

WHAT IT DOES

- ❖ Converts raw data into decision-grade diligence
- ❖ Surfaces value drivers, risks, and downside sensitivities
- ❖ Validates the story with disciplined data logic
- ❖ Creates an evidence trail (not just narrative)

WHAT YOU RECEIVE

- ❖ IC-ready diligence pack (data-backed exhibits)
- ❖ Stress-tested model suite (base + downside + sensitivities)
- ❖ Financing-ready pack (deck + assumptions log)
- ❖ Clean set of “IC questions answered” outputs

WHY IT MATTERS

- ❖ Faster turnaround without losing rigor
- ❖ Higher investor confidence (evidence > assertions)
- ❖ Better Q&A readiness (traceable numbers)
- ❖ Fewer surprises in diligence / credit review

Applied across capital raises, M&A, and fund/investor diligence packs.