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4

5 Attorneys for Plaintiff

6  
7 **SUPERIOR COURT OF THE STATE OF CALIFORNIA, COUNTY OF SAN DIEGO**  
8 **CENTRAL DIVISION**

9 MAT WAHLSTROM

10 Plaintiff,

11 vs.

12 TODD GLORIA; SAN DIEGO COUNTY  
13 DEMOCRATIC PARTY, and DOES 1-100,  
inclusive,

14 Defendants.

Case No.

VERIFIED COMPLAINT FOR  
DECLARATORY AND INJUNCTIVE  
RELIEF

15  
16 Comes now, PLAINTIFF Mat Wahlstrom, alleging as follows:

17 1. PLAINTIFF is registered to vote in the City of San Diego and brings this lawsuit on  
18 behalf of the public for the sole purpose of protecting the integrity of the electoral process, and not  
19 for any personal benefit.

20 2. Defendant TODD GLORIA (GLORIA) is a registered Democrat and is currently the  
21 elected representative of California's 78<sup>th</sup> Assembly District (AD78), which consists primarily of  
22 the coastal communities of the City of San Diego. On December 20, 2018, he filed FPPC Form 501  
23 with the San Diego City Clerk and under penalty of perjury declared his intention to run for the  
24 office of Mayor of the City of San Diego in 2020. See Exhibit A hereto.

25 3. Defendant SAN DIEGO COUNTY DEMOCRATIC PARTY (SDCDP) is a political  
26 party with its principal place of business in the County of San Diego.  
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1           4.       The true names and capacities of the Defendants identified as DOES 1 through 100  
2 are unknown to PLAINTIFF; once their true names and capacities are known, PLAINTIFF will  
3 seek leave to amend this lawsuit. On information and belief, PLAINTIFF alleges that each  
4 fictitiously named Defendant has a legally recognized interest in the outcome of this lawsuit.

5           5.       On information and belief, PLAINTIFF alleges that each of the Defendants is, and at  
6 all relevant times was, the agent, servant, or employee of every other Defendant and acting within  
7 the scope of said agency, servitude, or employment.

8           6.       The violations of law alleged herein were committed primarily if not entirely in the  
9 County of San Diego.

10           7.       In November 2018, GLORIA was re-elected to the office of AD78 representative.  
11 To support that re-election campaign, he had created a candidate-controlled committee known as  
12 "Todd Gloria for Assembly 2018" approximately two years earlier.

13           8.       On February 20, 2019, GLORIA created a new candidate-controlled committee  
14 known as "Todd Gloria for Assembly 2020" and around this date established a bank account for this  
15 committee. See Exhibit B hereto. GLORIA's Assembly 2020 committee is a "committee" within  
16 the meaning of Government Code section 82013(a).

17           9.       On March 19, 2019, GLORIA transferred the remaining \$293,079.05 held by his  
18 Assembly 2018 committee to his new Assembly 2020 committee. See Exhibit C hereto.

19           10.       GLORIA did not file FPPC Form 501 and declare his intention to run for re-election  
20 to the office of AD78 representative under penalty of perjury until August 13, 2019. See Exhibit D  
21 hereto.

22           11.       On August 13, 2019, *Times of San Diego* published a news article announcing that  
23 earlier in the day GLORIA had filed his FPPC Form 501 and under penalty of perjury declared his  
24

1 intention to run for re-election to the office of AD78 representative. The article's reporter, KEN  
2 STONE (STONE), "tweeted" his article on Twitter. See Exhibit E hereto.

3 12. On August 13, 2019, NICK SERRANO (SERRANO) responded to STONE's tweet  
4 about the article and stated: "Nothing has changed, Ken. Todd is running for mayor." See Exhibit F  
5 hereto.

6 13. Since at least December 20, 2018, SERRANO has been GLORIA's mayoral  
7 campaign manager and a paid member of GLORIA's legislative staff for AD78.

8 14. On August 14, 2019, GLORIA tweeted the following statement (with his own  
9 emphasis): "Some news reports have suggested that I am seeking re-election to the Assembly. I  
10 want to be very clear: **I am not running for the Assembly, I am running for Mayor.** [¶] My  
11 Assembly committee remains open to fulfill my responsibilities as Member of the State Assembly  
12 until the end of my current term. The form filed by my committee yesterday simply corrected an  
13 administrative oversight that occurred when the original paperwork was filed months ago." See  
14 Exhibit G hereto.  
15

16 15. Since declaring his intention to run for the office of Mayor of the City of San Diego  
17 in 2020, GLORIA has maintained a website ([www.toddgloria.com](http://www.toddgloria.com)), a Facebook account, and a  
18 Twitter account to support his Mayoral campaign. At no time has any of those communications  
19 media give any indication that GLORIA was running for re-election in 2020 to the office of AD78  
20 representative. See Exhibit H hereto.  
21

22 16. Between the time GLORIA first declared his intention to run for the office of Mayor  
23 of the City of San Diego in 2020 and the time he filed his FPPC Form 501 for re-election to the  
24 office of AD78 representative, GLORIA had never made any public statement that he was running  
25 or intended to run for re-election to the office of AD78 representative.  
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1 17. Despite filing FPPC Form 501 for re-election to the office of AD78 representative  
2 under penalty of perjury on August 13, 2019, GLORIA has never intended to run for re-election to  
3 the office of AD78 representative.

4 18. GLORIA has been soliciting and accepting donations into his Assembly 2020  
5 committee with the intend to use that money, either directly or indirectly, to support his campaign  
6 for the office of Mayor of the City of San Diego in 2020.

7 19. GLORIA and at least one member of SDCDP's executive committee agreed, prior to  
8 the filing of this lawsuit, that if GLORIA transfers money from his Assembly 2020 campaign to  
9 SDCDP, SDCDP will use the money to support GLORIA's campaign for the office of Mayor of the  
10 City of San Diego in 2020.  
11

12 **FIRST CAUSE OF ACTION: ILLEGAL CAMPAIGN FINANCING**

13 **(Against All Defendants)**

14 20. PLAINTIFF incorporates the prior allegations as through fully recited herein.

15 21. Government Code section 85200 states (emphasis added): "**Prior to the solicitation**  
16 **or receipt of any contribution** or loan, an **individual who intends to be a candidate for an**  
17 **elective state office**, as that term is defined by Section 82024, **shall file with the Secretary of**  
18 **State an original statement, signed under penalty of perjury, of intention to be a candidate for**  
19 **a specific office.**"  
20

21 22. Government Code section 85201(a) states (emphasis added): "Upon the filing of the  
22 statement of intention pursuant to Section 85200, the individual **shall establish one campaign**  
23 **contribution account** at an office of a financial institution located in the state."  
24

25 23. Section 18521(a) of the FPPC's regulations states (emphasis added): "A candidate  
26 who is required to file a statement of organization for a controlled committee pursuant to  
27 Government Code section 84101 shall establish **a separate controlled committee and campaign**  
28

1 **bank account** for each specific office identified in statements filed by the candidate pursuant to  
2 Government Code section 85200 and 2 Cal. Code Regs. Section 18520.”

3 24. Section 18525(a) of the FPPC’s regulations states (emphasis added): “An **incumbent**  
4 **elected officer** shall make expenditures for the following **campaign expenses** from the appropriate  
5 campaign bank account **for election to a future term of office**: (1) Payments for fundraising and  
6 campaign strategy expenses for election to a future term of office. (2) Payments for mass mailings,  
7 political advertising, opinion polls or surveys, and other communications in connection with  
8 election to a future term of office. For purposes of this section, a mass mailing, political  
9 advertisement, opinion poll or survey, or other communication shall be considered ‘in connection  
10 with election to a future term of office’ if it makes reference to the officer’s future election or status  
11 as a candidate for a future term of office, or if it is made by an incumbent officer within 3 months  
12 prior to an election for which he or she has filed any of the following: (A) A statement of intention  
13 to be a candidate for a specific office, pursuant to Government Code Section 85200. (B) A  
14 declaration of candidacy or nomination papers, as specified in Chapter 1 (commencing with Section  
15 8000) of Division 8 of the Elections Code. (C) Any other documents necessary to be listed on the  
16 ballot as a candidate for any state or local office. (3) Payments for services and actual expenses of  
17 political consultants, the campaign treasurer and other campaign staff, pollsters and other persons  
18 providing services directly in connection with a future election. (4) Payments for voter registration  
19 and get-out-the-vote drives.”

22 25. Section 18525(b) of the FPPC’s regulations states (emphasis added): “An incumbent  
23 elected officer may make expenditures for purposes not enumerated in subdivision (a) from either  
24 the campaign bank account established pursuant to Government Code Section 85201 for election to  
25 the incumbent term of office or from a campaign bank account established pursuant to Government  
26 Code Section 85201 for election to a future term of office. **This section shall not be construed to**  
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1 **permit an incumbent elected officer to make expenditures from any campaign bank account**  
2 **for expenses other than those associated with his or her election to the specific office for which**  
3 **the account was established and expenses associated with holding that office.”**

4 26. Government Code section 89510(b) states (emphasis added): “All contributions  
5 deposited into the campaign account shall be deemed to be **held in trust** for expenses associated  
6 with the election of the candidate or for expenses associated with holding office.”

7 27. Government Code section 89512(a) states (emphasis added): “An expenditure **to**  
8 **seek office** is within the lawful execution of the trust imposed by Section 89510 if it is **reasonably**  
9 **related to a political purpose**. An expenditure **associated with holding office** is within the lawful  
10 execution of the trust imposed by Section 89510 if it is **reasonably related to a legislative or**  
11 **governmental purpose**. Expenditures which confer a substantial personal benefit shall be directly  
12 related to a political, legislative, or governmental purpose.”

13 28. Government Code section 89519(a) states (emphasis added): “Upon the 90th day  
14 after leaving an elective office, or the 90th day following the end of the postelection reporting  
15 period following the defeat of a candidate for elective office, whichever occurs last, **campaign**  
16 **funds under the control of the former candidate or elected officer shall be considered surplus**  
17 **campaign funds** and shall be disclosed pursuant to Chapter 4 (commencing with Section 84100).”

18 29. Government Code section 89519(b) states (emphasis added): “Surplus campaign  
19 funds shall be used **only** for the following purposes: (1) The payment of outstanding campaign  
20 debts or elected officer’s expenses. (2) The repayment of contributions. (3) Donations to any bona  
21 fide charitable, educational, civic, religious, or similar tax-exempt, nonprofit organization, where no  
22 substantial part of the proceeds will have a material financial effect on the former candidate or  
23 elected officer, any member of his or her immediate family, or his or her campaign treasurer. (4)  
24 Contributions to a political party committee, provided the campaign funds are not used to support or  
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1 oppose candidates for elective office. However, the campaign funds may be used by a political party  
2 committee to conduct partisan voter registration, partisan get-out-the-vote activities, and slate  
3 mailers as that term is defined in Section 82048.3. (5) Contributions to support or oppose any  
4 candidate for federal office, any candidate for elective office in a state other than California, or any  
5 ballot measure. (6) The payment for professional services reasonably required by the committee to  
6 assist in the performance of its administrative functions, including payment for attorney's fees for  
7 litigation that arises directly out of a candidate's or elected officer's activities, duties, or status as a  
8 candidate or elected officer, including, but not limited to, an action to enjoin defamation, defense of  
9 an action brought for a violation of state or local campaign, disclosure, or election laws, and an  
10 action from an election contest or recount."

12 30. Section 18951 of the FPPC's regulations states in part (emphasis added): "For  
13 purposes of Section 89519: (a) Campaign funds under the control of a candidate or elected officer  
14 will be considered surplus campaign funds on the following dates: (1) Incumbent Candidates: The  
15 90th day after leaving an elective office for which the campaign funds were raised, or if the  
16 candidate is defeated for reelection, the 90th day after the end of the postelection reporting period  
17 following his or her defeat, whichever is later. **An incumbent candidate who wishes to use funds  
18 for a future election must transfer those funds to a new committee for a future election no  
19 later than this date.**"

21 31. Section 18951(b) of the FPPC's regulations states: "The 'end of the postelection  
22 reporting period' means June 30 with respect to elections occurring in the first six months of the  
23 calendar year and December 31 for elections occurring in the latter six months of the calendar  
24 year."  
25

26 32. Page 11.7 of FPPC Manual 1, which governs candidates for state office and their  
27 committees, states in part (emphasis in original): "In order for a candidate to use leftover (non-  
28

1 surplus) campaign funds for a future election, the candidate must (•) File a new **Form 501**  
2 (Candidate Intention Statement) for the specific future election; (•) File an initial **Form 410**  
3 (Statement of Organization to obtain a new committee identification number; and, (•) Open **new**  
4 **bank account**. Transfers to a committee for a different state office must be attributed to specific  
5 contributors as described in Chapter 1.”

6           33.     The money raised by GLORIA’s Assembly 2020 committee may not lawfully be  
7 used for any political purpose because, despite filing his FPPC Form 501 for re-election to the  
8 office of AD78 representative under penalty of perjury, he has no intention of running for re-  
9 election to that office.

10           34.     Because GLORIA has no intention of running for re-election to the office of AD78  
11 representative, the money raised by GLORIA’s Assembly 2020 committee may only be used for a  
12 governmental or legislative purpose associated with his current term of office. However, GLORIA  
13 has used that money mostly, if not exclusively, for illegal political purposes, and he intends to  
14 continue to use that money for such illegal purposes. The expenditure of any portion of that money  
15 to SDCDP for direct or indirect us to support GLORIA and/or oppose any of his opponents would  
16 constitute an illegal political purpose.

17           35.     Because GLORIA received money in his Assembly 2020 committee before he filed  
18 his FPPC Form 501 for re-election to the office of AD78 representative under penalty of perjury,  
19 the money received by that committee prior to August 13, 2019, may not be spent by Gloria either  
20 because it became “surplus” money on March 31, 2019, or was otherwise illegally placed into the  
21 Assembly 2020 committee.

22           36.     On information and belief, PLAINTIFF alleges that DEFENDANTS dispute the  
23 foregoing allegations. Declaratory relief is therefore appropriate.  
24  
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1 37. The public will be irreparably harmed if DEFENDANTS are allowed to use the  
2 money illegally raised by GLORIA to support him, directly or indirectly, in the race for the office of  
3 Mayor of the City of San Diego in 2020. Money damages would be an inadequate remedy.  
4 Equitable relief is therefore appropriate.

5  
6 WHEREFORE, PLAINTIFF prays for the following relief against all DEFENDANTS as  
7 the Court deems appropriate:

- 8
- 9 1. An order or judgment declaring that DEFENDANTS are illegally financing

10 GLORIA's campaign for election to the office of Mayor of the City of San Diego in 2020;

  - 11 2. An order or judgment enjoining DEFENDANTS from using any money from

12 GLORIA's Assembly 2020 committee, directly or indirectly, to support his campaign for the office

13 of Mayor of the City of San Diego in 2020;

  - 14 3. An award of attorney fees and court costs as authorized by law; and
  - 15 4. Any additional relief that the Court deems appropriate.
- 16

17 Dated: August 19, 2019

18 ~~KENNEY & KRÖPP~~  
19 By: ~~David E. Kenney~~  
20 ~~Attorneys for Mat Wahlstrom~~

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**VERIFICATION**

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I, Mat Wahlstrom, have read the foregoing Verified Complaint and know its contents. I am informed and believe and on that ground allege that the matters stated in the Complaint are true except as to those matters which are stated on information and belief, and as to those matters I believe them to be true.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on this 19th day of August, 2019 at San Diego, California.



Mat Wahlstrom

# **Exhibit A**

TC

# Candidate Intention Statement

Date Stamp:	<b>CALIFORNIA FORM 501</b>
18 DEC 20 PM 3:01	For Official Use Only
SAN DIEGO, CALIF.	

Check One:  Initial  Amendment (Explain) \_\_\_\_\_

## 1. Candidate Information:

NAME OF CANDIDATE (Last, First Middle Initial)	DAYTIME TELEPHONE NUMBER	FAX NUMBER (optional)	EMAIL (optional)
Todd Gloria			
STREET ADDRESS	CITY	STATE	ZIP CODE
	San Diego	CA	92110
OFFICE SOUGHT (POSITION TITLE)	AGENCY NAME	DISTRICT NUMBER, if applicable	<input checked="" type="checkbox"/> NON-PARTISAN OFFICE
Mayor	City of San Diego		PARTY PREFERENCE:
OFFICE JURISDICTION			(Check one box, if applicable.)
<input type="checkbox"/> State (Complete Part 2.)			<input checked="" type="checkbox"/> PRIMARY / GENERAL
<input checked="" type="checkbox"/> City <input type="checkbox"/> County <input type="checkbox"/> Multi-County: _____	(Name of Multi-County Jurisdiction)		<input type="checkbox"/> SPECIAL / RUNOFF
		2020	(Year of Election)

## 2. State Candidate Expenditure Limit Statement:

(CalPERS and CalSTRS candidates, Judges, judicial candidates, and candidates for local offices do not complete Part 2.)

(Check one box)

- I accept the voluntary expenditure ceiling for the election stated above.
- I do not accept the voluntary expenditure ceiling for the election stated above.

Amendment:

- I did not exceed the expenditure ceiling in the primary or special election held on: \_\_\_/\_\_\_/\_\_\_ and I accept the voluntary expenditure ceiling for the general or special run-off election.

(Mark if applicable)

On \_\_\_/\_\_\_/\_\_\_, I contributed personal funds in excess of the expenditure ceiling for the election stated above.

## 3. Verification:

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on December 20, 2018  
(month, day, year)

Signature Todd Gloria  
(Candidate)

# **Exhibit B**

1416118

Statement of Organization  
Recipient Committee

Statement Type

<input checked="" type="checkbox"/> Initial	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination - See Part 5
<input type="radio"/> Not yet qualified or		
<input type="radio"/> Date qualification threshold met	Date qualification threshold met	Date of termination
____/____/____	____/____/____	____/____/____

Date Stamp  
**RECEIVED AND FILED**  
in the office of the Secretary of State  
of the State of California  
**FEB 20 2019**

**CALIFORNIA FORM 410**  
For Official Use Only

**1. Committee Information** I.D. Number (If applicable) **2. Treasurer and Other Principal Officers**

NAME OF COMMITTEE  
**TODD GLORIA FOR ASSEMBLY 2020**

STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE  
**SAN DIEGO CA 92101**

FULL MAILING ADDRESS (IF DIFFERENT)  
**ENCINITAS, CA 92024**

E-MAIL ADDRESS (REQUIRED) / FAX (OPTIONAL)

COUNTY OF DOMICILE JURISDICTION WHERE COMMITTEE IS ACTIVE  
**SAN DIEGO**

NAME OF TREASURER  
**NANCY R HALEY**

STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE  
**ENCINITAS CA 92024**

NAME OF ASSISTANT TREASURER, IF ANY  
**DANIELLE STEPHEN**

STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE  
**ENCINITAS CA 92024**

NAME OF PRINCIPAL OFFICER(S)

STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

Attach additional information on appropriately labeled continuation sheets.

**3. Verification**

I have used all reasonable diligence in preparing this statement and to the best of my knowledge the information contained herein is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on **FEB 19 2019** By Nancy R Haley  
DATE SIGNATURE OF TREASURER OR ASSISTANT TREASURER

Executed on **FEB 19 2019** By Todd Gloria  
DATE SIGNATURE OF CONTROLLING OFFICEHOLDER, CANDIDATE, OR STATE MEASURE PROPONENT

Executed on \_\_\_\_\_ By \_\_\_\_\_  
DATE SIGNATURE OF CONTROLLING OFFICEHOLDER, CANDIDATE, OR STATE MEASURE PROPONENT

Executed on \_\_\_\_\_ By \_\_\_\_\_  
DATE SIGNATURE OF CONTROLLING OFFICEHOLDER, CANDIDATE, OR STATE MEASURE PROPONENT

**RECEIVED**  
**CITY CLERK'S OFFICE**  
**19 FEB 27 PM 4:55**  
**SAN DIEGO, CALIF.**

**Statement of Organization  
Recipient Committee**

INSTRUCTIONS ON REVERSE

Page 2

COMMITTEE NAME  
TODD GLORIA FOR ASSEMBLY 2020

I.D. NUMBER

- All committees must list the financial institution where the campaign bank account is located.

NAME OF FINANCIAL INSTITUTION TORREY PINES BANK	AREA CODE/PHONE	BANK ACCOUNT NUMBER	
ADDRESS	CITY CARLSBAD	STATE CA	ZIP CODE 92009

**4. Type of Committee** Complete the applicable sections:

**Controlled Committee**

- List the name of each controlling officeholder, candidate, or state measure proponent. If candidate or officeholder controlled, also list the elective office sought or held, and district number, if any, and the year of the election.
- List the political party with which each officeholder or candidate is affiliated or check "nonpartisan." Stating "No party preference" is acceptable.
- If this committee acts jointly with another controlled committee, list the name and identification number of the other controlled committee.

NAME OF CANDIDATE/OFFICEHOLDER/STATE MEASURE PROPONENT	ELECTIVE OFFICE SOUGHT OR HELD (INCLUDE DISTRICT NUMBER IF APPLICABLE)	YEAR OF ELECTION	PARTY CHECK ONE		
TODD GLORIA	STATE ASSEMBLY, DISTRICT 78	2020	Nonpartisan <input type="checkbox"/>	Partisan <input checked="" type="checkbox"/>	(list political party below) DEMOCRATIC
TODD GLORIA FOR ASM. 2018 #1392977			Nonpartisan <input type="checkbox"/>	Partisan <input type="checkbox"/>	(list political party below)

**Primarily Formed Committee**

Primarily formed to support or oppose specific candidates or measures in a single election. List below:

CANDIDATE(S) NAME OR MEASURE(S) FULL TITLE (INCLUDE BALLOT NO. OR LETTER) IF A RECALL, STATE "RECALL" IN FRONT OF THE OFFICEHOLDER'S NAME.	CANDIDATE(S) OFFICE SOUGHT OR HELD OR MEASURE(S) JURISDICTION (INCLUDE DISTRICT NO., CITY OR COUNTY, AS APPLICABLE)	CHECK ONE	
		SUPPORT <input type="checkbox"/>	OPPOSE <input type="checkbox"/>
		SUPPORT <input type="checkbox"/>	OPPOSE <input type="checkbox"/>
		SUPPORT <input type="checkbox"/>	OPPOSE <input type="checkbox"/>

Statement of Organization  
Recipient Committee

INSTRUCTIONS ON REVERSE

Page 3

I.D. NUMBER

COMMITTEE NAME  
TODD GLORIA FOR ASSEMBLY 2020

4. Type of Committee (Continued)

General Purpose Committee

Not formed to support or oppose specific candidates or measures in a single election. Check only one box:

CITY Committee

COUNTY Committee

STATE Committee

PROVIDE BRIEF DESCRIPTION OF ACTIVITY

Sponsored Committee

List additional sponsors on an attachment.

NAME OF SPONSOR

INDUSTRY GROUP OR AFFILIATION OF SPONSOR

STREET ADDRESS

NO. AND STREET

CITY

STATE

ZIP CODE

AREA CODE/PHONE

Small Contributor Committee

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date qualified

5. Termination Requirements

By signing the verification, the treasurer, assistant treasurer and/or candidate, officeholder, or proponent certify that all of the following conditions have been met:

- This committee has ceased to receive contributions and make expenditures;
  - This committee does not anticipate receiving contributions or making expenditures in the future;
  - This committee has eliminated or has no intention or ability to discharge all debts, loans received, and other obligations;
  - This committee has no surplus funds; and
  - This committee has filed all campaign statements required by the Political Reform Act disclosing all reportable transactions.
- There are restrictions on the disposition of surplus campaign funds held by elected officers who are leaving office and by defeated candidates. Refer to Government Code Section 89519.
- Leftover funds of ballot measure committees may be used for political, legislative or governmental purposes under Government Code Sections 89511 - 89518, and are subject to Elections Code Section 18680 and FPPC Regulation 18521.5.



**Statement of Organization  
Recipient Committee**

Statement Type

Initial  
Not yet qualified or

Amendment  
List I.D. number:

# 1416118

Termination - See Part 5  
List I.D. number:

# \_\_\_\_\_

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date qualified as committee

02/26/19  
Date qualified as committee  
(if applicable)

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date of Termination

RECEIVED  
CITY CLERK'S OFFICE

Date Stamp  
19 FEB 27 PM 4: 56

SAN DIEGO, CALIF.

**CALIFORNIA  
FORM 410**

For Official Use Only

**1. Committee Information**

NAME OF COMMITTEE

Todd Gloria for Assembly 2020

STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

San Diego CA 92101

MAILING ADDRESS (IF DIFFERENT)

Encinitas, CA 92024

FAX / E-MAIL ADDRESS

COUNTY OF DOMICILE

JURISDICTION WHERE COMMITTEE IS ACTIVE

San Diego

**2. Treasurer and Other Principal Officers**

NAME OF TREASURER

Nancy R Haley

STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

Encinitas CA 92024

NAME OF ASSISTANT TREASURER, IF ANY

Danielle Stephen

STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

Encinitas CA 92024

NAME OF PRINCIPAL OFFICER(S)

STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

Attach additional information on appropriately labeled continuation sheets.

**3. Verification**

I have used all reasonable diligence in preparing this statement and to the best of my knowledge the information contained herein is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on FEB 26 2019 By \_\_\_\_\_

SIGNATURE OF TREASURER OR ASSISTANT TREASURER

Executed on FEB 26 2019 By \_\_\_\_\_

SIGNATURE OF CONTROLLING OFFICEHOLDER, CANDIDATE, OR STATE MEASURE PROPONENT

Executed on \_\_\_\_\_ By \_\_\_\_\_

SIGNATURE OF CONTROLLING OFFICEHOLDER, CANDIDATE, OR STATE MEASURE PROPONENT

Executed on \_\_\_\_\_ By \_\_\_\_\_

SIGNATURE OF CONTROLLING OFFICEHOLDER, CANDIDATE, OR STATE MEASURE PROPONENT

**Statement of Organization  
Recipient Committee**

INSTRUCTIONS ON REVERSE

COMMITTEE NAME Todd Gloria for Assembly 2020	I.D. NUMBER 1416118
---	------------------------

- All committees must list the financial institution where the campaign bank account is located.

NAME OF FINANCIAL INSTITUTION Torrey Pines Bank	AREA CODE/PHONE	BANK ACCOUNT NUMBER
ADDRESS	CITY Carlsbad	STATE CA
		ZIP CODE 92009

**Type of Committee** Complete the applicable sections.

**Controlled Committee**

- List the name of each controlling officeholder, candidate, or state measure proponent. If candidate or officeholder controlled, also list the elective office sought or held, and district number, if any, and the year of the election.
- List the political party with which each officeholder or candidate is affiliated or check "nonpartisan." Stating "No party preference" is acceptable.
- If this committee acts jointly with another controlled committee, list the name and identification number of the other controlled committee.

NAME OF CANDIDATE/OFFICEHOLDER/STATE MEASURE PROponent	ELECTIVE OFFICE SOUGHT OR HELD (INCLUDE DISTRICT NUMBER IF APPLICABLE)	YEAR OF ELECTION	PARTY		(list political party below)
			Nonpartisan	Partisan	
Todd Gloria	State Assembly Person: Assembly District 78		Nonpartisan 2020	Partisan <input checked="" type="checkbox"/>	Democratic Party
			Nonpartisan	Partisan	(list political party below)

**Primarily Formed Committee**

Primarily formed to support or oppose specific candidates or measures in a single election. List below:

CANDIDATE(S) NAME OR MEASURE(S) FULL TITLE (INCLUDE BALLOT NO. OR LETTER) IF A RECALL, STATE "RECALL" IN FRONT OF THE OFFICEHOLDER'S NAME.	CANDIDATE(S) OFFICE SOUGHT OR HELD OR MEASURE(S) JURISDICTION (INCLUDE DISTRICT NO., CITY OR COUNTY, AS APPLICABLE)	CHECK ONE	
		SUPPORT	OPPOSE

Statement of Organization  
Recipient Committee

INSTRUCTIONS ON REVERSE

COMMITTEE NAME

Todd Gloria for Assembly 2020

I.D. NUMBER

1416118

4 Type of Committee (Continued)

General Purpose Committee

Not formed to support or oppose specific candidates or measures in a single election. Check only one box:

CITY Committee

COUNTY Committee

STATE Committee

PROVIDE BRIEF DESCRIPTION OF ACTIVITY

Sponsored Committee

List additional sponsors on an attachment.

NAME OF SPONSOR

INDUSTRY GROUP OR AFFILIATION OF SPONSOR

STREET ADDRESS

NO. AND STREET

CITY

STATE

ZIP CODE

AREA CODE/PHONE

Small Contributor Committee

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date qualified

5 Termination Requirements

By signing the verification, the treasurer, assistant treasurer and/or candidate, officeholder, or proponent, certify that all of the following conditions have been met:

- This committee has ceased to receive contributions and make expenditures;
  - This committee does not anticipate receiving contributions or making expenditures in the future;
  - This committee has eliminated or has no intention or ability to discharge all debts, loans received, and other obligations;
  - This committee has no surplus funds; and
  - This committee has filed all campaign statements required by the Political Reform Act disclosing all reportable transactions.
- There are restrictions on the disposition of surplus campaign funds held by elected officers who are leaving office and by defeated candidates. Refer to Government Code Section 89519.
- Leftover funds of ballot measure committees may be used for political, legislative or governmental purposes under Government Code Sections 89511 - 89518, and are subject to Elections Code Section 18680 and FPPC Regulation 18521.5.

Additional Comments  
For Form 410

ADDITIONAL COMMENTS

**CALIFORNIA**  
**FORM 410**

Page 4 of 4

COMMITTEE NAME

Todd Gloria for Assembly 2020

I.D. NUMBER

1416118

Qualification & Banking Information

COPY

Statement of Organization Recipient Committee

Statement Type

Initial, Amendment, Termination - See Part 5. Includes fields for qualification thresholds and termination date.

Date Stamp, CALIFORNIA FORM 410 For Official Use Only

1. Committee Information I.D. Number 1416118 2. Treasurer and Other Principal Officers

NAME OF COMMITTEE: Todd Gloria for Assembly 2020. CITY: San Diego, STATE: CA, ZIP CODE: 92101. COUNTY OF DOMICILE: San Diego.

NAME OF TREASURER: Nancy Haley. CITY: Encinitas, STATE: CA, ZIP CODE: 92024. NAME OF ASSISTANT TREASURER, IF ANY: Danielle Stephen. CITY: Encinitas, STATE: CA, ZIP CODE: 92024.

19 JUN 18 AM 10:08. SAN DIEGO, CALIF. RECEIVED

Attach additional information on appropriately labeled continuation sheets.

3. Verification

I have used all reasonable diligence in preparing this statement and to the best of my knowledge the information contained herein is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on JUN 07 2019 By [Signature] SIGNATURE OF TREASURER OR ASSISTANT TREASURER. Executed on JUN 07 2019 By [Signature] SIGNATURE OF CONTROLLING OFFICEHOLDER, CANDIDATE, OR STATE MEASURE PROPONENT.

**Statement of Organization  
Recipient Committee**

INSTRUCTIONS ON REVERSE

COMMITTEE NAME Todd Gloria for Assembly 2020	I.D. NUMBER 1416118
---	------------------------

- All committees must list the financial institution where the campaign bank account is located.

NAME OF FINANCIAL INSTITUTION Torrey Pines Bank	AREA CODE/PHONE	BANK ACCOUNT NUMBER
ADDRESS	CITY Carlsbad	STATE CA
		ZIP CODE 92009

**4. Type of Committee** Complete the applicable sections:

**Controlled Committee**

- List the name of each controlling officeholder, candidate, or state measure proponent. If candidate or officeholder controlled, also list the elective office sought or held, and district number, if any, and the year of the election.
- List the political party with which each officeholder or candidate is affiliated or check "nonpartisan." Stating "No party preference" is acceptable.
- If this committee acts jointly with another controlled committee, list the name and identification number of the other controlled committee.

NAME OF CANDIDATE/OFFICEHOLDER/STATE MEASURE PROPONENT	ELECTIVE OFFICE SOUGHT OR HELD (INCLUDE DISTRICT NUMBER IF APPLICABLE)	YEAR OF ELECTION	PARTY		
			Nonpartisan	Partisan	
Todd Gloria	State Assembly Person: Assembly District 78	2020	<input type="checkbox"/>	<input checked="" type="checkbox"/>	(list political party below) Democratic Party
			<input type="checkbox"/>	<input type="checkbox"/>	(list political party below)

**Primarily Formed Committee**

Primarily formed to support or oppose specific candidates or measures in a single election. List below:

CANDIDATE(S) NAME OR MEASURE(S) FULL TITLE (INCLUDE BALLOT NO. OR LETTER) IF A RECALL, STATE "RECALL" IN FRONT OF THE OFFICEHOLDER'S NAME.	CANDIDATE(S) OFFICE SOUGHT OR HELD OR MEASURE(S) JURISDICTION (INCLUDE DISTRICT NO., CITY OR COUNTY, AS APPLICABLE)	CHECK ONE	
		SUPPORT	OPPOSE

**Statement of Organization  
Recipient Committee**

INSTRUCTIONS ON REVERSE

COMMITTEE NAME

Todd Gloria for Assembly 2020

I.D. NUMBER

1416118

**4. Type of Committee** (Continued)

**General Purpose Committee**

Not formed to support or oppose specific candidates or measures in a single election. Check only one box:

CITY Committee

COUNTY Committee

STATE Committee

PROVIDE BRIEF DESCRIPTION OF ACTIVITY

**Sponsored Committee**

List additional sponsors on an attachment.

NAME OF SPONSOR

INDUSTRY GROUP OR AFFILIATION OF SPONSOR

STREET ADDRESS

NO. AND STREET

CITY

STATE

ZIP CODE

AREA CODE/PHONE

**Small Contributor Committee**

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date qualified

**5. Termination Requirements** By signing the verification, the treasurer, assistant treasurer, and/or candidate, officeholder, or proponent certify that all of the following conditions have been met:

- This committee has ceased to receive contributions and make expenditures;
  - This committee does not anticipate receiving contributions or making expenditures in the future;
  - This committee has eliminated or has no intention or ability to discharge all debts, loans received, and other obligations;
  - This committee has no surplus funds; and
  - This committee has filed all campaign statements required by the Political Reform Act disclosing all reportable transactions.
- There are restrictions on the disposition of surplus campaign funds held by elected officers who are leaving office and by defeated candidates. Refer to Government Code Section 89519.
- Leftover funds of ballot measure committees may be used for political, legislative or governmental purposes under Government Code Sections 89511 - 89518, and are subject to Elections Code Section 18680 and FPPC Regulation 18521.5.

**Additional Comments  
For Form 410**

ADDITIONAL COMMENTS

**CALIFORNIA  
FORM 410**

Page 4 of 4

**COMMITTEE NAME**

Todd Gloria for Assembly 2020

**I.D. NUMBER**

1416118

Amendment to update committee address, treasurer & assistant treasurer information.



# **Exhibit C**

# Recipient Committee Campaign Statement Cover Page

(Government Code Sections 84200-84216.5)

COVER PAGE

CALIFORNIA FORM 460

Page 1 of 25

For Official Use Only

Date Stamp

E-Filed  
07/24/2019  
16:03:32

Filing ID:  
181770964

### Statement covers period

from 01/01/2019

through 06/30/2019

### Date of election if applicable: (Month, Day, Year)

03/03/2020

SEE INSTRUCTIONS ON REVERSE

### 1. Type of Recipient Committee: All Committees – Complete Parts 1, 2, 3, and 4.

- Officeholder, Candidate Controlled Committee
- State Candidate Election Committee
- Recall  
*(Also Complete Part 5)*
- General Purpose Committee
  - Sponsored
  - Small Contributor Committee
  - Political Party/Central Committee
- Primarily Formed Ballot Measure Committee
- Controlled
- Sponsored  
*(Also Complete Part 6)*
- Primarily Formed Candidate/Officeholder Committee  
*(Also Complete Part 7)*

### 2. Type of Statement:

- Preelection Statement
- Semi-annual Statement
- Termination Statement  
*(Also file a Form 410 Termination)*
- Amendment (Explain below)
- Quarterly Statement
- Special Odd-Year Report
- Supplemental Preelection Statement - Attach Form 495

### 3. Committee Information

I.D. NUMBER  
1416118

COMMITTEE NAME (OR CANDIDATE'S NAME IF NO COMMITTEE)  
Todd Gloria for Assembly 2020

STREET ADDRESS (NO P.O. BOX)

CITY	STATE	ZIP CODE	AREA CODE/PHONE
San Diego	CA	92101	(858) 361-0542

MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. BOX

CITY	STATE	ZIP CODE	AREA CODE/PHONE
Encinitas	CA	92024	

OPTIONAL: FAX / E-MAIL ADDRESS  
nancy@haleyandcompany.com

### Treasurer(s)

NAME OF TREASURER  
Nancy Haley

MAILING ADDRESS

CITY	STATE	ZIP CODE	AREA CODE/PHONE
Encinitas	CA	92024	(619) 708-9744

NAME OF ASSISTANT TREASURER, IF ANY

Danielle Stephen

MAILING ADDRESS

CITY	STATE	ZIP CODE	AREA CODE/PHONE
Encinitas	CA	92024	(619) 708-9744

OPTIONAL: FAX / E-MAIL ADDRESS

### 4. Verification

I have used all reasonable diligence in preparing and reviewing this statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 07/24/2019  
Date

By Nancy R Haley  
Signature of Treasurer or Assistant Treasurer

Executed on 07/24/2019  
Date

By Todd Gloria  
Signature of Controlling Officeholder, Candidate, State Measure Proponent or Responsible Officer of Sponsor

Executed on \_\_\_\_\_  
Date

By \_\_\_\_\_  
Signature of Controlling Officeholder, Candidate, State Measure Proponent

Executed on \_\_\_\_\_  
Date

By \_\_\_\_\_  
Signature of Controlling Officeholder, Candidate, State Measure Proponent

**Recipient Committee  
Campaign Statement  
Cover Page — Part 2**

**5. Officeholder or Candidate Controlled Committee**

NAME OF OFFICEHOLDER OR CANDIDATE  
 Todd Gloria

OFFICE SOUGHT OR HELD (INCLUDE LOCATION AND DISTRICT NUMBER IF APPLICABLE)  
 State Assembly Person: Assembly District 78

RESIDENTIAL/BUSINESS ADDRESS (NO. AND STREET)	CITY	STATE	ZIP
	San Diego	CA	92101

**Related Committees Not Included in this Statement:** *List any committees not included in this statement that are controlled by you or are primarily formed to receive contributions or make expenditures on behalf of your candidacy.*

COMMITTEE NAME Todd Gloria for Mayor 2020	I.D. NUMBER 1414821		
NAME OF TREASURER Nancy Haley	CONTROLLED COMMITTEE? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO		
COMMITTEE ADDRESS	STREET ADDRESS (NO P.O. BOX)		
CITY	STATE	ZIP CODE	AREA CODE/PHONE
Encinitas	CA	92024	(619) 708-9744
COMMITTEE NAME	I.D. NUMBER		
NAME OF TREASURER	CONTROLLED COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO		
COMMITTEE ADDRESS	STREET ADDRESS (NO P.O. BOX)		
CITY	STATE	ZIP CODE	AREA CODE/PHONE

**6. Primarily Formed Ballot Measure Committee**

NAME OF BALLOT MEASURE

BALLOT NO. OR LETTER	JURISDICTION	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE
----------------------	--------------	---

**Identify the controlling officeholder, candidate, or state measure proponent, if any.**

NAME OF OFFICEHOLDER, CANDIDATE, OR PROPONENT

OFFICE SOUGHT OR HELD	DISTRICT NO. IF ANY
-----------------------	---------------------

**7. Primarily Formed Candidate/Officeholder Committee** *List names of officeholder(s) or candidate(s) for which this committee is primarily formed.*

NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE
NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE
NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE
NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE

*Attach continuation sheets if necessary*

# Campaign Disclosure Statement Summary Page

SUMMARY PAGE

Amounts may be rounded  
to whole dollars.

Statement covers period from <u>01/01/2019</u>	<b>CALIFORNIA FORM 460</b>
through <u>06/30/2019</u>	
Page <u>3</u> of <u>25</u>	I.D. NUMBER <u>1416118</u>

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

## Contributions Received

	Column A TOTAL THIS PERIOD (FROM ATTACHED SCHEDULES)	Column B CALENDAR YEAR TOTAL TO DATE
1. Monetary Contributions ..... Schedule A, Line 3	\$ <u>25,246.00</u>	\$ <u>25,246.00</u>
2. Loans Received ..... Schedule B, Line 3	<u>0.00</u>	<u>0.00</u>
3. SUBTOTAL CASH CONTRIBUTIONS ..... Add Lines 1 + 2	\$ <u>25,246.00</u>	\$ <u>25,246.00</u>
4. Nonmonetary Contributions ..... Schedule C, Line 3	<u>0.00</u>	<u>0.00</u>
5. TOTAL CONTRIBUTIONS RECEIVED ..... Add Lines 3 + 4	\$ <u>25,246.00</u>	\$ <u>25,246.00</u>

## Calendar Year Summary for Candidates Running in Both the State Primary and General Elections

	1/1 through 6/30	7/1 to Date
20. Contributions Received	\$ _____	\$ _____
21. Expenditures Made	\$ _____	\$ _____

## Expenditures Made

	Column A TOTAL THIS PERIOD (FROM ATTACHED SCHEDULES)	Column B CALENDAR YEAR TOTAL TO DATE
6. Payments Made ..... Schedule E, Line 4	\$ <u>43,201.81</u>	\$ <u>43,201.81</u>
7. Loans Made ..... Schedule H, Line 3	<u>0.00</u>	<u>0.00</u>
8. SUBTOTAL CASH PAYMENTS ..... Add Lines 6 + 7	\$ <u>43,201.81</u>	\$ <u>43,201.81</u>
9. Accrued Expenses (Unpaid Bills) ..... Schedule F, Line 3	<u>1,044.51</u>	<u>1,044.51</u>
10. Nonmonetary Adjustment ..... Schedule C, Line 3	<u>0.00</u>	<u>0.00</u>
11. TOTAL EXPENDITURES MADE ..... Add Lines 8 + 9 + 10	\$ <u>44,246.32</u>	\$ <u>44,246.32</u>

## Expenditure Limit Summary for State Candidates

**22. Cumulative Expenditures Made\***  
(If Subject to Voluntary Expenditure Limit)

Date of Election (mm/dd/yy)	Total to Date
<u> / /</u>	\$ _____
<u> / /</u>	\$ _____

## Current Cash Statement

12. Beginning Cash Balance ..... Previous Summary Page, Line 16	\$ <u>0.00</u>
13. Cash Receipts ..... Column A, Line 3 above	<u>25,246.00</u>
14. Miscellaneous Increases to Cash ..... Schedule I, Line 4	<u>293,078.05</u>
15. Cash Payments ..... Column A, Line 8 above	<u>43,201.81</u>
16. <b>ENDING CASH BALANCE</b> ..... Add Lines 12 + 13 + 14, then subtract Line 15	\$ <u>275,122.24</u>

If this is a termination statement, Line 16 must be zero.

17. LOAN GUARANTEES RECEIVED ..... Schedule B, Part 2	\$ <u>0.00</u>
---	----------------

## Cash Equivalents and Outstanding Debts

18. Cash Equivalents ..... See instructions on reverse	\$ <u>0.00</u>
19. Outstanding Debts ..... Add Line 2 + Line 9 in Column B above	\$ <u>1,044.51</u>

To calculate Column B, add amounts in Column A to the corresponding amounts from Column B of your last report. Some amounts in Column A may be negative figures that should be subtracted from previous period amounts. If this is the first report being filed for this calendar year, only carry over the amounts from Lines 2, 7, and 9 (if any).

\*Amounts in this section may be different from amounts reported in Column B.

# Schedule A Monetary Contributions Received

Amounts may be rounded  
to whole dollars.

SCHEDULE A

Statement covers period		<b>CALIFORNIA FORM 460</b>
from	01/01/2019	
through	06/30/2019	Page <u>4</u> of <u>25</u>

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER Todd Gloria for Assembly 2020	I.D. NUMBER 1416118
--	------------------------

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (F COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (F SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
02/26/2019	CA Chiropractic Assn. PAC (ID# 742986) Sacramento, CA 95814	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	N/A N/A	2,500.00	2,500.00	P2020 \$2,500.00
03/04/2019	Pechanga Band of Luiseno Indians Temecula, CA 92593	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	N/A N/A	2,000.00	2,000.00	P2020 \$2,000.00
04/12/2019	Yocha Dehe Wintun Nation Brooks, CA 95606	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	N/A N/A	1,150.00	1,150.00	P2020 \$1,150.00
04/15/2019	New Car Dealers Association PAC (ID# 902797) San Diego, CA 92121	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	N/A N/A	2,000.00	2,000.00	P2020 \$2,000.00
04/19/2019	California Association of Community Managers PAC (ID# 983494) Laguna Hills, CA 92653	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	N/A N/A	1,500.00	1,500.00	P2020 \$1,500.00

**SUBTOTAL \$** 9,150.00

## Schedule A Summary

- Amount received this period – itemized monetary contributions.  
(Include all Schedule A subtotals.) ..... \$ 25,150.00
- Amount received this period – unitemized monetary contributions of less than \$100 ..... \$ 96.00
- Total monetary contributions received this period.  
(Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Line 1.) ..... **TOTAL \$** 25,246.00

\*Contributor Codes  
IND – Individual  
COM – Recipient Committee  
(other than PTY or SCC)  
OTH – Other (e.g., business entity)  
PTY – Political Party  
SCC – Small Contributor Committee

**Schedule A (Continuation Sheet)  
Monetary Contributions Received**

SCHEDULE A (CONT.)

Amounts may be rounded  
to whole dollars.

<b>Statement covers period</b>		<b>CALIFORNIA FORM 460</b>
from	01/01/2019	
through	06/30/2019	Page <u>5</u> of <u>25</u>

NAME OF FILER  Todd Gloria for Assembly 2020	I.D. NUMBER  1416118
--	----------------------------

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (F COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (F SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
04/19/2019	Ghost Management Group LLC Irvine, CA 92618	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	N/A N/A	4,700.00	4,700.00	P2020 \$4,700.00
04/24/2019	Sycuan Band of the Kumeyaay Nation El Cajon, CA 92019-1832	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	N/A N/A	2,000.00	2,000.00	P2020 \$2,000.00
05/01/2019	CA Veterinary Medical Assn. (ID# 771044) Sacramento, CA 95815	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	N/A N/A	1,300.00	1,300.00	P2020 \$1,300.00
05/13/2019	CA Professional Firefighters PAC - SCC (ID# 744058) Sacramento, CA 95833	<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input checked="" type="checkbox"/> SCC	N/A N/A	1,000.00	1,000.00	P2020 \$1,000.00
05/16/2019	Apartment Assn of Orange County PAC (ID# 980470) Santa Ana, CA 92701	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	N/A N/A	1,500.00	1,500.00	P2020 \$1,500.00
<b>SUBTOTAL \$</b>				10,500.00		

\*Contributor Codes  
 IND – Individual  
 COM – Recipient Committee  
       (other than PTY or SCC)  
 OTH – Other (e.g., business entity)  
 PTY – Political Party  
 SCC – Small Contributor Committee

**Schedule A (Continuation Sheet)  
Monetary Contributions Received**

SCHEDULE A (CONT.)

Amounts may be rounded  
to whole dollars.

Statement covers period  
from 01/01/2019  
through 06/30/2019

**CALIFORNIA  
FORM 460**

Page 6 of 25

NAME OF FILER

Todd Gloria for Assembly 2020

I.D. NUMBER

1416118

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (F COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (F SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
05/16/2019	CA New Car Dealers Association PAC (ID# 741623) Sacramento, CA 95814	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	N/A N/A	1,000.00	1,000.00	P2020 \$1,000.00
05/21/2019	Deloitte Services LP Hermitage, TN 37076	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	N/A N/A	2,000.00	2,000.00	P2020 \$2,000.00
05/23/2019	Re-Elect Fiona Ma for State Treasurer 2022 (ID# 1414254) Sacramento, CA 95864	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	N/A N/A	2,500.00	2,500.00	P2020 \$2,500.00
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				
<b>SUBTOTAL \$</b>				5,500.00		

\*Contributor Codes  
IND – Individual  
COM – Recipient Committee  
(other than PTY or SCC)  
OTH – Other (e.g., business entity)  
PTY – Political Party  
SCC – Small Contributor Committee

**Schedule D  
Summary of Expenditures  
Supporting/Opposing Other  
Candidates, Measures and Committees**

Amounts may be rounded  
to whole dollars.

Statement covers period		<b>CALIFORNIA FORM 460</b>
from	01/01/2019	
through	06/30/2019	Page <u>7</u> of <u>25</u>

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER Todd Gloria for Assembly 2020	I.D. NUMBER 1416118
--	------------------------

DATE	NAME OF CANDIDATE, OFFICE, AND DISTRICT, OR MEASURE NUMBER OR LETTER AND JURISDICTION, OR COMMITTEE	TYPE OF PAYMENT	DESCRIPTION (IF REQUIRED)	AMOUNT THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (F REQUIRED)
03/27/2019	Chris Ward State Assembly Person District: 78	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		4,700.00	4,700.00	P2020 \$4,700.00
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
03/27/2019	Kamala Harris President United States	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		1,000.00	1,000.00	P2020 \$1,000.00
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
03/27/2019	Tasha Boerner Horvath State Assembly Person District: 76	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		4,700.00	4,700.00	P2020 \$4,700.00
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
<b>SUBTOTAL \$</b>				10,400.00		

**Schedule D Summary**

- Contributions and independent expenditures made this period of \$100 or more. (Include all Schedule D subtotals.) ..... \$ 21,345.85
- Unitemized contributions and independent expenditures made this period of under \$100..... \$ 25.00
- Total contributions and independent expenditures made this period. (Add Lines 1 and 2. Do not enter on the Summary Page.) ..... **TOTAL \$** 21,370.85



**Schedule D  
(Continuation Sheet)  
Summary of Expenditures  
Supporting/Opposing Other  
Candidates, Measures and Committees**

Amounts may be rounded  
to whole dollars.

SCHEDULE D (CONT.)

Statement covers period		<b>CALIFORNIA FORM 460</b>
from	01/01/2019	
through	06/30/2019	Page <u>8</u> of <u>25</u>

NAME OF FILER Todd Gloria for Assembly 2020	I.D. NUMBER 1416118
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DATE	NAME OF CANDIDATE, OFFICE, AND DISTRICT, OR MEASURE NUMBER OR LETTER AND JURISDICTION, OR COMMITTEE	TYPE OF PAYMENT	DESCRIPTION (IF REQUIRED)	AMOUNT THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (F REQUIRED)
05/02/2019	San Diego Democrats for Equality	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		150.00	150.00	P2020 \$150.00
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
05/03/2019	California Democratic Party	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		295.85	295.85	P2020 \$295.85
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
05/20/2019	API Leadership PAC	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		500.00	500.00	P2020 \$500.00
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
05/23/2019	San Diego County Democratic Party	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		5,000.00	5,000.00	P2020 \$5,000.00
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
<b>SUBTOTAL \$</b>				5,945.85		

**Schedule D  
(Continuation Sheet)  
Summary of Expenditures  
Supporting/Opposing Other  
Candidates, Measures and Committees**

Amounts may be rounded  
to whole dollars.

SCHEDULE D (CONT.)

Statement covers period		<b>CALIFORNIA FORM 460</b>
from	01/01/2019	
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NAME OF FILER Todd Gloria for Assembly 2020	I.D. NUMBER 1416118
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DATE	NAME OF CANDIDATE, OFFICE, AND DISTRICT, OR MEASURE NUMBER OR LETTER AND JURISDICTION, OR COMMITTEE	TYPE OF PAYMENT	DESCRIPTION (IF REQUIRED)	AMOUNT THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (F REQUIRED)
06/24/2019	Christy Smith State Assembly Person District: 38	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		1,000.00	1,000.00	P2020 \$1,000.00
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
06/24/2019	Cottie Petrie-Norris State Assembly Person District: 74	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		1,000.00	1,000.00	P2020 \$1,000.00
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
06/24/2019	Rebecca Bauer-Kahan State Assembly Person District: 16	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		1,000.00	1,000.00	P2020 \$1,000.00
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
06/24/2019	James Ramos State Assembly Person District: 40	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		1,000.00	1,000.00	P2020 \$1,000.00
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
<b>SUBTOTAL \$</b>				4,000.00		

**Schedule D  
(Continuation Sheet)  
Summary of Expenditures  
Supporting/Opposing Other  
Candidates, Measures and Committees**

Amounts may be rounded  
to whole dollars.

SCHEDULE D (CONT.)

Statement covers period		<b>CALIFORNIA FORM 460</b>
from	01/01/2019	
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DATE	NAME OF CANDIDATE, OFFICE, AND DISTRICT, OR MEASURE NUMBER OR LETTER AND JURISDICTION, OR COMMITTEE	TYPE OF PAYMENT	DESCRIPTION (IF REQUIRED)	AMOUNT THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (F REQUIRED)
06/24/2019	Sabrina Cervantes State Assembly Person District: 60	<input checked="" type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure		1,000.00	1,000.00	2020 \$1,000.00
	<input checked="" type="checkbox"/> Support <input type="checkbox"/> Oppose					
		<input type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure				
	<input type="checkbox"/> Support <input type="checkbox"/> Oppose					
		<input type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure				
	<input type="checkbox"/> Support <input type="checkbox"/> Oppose					
		<input type="checkbox"/> Monetary Contribution <input type="checkbox"/> Nonmonetary Contribution <input type="checkbox"/> Independent Expenditure				
	<input type="checkbox"/> Support <input type="checkbox"/> Oppose					
<b>SUBTOTAL \$</b>				1,000.00		

**Schedule E  
Payments Made**

Amounts may be rounded  
to whole dollars.

Statement covers period		<b>CALIFORNIA FORM 460</b>
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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc.	MBR member communications	RAD radio airtime and production costs
CNS campaign consultants	MTG meetings and appearances	RFD returned contributions
CTB contribution (explain nonmonetary)*	OFC office expenses	SAL campaign workers' salaries
CVC civic donations	PET petition circulating	TEL t.v. or cable airtime and production costs
FIL candidate filing/ballot fees	PHO phone banks	TRC candidate travel, lodging, and meals
FND fundraising events	POL polling and survey research	TRS staff/spouse travel, lodging, and meals
IND independent expenditure supporting/opposing others (explain)*	POS postage, delivery and messenger services	TSF transfer between committees of the same candidate/sponsor
LEG legal defense	PRO professional services (legal, accounting)	VOT voter registration
LIT campaign literature and mailings	PRT print ads	WEB information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (F COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Safeguard Business Systems Chicago, IL 60680-1043	OFC			118.96
Nick Serrano San Diego, CA 92101	CNS			500.00
Eduardo Martinez West Sacramento, CA 95691	MTG			31.39

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 650.35

**Schedule E Summary**

1. Itemized payments made this period. (Include all Schedule E subtotals.) .....	\$	42,827.44
2. Unitemized payments made this period of under \$100 .....	\$	374.37
3. Total interest paid this period on loans. (Enter amount from Schedule B, Part 1, Column (e).) .....	\$	0.00
4. Total payments made this period. (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Column A, Line 6.) .....	<b>TOTAL \$</b>	<b>43,201.81</b>

**Schedule E  
(Continuation Sheet)  
Payments Made**

SCHEDULE E (CONT.)

Amounts may be rounded  
to whole dollars.

Statement covers period		<b>CALIFORNIA FORM 460</b>
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Todd Gloria for Assembly 2020		1416118

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Chris Ward for Assembly 2020 (ID# 1415056) Encinitas, CA 92024	CTB			4,700.00
Kamala Harris for the People (ID# C00694455) Washington, DC 20001	CTB			1,000.00
Tasha Boerner Horvath for Assembly 2020 (ID# 1414240) Encinitas, CA 92024	CTB			4,700.00
Ella Dining Room & Bar Sacramento, CA 95814	MTG		03/26/19: Staff Mtg. w/Candidate +5	103.85
The Brigantine Imperial Beach, CA 91932	MTG		4/5/19: Staff Lunch post Border Summit w/Candidate +3	155.11

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 10,658.96

**Schedule E  
(Continuation Sheet)  
Payments Made**

Amounts may be rounded  
to whole dollars.

Statement covers period		<b>CALIFORNIA FORM 460</b>
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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Eduardo Martinez West Sacramento, CA 95691	MTG			73.74
San Diego LGBT Pride San Diego, CA 92104-3555	CVC			500.00
Bay Cities Transportation San Carlos, CA 94070	TRC		Debit Card Adj. - Leg. Event Transportation	192.00
Scott & Cronin, LLP Encinitas, CA 92024-8705	PRO			2,301.36
The Gemini Group Williamsburg, VA 23185	WEB			268.04

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 3,335.14

**Schedule E  
(Continuation Sheet)  
Payments Made**

Amounts may be rounded  
to whole dollars.

Statement covers period		<b>CALIFORNIA FORM 460</b>
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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
The San Diego Padres San Diego, CA 92101	MTG		4/19/19 'Out at the Park Night' - 7 tickets @ \$25 ea.	175.00
Climate Action Campaign San Diego, CA 92116	CVC			1,500.00
Southwest Airlines Dallas, TX 75235-1908	TRC		5/6-5/9/19 SMF-SAN for Leg Duties	251.96
Barrio Star San Diego, CA 92101	MTG		05/02/19: 'Dining Out for Life' Staff Lunch (Candidate +6)	251.35
San Diego Democrats for Equality (ID# 861405) San Diego, CA 92163	CTB			150.00

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 2,328.31

**Schedule E  
(Continuation Sheet)  
Payments Made**

Amounts may be rounded  
to whole dollars.

Statement covers period		<b>CALIFORNIA FORM 460</b>
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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
California Democratic Party (ID# 741666) Sacramento, CA 95814	CTB			295.85
KM Strategies, Inc. San Diego, CA 92103	FND	See Sch. G		619.44
Southwest Airlines Dallas, TX 75235-1908	TRC	5/13-5/16/19 SMF - SAN for Leg Duties		358.96
The SD LGBT Center San Diego, CA 92163	CVC			1,500.00
Scott & Cronin, LLP Encinitas, CA 92024-8705	PRO			1,000.00

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 3,774.25



**Schedule E  
(Continuation Sheet)  
Payments Made**

Amounts may be rounded  
to whole dollars.

Statement covers period		<b>CALIFORNIA FORM 460</b>
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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Ambrosia Fine Food, Inc. Sacramento, CA 95815	MTG		5/21/19: Latino Caucus Bkfst. Mtg.	241.02
KM Strategies, Inc. San Diego, CA 92103	CNS			2,377.50
Puja Navaney Sacramento, CA 95814	TRS		Staff: 5/31-6/1/19 Lodging for CA Dem Party Convention	463.94
Southwest Airlines Dallas, TX 75235-1908	TRC		5/20-5/21 SMF-SAN for Leg Duties	271.96
Southwest Airlines Dallas, TX 75235-1908	TRC		5/31-6/2/19: SAN-SFO-SAN for CA Dem Party Convention	269.96

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 3,624.38

**Schedule E  
(Continuation Sheet)  
Payments Made**

Amounts may be rounded  
to whole dollars.

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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
API Leadership PAC (ID# 1410185) Sacramento, CA 95814	CTB			500.00
Puja Navaney Sacramento, CA 95814	OFC			31.97
San Diego County Democratic Party (ID# 741906) San Diego, CA 92111-1320	CTB			5,000.00
Black American Political Action of CA (BAPAC) SD Chapter San Diego, CA 92174	CVC			500.00
Southwest Airlines Dallas, TX 75235-1908	TRS		Staff: 5/31-5/2/19 SAN-SFO-SAN for CA Dem Party Convention	349.96

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 6,381.93

**Schedule E  
(Continuation Sheet)  
Payments Made**

Amounts may be rounded  
to whole dollars.

Statement covers period		<b>CALIFORNIA FORM 460</b>
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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Puja Navaney Sacramento, CA 95814	MTG			72.77
Archive Bar & Kitchen San Francisco, CA 94105	MTG		5/31/19: Staff Lunch @ CA Dem Party Convention (Candidate +6)	210.65
Eduardo Martinez West Sacramento, CA 95691	TRS		Staff: 5/31-6/1/19 Lodging for CA Dem Party Convention	426.68
Tropisueno San Francisco, CA 94103	MTG		06/01/19: Staff Lunch @ CA Dem Party Convention (Candidate +7)	106.56
Haley & Company LLC Encinitas, CA 92024	PRO			1,000.00

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 1,816.66

**Schedule E  
(Continuation Sheet)  
Payments Made**

Amounts may be rounded  
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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Lorena Gonzalez for Assembly 2020 (ID# 1414350) Encinitas, CA 92024	MTG		Reimb. Delegates Breakfast @ CA Dem Party Convention	1,037.50
San Francisco Marriott Marquis San Francisco, CA 94103	TRC		5/31-6/1/19 Lodging for CA Dem Party Convention	673.38
San Francisco Marriott Marquis San Francisco, CA 94103	TRS		Staff: Lodging 5/31-6/1/19 CA Dem Party Convention	673.38
San Francisco Marriott Marquis San Francisco, CA 94103	TRS		Staff: Lodging 5/31-6/1/19 CA Dem Party Convention	650.14
KM Strategies, Inc. San Diego, CA 92103	CNS			1,395.00

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 4,429.40

**Schedule E  
(Continuation Sheet)  
Payments Made**

Amounts may be rounded  
to whole dollars.

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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Javier Gomez San Diego, CA 92116	TRS		Staff: Airfare & Lodging for CA Dem Party Convention	267.50
Christy Smith for Assembly 2020 (ID# 1414296) Valencia, CA 91355	CTB			1,000.00
Cottie Petrie-Norris for Assembly 2020 (ID# 1414368) Costa Mesa, CA 92627	CTB			1,000.00
Alina Hernandez Sacramento, CA 95811	TRS		See Sch. G	560.56
Rebecca Bauer-Kahan for Assembly 2020 (ID# 1414500) Orinda, CA 94563	CTB			1,000.00

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 3,828.06

**Schedule E  
(Continuation Sheet)  
Payments Made**

Amounts may be rounded  
to whole dollars.

Statement covers period		<b>CALIFORNIA FORM 460</b>
from	01/01/2019	
through	06/30/2019	Page <u>21</u> of <u>25</u>
NAME OF FILER		I.D. NUMBER
Todd Gloria for Assembly 2020		1416118

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Re-Elect James Ramos for Assembly 2020 (ID# 1414557) Sacramento, CA 95814	CTB			1,000.00
Sabrina Cervantes for Assembly 2020 (ID# 1414122) Sacramento, CA 95815	CTB			1,000.00

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 2,000.00

**Schedule F  
Accrued Expenses (Unpaid Bills)**

Amounts may be rounded  
to whole dollars.

Statement covers period		<b>CALIFORNIA FORM 460</b>
from	01/01/2019	
through	06/30/2019	Page 22 of 25
I.D. NUMBER		1416118

SEE INSTRUCTIONS ON REVERSE  
NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc.	MBR member communications	RAD radio airtime and production costs
CNS campaign consultants	MTG meetings and appearances	RFD returned contributions
CTB contribution (explain nonmonetary)*	OFC office expenses	SAL campaign workers' salaries
CVC civic donations	PET petition circulating	TEL t.v. or cable airtime and production costs
FIL candidate filing/ballot fees	PHO phone banks	TRC candidate travel, lodging, and meals
FND fundraising events	POL polling and survey research	TRS staff/spouse travel, lodging, and meals
IND independent expenditure supporting/opposing others (explain)*	POS postage, delivery and messenger services	TSF transfer between committees of the same candidate/sponsor
LEG legal defense	PRO professional services (legal, accounting)	VOT voter registration
LIT campaign literature and mailings	PRT print ads	WEB information technology costs (internet, e-mail)

NAME AND ADDRESS OF CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR DESCRIPTION OF PAYMENT	(a) OUTSTANDING BALANCE BEGINNING OF THIS PERIOD	(b) AMOUNT INCURRED THIS PERIOD	(c) AMOUNT PAID THIS PERIOD (ALSO REPORT ON E)	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD		
Haley & Company LLC Encinitas, CA 92024	PRO	0.00	1,017.79	0.00	1,017.79		
<b>* Payments that are contributions or independent expenditures must also be summarized on Schedule D.</b>		<b>SUBTOTALS \$</b>		0.00\$	1,017.79\$	0.00\$	1,017.79

**Schedule F Summary**

1. Total accrued expenses incurred this period. (Include all Schedule F, Column (b) subtotals for accrued expenses of \$100 or more, plus total unitemized accrued expenses under \$100.)	<b>INCURRED TOTALS \$</b>	1,044.51
2. Total accrued expenses paid this period. (Include all Schedule F, Column (c) subtotals for payments on accrued expenses of \$100 or more, plus total unitemized payments on accrued expenses under \$100.)	<b>PAID TOTALS \$</b>	0.00
3. Net change this period. (Subtract Line 2 from Line 1. Enter the difference here and on the Summary Page, Column A, Line 9.)	<b>NET \$</b>	1,044.51

May be a negative number

**Schedule G**  
**Payments Made by an Agent or Independent Contractor (on Behalf of This Committee)**

Amounts may be rounded to whole dollars.

Statement covers period		<b>CALIFORNIA FORM 460</b>
from	01/01/2019	
through	06/30/2019	Page <u>23</u> of <u>25</u>

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

I.D. NUMBER

1416118

NAME OF AGENT OR INDEPENDENT CONTRACTOR

Alina Hernandez

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

- |     |   |     |   |     |   |
|-----|---|-----|---|-----|---|
| CMP | campaign paraphernalia/misc.                                  | MBR | member communications                     | RAD | radio airtime and production costs                        |
| CNS | campaign consultants  | MTG | meetings and appearances                  | RFD | returned contributions                                    |
| CTB | contribution (explain nonmonetary)*                           | OFC | office expenses                           | SAL | campaign workers' salaries                                |
| CVC | civic donations   | PET | petition circulating                      | TEL | t.v. or cable airtime and production costs                |
| FIL | candidate filing/ballot fees                                  | PHO | phone banks                               | TRC | candidate travel, lodging, and meals                      |
| FND | fundraising events  | POL | polling and survey research               | TRS | staff/spouse travel, lodging, and meals                   |
| IND | independent expenditure supporting/opposing others (explain)* | POS | postage, delivery and messenger services  | TSF | transfer between committees of the same candidate/sponsor |
| LEG | legal defense   | PRO | professional services (legal, accounting) | VOT | voter registration  |
| LIT | campaign literature and mailings                              | PRT | print ads                                 | WEB | information technology costs (internet, e-mail)           |

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

NAME AND ADDRESS OF PAYEE OR CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
InterContinental Hotel & Resort San Francisco, CA 94103	TRS		Staff: Lodging 5/31-6/1/19 CA Dem Party Convention	560.56

Attach additional information on appropriately labeled continuation sheets.

**TOTAL\* \$** 560.56

\* Do not transfer to any other schedule or to the Summary Page. This total may not equal the amount paid to the agent or independent contractor as reported on Schedule E.



**Schedule G**  
**Payments Made by an Agent or Independent Contractor (on Behalf of This Committee)**

Amounts may be rounded to whole dollars.

Statement covers period		<b>CALIFORNIA FORM 460</b>
from	01/01/2019	
through	06/30/2019	Page 24 of 25

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

I.D. NUMBER

1416118

NAME OF AGENT OR INDEPENDENT CONTRACTOR

KM Strategies, Inc.

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

NAME AND ADDRESS OF PAYEE OR CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Brasserie Capitale Sacramento, CA 95814-3973	FND			619.44

Attach additional information on appropriately labeled continuation sheets.

**TOTAL\* \$ 619.44**

\* Do not transfer to any other schedule or to the Summary Page. This total may not equal the amount paid to the agent or independent contractor as reported on Schedule E.

**Schedule I  
Miscellaneous Increases to Cash**

Amounts may be rounded  
to whole dollars.

Statement covers period  
from 01/01/2019  
through 06/30/2019

SCHEDULE I

**CALIFORNIA FORM 460**  
Page 25 of 25  
I.D. NUMBER  
1416118

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

DATE RECEIVED	FULL NAME AND ADDRESS OF SOURCE ( F COMMITTEE, ALSO ENTER I D. NUMBER)	DESCRIPTION OF RECEIPT	AMOUNT OF INCREASE TO CASH
03/19/2019	Todd Gloria for Assembly 2018 (ID# 1392977) San Diego, CA 92101	Transfer	293,078.05

Attach additional information on appropriately labeled continuation sheets.

**SUBTOTAL \$** 293,078.05

**Schedule I Summary**

- 1. Itemized increases to cash this period. .... \$ 293,078.05
- 2. Unitemized increases to cash of under \$100 this period. .... \$ 0.00
- 3. Total of all interest received this period on loans made to others. (Schedule H, Column (e).) .... \$ 0.00
- 4. Total miscellaneous increases to cash this period. (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Line 14.) ..... **TOTAL \$** 293,078.05

# **Exhibit D**

# Candidate Intention Statement

<b>RECEIVED AND FILED</b> in the office of the Secretary of State of the State of California  <b>AUG 13 2019</b>	<b>CALIFORNIA FORM 501</b>
	For Official Use Only

Check One:  Initial  Amendment (Explain) \_\_\_\_\_

Hand Delivered, Sacramento

## 1. Candidate Information:

NAME OF CANDIDATE (Last, First Middle Initial)	DAYTIME TELEPHONE NUMBER	FAX NUMBER (optional)	EMAIL (optional)
Gloria, Todd	( 619 ) 708-9744	( )	
STREET ADDRESS	CITY	STATE	ZIP CODE
374 N. Coast Hwy 101, Suite 2	Encinitas	CA	92024
OFFICE SOUGHT (POSITION TITLE)	AGENCY NAME	DISTRICT NUMBER, if applicable.	<input type="checkbox"/> NON-PARTISAN OFFICE
Assemblymember	State of California	78	PARTY PREFERENCE: <b>Democratic</b>
OFFICE JURISDICTION			(Check one box, if applicable.)
<input checked="" type="checkbox"/> State (Complete Part 2.)			<input checked="" type="checkbox"/> PRIMARY / GENERAL
<input type="checkbox"/> City <input type="checkbox"/> County <input type="checkbox"/> Multi-County: _____	(Name of Multi-County Jurisdiction)	2020 (Year of Election)	<input type="checkbox"/> SPECIAL / RUNOFF

## 2. State Candidate Expenditure Limit Statement:

(CalPERS and CalSTRS candidates, judges, judicial candidates, and candidates for local offices do not complete Part 2.)

(Check one box)

- I accept the voluntary expenditure ceiling for the election stated above.
- I do not accept the voluntary expenditure ceiling for the election stated above.

Amendment:

- I did not exceed the expenditure ceiling in the primary or special election held on: \_\_\_\_/\_\_\_\_/\_\_\_\_ and I accept the voluntary expenditure ceiling for the general or special run-off election.

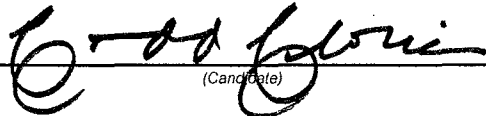
(Mark if applicable)

- On \_\_\_\_/\_\_\_\_/\_\_\_\_, I contributed personal funds in excess of the expenditure ceiling for the election stated above.

## 3. Verification:

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 8/13/2019  
(month, day, year)

Signature   
(Candidate)

# **Exhibit E**



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# Todd Gloria Files for Assembly Re-Election While Running for San Diego Mayor

POSTED BY KEN STONE ON AUGUST 13, 2019 IN POLITICS | 885 VIEWS | 2 COMMENTS | LEAVE A COMMENT

Share This Article:



Todd Gloria faced off against fellow Democrat and main mayoral rival Barbara Bry at Friday debate. Photo by Chris Stone

By Ken Stone

Four days after declaring that "I am absolutely running for mayor of San Diego," **Assemblyman Todd Gloria** filed paperwork Tuesday morning to seek re-election in his San Diego district.

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Gloria signed the Form 501 "candidate intention statement" dated Aug. 13. Under "Office Sought" is typed "Assemblymember State of California."

But the development appears to be fallout from an issue raised by **Councilwoman Barbara Bry** — his main rival — during her closing statement Friday in a mayoral debate at San Diego City College.

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By Hologic





A spokesman for the state **Fair Political Practices Commission** said Monday that no complaints had been filed about Gloria's Assembly 2020 committee.

The spokesman, Jay Wierenga, told Times of San Diego that it's "quite common" for people to have two fundraising committees.

"The most common is that an incumbent candidate would have an open committee for the office he/she holds and one for an election to a different office," he said.

Wierenga wouldn't comment on Gloria's case specifically but said: "It's perfectly fine to have two committees as long as they are for what they say they are and proper recordkeeping/reporting is being done."

Also Monday, veteran San Diego political consultant **Tom Shepard** explained why Bry didn't raise the issue until the last moments of the debate — when Gloria couldn't respond.



DR. MARTY

**If Your Dog Does This, It Could Be Them Signaling A Warning**



DR. MARTY

**What Your Dog Is Trying Warn About If They Lick Their Paws**

"She anticipated the issue would be the subject of a question during the debate," Shepard said via email. "Since it didn't come up, she added it to her closing remarks."

Shepard said there was nothing technically illegal about Gloria establishing the account, but "it raises several ethical issues and one potential Political Reform Act violation.

"We haven't been able to find any record that he filed a Form 501 Declaration of Candidacy Form for the 2020 Assembly race, which is required before a candidate-controlled committee can begin raising funds," he noted. "If confirmed, this would be a violation of the Political Reform Act and could taint funds raised and expended by the 2020 committee."

What did Bry hope to gain by noting the Assembly 2020 issue?

Shepard, a strategist for her campaign, said: "I don't think most San Diego voters want Sacramento special interests helping finance a candidate for mayor, nor would they support an attempt by a mayoral candidate to circumvent the city's campaign finance ordinance."

**Todd Gloria's candidate intention statement for 78th Assembly District race. (PDF)**

He added: "You can clearly see in Gloria's 2020 Assembly committee campaign report that money has been paid to state legislators' campaign committees and subsequently these legislators endorsed his candidacy for mayor. [The committee] also made expenditures for items that are not related to legitimate Assembly-related activities."

Shepard said he fully anticipated that Gloria would run for mayor.



"But if he is concerned with transparency, compliance with local campaign finance laws and independence from Sacramento special interests, it's a bad way to start his campaign," he said.

Updated at 7 30 a m Aug 14 2019

TODD GLORIA FILES FOR ASSEMBLY RE-ELECTION WHILE RUNNING FOR SAN DIEGO MAYOR was last modified: August 14th, 2019 by Ken Stone

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**Upland, CA: Notice For Cars Used Less Than 25 Miles A Day**



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# **Exhibit F**



**Ken Stone** @KenStoneMedia · 14h



This morning, @AsmToddGloria rep filed a Form 501 statement of candidacy for re-election in 78th District. He's already filed paperwork as a San Diego mayor candidate. Story coming soon. [timesofsandiego.com/wp-content/upl...](https://timesofsandiego.com/wp-content/upl...) @cmarinucci @barbarabryd1 @LoveForgivPeace

**Candidate Intention Statement**

Check One:  Initial  Amendment (Explain) \_\_\_\_\_



**1. Candidate Information:**

NAME OF CANDIDATE (Last, First Middle Initial) Gloria, Todd	DAYTIME TELEPHONE NUMBER ( 819 ) 708-9744	FAX NUMBER (optional) ( )	EMAIL (optional)
STREET ADDRESS 374 N. Coast Hwy 101, Suite 2	CITY Encinitas	STATE CA	ZIP CODE 92024
OFFICE SOUGHT (POSITION TITLE) Assemblymember	AGENCY NAME State of California	DISTRICT NUMBER, if applicable 78	NON-PARTISAN OFFICE <input type="checkbox"/> PARTY PREFERENCE: Democratic
OFFICE JURISDICTION <input checked="" type="checkbox"/> State (Complete Part 2.) <input type="checkbox"/> City <input type="checkbox"/> County <input type="checkbox"/> Multi-County: _____ (Name of Multi-County Jurisdiction)		2020 (Year of Election)	PRIMARY / GENERAL <input checked="" type="checkbox"/> SPECIAL / RUNOFF <input type="checkbox"/>

**2. State Candidate Expenditure Limit Statement:**

(CaPERS and CalSTRS candidates, judges, judicial candidates, and candidates for local offices do not complete Part 2.)

(Check one box)  
 I accept the voluntary expenditure ceiling for the election stated above.  
 I do not accept the voluntary expenditure ceiling for the election stated above.  
Amendment:  
 I did not exceed the expenditure ceiling in the primary or special election held on: \_\_\_\_/\_\_\_\_/\_\_\_\_ and I accept the voluntary expenditure ceiling for the general or special run-off election.

(Mark if applicable)  
 On \_\_\_\_/\_\_\_\_/\_\_\_\_, I contributed personal funds in excess of the expenditure ceiling for the election stated above.

**3. Verification:**

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 8/13/2019 Signature *Todd Gloria*  
(month, day, year) (Candidate)

FPPC Form 501 (August/2018)  
FPPC Advice: [advice@fppc.ca.gov](mailto:advice@fppc.ca.gov) (866/275-3772)  
[www.fppc.ca.gov](http://www.fppc.ca.gov)



**Nick Serrano**  
@TheNickSerrano

Nothing has changed, Ken. Todd is running for Mayor.

2 6:47 PM - Aug 13, 2019 · San Diego, CA

See Nick Serrano's other Tweets

# **Exhibit G**



**Todd Gloria**

@ToddGloria



I want to be very clear.



"Some news reports have suggested that I am seeking re-election to the Assembly. I want to be very clear: **I am not running for the Assembly, I am running for Mayor.**

"My Assembly committee remains open to fulfill my responsibilities as a Member of the State Assembly until the end of my current term. The form filed by my committee yesterday simply corrected an administrative oversight that occurred when the original paperwork was filed months ago."

**- ASSEMBLYMEMBER TODD GLORIA**

**TODD GLORIA**  
SAN DIEGO MAYOR



♥ 76 3:45 PM - Aug 14, 2019 · San Diego, CA



 [See Todd Gloria's other Tweets](#)



# **Exhibit H**





**Todd Gloria**

16.7K Tweets



**Following**

**Todd Gloria**

@ToddGloria

Third Generation San Diegan. Proud son of a maid and a gardener. CA's 1st Native American-Filipino-Latino-LGBT Assemblyman. Candidate for San Diego Mayor.

San Diego, CA <http://www.toddgloria.com> Joined March 2009

3,098 Following 29.3K Followers

Tweets

Tweets & replies

Media

Likes

Pinned Tweet



**Todd Gloria** @ToddGloria · Jul 18

Diversity. Inclusion. Acceptance. These are hallmarks of our city and why I am running to be your Mayor. All of us can have a future in San Diego. Let's build it together. [#BelieveinSD](#) [#ForAllOfUs](#)



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**I'M  
RUNNING  
FOR  
MAYOR**





Todd Gloria @toddgloria

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Community See All

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- 19,702 people follow this
- Nathan Fletcher and 53 other friends like this

About See All

(858) 361-0542  
 www.toddgloria.com  
 Politician  
 Suggest Edits





Chris Ward for State Assembly, 78th Dist @chrisward4ad78

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Chris Ward for State Assembly, 78th Dist February 19

Truly an honor to have the support of current AD78 Assemblymember Todd Gloria. Todd is ready to use his experience at Capitol to benefit San Diego as our next Mayor, and I'm excited to work w him as next AD78 member to keep our region's connections to our state strong.



"Chris Ward has been serving our communities for over 20 years and will continue his tradition of working, listening to the district, and acting as a strong representative voice for all of us. I am proud to endorse him for the State Assembly, 78th District."

Hon. Todd Gloria Assemblymember, 78th Assembly District

VOTEFORWARD.com

Chris WARD

STATE ASSEMBLY

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Todd Gloria @toddgloria

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Todd Gloria April 1

Grateful to have the endorsement of my colleague and a phenomenal representative for North County, Assemblymember Tasha Boerner Horvath!

Regional collaboration is an essential part to making real progress on the issues we face as a city. I know we can do more by working together, and that's what I intend to do as Mayor of San Diego. #ForAllOfUs

**ASSEMBLYMEMBER TASHA BOERNER HORVATH**

**TODD GLORIA**  
SAN DIEGO MAYOR

"TODD GLORIA HAS THE EXPERIENCE, LEADERSHIP, AND ABILITY TO BE EFFECTIVE ON THE ISSUES SAN DIEGO NEEDS TO THRIVE. WHEN TODD IS MAYOR, HE WILL RAISE UP OUR COMMUNITIES, WHETHER WE LIVE ON THE MEXICAN BORDER OR IN NORTH COUNTY."

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Todd Gloria  
@toddgloria

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Todd Gloria  
April 26

BIG NEWS: ALL of my Democratic colleagues in the Assembly have endorsed our campaign for San Diego Mayor! 🎉 These are the people I have been fortunate to work with to help lead California. Now, I want to bring that leadership home to help build a San Diego that works #ForAllofUs.

**✓ ENDORSED!**

California State Assemblymembers:

- Cecilia Aguiar-Curry
- Wendy Carrillo
- Dr. Joaquin Arambula
- Sabrina Cervantes
- Rebecca Bauer-Kahan
- Ed Chau
- Marc Berman
- David Chiu
- Richard Bloom
- Kansen Chu
- Tasha Boerner Horvath
- Ken Cooley
- Rob Bonta
- Jim Cooper
- Autumn Burke
- Tom Daly
- Ian Calderon
- Susan Talamantes Eggman

**TODD★GLORIA**

**✓ ENDORSED!**

California State Assemblymembers:

- Jim Frazier
- Chris Holden
- Kevin McCarty
- James Ramos
- Laura Friedman
- Jacqui Irwin
- Jose Medina
- Anthony Rendón
- Mark Stone
- Jesse Gabriel
- Reggie Jones-Sawyer
- Kevin Mullin
- Eloisa Gomez Reyes
- Phil Ting
- Cristina Garcia
- Ash Kalra
- Al Muratsuchi
- Luz Rivas
- Dr. Shirley Weber
- Edouardo Garcia
- Sydney Kamlager-Dove
- Adria Nazarian
- Robert Rivas
- Buffy Wicks
- Mike Gipson
- Marc Levine
- Freddie Rodriguez
- Jim Wood
- Lorena Gonzalez
- Monique Limón
- Patrick O'Donnell
- Bianca Rubio
- Adam Gray
- Evan Low
- Cottie Petrie-Norris
- Rudy Salas
- Timothy Grayson
- Brian Malenschein
- Bill Quirk
- Sharon Quirk-Silva
- Miguel Santiago

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