

VOICEE CORP

Empowering Businesses for the Voice-Activated Revolution

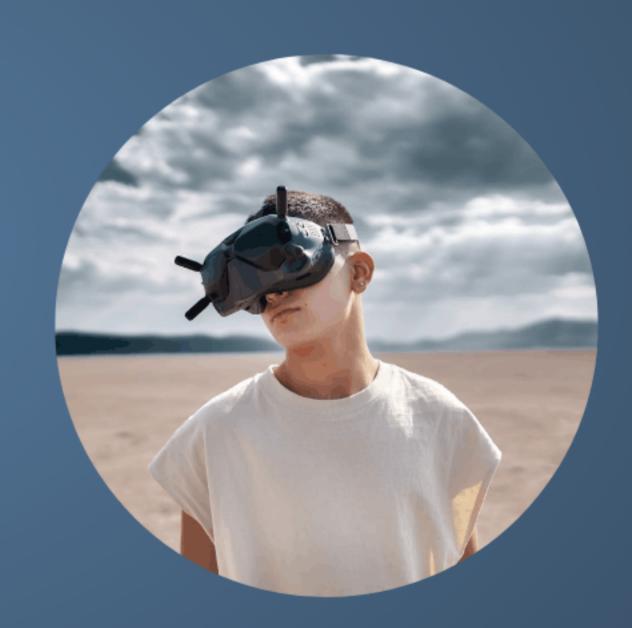
Stephen Byrd | CEO

JustGoLive Corp

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THE PROBLEM

Internet users' behavior is rapidly changing. The world has entered into the era of web 3.0. The conventional modes of gathering information like internet surfing has gone. People are increasingly relying on the Al search results especially voice assistants



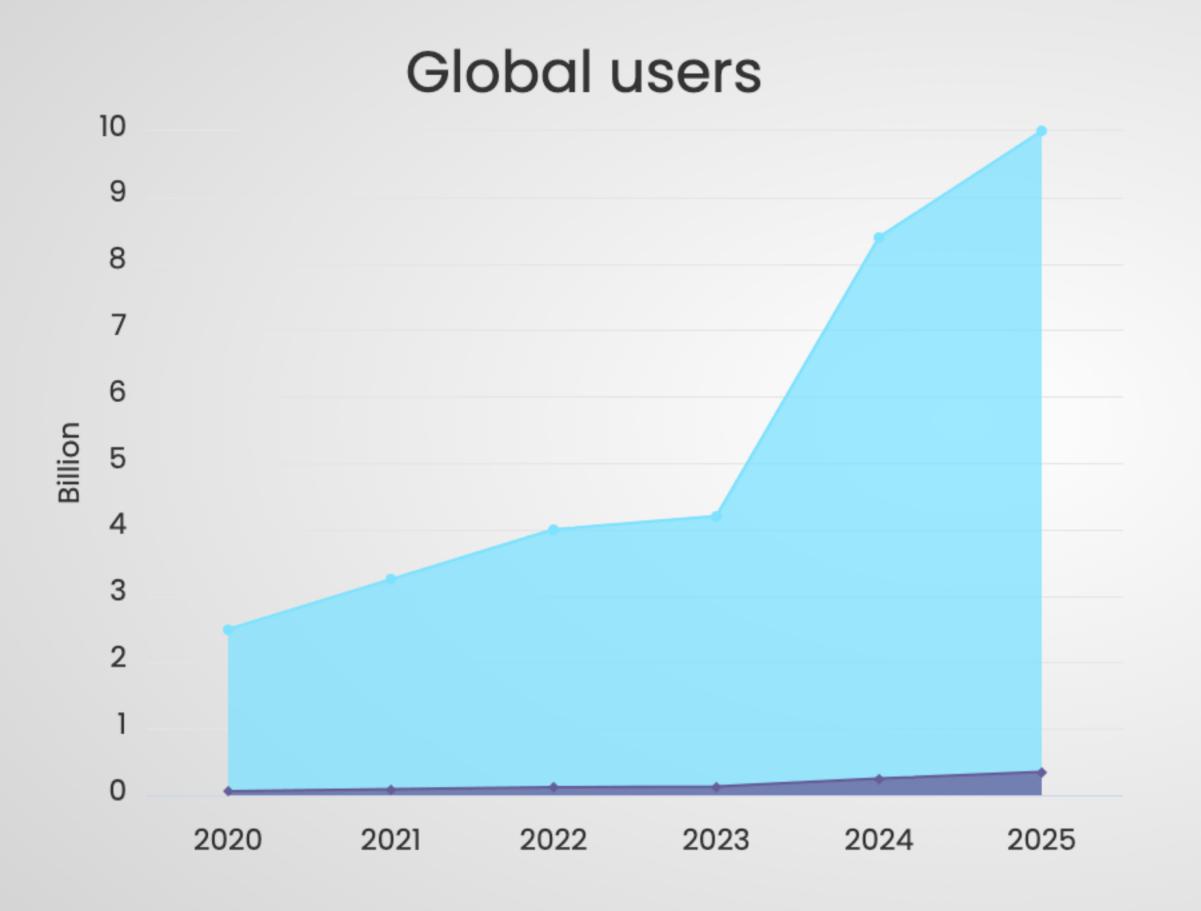


Currently there's no system in place which allows the businesses to advertise on the responses of the voice assistants

Huge markets are willing to pay for the advertisements like live business deals, job opportunites and promotions within the voice assistant searches







4.2 Billion global users
With 200 Million users in
the US currently

This market is expected to grow at 15% annual rate



Voicee is the future of advertising. Our patented Al-powered platform (patent #17408858) transforms text into dynamic, interactive voice ads for businesses of all sizes

This is a system which allows the businesses to advertise on the voice assistants and generate revenue from 200 million daily US users and 4.2 Billion Globally

Voicee is Multi-Pronged solution encompassing various aspects of voice commands and its application





Think of <u>Ivoicee.com</u> as new-age Google Ads. Just like Google advertises on the search results. <u>Ivoicee.com</u> is able to advertise on the real-time voice assistant responses





Our software unlocks voice assistant integration for ALL platforms, targeting a global audience of over a billion daily users. Empower on-the-go consumers with instant, screenfree information



Our voice assistant platform empowers newspapers and magazines to offer voice-enabled news delivery, keeping readers informed on-the-go. Advertisers can even self-serve ad placement on chosen stories. This innovative solution revitalizes local news and fosters deeper reader engagement through the power of voice

Voicee own is a custom voice assistant that seamlessly integrates with your website or app. Self-setup or expert development ensures a perfect fit for your business. Reach a billion daily voice assistant users and capture the voice commerce boom with our affordable solution





- We hold a robust patent portfolio (US & International patents filed)
- Development began in 2014, establishing a strong lead with a fully functional solution
- Leveraging the power of voice marketing and Al combined
- Advanced analytics recording and reporting



COMPETITION





Internet advertisement companies offering PPC campaigns like Google ads. Its showing a declining trends as people are shifting towards AI chatbots Existing advertisement going on social media companies. Like pixel but the ROI is very less for the advertisers. It lacks personalization and full of errors

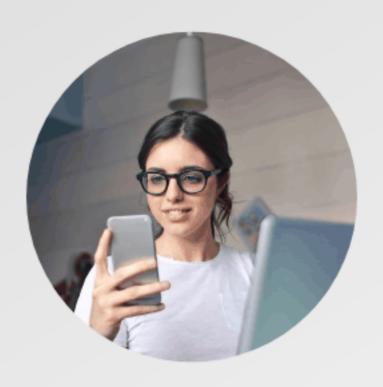
WHY VOICEE?



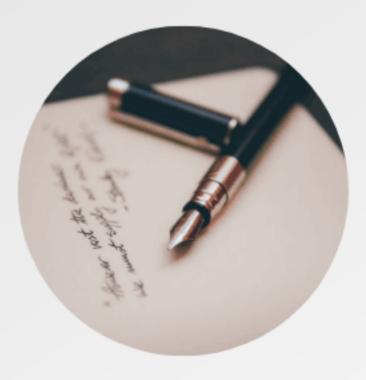
Unmatched
Affordability:
Reach engaged
audiences on
popular voice
assistants



Stand Out from the Noise: Offer a captivating and interactive advertising experience that cuts through the clutter



Seamless
Customer
Journeys: Drive
instant
conversions with
direct ordering
capabilities
triggered by voice
commands



We are the only one to hold a robust patents system around text-to-voice ads placement. The patents are for US and Global markets

GO-TO MARKET PLAN

Customer Acqusition Channels



1. Collaboration with large voice assistant companies

2. 50-50 revenue sharing from Ad proceeds



Voicee will come as pre-installed voice assistant in mobile phones



Collaboration with newspapers offering unique persoanlized narrator for their news



Licensing our technology to build personalized voice assistants for all businesses

Summary

Description	2025	2026	2027	2028	2029
Voice press	4,500,000	5,692,500	7,260,000	9,183,900	11,529,788
Voicee Own	8,750,000,000	10,500,000,000	12,600,000,000	15,090,000,000	18,168,000,000
Voicee Software	68,569,500,000	75,426,450,000	82,969,095,000	91,266,004,500	100,392,604,950
Voicee Preinstall	2,662,228,800	2,608,984,224	2,556,804,540	2,505,668,449	2,455,555,080
Total Revenue	79,986,228,800	88,541,126,724	98,133,159,540	108,870,856,849	121,027,689,817

Total Revenue for 2025 would be \$79.99 Billion

Voicee Press

Description	Assumptions
Daily newspapers Publishers	1200
Growth	15%
Voicee Market share	50%
Price increase	10%

Description	2025	2026	2027	2028	2029
Daily news papers	1,200	1,380	1,587	1,825	2,099
Subscribers	600	690	800	920	1,050
Per Annum fee (10% increament)	7,500	8,250	9,075	9,983	10,981
Revenue	4,500,000	5,692,500	7,260,000	9,183,900	11,529,788

Voicee press revenue for 2025 would be \$4.5 Million

Voicee OWN

Description	Assumptions
Small scale clients	*200000000
Price	2500
Large scale clients	500000
Price	75
Growth	20%

Description	Price	2025	2026	2027	2028	2029
Small scale clients		2,000,000	2,400,000	2,880,000	3,456,000	4,147,200
Revenue A	2500	5,000,000,000	6,000,000,000	7,200,000,000	8,640,000,000	10,368,000,000
Large scale clients		500,000	600,000	720,000	860,000	1,040,000
Revenue B	7500	3,750,000,000	4,500,000,000	5,400,000,000	6,450,000,000	7,800,000,000
Total Revenue (A+B)		8,750,000,000	10,500,000,000	12,600,000,000	15,090,000,000	18,168,000,000

^{*}This number is calculated on basis of active shopfiy customers Revenue for 2025 would be \$8.75 Billion

Voicee Software

Description	Assumptions
Google Ads Revenue 2023(A)	\$237,850,000,000.00
Google users (B)	1300000000
Revenue per user (A/B)	\$182
Apple customers	1300000000
Samsung Customers	1030000000
Voicee market share	10%
Annual Growth	10%

Description	Calculation	2025	2026	2027	2028	2029
Google Collaboration	(Google A.R * 0.1)*1.1	26,163,500,000	28,779,850,000	31,657,835,000	34,823,618,500	38,305,980,350
Siri Collaboration	(Apple customers *182)*10%*1.1%	23,660,000,000	26,026,000,000	28,628,600,000	31,491,460,000	34,640,606,000
Samsung Collaboration	(Samsung customers*182)*10%*1.	18,746,000,000	20,620,600,000	22,682,660,000	24,950,926,000	27,446,018,600
Total		68,569,500,000	75,426,450,000	82,969,095,000	91,266,004,500	100,392,604,950

2025 Revenue will be \$68.6 Billion

Revenue Projection

Preinstalled Voicee

Description	Assumptions
Mobiles manufactured 2023	1,320,000,000
Android share	70%
Voicee share	5%
Regression Rate	-2%
Revenue per device	\$60

Description	Unit	2025	2026	2027	2028	2029
Mobiles Manufatcured		1,267,728,000	1,242,373,440	1,217,525,971	1,193,175,452	1,169,311,943
Androind Share	70%	887,409,600	869,661,408	852,268,180	835,222,816	818,518,360
Voicee Share	5%	44,370,480	43,483,070	42,613,409	41,761,141	40,925,918
Revenue per device per annum	\$60.00	2,662,228,800	2,608,984,224	2,556,804,540	2,505,668,449	2,455,555,080

2025 Revenue will be \$2.66 Billion

Regression rate is for decrease in mobile production

REVENUE ASSUMPTIONS

Calculations are made on global market of 4.2 Billion

We assume ads revenue based on Google Ads revenue divided by total google users. This result is extrapolated to Apple and Samsung

We partner with an existing voice assistant giants like Google, Alexa or Apple

Voicee software will come as pre installed option in various mobiles



Currently we're approaching an agreement with mobile manufacturers for voicee preinstallation and patents are about to be alloted



WHY ACQUIRE VOICEE?



Only player operating in text to voice Al powered marketing



Hyper growth in market expected as people are leaving conventional searches after Al boom



Multiple revenue generating modules already functioning

Stephen M. Byrd Voice Marketing Disruptor

FOUNDER

Serial entrepreneur Stephen M. Byrd leads Just Go Live Corp., pioneering voice marketing technology

Byrd's Innovation: Patented Al voice marketing bridges the gap in voice assistants, enabling real-time deals

A Passionate inventor: Byrd left a lucrative career in music & television to pursue his long time dream of becoming an inventor. His inventions are futuristic and pivotal in changing the world

Byrd's leadership disrupts the status quo, driving the future of voice marketing.



JUST GO LIVE CORP

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