## **KENNEY & KROPFF**

David E. Kenney, Esq.

LAWYERS

James B. Kropff, Esq.

8337 Telegraph Road, Suite 200 Pico Rivera, California 90660 Telephone: (562) 928-2300

August 15, 2019

Christopher Wray, Director Federal Bureau of Investigation 935 Pennsylvania Avenue, NW Washington, D.C. 20535-0001 Scott Brunner, Special Agent in Charge Federal Bureau of Investigation 10385 Vista Sorrento Parkway San Diego, CA 92121

Re: Request for Investigation and Prosecution

Dear Director Wray and Special Agent Brunner:

On behalf of Mat Wahlstrom, I am requesting that you investigate and prosecute Todd Gloria, a representative of California's 78<sup>th</sup> Assembly District and a candidate for Mayor of the City of San Diego, for violations of the wire-fraud and/or mail-fraud statutes, 18 U.S.C. §§ 1341 and 1343.

In short, my client believes that Mr. Gloria knowingly, fraudulently, and illegally created a campaign committee for the purpose of raising money for a California Assembly Seat for which he never intended to run.

Enclosed with this letter are articles published by La Prensa San Diego on August 12 and 13, 2019, and another published by Times of San Diego on August 13, 2019. In essence, even though Mr. Gloria has formally been running for Mayor of the City of San Diego since December 2018, he established a separate campaign committee on February 20, 2019 – known as "Todd Gloria for Assembly 2020" – ostensibly for re-election to the Assembly. (A copy of the committee's statement of organization is enclosed, along with two subsequent amendments thereto.)

California's Political Reform Act (PRA) is the law that governs state campaign finances. One of the PRA's purposes is making sure not only that "[r]eceipts and expenditures in election campaigns [are] fully and truthfully disclosed in order that the voters may be fully informed and improper practices may be inhibited," but also that "[l]aws and practices unfairly favoring incumbents [are] abolished in order that elections may be conducted more fairly." Gov't Code § 81002(a) & (e). "All contributions deposited into the campaign account shall be deemed to be held in trust for expenses associated with the election of the candidate or for expenses associated with holding office." Gov't Code § 89510(b). It is illegal for any candidate to solicit or receive contributions without first filing a declaration of intent to run for re-election, known as Form 501, "under penalty of perjury." Gov't Code § 85200. It is also illegal for any candidate to spend campaign money on a non-political purpose and for any incumbent to spend campaign money

Messrs. Wray and Brunner August 15, 2019 Page two

unrelated to a legislative or governmental purpose. Gov't Code § 89512(a). All expenditures conferring a substantial personal benefit "shall be directly related to a political, legislative, or governmental purpose." Id.

Mr. Gloria has never intended to run for re-election to the Assembly in 2020. When a reporter for *Times of San Diego* tweeted his story about Mr. Gloria filing on August 13 to run for re-election, Mr. Gloria's campaign manager and publicly paid Assembly communications director, Nick Serrano, replied: "Nothing has changed, Ken. Todd is running for Mayor." The reply is entirely consistent with Mr. Gloria's website, Facebook page, and Twitter account, all of which promote his Mayoral candidacy without any mention of any candidacy for re-election to the Assembly. (Copies of the tweet, reply, and his website and social-media accounts are also enclosed, along with Mr. Serrano's Twitter page describing himself as "Communications Director" for Mr. Gloria in the Assembly and as "Campaign Manager, @ToddGloria for Mayor.")

Withering under press scrutiny about which office he is running for, Mr. Gloria took to Twitter late yesterday afternoon – just one day after filing Form 501 under penalty of perjury for re-election to the Assembly – and confirmed that his Assembly 2020 committee was fraudulent from the start. Adding his own emphasis, he tweeted: "Some news reports have suggested that I am seeking re-election to the Assembly. I want to be very clear: I am not running for the Assembly, I am running for Mayor." Not long after that, San Diego City Attorney Mara Elliott, who heads one of the potential prosecuting agencies for Mr. Gloria's state-law violations and who formally endorsed him for Mayor a couple months ago, "liked" his tweet. (Copies of the tweet and the "like" are enclosed.)

As noted above, Mr. Gloria filed his Form 501 for re-election to the Assembly under penalty of perjury on August 13, 2019, and disavowed the assertions therein the same day (through Mr. Serrano) and again one day later (through his own tweet). However, through June 30, 2019, he received multiple contributions for an office he has never been running for, including one from Deloitte Services LP in Hermitage, Tennessee; presumably it was transmitted by the postal service, a commercial courier, or electronically via interstate lines. Similarly, through that date he made numerous expenditures for an office he has never been running for, including one to Safeguard Business Systems (in Chicago, Illinois), one to Kamala Harris for the People (in Washington, DC), one to The Gemini Group (in Williamsburg, VA), and several to Southwest Airlines (in Dallas, Texas); presumably they too were transmitted through interstate channels. (A copy of his disclosure report is enclosed.)

Some of the expenditures also appear to have no direct relationship to any political, legislative, or governmental purpose related to his fraudulent re-election campaign. For example, Mr. Gloria paid \$500 to Mr. Serrano as a consultant to an Assembly campaign that was never being run; Mr. Serrano's Twitter homepage mentions his job for Mr. Gloria in the Assembly and as "Campaign Manager, @ToddGloria for Mayor" but never mentions any re-election campaign. Mr.

Messrs. Wray and Brunner August 15, 2019 Page three

Gloria recorded multiple expenditures for "staff" meetings "w/ Candidate" even though he was not a declared candidate for re-election at the time of the expenditures and still insists, despite filing a Form 501 under penalty of perjury two days ago, that he is not a candidate for re-election; if there is no "candidate," there can be no campaign and therefore no campaign "staff." Mr. Gloria even reported "information technology costs" paid to The Gemini Group for the non-existent re-election campaign. (See the same enclosed disclosure report and the enclosed copy of Mr. Serrano's Twitter homepage.)

My client does not take the concerns raised in this letter lightly, and he takes no pleasure in having to report what he has observed to your agency. However, he is very concerned about the integrity of the electoral process in California.

If you have any questions or need additional information, please do not hesitate to contact my office.

Kenney, Esq.

DEK:hs Encl.



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# Breaking News, Featured

# Todd Gloria Failed to File Candidacy Form Before Raising Money

August 12, 2019



**By Alberto Garcia** 

State Assemblyman Todd Gloria, a candidate for San Diego Mayor, may have violated state law by failing to file his intention to run for re-election to the State Assembly before raising over \$300,000 in a campaign committee at the same time he's been running and raising money for San Diego Mayor.

A campaign committee, Todd Gloria for Assembly 2020, was created in March of this year when Gloria transferred \$293,078.05 that remained in his 2018 Assembly campaign committee after the November 2018 election.

State law requires that all candidates file a Form 501 Candidate Intention Statement declaring their candidacy for election or re election before any money can be raised for a campaign committee, even if it's the candidate's own money.

According to the California Secretary of State's office, there was no Form 501 on file for Todd Gloria for Assembly 2020 as of the end of day on August 8th.

Under state law, Gloria had to empty and close out the 2018 committee by the end of March or the money would become "surplus" and subject to strict limits to donate the money to charity. Gloria instead transferred the money to the new Assembly 2020 committee and closed out the Assembly 2018 committee on March 19th.

The June 30th report for the Assembly 2020 campaign committee reflects contributions of \$25,246, plus the nearly \$300,000 he transferred from the 2018 committee. Those contributions have all come from special interests, including Native American tribes, new car dealers, an apartment association, and obbying groups for chiropractors and firefighters, and one contribution from State Treasurer Fiona Ma's 2020 re election campaign. No individual contributions were reported. The committee ended the June period with \$275,122.24 cash on hand.

Since March, Gloria has spent \$44,246.32 from that committee, including donating to other campaigns and organizations. Gloria donated \$5,000 to the San Diego Democratic Party; a ma imum \$4,700 contribution to Councilman Chris Ward's 2020 Assembly campaign to replace Gloria; \$1,500 to the Climate Action Campaign; \$1,000 to Kamala Harris' Presidential campaign; and \$1,037.50 to reimburse Lorena Gonzalez' Assembly campaign for delegate breakfast at the recent Democratic Party convention, among other e-penditures.

At the time the 2020 Assembly committee was created, Gloria was already a declared candidate for San Diego Mayor and was raising money for a separate committee, Todd Gloria for Mayor 2020.

Gloria filed a 501 form with the San Diego City Clerk on December 20, 2018 declaring his candidacy for Mayor before raising money for that campaign.

At the end of June, Gloria reported having raised a total of \$656,108.28 for the 2020 San Diego Mayor's campaign since January 1st, and ended the period with \$474,735.49 cash on hand.

Gloria's mayoral campaign received the endorsement of California Governor Gavin Newsom last week, in addition to several Assembly members, in Juding locals Lorena Gonzalez Fletcher and Shirley Weber, as well as Congress members Juan Vargas and Susan Davis.

A call to Todd Gloria's cell phone for comment was returned by Nick Serrano, Gloria's Communications Director in the Assembly who currently serves as campaign manager. Serrano appears to have received a \$500 payment from Gloria's mayor campaign committee in March, as

well as \$6,500 in payments from Gloria's 2020 Assembly committee between February and June of this year. Serrano said he would pass the message on to Gloria.

No comments were received from Gloria at the time this story was released.

Councilman Chris Ward, running to replace Gloria in the Assembly, filed his own 501 form for the Assembly before beginning to raise money in January. Ward's 2020 Assembly committee reported having raised a total of \$284,393.27 through June 30th. Ward received a contribution of \$4,700 from Gloria's 2020 Assembly committee.

Candidates do not usually donate money to other candidates running for the same office, but it is not clear if Ward knew whether or not Gloria intended to run for the Assembly before he declared his own candidacy for the same seat.

Gloria donated \$4,700 to Ward's campaign on March 27, just eight days after Gloria created his 2020 Assembly committee.

A message for comment left on Ward's cell phone was not returned when this story was published.

The California Political Reform Act, which requires the 501 form be filed before raising money, states that knowing or willful violations are misdemeanors, punishable by up to a year in jail and a \$1,000 fine. Additionally, a fine of \$10,000, or three times the amount which was improperly received, may be assessed.

A violation of the filing requirement may be prosecuted by the California Attorney General, the District Attorney, the elected City Attorney, or through a civil lawsuit called a Private Attorney General action.

Local attorney Cory Briggs, a frequent critic of San Diego's leadership and a current candidate for City Attorney, refused to comment on the issue so he wouldn't create a possible conflict of interest.

"The press and the public must remember that everyone is entitled to a presumption of innocence until proven guilty in a court of law," Briggs said. "If I am elected as City Attorney, this matter could fall within my prosecutorial purview so it would therefore be inappropriate for me to make any comment," Briggs concluded.

Current San Diego City Attorney Mara Elliott has endorsed Gloria's campaign for Mayor.



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# Todd Gloria Declares Candidacy for State Assembly After Filing Form

August 13, 2019



By Alberto Garcia

A Candidate Intention Statement form for Todd Gloria's re-election to the Assembly was hand delivered to the Secretary of State's office the morning after La Prensa San Diego posed questions to Gloria's campaign manager about the missing form.

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Todd Gloria, a candidate for San Diego Mayor, currently serves in the California Assembly representing parts of the City of San Diego, including Downtown, North Park, Balboa Park, and all the beach communities.

A story posted Monday on La Prensa San Diego's website raised the issue that Gloria may have violated state law by failing to file his intention to run for re-election to the State Assembly before raising over \$300,000 in a campaign committee, while at the same time running and raising money for his campaign for San Diego Mayor.

State law requires that a "candidate for state or local office must file this form for each election, including reelection to the same office" and "before you solicit or receive any contributions or before you make expenditures" from that campaign.

According to the California Secretary of State's office, there was no Form 501 on file for Todd Gloria for Assembly 2020 as of the end of day on August 12.

Nick Serrano, Gloria's Communications Director in the Assembly who currently serves as campaign manager, communicated with La Prensa on Monday, August 12, and took questions for Gloria about the missing form. No response to those questions have been received.

Instead, a Form 501 was signed by Gloria on Tuesday, August 13, and delivered to the Secretary of State in the morning.

The form announces Gloria's intention to seek re-election as a candidate for the Assembly's 78th District. The form is dated August, 13, 2019, and signed under penalty of perjury that it is true and correct.

Regina Geremia, from the California Secretary of State's Political Reform Division, confirmed she received the form in her office in Sacramento in the morning on August 13th.

No announcement was made as to the status of Gloria's campaign for Mayor.

Assembly Campaign



# Popular

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The Todd Gloria for Assembly 2020 campaign committee was created in March of this year when Gloria transferred \$293,078.05 that remained in his 2018 Assembly campaign committee after the November 2018 election.

Under state law, Gloria had to empty and close out the 2018 committee by the end of March or the money would become "surplus" and subject to strict limits to donate the money to charity. He instead transferred the money to the new Assembly 2020 committee and closed out the Assembly 2018 committee on March 19, allowing him to raise money at the state's \$4,700 contribution limit instead of the San Diego Mayor limits of \$1,150.

The June 30th report for the Assembly 2020 campaign committee shows campaign contributions of \$25,246, plus the nearly \$300,000 he transferred from the 2018 committee. Those contributions have all come from special interests, including \$5,150 from Native American tribes, \$3,000 from new car dealers, \$1,500 from an Orange County apartment association, \$4,800 from lobbying groups for chiropractors, veterinarians, and firefighters, and one \$2,500 contribution from State Treasurer Fiona Ma. No individual contributions were reported. The committee ended the June period with \$275,122.24 cash on hand.

Since March, Gloria has spent \$44,246.32 from that committee, including donating to other campaigns and organizations. Gloria donated \$5,000 to the San Diego Democratic Party; a maximum \$4,700 contribution to Councilman Chris Ward's 2020 Assembly campaign to replace Gloria; \$1,500 to the Climate Action Campaign; \$1,000 to Kamala Harris' Presidential campaign; and \$1,037.50 to reimburse Lorena Gonzalez' Assembly campaign for delegate breakfast at the recent Democratic Party convention, among other expenditures.

## Campaign for Mayor

Gloria filed a 501 form with the City of San Diego on December 20, 2018 declaring his candidacy for Mayor before raising money for that campaign.

By the end of June, Gloria reported having raised a total of \$656,108.28 for the 2020 San Diego Mayor's campaign since January 1st, and ended the period with \$474,735.49 cash on hand.

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At the time the 2020 Assembly committee was created, Gloria was already a declared candidate for San Diego Mayor and was raising money for a separate committee, Todd Gloria for Mayor 2020.

Councilman Chris Ward, running to replace Gloria in the Assembly, filed his own 501 form for the Assembly before beginning to raise money in January. Ward's 2020 Assembly committee reported having raised a total of \$284,393.27 through June 30th. Ward received a contribution of \$4,700 from Gloria's 2020 Assembly committee.

Gloria donated \$4,700 to Ward's campaign on March 27, just eight days after Gloria created his 2020 Assembly committee.

La Prensa San Diego asked Chris Ward if he believed Gloria was also running for the Assembly when he himself filed to run back in January, whether he would keep the contribution received from Gloria's Assembly 2020 campaign committee, and whether he would continue to run even after Gloria's declaration as a candidate today.

"I am running strong for the AD78 race in 2020, I appreciate Todd's endorsement and support, and all funds to my campaign were lawfully received and fully reported," Ward wrote in response to several questions.

### State Law Requirements

The California Political Reform Act, which requires the 501 form be filed before raising money, states that knowingly or willfully violations of any provision of the Act is a misdemeanor, punishable by up to a year in jail and a \$1,000 fine. Additionally, a fine of \$10,000, or three times the amount which was improperly received, may be assessed.

If Gloria mistakenly failed to file the 501 form in January, and intended to run for re-election to the Assembly, his recent filing may be accepted by the Fair Political Practices Commission as a late filing.

There are several warning letters issued to campaigns by the FPPC in recent years where candidates failed to file a 501 before raising money then subsequently did complete their filings. No fines were accessed in those cases.



However, there are no FPPC letters listed on the website that deal with candidates that failed to file a 501 and never actually ran for that seat, or filed to run for two different races at the same time. A request for comment from the FPPC's legal advice office was not answered.

A violation of the Political Reform Act may first be investigated by the Fair Political Practices Commission, but a violation can also be prosecuted by the California Attorney General, the District Attorney, or the elected City Attorney of San Diego.

If no action is taken against a violator after 120 days of being reported, a civil lawsuit can be filed by any citizen in the City in what is called a Private Attorney General action to enforce the law.

A request for comment sent to San Diego City Attorney Mara Elliott's office was not returned by the time this story was published. Mara Elliott has endorsed Gloria's campaign for Mayor.

Attorney Cory Briggs, a candidate for City Attorney, refused to comment in order to prevent a potential conflict of interest.

"The press and the public must remember that everyone is entitled to a presumption of innocence until proven guilty in a court of law," Briggs said. "If I am elected as City Attorney, this matter could fall within my prosecutorial purview so it would therefore be inappropriate for me to make any comment," Briggs concluded.





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## Todd Gloria Files for Assembly Re-Election While Running for San Diego Mayor

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### By Ken Stone

Four days after declaring that "I am absolutely running for mayor of San Diego," Assemblyman Todd Gloria filed paperwork Tuesday morning to seek re-election in his San Diego district.

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Gloria signed the Form 501 "candidate intention statement" dated Aug. 13. Under "Office Sought" is typed "Assemblymember State of California."

But the development appears to be fallout from an

issue raised by Councilwoman Barbara Bry — his main rival — during her closing statement Friday in a mayoral debate at San Diego City College.





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By Hologic

Bry noted the existence of a fundraising committee Gloria set up for the 2020 Assembly race and asked: "Mr. Gloria, I want to know what office you are running for."

He didn't respond on stage, but told Times of San Diego afterward that the committee was part of his Assembly majority whip role to raise money for fellow Democrats in Sacramento and beyond.

On Twitter Tuesday night, Gloria spokesman Nick Serrano said: "Nothing has changed, Ken. Todd is running for Mayor." He didn't respond to questions about the 501 filing.



On Monday, however, Alberto Garcia of La Prensa San Diego — the largest local Hispanic newspaper — **reported that Gloria** may have violated state law by failing to file his intention to run for re-election before raising over \$300,000 for his Assembly committee.

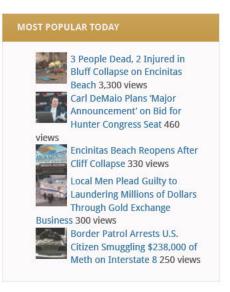
"State law requires that all candidates file a Form 501 Candidate Intention Statement declaring their candidacy for election or re-election before any money can be raised for a campaign committee, even if it's the candidate's own money," La Prensa said.

In further reporting Tuesday, **La Prensa said** Gloria's 501 filing for re-election to the Assembly was hand delivered to the Secretary of State's Office the morning after the paper posed questions to Gloria's campaign manager about the missing form.



Even with Tuesday morning's filing, the California **Secretary of State website** by 6:15 p.m. had yet to show a Gloria candidacy statement for Assembly District 78.

· Related: Gloria Stumping for Assembly? Bry's Stunner at Mayoral Debate



A spokesman for the state **Fair Political Practices Commission** said Monday that no complaints had been filed about Gloria's Assembly 2020 committee.

The spokesman, Jay Wierenga, told Times of San Diego that it's "quite common" for people to have two fundraising committees.

"The most common is that an incumbent candidate would have an open committee for the office he/she holds and one for an election to a different office," he said.

Wierenga wouldn't comment on Gloria's case specifically but said: "It's perfectly fine to have two committees as long as they are for what they say they are and proper recordkeeping/reporting is being done."

Also Monday, veteran San Diego political consultant **Tom Shepard** explained why Bry didn't raise the issue until the last moments of the debate — when Gloria couldn't respond.



"She anticipated the issue would be the subject of a question during the debate," Shepard said via email. "Since it didn't come up, she added it to her closing remarks."

Shepard said there was nothing technically illegal about Gloria establishing the account, but "it raises several ethical issues and one potential Political Reform Act violation.

"We haven't been able to find any record that he filed a Form 501 Declaration of Candidacy Form for the 2020 Assembly race, which is required before a candidate-controlled committee can begin raising funds," he noted. "If confirmed, this would be a violation of the Political Reform Act and could taint funds raised and expended by the 2020 committee."

What did Bry hope to gain by noting the Assembly 2020 issue?

Shepard, a strategist for her campaign, said: "I don't think most San Diego voters want Sacramento special interests helping finance a candidate for mayor, nor would they support an attempt by a mayoral candidate to circumvent the city's campaign finance ordinance."



He added: "You can clearly see in Gloria's 2020 Assembly committee campaign report that money has been paid to state legislators' campaign committees and subsequently these legislators endorsed his candidacy for mayor. [The committee] also made expenditures for items that are not related to legitimate Assembly-related activities."

Shepard said he fully anticipated that Gloria would run for mayor.



"But if he is concerned with

transparency, compliance with local campaign finance laws and independence from Sacramento special interests, it's a bad way to start his campaign," he said.

Updated at 7 30 a m Aug 14 2019

TODD GLORIA FILES FOR ASSEMBLY RE-ELECTION WHILE RUNNING FOR SAN DIEGO MAYOR was last modified: August 14th, 2019 by Ken Stone

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1416/18 **CALIFORNIA** Date Stamp Statement of Organization **FORM Recipient Committee** For Official Use Only the office of the Secretary of Slate Termination - See Part 5 Statement Type [ Initial Amendment of the State of California Not yet qualified FEB 20 2019 O Date qualification threshold met Date qualification threshold met Date of termination 2. Treasurer and Other Principal Officer I.D. Number Committee Information (If applicable) NAME OF TREASURER NAME OF COMMITTEE TODD GLORIA FOR ASSEMBLY 2020 NANCY R HALEY STREET ADDRESS (NO P.O. BOX) ZIP CODE area code/phone CITY STATE STREET ADDRESS (NO P.O. BOX) 92024 CA ENCINITAS NAME OF ASSISTANT TREASURER, IF ANY ZIP CODE AREA CODE/PHONE CITY STATE DANIELLE STEPHEN CA 92101 SAN DIEGO STREET ADDRESS (NO P.O. BOX) FULL MAILING ADDRESS (IF DIFFERENT) ENCINITAS, CA 92024 STATE ZIP CODE AREA CODE/PHONE CITY E-MAIL ADDRESS (REQUIRED) / FAX (OPTIONAL)

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NAME OF PRINCIPAL OFFICERIS)

CITY

STREET ADDRESS (NO P.O. BOX)

Attach additional information on appropriately labeled continuation sheets.

JURISDICTION WHERE COMMITTEE IS ACTIVE

COUNTY OF DOMICILE

SAN DIEGO

3. Verification

I have used all reasonable diligence in preparing this statement and to the best of the knowledge the information contained herein is true and complete. I certify under 1 penalty of perjury under the laws of the State of California that the long and is true at the law of the state of California that the long and is true at the law of the state of California that the long and is true at the law of the state of the information contained herein is true and complete. I certify under 1 penalty of perjury under the laws of the State of California that the long and is true at the law of the state of the information contained herein is true and complete. I certify under 1 penalty of perjury under the laws of the State of California that the long and is true at the law of the state of the law of the law of the state of the law of the law

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FPPC Form 410 (August/2018)
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AREA CODE/PHONE

Statement of Organization Recipient Committee						(		ORNIA RM	4	10
INSTRUCTIONS ON REVERSE						Pa	ge 2			
COMMITTEE NAME TODD GLORIA FOR ASSEMBLY 2020	, , , , , , , , , , , , , , , , , , , ,				·	t.D.	. NUMBER			
<ul> <li>All committees must list the financial institution where the campa</li> </ul>	ign bank account	t is located.								
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TORREY PINES BANK										
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4. Type of Committee. Complete the applicable sections is					u .		ja 6			
Controlled Committee										
<ul> <li>List the name of each controlling officeholder, candidate, or s district number, if any, and the year of the election.</li> </ul>	state measure p	proponent. If cand	ldate or officeholder o	controlled,	also list th	e elec	tive offi	ce sought	t or hel	d, and
<ul> <li>List the political party with which each officeholder or candid</li> </ul>	late is affiliated	or check "nonpart	isan." Stating "No par	ty preferen	ce" is acc	eptabl	le.			
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TODD GLORIA	STATE	ASSEMBLY, DIS	TRICT 78	2020				DEMOC		
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TODD GLORIA FOR ASM, 2018 #1392977				<u> </u>		<u> </u>	<u>Ш</u>			
Primarily Formed Committee Primarily formed to support	or oppose spec	ific candidates or :	measures in a single el	ection. List	below:					
CANDIDATE(S) NAME OR MEASURE(S) FULL TITLE (INCLUDE BALLOT NO. O IF A RECALL, STATE "RECALL" IN FRONT OF THE OFFICEHOLDER'S NA			ATE(S) OFFICE SOUGHT OR HI INCLUDE DISTRICT NO., CITY (						CHECK	ONE
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## Statement of Organization Recipient Committee

CALIFORNIA

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INSTRUCTIONS ON REVERSE Page 3 I.O. NUMBER COMMITTEE NAME TODD GLORIA FOR ASSEMBLY 2020

4. Type of Committee	continued).						
General Purpose Committee	Not formed to support or oppose sp  CITY Committee	ecific candidates or me		ction. Check	only one box:		
PROVIDE BRIEF DESCRIPTION OF ACTIVITY							
Sponsored Committee List a	additional sponsors on an attachment	•					
NAME OF SPONSOR		INDUSTRY GROUP OF	RAFFILIATION OF SPONSOR				
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Small Contributor Committee	Date qualified		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				

## 5. Termination Requirements . By signing the verification, the treasurer assistant treasurer and/or candidate; officeholder, or proponent certify that all of the following conditions have been met. (1)

- · This committee has ceased to receive contributions and make expenditures;
- This committee does not anticipate receiving contributions or making expenditures in the future;
- · This committee has eliminated or has no intention or ability to discharge all debts, loans received, and other obligations;
- · This committee has no surplus funds; and
- This committee has filed all campaign statements required by the Political Reform Act disclosing all reportable transactions.
  - There are restrictions on the disposition of surplus campaign funds held by elected officers who are leaving office and by defeated candidates. Refer to Government Code Section 89519.
  - -- Leftover funds of ballot measure committees may be used for political, legislative or governmental purposes under Government Code Sections 89511 89518, and are subject to Elections Code Section 18680 and FPPC Regulation 18521.5.

RECEIVED CITY CLERK'S OFFICE CALIFORNIA Statement of Organization FEB 27 PM 4: 56 Recipient Committee **FORM** Statement Type KKAmendment For Official Use Only Termination - See Part 5 ISAN DIEGO, CALIF. List I.D. number: List I.D. number: Not yet qualified \_\_\_\_ or # 1416118 02 26 Date qualified as committee Date of Termination Date qualified as committee (if amplicable) 2. Treasuremand Other Principal Officers 1. Committee Information 🐳 😁 Todd Gloria for Assembly 2020 Nancy R Haley STREET ADDRESS (NO P.O. BOX) STREET ADDRESS (NO P.O. BOX) CITY AREA CODE/PHONE ZIP CODE ZIP CODE AREA CODE/PHONE cm CA 92024 Encinitas CA 92101 San Diego NAME OF ASSISTANT TREASURER, IF ANY MAILING ADDRESS (IF DIFFERENT) Encinitas, CA 92024 Danielle Stephen
STREET ADDRESS (NO P.O. BOX) FAX / E-MAIL ADDRESS CITY AREA CODE/PHONE COUNTY OF DOMICILE JURISDICTION WHERE COMMITTEE IS ACTIVE STATE ZIP CODE San Diego CA 92024 Encinitas NAME OF PRINCIPAL OFFICER(S) STREET ADDRESS (NO P.O. BOX) Attach additional information on appropriately labeled continuation sheets. CITY ZIP CODE AREA CODE/PHONE 3. Verification I have used all reasonable diligence in preparing this statement for under the best of my knowledge the information contained herein is true and complete. I certify under penalty of perjury under the law of the State of California that Executed on Executed on SIGNATURE OF CONTROLLING OFFICEHOLDER, CANDIDATE, OR STATE MEASURE PROPONENT Executed on DAYE SIGNATURE OF CONTROLLING OFFICEHOLDER, CANDIDATE, OR STATE MEASURE PROPONENT

FPPC Form 410 (Dec/2012)
FPPC Advice: advice@fppc.ca.gov (866/275-3772)
www.fppc.ca.gov

# Statement of Organization Recipient Committee

CALIFORNIA 410

tecipioni committee						* ****	
INSTRUCTIONS ON REVERSE							
OMMITTEE NAME				I.	D. NUMBER		
Todd Gloria for Assembly 2020					1	416118	
<ul> <li>All committees must list the financial institution where the campaign</li> </ul>	bank account is located.						
NAME OF FINANCIAL INSTITUTION	AREA CODE/PHONE	BANK ACCOUN	T NUMBER				
Torrey Pines Bank	<u>'</u>		, , , , , , , , , , , , , , , , , , , ,				
ADDRESS	ату	STATE	ZIP	CODE			
	Carlsbad	CA		92009			
4. Type of Committee Complete the applicable sections.			1				
Controlled Committee	Colon Principal Colon Co		***************************************				
<ul> <li>List the name of each controlling officeholder, candidate, or sta district number, if any, and the year of the election.</li> </ul>	te measure proponent. If cand	lidate or officeholder o	ontrolled, a	also list the ele	ctive offi	ce sought or h	eld, and
<ul> <li>List the political party with which each officeholder or candidat</li> </ul>	e is affiliated or check "nonpart	isan." Stating "No part	ty preferen	ce" is acceptal	ble.		
If this committee acts jointly with another controlled committe	e, list the name and identificati	on number of the othe	r controlle	d committee.			
.  NAME OF CANDIDATE/OFFICEHOLDER/STATE MEASURE PROPONENT	ELECTIVE OFFICE SOI (INCLUDE DISTRICT NUM		YEAR OF ELECTION	PAR CHECK			
Todd Gloria	State Assembly Person:	Assembly District	78	Nonpartisan 2020	Partisan X	(list political part Democratic E	
		#		Nonpartisan	Partisan	(list political part	y below)
Primarily Formed Committee Primarily formed to support or	oppose specific candidates or	measures in a single ele	ection. List	below:			
CANDIDATE(S) NAME OR MEASURE(S) FULL TITLE (INCLUDE BALLOT NO. OR I IF A RECALL, STATE "RECALL" IN FRONT OF THE OFFICEHOLDER'S NAM		DATE(S) OFFICE SOUGHT OR HE INCLUDE DISTRICT NO., CITY O			N	· cura	K ONE
19 A MCONEL STATE MEANE IN FRONT OF THE OFFICE OF THE STATE		The state of the s				SUPPORT	OPPOSE

OPPOSE

## Statement of Organization **Recipient Committee**

**CALIFORNIA FORM** 

INSTRUCTIONS ON REVERSE Page 3 of 4 I.D. NUMBER COMMITTEE NAME Todd Gloria for Assembly 2020

-	-	~ 7	-	

AREA CODE/PHONE

1. Type of Committee (Continued)
----------------------------------

PROVIDE GRIEF DESCRIPTION OF ACTIVITY

STREET ADDRESS

General Purpose Committee

Not formed to support or oppose specific candidates or measures in a single election. Check only one box:

CITY Committee COUNTY Committee

 STATE	F	
ISIAIE	COIII	muee

STATE

ZIP CODE

Sponsored Committee	List additional sponsors on an attachment.	
NAME OF SPONSOR		INDUSTRY GROUP OR AFFILIATION OF SPONSOR

Small (	Contributor	Committee	

### 5. Termination Requirements: S. Bysigning the verification, the treasurer, assistant treasurer and/or candidate, officeholder, or proponent certify that all of the following conditions have been met seen and or candidate, officeholder, or proponent certify that all of the following conditions have been met seen and or candidate, officeholder, or proponent certify that all of the following conditions have been met seen and or candidate, officeholder, or proponent certify that all of the following conditions have been met seen and or candidate, officeholder, or proponent certify that all of the following conditions have been met seen and or candidate, officeholder, or proponent certify that all of the following conditions have been met seen and or candidate, officeholder, or proponent certify that all of the following conditions have been met seen and or candidate, officeholder, or proponent certify that all of the following conditions have been met seen and or candidate, officeholder, or proponent certification and conditions have been met seen and or candidate, or proponent certification and conditions have been met seen and conditions have been determined by the conditions have been determined by t

- · This committee has ceased to receive contributions and make expenditures;
- · This committee does not anticipate receiving contributions or making expenditures in the future;
- This committee has eliminated or has no intention or ability to discharge all debts, loans received, and other obligations;
- · This committee has no surplus funds; and

NO. AND STREET

- · This committee has filed all campaign statements required by the Political Reform Act disclosing all reportable transactions.
  - -- There are restrictions on the disposition of surplus campaign funds held by elected officers who are leaving office and by defeated candidates. Refer to Government Code Section 89519.
  - -- Leftover funds of ballot measure committees may be used for political, legislative or governmental purposes under Government Code Sections 89511 89518, and are subject to Elections Code Section 18680 and FPPC Regulation 18521.5.

# Additional Comments For Form 410

CALIFORNIA 410

Page 4 of 4

COMMITTEE NAME

Todd Gloria for Assembly 2020

1416118

Qualification & Banking Information

Statement of ( Recipient Con		COPY		Date Stamp	CALIF	
Statement Type	☐ Initial ☐ Not yet qualified or	⊠ Amendment	☐ Termination – See Part 5			For Official Use Only
	——/——/	old met Date qualification threshold me	t Date of termination			
1. Committee Ir		umber olicable) 1416118	2. Treasurer and (	Other Principal Officers		<del>,</del>
NAME OF COMMITTEE			NAME OF TREASURER			ZETA
Todd Gloria for	Assembly 2020		Nancy Haley			
			STREET ADDRESS (NO P.O. BOX)			G ∞ . M
STREET ADDRESS (NO P.C	D. BOX)		CITY	STATE	ZIP CODE	AREA CODE/PHONE
			Encinitas	CA	92024	(619) 708 9744
CITY	STATE	ZIP CODE AREA CODE/PHONE	NAME OF ASSISTANT TREASURER,	IF ANY		08 m
San Diego	CA	92101	Danielle Stephen			T
FULL MAILING ADDRESS	(IF DIFFERENT)		STREET ADDRESS (NO P.O. BOX)			
E-MAIL ADDRESS (REQUI	RED) / FAX (OPTIONAL)		CITY	STATE	ZIP CODE	AREA CODE/PHONE
			Encinitas	CA	92024	
COUNTY OF DOMICILE	JURISDICTION W	HERE COMMITTEE IS ACTIVE	NAME OF PRINCIPAL OFFICER(S)			
San Diego			STREET ADDRESS (NO P.O. BOX)			
			CITY	STATE	ZIP CODE	AREA CODE/PHONE
	information on appropriat	ely labeled continuation sheets.				
		paring this statement and to the betate of California that the fibre going	SIGNATURE OF TREASURER OR ASSESSION TREASURE	ER MEASURE PROPONENT	and comple	te. I certify under
Executed on	DATE BY	my subtraction which is a second	NTROLLING OFFICEHOLDER, CANDIDATE, OR STATE N NTROLLING OFFICEHOLDER, CANDIDATE, OR STATE I			

FPPC Form 410 (August/2018)
FPPC Advice: advice@fppc.ca.gov (866/275-3772)
www.fppc.ca.gov

# Statement of Organization Recipient Committee

INSTRUCTIONS ON REVERSE

CALIFORNIA 410

	) KIYI					
		_	_		_	
	Page	2	of	4		
LD. NUMBER						

1416118

COMMITTEE NAME Todd Gloria for Assembly 2020

· All committees must list the financial institution where the campaign bank account is located.

NAME OF FINANCIAL INSTITUTION	AREA CODE/PHONE	BANK ACCOUNT NUMBER	The state of the s
Torrey Pines Bank			
ADDRESS	CITY	STATE	ZiP CODE
	Carlsbad	CA	92009
4. Type of Committee Complete the applicable sections		1935-1444-145-1444-1441-1441-1	

### Controlled Committee

Primarily Formed Committee

- List the name of each controlling officeholder, candidate, or state measure proponent. If candidate or officeholder controlled, also list the elective office sought or held, and district number, if any, and the year of the election.
- List the political party with which each officeholder or candidate is affiliated or check "nonpartisan." Stating "No party preference" is acceptable.
- If this committee acts jointly with another controlled committee, list the name and identification number of the other controlled committee.

NAME OF CANDIDATE/OFFICEHOLDER/STATE MEASURE PROPONENT	ELECTIVE OFFICE SOUGHT OR HELD (INCLUDE DISTRICT NUMBER (F APPLICABLE)	YEAR OF ELECTION	PAR CHECK		
	State Assembly Person: Assembly District	78	Nonpartisan	Partisan	(list political party below)
Todd Gloria		2020		Х	Democratic Party
			Nonpartisan	Partisan	(list political party below)
		<u>1</u>			

CANDIDATE(S) NAME OR MEASURE(S) FULL TITLE (INCLUDE BALLOT NO. OR LETTER) IF A RECALL, STATE "RECALL" IN FRONT OF THE OFFICEHOLDER'S NAME.	CANDIDATE(S) OFFICE SOUGHT OR HELD OR MEASURE(S) JURISDICTION (INCLUDE DISTRICT NO., CITY OR COUNTY, AS APPLICABLE)	CHECK	ONE
		SUPPORT	OPPOSE
		SUPPORT	OPPOSE

Primarily formed to support or oppose specific candidates or measures in a single election. List below:

## Statement of Organization **Recipient Committee**

california 410

INSTRUCTIONS ON REVERSE				Page 3 of 4
COMMITTEE NAME				I.D. NUMBER
Todd Gloria for Assembly	2020			
4. Type of Committee	a (Continued)	A TORREST AND LONG TO LA		I 1416118
General Purpose Committee	Not formed to support or o	ppose specific candidates or measure  COUNTY Committee	es in a single election. Check only one bo	к:
PROVIDE BRIEF DESCRIPTION OF ACTIVITY		· · · · · · · · · · · · · · · · · · ·		
Sponsored Committee	ist additional sponsors on an atta	achment.		
NAME OF SPONSOR	1.00	INDUSTRY GROUP OR AFFILIAT	ION OF SPONSOR	
STREET ADDRESS NO. AND	STREET	CITY	STATE ZIP CODE	AREA CODE/PHONE
Small Contributor Committee			7	

- 5. Termination Requirements ...... By signing the verification, the treasurer, assistant treasurer and/or candidate, officeholder, or proponent certify that all of the following conditions have been metro
  - This committee has ceased to receive contributions and make expenditures;
  - This committee does not anticipate receiving contributions or making expenditures in the future;
  - · This committee has eliminated or has no intention or ability to discharge all debts, loans received, and other obligations;
  - · This committee has no surplus funds; and
  - This committee has filed all campaign statements required by the Political Reform Act disclosing all reportable transactions.
    - -- There are restrictions on the disposition of surplus campaign funds held by elected officers who are leaving office and by defeated candidates. Refer to Government Code Section 89519.
    - -- Leftover funds of ballot measure committees may be used for political, legislative or governmental purposes under Government Code Sections 89511 89518, and are subject to Elections Code Section 18680 and FPPC Regulation 18521.5.

## \*Additional Comments For Form 410

CALIFORNIA 410

Page 4 of 4

	Page	4	of	4
COMMITTEE NAME	I.D. NUM	BER		
Todd Gloria for Assembly 2020	1416118	3		

Amendment to update committee address, treasurer & assistant treasurer information.



email address

Subscribe

















## **Todd Gloria**

@ToddGloria

Third Generation San Diegan. Proud son of a maid and a gardener. CA's 1st Native American-Filipino-Latino-LGBT Assemblyman. Candidate for San Diego Mayor.

3,098 Following 29.3K Followers

Tweets & replies Media Likes

♣ Pinned Tweet



## Todd Gloria @ToddGloria · Jul 18

Diversity. Inclusion. Acceptance. These are hallmarks of our city and why I am running to be your Mayor. All of us can have a future in San Diego. Let's build it together. #BelieveinSD #ForAllofUs



35 Comments 10 Shares

Q





# Todd Gloria @toddgloria

## Home

About

Endorsements

Photos

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Videos

Posts

Events

Community

Create a Page



COS Steve Padilla and 241 others











...









Chris Ward for State Assembly, 78th Dist @chrisward4ad78

## Home

About

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Videos

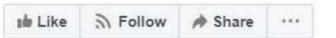
Posts

Events

Photos

Community

Create a Page





Chris Ward for State Assembly, 78th Dist

## Chris Ward for State Assembly, 78th Dist

February 19 - @ - 3

Truly an honor to have the support of current AD78 Assemblymember Todd Gloria. Todd is ready to use his experience at Capitol to benefit San Diego as our next Mayor, and I'm excited to work w him as next AD78 member to keep our region's connections to our state strong.

Q



"Chris Ward has been serving our communities for over 20 years and will continue his tradition of working, listening to the district, and acting as a strong representative voice for all of us. I am proud to endorse him for the State Assembly, 78th District."

> Hon Todd Gloria Assemblymember, 78th Assembly District



Democrat

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Page created - January 14, 2019

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# Ken Stone @KenStoneMedia · 14h



This morning, @AsmToddGloria rep filed a Form 501 statement of candidacy for re-election in 78th District. He's already filed paperwork as a San Diego mayor candidate. Story coming soon. timesofsandiego.com/wp-content/upl... @cmarinucci @barbarabryd1 @LoveForgivPeace

Candidate Intention Statement  Check One: ⊠Initial □Amendme	ant (Explain)	in the office of the Secretary of the State of Californi  AUG 1 3 2019	of FORM OU
1. Candidate Information:		Hand Delivered, Secra	mento
NAME OF CANDIDATE (Last, First Mode Initial)	DAYTIME TELEPHONE NUMBER		
Gloria, Todd	( 619 ) 708-9744	FAX NUMBER (optional) EMAI	L (optional)
STREET ADDRESS	CITY	STATE ZIP C	ODE
374 N. Coast Hwy 101, Suite 2	Encinitas	CA 920	24
OFFICE SOUGHT (POSITION TITLE) AC	GENCY NAME	DISTRICT NUMBER, if applicable.	ON-PARTISAN OFFICE
Assemblymember S	State of California		TY PREFERENCE: Democratic
OFFICE JURISDICTION			(Check one box, if applicable.)
State (Companie Part 2.)		2020	PRIMARY / GENERAL
City County Multi-County: -	(Name of Multi-County Jurisdiction)	(Year of Election)	SPECIAL / RUNOFF
	iling for the election stated above.  g in the primary or special election held on:	and I accept the vo	luntary expenditure ceiling for
(Mank /Fupphcubie)			
On, I contributed person	al funds in excess of the expenditure ceiling fo	r the election stated above.	
3. Verification:			
I certify under penalty of perjury under the	laws of the State of California that the fore	going is true and correct.	
Executed on	Signature 6 - dd fo	louis	FPPC Form 501 (August/20
2-4/M 2		FPI	PC Advice: advice@fppc.ca.gov (866/275-37 www.fppc.ca.



Nothing has changed, Ken. Todd is running for Mayor.

2 6:47 PM - Aug 13, 2019 · San Diego, CA







I want to be very clear.



"Some news reports have suggested that I am seeking re-election to the Assembly. I want to be very clear: I am not running for the Assembly, I am running for Mayor.

"My Assembly committee remains open to fulfill my responsibilities as a Member of the State Assembly until the end of my current term. The form filed by my committee yesterday simply corrected an administrative oversight that occurred when the original paperwork was filed months ago."

## -ASSEMBLYMEMBER TODD GLORIA





○ 76 3:45 PM - Aug 14, 2019 · San Diego, CA



# Mara Elliott 1,697 Likes

Tweets & replies

Media

Likes



Todd Gloria @ToddGl... · 4h ~ I want to be very clear.



"Some news reports have suggested that I am seeking re-election to the Assembly. I want to be very clear: I am not running for the Assembly, I am running for Mayor.

"My Assembly committee remains open to fulfill my responsibilities as a Member of the State Assembly until the end of my current term. The











SD City Attorney @Ci... · 4h

Paid internship

announcement - Summer

2020: We are seeking

applications from secondyear law students who are
interested in public servi









Recipient Committee Campaign Statement Cover Page Government Code Sections 84200-84216.5)	Statement covers period	Date of election if applicable:	E-Filed 07/24/2019 16:03:32	CALIFORNIA 460  Page 1 of 25
SEE INSTRUCTIONS ON REVERSE	from01/01/2019 through06/30/2019	(Month, Day, Year)	Filing ID: 181770964	For Official Use Only
© State Candidate Election Committee  ○ Recall  (Also Complete Part 5)  ○ General Purpose Committee  ○ Sponsored  ○ Small Contributor Committee	rimarily Formed Ballot Measure ommittee ) Controlled ) Sponsored lso Complete Part 6) rimarily Formed Candidate/ rifficeholder Committee lso Complete Part 7)	2. Type of Statement:  Preelection Statement  Semi-annual Statement  Termination Statement (Also file a Form 410 Te	Sr ermination) St	uarterly Statement becial Odd-Year Report upplemental Preelection atement - Attach Form 495
Committee Information	. NUMBER .416118	Treasurer(s)  NAME OF TREASURER  Nancy Haley  MAILING ADDRESS		
STREET ADDRESS (NO P.O. BOX)		CITY Encinitas		CODE AREA CODE/PHONE 2024 (619)708-9744
CITY STATE ZIP CO San Diego CA 9210 MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. B	1 (858)361-0542	NAME OF ASSISTANT TREASUR Danielle Stephen MAILING ADDRESS		
CITY STATE ZIP CO Encinitas CA 9202  OPTIONAL: FAX / E-MAIL ADDRESS nancy@haleyandcompany.com		CITY Encinitas OPTIONAL: FAX / E-MAIL ADDR	CA 9	CODE AREA CODE/PHONE 2024 (619)708-9744
<ul> <li>Verification         I have used all reasonable diligence in preparing and reviewing under penalty of perjury under the laws of the State of California     </li> </ul>		owledge the information contained her	ein and in the attached sche	edules is true and complete. I certify
Executed on	By Nancy R Ha	Signature of Treasurer or Assistant 7	Freasurer	
Executed on		ontrolling Officeholder, Candidate, State Measure Pro		or
Executed onDate	Ву	Signature of Controlling Officeholder, Candidate, St	ate Measure Proponent	 FPPC Form 460 (Jan/2016)

# Recipient Committee Campaign Statement Cover Page — Part 2

COVER PAGE - PART 2						
	FORNIA DRM	4	160			
Page _	2	of _	25			

Officeholder or Candidate Controlled Co	ommittee			6.	Primarily Formed Bal	ot Measure	Committee	•	
NAME OF OFFICEHOLDER OR CANDIDATE					NAME OF BALLOT MEASURE				
Todd Gloria									
OFFICE SOUGHT OR HELD (INCLUDE LOCATION AND D	ISTRICT NUMBE	R IF APPLICABL	LE)		BALLOT NO. OR LETTER	JURISDICTI	ON		
State Assembly Person: Assembly Distric	t 78								OPPOSE
RESIDENTIAL/BUSINESS ADDRESS (NO. AND STREET	) CITY	STATE	ZIP		Identify the controlling of	ficeholder ca	ndidate or s	tate measure	proponent if any
	San Diego	CA	92101		NAME OF OFFICEHOLDER, CA		<u> </u>	tate incusure	proponent, ii un
Related Committees Not Included in thi not included in this statement that are controlled by contributions or make expenditures on behalf of you	you or are prii	•			OFFICE SOUGHT OR HELD			DISTRICT NO.	IF ANY
COMMITTEE NAME	I.D. NUN	MBFR							
Todd Gloria for Mayor 2020	1414								
				7	Primarily Formed Car	ndidate/Offi	eholder Co	ommittee /	ist names of
NAME OF TREASURER	CONTRO	OLLED COMMITT	TEE?		officeholder(s) or candidate				
Nancy Haley	X YI	ES 🗌 NO	)			0441515475	LOFFICE COL	IOLIT OR LIELD	
COMMITTEE ADDRESS STREET ADDRESS (NO	P.O. BOX)				NAME OF OFFICEHOLDER OR	CANDIDATE	OFFICE SOC	JGHT OR HELD	SUPPORT OPPOSE
CITY STATE	ZIP CODE	AREA COD	DE/PHONE		NAME OF OFFICEHOLDER OR	CANDIDATE	OFFICE SOL	IGHT OR HELD	
Encinitas CA	92024	(619)70	08-9744						SUPPORT OPPOSE
COMMITTEE NAME	I.D. NUN	MBER			NAME OF OFFICEHOLDER OR	CANDIDATE	OFFICE SOL	JGHT OR HELD	SUPPORT OPPOSE
NAME OF TREASURER	CONTRO	OLLED COMMITT			NAME OF OFFICEHOLDER OR	CANDIDATE	OFFICE SOL	JGHT OR HELD	SUPPORT OPPOSE
COMMITTEE ADDRESS STREET ADDRESS (NO	P.O. BOX)								
CITY STATE	ZIP CODE	AREA COD	DE/PHONE		A 44.	och continuet	on choote if	nooccorii	
Sint Sint Sint Sint Sint Sint Sint Sint	0002		,,		Atta	ach continuati	on sneets if	necessary	

#### **Campaign Disclosure Statement Summary Page**

14. Miscellaneous Increases to Cash ...... Schedule I, Line 4

15. Cash Payments ...... Column A, Line 8 above

If this is a termination statement, Line 16 must be zero.

**Cash Equivalents and Outstanding Debts** 

16. ENDING CASH BALANCE ....... Add Lines 12 + 13 + 14, then subtract Line 15 \$

17. LOAN GUARANTEES RECEIVED ...... Schedule B, Part 2 \$ \_\_\_\_

19. Outstanding Debts ...... Add Line 2 + Line 9 in Column B above \$

Amounts may be rounded to whole dollars.

SUM	MARY	PAGE

Statement covers period **CALIFORNIA FORM** 01/01/2019 from . Page 3 of 25 06/30/2019 through \_ I.D. NUMBER

1416118

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

Todd Gloria for Assembly 2020					1416118			
Contributions Received	(	Column A TOTAL THIS PERIOD (FROMATTACHED SCHEDULES)		COLUMN B CALENDAR YEAR TOTAL TO DATE	Calendar Year Summary for Candidates Running in Both the State Primary and General Elections			
1. Monetary Contributions Schedule A, Line 3 2. Loans Received Schedule B, Line 3 3. SUBTOTAL CASH CONTRIBUTIONS Add Lines 1 + 2 4. Nonmonetary Contributions Schedule C, Line 3 5. TOTAL CONTRIBUTIONS RECEIVED Add Lines 3 + 4	\$	25,246.00 0.00 25,246.00 0.00 25,246.00	\$ \$	25,246.00 0.00 25,246.00 0.00 25,246.00	1/1 through 6/30 7/1 to Date  20. Contr butions Received \$ \$  21. Expenditures Made \$ \$			
Expenditures Made  6. Payments Made	\$	43,201.81	\$	43,201.81	Expenditure Limit Summary for State Candidates			
7. Loans Made         Schedule H, Line 3           8. SUBTOTAL CASH PAYMENTS         Add Lines 6 + 7	\$	43,201.81	\$	0.00 43,201.81	22. Cumulative Expenditures Made* (If Subject to Voluntary Expenditure Limit)			
9. Accrued Expenses (Unpaid Bills)		1,044.51		1,044.51	Date of Election Total to Date (mm/dd/yy)			
11. TOTAL EXPENDITURES MADEAdd Lines 8 + 9 + 10  Current Cash Statement	\$	44,246.32	\$	44,246.32	\$\$ \$			
12. Beginning Cash Balance	\$	0.00 25,246.00		calculate Column B, add				

293,078.05

43,201.81

275,122.24

0.00

1,044.51

amounts in Column A to the corresponding amounts from Column B of your last report. Some amounts in Column A may be negative figures that should be subtracted from previous period amounts. If this is the first report being filed for this calendar year, only carry over the amounts from Lines 2, 7, and 9 (if any).

\*Amounts in this section may be different from amounts reported in Column B.

FPPC Form 460 (Jan/2016)

Schedule A Monetary Contributions Received		Amounts may be rounded to whole dollars.			019	SCHEDULE A  CALIFORNIA 460  FORM  Page 4 of 25		
NAME OF FILER	DNS ON REVERSE			through			IUMBER	- 01
Todd Gloria	for Assembly 2020					1416		
DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (FCOMMITTEE, ALSO ENTER I D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (FSELF-EMPLOYED, ENTER NAME OFBUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DEC. 3	٩R	Т Т	ELECTION O DATE REQUIRED)
02/26/2019	CA Chiropractic Assn. PAC (ID# 742986) Sacramento, CA 95814	□IND ☑COM □OTH □PTY □SCC	N/A N/A	2,500.00	2,50	0.00	P2020	\$2,500.00
03/04/2019	Pechanga Band of Luiseno Indians Temecula, CA 92593	□IND □COM ☑OTH □PTY □SCC	N/A N/A	2,000.00	2,00	0.00	P2020	\$2,000.00
04/12/2019	Yocha Dehe Wintun Nation Brooks, CA 95606	□IND □COM ☑OTH □PTY □SCC	N/A N/A	1,150.00	1,15	0.00	P2020	\$1,150.00
04/15/2019	New Car Dealers Association PAC (ID# 902797) San Diego, CA 92121	□IND □COM □OTH □PTY □SCC	N/A N/A	2,000.00	2,00	0.00	P2020	\$2,000.00
04/19/2019	California Association of Community Managers PAC (ID# 983494) Laguna Hills, CA 92653	□IND □COM □OTH □PTY □SCC	N/A N/A	1,500.00	1,50	0.00	P2020	\$1,500.00

SUBTOTAL\$

9,150.00

**Schedule A Summary** 

Amount received this period – itemized monetary contributions.
 (Include all Schedule A subtotals.)

 Amount received this period – unitemized monetary contributions of less than \$100

 \*Contributor Codes

IND - Individual

COM – Recipient Committee (other than PTY or SCC)

OTH – Other (e.g., business entity)

PTY - Political Party

SCC - Small Contributor Committee

## **Schedule A (Continuation Sheet) Monetary Contributions Received**

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

Statement covers period

Monetary Contributions Received	Amounts may to whole o		Statement cove	•	CALIFORNIA 460			
			through06/30/	2019	Page	5 of <u>25</u>		
IAME OF FILER					I.D. NUMBE	R		
odd Gloria for Assembly 2020					1416118			
DATE RECEIVED  FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (FCOMMITTEE, ALSO ENTER I D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (FSELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO CALENDAR YE (JAN. 1 - DEC.	AR	PER ELECTION TO DATE (IF REQUIRED)		
04/19/2019 Ghost Management Group LLC Irvine, CA 92618	□IND □COM ☑OTH □PTY □SCC	N/A N/A	4,700.00	4,70	0.00 P20	\$4,700.00		
04/24/2019 Sycuan Band of the Kumeyaay Nation El Cajon, CA 92019-1832	□IND □COM ☑OTH □PTY □SCC	N/A N/A	2,000.00	2,00	0.00 P20	\$2,000.00		
05/01/2019 CA Veterinary Medical Assn. (ID# 771044) Sacramento, CA 95815	□IND ☑ COM □ OTH □ PTY □ SCC	N/A N/A	1,300.00	1,30	0.00 P20	\$1,300.00		
05/13/2019 CA Professional Firefighters PAC - SCC (ID# 744058) Sacramento, CA 95833	□IND □COM □OTH □PTY 区SCC	N/A N/A	1,000.00	1,00	0.00 P20	20 \$1,000.00		
05/16/2019 Apartment Assn of Orange County PAC (ID# 980470) Santa Ana, CA 92701	□IND  IND  IND  IND  IND  IND  IND  IND	N/A N/A	1,500.00	1,50	0.00 P20	20 \$1,500.00		
		SUBTOTAL	10,500.00	_				

\*Contributor Codes

IND - Individual

COM - Recipient Committee

(other than PTY or SCC)

OTH – Other (e.g., business entity)

PTY – Political Party SCC – Small Contributor Committee

## **Schedule A (Continuation Sheet) Monetary Contributions Received**

Amounts may be rounded to whole dollars.

SCHEDULE A (CONT.)

CALIFORNIA 160

Statement covers period

				from01/01/	2019	F	ORM	400
				through06/30/	2019	Page	6	_ of25
NAME OF FILER						I.D. NU	JMBER	
Todd Gloria f	for Assembly 2020					1416	118	
DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (F COMMITTEE, ALSO ENTER I D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (FSELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO CALENDAR Y (JAN. 1 - DEC	EAR		ER ELECTION TO DATE REQUIRED)
05/16/2019	CA New Car Dealers Association PAC (ID# 741623) Sacramento, CA 95814	□IND  IND  OTH  PTY  SCC	N/A N/A	1,000.00	·		P2020	\$1,000.00
05/21/2019	Deloitte Services LP Hermitage, TN 37076	☐IND ☐COM ☑OTH ☐PTY ☐SCC	N/A N/A	2,000.00	2,0	00.00	P2020	\$2,000.00
05/23/2019	Re-Elect Fiona Ma for State Treasurer 2022 (ID# 1414254) Sacramento, CA 95864	□IND  ⊠ COM □ OTH □ PTY □ SCC	N/A N/A	2,500.00	2,5	00.00	P2020	\$2,500.00
		□IND □COM □OTH □PTY □SCC						
		□IND □COM □OTH □PTY □SCC						
			SUBTOTAL	5,500.00				

\*Contributor Codes

IND - Individual

COM - Recipient Committee

(other than PTY or SCC)

OTH – Other (e.g., business entity) PTY – Political Party SCC – Small Contributor Committee

Schedule D Summary of Expenditures Supporting/Opposing Other Candidates, Measures and Committees

Amounts may be rounded to whole dollars.

Todd Gloria for Assembly 2020

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

1416118

1000 010110	TOT TIBBERRATY ZOZO					11101	10
DATE	NAME OF CANDIDATE, OFI MEASURE NUMBER OR LET OR COMI	TER AND JURISDICTION,	TYPE OF PAYMENT	DESCRIPTION (IF REQUIRED)	AMOUNT THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE ( F REQUIRED)
03/27/2019	Chris Ward State Assembly Person District: 78	☐ Oppose	Monetary     Contribution     Nonmonetary     Contribution     Independent     Expenditure		4,700.00	4,700.00	P2020 \$4,700.00
03/27/2019	Kamala Harris President United States  X Support	☐ Oppose	Monetary     Contribution     Nonmonetary     Contribution     Independent     Expenditure		1,000.00	1,000.00	P2020 \$1,000.00
03/27/2019	Tasha Boerner Horvath State Assembly Person District: 76  X Support	☐ Oppose	Monetary     Contribution     Nonmonetary     Contribution     Independent     Expenditure		4,700.00	4,700.00	P2020 \$4,700.00
				SUBTOTAL \$	10,400.00		

#### **Schedule D Summary**

1. Contributions and independent expenditures made this period of \$100 or more. (Include all Schedule D subtotals.)\$	21,345.85
2. Unitemized contributions and independent expenditures made this period of under \$100	25.00
3. Total contributions and independent expenditures made this period. (Add Lines 1 and 2. Do not enter on the Summary Page.)	21,370.85

Schedule D (Continuation Sheet) SCHEDULE D (CONT.) **Summary of Expenditures** Amounts may be rounded Statement covers period CALIFORNIA to whole dollars. **Supporting/Opposing Other FORM** 01/01/2019 from **Candidates, Measures and Committees** 06/30/2019 Page \_\_8 \_\_ of \_\_25 through NAME OF FILER I.D. NUMBER Todd Gloria for Assembly 2020 1416118 CUMULATIVE TO DATE PER ELECTION NAME OF CANDIDATE, OFFICE, AND DISTRICT, OR DESCRIPTION DATE TYPE OF PAYMENT AMOUNT THIS CALENDAR YEAR TO DATE MEASURE NUMBER OR LETTER AND JURISDICTION, (IF REQUIRED) PERIOD (JAN. 1 - DEC. 31) (FREQUIRED) OR COMMITTEE 150.00 P2020 05/02/2019 150.00 \$150.00 San Diego Democrats for Equality X Monetary Contribution Nonmonetary Contribution Independent Expenditure X Support Oppose 05/03/2019 295.85 P2020 \$295.85 California Democratic Party 295.85 x Monetary Contribution Nonmonetary Contribution Independent Expenditure X Support Oppose 05/20/2019 API Leadership PAC 500.00 500.00 P2020 \$500.00 X Monetary Contribution Nonmonetary Contribution Independent Support Oppose Expenditure 05/23/2019 San Diego County Democratic Party 5,000.00 5,000.00 P2020 \$5,000.00 X Monetary Contribution Nonmonetary

> Contribution Independent Expenditure

> > SUBTOTAL \$

5,945.85

X Support

Oppose

Schedule D (Continuation Sheet) Summary of Expenditures Supporting/Opposing Other Candidates, Measures and Committees

NAME OF FILER

SCHEDULE D (C	ONI.
Amounts may be rounded to whole dollars.  Statement covers period CALIFORNIA FORM	: (1
from 01/01/2019 FORM 2FC	JU
through 06/30/2019 Page 9 of 25	<u>;                                    </u>
I.D. NUMBER	

Todd Gloria for Assembly 2020 1416118 CUMULATIVE TO DATE PER ELECTION NAME OF CANDIDATE, OFFICE, AND DISTRICT, OR DESCRIPTION DATE TYPE OF PAYMENT AMOUNT THIS CALENDAR YEAR TO DATE MEASURE NUMBER OR LETTER AND JURISDICTION, (IF REQUIRED) PERIOD (JAN. 1 - DEC. 31) (FREQUIRED) OR COMMITTEE 06/24/2019 Christy Smith 1,000.00 1,000.00 P2020 \$1,000.00 X Monetary State Assembly Person District: 38 Contribution Nonmonetary Contribution Independent Expenditure X Support Oppose 06/24/2019 1,000.00 1,000.00 P2020 \$1,000.00 Cottie Petrie-Norris x Monetary State Assembly Person Contribution District: 74 Nonmonetary Contribution Independent Expenditure X Support Oppose 06/24/2019 Rebecca Bauer-Kahan 1,000.00 1,000.00 P2020 \$1,000.00 X Monetary State Assembly Person District: 16 Contribution Nonmonetary Contribution Independent Support Oppose Expenditure 06/24/2019 1,000.00 1,000.00 P2020 \$1,000.00 James Ramos X Monetary State Assembly Person District: 40 Contribution Nonmonetary Contribution Independent Expenditure Oppose X Support SUBTOTAL \$ 4,000.00

Schedule D (Continuation Sheet) SCHEDULE D (CONT.) **Summary of Expenditures** Amounts may be rounded Statement covers period CALIFORNIA to whole dollars. **Supporting/Opposing Other FORM** 01/01/2019 from **Candidates, Measures and Committees** 06/30/2019 Page \_\_\_\_\_\_ of \_\_\_\_\_ 25 through NAME OF FILER I.D. NUMBER Todd Gloria for Assembly 2020 1416118 CUMULATIVE TO DATE PER ELECTION NAME OF CANDIDATE, OFFICE, AND DISTRICT, OR DESCRIPTION DATE TYPE OF PAYMENT AMOUNT THIS CALENDAR YEAR TO DATE MEASURE NUMBER OR LETTER AND JURISDICTION, (IF REQUIRED) PERIOD (JAN. 1 - DEC. 31) (FREQUIRED) OR COMMITTEE 06/24/2019 Sabrina Cervantes 1,000.00 1,000.00 P2020 \$1,000.00 X Monetary State Assembly Person Contribution District: 60 Nonmonetary Contribution Independent Expenditure X Support Oppose Monetary Contribution Nonmonetary Contribution Independent Expenditure Support Oppose ■ Monetary Contribution Nonmonetary Contribution Independent ☐ Support Oppose Expenditure ■ Monetary Contribution Nonmonetary Contribution Independent

Expenditure

SUBTOTAL \$

1,000.00

☐ Support

Oppose

Schedule E
Payments Made

	SCHEDULE E
Statement covers period	CALIFORNIA 160
from01/01/2019	FORM TOU
through06/30/2019	Page of
	I.D. NUMBER
	1416118

NAME OF FILER

SEE INSTRUCTIONS ON REVERSE

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contr butions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (FCOMMITTEE, ALSO ENTER I D. NUMBER)	CODE	OF	₹	DESCRIPTION OF PAYMENT	AMOUNT PAID
Safeguard Business Systems Chicago, IL 60680-1043	OFC				118.96
Nick Serrano San Diego, CA 92101	CNS				500.00
Eduardo Martinez West Sacramento, CA 95691	MTG				31.39

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.	SUBTOTAL\$	650.35
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#### **Schedule E Summary**

Itemized payments made this period. (Include all Schedule E subtotals.)	\$	42,827.44
2. Unitemized payments made this period of under \$100	\$	374.37
3. Total interest paid this period on loans. (Enter amount from Schedule B, Part 1, Column (e).)	\$	0.00
4 Total payments made this period (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Column A. Line 6.)	TOTAL \$	43,201.81

Schedule E	
(Continuation Shee	t)
Payments Made	•

Statement covers period	CALIFORNIA 160
from01/01/2019	FORM 400
through06/30/2019	Page 12 of 25
	I.D. NUMBER

1416118

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc. MBR member communications RAD radio airtime and production costs MTG meetings and appearances campaign consultants RFD returned contr butions CNS CTB contribution (explain nonmonetary)\* OFC office expenses SAL campaign workers' salaries PET petition circulating CVC civic donations TEL t.v. or cable airtime and production costs FIL candidate filing/ballot fees PHO phone banks TRC candidate travel, lodging, and meals

FIL candidate filing/ballot fees

PHO phone banks

TRC candidate travel, lodging, and meals

TRS staff/spouse travel, lodging, and meals

LEG legal defense PRO professional services (legal, accounting) VOT voter registration

IT campaign literature and mailings PRT print ads WEB information technology costs (internet, e-mail)

CODE	OR DESCRIPTION OF PAYMENT	AMOUNT PAID
CTB		4,700.00
CTB		1,000.00
CTB		4,700.00
MTG	03/26/19: Staff Mtg. w/Candidate +5	103.85
MTG	4/5/19: Staff Lunch post Border Summit w/Candidate +3	155.11
	CTB  CTB  MTG	CTB  CTB  MTG 03/26/19: Staff Mtg. w/Candidate +5

<sup>\*</sup> Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 

10,658.96

Schedule E	
(Continuation Sh	neet)
<b>Payments Made</b>	•

Statement covers period		CALIFORNIA 160
from	01/01/2019	FORM +OO
through	06/30/2019	Page 13 of 25
		I.D. NUMBER

1416118

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020  $\,$ 

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc. MBR member communications RAD radio airtime and production costs MTG meetings and appearances campaign consultants RFD returned contr butions CNS CTB contribution (explain nonmonetary)\* OFC office expenses SAL campaign workers' salaries CVC civic donations PET petition circulating TEL t.v. or cable airtime and production costs FIL candidate filing/ballot fees PHO phone banks TRC candidate travel, lodging, and meals fundraising events polling and survey research staff/spouse travel, lodging, and meals independent expenditure supporting/opposing others (explain)\* postage, delivery and messenger services TSF transfer between committees of the same candidate/sponsor POS professional services (legal, accounting) VOT voter registration LEG legal defense

Contegal defense The professional service campaign literature and mailings PRT print ads

print ads WEB information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR DESCRIPTION OF PAYMENT	AMOUNT PAID
Eduardo Martinez West Sacramento, CA 95691	MTG		73.74
San Diego LGBT Pride San Diego, CA 92104-3555	CVC		500.00
Bay Cities Transportation San Carlos, CA 94070	TRC	Debit Card Adj Leg. Event Transportation	192.00
Scott & Cronin, LLP Encinitas, CA 92024-8705	PRO		2,301.36
The Gemini Group Williamsburg, VA 23185	WEB		268.04

<sup>\*</sup> Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 

3,335.14

#### Amounts may be rounded to whole dollars.

	(
Statement covers period	CALIFORNIA 460
from01/01/2019	FORM TOU
through06/30/2019	Page14 of25
	I.D. NUMBER
	1416118

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

campaign paraphernalia/misc. MBR member communications RAD radio airtime and production costs campaign consultants RFD returned contr butions CNS MTG meetings and appearances CTB contribution (explain nonmonetary)\* OFC office expenses SAL campaign workers' salaries CVC civic donations petition circulating TEL t.v. or cable airtime and production costs FIL candidate filing/ballot fees PHO phone banks TRC candidate travel, lodging, and meals

polling and survey research staff/spouse travel, lodging, and meals fundraising events independent expenditure supporting/opposing others (explain)\* postage, delivery and messenger services TSF transfer between committees of the same candidate/sponsor POS

LEG legal defense professional services (legal, accounting) VOT voter registration

campaign literature and mailings WEB information technology costs (internet, e-mail) PRT LIT print ads

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR DESCRIPTION OF PAYMENT	AMOUNT PAID
The San Diego Padres San Diego, CA 92101	MTG	4/19/19 'Out at the Park Night' - 7 tickets @ \$25 ea.	175.00
Climate Action Campaign San Diego, CA 92116	cvc		1,500.00
Southwest Airlines Dallas, TX 75235-1908	TRC	5/6-5/9/19 SMF-SAN for Leg Duties	251.96
Barrio Star San Diego, CA 92101	MTG	05/02/19: 'Dining Out for Life' Staff Lunch (Candidate +6)	251.35
San Diego Democrats for Equality (ID# 861405) San Diego, CA 92163	СТВ		150.00

<sup>\*</sup> Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 

2,328.31

Schedule E	
(Continuation Sheet	)
Payments Made	-

Statement covers period		CALIFORNIA 460		
from01/01/2	2019	FORM TOO		
through06/30/3	2019	Page 15 of 25		
		I.D. NUMBER		
		1416118		

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020  $\,$ 

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc. MBR member communications RAD radio airtime and production costs MTG meetings and appearances campaign consultants RFD returned contr butions CNS CTB contribution (explain nonmonetary)\* OFC office expenses SAL campaign workers' salaries PET petition circulating CVC civic donations TEL t.v. or cable airtime and production costs FIL candidate filing/ballot fees PHO phone banks TRC candidate travel, lodging, and meals staff/spouse travel, lodging, and meals fundraising events polling and survey research independent expenditure supporting/opposing others (explain)\* postage, delivery and messenger services TSF transfer between committees of the same candidate/sponsor

LEG legal defense PRO professional services (legal, accounting) VOT voter registration

campaign literature and mailings PRT print ads

WEB information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR DESCRIPTION OF PAYMENT	AMOUNT PAID
California Democratic Party (ID# 741666) Sacramento, CA 95814	CTB		295.85
KM Strategies, Inc. San Diego, CA 92103	FND	See Sch. G	619.44
Southwest Airlines Dallas, TX 75235-1908	TRC	5/13-5/16/19 SMF - SAN for Leg Duties	358.96
The SD LGBT Center San Diego, CA 92163	CVC		1,500.00
Scott & Cronin, LLP Encinitas, CA 92024-8705	PRO		1,000.00

<sup>\*</sup> Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 

3,774.25

#### Amounts may be rounded to whole dollars.

Statement covers period		CALIFORNIA 460
from	01/01/2019	FORM TOU
through	06/30/2019	Page16 of25
		I.D. NUMBER
		1416118

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contr butions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR DESCRIPTION OF PAYMENT	AMOUNT PAID
Ambrosia Fine Food, Inc. Sacramento, CA 95815	MTG	5/21/19: Latino Caucus Bkfst. Mtg.	241.02
KM Strategies, Inc. San Diego, CA 92103	CNS		2,377.50
Puja Navaney Sacramento, CA 95814	TRS	Staff: 5/31-6/1/19 Lodging for CA Dem Party Convention	463.94
Southwest Airlines Dallas, TX 75235-1908	TRC	5/20-5/21 SMF-SAN for Leg Duties	271.96
Southwest Airlines Dallas, TX 75235-1908	TRC	5/31-6/2/19: SAN-SFO-SAN for CA Dem Party Convention	269.96

<sup>\*</sup> Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 

3,624.38

Schedule E	
(Continuation Sheet	)
Payments Made	-

Statement covers period	CALIFORNIA 460
from01/01/2019	FORM TOO
through06/30/2019	Page 17 of 25
	I.D. NUMBER
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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc. MBR member communications RAD radio airtime and production costs MTG meetings and appearances campaign consultants RFD returned contr butions CNS CTB contribution (explain nonmonetary)\* OFC office expenses SAL campaign workers' salaries PET petition circulating CVC civic donations TEL t.v. or cable airtime and production costs FIL candidate filing/ballot fees PHO phone banks TRC candidate travel, lodging, and meals staff/spouse travel, lodging, and meals fundraising events polling and survey research independent expenditure supporting/opposing others (explain)\* postage, delivery and messenger services TSF transfer between committees of the same candidate/sponsor

LEG legal defense PRO professional services (legal, accounting) VOT voter registration

LT campaign literature and mailings PRT print ads WEB information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR DESCRIPTION OF PAYMENT	AMOUNT PAID
API Leadership PAC (ID# 1410185) Sacramento, CA 95814	СТВ		500.00
Puja Navaney Sacramento, CA 95814	OFC		31.9
San Diego County Democratic Party (ID# 741906) San Diego, CA 92111-1320	СТВ		5,000.00
Black American Poilitical Action of CA (BAPAC) SD Chapter San Diego, CA 92174	CVC		500.00
Southwest Airlines Dallas, TX 75235-1908	TRS	Staff: 5/31-5/2/19 SAN-SFO-SAN for CA Dem Party Convention	349.96

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 

6,381.93

#### Amounts may be rounded to whole dollars.

Statement covers period	CALIFORNIA 460
from01/01/2019	FORM TOO
through06/30/2019	Page 18 of 25
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	1416118

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

campaign paraphernalia/misc. MBR member communications RAD radio airtime and production costs campaign consultants returned contr butions CNS meetings and appearances CTB contribution (explain nonmonetary)\* OFC office expenses SAL campaign workers' salaries CVC civic donations PET petition circulating TEL t.v. or cable airtime and production costs FIL candidate filing/ballot fees PHO phone banks candidate travel, lodging, and meals polling and survey research staff/spouse travel, lodging, and meals fundraising events POL independent expenditure supporting/opposing others (explain)\* postage, delivery and messenger services TSF transfer between committees of the same candidate/sponsor POS

legal defense professional services (legal, accounting) VOT voter registration

campaign literature and mailings WEB information technology costs (internet, e-mail) LIT

PRT print ads

En campaign incratore and mailings	Titi pilit aas		WED Information technology costs (interne	., 6
NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	со	ODE	OR DESCRIPTION OF PAYMENT	AMOUNT PAID
Puja Navaney Sacramento, CA 95814	МЭ	ITG		72.77
Archive Bar & Kitchen San Francisco, CA 94105	мп	MTG	5/31/19: Staff Lunch @ CA Dem Party Convention (Candidate +6)	210.65
Eduardo Martinez West Sacramento, CA 95691	TF	TRS	Staff: 5/31-6/1/19 Lodging for CA Dem Party Convention	426.68
Tropisueno San Francisco, CA 94103	Мо	MTG	06/01/19: Staff Lunch @ CA Dem Party Convention (Candidate +7)	106.56
Haley & Company LLC Encinitas, CA 92024	PF	PRO		1,000.00

<sup>\*</sup> Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 

1,816.66

#### Amounts may be rounded to whole dollars.

State	ment covers period	CALIFORNIA 460
from	01/01/2019	FORM TOO
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1416118

transfer between committees of the same candidate/sponsor

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

independent expenditure supporting/opposing others (explain)\*

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

campaign paraphernalia/misc. MBR member communications RAD radio airtime and production costs campaign consultants RFD returned contr butions CNS MTG meetings and appearances CTB contribution (explain nonmonetary)\* OFC office expenses SAL campaign workers' salaries CVC civic donations petition circulating TEL t.v. or cable airtime and production costs FIL candidate filing/ballot fees PHO phone banks TRC candidate travel, lodging, and meals polling and survey research staff/spouse travel, lodging, and meals fundraising events

legal defense professional services (legal, accounting) VOT voter registration

campaign literature and mailings

WEB information technology costs (internet, e-mail) PRT print ads

TSF

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR DESCRIPTION OF PAYMENT	AMOUNT PAID
Lorena Gonzalez for Assembly 2020 (ID# 1414350) Encinitas, CA 92024	MTG	Reimb. Delegates Breakfast @ CA Dem Party Convention	1,037.50
San Francisco Marriott Marquis San Francisco, CA 94103	TRC	5/31-6/1/19 Lodging for CA Dem Party Convention	673.38
San Francisco Marriott Marquis San Francisco, CA 94103	TRS	Staff: Lodging 5/31-6/1/19 CA Dem Party Convention	673.38
San Francisco Marriott Marquis San Francisco, CA 94103	TRS	Staff: Lodging 5/31-6/1/19 CA Dem Party Convention	650.14
KM Strategies, Inc. San Diego, CA 92103	CNS		1,395.00

postage, delivery and messenger services

**SUBTOTAL \$** 

4,429.40

<sup>\*</sup> Payments that are contributions or independent expenditures must also be summarized on Schedule D.

## Amounts may be rounded to whole dollars.

Statement covers per	CALIFORNIA 160
from01/01/2019	FORM 400
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	1416118

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

campaign paraphernalia/misc. MBR member communications RAD radio airtime and production costs campaign consultants RFD returned contr butions CNS MTG meetings and appearances CTB contribution (explain nonmonetary)\* OFC office expenses SAL campaign workers' salaries CVC civic donations petition circulating TEL t.v. or cable airtime and production costs FIL candidate filing/ballot fees PHO phone banks TRC candidate travel, lodging, and meals

FIL candidate filing/ballot fees PHO phone banks TRC candidate travel, lodging, and meals TRS staff/spouse travel, lodging, and meals travel, lodging and survey research TRS staff/spouse travel, lodging and survey

EG legal defense PRO professional services (legal, accounting) VOT voter registration

LIT campaign literature and mailings PRT print ads WEB information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR DESCRIPTION OF PAYMENT	AMOUNT PAID
Javier Gomez San Diego, CA 92116	TRS	Staff: Airfare & Lodging for CA Dem Party Convention	267.50
Christy Smith for Assembly 2020 (ID# 1414296) Valencia, CA 91355	СТВ		1,000.00
Cottie Petrie-Norris for Assembly 2020 (ID# 1414368) Costa Mesa, CA 92627	СТВ		1,000.00
Alina Hernandez Sacramento, CA 95811	TRS	See Sch. G	560.56
Rebecca Bauer-Kahan for Assembly 2020 (ID# 1414500) Orinda, CA 94563	СТВ		1,000.00

<sup>\*</sup>Payments that are contributions or independent expenditures must also be summarized on Schedule D. SUBTOTAL \$ 3,828.06

Schedule E
(Continuation Sheet)
Payments Made ´
•

State	ment covers period	CALIFORNIA 460
from	01/01/2019	FORM TOO
through	06/30/2019	Page 21 of 25
		I.D. NUMBER

1416118

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Todd Gloria for Assembly 2020  $\,$ 

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc. MBR member communications RAD radio airtime and production costs MTG meetings and appearances campaign consultants RFD returned contr butions CNS CTB contribution (explain nonmonetary)\* OFC office expenses SAL campaign workers' salaries CVC civic donations PET petition circulating TEL t.v. or cable airtime and production costs FIL candidate filing/ballot fees PHO phone banks TRC candidate travel, lodging, and meals polling and survey research fundraising events staff/spouse travel, lodging, and meals independent expenditure supporting/opposing others (explain)\* postage, delivery and messenger services TSF transfer between committees of the same candidate/sponsor POS

LEG legal defense PRO professional services (legal, accounting) VOT voter registration

LIT campaign literature and mailings PRT print ads WEB information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	C	OR DESCRIPTION OF PAY	MENT	AMOUNT PAID
Re-Elect James Ramos for Assembly 2020 (ID# 1414557) Sacramento, CA 95814	СТВ				1,000.00
Sabrina Cervantes for Assembly 2020 (ID# 1414122) Sacramento, CA 95815	CTB				1,000.00

<sup>\*</sup> Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** 

2,000.00

Schedule F	
Accrued Expenses (Unpaid E	3ills)

independent expenditure supporting/opposing others (explain)\*

Amounts may be rounded to whole dollars.

MBR member communications

petition circulating

OFC office expenses

phone banks

PET

PHO

MTG meetings and appearances

polling and survey research

postage, delivery and messenger services

PRO professional services (legal, accounting)

 $\begin{array}{c} \text{Statement covers period} \\ \text{from} & \frac{01/01/2019}{} \\ \text{through} & \frac{06/30/2019}{} \\ \end{array} \begin{array}{c} \text{CALIFORNIA} \\ \text{FORM} \end{array} \begin{array}{c} \textbf{460} \\ \\ \text{Page} & \underline{22} \\ \end{array} \text{ of } \underline{25} \\ \end{array}$ 

I.D. NUMBER

1416118

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

CNS

FIL

IND

LFG

Todd Gloria for Assembly 2020

campaign paraphernalia/misc.

CTB contr bution (explain nonmonetary)\*

candidate filing/ballot fees

campaign consultants

fundraising events

legal defense

CVC civic donations

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

RAD radio airtime and production costs

RFD returned contr butions
SAL campaign workers' salaries

TEL t.v. or cable airtime and production costs

TRC candidate travel, lodging, and meals

TRS staff/spouse travel, lodging, and meals

TSF transfer between committees of the same candidate/sponsor

VOT voter registration

LIT campaign literature and mailings	PRT print ads	(legal, accounting)	WEB information tec	hnology costs (internet, e	e-mail)
NAME AND ADDRESS OF CREDITOR (IF COMMITTEE, ALSO ENTER I D. NUMBER)	CODE OR DESCRIPTION OF PAYMENT	(a) OUTSTANDING BALANCE BEGINNING OF THIS PERIOD	(b) AMOUNT INCURRED THIS PERIOD	(c) AMOUNT PAID THIS PERIOD (ALSO REPORT ON E)	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD
Haley & Company LLC Encinitas, CA 92024	PRO	0.00	1,017.79	0.00	1,017.79
* Payments that are contributions or independent expenditures must also be summarized on Schedule D.	SUBTOTALS	\$ 0.00	1,017.79	0.00\$	1,017.79

#### **Schedule F Summary**

www.fppc.ca.gov

#### Schedule G Payments Made by an Agent or Independent **Contractor (on Behalf of This Committee)**

Amounts may be rounded to whole dollars.

	SCHEDULE G
Statement covers period	CALIFORNIA ACO
from01/01/2019	FORM 40U
through	Page23 of25
	I.D. NUMBER
	1416118

Todd Gloria for Assembly 2020

SEE INSTRUCTIONS ON REVERSE

NAME OF AGENT OR INDEPENDENT CONTRACTOR

Alina Hernandez

NAME OF FILER

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CMP	campaign paraphernalia/misc.	MBR member communications	RAD radio airtime and production costs	
CNS	campaign consultants	MTG meetings and appearances	RFD returned contr butions	
CTB	contr bution (explain nonmonetary)*	OFC office expenses	SAL campaign workers' salaries	

CVC civic donations PET petition circulating TEL t.v. or cable airtime and production costs FIL candidate filing/ballot fees PHO phone banks TRC candidate travel, lodging, and meals

CODES: If one of the following codes accurately describes the navment, you may enter the code. Otherwise, describe the navment

FND fundraising events POL polling and survey research TRS staff/spouse travel, lodging, and meals IND independent expenditure supporting/opposing others (explain)\* TSF transfer between committees of the same candidate/sponsor POS postage, delivery and messenger services

LEG legal defense PRO professional services (legal, accounting) VOT voter registration campaign literature and mailings PRT print ads

WEB information technology costs (internet, e-mail)

<sup>\*</sup> Payments that are contributions or independent expenditures must also be summarized on Schedule D.

NAME AND ADDRESS OF PAYEE OR CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR DESCRIPTION OF PAYMENT	AMOUNT PAID
InterContinental Hotel & Resort San Francisco, CA 94103	TRS	Staff: Lodging 5/31-6/1/19 CA Dem Party Convention	560.56

Attach additional information on appropriately labeled continuation sheets.

TOTAL\* \$

560.56

<sup>\*</sup> Do not transfer to any other schedule or to the Summary Page. This total may not equal the amount paid to the agent or independent contractor as reported on Schedule E.

# Schedule G Payments Made by an Agent or Independent Contractor (on Behalf of This Committee)

Amounts may be rounded to whole dollars.

		SCHEDULE G
ĺ	Statement covers period	CALIFORNIA ACO
	from01/01/2019	FORM 40U
	through06/30/2019	Page <u>24</u> of <u>25</u>
		I.D. NUMBER
		1416118

NAME OF FILER

SEE INSTRUCTIONS ON REVERSE

Todd Gloria for Assembly 2020

NAME OF AGENT OR INDEPENDENT CONTRACTOR

KM Strategies, Inc.

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contr butions
CTB	contr bution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

<sup>\*</sup> Payments that are contributions or independent expenditures must also be summarized on Schedule D.

CODE (	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
FND			619.44
		_	

Attach additional information on appropriately labeled continuation sheets.

TOTAL\* \$

619.44

<sup>\*</sup> Do not transfer to any other schedule or to the Summary Page. This total may not equal the amount paid to the agent or independent contractor as reported on Schedule E.

Schedule I				SCHEDULE	
Miscellaneous Increases to Cash		Amounts may be rounded to whole dollars.	Statement covers period	CALIFORNIA 460	
			16/30/2019	25 ( 25	
	NS ON REVERSE		through06/30/2019	Page25 of25	
NAME OF FILER	I.D. NUMBER				
Todd Gloria	for Assembly 2020			1416118	
DATE RECEIVED	FULL NAME AND ADDRESS OF SOURCE (F COMMITTEE, ALSO ENTER I D. NUMBER)	DE	SCRIPTION OF RECEIPT	AMOUNT OF INCREASE TO CASH	
03/19/2019	Todd Gloria for Assembly 2018 (ID# 1392977) San Diego, CA 92101	Transfer		293,078.0	
	litional information on appropriately labeled continuation sheets.		SUBTOTAL		
Attach add	<b>.\$</b> 293,078.0				
Schedule	I Summary				
1. Itemized i	5				
2. Unitemize	0				
3. Total of al	0				
	cellaneous increases to cash this period. (Add Lines 1, 2, a Page, Line 14.)		<b>TOTAL \$</b> 293,078.0	<u>5</u>	

FPPC Form 460 (Jan/2016) FPPC Advice: advice@fppc.ca.gov (866/275-3772) www.fppc.ca.gov

## Nick Serrano

3.864 Tweets



## Nick Serrano

@TheNickSerrano Follows you

Communications Director, @AsmToddGloria. Campaign Manager, @ToddGloria for Mayor. Co-Chair, @SanDiegoPride. @SDSU Alum. Opinions are my own. #ForThePeople

San Diego, CA 

Solinkedin.com/in/nserrano1 

Joined July 2011

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Solinkedin.com/in/nserrano1 

□

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**Tweets** 

Tweets & replies

Media

Likes