
LAW OFFICE OF KELLY D. HOYT - YOUR LOCAL FAMILY LAWYER & MEDIATOR

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POSTNUPTIAL AGREEMENT INTAKE SHEET

SPOUSE 1: _____ DOB: _____

ADDRESS: _____

SPOUSE 2: _____ DOB: _____

ADDRESS: _____

DATE OF MARRIAGE: _____

LOCATION OF MARRIAGE: _____

REAL ESTATE PROPERTY

Property Physical Address: _____

Street Number

Street Name

City

County

State

Zip Code

Appraised Value: _____

Mortgages: _____

Desired Disposition: _____

Property Physical Address: _____

Street Number

Street Name

City

County

State

Zip Code

Appraised Value: _____

Mortgages: _____

Desired Disposition: _____

Property Physical Address: _____
Street Number Street Name

City County State Zip Code

Appraised Value: _____

Mortgages: _____

Desired Disposition: _____

INVENTORY OF PERSONAL PROPERTY, BANK ACCOUNTS, ETC.

Description of Property: _____

Type of Property: _____ Estimated Value: _____

Location of the Property: _____

Desired Disposition: _____

Description of Property: _____

Type of Property: _____ Estimated Value: _____

Location of the Property: _____

Desired Disposition: _____

Description of Property: _____

Type of Property: _____ Estimated Value: _____

Location of the Property: _____

Desired Disposition: _____

Description of Property: _____

Type of Property: _____ Estimated Value: _____

Location of the Property: _____

Desired Disposition: _____

Description of Property: _____

Type of Property: _____ Estimated Value: _____

Location of the Property: _____

Desired Disposition: _____

Description of Property: _____

Type of Property: _____ Estimated Value: _____

Location of the Property: _____

Desired Disposition: _____

ANTICIPATED INHERITANCES YOU DESIRE TO KEEP SEPARATE

From: _____ To: _____

What: _____

From: _____ To: _____

What: _____

OTHER

Additional Notes: _____

****attach additional sheets if necessary****

Name & Address of Parties

Where & where married? City, County, State

Has Either Party been married before? If yes, which spouse & how many previous marriages?

Does either of you have children with someone else? If so, names/dob of those children – and who is custodial parent for those children.

➔ Is the non-parent spouse going to help support any of these children? If so, which children (name); to what age?

Do you have children in common? If so, names/dob of those children

➔ Do you want to address who will support the children you share in common while you are married (without addressing requirement on separation or divorce?)

➔ Life Ins for benefit of the children? If so, who? Amount?

➔

Do you have a specific reason for executing this agreement? If so, what is it?

Provide a list of all property owned by each party PRIOR to the marriage & indicate whether this property will remain the separate property of that spouse

List any/all property acquired after the marriage & indicate whether it will be joint marital property or separate property

Specific housing arrangements such as home ownership & expense obligation for the marital residence & clarify whether this is owned or rented. If owned, indicate who is on the deed. Is it mortgaged? If so, who is on the mortgage?

- ➔ Who will own after?
- ➔ Who will be responsible for expenses of residence (mtg/rent; property taxes, insurance, other expenses/repairs

How will earnings of the parties be treated? (marital or separate?)

How will living expenses be handled?

How will household expenses be paid (separate earnings for joint expenses, joint account, or each to pay certain expenses?

How will responsibility be handled for debts incurred prior to & during the marriage? (all – list separately)

Are there credit cards? Separate? Joint? Authorized User Accounts? Who will be responsible for which, will you maintain separate accounts or will you maintain joint accounts?

How will future property be owned during the marriage?

- ➔ How will jointly purchased property be owned? *Determined now by agreement or in future at the time of the purchase?*

Do you want to address how property will be divided in the event of a divorce? If yes:

- ➔ Will there be an equal interest in joint property?
- ➔ Proportionate interest in increased value of home/
- ➔ Separate property to remain separate?
- ➔ Joint property to be divided equally?
- ➔ Taxes based on proportionate income?
- ➔ Joint Custody of children of this marriage/these parties?
- ➔ Anything else?
- ➔ How will income taxes be filed in event of a separation?
- ➔ Do you want to address the issue of Spousal Maintenance (Alimony)? Are you each self-supporting? Waive?
- ➔ Each will support the other if become disabled
- ➔ Do you want to address property interests in event of death of a spouse?
- ➔ Is either spouse giving up any claim to inherit from the other? Waive/maintain?
- ➔ Will household items & personal effects pass to surviving spouse?
- ➔ Will the personal residence pass to the surviving spouse?
 - Any specific exceptions/items/etc that should not pass to spouse?

- ➔ Can this Agreement be revoked?
- ➔ Do you want to agree to future method of dispute resolution? *Medication, Arbitration, both?*
- ➔ ***** separate asset/liability list for each spouse to be filled out
- ➔ ***** annual income for each spouse

EXHIBIT B
Husband
FINANCIAL INFORMATION

<i>Asset</i>	<i>Account/Name/Number/Address</i>	<i># @/Value</i>
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<i>Total Assets</i>

<i>Debts</i>	<i>Account/Name/Number/Address</i>	<i>Amount</i>
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<i>Total Debts</i>

<i>Employer/Source of Income</i>	<i>Annual Income</i>
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<i>Total Annual Income</i>	<i>\$</i>
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EXHIBIT B
Wife
FINANCIAL INFORMATION

<i><u>Asset</u></i>	<i><u>Account/Name/Number/Address</u></i>	<i><u># @/Value</u></i>
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<i><u>Total Assets</u></i>

<i><u>Debts</u></i>	<i><u>Account/Name/Number/Address</u></i>	<i><u>Amount</u></i>
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<i><u>Total Debts</u></i>

<i><u>Employer/Source of Income</u></i>	<i><u>Annual Income</u></i>
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<i><u>Total Annual Income</u></i>	<i><u>\$</u></i>
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