

<b>Name</b>	<b>Business Phone</b> (xxx-xxx-xxxx)
<b>Home Address</b>	<b>Home Phone</b> (xxx-xxx-xxxx)
<b>City, State, &amp; Zip Code</b>	
<b>Business Name of Applicant/Borrower</b>	
<b>Business Address</b> (if different than home address)	
<b>Business Type:</b> <input type="checkbox"/> Corporation <input type="checkbox"/> S-Corp. <input type="checkbox"/> LLC <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietor         (does not apply to ODA applicant)	
<b>This information is current as of [month/day/year]</b> (within 90 days of submission for 7(a)/504/SBG/ODA/WOSB or within 30 days of submission for 8(a) BD)	
<b>WOSB applicant only, Married</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	

<b>ASSETS</b> <span style="float: right; font-weight: normal;">(Omit Cents)</span>	<b>LIABILITIES</b> <span style="float: right; font-weight: normal;">(Omit Cents)</span>
Cash on Hand & in banks..... _____ Savings Accounts..... _____ IRA or Other Retirement Account..... _____ (Describe in Section 5) Accounts & Notes Receivable..... _____ (Describe in Section 5) Life Insurance – Cash Surrender Value Only..... _____ (Describe in Section 8) Stocks and Bonds..... _____ (Describe in Section 3) Real Estate..... _____ (Describe in Section 4) Automobiles..... _____ (Describe in Section 5, and include Year/Make/Model) Other Personal Property..... _____ (Describe in Section 5) Other Assets..... _____ (Describe in Section 5) <div style="text-align: right; margin-top: 10px;"><b>Total</b>      \$ 0</div>	Accounts Payable..... _____ Notes Payable to Banks and Others..... _____ (Describe in Section 2) Installment Account (Auto)..... _____ Mo. Payments _____ Installment Account (Other)..... _____ Mo. Payments _____ Loan(s) Against Life Insurance..... _____ Mortgages on Real Estate..... _____ (Describe in Section 4) Unpaid Taxes..... _____ (Describe in Section 6) Other Liabilities..... _____ (Describe in Section 7) Total Liabilities..... _____ Net Worth..... _____ <div style="text-align: right; margin-top: 10px;"> <b>Total</b>      \$ 0              Must equal total in assets column.           </div>

<b>Section 1. Source of Income.</b>	<b>Contingent Liabilities</b>
Salary..... _____ Net Investment Income..... _____ Real Estate Income..... _____ Other Income (Describe below)..... _____	As Endorser or Co-Maker..... _____ Legal Claims & Judgments..... _____ Provision for Federal Income Tax..... _____ Other Special Debt..... _____

**Description of Other Income in Section 1** (Alimony or child support payments should not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income)