

	Basic Fund From \$890 pa	Medium Fund From \$1290 accumulation	Medium Fund From \$1,400 Pension	Large Fund Please send enquiry
Annual financial statements	√	√	√	POA
Annual Income tax return	√	√	√	POA
Quarterly activity Statements	X	√	√	POA
TBAR lodgments	X	X	√	POA
ASIC annual review/AML compliance (companies only)	\$60	\$60	\$60	POA
Basic Minutes and Resolutions	√	√	√	POA
Pension Minute and Resolutions	X	X	√	POA
Annual minimum and maximum Pension rates	X	X	√	POA
Software included	√	√	√	POA
Estimated Total prior to Audit and extras for individual trustees	\$890	\$1,290	\$1,400	POA
Estimated Total prior to Audit and extras for Company trustee	\$950	\$,1350	\$1,460	POA
Extras				
Actuarial Certificate (if required)	X	X	\$132	\$132



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Corelogic residential property valuation	X	X	\$27.50	\$27.50
Audit Fees From (plus search fees or any other costs)	\$550.00	\$550.00	\$550.00	\$550.00