



## Getting to Know You Worksheet

Please take a few moments to complete the information requested below. Be detailed if possible and answer the questions relevant to your home. Use the back of these sheets if you need more space. Answer these questions with your family. Have fun telling us about your wants and needs. We would like to take full advantage of the time we share together and your input is essential. Thank you for your cooperation. All information will be kept confidential.

PROJECT ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

<u>CONTACT #1</u>	<u>CONTACT #2</u>
Name: _____	Name: _____
Day Phone: _____	Day Phone: _____
Evening Phone: _____	Evening Phone: _____
Mobile: _____	Mobile: _____
Email: _____	Email: _____
Birthday (MM/DD): _____	Birthday (MM/DD): _____

May I add you to our mailing list? Yes  No

Preferred method of communication: Day Phone  Evening Phone  Mobile Phone  Email

How would you like to receive invoices? Contact 1 Email  Contact 2 Email  Both

**PART 1: HOUSEHOLD INFORMATION**

Square Footage: \_\_\_\_\_ Year Home was Built: \_\_\_\_\_

How long have you lived in your home & how long do you plan to live in your home?

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Who lives in your home? Please list names & ages (of children) and any special requirements they may have: PART 2: LIFESTYLE

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Do you have any pets? Please list breed, name & age: \_\_\_\_\_

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Are there any anticipated changes in your household in the next 5 years? (Babies, Retirement, College)

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**PART 2: LIFESTYLE**

I want my house to feel: \_\_\_\_\_

Do you entertain? How often & what type of entertaining (meals, game-nights, cocktails)? \_\_\_\_\_

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Is there anything you wish you had in your home? \_\_\_\_\_

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How do you like to spend your time in your home?

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Where do you spend most of your time in your home?

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Tell me what is important for you in the following rooms:

Dining:

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Living:

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Master Bedroom:

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Secondary Bedrooms:

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Master Bathroom:

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Secondary Bathrooms:

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Powder Room:

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Office: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Kitchen: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Exterior: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What did you love about your childhood home?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What have you disliked about previous homes?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What are the three most important things in your home?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What are the three least important things in your home?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What is your favorite part of your home?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What is your least favorite part?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Where do you eat your meals?

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Do you have any hobbies that need a special area in your home?

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Any additional comments about Lifestyle?

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### **PART 3: DESIGN PREFERENCES**

To what type of art do you gravitate?

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Tell me anything you can about the type of sofa you like: arms/legs/fabric/fill/depth/width/cushions

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On a scale of 1-10 what level of maintenance would you like your home to require? \_\_\_\_\_

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Do you have any special collections or art to display?

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Do you have any special audio/visual/computer needs?

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What type of light do you prefer? (ex: overhead cans/lamps/ bright/ natural/ sconces)

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Are there any storage issues in your home?

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What existing furniture must stay?

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What existing furniture must go?

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What colors do you love?

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What colors do you not like?

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Are there any styles or design elements that you dislike?

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What type of window coverings do you prefer? Check all that apply.

- Curtains  Wood Blinds  Roman Shades  Honeycomb Shades   
Natural Material Shades  Sheers  Shutters  Blackout Shades

How would you describe your style? Check all that apply.

Clean  Minimal  Worldly  Colorful  Natural  Traditional  Formal   
 Luxurious

Cozy  Contemporary

Country  Rustic  Organic  Bohemian  Chic  American

Coastal Beachy  Relaxed  Moody  Quirky  Old-World  Industrial

Art-Deco  Graphic  Bold  Feminine  Masculine  Whimsical

Playful  Fun  Classic  Romantic  Southwestern  Hacienda

Tropical  Vintage  Pet-friendly  Retro  Neutral  Calm

Modern

Gothic  Baroque  Asian  Understated  Casual

Any additional comments about your design preferences? \_\_\_\_\_

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### PART 4: THE PROJECT

**PRIORITIES:** Please order your priorities by listing 1=first, 2=second, etc for the rooms to be included in the project.

Living Room _____	Kitchen _____	Master Bedroom _____	Entry _____
Family/ TV Room _____	Office/ Study _____	Exterior _____	Laundry _____
Dining Room _____	Bedroom 1 _____	Bedroom 2 _____	Powder Room _____
Master Bathroom _____	Bathroom 1 _____	Bathroom 2 _____	Basement _____
Bedroom 3 _____	Bedroom 4 _____	Pool House _____	Guest House _____
Home Theater	Other _____	Other _____	Other _____

How much do you want to invest in this project? \_\_\_\_\_

Would you like the project to be done all at once or in phases? \_\_\_\_\_

When would you like the project to be complete? \_\_\_\_\_

What are your expectations for the finished project? \_\_\_\_\_

Have you worked with a designer before? How did it go? \_\_\_\_\_

Do you have a definitive idea of how you'd like the space to look? \_\_\_\_\_

On a scale of 1-10 how adventurous do you consider yourself?

On a scale of 1-10 how hands on do you like to be?

Would you consider yourself decisive or indecisive? \_\_\_\_\_

THE END