



Meet Josh Smallwood, CPA

A local CPA focused on making taxes simpler, more proactive, and less stressful.

Smallwood CPA & Tax Advisory was founded to give individuals and families a more personal alternative to traditional tax preparation. The firm's approach combines accurate tax preparation, proactive tax planning, and year-round CPA support so clients can make informed financial decisions before tax season - not just react afterward.



LICENSED CPA
West Virginia

WVU
Accounting Graduate

FOUNDED
2022

LOCAL
Charles Town, WV

01 Rooted in the Eastern Panhandle



Josh is a West Virginia University Accounting graduate and a Certified Public Accountant. After building experience in accounting, financial management, and operations, he opened Smallwood CPA & Tax Advisory in 2022 to serve clients in the Eastern Panhandle and beyond.

02 Built around long-term relationships

The firm has grown through repeat clients and referrals. That growth reflects the values at the center of the practice: responsiveness, straightforward guidance, thoughtful planning, and a relationship clients can rely on throughout the year.

Tax preparation should be more than filling out forms.

1 Prepare Accurately

Careful preparation and attention to the details that affect your tax situation.

2 Plan Proactively

Tax projections, withholding reviews, and strategies considered before year-end.

3 Be Available

Year-round guidance when a tax question or tax-sensitive financial decision comes up.

A local firm. A more personal CPA relationship.

Smallwood CPA & Tax Advisory is designed primarily for individuals and families who want an ongoing relationship with their CPA rather than simply dropping off documents once a year. The firm works especially well with professionals, investors, rental property owners, and self-employed individuals who value proactive planning and dependable support.



Looking for more than once-a-year tax preparation?

Explore our membership options for tax preparation, proactive planning, and year-round CPA support.

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Smallwood CPA & Tax Advisory | Charles Town, West Virginia