

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**New Patient Information: Child/Minor Form**

Last:	First:	Middle:
DOB:	Sex: <input type="checkbox"/> M <input type="checkbox"/> F	SS#:
Educational level:	Cell:	<b>Email:</b>
Marital Status:		
Address St.:	City:	Zip:
	<b>Emergency Contact</b>	
Last:	First:	Relationship: Ph. #:
	<b>Insurance Information</b>	
Primary Insurer:	ID:	Group #:
Secondary Insurer:	ID#:	Group #:
Policy Holder:	Relationship:	DOB:
SS #:	Employer:	Ph #:  Ph#:
<b>Insurance coverage is your responsibility. Please check your coverage benefits.</b>	<b>Benefit Verification Information:</b>	
	<input type="checkbox"/> Individual <input type="checkbox"/> Family <input type="checkbox"/> Group	<b>F Code:</b>
Policy Effective Date:	<input type="checkbox"/> Calendar year plan <input type="checkbox"/> Monthly plan	
Copay:	Deductible: \$	<b>Deductible Remaining:</b> Individual: Family:
Auth. Required? Y N 96130/96131	Auth. #:	# Sessions: _____
Phone #:		
<b>REASON FOR APPOINTMENT:</b>		

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

### Financial Policies

Payment is due at the time of service, including co-pays. We do not carry balances. We accept most insurances and provide instructions for Zelle® and Pay Pal button are on the "Patient Forms" page of our website: [www.KenfieldWalters.com](http://www.KenfieldWalters.com). KWI accepts most insurances but each patient is responsible for payment of *services in full* at the time that services are rendered until the annual deductible, if applicable, is fully paid. We do not guarantee payment by your insurer. Know your own benefits.

Please initial in the designated places to signify that you have read and agree to each of the policies below:

X\_\_\_\_\_ I agree to a charge of \$110.00 for missed appointments and for cancellations given within less than a 48-hour notification. This does not apply to Evaluation Services. Evaluation Service obligations are covered *in signature documents* specifically written for Evaluation Services.

X\_\_\_\_\_ I agree to pay immediately a \$35.00 "returned check fee" in addition to replacing the amount of a check returned by my bank.

X\_\_\_\_\_ I agree to report to KWI any changes in my contact information (address, phone #, etc.), insurance, or responsible party prior to the next session appointment.

X\_\_\_\_\_ KWI does not carry balances of any kind. I agree that if my account remains unpaid for more than 30 days, KWI may take legal action to collect the balance at my expense. I agree that if my account remains unpaid for more than 90 days, KWI may take legal action to collect the balance. I agree, as my sole responsibility, to pay all attorney fees and court costs for both parties in any dispute *at the time of the hearing*.

X\_\_\_\_\_ I understand that I am financially responsible for services provided, whether reimbursed by my insurer or not. Any service charges not covered by my insurer for any reason are my responsibility.

#### A FEE MAY BE CHARGED FOR ADDITIONAL SERVICES

X Patient Initials: \_\_\_\_\_ Date: \_\_\_\_\_

#### Initialed Acknowledgement of Receipt of HIPAA Privacy Practices

X\_\_\_\_\_ I hereby **initial** here to acknowledge that I have been apprised of the availability of a copy of Kenfield Walters Intl LLC "Privacy Policy" that can be downloaded in its entirety at <http://www.kenfieldwalters.com> on the "Patient Forms" page."

#### Consent for Treatment

X\_\_\_\_\_ hereby consent to receive treatment for therapeutic/psychological services through Kenfield Walters Intl LLC. I have been notified that the "Consent for Treatment" form must be downloaded at <http://www.kenfieldwalters.com> on the "New Patient Forms" page."

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Coordination of Care with Primary Care Physician				
I, <b>X (Patient/Guardian Initials)</b> _____ <input type="checkbox"/> Authorize / <input type="checkbox"/> Do Not Authorize, the release of any information to my physician by Kenfield Walters Intl LLC and the release of any information to Kenfield Walters Intl LLC by:				
Physician Name:		Ph. #:		Fax #:
Address:		City:	MI	Zip:
<b>X Patient/Guardian Signature:</b> _____				<b>Date:</b> _____

**Please Check Current Symptoms**

<input type="checkbox"/> Anger	<input type="checkbox"/> Hyperactivity	<input type="checkbox"/> Abuse History: _____ <input type="checkbox"/> Academic Issues <input type="checkbox"/> Behavior Issues: _____ <input type="checkbox"/> Financial Problems <input type="checkbox"/> Health Issues <input type="checkbox"/> Legal Issues <input type="checkbox"/> Grief/Loss <input type="checkbox"/> Relationship Issues <input type="checkbox"/> Sexual Issues <input type="checkbox"/> Substance Abuse: _____ <input type="checkbox"/> Work Issues <input type="checkbox"/> Peer Problems <input type="checkbox"/> ADHD/ADD <input type="checkbox"/> Autism Other: _____
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Irritability	
<input type="checkbox"/> Appetite Change	<input type="checkbox"/> Mood Swings	
<input type="checkbox"/> Crying Spells	<input type="checkbox"/> Paranoia	
<input type="checkbox"/> Decreased Concentration	<input type="checkbox"/> Racing Thoughts	
<input type="checkbox"/> Excessive Worry	<input type="checkbox"/> Sleep Problems	
<input type="checkbox"/> Feeling Hopeless	<input type="checkbox"/> Suicidal Feelings	
<input type="checkbox"/> Weight Change	<input type="checkbox"/> Homicidal Thoughts	
<input type="checkbox"/> Depression	<input type="checkbox"/> Overwhelmed	
<input type="checkbox"/> Delusions	<input type="checkbox"/> Hallucinations	
<input type="checkbox"/> Self-esteem issues	<input type="checkbox"/> Grief/loss	
<input type="checkbox"/> Leaves Home	<input type="checkbox"/> Cutting	
<input type="checkbox"/> Rebelliousness	<input type="checkbox"/> Theatrical	
<input type="checkbox"/> Substance Abuse	<input type="checkbox"/> Secretive	
<input type="checkbox"/> Truancy	<input type="checkbox"/> Disrespectful	
<input type="checkbox"/> Isolated	<input type="checkbox"/> Asperger's	

<b>Patient Mental Health Questionnaire – Circle one answer/number for each question.</b>				
Over the past two weeks, how often have you been troubled by any of the following problems?				
	Not at all	Several days	More than half of the time	Nearly every day
1. Little interest in doing things.	0	1	2	3
2. Feeling down, depressed, or hopeless.	0	1	2	3
3. Trouble falling or staying asleep.	0	1	2	3
4. Feeling tired or having little energy.	0	1	2	3
5. Poor appetite or overeating.	0	1	2	3
6. Feeling bad about yourself or that you are a failure or have let yourself or your family down.	0	1	2	3
7. Trouble concentrating on things, such as reading.	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed, or being so fidgety that you	0	1	2	3

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Date: \_\_\_\_\_

have been moving around a lot more than usual.				
9. Thoughts that you would be better off dead, or hurting yourself.	0	1	2	3
Column Totals				

### SOCIAL INFORMATION

1. Does child/you usually spend leisure time: ☐ Alone ☐ With family ☐ With friends
2. Describe your strengths: \_\_\_\_\_
3. List your hobbies: \_\_\_\_\_

### SUICIDAL ISSUES

1. Have you ever thought about suicide? ☐ No ☐ Yes Dates: \_\_\_\_\_
2. Do you have a history of suicide attempts? ☐ No ☐ Yes Date of most recent if yes: \_\_\_\_\_  
How?: \_\_\_\_\_
3. Do you currently feel suicidal? ☐ No ☐ Yes Explain: \_\_\_\_\_

### EDUCATION

- ☐ Did not complete High School ☐ High School Diploma ☐ GED ☐ Vocational Training  
☐ Associate's Degree ☐ Bachelor's Degree ☐ Master's Degree ☐ Doctorate / Psy D. ☐ MD/DO  
School: \_\_\_\_\_ Major: \_\_\_\_\_ Final GPA: \_\_\_\_\_
1. Have you experienced academic difficulties? ☐ No ☐ Yes If, yes, When?: \_\_\_\_\_
2. Have you experienced behavior problems in school? ☐ No ☐ Yes \_\_\_\_\_

### OCCUPATION

- ☐ Student ☐ Homemaker ☐ Retired ☐ Unemployed
- ☐ Employed Name of Employer: \_\_\_\_\_ Job Title: \_\_\_\_\_
- Primary Sources of support: ☐ Self-support ☐ Full/Part Time Job ☐ Parents ☐ Spouse  
☐ Retirement ☐ Disability

### MILITARY SERVICE

- Have you ever been in the military? ☐ No  
☐ Yes: ☐ Army ☐ Air Force ☐ Coast Guard ☐ Navy ☐ Marines
- Enlistment Date: \_\_\_\_\_ (Circle): Honorable / Dishonorable Discharge Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

FAMILY INFORMATION			
Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Partnered <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widow(er)			
Children: <input type="checkbox"/> I do not have children			
Name(s)	Age		Lives with you?
Spouse(s)		Dates of Marriage/of Divorce	
			<input type="checkbox"/> No <input type="checkbox"/> Yes
			<input type="checkbox"/> No <input type="checkbox"/> Yes
Children:		Biological/Step/Adopted	
			<input type="checkbox"/> No <input type="checkbox"/> Yes
			<input type="checkbox"/> No <input type="checkbox"/> Yes
			<input type="checkbox"/> No <input type="checkbox"/> Yes
			<input type="checkbox"/> No <input type="checkbox"/> Yes
Siblings:		Biological/Step/Adopted	
			<input type="checkbox"/> No <input type="checkbox"/> Yes
			<input type="checkbox"/> No <input type="checkbox"/> Yes
			<input type="checkbox"/> No <input type="checkbox"/> Yes
			<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Describe your relationships with family members:</b>			
At Childhood: <input type="checkbox"/> Poor <input type="checkbox"/> Strained <input type="checkbox"/> Good <input type="checkbox"/> Excellent:-_____			
At Adulthood: <input type="checkbox"/> Poor <input type="checkbox"/> Strained <input type="checkbox"/> Good <input type="checkbox"/> Excellent-_____			
At Present: <input type="checkbox"/> Poor <input type="checkbox"/> Strained <input type="checkbox"/> Good <input type="checkbox"/> Excellent - _____			
<b>RELIGION</b>			
Were you raised in a home that practiced a religion? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Do you currently practice a religion? <input type="checkbox"/> No <input type="checkbox"/> Yes			
<input type="checkbox"/> Catholic <input type="checkbox"/> Christian <input type="checkbox"/> Hindu <input type="checkbox"/> Jewish <input type="checkbox"/> Protestant <input type="checkbox"/> Muslim			
<input type="checkbox"/> Other: _____			
<b>ETHNIC GROUP</b>			
<input type="checkbox"/> African-American/Black <input type="checkbox"/> Asian <input type="checkbox"/> Caucasian <input type="checkbox"/> Hispanic <input type="checkbox"/> Native American			
<input type="checkbox"/> Other: _____			
<b>LEGAL HISTORY</b>			
(Circle) Are you <u>currently</u> and/ or have been <u>in the past</u> involved in a:			
<input type="checkbox"/> Custody Suit, Date: _____ <input type="checkbox"/> On Probation, Date(s): _____			
<input type="checkbox"/> DUI/OWI Conviction(s), Date(s): _____ <input type="checkbox"/> Divorce(s), Date(s): _____			
<input type="checkbox"/> Other: _____			

**MEDICAL HISTORY**

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

<b>Describe Your current health:</b> <input type="checkbox"/> Poor <input type="checkbox"/> Fair <input type="checkbox"/> Good <input type="checkbox"/> Very good		<b>Are you experiencing physical pains at this time?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes: Where? _____	
<b>Check all that apply to yourself or an immediate family member:</b>			
	<b>Myself - Insert Dates Below</b>		<b>Family Member</b>
	<b>Current/Recent</b>	<b>Past</b>	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Abuse: Emotional/Physical/Sexual			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Alcohol Abuse... &/or Inpatient hospitalization...			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
ADD/ADHD			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Anxiety			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Asthma			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Appendicitis			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Bed wetting			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Birth defects			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Bulimia			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Cancer			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Chest pain			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Constipation			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Chicken Pox			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Diabetes			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Diarrhea			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Fainting			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Hearing			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
High blood pressure			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Migraines			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Nausea			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Psychiatric hospitalization			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Stroke			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Other hospitalization(s)			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
Gender Issues: Specify			<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Sibling
<b>MEDICATION LOG</b>			
List Prescribed medication(s) or herbal supplements you currently take. Add sheets of paper if needed.			
<b>Medication Name</b>	<b>Daily Dosage/mg.</b>	<b>Reason for Use</b>	<b>Use Dates: mm/yyyy</b>
Allergies/Side Effects: _____			
<b>SURGERIES</b>			
List any major accidents or surgeries: <input type="checkbox"/> Not applicable			
Surgeries(s): Type: _____ Reason: _____ Date: _____			
Type: _____ Reason: _____ Date: _____			
Accidents(s): Type: _____ Reason: _____ Date: _____			
Type: _____ Reason: _____ Date: _____			

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**MEDICAL HISTORY - CONTINUED**

**FOOD**

Do you have any diet or nutritional concerns: ☐ No ☐ Yes: Your Height: \_\_\_\_\_

Have you gained weight in the last 60 days: ☐ No ☐ Yes: Lbs: \_\_\_\_\_

Have you lost weight in the last 60 days: ☐ No ☐ Yes: Lbs: \_\_\_\_\_

Do you ever: ☐ overeat ☐ induce vomiting ☐ Use laxatives ☐ Exercise to get rid of calories ☐ Skip meals

**SUBSTANCE USE**

**ALCOHOL USE:**

Do you currently drink? ☐ No ☐ Yes What is your consumption weekly? -  
\_\_\_\_\_

Have you ever been told to cut down on your drinking? ☐ No ☐ Yes

Have you ever felt bad about your drinking habits? ☐ No ☐ Yes

Have you ever attended an AA group? ☐ No ☐ Yes: When: \_\_\_\_\_

Have you ever been convicted of an: ☐ MPI ☐ DWI ☐ OWI? When? \_\_\_\_\_  
\_\_\_\_\_

Have you been treated as an *outpatient* for alcohol use: ☐ No ☐ Yes - Dates: \_\_\_\_\_ Therapist:  
\_\_\_\_\_

Have you been treated as an *inpatient* for alcohol use? ☐ No ☐ Yes - Dates: \_\_\_\_\_  
Facility? \_\_\_\_\_

**DRUG USE:**

Do you / have you use/(d) illegal drugs, or non-prescription medication now or in the past? ☐ No ☐ Yes

Drugs Used: ☐ Amphetamines ☐ Crack/Cocaine ☐ Heroin/Opiates Marijuana ☐ Vaping Substance

Have you ever attended an NA meeting? ☐ No ☐ Yes Date(s): \_\_\_\_\_

Have you ever been treated as an *outpatient* for drug use? ☐ No ☐ Yes Date(s): \_\_\_\_\_

Have you ever been treated as an *inpatient* for drug use? ☐ No ☐ Yes Date(s): \_\_\_\_\_

**CAFFEINE USE:** ☐ Not applicable

Coffee: Cups per day ☐ 1 ☐ 2 ☐ 3 ☐ 4+

Tea: Cups per day: ☐ 1 ☐ 2 ☐ 3 ☐ 4+

Energy Drinks: ☐ 1 ☐ 2 ☐ 3 ☐ 4+

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

<b>SMOKING:</b> Check the response that best summarizes your cigarette/vaping smoking status:  <input type="checkbox"/> Never smoked <input type="checkbox"/> Former smoker: Month/Year Quit: _____  <input type="checkbox"/> Current Smoker: Average number of cigarettes/cartridges smoked/vaped per day: _____
<b>THERAPY GOALS</b> Please list what you hope to accomplish during therapy
1.   
2.   
3.   

X \_\_\_\_\_  
Patient & Guardian Signatures

Date: \_\_\_\_\_