Donations are tax-deductible.

 Corporate matching funds are available for cash contributions and volunteer time.