4702 N. Laurent St. Suite D. 415 E. Davis St. Suite F & G Victoria, TX, 77904 Luling, Tx, 78648 Phone: (361)572-0202 Fax: (361) 572-0300

# **Statement of Understanding and Consent for Treatment BENEFITS AND RISKS OF THERAPY:**

Research has shown that therapy can help a wide variety of problems for children, adolescents, and adults. However, because therapy is a cooperative effort between client and therapist, participation in therapy does not guarantee problem resolution or that the client necessarily will feel better. As with any treatment, whether psychological or medical, therapy should be entered into with appropriate consideration of the potential benefits and risks. If you have any questions about what to expect from therapy, please ask your therapist.

### **CONFIDENTIALITY:**

Records and information collected about clients will be held and released in accordance with state and federal laws governing confidentiality of client records and information.

Disclosure of information regarding services provided to the client is generally released to another party only with the client's written permission. Exceptions to this rule include the following cases:

1) when there is imminent danger to the client or another person,

2) when child abuse or neglect is suspected,

3) when disclosure must be made to medical personal in a medical emergency, and

4) when the therapist is compelled by law to disclose client records or information.

5) when services have been ordered by a court, regular reports are generated and submitted to the ordering court and/or referring attorneys

### **CLIENTS WITH DISABILITIES:**

It is the policy of **Next Step Counseling** to accommodate clients with disabilities, pursuant to federal and state law. Any client with a disability who needs accommodations should inform the therapist prior to receiving services.

### **NONDISCRIMINATION POLICY:**

In accordance with Title VI of the Civil Rights Act of 1964 **Next Step Counseling** does not discriminate against participants or clients on the basis of race, color, or national origin. Services are offered to all eligible persons.

# CONSENT FOR TREATMENT/RESPONSIBILIES OF CLIENTS:

I do hereby authorize and give my consent to **Next Step Counseling** to provide treatment in accordance with the customary standards of practice specified by the state and federal laws, regulatory agencies, and professional discipline governing **Next Step Counseling**.

**Next Step Counseling** does not overbook appointments. Each appointment is a reservation of resources specifically for you. Applicable charges are made for appointments not canceled within 24 hours prior to the appointment.

I have read, understand and agree to the conditions of treatment described in this document.

**Client Printed Name** 

**Client / Parent or Guardian Signature** 

Date

#### NOTICE

The purpose of counseling is to help people use their existing problem-solving skills more efficiently or to develop new or better coping skills. Our job is to provide an opportunity for the client to express their feelings, problems, and concerns and to aid them in reaching decisions and actions that are based on informed choices. Our counselors utilize the following techniques: Cognitive Behavioral, Solution-Focused, Family Systems, play therapy, Client Centered, and Integrated. Individual, family, marriage, and group therapies are offered.

There may be a time during our communications when issues arise that have some relationship to your rights or duties under the law. Please remember that our counselors are not attorneys. **We will not provide any legal services to you, directly or indirectly.** If at any time you have any questions concerning your legal rights or duties, please ask your lawyer about them.

Our purpose in providing services to you is as a professional counselor licensed with the state of Texas. The goal is to assist in the resolution of whatever issues concern you or your children. Sometimes we are appointed by the court to be involved; sometimes we are asked by an attorney to assist in a family situation, and sometimes one or more family members request our professional guidance in dealing with family issues.

No matter how we are invited to participate in a situation, and despite the extent to which we may become involved with you and your family, we do not supplant the role of your licensed attorney in dealing with questions concerning the law, just as he/she would not extend themselves into our area of expertise, which involves professional counseling.

In the event that a therapist passes away or is no longer in practice, your records will be in the custody and control of one of the other therapists at Next Step Counseling and Education Center.

Recordings of phone calls and/or face-to-face sessions are prohibited without the expressed written consent of the individual counselor. Any part or in whole records that are requested must be done in writing.

If you have a complaint, please address it with your counselor first in order to receive a prompt resolution. In the event a resolution is not reached, you may contact:

#### Texas State Board of Examiners of Professional Counselors

P.O. Box 149347

Austin, Texas

78714-9347

(512)834-6658

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### **Fee Schedule**

Therapy Sessions	Vary Based on Income
Diagnostic Summary Reports	\$250
Copies of Records	\$20 + .50¢ per page
Court Testimony (Non-refundable)	\$200 per hour; minimum of 3 hours
Phone Sessions/Conference	Vary Based on Income
Virtual Sessions	Vary Based on Income

Next Step Counseling and Education Center utilizes a sliding scale fee based on the **Combined Gross Household** annual income. The sliding scale is listed below:

≤\$40,000- \$45/Session	\$60,001-\$65,000- \$80/Session
\$40,001-\$45,000- \$50/Session	\$65,001-\$70,000- \$85/Session
\$45,001-\$50,000- \$60/Session	\$70,001-\$75,000- \$90/Session
\$50,001-\$55,000- \$70/Session	\$75,001-\$80,000- \$100/Session
\$55,001-\$60,000- \$75/Session	≥\$80,001- \$125/Session

Note: While emails are always encouraged, please be aware that excessive emails requiring a response may be billed at the rate as phone calls.

All fees are due at the time of services rendered unless other arrangements have been made.

Note: If your litigation specifies that another party pays for your legal fees, you are still responsible for the fee at time of service.

If you need to cancel your appointment, please call 24 hours prior to your scheduled appointment, otherwise there may be a 50% cancellation fee charged toward your account.

If the balance of your account is not reconciled within 30 days of the last activity, we reserve the right to utilize the services of a collection agency.

I have read and agree to the information outlined above.

Signature of Client(s)/Parent(s)/or Legal Guardian(s): \_\_\_\_\_ Date: \_\_\_\_\_

### **Client Information Sheet**

#### **CLIENT INFORMATION**

Name:	DOB:			M	_F
Address:	City: _		State:	Zij	p:
SSN: TDL#					
Cell Phone: Work Phone:		Home I	Phone:		
Email:					
In case of emergency call:		Relatio	nship to clie	ent:	
Emergency Contact Phone:					
RESPONSIBLE PAI	RTY INFORM	<u>MATION</u>			
Name:	DOB:			M	_ F
Address:	City: _		State:	Zij	p:
Marital Status: Single Married Div	orced	Other	SSN:		
Relationship to Client: Mother Father	Other:				
Cell Phone: Home Phone:		Other l	Phone:		
PRIMARY INSURA	NCE INFOR	MATION			
Insured's Name:	DOB:			_M	_ F
Address:	City: _		State:	Zi	p:
Marital Status: Single Married Div	orced	Other	SSN:		
Private Insurance Company: BCBS United	Amerigr	oup			
Medicaid: Traditional Medicaid Driscoll/CH	IIP S	Star Plan/St	ar Health	Sup	erior
ID#: Group #:		Emj	ployer:		
Telephone Number for Provider:					
Is there a secondary insurance provider? Yes No	Secondary I	Provider:		ID#	:
I AUTHORIZE THE RELEASE OF ANY MEDICAL INFORMATION BENEFITS TO THE PROVIDER. I UNDERTSTAND THAT MISSED UNLESS A 24-HOUR NOTICE IS GIVEN. PLEASE NOTE HMO PL	APPOINTMENT	S WILL BE CH	IARGED A CA	NCELLA	TION FEE
Signature:		Da	te:		

### **Client Information**

Name:	DOB:		_ MF
Address:	City:	State:	Zip:
SSN: Race/Ethnicity:	Religious Affilia	ation:	
Highest Grade of School Completed:	Email:		
Cell Phone: Work Phone:	Н	ome Phone:	
Special Calling Instructions:			
Is it OK to call the number listed above? Yes	No Which? Cell	Work Home	3
Is it OK to leave a message at the number selecte	d above confirming yo	ur appointment	? Yes No
Marital/Relationship Status (Check One):			
MarriedLiving with PartnerSing	leDivorced/Sepa	aratedWid	lowedOther
Spouses Name: DOB:	Age: _		
Employment Status (Check all that apply):			
EmployedRetiredDisabled	StudentHom	emakerU	nemployed
If/When employed what type of work do you do?			
Current Employer: Years on Current	rent Job: Busine	ss Phone:	
Is it OK to contact you at work?: Yes No Is i	t OK to leave a messag	ge? Yes No	
Special Calling Instructions:			
<b>Emergency Contact:</b>			
Name:	_ Relationship to	o Client:	
Phone number: Daytime:	Evening:		

#### **Reason for Seeking Treatment**

Please briefly describe the nature of the	e problem:	 	
What has happened to cause you to see	k help <i>now</i> ?: _	 	

What do you hope to be able to do or achieve as a result of treatment?:

### History of the Problem

When did you first start experiencing the problem(s) that brought you to the office today?:

How often does the problem occur?:
How long does it last?:
Do you have any thoughts of harming yourself? Yes No
Have you ever attempted to harm anyone else? Yes No
If YES, Please explain:
**Anyone with suicidal urges should seek immediate help from a mental health professional.
Have you ever had previous therapy/counseling of any kind? Yes No
If YES, when and for how long?:
What concerns were addressed in treatment:
Was this experience helpful?: Yes No
Please Explain:
Have you ever been hospitalized for emotional/behavioral concerns: Yes No
If YES, when/where were they?:

Are you currently being treated by another menta	al health professional? Yes No
If YES, from whom?:	How long?
Have you ever been prescribed medications to co	ontrol emotional/behavioral problems? Yes No
If YES, please list medications, when pr	rescribed, and by whom:
Medical Information	
Name:	Date:
Which of the following illnesses or complair Diabetes Head Injury Ulcer	
High Blood Pressure Thyroid proble	ems Glaucoma Difficulty Sleeping
Epilepsy Seizures Dizzy Spells	Loss of Appetite
Liver problems Hepatitis PMS	Herpes
Kidney problems Asthma Back	Pain Sexually Transmitted
Headaches/Migraines Respiratory p	problems Frequent constipation disease(s)
Heart attack Stroke Loss of con	nsciousness Other
What prescription medications are you curre	ently taking and why?
1	3
2	4
What over the counter medications do you re	egularly take?
Name and Phone number of your <b>Primary c</b>	care Physician:

When was the last time you saw your doctor?	_
For what reason?	_
Vhen was the last time you had a physical?	_

Please list any other information you feel is important and was not listed previously:

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Patient Consent for Use and Disclosure of Protected Health Information (HIPPA Acknowledgement)

I hereby give my consent for Next Step Counseling and Education Center to use and disclose **protected health information (PHI)** about me to carry out **treatment**, **payment and health care operations (TPO)**. (The Notice of Privacy Practices provided by Next Step Counseling and Education Center describes such uses and disclosures more completely.)

I have the right to review the Notice of Privacy Practices prior to signing this consent. Next Step Counseling and Education Center reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to Next Step Counseling and Education Center.

With this consent, Next Step Counseling and Education Center may call my home or other alternative location and leave a message on voicemail or in person in reference to any items that assist the practice in carrying out TPO, such as appointment reminders, insurance items and any calls pertaining to my clinical care, including test results, among others.

With this consent, Next Step Counseling and Education Center may mail to my home or other alternative location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements as long as they are marked "Personal and Confidential."

With this consent, Next Step Counseling and Education Center may e-mail to my home or other alternative location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements. I have the right to request that Next Step Counseling and Education Center restrict how it uses or discloses my PHI to carry out TPO. The practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

By signing this form, I am consenting to allow Next Step Counseling and Education Center to use and disclose my PHI to carry out TPO.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, or later revoke it, Next Step Counseling and Education Center may decline to provide treatment to me.

Signature of Patient or Legal Guardian	Date	
Print Patient's Name	Date	
Print Name of Patient or Legal Guardian (if applicable)	Date	
Witness	Date	