



VPro  
FINANCIAL SERVICES

**Next Step Divorce Coaching**  
**Powered by VPro Financial**  
**Clarity • Confidence • Compassion**

**CLIENT INTAKE FORM**

Thank you for choosing **Next Step Divorce Coaching** – *Powered by VPro Financial.*

*Based on your answers, we'll help you build a tactical roadmap – one that protects your finances, supports your emotional wellbeing, and prepares you for what's ahead.*

**You don't have to do this alone. Let's take the next step together.**

Please complete this form before your first session. All information is confidential.

**SECTION 1 – GENERAL INFORMATION**

Date: \_\_\_\_\_

Client Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_

Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth (MM/DD/YYYY): \_\_\_\_\_

Ex/Spouse/Partner's Name: \_\_\_\_\_

Preferred Session Day/Time/Frequency: \_\_\_\_\_



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**SECTION 2 – FEES & PAYMENT**

Coaching Fee Structure:

- The Clarity & Vetting Jumpstart (3 Sessions)
- The Negotiation Readiness Retainer (3 hours)
- Strategic Case Preparation Package (5 hours)
- OnDemand-Client Lead Coaching Session (1 Hour)

Preferred Payment Method:

- E-Transfer: ktm.vpro@gmail.com

**SECTION 3 – DIVORCE / SEPARATION INFORMATION**

Your annual income: \_\_\_\_\_

Your spouse/ex-partner's annual income: \_\_\_\_\_

Do you have a separation agreement?  Yes       No

Do you have any court orders or endorsements?  Yes       No

Are you currently experiencing any of the following? (Check all that apply)

- Anxiety       Depression       Stress       Anger
- Communication Issues       Parenting Issues
- Alcohol Use Concerns       Drug Use Concerns

Other Addictions (specify): \_\_\_\_\_



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PTSD or other diagnosed mental health concerns

Other (specify): \_\_\_\_\_

To your knowledge, is your spouse/ex experiencing any of the above? (Check all that apply)

Anxiety     Depression     Stress     Anger

Communication Issues     Parenting Issues

Alcohol Use Concerns     Drug Use Concerns

Other Addictions (specify): \_\_\_\_\_

PTSD or other diagnosed mental health concerns

Other (specify): \_\_\_\_\_

Additional details about contributing factors to the separation:

\_\_\_\_\_

Anything else you would like us to know?

\_\_\_\_\_



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## SECTION 4 — IMPORTANT ISSUES

Please outline the key issues you want to address in coaching and what you hope to achieve.

- Issue #1:

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- Issue #2:

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- Issue #3:

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## SECTION 5 — PERSONAL PROFILE

I would describe myself as:

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Others would describe me as:

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Three things I like most about my life right now:

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Three things I would change about my life/situation:

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My hobbies/interests include:

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One thing I would most like to accomplish (but haven't yet):

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One thing I wish I could change in the short term:

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I believe the most important thing in life is:

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I am interested in working with a divorce coach because:

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## SECTION 6 – CONTACT INFORMATION

Next Steps Divorce Coaching Powered by VPro Financial

Fonthill, Ontario

905-329-2465

[contact@vprofinancial.ca](mailto:contact@vprofinancial.ca)

## SECTION 7 – CONFIDENTIALITY & DISCLAIMER

Divorce coaching is a supportive, forward-focused service. It is not legal, or mental-health therapy, though we may help you access additional resources if needed.

All information shared is confidential within the limits of the law.

## SECTION 8 – CLIENT ACKNOWLEDGMENT & SIGNATURE

I acknowledge that the information I have provided is accurate to the best of my ability. I understand that divorce coaching is a supportive, forward-focused service and does not constitute legal, financial, or mental health advice. I agree to participate in coaching sessions with honesty, openness, and a commitment to personal growth.

**Client Name (printed):**

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**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_