

Phone 269-254-8130 | Fax 866-376-0467 www.santoshawellnesskzoo.com

Patient Information

Name:	
Birthdate (mm/dd/yyyy):	Sex: () Male () Female
Diagnosis:	
Physician Name:	
Physician Office:	
Reason for Referral:	
Would you like to receive text/email appointment remin	ders?()Yes ()No
If yes, provide your preferred number/email:	

Parent/Caregiver Information

Parent #1:(Parent #2:() Mom () Dad () Foster Parent () Other) Mom () Dad () Foster Parent () Other
Is your child adopted? () Yes () No	Who does the child live with?: Parent #1 Parent #2 Both Please explain the living situation (if not living with both parents):
Address:	

Occupational Therapy Intake Form Preferred Phone: Name: Alternate Phone: Name: Preferred Email: **Emergency Contact Information** Name: Address: Phone: Relationship to Patient: **Additional Contacts for Care Coordination** Contact Information (name, email, phone #) Care Provider Primary Physician Psychology Teacher Case Manager Other

Pregnancy

Com	nplications during labor/delivery:	
() NONE () C-Section () Emergency ()	Forceps () Vacuum	
() Other		
Complicatio	ons/Health problems during pregnancy:	
() NONE () Diabetes () Toxemia () Str	rep()Premature Labor	
() Other		
Medications during pregnancy: () Yes () I	No	
If yes, please list		
Drug/Alcohol use during pregnancy: () Yes	s () No	
	• •	
If yes, please list	• •	
	• •	
	• •	
If yes, please list	• •	
If yes, please list		
If yes, please list	• •	
If yes, please list		
If yes, please list th Information Birth Weight:lbsoz		
If yes, please list th Information Birth Weight:lbsoz	Gestational Age at Birth: Condition After Birth	
If yes, please listh Information Birth Weight:lbsoz APGAR: () Full-Term () Pre-mature () NICU Stay	Gestational Age at Birth: Condition After Birth (If yes, duration:)	
h Information Birth Weight:lbsoz APGAR: () Full-Term () Pre-mature () NICU Stay () Oxygen () Jaundice () Heart Problem	Gestational Age at Birth: Condition After Birth (If yes, duration:) ns () Feeding Tube	
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If yes, please list	Gestational Age at Birth: Condition After Birth (If yes, duration:) ns () Feeding Tube e explain)	
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Medical History

Major Illnesses (if any):
() Ear Infections (how often? what treatment?)
() Seizures (how often? what treatment?)
Heavitalizations (if on A)
Hospitalizations (if any):
Surgeries (with dates):
() Ear Tubes () Central Line () G-Tube () Heart Repair ()
Trach () Shunt () Tonsillectomy () Adenoidectomy
() Frenulectomy
() Other
Allergies: () Yes () No
If yes, please list:
Tests Performed (if yes, please list date):
() MRI () CT Scan () Genetic Testing
() X-Rays() Other
Current Medications (list medication, dosage, and reason):
Has your child ever had a vision test? () YES () NO
If yes, date and results
Does your child wear glasses? () YES () NO
Has your child ever had a hearing test? () YES () NO
If yes, date and results
Does your child wear a hearing aid? () YES () NO
If yes, please indicate: () LEFT () RIGHT
Has your child ever received services or additional supports (ie. OT, PT, Speech, Early On, IEP/504, tutoring in
school, Special Education classroom, Resource Room, pull out groups in school)? () YES () NO
If yes, please list all and explain:
Is your child aware of the problem?

Developmental History

Please list the approximate age your child accomplished the following and write any pertinent details:

Motor			
Lift head while on tummy		Crawled (Indicate Hand/Knee o	r Belly)
Rolled over		Stood independently	
Sat independently		Walked independently	
	Se	elf-Care	I
Dress/Undress self			
Button/zip clothes	()Yes()No	Tie shoes	()Yes()No
Potty trained - DAY	()Yes()No	Potty trained – NIGHT	()Yes()No
Sleep Hygiene Grooming	Where does child sleep Do they have a set bed Does their routine inclu Does anything specific If yes, please explain: Tooth brushing: () Indep Washing face: () Indep Personal Hygiene: () I Please explain if needs		() No s () No endent ndent endent oependent
Bathing	Washes hair: () Indepe	Shower () Yes () No Tolerate endent () Needs Help () Dependendent () Needs Help () Dependent or dependent:	ident
Any bowel/bladder difficulties	s? () Yes () No If ye	es, please explain:	

Occupational Therapy Intake Form

Is your child able to identify the following feelings?		
() Needing to use the bathroom () Tired		
() Hungry () Pain		
() Thirsty () Feeling hot/cold		
How do your child handle pai	n?	
() normal response () C	Over-reacts () Under-reacts	
Please explain:		
Started solid foods		
Used eating utensils		
Drank from open cup		
Mealtime Participation	Sits through family meal () Yes () No Uses technology at the table () Yes () No Eats family foods () Yes () No	
Any feeding/mealtime difficult If yes, please explain (ie. gag	ties? YES NO Iging, choking, difficulty swallowing, reflux/vomiting, very picky eater)	
Does your child have a histor	y of any trauma (<i>physical, sexual, emotion, neglect, medical</i>)?()Yes()No	
If yes, please explain:		
Social Emotion	onal – describe how you child does in the following situations	
Play well with others		
Follows directions	1-step directions: () Yes () No	

2-step directions: () Yes () No

3+ step directions: () Yes () No

If no, please explain:

Develops peer relationships

Does your child make friends easily? () Yes () No

Occupational Therapy Intake Form

Play skills	Please describe your child's play skills:
	Favorite toys:
	Do they use their imagination in play?
	Do they play well with others? (ie. Sharing, engaging in an activity with another child)
	Are there any activities they avoid?
	Do they enjoy social activities (ie. library story time, birthday parties)?
Cartrala anationa anall	Enchantian
Controls emotions well	Frustration:
	Anger:
	Excitement:
	What strategies (if any) help your child calm down?
	Is your child able to identify their emotions?

Educational History

What school does your ch	nild attend?
Grade:	How often does he/she attend:
	days per week hours per day
What are your child's stre	ngths in school?
What areas at school are	the most difficult for your child?
Has your child ever been	suspended or expelled from a school? () Yes () No
If yes, please explain:	

Pleas	e share any specific concerns you would like to share with us regarding your child:
What	goal would you like your child to work on while with us?

Thank you for taking the time to complete this form!