

# reaction

exponential change















250,000  
Lives per Year

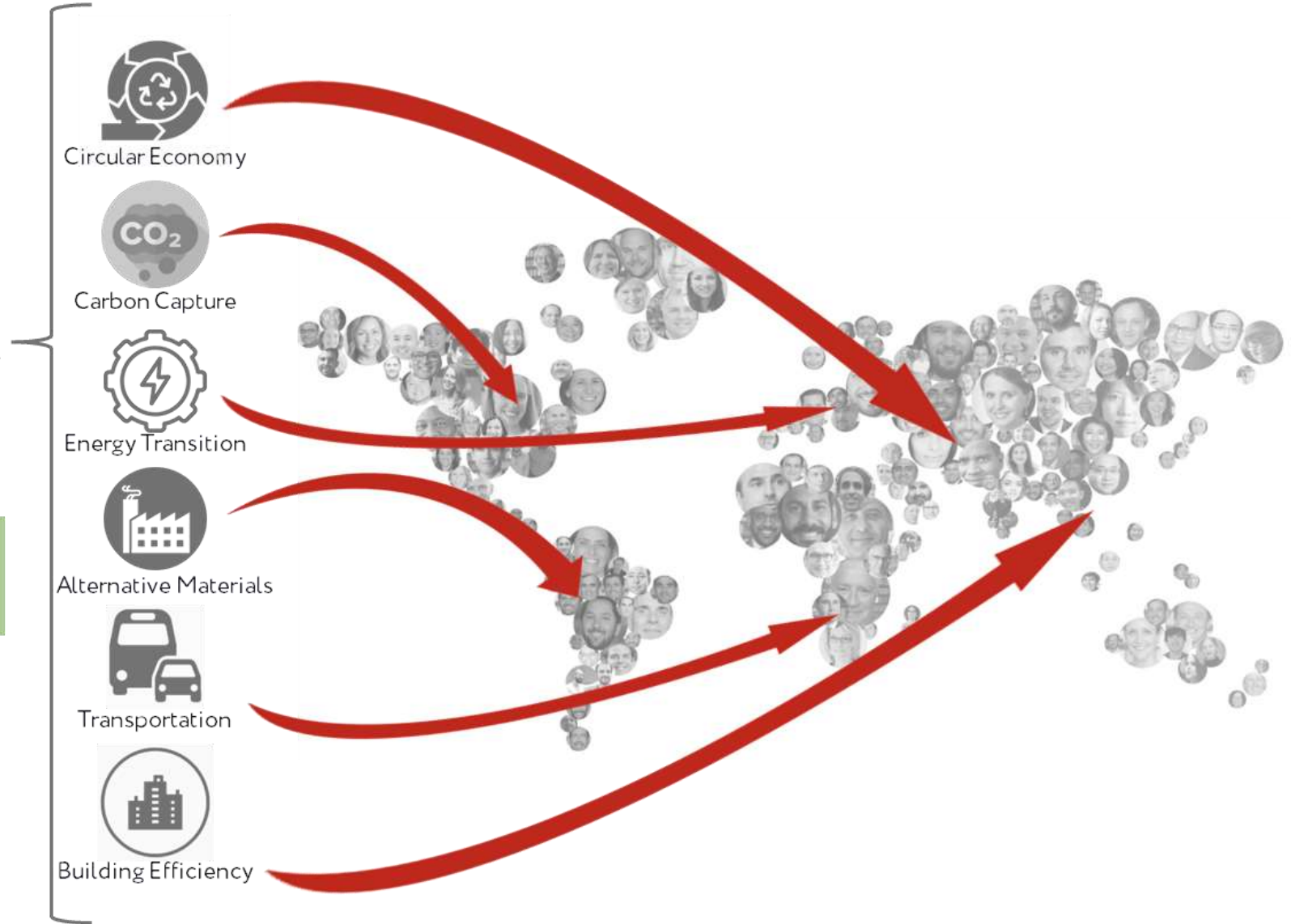






Access Advantage

Access Advantage



# Making the right connections possible

Labs  
Depts  
Courses  
Clubs  
Groups  
Initiatives  
Resources  
Innovations

The screenshot shows a web application interface for a directory. The top navigation bar includes tabs for 'Directory', 'VC @ Stanford', 'Startups in Pipeline', 'Investor Leads', 'Meetings', 'Initiatives', and 'Startups @ Stanford'. Below the navigation bar, there are filters for 'Views' (set to 'All employees'), '14 hidden fields', 'Filter', 'Group', 'Sorted by 2 fields', 'Color', and 'Share and sync'. The main content area is a table with columns for 'Organization Name', 'Organization Type', 'Key Words', 'Tags', and 'Website'. The table lists several organizations, including 'Stanford Woods Institute for the Environment', 'Sustainability Science and Practice', 'AI for Climate Change (Stanford ML Group)', 'Atmospheric Dynamics Change (Sheshadri)', 'Behavioral Decision Environment (World)', 'Carbon Storage (Benson)', and 'Center for Groundwater Evaluation and Management (Knight)'. A central box with a black border and white background contains the text 'Climate Innovations Directory' in red font.

Organization Name	Organization Type	Key Words	Tags	Website
Stanford Woods Institute for the Environment	Academic Department	Doerr, Climate, Human-Environment Inte...	Doerr	<a href="https://woods.stanford.edu/">https://woods.stanford.edu/</a>
Sustainability Science and Practice	Academic Department	Human-Environment Inte, Entrepreneurship, Doerr	Doerr	<a href="https://sustainabilityleadership.stanford.edu/">https://sustainabilityleadership.stanford.edu/</a>
AI for Climate Change (Stanford ML Group)		AI, Climate	Methane, Deforestation, Solar, AI Models, Satellites	<a href="https://stanfordmlgroup.github.io/programs/aicc-bootcamp/">https://stanfordmlgroup.github.io/programs/aicc-bootcamp/</a>
Atmospheric Dynamics Change (Sheshadri)		Earth System Science, Climate, Hard Sciences	AI Models, Atmosphere, Carbon, Weather	<a href="https://eddy.stanford.edu/">https://eddy.stanford.edu/</a>
Behavioral Decision Environment (World)		Earth System Science, Human-Environment Inte...	Climate Adaptation, Health, Climate Resilience	<a href="https://decisionenvironment.stanford.edu/">https://decisionenvironment.stanford.edu/</a>
Carbon Storage (Benson)	Academic Lab	Climate, Doerr, Geosciences, Energy	Carbon Capture, Energy Efficiency, Grid, Solar, Wind	<a href="https://bensonlab.stanford.edu/">https://bensonlab.stanford.edu/</a>
Center for Groundwater Evaluation and Management (Knight)	Academic Lab	Geophysics, Geosciences	Water, Groundwater, Satellites	<a href="https://gemcenter.stanford.edu/">https://gemcenter.stanford.edu/</a>



### MICHAEL DORSEY

General Partner

Top-decile 25% / 4X returns.

Investing in climate 20+ years,  
Bay Area Equity Fund founder.

Stanford BA, DCI, Ford Dorsey



### CHARLES FROLAND

General Partner

Built \$14B PE / VC firm.

30 years investment leadership  
including GM Pension, Stanford.

Stanford MBA, DCI, Endowment



### JULIETA ROMERO

Investment Partner

Investor and Operator

Experience in venture capital,  
climate ventures, finance.

Stanford MBA, Arbuckle Fellow



### BRUNO CHERON

Global Sustainability Chair

3X Founder and 4X CEO / GM.

Environment science engineer,  
expert and innovator.

Stanford SEP



#### PRIOR INVESTMENTS

#### IRR

#### MULTIPLE



TESLA MOTORS

82%

8X



POWERLIGHT  
TECHNOLOGIES

116%

3X

#### PRIOR INVESTMENTS

#### IRR

#### MULTIPLE

SolarCity

71%

22X

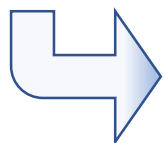
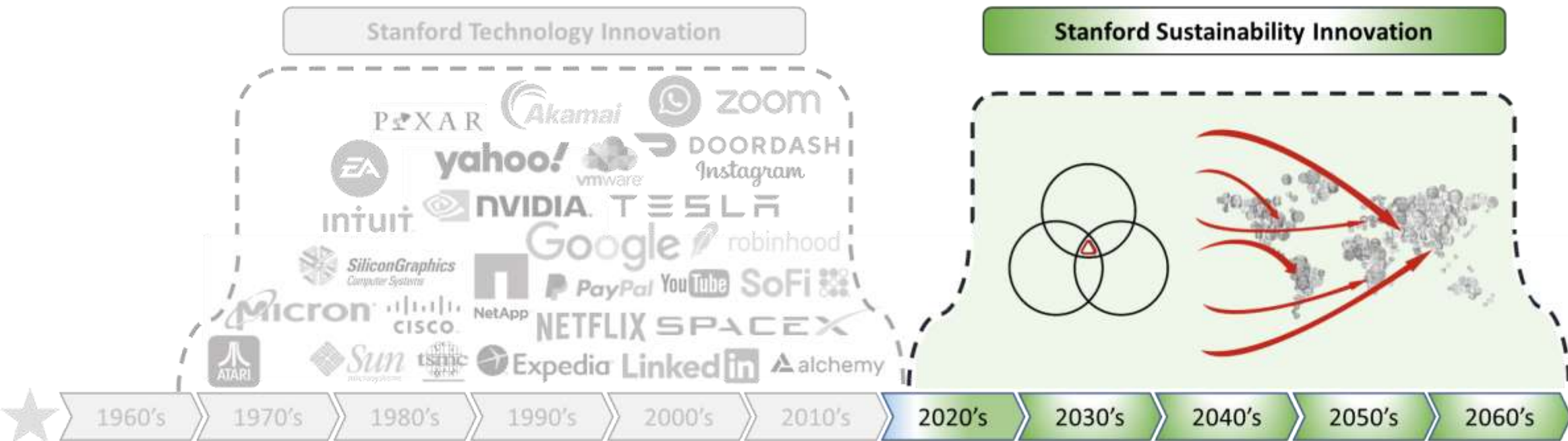
pandora

48%

8X

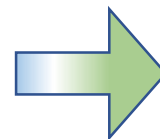


# COMBINING OUR ADVANTAGES MAKES THE 'NEW WAVE' OF INNOVATION A UNIQUE AND INVESTABLE OPPORTUNITY



## Silicon Valley Arises

- Over \$10T value
- Most unicorns
- 3 of top 7 firms



## A New Wave Begins

# We are seeking ~~Limited~~ Partners

