

TIAA-CREF Plan Intake

Participant/Employee/Retiree Name: _____
Alternate Payee/Former Spouse Name: _____

Please check which type of account/Plan Participant has:

- _____ Immediate Annuity
- _____ Deferred Annuity
- _____ IRA
- _____ Employer Sponsored Plan

Please identify all TIAA Contract Numbers and CREF Certificate Numbers that are to be divided:

TIAA Contract Number _____	CREF Certificate Number: _____
TIAA Contract Number _____	CREF Certificate Number: _____
TIAA Contract Number _____	CREF Certificate Number: _____
TIAA Contract Number _____	CREF Certificate Number: _____
TIAA Contract Number _____	CREF Certificate Number: _____
TIAA Contract Number _____	CREF Certificate Number: _____

Date of Valuation: _____

- Usually DOV is the date of filing of initial pleadings, date of agreement, date Final Order/Divorce is filed, or Date of Transfer (future date)

Termination/Reaffirmation of Alternate Payee as beneficiary (Choose one):

_____ as of the date of TIAA's receipt of the QDRO, all TIAA benefits otherwise payable to the Alternative Payee as Beneficiary are payable to the estate of the Participant. The Participant retains the right to change the designation.

_____ Alternate Payee is to be the primary beneficiary for the following percentage of the retirement contract death benefits:

TIAA Contract Number: _____ - _____ %	CREF Certificate: _____ - _____ %
TIAA Contract Number: _____ - _____ %	CREF Certificate: _____ - _____ %
TIAA Contract Number: _____ - _____ %	CREF Certificate: _____ - _____ %
TIAA Contract Number: _____ - _____ %	CREF Certificate: _____ - _____ %
TIAA Contract Number: _____ - _____ %	CREF Certificate: _____ - _____ %
TIAA Contract Number: _____ - _____ %	CREF Certificate: _____ - _____ %

The Participant:

_____ retains the right to change these designations
_____ does not retain the right to change these designations.

Additional Forms to Provide:

- Account Statement as of the date of valuation
- Account Statement as of Date of Marriage if premarital portion is to be reduced from Date of Valuation balance.