



NFP Checklist (Divorce Financials)

- Pension Valuation (Statement of Family Law Value)
- Last 3 years of Income Tax Returns and NOAs
- Most recent 3 pay stubs (proof of YTD income)
- Money Owed to You (Personal loans made to others)
- Trust Interests and Stock Options documentation
- Taxes Owed to CRA (Income or Property tax) as of DOS (Date of Separation)
- Estimated Costs of Disposition (Selling commissions/legal fees)
- Marriage Contract or Prenuptial Agreement
- Original Marriage Certificate
- Safety Deposit Box contents and valuations
- Real Estate (Matrimonial home, cottage, rentals)
- Bank Accounts (Personal, joint, business)
- Investments (RRSPs, TFSAs, stocks, bonds)
- Pensions (Statement of Family Law Value)
- Vehicles (Cars, boats, ATVs)
- Business Interests/Shares
- Personal Property (Jewelry, art, electronics)
- Mortgages and Lines of Credit (as of separation)
- Credit Card Balances (as of separation)
- Assets owned at Date of Marriage (Deductions)
- Debts at Date of Marriage
- Inheritances and Gifts (Excluded property)
- Personal Injury Awards (Excluded property)