

Family Trust Setup Costs

	Family Trust Setup (individual trustees) \$550	Company Setup (company as trustee) \$1,200
Family Trust Deed	✓	✓
ASIC documents for setup/windup	N/A	✓
Trust Minutes and Resolutions on setup	✓	✓
ATO Tax file number application	✓	N/A

Individual and Family Trust Annual Tax Costs

	Basic Tax Return \$175	Complex Tax Return From \$230	Family Trust Tax return and financial statements From \$660	Family Trust Tax return and Financial Statements (company trustee) From \$770
Tax Return preparation and lodgement	✓	✓	✓	✓
Checking of Notice of Assessment	✓	✓	N/A	N/A
ATO Payment arrangements	\$110 for simple	From \$220 for complex	N/A	N/A
Instalment Activity statement variations	\$110	\$110	N/A	N/A
ASIC company secretarial	N/A	N/A	N/A	✓
Annual Trust Income Resolution	N/A	N/A	✓	✓