

Alpha Tracker Power BI Integration Agreement & Request Form

Between:

Start Technology (Software) Limited (trading as *Start Software*), registered in England & Wales (Company No. 05940522),
of e-Innovation Centre, Priorslee, Telford, TF2 9FT
("Start Software", "we", "our" or "us")

and

Client Name: _____

Client Company Name: _____

Client Address: _____
("the Client", "you", or "your")

Effective Date: _____

1. Purpose

This Agreement governs your use of the Alpha Tracker Power BI integration ("Integration") to connect Alpha Tracker data securely to your Power BI environment. It ensures access is authorised, properly controlled, GDPR-compliant, and does not adversely affect Alpha Tracker system performance.

2. Grant of Access

2.1 Start Software may approve and configure secure Power BI data access for the purpose described below.

2.2 The Power BI credentials belong to you. Start Software will keep these credentials strictly confidential, will not share them with any unauthorised person, and will use them only for the purpose of establishing and maintaining the agreed Power BI connection.

2.3 You are responsible for all activity conducted using the credentials and agree to use the Integration only for the approved purpose(s).

3. Power BI Account Details

Please complete this section with the Power BI account that will be used to connect to Alpha Tracker.

Power BI Username / Email Address: _____

(Note: The associated password will be shared securely through a separate channel and must not be transmitted by email.)

4. Description of Intended Use

Please describe what data you intend to access through Power BI (e.g., project dashboards, financial summaries, or “Everything”).

Scope of Data Access Requested: _____

Start Software reserves the right to restrict or approve the scope of access as appropriate.

5. Data Protection and Security

5.1 You must ensure that all use of the Integration complies with the UK GDPR and the Data Protection Act 2018.

5.2 You must implement suitable controls within Power BI to protect personal and confidential data.

5.3 You must notify Start Software immediately if you become aware of any unauthorised access, breach, or misuse of data.

6. Performance and Usage

6.1 You agree not to configure Power BI in a way that sends excessive or continuous requests to Alpha Tracker, as this may impact system performance.

6.2 We reserve the right to monitor, restrict, or suspend access where performance, security, or misuse concerns arise.

6.3 Start Software does not guarantee continuous availability of the Power BI Integration and may suspend access for maintenance or technical reasons.

7. Intellectual Property

All intellectual property rights in Alpha Tracker, the Integration, and related materials remain the property of Start Software. No rights or licences are granted except as expressly stated in this Agreement.

8. Liability

You agree to indemnify Start Software against any claims, losses, or liabilities arising from your (or your users') misuse of the Integration. Start Software shall not be liable for indirect or consequential losses or for Integration unavailability.

9. Termination

Either party may terminate this Agreement with immediate effect by written notice. Upon termination, you must immediately stop using the Integration and delete all related credentials.

10. Governing Law

This Agreement is governed by the laws of England and Wales. The parties submit to the exclusive jurisdiction of the English courts.

11. Authorisation and Access Details (to be completed by Start Software)**Power BI Access Configured For:** _____**Date of Issue:** _____**Issued by (Start Software):** _____**Contact Email:** businessmanager@start-software.com**12. Signatures****Signed for and on behalf of Start Software Ltd**

Name: _____

Title: _____

Signature: _____

Date: _____

Signed for and on behalf of the Client

Name: _____

Title: _____

Signature: _____

Date: _____