



GREEN PASTURES WEALTH MANAGEMENT LLC

Goals Based Investing | Retirement Income Planning | Annuities

FIXED INDEX ANNUITIES (FIA)

Yield & Rate Summary

Last Updated On: June 1, 2025

Win By Not Losing

| | Tax-Deferred Fixed Index Annuities* | | | |
|---|--|---------------|---------------|---------------|
| | 3 Years | 5 Years | 7 Years | 10 Years |
| Rating | A | A | A++ | A |
| 1-Year S&P 500 Annual Point-To-Point Cap | 7.50% | 10.25% | 10.50% | 12.00% |
| 1- Year S&P 500 Performance Trigger | - | 8.00% | - | - |
| 1-Year S&P 500 Participation Rate | 60.00% | 42.00% | - | 35.00% |
| Fixed Rate | 4.00% | 4.90% | 5.60% | 3.50% |

***Disclosure:**

Fixed Index Annuities ("FIA") are fixed annuity products.

These illustrations are provided for illustrative purposes only, not an offer or contract. They are not intended to predict or project future performance.

Interest rates and yields available at the time of investment may not be the same as illustrated.

Fixed index annuity ratings represent the A.M. Best Company (Best's Rating, 15 ratings) for each respective fixed index annuity insurance carrier. The fixed index annuity rates vary by state and premium amount (call or email for state availability). Rates may vary from contract anniversary year to year during the life of a fixed index annuity contract. Annuities are not (1) insured by the FDIC or any federal government agency, (2) deposits of or guaranteed by any bank or credit union and (3) a provision or condition of any bank or credit union activity.

Some annuities are subject to market value adjustments and may lose value. A surrender charge may apply during the surrender period, a 10% IRS early withdrawal penalty may apply to withdrawals prior to age 59 1/2 and, in addition, investors may be liable for payment of federal income tax on the taxable portion of the withdrawal.

Fixed Index Annuity contract provisions are available upon request and should be consulted for detailed explanations of rates, benefits, limitations and restrictions before investing. Please request a Personalized Hypothetical Illustration, Disclosure Document, Buyer's Guide and Client Brochure for more detailed information including Accumulation Value calculations, Death Benefit, Surrender Value, Market Value Adjustment (if applicable), Surrender Charges, Penalty-Free Withdrawals, 30-Day Window For Renewals and Annuity Payout Options before considering the purchase of a fixed index annuity.

The information above is obtained from sources considered reliable, but it is not necessarily complete and its accuracy is not guaranteed. The rates shown are as of the date indicated in the table. Fixed index annuities are subject to change in ratings, yields and availability at any time.