

	Fund Setup (individual trustees) \$880	Fund Setup (company trustee) \$2,200	Fund Windup Annual fee plus \$500 windup fee
SMSF Trust document	✓	✓	X
ASIC documents for setup/windup	X	✓	✓
SMSF Minutes and Resolutions on setup/windup	✓	✓	✓
ATO Trustee Declaration form	✓	✓	X
Investment Strategy (Basic – no advice given)	✓	✓	X
Investment Strategy (complex – no advice given)	\$220	\$220	X
Rollover Forms (1 fund per member)	✓	✓	✓
Additional rollover forms	\$55 per form	\$55 per form	\$55 per form