

SOAP Note (Expanded – Daily/Visit Documentation)

Client Name: _____ **Date of Service:** _____

Time In/Out: _____ **Staff Name:** _____

S – Subjective

(Client statements, complaints, or reported concerns) _____

O – Objective

(What was observed and performed – facts only) - Appearance: - Mood/Behavior: - Mobility: - Environment/Safety: - Services Provided: _____

SOAP NOTE Continued

A – Assessment

(Professional judgment based on observations) - Client status compared to baseline: - Progress toward care plan goals: __

P – Plan

(Next steps, follow-up, or notifications) - Continue current care plan: Yes No - Notify Supervisor/Administrator: Yes No - Reason/Notes: __

Client Rights & Abuse Monitoring Statement

I monitored for signs of abuse, neglect, or exploitation during this visit and observed: No concerns Concerns noted and reported per policy

Staff Signature: _____ **Date:** _____

Supervisor Review (if required): _____ **Date:** _____