

## PATIENT INFORMATION

PERSONAL INFORMATION

Today's Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Patient's Name \_\_\_\_\_  
LAST FIRST MI

Patient's Address: Street, Apt # \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone # \_\_\_\_\_ Work Phone # \_\_\_\_\_ Ext \_\_\_\_\_ Cell Phone # \_\_\_\_\_

E-mail \_\_\_\_\_ Marital Status:  Single  Married  Minor  Other Best time to call: \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Do you have children?  Yes  No / How many? \_\_\_\_\_

Social Security # \_\_\_\_\_  Male  Female Age \_\_\_\_\_ Date of Birth \_\_\_\_\_  
MONTH / DAY / YEAR

Patient Employer/School \_\_\_\_\_ How Long? \_\_\_\_\_ Occupation \_\_\_\_\_

Employer/School: Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone # \_\_\_\_\_

Referred by:  Radio  Newspaper  Phonebook  Website  Social Media  Friends or Family \_\_\_\_\_

INSURANCE

Primary Dental Insurance Company Name \_\_\_\_\_ Phone # \_\_\_\_\_

Insurance Company Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Insured's Name \_\_\_\_\_ Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Relation to Patient \_\_\_\_\_ Insured's Employer \_\_\_\_\_ Date of Birth \_\_\_\_\_  
MONTH / DAY / YEAR

Secondary Dental Insurance Company Name \_\_\_\_\_ Phone # \_\_\_\_\_

Insurance Company Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Insured's Name \_\_\_\_\_ Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Relation to Patient \_\_\_\_\_ Insured's Employer \_\_\_\_\_ Date of Birth \_\_\_\_\_  
MONTH / DAY / YEAR

EMERGENCY

Emergency Contact Name \_\_\_\_\_ Relation \_\_\_\_\_

Home Phone # \_\_\_\_\_ Work Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_

Who is your Medical Doctor? \_\_\_\_\_ Doctor's Phone # \_\_\_\_\_

## DENTAL & MEDICAL INFORMATION

Reason for today's visit?  Exam  Emergency  Consultation Are you in pain?  Yes  No How long? \_\_\_\_\_

Please indicate  any of the following problems:

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Discomfort, clicking or popping in jaw | <input type="checkbox"/> Lost/broken filling(s) | <input type="checkbox"/> Stained teeth |
| <input type="checkbox"/> Red, swollen or bleeding gums          | <input type="checkbox"/> Teeth grinding         | <input type="checkbox"/> Locking jaw   |
| <input type="checkbox"/> Sensitive tooth, teeth or gums         | <input type="checkbox"/> Ringing in ears        | <input type="checkbox"/> Bad breath    |
| <input type="checkbox"/> Blisters/sores in or around mouth      | <input type="checkbox"/> Broken/chipped tooth   |  |

Other: \_\_\_\_\_

Do you require pre-medication?  Yes  No  Don't know

Previous Dentist \_\_\_\_\_ Last Dental exam \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Last Dental X-rays \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Times a day you brush? \_\_\_\_\_ Times a week you floss? \_\_\_\_\_ Type of tooth brush bristles you use  Soft  Medium  Hard

How would you rate your smile? (worst)  1  2  3  4  5  6  7  8  9  10 (best)

What medications are you taking?  Nerve pills  Pain killers (including aspirin)  Muscle relaxers  Stimulants  Insulin  
 Blood thinners  Tranquilizers  Osteoporosis Medication  Other(s) \_\_\_\_\_

Have you ever taken: Bisphosphonates (e.g. Aredia/Fosamax)  Yes  No Phen-fen/Redux  Yes  No

Do you have, or have you had any of the following diseases, medical conditions or procedures?

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Yes <input type="checkbox"/> No Heart attack/stroke     | <input type="checkbox"/> Yes <input type="checkbox"/> No Thyroid problems        | <input type="checkbox"/> Yes <input type="checkbox"/> No Cancer/tumors              | <input type="checkbox"/> Yes <input type="checkbox"/> No Cosmetic surgery        |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Heart surgery/pacemaker | <input type="checkbox"/> Yes <input type="checkbox"/> No Kidney problems         | <input type="checkbox"/> Yes <input type="checkbox"/> No Shingles                   | <input type="checkbox"/> Yes <input type="checkbox"/> No -X-ray/Cobalt treatment |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Heart murmur            | <input type="checkbox"/> Yes <input type="checkbox"/> No Liver problems          | <input type="checkbox"/> Yes <input type="checkbox"/> No Hepatitis                  | <input type="checkbox"/> Yes <input type="checkbox"/> No Chemotherapy            |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Rheumatic fever         | <input type="checkbox"/> Yes <input type="checkbox"/> No Respiratory problems    | <input type="checkbox"/> Yes <input type="checkbox"/> No HIV+/AIDS/ARC              | <input type="checkbox"/> Yes <input type="checkbox"/> No Asthma                  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Mitral valve prolapse   | <input type="checkbox"/> Yes <input type="checkbox"/> No Sinus problems          | <input type="checkbox"/> Yes <input type="checkbox"/> No Arthritis/rheumatism       | <input type="checkbox"/> Yes <input type="checkbox"/> No Difficulty breathing    |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Artificial valves       | <input type="checkbox"/> Yes <input type="checkbox"/> No Stomach problems/ulcers | <input type="checkbox"/> Yes <input type="checkbox"/> No Artificial bones/joints    | <input type="checkbox"/> Yes <input type="checkbox"/> No Diabetes/hypoglycemia   |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Heart disease           | <input type="checkbox"/> Yes <input type="checkbox"/> No Psychiatric problems    | <input type="checkbox"/> Yes <input type="checkbox"/> No Emphysema                  | <input type="checkbox"/> Yes <input type="checkbox"/> No Leukemia                |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Congenital heart defect | <input type="checkbox"/> Yes <input type="checkbox"/> No Venereal disease        | <input type="checkbox"/> Yes <input type="checkbox"/> No Fainting/seizures/epilepsy | <input type="checkbox"/> Yes <input type="checkbox"/> No Anemia                  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Chest pains             | <input type="checkbox"/> Yes <input type="checkbox"/> No Alcohol/drug abuse      | <input type="checkbox"/> Yes <input type="checkbox"/> No Severe/frequent headaches  | <input type="checkbox"/> Yes <input type="checkbox"/> No High/low blood pressure |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Scarlet fever           | <input type="checkbox"/> Yes <input type="checkbox"/> No Tuberculosis TB         | <input type="checkbox"/> Yes <input type="checkbox"/> No Frequent neck pain         | <input type="checkbox"/> Yes <input type="checkbox"/> No Bleeding problems       |
| <input type="checkbox"/> Yes <input type="checkbox"/> No Nervousness             | <input type="checkbox"/> Yes <input type="checkbox"/> No Jaw problems TMJ/TMD    | <input type="checkbox"/> Yes <input type="checkbox"/> No Back problems              | <input type="checkbox"/> Yes <input type="checkbox"/> No Glaucoma                |

Please list any other surgeries or medial conditions you have had \_\_\_\_\_

Are you allergic to any of the following?  Latex  Penicillin/Amoxicillin  Tetracycline  Aspirin  Dental Anesthetics

Foods \_\_\_\_\_  Others \_\_\_\_\_

Do you use tobacco  No  Yes/how used? \_\_\_\_\_ How much? \_\_\_\_\_ How long? \_\_\_\_\_

Please rate your general health from 1-10 (10 is best) \_\_\_\_\_ Do you wear contact lenses?  Yes  No

Do you take birth control pills?  Yes  No Are you pregnant?  Yes  No If yes, how long? \_\_\_\_\_ Are you nursing?  Yes  No

DENTAL HISTORY

MEDICAL HISTORY

# ACCOUNT INFORMATION / AUTHORIZATION

PAYMENT INFORMATION

**Person responsible for account**

Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Billing Address: Street, Apt # \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone # \_\_\_\_\_ Work Phone # \_\_\_\_\_ Ext \_\_\_\_\_ Cell Phone # \_\_\_\_\_

Payment Method Cash Credit Credit Card # \_\_\_\_\_ Expiration \_\_\_\_\_ / \_\_\_\_\_

I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered. I fully understand that I am solely responsible for any balance not paid by my insurance company (if offered at this office).

Signature **X** \_\_\_\_\_ Date \_\_\_\_\_

AUTHORIZATION

We invite you to discuss with us any questions regarding our services.

Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the business manager. If account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collecting your account.

- I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims.
- I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.
- I acknowledge that I have received a copy of the Notice of Privacy Practices

Signature **X** \_\_\_\_\_ Date \_\_\_\_\_

Adult Patient Parent or Guardian Spouse

OFFICE USE

Initials \_\_\_\_\_ Date \_\_\_\_\_ Comments \_\_\_\_\_

Initials \_\_\_\_\_ Date \_\_\_\_\_ Comments \_\_\_\_\_

Initials \_\_\_\_\_ Date \_\_\_\_\_ Comments \_\_\_\_\_



# NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.  
PLEASE REVIEW IT CAREFULLY.

The Health Insurance Portability & Accountability Act of 1996 (“HIPAA”) is a federal program that requires that all medical records and other individually identifiable health information used or disclosed by us in any form, whether electronically, on paper, or orally, are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health information is used. “HIPAA” provides penalties for covered entities that misuse personal health information.

As required by “HIPAA”, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information.

We may use and disclose your medical records only for each of the following purposes: treatment, payment, and health care operations.

- **Treatment** means providing, coordinating, or managing health care and related services by one or more health care providers. An example of this would include teeth cleaning services.
- **Payment** means such activities as obtaining reimbursement for services, confirming coverage, billing, or collection activities, and utilization review. An example of this would be sending a bill for your visit to your insurance company for payment.
- **Health care operations** include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions, cost-management analysis, and customer service. An example would be an internal quality assessment review.

We may also create and distribute de-identified health information by removing all references to individually identifiable information.

We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you.

Any other uses and disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization.

You have the following rights with respect to your protected health information, which you can exercise by presenting a written request to the Privacy Officer (Chelsea Pursifull):

- The right to request restrictions on certain uses and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal friends, or any other person identified by you. We are, however, not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.
- The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations.
- The right to inspect and copy your protected health information.

- The right to amend your protected health information.
- The right to receive an accounting of disclosures of protected health information.
- The right to obtain a paper copy of this notice from us upon request.

We are required by law to maintain the privacy of your protected health information and to provide you with notice of our legal duties and privacy practices with respect to protected health information.

This notice is effective as of April, 2003 and we are required to abide by the terms of the Notice of Privacy Practices currently in effect. We reserve the right to change the terms of our Notice of Privacy Practices and to make the new notice provisions effective for all protected health information that we maintain. We will post and you may request a written copy of a revised Notice of Privacy Practice from this office.

You have recourse if you feel that your privacy protections have been violated. You have the right to file written complaint with our office, or with the Department of Health & Human Services, Office of Civil Rights, about violations of the provisions of this notice or the policies and procedures of our office. We will not retaliate against you for filing a complaint.

Please contact us for more information:

For more information about HIPAA  
or to file a complaint:

The U.S. Department of Health & Human Services  
Office of Civil Rights  
200 Independence Avenue, S.W.  
Washington, D.C. 20201  
(202) 619-0257  
Toll Free: 1-877-696-6775