# The "Start Right" Assisted Living Bundle

- Target Audience: Entrepreneurs looking to enter the assisted living market.
- **Description:** This all-inclusive package provides everything a new business owner needs to get their assisted living facility off the ground. From legal setup to operational strategies, we handle the complexities so you can focus on your residents.
- Services Included:
  - Assisted Living Licensing and Set-up (State-specific)
  - Business Startup and Structuring for Privacy and Maximum Tax Benefits
  - Initial Tax Strategy Consultation
  - Basic Asset Protection Overview (Life insurance and legal strategies)
- Pricing:
  - Tier 1 (Solo/Small Facility): Starting at \$7,500
  - Tier 2 (Mid-size Facility): Starting at \$12,000
  - Tier 3 (Large/Multi-facility): Custom Quote

# The "Financial Fortress" Bundle

- Target Audience: Established business owners and high-net-worth individuals seeking to optimize their financial structure.
- **Description:** This bundle is designed to build a strong financial foundation, protect your assets, and minimize your tax burden. We create a holistic strategy that combines business structuring, advanced tax planning, and robust asset protection.
- Services Included:
  - o Business Structuring for Maximum Tax Benefits and Privacy
  - Advanced Tax Strategies (Proactive planning, not just filing)
  - Life Insurance and Asset Protection Planning (Trusts, LLCs, etc.)
  - Optional Add-on: Real Estate Investment Strategy Consultation
- **Pricing:** Starting at **\$5,000** (Base price, custom-tailored based on client's financial complexity)

### The "Real Estate Investor Pro" Bundle

• **Target Audience:** Real estate investors (new and experienced) who want to streamline their operations and maximize profitability.

• **Description:** From acquiring your first property to managing a large portfolio, this bundle provides the legal, financial, and strategic support you need to succeed in real estate. We focus on protecting your investments and optimizing returns.

### • Services Included:

- Business Startup and Structuring for Real Estate Holdings (e.g., creating separate LLCs for each property)
- Real Estate Tax Strategies (e.g., 1031 exchanges, depreciation strategies)
- Asset Protection for Real Estate (Shielding personal assets from property liabilities)
- Optional Add-on: Assisted Living Facility Setup Consultation (for investors looking to diversify into senior housing)
- **Pricing:** Starting at \$4,000

#### The "Holistic Wealth" Master Bundle

- **Target Audience:** Individuals or families with multiple businesses and significant assets who require a comprehensive, ongoing strategy.
- **Description:** This is our premium, all-in-one package. We act as your strategic partner, providing continuous support across all our service areas. This bundle is for clients who want a completely integrated approach to wealth building and protection.

## • Services Included:

- All services from the "Start Right," "Financial Fortress," and "Real Estate Investor Pro" bundles.
- o Dedicated Account Manager
- o Quarterly Strategy Review Meetings
- Ongoing access to our team for questions and advice
- **Pricing:** Custom Quote/Retainer-based, starting at \$25,000+ annually.

## The "Ghanaian Gateway" Business Startup Bundle

- **Target Audience:** Individuals and foreign investors looking to start or expand a business in Ghana.
- **Description:** Navigating the regulatory landscape in Ghana can be complex. This package provides a clear roadmap and professional guidance to ensure your business is legally registered, structured for success, and compliant with all local requirements.
- Services Included:

- Business Startup & Registration: Guidance on choosing the right business structure (e.g., Limited Liability Company, Joint Venture) and navigating the registration process with the Registrar General's Department and Ghana Investment Promotion Centre (GIPC).
- Capitalization & Compliance: Assistance with meeting the minimum foreign equity capital requirements (e.g., 500,000 for wholly-owned, or 200,000 for joint ventures).
- o **Ghana-Specific Tax Strategies:** Consultation on Ghana's tax system, including corporate income tax, VAT, and withholding taxes. We will help you identify potential tax incentives, such as those for businesses in specific sectors or regions, to maximize your benefits.
- **Asset Protection Overview:** Recommendations on legal structures to protect your business and personal assets in the Ghanaian market.
- **Pricing:** Starting at \$6,500

# 6. The "Ghanaian Property Investor" Bundle

- **Target Audience:** Foreign investors and members of the Ghanaian diaspora who want to acquire real estate in Ghana.
- **Description:** Investing in Ghanaian property offers great potential, but it requires careful due diligence. This package provides the legal and financial expertise to help you safely and successfully acquire and manage real estate, avoiding common pitfalls and protecting your investment.
- Services Included:
  - **Property Acquisition Advisory:** Guidance on the legalities of land ownership for foreigners (e.g., leasehold system), and assistance in verifying land titles and working with reputable developers.
  - Real Estate Tax Strategies (Ghana): Consultation on property-related taxes, including stamp duty and property taxes, and strategies for managing rental income taxes.
  - **Asset Protection for Real Estate:** Structuring your real estate holdings to shield your investments from liability.
  - **Referral to Local Professionals:** Connections to trusted property lawyers and real estate agents in Ghana to ensure a smooth transaction.
- **Pricing:** Starting at \$4,500