

### PERSONAL INFORMATION:

Name:					
Cell:			Email:		
	House No.	Street Name	City	State Zip Code	Country
Address:					
Mortgage	e		Attornov		
Lender			Attorney:		
			ASSESSMEN	Γ	
Th	is question	_	comprehensive informa rities in finding your ide		erences, needs, and
	Question 1	: Are you looking to b	ouy a home for personal	use or investment p	ourposes?
F	Answer:				
	Question 2	2: What is your preferr to work or schools,	ed location for buying a etc.)	home? (City, neighl	oorhood, proximity
A	nswer:				
	Question 3	3: What type of proper townhouse, etc.)	rty are you interested in	? (Single-family hom	ne, condo,
A	nswer:				
	Question 4	4: What is your budge	t for purchasing a home?	?	
A	nswer:				
	Question 5	5: Have you been pre- approval amount?	approved for a mortgage	e loan? If yes, what	is your pre-
A	nswer:				



#### ASSESSMENT CONTINUED...

Question 10: Are there any must-have features or amenities you're looking for in a home? (e.g., backyard, garage, updated kitchen, hardwood floors, etc.)

Answer:



#### ASSESSMENT CONTINUED...

Question 11:	How do you envision using the space in your new home? (e.g., entertaining guests, working from home, raising a family, etc.)
Answer:	
Question 12:	Are there any special considerations for accessibility or mobility needs?
Answer:	
Question 13:	Do you have any pets? If yes, do you have specific requirements for them (e.g., fenced yard, proximity to parks, etc.)?
Answer:	
Question 14:	Are there any deal-breakers or features you definitely do not want in a home? (e.g., busy street, outdated plumbing, etc.)
Answer:	
Question 15:	How long do you plan to stay in this home?
Answer:	
Question 16:	Are you open to renovation or do you prefer a move-in ready property?
Answer:	
Question 17:	Do you have any plans for future expansions or changes to the property?
Answer:	



#### ASSESSMENT CONTINUED...

Question 18:	Are there specific community amenities or facilities you would like to have
	nearby? (e.g., schools, parks, public transportation, shopping centers, etc.)

Answer:

Question 19: What is your preferred neighborhood vibe or atmosphere? (e.g., agricultural, city, rural, suburb etc.)

Answer:

Question 20: Is there a specific timeframe by which you need to move into your new home?

Answer:

Question 21: Do you have any preferences regarding the age of the property? (e.g., historic, new construction, etc.)

Answer:

Question 22: Is there anything else you would like to add or any specific concerns you have regarding your home search?

Answer:



#### ASSESSMENT CONTINUED...

Question 23: Draw a picture of your desired home. (Optional)

Answer: