



800 644 8515

info@oldgoatsconsultants.com
www@oldgoatsconsultants.com

LIFE SETTLEMENT QUALIFICATIONS

- Typical age range 75-92 (min. age 65)
- People with impaired, chronic, or even terminal health conditions
- Any form of life insurance -
UL, Term and Whole Life
- Minimum death benefit \$100,000

LIFE SETTLEMENT PROCESS

- Medical Records Analyzed -
Life Expectancy Estimated
- Policy Information Review -
Focus on Cost of Annual Premiums
- Internal Financial Modeling Determines
Range of Sales Value

- Case Submitted to Institutional Buyers for Open Bidding Competition
- Bids Analyzed—Presented to Seller to Accept or Decline
- If accepted, Contracts Prepared - Funds Escrowed
- Final Closing- Policy Ownership Changed to Buyer— Sales Proceeds Distributed to Seller
- Process Typically Runs 45-90 Days Start-To-Finish

Contact Us for a Free, No-Obligation
Consultation & Policy Appraisal
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