

UVOC ASC CONVERSION  
PROVO, UTAH

SECTION 024119

SELECTIVE DEMOLITION

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes selective removal and subsequent offsite disposal of portions of existing building indicated on drawings and as required to accommodate new construction.

1.2 DEFINITIONS

- A. Remove: Detach items from existing construction and legally dispose of them off-site, unless indicated to be removed and salvaged or removed and reinstalled.
- B. Remove and Salvage: Detach items from existing construction and deliver them to Owner's designated storage area.
- C. Remove and Reinstall: Detach items from existing construction, prepare them for reuse, and reinstall them where indicated.
- D. Existing to Remain: Existing items of construction that are not to be removed and that are not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.

1.3 MATERIALS OWNERSHIP

- A. Except for items or materials indicated to be reused, salvaged, reinstalled, or otherwise indicated to remain Owner's property, demolished materials shall become Contractor's property and shall be removed from Project site.

1.4 INFORMATIONAL SUBMITTALS

- A. Schedule of Selective Demolition Activities: Indicate the following:
  - 1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's on-site operations are uninterrupted.
  - 2. Interruption of utility services.
  - 3. Coordination for shutoff, capping, and continuation of utility services.
  - 4. Use of elevator and stairs.
  - 5. Locations of temporary partitions and means of egress.
  - 6. Coordination of Owner's continuing occupancy of portions of existing building and of Owner's partial occupancy of completed Work.
- B. Inventory: After selective demolition is complete, submit a list of items that have been removed and salvaged.
- C. Pre-demolition Photographs or Videotape: Show existing conditions of adjoining construction and site improvements, including finish surfaces, that might be misconstrued as damage caused by selective demolition operations. Submit before Work begins.

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1.5 QUALITY ASSURANCE

- A. Demolition Firm Qualifications: An experienced firm that has specialized in demolition work similar in material and extent to that indicated for this Project.
- B. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction. Comply with applicable regulations, codes and ordinances.
- C. Standards: Comply with ANSI A10.6 and NFPA 241.
- D. Proposed Dust-Control and Noise-Control Measures: Written statement or drawing that indicates the measures proposed for use, proposed locations, and proposed time frame for their operation. Identify options if proposed measures are later determined to be inadequate.
- E. Pre-demolition Conference: Conduct conference at Project site to comply with requirements in Division 01 Section "Project Management and Coordination." Review methods and procedures related to selective demolition including, but not limited to, the following:
  - 1. Inspect and discuss condition of construction to be selectively demolished.
  - 2. Review structural load limitations of existing structure.
  - 3. Review and finalize selective demolition schedule.
  - 4. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.

1.6 PROJECT CONDITIONS

- A. Occupied Buildings:
  - 1. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted. Provide not less than 72 hours' notice to Owner of activities that will affect Owner's operations.
  - 2. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities.
- B. Owner assumes no responsibility for condition of areas to be selectively demolished. Conditions existing at time of inspection for bidding will be maintained by Owner as far as practical.
- C. Hazardous Materials: If materials suspected of containing hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Hazardous materials will be removed by Owner under a separate contract.
- D. Storage or sale of removed items or materials on-site will not be permitted.
- E. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
  - 1. Maintain fire-protection facilities in service during selective demolition operations.

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1.7 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during selective demolition, by methods and with materials so as not to void existing warranties.

PART 2 - PRODUCTS

2.1 REPAIR MATERIALS

- A. Use repair materials identical to existing materials.
  - 1. If identical materials are unavailable or cannot be used for exposed surfaces, use materials that visually match existing adjacent surfaces to the fullest extent possible.
  - 2. Use materials whose installed performance equals or surpasses that of existing materials.
- B. Comply with material and installation requirements specified in individual Specification Sections.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped.
- B. Survey existing conditions and correlate with requirements indicated to determine extent of selective demolition required.
- C. Inventory and record the condition of items to be removed and reinstalled and items to be removed and salvaged.
- D. When unanticipated mechanical, electrical, or structural elements that conflict with intended function or design are encountered, investigate and measure the nature and extent of conflict. Promptly submit a written report to Architect.
- E. Engage a professional engineer to survey condition of building to determine whether removing any element might result in structural deficiency or unplanned collapse of any portion of structure or adjacent structures during selective demolition operations.
- F. Perform surveys as the Work progresses to detect hazards resulting from selective demolition activities.

3.2 UTILITY SERVICES

- A. Existing Utilities: Maintain services indicated to remain and protect them against damage during selective demolition operations.

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- B. Occupied Buildings: Do not interrupt existing utilities serving occupied or operating facilities unless authorized in writing by Owner and authorities having jurisdiction. Provide temporary services during interruptions to existing utilities, as acceptable to Owner and to authorities having jurisdiction.
  - 1. Provide at least 72 hours' notice to Owner if shutdown of service is required during changeover.
- C. Utility Requirements: Locate, identify, disconnect, and seal or cap off indicated utilities serving areas to be selectively demolished.
  - 1. Arrange with Owner to shut off indicated utilities.
  - 2. If utility services are required to be removed, relocated, or abandoned, before proceeding with selective demolition provide temporary utilities that bypass area of selective demolition and that maintain continuity of service to other parts of building.
  - 3. Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit after bypassing.

3.3 PREPARATION

- A. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
  - 1. Do not close or obstruct streets, walks, walkways, or other adjacent occupied or used facilities without permission from Owner and authorities having jurisdiction. Provide alternate routes around closed or obstructed traffic ways if required by governing regulations.
  - 2. Erect temporary protection, such as walks, fences, railings, canopies, and covered passageways, where required by authorities having jurisdiction.
  - 3. Protect existing site improvements, appurtenances, and landscaping to remain.
- B. Temporary Facilities: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
  - 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
  - 2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.
  - 3. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
  - 4. Cover and protect furnishings, and equipment that have not been removed.
- C. Temporary Enclosures: Provide temporary enclosures for protection of existing building and construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
  - 1. Where heating or cooling is needed and permanent enclosure is not complete, provide insulated temporary enclosures. Coordinate enclosure with ventilating and material drying or curing requirements to avoid dangerous conditions and effects.

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- D. Temporary Partitions: Erect and maintain dustproof partitions and temporary enclosures to limit dust and dirt migration and to separate areas from fumes and noise.
- E. Temporary Shoring: Provide and maintain shoring, bracing, or structural support to preserve stability and prevent movement, settlement, or collapse of construction to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished. Strengthen or add new supports when required during progress of selective demolition.

3.4 POLLUTION CONTROLS

- A. Dust Control: Use water mist, temporary enclosures, and other suitable methods to limit spread of dust and dirt. Comply with governing environmental-protection regulations.
  - 1. Do not use water when it may damage existing construction or create hazardous or objectionable conditions, such as ice, flooding, and pollution.
  - 2. Wet mop floors to eliminate trackable dirt and wipe down walls and doors of demolition enclosure. Vacuum carpeted areas.
- B. Disposal: Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
  - 1. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
- C. Cleaning: Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

3.5 SELECTIVE DEMOLITION

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
  - 1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
  - 2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction.
  - 3. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to remain.
  - 4. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
  - 5. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, verify condition and contents before starting flame-cutting operations.
  - 6. Maintain portable fire-suppression devices during flame-cutting operations.
  - 7. Maintain adequate ventilation when using cutting torches.
  - 8. Remove decayed, dangerous or unsuitable materials and promptly dispose of off-site.
  - 9. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
  - 10. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
  - 11. Dispose of demolished items and materials promptly.

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12. Return elements of construction and surfaces that are to remain to condition existing before selective demolition operations began.
  - B. Existing Facilities: Comply with building manager's requirements for using and protecting elevators, stairs, walkways, loading docks, building entries, and other building facilities during selective demolition operations.
  - C. Removed and Salvaged Items: Comply with the following:
    1. Clean salvaged items.
    2. Pack or crate items after cleaning. Identify contents of containers.
    3. Store items in a secure area until delivery to Owner.
    4. Transport items to Owner's storage area designated by Owner.
    5. Protect items from damage during transport and storage.
  - D. Removed and Reinstalled Items: Comply with the following:
    1. Clean and repair items to functional condition adequate for intended reuse. Paint equipment to match new equipment.
    2. Pack or crate items after cleaning and repairing. Identify contents of containers.
    3. Protect items from damage during transport and storage.
    4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.
  - E. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location during selective demolition and reinstalled in their original locations after selective demolition operations are complete.
- 3.6 PATCHING AND REPAIRS
- A. General: Promptly repair damage to adjacent construction caused by selective demolition operations.
  - B. Repairs: Where repairs to existing surfaces are required, patch to produce surfaces suitable for new materials.
    1. Completely fill holes and depressions in existing concrete or masonry that are to remain with an approved masonry patching material applied according to manufacturer's written recommendations.
- 3.7 DISPOSAL OF DEMOLISHED MATERIALS
- A. General: Promptly dispose of demolished materials. Do not allow demolished materials to accumulate on-site.
  - B. Burning: Do not burn demolished materials.
  - C. Disposal: Transport demolished materials off Owner's property and legally dispose of them.

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3.8 SELECTIVE DEMOLITION SCHEDULE

- A. Refer to the drawings.

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SECTION 079200

JOINT SEALANTS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes: Joint sealants, backing materials, and supplementary items necessary for installation.

1.2 ACTION SUBMITTALS

- A. Product Data: Manufacturer's technical literature for each product and system indicated.
  - 1. Include manufacturer's specifications for materials, finishes, construction details, installation instructions, and recommendations for maintenance.
- B. Joint-Sealant Schedule: Include the following information:
  - 1. Joint-sealant application, joint location, and designation.
  - 2. Joint-sealant manufacturer and product name.
  - 3. Joint-sealant formulation, primers and backers.
  - 4. Joint-sealant color.

1.3 INFORMATIONAL SUBMITTALS

- A. Field Quality Control Reports: Written report of testing and inspection required by "Field Quality Control" Article.

1.4 QUALITY ASSURANCE

- A. Installer Qualifications:
  - 1. Experience: Installer's personnel with not less than 5 years of experience in the successful performance of Work similar to scope of this Project.
  - 2. Supervision: Installer shall maintain a competent supervisor at Project while the Work is in progress, and who has not less than 5 years of experience installing products and systems similar to scope of this Project.
  - 3. Manufacturer Acceptance: Installer shall be certified, approved, licensed, or acceptable to manufacturer to install products.
- B. Pre-Construction Compatibility and Adhesion Testing: Provide samples of joint substrate materials that will contact or affect urethane and silicone joint sealants to respective joint sealant manufacturers for following testing:
  - 1. General Requirements: Test materials forming joint substrates and joint sealant backings for compatibility and adhesion with joint sealants.
  - 2. Test Method: Manufacturer's standard test method to determine whether priming and other specific joint preparation techniques are required to obtain rapid, optimum adhesion of joint sealants to joint substrates.

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3. Specimen Quantity: Provide not fewer than number of pieces required of each kind of material, including joint substrates, shims, joint sealant backings, secondary seals, and miscellaneous materials.
4. Reports: Interpret test results and certify reports indicating requirements for primers and substrate preparation needed for adhesion or for corrective measures including use of specially formulated primers.

C. Pre-Construction Stain Testing: Submit samples of joint substrate materials that will contact or affect urethane and silicone joint sealants to respective joint sealant manufacturers for following testing:

1. General Requirements: Test materials forming joint substrates for resistance to staining caused by joint sealants.
2. Test Method: ASTM C 1248.
3. Specimen Quantity: Provide not fewer than number of pieces required by testing laboratory of each kind of material, including joint substrates, shims, joint sealant backings, secondary seals, and miscellaneous materials.
4. Reports: Interpret test results and certify reports indicating if joint sealants stain substrate materials.

1.5 PRE-INSTALLATION CONFERENCE

A. Pre-Installation Conference: Before Work begins, conduct conference at Project site.

1.6 PROJECT CONDITIONS

A. Ambient Conditions: Install joint sealants within range of ambient and substrate temperatures and moisture conditions as recommended by manufacturer. Protect substrates from environmental conditions that affect performance.

1. Do not apply to a damp or wet substrate or during high humidity conditions including snow, rain, fog, or mist.

B. Weather Conditions Limitation: Proceed with Work only when existing and forecasted weather conditions will permit installation according to manufacturer's instructions and warranty requirements.

1.7 COORDINATION

A. Coordinate installation of products and systems with interfacing and adjoining construction to provide a successful installation without failure.

1.8 WARRANTY

A. Manufacturer's Warranty for Urethane Sealants: Furnish manufacturer's written material warranty for a period of 5 years from date of Substantial Completion signed by an authorized representative using manufacturer's standard form agreeing to furnish materials required to repair or replace work which exhibits material defects caused by manufacture or design of product. "Defects" is defined to include but not limited to deterioration or failure to perform as required.

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- B. Manufacturer's Warranty for Silicone Sealants: Furnish manufacturer's written material for a period of 20 years from date of Substantial Completion signed by an authorized representative using manufacturer's standard form agreeing to furnish materials required to repair or replace work which exhibits material defects caused by manufacture or design of product. "Defects" is defined to include but not limited to deterioration or failure to perform as required.

PART 2 - PRODUCTS

2.1 MANUFACTURERS AND PRODUCTS

- A. Acceptable Manufacturers and Products: Subject to compliance with requirements of Contract Documents as judged by the Architect, provide product by one of manufacturers listed. If not listed, submit as substitution according to Conditions of the Contract and Division 01 Section "Substitution Procedures".

2.2 MATERIALS, GENERAL

- A. Single Source Responsibility: Furnish each type of product from single manufacturer. Provide secondary materials only as recommended by manufacturer of primary materials.
- B. Compatibility: Joint sealants, backings, and other related materials shall be compatible with one another and with joint substrates under conditions of service and application, as demonstrated by joint sealant manufacturer based on testing and field experience.
- C. Suitability for Contact with Food: Comply with authorities having jurisdiction for joints in repeated contact with food.
- D. Sealant Color: As scheduled or as indicated in Design Selections.

2.3 EXTERIOR ELASTOMERIC SEALANTS

- A. Exterior Non-sag Silicone Sealant:
  - 1. Product Quality Standard: ASTM C 920, Type S, Grade NS, Class 50 or 100/50.
  - 2. Description: Single component, non-sag, neutral cure, non-staining as determined by pre-construction stain testing, and non-bleeding, silicone sealant.
  - 3. Joint Movement Capability:
    - a. Class 50: Plus 50 percent, minus 50 percent.
    - b. Class 100/50: Plus 100 percent, minus 50 percent.
  - 4. Primers: Product provided by sealant manufacturer if required by conditions.
  - 5. Manufacturers and Products:
    - a. Class 100/50:
      - 1) Dow Corning; 790 Silicone Building Sealant.
      - 2) Momentive Performance Materials, GE Silicones; Silpruf LM SCS2700.
      - 3) Pecora Corp.; 890NST.
      - 4) Sika Corp., Construction Products Div.; Sikasil WS-290.
      - 5) Tremco Commercial Sealants & Waterproofing; Spectrem 1.

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2.4 INTERIOR ELASTOMERIC SEALANTS

A. Interior Non-sag Silicone Sealant:

1. Product Quality Standard: ASTM C 920, Type S, Grade NS, Class 25.
2. Description: Single component, non-sag, moisture curing, silicone sealant specially formulated with fungicide for use in sanitary non-porous applications.
3. Manufacturers and Products:
  - a. Dow Corning; 786 Silicone Sealant.
  - b. Momentive Performance Materials, GE Silicones; Sanitary SCS1700.
  - c. Pecora Corp.; 898.
  - d. Sika Corp., Construction Products Div.; Sikasil GP
  - e. Tremco Commercial Sealants & Waterproofing; Tremsil 200.

B. Interior Non-sag Acrylic Latex Sealant:

1. Product Quality Standard: ASTM C 834, Type and Grade as required by conditions.
2. Description: Single component, non-sag, moisture curing, general purpose, paintable, siliconized acrylic latex sealant.
3. Joint Movement Capability: Plus 7.5 percent, minus 7.5 percent
4. Manufacturers and Products:
  - a. Pecora Corp.; AC 20+.
  - b. Tremco Commercial Sealants & Waterproofing; Tremflex 834.

2.5 JOINT SEALANT BACKING

A. Sealant Backing Material, General: Nonstaining; compatible with joint substrates, sealants, primers, and other joint fillers; and approved for applications indicated by sealant manufacturer based on field experience and laboratory testing.

1. Use open cell (Type O) sealant backing rod at interior line of sealant for double sealed condition unless otherwise recommended by sealant manufacturer.

B. Cylindrical Sealant Backings:

1. Product Quality Standard: ASTM C 1330, Type C, Type O, Type B; as approved in writing by joint-sealant manufacturer for joint application indicated.
2. Description: Extruded polyethylene, polyurethane, or polyolefin in either closed cell structure (Type C), open cell structure (Type O), or bicellular structure with surface skin (Type B) as defined by ASTM Terminology C 717.
3. Size: Diameter approximately 25 percent larger than joint width, unless otherwise directed by manufacturer.
4. Manufacturers and Products:
  - a. Type C:
    - 1) BASF; MasterSeal 920 (Formerly Sonneborn, Closed-Cell Backer Rod).
    - 2) Nomaco Inc.; Green Rod or HBR.
  - b. Type O:

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- 1) Backer Rod Mfg. Inc.; Denver Foam.
- 2) Nomaco Inc.; Foam-Pak II.

c. Type B:

- 1) BASF; MasterSeal 921 (Formerly Sonneborn, Soft Backer Rod).
- 2) Nomaco Inc.; Dual-Rod or Sof-Rod.

- C. Bond-Breaker Tape: Polyethylene tape or other plastic tape recommended by sealant manufacturer for preventing sealant from adhering to rigid, inflexible joint-filler materials, or joint surfaces at back of joint where such adhesion would result in sealant failure. Provide self-adhesive tape where applicable.

## 2.6 ACCESSORIES

- A. Cleaners for Non-porous Surfaces: Chemical cleaners acceptable to manufacturers of sealants and sealant backing materials, free of oily residues or other substances capable of staining or harming joint substrates and adjacent non-porous surfaces in any way, and formulated to promote optimum adhesion of sealants to joint substrates.
- B. Masking Tape: Non-staining, non-absorbent material compatible with joint sealants and surfaces adjacent to joints.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Acceptance of Surfaces and Conditions: Examine substrate surfaces to receive products and systems and associated Work for compliance with requirements and other conditions affecting performance. Proceed only when unsatisfactory conditions have been corrected in a manner complying with Contract Documents. Starting Work within a particular area will be construed as acceptance of surface conditions.

### 3.2 INSTALLATION, GENERAL

- A. Installation Quality Standards: In addition to standards listed elsewhere, perform Work according to following, unless otherwise specified:
1. Respective manufacturer's written installation instructions.
  2. Accepted submittals.
  3. Contract Documents.

### 3.3 PREPARATION

- A. General: Comply with manufacturer's instructions, recommendations, and specifications for cleaning and surface preparation. Surfaces shall have no defects, contaminants, or errors which would result in poor or potentially defective installation or would cause latent defects in Work.
- B. Cleaning of Joints: Clean out joints immediately before installing joint backings and sealants to comply with joint sealant manufacturer's written instructions and following requirements:

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1. Remove foreign material that could interfere with adhesion of joint sealant, including, but not limited to, dust, paints (except for permanent, protective coatings tested and approved for sealant adhesion and compatibility by sealant manufacturer), old joint sealants, oil, grease, waterproofing, water repellents, water, surface dirt, and frost.
  2. Clean porous joint substrate surfaces by brushing, grinding, mechanical abrading, or a combination of these methods to produce a clean, sound substrate capable of developing optimum bond with joint sealants. Remove loose particles remaining after cleaning operations above by vacuuming or blowing out joints with oil-free compressed air.
  3. Remove laitance and form-release agents from concrete.
  4. Clean non-porous joint substrate surfaces with chemical cleaners or other means that do not stain, harm substrates, or leave residues capable of interfering with adhesion of joint sealants.
  5. Substrate material allowed by sealant's ASTM C 920 Use Classification.
- C. Joint Priming: Prime joint substrates where recommended by joint sealant manufacturer, or as indicated by prior experience, or as required by pre-construction compatibility and adhesion testing. Apply primer to comply with joint sealant manufacturer's written instructions. Confine primers to areas of joint sealant bond; do not allow spillage or migration onto adjoining surfaces.
- D. Masking Tape: Use masking tape where required to prevent contact of sealant or primer with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.

### 3.4 INSTALLATION

- A. Joint Sealant Backings: Install type indicated to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
1. Do not leave gaps between ends of sealant backings.
  2. Do not stretch, twist, puncture, or tear backings.
  3. Remove absorbent sealant backings that have become wet or damaged before sealant application and replace with dry materials.
  4. Install bond-breaker tape behind sealants where backings are not used between sealants and backs of joints.
- B. Joint Sealants: Install at same time as backings using proven techniques that comply with following:
1. Place sealants so they directly contact and fully wet joint substrates.
  2. Completely fill recesses in each joint configuration.
  3. Produce uniform, cross sectional shapes and depths relative to joint widths that allow optimum sealant movement capability.
  4. Immediately after sealant application and before skinning or curing begins, tool sealants according to requirements specified in subparagraphs below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.
    - a. Remove excess sealant from surfaces adjacent to joints.
    - b. Use tooling agents that are approved in writing by sealant manufacturer and that do not discolor sealants or adjacent surfaces.
    - c. Use masking tape to protect surfaces adjacent to recessed tooled joints.

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5. Install joint sealants in accordance with ASTM C 1193 as applicable to materials, applications, conditions indicated, and with the following profile configurations:
  - a. Fillet: Figure 5.
  - b. Bridge: Figure 6.
  - c. Butt: Figure 8A (concave tooling), generally hour-glass shape with 2:1 width-to-depth ratio.

3.5 CLEANING

- A. In-Progress Cleaning: Remove excess sealant or sealant smears adjacent to joints as Work progresses by methods and with cleaning materials approved in writing by manufacturers of joint sealants and of products in which joints occur.

3.6 PROTECTION

- A. General Requirements: Protect during and after curing period from contact with contaminating substances and from damage resulting from construction operations or other causes so sealants are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out and remove damaged or deteriorated joint sealants immediately so installations with repaired areas are indistinguishable from original Work.

3.7 JOINT SEALANT SCHEDULE

- A. Exterior Elastomeric Sealant Applications:
  1. Exterior Non-sag Silicone Sealant:
    - a. Gaps between building materials and components created by items penetrating the primary drainage surface of the exterior building envelope.
- B. Interior Elastomeric Sealant Applications:
  1. Interior Non-sag Silicone Sealant:
    - a. Non-moving joints at wet areas and other areas as noted.
  2. Interior Non-sag Acrylic Latex Sealant:
    - a. Non-moving joints where another type of sealant is not otherwise specified or scheduled.
    - b. Minimal moving joints due to temperature change.

3.8 COLOR SCHEDULE

- A. Joint Sealant Colors:
  1. Exterior Non-Sag Silicone Sealant:
    - a. Color Selection: As selected from Manufacturer's Standard and Custom Colors.
  2. Interior Non-Sag Silicone Sealant:
    - a. Color Selection: As selected from Manufacturer's Standard Colors.

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3. Interior Non-Sag Acrylic Latex Sealant:
  - a. Color Selection: As selected from Manufacturer's Standard and Custom Colors.

END OF SECTION



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SECTION 083113

ACCESS DOORS AND FRAMES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes: Access doors and frames and supplementary items necessary for installation.

1.2 ACTION SUBMITTALS

- A. Product Data: Manufacturer's technical literature for each product and system indicated.
  - 1. Include manufacturer's specifications for materials, finishes, construction details, installation instructions, and recommendations for maintenance.
- B. Shop Drawings: Show details of fabrication and installation, including plans, elevations, sections, details of components and attachments to other work. Distinguish between shop and field-assembled work.
- C. Ceiling Coordination Drawings for Access Doors at Ceilings: Furnish reflected ceiling plans, drawn to scale, on which ceiling-mounted items including access doors and frames, lighting fixtures, diffusers, grilles, speakers, sprinklers, and special trim are shown and coordinated with each other. Indicate method of attaching door frames to surrounding construction.
- D. Samples for Verification Purposes: For each door face material, at least 3 in by 5 in (75 mm by 125 mm) in size, in specified finish.
- E. Access Door and Frame Schedule: Provide complete access door and frame schedule, including types, locations, sizes, latching or locking provisions, and other data pertinent to installation.

1.3 CLOSEOUT SUBMITTALS

- A. Maintenance Data: To include in maintenance manuals.

1.4 QUALITY ASSURANCE

- A. Size Variations: Obtain Architect's acceptance of manufacturer's standard-size units, which may vary slightly from sizes indicated.

1.5 COORDINATION

- A. Coordinate installation of products and systems with interfacing and adjoining construction to provide a successful installation without failure.
- B. Verification: Determine specific locations and sizes for access doors needed to gain access to concealed plumbing, mechanical, or other concealed work, and indicate in the schedule specified in "Submittals" Article.

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PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Acceptable Manufacturers: Subject to compliance with requirements of Contract Documents as judged by the Architect, provide product by one of manufacturers listed. If not listed, submit as substitution according to the Conditions of the Contract and Division 01 Section "Substitution Procedures".
1. Metal Doors and Frames:
    - a. Acudor Products, Inc.
    - b. J. L. Industries, Inc.
    - c. Karp Associates, Inc.
    - d. Larsen's Manufacturing Company.
    - e. Milcor Inc.
    - f. Nystrom, Inc.
- B. Basis of Design (Product Standard): Contract Documents are based on products and systems specified to establish a standard of quality. Other manufacturers offering products having equivalent characteristics may be considered, provided deviations are minor and comply with requirements of Contract Documents as judged by the Architect.

2.2 MATERIALS, GENERAL

- A. Single Source Responsibility: Furnish each type of product from single manufacturer. Provide secondary materials only as recommended by manufacturer of primary materials.

2.3 STEEL MATERIALS

- A. Steel Plates, Shapes, and Bars: ASTM A 36 / A 36M.
1. ASTM A 123 / A 123M, for galvanizing steel and iron products.
  2. ASTM A 153 / A 153M, for galvanizing steel and iron hardware.
- B. Steel Sheet: Uncoated cold-rolled steel sheet substrate complying with ASTM A 1008 / A 1008M, Commercial Steel (CS), exposed.
- C. Steel Finishes: Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
1. Surface Preparation for Steel Sheet: Clean surfaces to comply with SSPC-SP 1, "Solvent Cleaning", to remove dirt, oil, grease, or other contaminants that could impair paint bond. Remove mill scale and rust, if present, from uncoated steel, complying with SSPC-SP 5/NACE No. 1, "White Metal Blast Cleaning", or SSPC-SP 8, "Pickling".
  2. Factory-Primed Finish: Apply shop primer immediately after cleaning and pretreating.

2.4 ACCESS DOORS AND FRAMES FOR WALLS AND CEILINGS

- A. Non-rated Flush Access Doors and Frames with Exposed Trim:
1. Locations:

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- a. Painted gypsum board ceilings
2. Fabricated from one of the following as scheduled at the end of this Section.
  - a. Steel sheet
3. Door: Minimum 0.075 in (1.9 mm) thick sheet metal, set flush with exposed face flange of frame.
4. Frame: Minimum 0.060 in (1.5 mm) thick sheet metal with 1-1/4 in (32 mm) wide, surface-mounted trim.
5. Hinges: Continuous piano.
6. Lock: Screwdriver cam-latch
7. Size: 18 in by 18 in; unless otherwise indicated.
8. Basis of Design: Nystrom Building Products, Model NT.

2.5 FABRICATION

- A. General: Provide access door and frame assemblies manufactured as integral units ready for installation.
- B. Metal Surfaces: For metal surfaces exposed to view in the completed Work, provide materials with smooth, flat surfaces without blemishes. Do not use materials with exposed pitting, seam marks, roller marks, rolled trade names, or roughness.
- C. Doors and Frames: Grind exposed welds smooth and flush with adjacent surfaces. Furnish attachment devices and fasteners of type required to secure access panels to types of supports indicated.
  1. Provide mounting holes in frames for attachment of units to metal framing.
- D. Latching Mechanisms: Furnish number required to hold doors in flush, smooth plane when closed.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Acceptance of Surfaces and Conditions: Examine substrates to receive products and systems and associated work for compliance with requirements and other conditions affecting performance. Proceed only when unsatisfactory conditions have been corrected in a manner complying with Contract Documents. Starting work within a particular area will be construed as acceptance of surface conditions.

3.2 INSTALLATION, GENERAL

- A. Installation Quality Standards: In addition to standards listed elsewhere, perform Work according to following, unless otherwise specified:
  1. Respective manufacturer's written installation instructions.
  2. Accepted submittals.
  3. Contract Documents.

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3.3 PREPARATION

- A. General: Comply with manufacturer's instructions, recommendations, and specifications for cleaning and surface preparation. Surfaces shall have no defects or errors which would result in poor or potentially defective installation or would cause latent defects in Work.
- B. Advise installers of other work about specific requirements relating to access door and floor door installation, including sizes of openings to receive access door and frame, as well as locations of supports, inserts, and anchoring devices.

3.4 INSTALLATION OF ACCESS DOORS AND FRAMES

- A. Install doors flush with adjacent finish surfaces.

3.5 ADJUSTING AND CLEANING

- A. Adjust doors and hardware after installation for proper operation.
- B. Remove and replace doors and frames that are warped, bowed, or otherwise damaged.

END OF SECTION

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SECTION 088000

GLAZING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes: Glass, glazing, and supplementary items necessary for installation; including glass specified in other Sections where glazing requirements are specified by reference to this Section.

1.2 DEFINITIONS

- A. Glass Manufacturers: Firms that produce primary glass, fabricated glass, or both, as defined in referenced glazing publications.
- B. Glass Thicknesses: Indicated by thickness designations in millimeters according to ASTM C 1036.

1.3 ACTION SUBMITTALS

- A. Product Data: Manufacturer's technical literature for each product and system indicated.
  - 1. Include manufacturer's specifications for materials, installation instructions, and recommendations for maintenance.
- B. Shop Drawings: Show details of fabrication and installation, including plans, elevations, sections, details of components and attachments to other work. Distinguish between shop and field-assembled work. Show details of each type of glazing in conjunction with the appropriate framing system; indicate type of glass, sizes, shapes, glazing material, and quantity. Include details indicating glazing thickness, bite on glass, glass edge clearance, and depth of rabbet.

1.4 QUALITY ASSURANCE

- A. Installer Qualifications:
  - 1. Experience: Installer's personnel with not less than 5 years of experience in the successful performance of Work similar to scope of this Project.
  - 2. Supervision: Installer shall maintain a competent supervisor at Project while the Work is in progress, and who has not less than 5 years of experience installing products and systems similar to scope of this Project.

1.5 PRE-INSTALLATION CONFERENCE

- A. Pre-Installation Conference: Before Work begins, conduct conference at Project site.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Protect glazing materials according to manufacturer's written instructions. Prevent damage to glass and glazing materials from condensation, temperature changes, direct exposure to sun, or other causes.

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1.7 COORDINATION

- A. Coordinate installation of products and systems with interfacing and adjoining construction to provide a successful installation without failure.

1.8 WARRANTY

- A. Installer Warranty: Furnish installer written workmanship warranty signed by an authorized representative using installer standard form agreeing to provide labor required to repair or replace work which exhibits workmanship defects. "Defects" is defined to include but not limited to deterioration or failure to perform as required.

- 1. Warranty Period: Installer shall warrant the installation to be free from workmanship Defects for a period of 2 years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Acceptable Manufacturers: Subject to compliance with requirements of Contract Documents as judged by the Architect, provide product by one of manufacturers listed. If not listed, submit as substitution according to the Conditions of the Contract and Division 01 Section Substitution Procedures.
- B. Available Manufacturers: Subject to compliance with requirements of Contract Documents as judged by the Architect, manufacturers offering products that may be incorporated into the Work include, but are not limited to, those listed.
- C. Basis of Design (Product Standard): Contract Documents are based on products and systems specified to establish a standard of quality. Other manufacturers/fabricators offering products having equivalent characteristics may be considered, provided deviations are minor and comply with requirements of Contract Documents as judged by the Architect.
- D. Glass Type Schedules: Where glass thickness is indicated, it is a minimum. Provide glass thickness that complies with performance requirements and is not less than thickness indicated.
  - 1. Interior Glass Schedule: As indicated on Drawings, or as scheduled or as indicated in Design Selections.
    - a. Minimum Glass Thickness for Interior Lites: Not less than 1/4 in (6 mm) minimum thickness.

2.2 MATERIALS, GENERAL

- A. Single Source Responsibility: Furnish each type of product from single manufacturer. Provide secondary materials only as recommended by manufacturer of primary materials.

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2.3 PERFORMANCE REQUIREMENTS

- A. General Performance: Installed glazing systems shall withstand normal thermal movement and wind and impact loads (where applicable) without failure, including loss or glass breakage attributable to the following: defective manufacture, fabrication, or installation; failure of sealants or gaskets to remain watertight and airtight; deterioration of glazing materials; or other defects in construction.
- B. Structural Loads: Engineer products and systems to withstand loads within limits of allowable working stresses of the materials involved under conditions indicated including, but not limited to gravity, wind, seismic, and erection design loads and thermal movements established by authorities having jurisdiction, applicable building codes, and as indicated.
  - 1. Glazing shall withstand design loads within limits and under conditions indicated determined in accordance with the IBC and ASTM E1300.
  - 2. Safety Glazing: Where safety glazing is indicated or required, provide glazing that complies with 16 CFR 1201, Category II.
    - a. Human Impact Loads: Locations indicated, and as defined by building code; glazed with safety glass.
- C. Interior Glazing:
  - 1. Human Impact Loads: Locations indicated, and as defined by building code; glazed with safety glass.

2.4 GLASS PRODUCTS, GENERAL

- A. Glazing Publications: Comply with published recommendations of glass product manufacturers and organizations, unless more stringent requirements are indicated. Refer to these publications for glazing terms not otherwise defined in this Section or in referenced standards.
- B. Safety Glazing Labeling: Where safety glazing labeling is indicated, permanently mark glazing with certification label of the SGCC or another certification agency acceptable to authorities having jurisdiction. Label shall indicate manufacturer's name, type of glass, thickness, and safety glazing standard with which glass complies.
  - 1. Acceptable Products: Complying with CSPC 16 CFR 1201, Category II.
    - a. Submit label location and size for Owner approval prior to fabrication. Glass having labels in locations not pre-approved shall be removed and replaced with glass having labels in the correct location at no cost to Owner.
  - 2. Products Not Permitted: Wired Glass.
- C. Strength: Provide Kind HS heat-treated float glass or Kind FT heat-treated float glass, unless otherwise indicated:
  - 1. Provide Kind FT (Fully Tempered) as indicated and where recommended by manufacturer to comply with performance requirements or required for safety glazing.
  - 2. Where fully tempered float glass is indicated, provide fully tempered float glass.

2.5 GLASS PRODUCTS

- A. Glass Manufacturers and Fabricators:

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1. AGC Glass Co. North America, Inc.
2. Guardian Industries Corporation
3. Pilkington North America, Inc.
4. Vitro Architectural Glass (formerly PPG Industries, Inc.)
5. Saint Gobain.
6. Viracon.
7. Interpane.
8. Tecnoglass.
9. Oldcastle.

B. Fully Tempered Float Glass: ASTM C1048, Kind FT (fully tempered), Condition A (uncoated) unless otherwise indicated, Type I, Class 1 (clear) or Class 2 (tinted) as indicated, Quality-Q3.

1. Fabrication Process: By horizontal (roller-hearth) process with roll-wave distortion parallel to bottom edge of glass as installed unless otherwise indicated.

## 2.6 GLAZING GASKETS

A. Dense Compression Gaskets: Molded or extruded gaskets of profile and hardness required to maintain watertight seal, made from one of the following:

1. EPDM (peroxide cured) complying with ASTM C 864.
2. Silicone complying with ASTM C 1115.

B. Soft Compression Gaskets: Extruded or molded closed-cell, integral-skinned gaskets of EPDM, silicone, or thermoplastic polyolefin rubber, complying with ASTM C 509, Type II, black, and of profile and hardness required to maintain watertight seal and compatible with sealants.

1. Application: Use where soft compression gaskets will be compressed by inserting dense compression gaskets on opposite side of glazing or pressure applied by means of pressure-glazing stops on opposite side of glazing.

a. Gasket Color: Black, unless otherwise scheduled or indicated in Design Selections. Gaskets concealed from view may be black.

C. Provide factory pre-molded, vulcanized or heat welded corners, for continuous, joint-free glazing material around sides of the glazing rabbet. Field-cut corners not allowed.

D. Provide gasket slightly longer than opening to be filled, as recommended by gasket manufacturer.

## 2.7 GLAZING SEALANTS

A. General:

1. Compatibility: Provide glazing sealants that are compatible with one another and with other materials they will contact, including glass products, seals of insulating-glass units, and glazing channel substrates, under conditions of service and application, as demonstrated by sealant manufacturer based on testing and field experience.
2. Suitability: Comply with sealant and glass manufacturers' written instructions for selecting glazing sealants suitable for applications indicated and for conditions existing at time of installation.



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3. Additional Movement Capability: Provide products with the capability, when tested for adhesion and cohesion under maximum cyclic movement per ASTM C 719, to withstand the specified percentage change in the joint width existing at time of installation and remain in compliance with other requirements in ASTM C 920 for uses indicated.
- B. Structural-Glazing Sealant: ASTM C 1184, chemically curing silicone formulation that is compatible with system components with which it comes in contact, specifically formulated and tested for use as structural-sealant and approved by structural-sealant manufacturer for use in glazed aluminum wall assembly indicated.
1. Minimum Tensile Strength: 100 psi (690 kPa).
  2. Modulus of Elasticity: As required by structural-sealant-glazed aluminum wall system design to meet performance requirements.
  3. Manufacturers and Products: Subject to compliance with requirements, provide one of the following:
    - a. Dow; DOWSIL 983 Structural Glazing Sealant.
    - b. GE Silicones; SSG4400 Ultraglaze Sealant.
    - c. Tremco Incorporated; Proglaze SSG.
  4. Color: Black, unless otherwise scheduled or indicated in Design Selections Summary.

2.8 MISCELLANEOUS GLAZING MATERIALS

- A. General: Provide products of material, size, and shape complying with referenced glazing standard, requirements of manufacturers of glass and other glazing materials for application indicated, and with a proven record of compatibility with surfaces contacted in installation.
- B. Cleaners, Primers, and Sealers: Types recommended by sealant or gasket manufacturer.
- C. Setting Blocks: Silicone material with a Shore, Type A durometer hardness of 85, plus or minus 5.
- D. Spacers: Silicone blocks or continuous extrusions of hardness required by glass manufacturer to maintain glass lites in place for installation indicated.
- E. Edge Blocks: Silicone material of hardness needed to limit glass lateral movement (side walking).
- F. Cylindrical Glazing Sealant Backing: ASTM C 1330, Type O (open-cell material), of size and density to control glazing sealant depth and otherwise produce optimum glazing sealant performance.

2.9 FABRICATION OF GLAZING UNITS

- A. Fabricate glazing units in sizes required to fit openings indicated for Project, with edge and face clearances, edge and surface conditions, and bite complying with written instructions of product manufacturer and referenced glazing publications, to comply with system performance requirements.
  1. Allow for thermal movements from ambient and surface temperature changes acting on glass framing members and glazing components.

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- B. Butt Glazing: Clean-cut or flat-grind vertical edges of butt-glazed monolithic lites to produce square edges with slight chamfers at junctions of edges and faces.
- C. Grind smooth and polish exposed glass edges and corners.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Acceptance of Surfaces and Conditions: Examine substrates to receive products and systems and associated work for compliance with requirements and other conditions affecting performance. Proceed only when unsatisfactory conditions have been corrected in a manner complying with Contract Documents. Starting work within a particular area will be construed as acceptance of surface conditions.
- B. Examine framing, glazing channels, and stops, with Installer present, for compliance with the following:
  - 1. Manufacturing and installation tolerances, including those for size, squareness, and offsets at corners.
  - 2. Presence and functioning of weep systems.
  - 3. Minimum required face and edge clearances.
  - 4. Effective sealing between joints of glass-framing members.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION, GENERAL

- A. Installation Quality Standards: In addition to standards listed elsewhere, perform Work according to following, unless otherwise specified:
  - 1. Respective manufacturer's written installation instructions.
  - 2. Accepted submittals.
  - 3. Contract Documents.

3.3 PREPARATION

- A. General: Comply with manufacturer's instructions, recommendations, and specifications for cleaning and surface preparation. Surfaces shall have no defects, contaminants, or errors which would result in poor or potentially defective installation or would cause latent defects in Work.
- B. Clean glazing channels and other framing members receiving glass immediately before glazing. Remove coatings not firmly bonded to substrates.
- C. Examine glazing units to locate exterior and interior surfaces. Label or mark units as needed so that exterior and interior surfaces are readily identifiable. Do not use materials that will leave visible marks in the completed work.

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3.4 GLAZING, GENERAL

- A. Comply with combined written instructions of manufacturers of glass, sealants, gaskets, and other glazing materials, unless more stringent requirements are indicated, including those in referenced glazing publications.
- B. Adjust glazing channel dimensions as required by Project conditions during installation to provide necessary bite on glass, minimum edge and face clearances, and adequate sealant thicknesses, with reasonable tolerances.
- C. Protect glass edges from damage during handling and installation. Remove damaged glass from Project site and legally dispose of off Project site. Damaged glass is glass with edge damage or other imperfections that, when installed, could weaken glass and impair performance and appearance.
- D. Apply primers to joint surfaces where required for adhesion of sealants, as determined by preconstruction testing.
- E. Install setting blocks in sill rabbets, sized and located to comply with referenced glazing publications, unless otherwise required by glass manufacturer. Set blocks in thin course of compatible sealant suitable for heel bead.
- F. Do not exceed edge pressures stipulated by glass manufacturers for installing glass lites.
- G. Provide spacers for glass lites where length plus width is larger than 50 in (1270 mm).
  - 1. Locate spacers directly opposite each other on both inside and outside faces of glass. Install correct size and spacing to preserve required face clearances, unless gaskets and glazing tapes are used that have demonstrated ability to maintain required face clearances and to comply with system performance requirements.
  - 2. Provide 1/8 in (3 mm) minimum bite of spacers on glass and use thickness equal to sealant width. With glazing tape, use thickness slightly less than final compressed thickness of tape.
- H. Provide edge blocking where indicated or needed to prevent glass lites from moving sideways in glazing channel, as recommended in writing by glass manufacturer and according to requirements in referenced glazing publications.
- I. Set glass lites in each series with uniform pattern, draw, bow, and similar characteristics.
- J. Where wedge-shaped gaskets are driven into one side of channel to pressurize sealant or gasket on opposite side, provide adequate anchorage so gasket cannot walk out when installation is subjected to movement.

3.5 SEALANT GLAZING (WET)

- A. Install continuous spacers, or spacers combined with cylindrical sealant backing, between glass lites and glazing stops to maintain glass face clearances and to prevent sealant from extruding into glass channel and blocking weep systems until sealants cure. Secure spacers or spacers and backings in place and in position to control depth of installed sealant relative to edge clearance for optimum sealant performance.
- B. Force sealants into glazing channels to eliminate voids and to ensure complete wetting or bond of sealant to glass and channel surfaces.

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- C. Tool exposed surfaces of sealants to provide a substantial wash away from glass.

3.6 CLEANING AND PROTECTION

- A. Protect glass from contact with contaminating substances resulting from construction operations. If, despite such protection, contaminating substances do come into contact with glass, remove substances immediately as recommended in writing by glass manufacturer.
- B. Remove and replace glass that is broken, chipped, cracked, or abraded or that is damaged from natural causes, accidents, and vandalism, during construction period.
- C. Wash glass on both exposed surfaces in each area of Project before date scheduled for inspections that establish date of Substantial Completion. Wash glass as recommended in writing by glass manufacturer.
  - 1. Coordinate glass cleaning schedule with Owner's requirements.

3.7 GLASS TYPE SCHEDULE

- A. Interior Glass Schedule:
  - 1. GL102: 1/4 in (6 mm) thick fully tempered clear glass.

3.8 GLAZING SCHEDULE

- A. Structural Silicone Glazing: Where indicated on drawings.

END OF SECTION

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SECTION 092900

GYPSUM BOARD ASSEMBLIES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes: Gypsum board assemblies and supplementary items necessary for installation.
  - 1. Grid suspension systems for ceilings.
  - 2. Interior gypsum board panels.
  - 3. Gypsum board accessories and finishing systems.

1.2 DEFINITIONS

- A. Gypsum Board Construction Terminology: Refer to ASTM C 11 Standard Terminology Related to Gypsum and Related Building Materials and Systems for definitions of terms not defined in this Section or in other referenced quality standards.
- B. Damage: Stored or installed gypsum board materials shall be classified as defective and nonconforming Work if they have been exposed to wetness or dampness at any time prior to Substantial Completion or if they exhibit evidence of active or dormant mold or mildew.

1.3 DELEGATED ENGINEERING REQUIREMENTS

- A. Contract Documents Design Intent: Drawings and Specifications indicate design intent for products and systems and do not necessarily indicate or specify total Work required. Contract Documents shall not be construed as an engineered design; furnish and install all Work required for a complete installation.
- B. Project Framing Analysis: Analyze each framing condition for design loads indicated in performance requirements.
  - 1. Provide framing products in sizes and thicknesses required to meet or exceed the criteria based on project loads, spans and in-service conditions.
  - 2. Material Quality Standard for Metal Framing Components: Provide components of sizes indicated but not less than that required to comply with ASTM C 754 for conditions indicated.
- C. Gypsum Board Assemblies Withstanding Seismic Loads - Delegated Engineering Responsibility: Contractor shall to provide engineering for products and systems required to withstand seismic loads including attachment to building structure required to meet design intent of Contract Documents including, but not limited to, the following.
  - 1. Preparation of structural analysis data including engineering calculations, shop drawings and other submittals signed and sealed by the qualified professional engineer responsible for their preparation.
- D. Coordination of Contract Documents and Work:

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1. Product Variations: In the event of minor differences between products and systems of acceptable or available manufacturer/fabricators. Contractor shall notify Architect of such differences and resolve conflicts in a timely manner. Failure of Contractor to provide notification shall be construed as acceptance of conditions indicated, and changes caused by minor differences between products and Contract Documents shall be included in the Work at no additional cost to Owner.
2. Allowable Adjustments: Minor dimension and profile adjustments may be made in interest of fabrication or erection methods or techniques or ability to satisfy design intent, provided design intent is maintained as determined by Architect. Proposed deviations shall include a detailed analysis of impact to adjacent substrates or other building systems, including related design or construction cost impacts. If accepted by Architect, deviations causing changes in materials, constructability, substrates, or conditions shall be included in the Work at no additional cost to Owner.

1.4 ACTION SUBMITTALS

- A. Product Data: Manufacturer's technical literature for each product and system indicated.
  1. Include manufacturer's specifications for materials, finishes, construction details, installation instructions, and recommendations for maintenance.

1.5 PRE-INSTALLATION CONFERENCE

- A. Pre-Installation Conference: Before Work begins, conduct conference at Project site.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Store materials inside under cover and keep them dry and protected against weather, condensation, direct sunlight, construction traffic, and other potential causes of damage. Stack panels flat and supported on risers on a flat platform to prevent sagging.
- B. Deliver materials in manufacturer's original, unopened, undamaged containers with identification labels intact.

1.7 PROJECT CONDITIONS

- A. Environmental Conditions: Comply with ASTM C 840 requirements or respective gypsum board manufacturer's written recommendations, whichever are more stringent.
- B. Field Measurements: Where products and systems are indicated to fit walls and other construction, verify dimensions by field measurements before fabrication.

1.8 COORDINATION

- A. Coordinate installation of products and systems with interfacing and adjoining construction to provide a successful installation without failure.

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PART 2 - PRODUCTS

2.1 MANUFACTURERS AND PRODUCTS

- A. Acceptable Manufacturers and Products: Subject to compliance with requirements of Contract Documents as judged by the Architect, provide product by one of manufacturers listed. If not listed, submit as substitution according to the Conditions of the Contract and Division 01 Section "Substitution Procedures".
- B. Basis of Design (Product Standard): Contract Documents are based on products and systems specified to establish a standard of quality. Other manufacturers offering products having equivalent characteristics may be considered, provided deviations are minor and comply with requirements of Contract Documents as judged by the Architect.

2.2 MATERIALS, GENERAL

- A. Single Source Responsibility: Furnish each type of product from single manufacturer. Provide secondary materials only as recommended by manufacturer of primary materials.

2.3 PERFORMANCE REQUIREMENTS

- A. General Performance: Comply with performance requirements specified, as determined by testing of products and systems representing those indicated for this Project, without failure due to defective manufacture, fabrication, installation, or other defects in construction.
- B. Structural Movement: Withstand movements of supporting structure including, but not limited to inter-story drift, twist, column shortening, long-term creep and deflection from uniformly distributed and concentrated live loads established by authorities having jurisdiction.
  - 1. Live Load Deflection: Accommodate differential vertical deflection of floors.
- C. Seismic Performance: Withstand the effects of earthquake motions determined in accordance with local building code and authorities having jurisdiction.
- D. Dimensional Tolerances: Provide products and systems to accommodate dimensional tolerances of framing members and adjacent construction.

2.4 SUSPENDED GRID SYSTEM FOR INTERIOR CEILINGS

- A. Suspension System:
  - 1. Material Quality Standard: ASTM C 645, heavy-duty rating.
  - 2. Description: Manufacturer's standard direct-hung suspended grid system composed of main beams and cross furring members that interlock to form a modular supporting network for application of gypsum board.
  - 3. Protective Coating - Standard Applications: ASTM A 653/A 653M, not less than G40 (Z120), hot-dip galvanized coating, unless otherwise indicated.
  - 4. Main Beams: Inverted T-shaped profile of single or double mounting flange; minimum 1-1/2 in (38 mm) profile height with top bulb and minimum 1-3/8 in (35 mm) wide knurled mounting flange; factory punched for hanger wire, and to receive cross furring members.
  - 5. Cross Furring Members:

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- a. Tees: Inverted T-shaped profile of single or double mounting flange; 1-1/2 in (38 mm) profile height with top bulb and minimum 1-3/8 in (35 mm) wide knurled mounting flange; with ends formed for positive interlocking with main beam.
  - b. Channels: Inverted hat shaped profile; minimum 7/8 in (21 mm) profile height and minimum 1-3/8 in (35 mm) wide knurled mounting flange; with ends formed for positive interlocking with main beam.
6. Wall Angle: Angle shaped profile with each leg not less than 1-1/4 in (32 mm).
  7. Accessories: Specifically designed as an integral part of suspended grid system.
  8. Manufacturers and Products:
    - a. Armstrong World Industries Inc.; Drywall Grid System.
    - b. Chicago Metallic Corporation; 650-C/670-C Fire-Rated Drywall Grid System.
    - c. United States Gypsum Company (USG Interiors, Inc.); Drywall Suspension System.
- B. Wire:
1. Material Quality Standard: ASTM A 641 / A 641M, Class 1, zinc-coated, soft annealed, mild steel wire.
  2. Tie Wire Minimum Size: Single 0.0625 in (16 gage) (1.6 mm) diameter strand, or double 0.0475 in (18 gage) (1.2 mm) diameter strands. Preformed furring channel clips are acceptable.
  3. Hanger Wire Minimum Size: 0.1620 in (8 gage) (4.12 mm) diameter.
- C. Rod Hangers: ASTM A 1008 / A 1008M, 7/32 in (0.56 mm) diameter mild carbon steel rod, with primer painted finish.
- D. Flat Hangers: ASTM A 1008 / A 1008M, 1 in by 3/16 in (25 mm by 5 mm) by length indicated or required, with primer painted finish.
- E. Angle Hangers: ASTM A 36 / A 36M, rolled steel angle, 2 in by 2 in (50 mm by 50 mm), with primer painted finish.
- 2.5 GYPSUM BOARD PRODUCTS
- A. Sizes: Maximum lengths and widths available that will minimize short edge-to-short edge butt joints and to correspond to support system indicated.
1. Paper-Faced Type C Gypsum Board:
    - a. Material Quality Standard: ASTM C 1396 / C 1396M, Type X.
    - b. Description: Noncombustible fire resistant gypsum core, with additives to enhance fire resistance, with paper surfacing on face, back, and long edges; tapered long edges; 5/8 in (15 mm) thick.
    - c. Manufacturers and Products:
      - 1) American Gypsum Company; FireBloc Type C Gypsum Board.
      - 2) CertainTeed Corporation; Type C Gypsum Board.
      - 3) Georgia-Pacific Gypsum LLC; ToughRock Fireguard C Gypsum Board.
      - 4) National Gypsum Company; Gold Bond Fire-Shield C Gypsum board.
      - 5) United States Gypsum Company (USG); Sheetrock Firecode C Core Gypsum Panels.



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2.6 TRIM ACCESSORIES

A. Typical Drywall Trim Accessories:

1. Material Quality Standard: ASTM C 1047.
2. Description: Trim profile fabricated of galvanized steel sheet; of size suitable for gypsum board thickness; with recessed, perforated flange formed to receive joint compound.
3. Trim Products:
  - a. Cornerbead:
    - 1) Purpose: For protecting outside (external) corners.
    - 2) Basis of Design: United States Gypsum Company (USG); Dur-A-Bead Corner Bead, 103.
  - b. Optional Equivalent Products – Structural Laminate Cornerbead System: At Contractor’s option, provide high strength tapered co-polymer core cornerbead with tight fibered paperboard facing and joint tape paper backing.
    - 1) Purpose: For protecting outside (external) corners.
    - 2) Basis of Design: Structus Building Technologies; No-Coat Structural Laminate Drywall Corner System.
  - c. LC-Bead (J-Bead):
    - 1) Purpose: For protecting exposed edges of gypsum board where back flange can be used.
    - 2) Basis of Design: United States Gypsum Company (USG); J-Trim, 200-A.
  - d. L-Bead:
    - 1) Purpose: For protecting exposed edges of gypsum board where back flange cannot be used.
    - 2) Basis of Design: United States Gypsum Company (USG); L-Trim, 200-B.
  - e. J-Stop:
    - 1) Purpose: For protecting edges of gypsum board that does not require finishing.
    - 2) Basis of Design: United States Gypsum Company (USG); J-Stop, 402.
  - f. Control Joint:
    - 1) Description: One-piece trim formed with V-shaped slot, with removable strip covering slot opening.
    - 2) Purpose: For conditions requiring expansion and contraction stresses of large areas of gypsum board to be relieved.
    - 3) Basis of Design: United States Gypsum Company (USG); Control Joint, 093.
  - g. Other Trim or Special Shapes: Products as required by condition.
4. Manufacturers:

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- a. Dietrich Industries, Inc.; Unimast.
- b. Fry Reglet Architectural Metals.
- c. Marino Ware; Division of Ware Industries.
- d. Niles Building Products Co.
- e. Superior Metal Trim; Division of Delta Star, Inc.
- f. United States Gypsum Company (USG).

B. Plastic Drywall Trim Accessories:

- 1. Description: Trim profile fabricated of high-impact PVC, of size suitable for gypsum board thickness; with recessed, perforated flange formed to receive joint compound.
- 2. Trim Products Profiles: As listed above in "Typical Drywall Trim Accessories".
- 3. Manufacturers:
  - a. Alabama Metal Industries Corporation; a Gibraltar Industries Company.
  - b. Phillips Manufacturing Co.
  - c. Plastic Components, Inc.
  - d. Trim Tex Drywall Products.
  - e. Vinyl Corp., a division of ClarkDietrich Building Systems.

2.7 FASTENERS

A. Limitations: Nails and staples are not permitted.

B. Fasteners for Attaching Metal Framing to Structure:

- 1. Anchors: Fabricated from corrosion-resistant materials with holes or loops for attaching hanger wires and capable of sustaining, without failure, a load equal to 5 times that imposed by construction as determined by testing according to ASTM E 488 by a qualified independent testing agency.

C. Metal Framing Screws: Screw fasteners of type, material, size, corrosion resistance, holding power, and other properties required to fasten metal framing and furring members securely to substrates involved; complying with recommendations of gypsum board manufacturers for applications indicated.

D. Gypsum Board Screws: Steel Drill Screws, ASTM C1002 unless otherwise indicated.

- 1. Use screws complying with ASTM C954 for fastening panels to steel members from 0.033 to 0.112 inch (0.84 to 2.84 mm) thick.
- 2. Product Description - Standard Applications: Bugle head, self-drilling, self-tapping, corrosion resistant steel screws with Phillips-head recess of type, size and other properties recommended by gypsum panel manufacturer.

E. Miscellaneous Fasteners: For conditions not indicated, fasteners shall be type, finish, size, and holding power recommended by respective gypsum board manufacturer and conditions.

2.8 JOINT TREATMENT MATERIALS

A. Material Quality Standard: ASTM C 475 / C 475M.

B. Joint Tape:

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1. Paper Tape: Nominal 2 in (50 mm) wide cross-fibered paper tape with finish suitable for bonding, creased in center for easy folding, and compatible with joint compound.
2. Mesh Tape: Nominal 2 in (50 mm) wide self-adhering 10-by-10 fiberglass mesh tape.

C. Joint Compound:

1. Setting-Type: Job-mixed powder for mixing with water, chemical-hardening compound; includes taping types.
2. Drying-Type: Ready-mixed or job-mixed powder for mixing with water, air-drying, vinyl based compounds; includes taping, topping, and all-purpose types.

2.9 RELATED MATERIALS

A. General: Provide auxiliary materials for gypsum board construction that comply with referenced quality standards and recommendations of gypsum board manufacturer.

B. Firestopping Products at Penetrations: As specified in Division 07 Section "Penetration Firestopping".

C. Acoustical Sealant:

1. Description: Manufacturer's standard nonsag, paintable, nonstaining sealant complying with ASTM C 834 or ASTM C 920. Product effectively reduces airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies per ASTM E 90 or other acceptable test method.

- a. Preconstruction Compatibility Testing: Test sealant for compatibility with copper substrates. Testing will not be required if data submitted on previous testing of current sealant products matches those submitted.
- b. Do not use acrylic, neoprene, and nitrile based sealants that are not recommended for use with copper substrates.

D. Fire Resistive Sealants: Intumescent elastomeric sealant as specified in Division 07 Section "Fire-Resistive Joint Firestopping".

E. Sealants: Sealant as specified in Division 07 Section "Joint Sealants".

PART 3 - EXECUTION

3.1 EXAMINATION

A. Acceptance of Surfaces and Conditions: Examine substrates to receive products and systems and associated work for compliance with requirements and other conditions affecting performance. Proceed only when unsatisfactory conditions have been corrected in a manner complying with Contract Documents. Starting work within a particular area will be construed as acceptance of surface conditions.

3.2 INSTALLATION, GENERAL

A. Installation Quality Standards: In addition to standards listed elsewhere, perform Work according to following, unless otherwise specified:

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1. Respective Manufacturer's written installation instructions.
2. Accepted submittals.
3. Contract Documents.
4. ASTM C754 Standard Specification for installation of Steel Framing Members to Receive Screw-Attached Gypsum Panel Products.
5. ASTM C840 Standard Specification for Application and Finishing of Gypsum Board.
6. Gypsum Association GA 216.
7. United States Gypsum Company (USG); Gypsum Construction Handbook when no other installation quality standard applies to condition.

- B. Control of Corrosion: Prevent galvanic action and other forms of corrosion by isolating metals and other materials from direct contact with incompatible materials.

### 3.3 PREPARATION

- A. General: Comply with manufacturer's instructions, recommendations and specifications for cleaning and surface preparation. Surfaces shall have no defects, contaminants, or errors which would result in poor or potentially defective installation or would cause latent defects in Work.

- B. Suspended Gypsum Ceilings: Coordinate installation of ceiling suspension systems with installation of overhead structure to ensure that inserts and other provisions for anchorages to building structure have been installed to receive hanger wires at spacing required to support ceilings and that hangers will develop their full strength.

- C. Coordination with Sprayed Fire-Resistance Materials:

1. Post-Application Coordination: After sprayed fire-resistive materials are applied, remove materials only to extent necessary for installation of gypsum board assemblies, attach Z shaped clips and offset mounting plates to structural steel members with powder actuated fasteners, leaving portion of flange exposed outside of sprayed fire-resistive materials to attach head of wall track for gypsum board assembly, and patch with fire-resistive material specified in Division 07 Section "Cementitious Fireproofing" that is required to obtain fire-resistance rating indicated.

### 3.4 INSTALLATION OF GYPSUM BOARD ASSEMBLIES

- A. Resistance Rated Partitions: Construct fire resistance rated, smoke resistance rated, and sound resistance rated partitions according to respective assembly test reports. Ensure every material used within an assembly shall comply with manufacturers listed and product qualities indicated in respective assembly test report.

- B. Penetrations and Openings: Construct within gypsum board assemblies work as required to properly form penetration or opening to receive firestopping materials specified in following Sections:

1. Division 07 Section "Penetration Firestopping".
2. Division 07 Section "Fire-Resistive Joint Firestopping".

- C. Control Joints: Install control joints at locations indicated on Drawings, in specific locations approved by Architect for visual effect and according to the following:

1. Spaced not more than 24 to 30 feet in either direction for uninterrupted straight planes of ceilings and walls.
2. Where different substrates occur at ceilings and walls.

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3. Where control joints occur in substrates at ceilings and walls.
4. Where L, U, or T shaped ceiling configurations are joined.

D. Supplemental Accessories: Install supplementary framing, blocking, reinforcing, and bracing in gypsum board assemblies to support fixtures, equipment services, heavy trim, grab bars, toilet accessories, hand rails, furnishings, or similar construction. Comply with details indicated and recommendations of installation quality standards or manufacturer.

### 3.5 INSTALLING SUSPENDED GRID SYSTEM FOR INTERIOR CEILINGS

A. Installation Quality Standard: In addition to standards listed elsewhere, perform suspended ceiling work according to following, unless otherwise specified in this Section:

1. ASCE/SEI 7, Minimum Design Loads and Associated Criteria for Buildings and Other Structures.
2. ASTM E 580 / E 580M, Standard Practice for Installation of Ceiling Suspension Systems for Acoustical Tile and Lay-in Panels in Areas Subject to Earthquake Ground Motions.

B. Pattern: Lay out spaces and arrange suspension system in a regular pattern, parallel or perpendicular to surrounding walls.

C. Hangers for Ceiling System: Suspend hangers from building structural members and as follows:

1. Install hangers plumb and free from contact with mechanical and electrical equipment, insulation or other objects within ceiling plenum that are not part of supporting structural frame or ceiling suspension system. Within limitations allowed by installation quality standards, splay hangers only where required to miss obstructions and offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
2. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with location of hangers required to support suspension system members, install supplemental suspension members and hangers in form of trapezes or equivalent devices. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by installation quality standards.
3. Secure wire hangers by looping and wire-tying, either directly to structures or to inserts, eyescrews, or other devices and fasteners that are secure and appropriate for substrate, and in a manner that will not cause them to deteriorate or otherwise fail.
4. Secure the appropriate hangers to structure, including intermediate framing members, by attaching to inserts, eyescrews, or other devices and fasteners that are secure and appropriate for structure and hanger, and in a manner that will not cause hangers to deteriorate or otherwise fail.
5. Install metal framing components for suspended ceilings so that members are level to within 1/8 in in 12 ft (3 mm in 3.6 m) as measured both lengthwise on each member and transversely between parallel members.
6. Attach hangers to structural members.
7. Do not connect or suspend any ceiling components from ducts, pipes or conduit.

D. Perimeters: Using gypsum board screws through gypsum board into metal studs, attach perimeter wall angle where suspended grid system meets vertical surfaces unless otherwise indicated; cut main beams and cross furring members to fit into wall angle.

E. Main Beams:

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1. Suspend main beams spaced 48 in (1200 mm) on center from structure with wire hangers spaced not greater than 48 in (1200 mm) on center.
2. Install main beams level within 1/8 in in 12 ft (3 mm in 3.6 m) with hanger wire taut and tightly wrapped to prevent vertical movement or rotation.
3. Do not make local kinks or bends in hanger wires as a means of leveling.

F. Cross Furring Members:

1. Install cross furring members at right angles to main beams, spaced as required and join to main beams with positive interlock.
2. Install cross furring members to within 1/32 in (0.8 mm) of their required location and within 0.015 in (0.38 mm) of same horizontal plane as main beam, and never below continuous member.
3. Install additional cross furring members at right angles to beams and cross furring members to support ends of recessed light fixtures, diffusers or grilles.

G. Seismic Conditions: Install bracing wires, compression struts, and other components as required by installation quality standard.

3.6 INSTALLING METAL FRAMING COMPONENTS

A. Priority: Assemble various assemblies giving priority to partitions with higher rating; extend partition with higher rating intact through partition with lower rating.

B. Joinery and Connections: Install various metal framing components according to details indicated; for situations and conditions not indicated, comply with installation quality standards and with respective manufacturer's recommendations.

C. General Requirements: Construct partition framing of studs, tracks, and headers using screws of number and spacing required.

1. Install studs of uncoated base metal thickness as determined by Metal Framing Schedule at end of this Section.
2. Extend partition framing full height to underside of structure above, except where partitions are indicated to terminate at, or immediately above, suspended ceilings.
3. Continue framing over door frames and openings to provide support for gypsum board.
4. Space studs as indicated on Metal Framing Schedule at end of this section.
5. Cut studs 1 in (25 mm) short of full height to provide deflection relief at head of wall conditions.
6. Install studs so that flanges point in same direction.
7. Attach with screws through each stud flange and track (runner) flange, except top deflection track assemblies.
8. For fire resistance rated, smoke resistance rated, and sound resistance rated assemblies that are required to extend to underside of structure above to obtain ratings, install framing around structural and other members extending below floor slabs or roof decks, as needed to support gypsum board closures and make partitions continuous from floor to underside of structure above.
9. Do not lap studs.
10. At intersections and corners, locate studs no more than 2 in (50 mm) from partition intersections and corners and secure with screws through both flanges of studs and tracks.

3.7 INSTALLING GYPSUM BOARD PRODUCTS

A. General Requirements:

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1. Install type of gypsum board at location indicated by gypsum board schedule at end of this Section.
2. Do not install damaged gypsum boards.
3. Install gypsum boards with finishable face side out.
4. Butt gypsum boards together for a light contact at edges and ends with not more than 1/16 in (1.5 mm) of open space between panels.
5. Do not force gypsum boards into place.
6. Locate panel joints so that no joint will align with the edge of an opening unless control joints are installed at these locations.

B. Isolation from Building Structure:

1. Isolate perimeter of gypsum board applied to non-load-bearing partitions at structural abutments or surfaces where movement is anticipated. Provide 1/4 in to 1/2 in (6 mm in 12 mm) wide spaces at these locations or as indicated below:
  - a. At top of wall or where partitions intersect open building structure members projecting below underside of floor slabs and roof decks, cut to fit profile formed by coffers, joists, beams, and other structural members; form proper annular joint to receive firestopping at rated partitions and form 3/4 in (20 mm) joint at top of wall at non-rated partitions.
2. Trim edges with edge trim where edges of gypsum boards are exposed.
3. Seal joints between edges and abutting structural surfaces with firestopping at rated locations and acoustical sealant at non-rated locations.

C. Single-Layer Board Assemblies:

1. At typical conditions, install gypsum board vertically (long dimension parallel to metal framing), to minimize short end-to-short end joints unless otherwise indicated or required by assembly fire test reports.
2. At interior of stairwells and other high walls, install gypsum boards horizontally, unless otherwise indicated or required by assembly fire test reports. Stagger abutting end joints not less than one framing member in alternate courses of gypsum boards.

D. Ceiling Applications:

1. Apply gypsum board at right angles to main beams of suspension framing to minimize number of abutting end joints and avoid abutting end joints in central area of each ceiling.
2. Stagger abutting end joints of adjacent panels not less than one framing member.
3. Locate both edge or end joints of gypsum boards over intermediate supports or gypsum board back-blocking where metal framing is not present.

E. Screw Attachments:

1. Attach gypsum board to metal framing with screw fasteners of type appropriate for gypsum board materials and installation conditions:
  - a. Length shall be as required by condition and penetrating metal framing not less than 3/8 in (10 mm).
  - b. Spacing shall be as recommended by installation quality standard, gypsum board manufacturer, or respective assembly test report.
  - c. Use properly adjusted, positive-clutch electric power tool equipped with adjustable screw-depth head and a Phillips bit. Nails and staples are not permitted.

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2. Drive screws to slightly dimple surface without breaking face paper, fracturing core, or stripping metal framing member around screw shank.
  3. Space screws for non-fire resistance rated partitions and ceilings as recommended by installation quality standards.
  4. Space screws for fire resistance rated partitions as required by assembly fire test reports.
  5. Start field screwing near center and work towards edges.
  6. Space screws not less than 3/8 in (10 mm) from gypsum boards edges.
  7. Do not attach gypsum boards to top runner where wall or partition extends to building structure unless required by fire test reports.
- F. Control Joints: Form control joints and expansion joints at locations indicated with required space between edges of adjoining gypsum boards.
- G. Sealant:
1. Comply with ASTM C 919 and manufacturers written recommendations for closing off sound-flanking paths around or through gypsum board assemblies, including sealing partitions above acoustical ceilings.
  2. Seal wall assemblies at perimeters, behind control joints, and at openings and penetrations with a continuous bead of sealant material according to following:
    - a. Acoustical Sealant: All other joints.

### 3.8 INSTALLING TRIM ACCESSORIES

- A. General: Fasten trim accessories continuously according to accessory manufacturer's instructions using gypsum board screws; installation by clinch-on tool and staples not permitted.
- B. Interior Trim Accessories: Install in the following locations:
1. Corner Beads: Install trim at external corners; use screws at each flange at 9 in (225 mm) on centers, opposite each other.
  2. Edge Trim: Install trim where gypsum boards abut dissimilar material, and where edge of gypsum boards would otherwise be exposed; use screws at flange at 9 in (225 mm) on centers.
    - a. LC-Bead (J-Bead): Install trim at exposed conditions where back flange can be attached to framing or supporting substrate before gypsum board installation.
    - b. L-Bead: Install trim at exposed conditions where trim can only be installed after gypsum board installation.
    - c. J-Stop: Install trim at concealed conditions where trim can only be installed after gypsum board installation.
  3. Control Joints: Install trim at appropriate locations, ensuring gypsum board is not continuous over joint; use screws at each flange at 6 in (150 mm) on centers.
    - a. Control joints to extend 4 in (100 mm) above finished ceiling at non-rated conditions and extend to structure at rated wall conditions.

### 3.9 FINISHING GYPSUM BOARD PRODUCTS

- A. General: Treat board joints, interior angles, edge trim, control joints, penetrations, fastener heads, surface defects, and elsewhere as required to prepare surfaces for decoration.
- B. Joint Tape: Finish joints according to the following and as recommended by manufacturer:



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1. Typical Paper-Faced Gypsum Board Products: Paper tape.
- C. Finishing: Finish boards and units to achieve specified level of finish as indicated in schedule at end of Section:
1. Typical Paper-Faced Gypsum Board: Either or combination of the following as recommended by manufacturer:
    - a. Setting-type joint compounds.
    - b. Drying-type joint compounds.
- 3.10 ADJUSTMENTS
- A. Damaged Materials: Stored or installed gypsum board materials shall be classified as damaged, defective, and nonconforming Work if they have been exposed to wetness or dampness at any time prior to Substantial Completion or if they exhibit evidence of active or dormant mold or mildew. Damaged materials and assemblies shall be replaced with new and dry materials and assemblies.
- 3.11 PROTECTION
- A. Procedures: Protect products and systems from damage during installation and remainder of construction period according to manufacturer's instructions.
- 3.12 GYPSUM BOARD SCHEDULE
- A. Gypsum Board Schedule, General: Install the designated gypsum board product based on exposure classification to water and / or moisture and applied finish system as follows, unless otherwise indicated or scheduled on the Drawings.
  - B. No Exposure: Surfaces not normally exposed to water and / or moisture sources, including but not limited to the following locations:
    1. Horizontal fire-rated assemblies and ceilings:
      - a. Paint Only: Paper-faced Type C gypsum board.
- 3.13 GYPSUM BOARD FINISHING SCHEDULE
- A. Gypsum Board Finishing Schedule, General: Finish panels to Levels of Finish indicated below. Apply joint tape over panel joints, except those with trim having flanges not intended for tape. Sand between coats and after last coat to produce a surface free of defects and ready for applied finish system.
    1. Levels of Finish: According to ASTM C 840.
  - B. Preparation: Apply joint compound at open joints, panel edges, and damaged surface areas.
  - C. Level 4: At following locations, embed tape and apply separate first, fill, and finish coats of joint compound to tape, fasteners, and trim flanges:
    1. Areas to receive paint.

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END OF SECTION

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SECTION 099100

PAINTING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes: Surface preparation and field painting of exposed interior items, exterior items and surfaces.
1. Surface preparation, priming, and finish coats specified in this Section are in addition to shop priming and surface treatment specified in other Sections.
- B. Paint exposed surfaces, except where indicated that the surface or material is not to be painted or is to remain natural. If an item or a surface is not specifically mentioned, paint the item or surface the same as similar adjacent materials or surfaces. If a color of finish is not indicated, Architect will select from standard colors and finishes available.
1. Painting includes field painting of exposed bare and covered pipes and ducts, hangers, exposed steel and iron supports, and surfaces of mechanical and electrical equipment that do not have a factory-applied final finish.
- C. Do not paint prefinished items, concealed surfaces, finished metal surfaces, operating parts, and labels, unless indicated otherwise.
1. Prefinished items include the following factory-finished components:
    - a. Prefinished wood doors.
    - b. Acoustical materials.
    - c. Prefinished Architectural woodwork and cabinets.
    - d. Elevator equipment.
    - e. Finished mechanical and electrical equipment.
    - f. Light fixtures.
    - g. Distribution cabinets.
    - h. Baked enamel coated items.
    - i. Fluorocarbon coated items.
    - j. Integral colored plaster.
    - k. Integral colored PVC.
  2. Concealed surfaces include walls or ceilings in the following generally inaccessible spaces:
    - a. Foundation spaces.
    - b. Furred areas.
    - c. Ceiling plenums.
    - d. Utility tunnels.
    - e. Pipe spaces.
    - f. Duct shafts.
    - g. Elevator shafts.

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3. Finished metal surfaces include the following:
    - a. Anodized aluminum.
    - b. Stainless steel.
    - c. Chromium plate.
    - d. Copper and copper alloys.
    - e. Bronze and brass.
  4. Operating parts include moving parts of operating equipment and the following:
    - a. Valve and damper operators.
    - b. Linkages.
    - c. Sensing devices.
    - d. Motor and fan shafts.
  5. Labels: Do not paint over UL, FMG, or other code-required labels or equipment name, identification, performance rating, or nomenclature plates.
    - a. Embossed UL labels may be used and painted where acceptable to authority having jurisdiction
- D. Related Sections:
1. Division 09 Section "Gypsum Board Assemblies" for surface preparation of gypsum board assemblies.

## 1.2 DEFINITIONS

- A. MPI Gloss Levels: MPI Gloss and Sheen Standard values are measured per ASTM D523, Method D and are as follows:
1. Gloss Level 1: Not more than 5 units at 60 degrees and 10 units at 85 degrees.
  2. Gloss Level 2: Not more than 10 units at 60 degrees and 10 to 35 units at 85 degrees.
  3. Gloss Level 3: 10 to 25 units at 60 degrees and 10 to 35 units at 85 degrees.
  4. Gloss Level 4: 20 to 35 units at 60 degrees and not less than 35 units at 85 degrees.
  5. Gloss Level 5: 35 to 70 units at 60 degrees.
  6. Gloss Level 6: 70 to 85 units at 60 degrees.
  7. Gloss Level 7: More than 85 units at 60 degrees.
- B. Interior Painting: Generally includes surfaces located in conditioned spaces.

## 1.3 ACTION SUBMITTALS

- A. Product Data: Manufacturer's technical literature for each product and system indicated.
1. Include manufacturer's specifications for materials, finishes, installation instructions, and recommendations for maintenance.
- B. Product List: For each product indicated, include the following:
1. Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules.

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2. Printout of current "MPI Approved Products List" for each product category specified, with the proposed product highlighted.

- C. Samples for Verification: For each type of paint system and each color and gloss of topcoat indicated.

1. Submit Samples on rigid backing, 8 in (200 mm) square.
2. Step coats on Samples to show each coat required for system.
3. Label each coat of each Sample.
4. Label each Sample for location and application area.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Manufacturers Project Acceptance Document: Certification that products are approved, acceptable, suitable for use in specific locations, for specific details, and for applications indicated, specified, or required, and that warranty will be issued.

1. Certifications by manufacturer that products supplied comply with local regulations controlling use of volatile organic compounds (VOCs).

#### 1.5 QUALITY ASSURANCE

- A. MPI Standards:

1. Products: Complying with MPI standards indicated and listed in "MPI Approved Products List."
2. Preparation and Workmanship: Comply with requirements in "MPI Architectural Painting Specification Manual" and "MPI Maintenance Repainting Manual" for products and paint systems indicated.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F (7 deg C).

1. Maintain containers in clean condition, free of foreign materials and residue.
2. Remove rags and waste from storage areas daily.

#### 1.7 PROJECT CONDITIONS

- A. Apply paints only when temperatures of surfaces to be painted and surrounding air are between minimum and maximum range recommended by manufacturer.

#### 1.8 COORDINATION

- A. Coordinate installation of products and systems with interfacing and adjoining construction to provide a successful installation without failure.

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PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Acceptable Manufacturers and Products: Subject to compliance with requirements of Contract Documents as judged by the Architect, provide product by one of manufacturers listed. If not listed, submit as substitution according to the Conditions of the Contract and Division 01 Section "Substitution Procedures".
  - 1. Sherwin-Williams Company (The). **No substitutions – preferred Vendor agreement**
- B. Color and Gloss: As scheduled.

2.2 PAINT, GENERAL

- A. MPI Standards: Products shall comply with MPI standards indicated and shall be listed in its "MPI Approved Products Lists."
- B. Source Limitations: Obtain field applied primers for each coating system from the same manufacturer as the finish coats.
- C. Material Compatibility:
  - 1. Provide materials for use within each paint system that are compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
  - 2. For each coat in a paint system, provide products recommended in writing by manufacturers of topcoat for use in paint system and on substrate indicated.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Acceptance of Surfaces and Conditions: Examine substrates to receive products and systems and associated work for compliance with requirements and other conditions affecting performance. Proceed only when unsatisfactory conditions have been corrected in a manner complying with Contract Documents. Starting work within a particular area will be construed as acceptance of surface conditions.
- B. Coordination of Work: Review other Sections in which primers are provided to ensure compatibility of the total system for various substrates. On request, furnish information on characteristics of finish materials to shop applicators to ensure use of compatible primers.

3.2 INSTALLATION

- A. Installation Quality Standards: In addition to standards listed elsewhere, perform work according to the following, unless otherwise specified in this Section:
  - 1. Respective manufacturer's written installation instructions.
  - 2. Approved submittals.
  - 3. Contract Documents.
  - 4. MPI Architectural Painting Specification Manual" or "MPI Maintenance Repainting Manual", as applicable.

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3.3 PREPARATION

- A. General: Comply with manufacturer's instructions, recommendations and specifications for cleaning and surface preparation. Surfaces shall have no defects or errors which would result in poor or potentially defective installation or would cause latent defects in Work.
- B. Comply with manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual" and "MPI Maintenance Repainting Manual" applicable to substrates and paint systems indicated.
- C. Remove plates, machined surfaces, and similar items already in place that are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.
  - 2. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates, unless expressly permitted by authorities having jurisdiction for labels intended to be painted.
- D. Clean substrates of substances that could impair bond of paints, including dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers as required to produce paint systems indicated.
- E. Steel Substrates: Remove rust and loose mill scale. Clean using methods recommended in writing by paint manufacturer.
  - 1. Touch up bare areas and shop-applied prime coats that have been damaged. Wire-brush, clean with solvents recommended by paint manufacturer, and touch up with same primer as the shop coat.
- F. Gypsum Board Substrates: Do not begin paint application until finishing compound is dry and sanded smooth.

3.4 APPLICATION

- A. Apply paints according to manufacturer's written instructions.
  - 1. Use applicators and techniques suited for paint and substrate indicated.
  - 2. Paint surfaces behind movable items, equipment, and furniture same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed items, equipment, or furniture with prime coat only.
  - 3. Paint front and backsides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
  - 4. The number of coats and film thickness required are the same regardless of application method.
  - 5. If sanding is required to produce a smooth, even surface according to manufacturer's written instructions, sand between applications.
  - 6. Omit primer over metal surfaces that have been shop primed and touchup painted.
  - 7. Allow sufficient time between successive coats to permit proper drying.

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- B. Tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of same material are to be applied. Tint undercoats to match color of topcoat, but provide sufficient difference in shade of undercoats to distinguish each separate coat. Tint per manufacturer's technical data for each type of primer or undercoat.
- C. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.
- D. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.
- E. Minimum Coating Thickness: Apply paint materials no thinner than manufacturer's recommended spreading rate to achieve total dry film thickness of the entire system as recommended by manufacturer.

3.5 MECHANICAL AND ELECTRICAL WORK PAINTING AND IDENTIFICATION

- A. Painting of Fire Suppression, Plumbing, HVAC, Electrical, Communication, and Electronic Safety and Security Work to be done when exposed in the following locations:
  - 1. Roof Areas.
- B. Equipment includes, but is not limited to, the following:
  - 1. Uninsulated piping.
  - 2. Pipe hangers and supports.
  - 3. Equipment that is indicated to have a factory-primed finish for field painting.

3.6 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. Provide "Wet Paint" signs to protect newly painted finishes. Remove temporary protective wrappings provided by others to protect their work after completing painting operations.
- E. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces to match approved samples.

3.7 INTERIOR PAINTING SCHEDULE

- A. Gypsum Board Substrates / Steel Substrates:
  - 1. Water-Based Epoxy Coating System: MPI INT 9.2F.
    - a. Prime Coat: Interior latex primer/sealer, MPI #50.



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- b. Intermediate Coat: Epoxy-Modified Latex, Interior, matching topcoat.
- c. Topcoat: Epoxy-Modified Latex, Interior, semi-gloss (MPI Gloss Level 5), MPI #215.
- d. Topcoat: Epoxy-Modified Latex, Interior, gloss (MPI Gloss Level 6), MPI #115.
- e. Colors: As noted in the finish schedule

END OF SECTION

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# Sherwin Williams Contractor Job Tracking Form

To be included in Contractor Bid Package

## Instructions for Contractor:

- Please complete this form with as much information as available
- If you have an assigned Sherwin Williams Sales Representative or a Home store that services, your account please contact them directly with this form
- If you do not have a Sherwin Williams assigned account manager, please email this form to [Michael.J.Koncilja@Sherwin.com](mailto:Michael.J.Koncilja@Sherwin.com)
- This form must be forwarded to Sherwin Williams prior to the start of any Capital Expenditure Project
- A job account must be assigned for every project

## Instructions for Sherwin Williams Employees:

- Upon receiving this form please open a job account for the paint contractor
- The job account must read as follows: Intermountain Healthcare/Name of City/ Project Name
- A job account is strictly required for all IHC related projects
- Upon opening an IHC job account, an email containing the 9 digit job account number is to be sent to [Michael.J.Koncilja@Sherwin.com](mailto:Michael.J.Koncilja@Sherwin.com) for tracking purposes
- A request for this project to be linked to Parent #5540 will be communicated
- All Purchases associated with said project are to be made on this job account only

## Project Tracking Form

Name of Contractor: \_\_\_\_\_

Sherwin Williams Account number (Existing): \_\_\_\_\_

IHC Job Account number (To be assigned): \_\_\_\_\_

Name and Address of IHC related

Project: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Name/Store of Sherwin Williams

Contact: \_\_\_\_\_

Estimated Materials Needed: \_\_\_\_\_

Estimated Project Start Date: \_\_\_\_\_

Additional Comments/Needs of Contractor: (I.E renderings needed,  
drawdowns required, Special environmental  
restrictions.) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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SECTION 211000

WATER-BASED FIRE-SUPPRESSION SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the C
- B. Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following fire-suppression piping inside the building:
  - 1. Wet-pipe sprinkler systems.
  - 2. Description:
- B. Related Sections include the following:
  - 1. Division 10 Section "Fire Extinguisher Cabinets" and "Fire Extinguishers" for cabinets and fire extinguishers.
  - 2. Division 22 Section "Facility Water Distribution Piping" for piping outside the building.
  - 3. Division 28 Section "Fire Detection and Alarm" for alarm devices not specified in this Section.
- C. All black steel sprinkler pipe shall have a wall thickness less than or equal to schedule 40 and greater than schedule 10.
  - 1. Exception: Pipe with a nominal pipe size of 6 inches and greater may be schedule 10.

D. Summary Table:

Item	Summary
Underground service entrance piping	Ductile Iron, restrained as required, with thrust blocks, transitioned with bolted flange.
Interior pipe type	Mains: Schedule 40 Branchlines: Threadable thinwall or schedule 40
Sprinkler Finish	Flat Plate Concealed, except uprights and storage
Extended Coverage	Not Allowed
Center of Tile	Required, Center thirds are acceptable for rectangular tiles
Flexible Sprinkler Drops	Match existing.
FM Global	No
Calculations	Not required if the existing hydraulic demand is maintained.
Alarm Device	Horn/Strobe
FDC	Existing remain.

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Special Items	
Seismic	

1.3 DEFINITIONS

- A. CPVC: Chlorinated polyvinyl chloride plastic.
- B. CR: Chlorosulfonated polyethylene synthetic rubber.
- C. High-Pressure Piping System: Fire-suppression piping system designed to operate at working pressure higher than standard 175 psig.
- D. PE: Polyethylene plastic.
- E. Underground Service-Entrance Piping: Underground service piping below the building.

1.4 SYSTEM DESCRIPTIONS

- A. Wet-Pipe Sprinkler System: Automatic sprinklers are attached to piping containing water and that is connected to water supply. Water discharges immediately from sprinklers when they are opened. Sprinklers open when heat melts fusible link or destroys frangible device. Hose connections are included if indicated.

1.5 PERFORMANCE REQUIREMENTS

- A. Standard Piping System Component Working Pressure: Listed for at least 175 psig.
- B. High-Pressure Piping System Component Working Pressure: Listed for 250 psig minimum 300 psig.
- C. Fire-suppression standpipe system design shall be approved by authorities having jurisdiction.
  - 1. Minimum residual pressure at each hose-connection outlet is the following:
    - a. NPS 1-1/2 Hose Connections: 65 psig.
    - b. NPS 2-1/2 Hose Connections: 100 psig.
  - 2. Unless otherwise indicated, the following is maximum residual pressure at required flow at each hose-connection outlet:
    - a. NPS 1-1/2 Hose Connections: 100 psig.
    - b. NPS 2-1/2 Hose Connections: 175 psig.
- D. Contractor is responsible for obtaining flow information for hydraulic calculations if the existing hydraulic demand is increased. Design sprinkler piping according to 10% reduced flow data and obtain approval from engineer, prior to submitting to other authorities having jurisdiction:

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1. Margin of Safety for Available Water Flow and Pressure: 10 percent, including losses through water-service piping, valves, and backflow preventers.
  2. Sprinkler Occupancy Hazard Classifications:
    - a. Automobile Parking Areas: Ordinary Hazard, Group 1.
    - b. Building Service Areas: Ordinary Hazard, Group 1.
    - c. Electrical Equipment Rooms: Ordinary Hazard, Group 1.
    - d. General Storage Areas: Ordinary Hazard, Group 1.
    - e. Laundries: Ordinary Hazard, Group 1.
    - f. Libraries, Except Stack Areas: Light Hazard.
    - g. Library Stack Areas: Ordinary Hazard, Group 2.
    - h. Mechanical Equipment Rooms: Ordinary Hazard, Group 1.
    - i. Office and Public Areas: Light Hazard.
    - j. Residential Living Areas: Light Hazard.
    - k. Restaurant Service Areas: Ordinary Hazard, Group 1.
  3. Minimum Density for Automatic-Sprinkler Piping Design:
    - a. Light-Hazard Occupancy: 0.10 gpm over 1500-sq. ft. area.
    - b. Ordinary-Hazard, Group 1 Occupancy: 0.15 gpm over 1500-sq. ft. area.
    - c. Ordinary-Hazard, Group 2 Occupancy: 0.20 gpm over 1500-sq. ft. area.
    - d. Special Occupancy Hazard: As determined by authorities having jurisdiction.
  4. Maximum Protection Area per Sprinkler: Per UL listing.
  5. Maximum Protection Area per Sprinkler:
    - a. Office Spaces: 225 sq. ft..
    - b. Storage Areas: 130 sq. ft..
    - c. Mechanical Equipment Rooms: 130 sq. ft..
    - d. Electrical Equipment Rooms: 130 sq. ft..
    - e. Other Areas: According to NFPA 13 recommendations, unless otherwise indicated.
  6. Total Combined Hose-Stream Demand Requirement: According to NFPA 13, unless otherwise indicated:
    - a. Light-Hazard Occupancies: 100 gpm for 30 minutes.
    - b. Ordinary-Hazard Occupancies: 250 gpm for 60 to 90 minutes.
  7. Sprinklers are to be installed throughout the premises, as required by NFPA 13.
- E. Seismic Performance: Fire-suppression piping shall be capable of withstanding the effects of earthquake motions determined according to NFPA 13.

1.6 SUBMITTALS

- A. Product Data: For the following:
1. Piping materials, including dielectric fittings, flexible connections, and sprinkler specialty fittings.
  2. Pipe hangers and supports, including seismic restraints.
  3. Valves, including listed fire-protection valves, unlisted general-duty valves, and specialty valves and trim.
  4. Air compressors, including electrical data.

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5. Sprinklers, escutcheons, and guards. Include sprinkler flow characteristics, mounting, finish, and other pertinent data.
  6. Hose connections, including size, type, and finish.
  7. Fire department connections, including type; number, size, and arrangement of inlets; caps and chains; size and direction of outlet; escutcheon and marking; and finish.
  8. Alarm devices, including electrical data.
- B. Shop Drawings: Diagram power, signal, and control wiring.
- C. Fire-hydrant flow test report.
- D. Seismic Calculations.
- E. Approved Sprinkler Piping Drawings: Working plans, prepared according to NFPA 13, that have been approved by authorities having jurisdiction, including hydraulic calculations, if applicable. Drawings are to be approved by Engineer prior to submission to State Fire Marshal.
- F. Field Test Reports and Certificates: Indicate and interpret test results for compliance with performance requirements and as described in NFPA 13 and NFPA 14. Include "Contractor's Material and Test Certificate for Aboveground Piping" and "Contractor's Material and Test Certificate for Underground Piping."
- G. Welding certificates.
- H. Field quality-control test reports.
- I. Operation and Maintenance Data: For standpipe and sprinkler specialties to include in emergency, operation, and maintenance manuals.

1.7 QUALITY ASSURANCE

A. Installer Qualifications:

1. An experienced installer who has designed and installed fire-suppression piping similar to that indicated for this Project and obtained design approval and inspection approval from authorities having jurisdiction. The Engineer requires evidence to support the ability of the contractor to perform work in the scope and volume as specified. A contractor, who cannot show such experience, may be found not suitable to perform the work. The following are the approved contractors for this project:

a. PRE-APPROVED CONTRACTORS LIST

- 1) A&D Fire
- 2) Alta Fire
- 3) Certified Fire
- 4) Chaparral Fire (A-1 National)
- 5) Delta Fire
- 6) Kimco Fire
- 7) Preferred Fire Protection
- 8) Quality Fire Protection
- 9) FireTrol
- 10) FireFly Fire Protection
- 11) Simplex-Grinnell
- 12) State Fire DC Specialties



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- 13) The Safety Team
  - 14) Western Automatic
  - 15) Or prior approved equal
  - b. A contractor not listed in the "PRE-APPROVED CONTRACTORS LIST" must receive prior approval from the engineer to bid this project.
- B. Installer's responsibilities include designing, fabricating, and installing fire-suppression systems and providing professional engineering services needed to assume engineering responsibility. Base calculations on results of fire-hydrant flow test.
- 1. Engineering Responsibility: Preparation of working plans, calculations, and field test reports by a qualified professional engineer or NICET Level III technician.
- C. Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX.
- D. NFPA Standards: Fire-suppression-system equipment, specialties, accessories, installation, and testing shall comply with the following:
- 1. NFPA 13, "Installation of Sprinkler Systems."
  - 2. NFPA 13R, "Installation of Sprinkler Systems in Residential Occupancies up to and Including Four Stories in Height."
  - 3. NFPA 14, "Installation of Standpipe, Private Hydrant, and Hose Systems."
  - 4. NFPA 24, "Installation of Private Fire Service Mains and Their Appurtenances."
- E. International Conference of Building Code Officials codes and standards complying with the following:
- 1. IBC-2018, "International Building Code."
  - 2. IFC-2018, "International Fire Code."
- F. Utah Amendments
- 1. Title 15A
- 1.8 COORDINATION
- A. Coordinate layout and installation of sprinklers with other construction that penetrates ceilings, including light fixtures, HVAC equipment, and partition assemblies.
- 1.9 EXTRA MATERIALS
- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
- 1. Sprinkler Cabinets: Finished, wall-mounting, steel cabinet with hinged cover, with space for minimum of six spare sprinklers plus sprinkler wrench. Include number of sprinklers required by NFPA 13 and sprinkler wrench. Include a minimum of six spare sprinklers for each type and rating of sprinkler head in the project per CMS and CDC requirement. The minimum number of sprinklers per NFPA 13 shall be required regardless of how many head types there are. There is no upper limit of spare sprinklers. Include separate cabinet with sprinklers and wrench for each type of sprinkler on Project.

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1.10 General Engineering Quality

- A. Unless noted otherwise the following applies:
1. The maximum water velocity shall not exceed 32-fps.
  2. Submit the calculations using the reduced flow data.
  3. When calculating flexible drops, the contractor shall use the maximum number of bends for the associated length. The value is to be taken from the UL tests (unless the material is only FM approved).
  4. In the event of multiple (3) submittal rejections (including revise and resubmit) a meeting shall be held at the engineer's office at the engineer time of choosing and the designer, fire sprinkler contractor, and general contractor shall be physically in attendance to discuss the required modifications to the design.

1.11 Contract Completion

- A. Incomplete and Unacceptable work:
1. If additional site visits or design work is required by the Engineer or Architect because of the use of incomplete or unacceptable work by the Contractor, then the Contractor shall reimburse the Engineer and Architect for all additional time and expenses involved.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
1. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

2.2 DUCTILE-IRON PIPE AND FITTINGS

- A. Mechanical-Joint, Ductile-Iron Pipe: AWWA C151, with mechanical-joint bell end and plain end.
1. Mechanical-Joint, Ductile-Iron Fittings: AWWA C110, Class 53, ductile- or gray-iron standard pattern or AWWA C153, ductile-iron compact pattern.
  2. Glands, Gaskets, and Bolts: AWWA C111, ductile- or gray-iron gland, rubber gasket, and steel bolts and nuts.
- B. Push-on-Joint, Ductile-Iron Pipe: AWWA C151, with push-on-joint bell end and plain end.
1. Push-on-Joint, Ductile-Iron Fittings: AWWA C110, ductile- or gray-iron standard pattern or AWWA C153, ductile-iron compact pattern.
  2. Gaskets: AWWA C111, rubber.

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2.3 C-900 TUBE AND FITTINGS

- A. PVC, AWWA Pipe: AWWA C900, Class 150, with bell end with gasket and spigot end.
1. Comply with UL 1285 for fire-service mains if indicated.
  2. PVC Fabricated Fittings: AWWA C900, Class 150, with bell-and-spigot or double-bell ends. Include elastomeric gasket in each bell.
  3. PVC Molded Fittings: AWWA C907, Class 150, with bell-and-spigot or double-bell ends. Include elastomeric gasket in each bell.
  4. Push-on-Joint, Ductile-Iron Fittings: AWWA C110, ductile- or gray-iron standard pattern or AWWA C153, ductile-iron compact pattern.
    - a. Gaskets: AWWA C111, rubber.
  5. Mechanical-Joint, Ductile-Iron Fittings: AWWA C110, ductile- or gray-iron standard pattern or AWWA C153, ductile-iron compact pattern.
    - a. Glands, Gaskets, and Bolts: AWWA C111, ductile- or gray-iron glands, rubber gaskets, and steel bolts.

2.4 STAINLESS STEEL IN BUILDING RISER

- A. Continuous from the factory, no field formed fittings in the stainless steel riser. Field modifications are not allowed. Restrain with thrust block, per NFPA 24, rods as required by manufacture.
1. Inlet: AWWA C900/DIP
  2. Outlet: AWWA 606

2.5 STEEL PIPE AND FITTINGS

- A. Threaded-End, Standard-Weight Steel Pipe: ASTM A 53/A 53M, ASTM A 135, or ASTM A 795, hot-dip galvanized where indicated and with factory- or field-formed threaded ends.
1. Cast-Iron Threaded Flanges: ASME B16.1.
  2. Malleable-Iron Threaded Fittings: ASME B16.3.
  3. Gray-Iron Threaded Fittings: ASME B16.4.
  4. Steel Threaded Pipe Nipples: ASTM A 733, made of ASTM A 53/A 53M or ASTM A 106, Schedule 40, seamless steel pipe hot-dip galvanized where indicated. Include ends matching joining method.
  5. Steel Threaded Couplings: ASTM A 865 hot-dip galvanized-steel pipe where indicated.
- B. Plain-End, Standard-Weight Steel Pipe: ASTM A 53/A 53M, ASTM A 135, or ASTM A 795 hot-dip galvanized-steel pipe where indicated.
1. Locking-Lug Fittings: UL 213, ductile-iron body with retainer lugs that require one-quarter turn to secure pipe in fitting not allowed.
- C. Plain-End, Standard-Weight Steel Pipe: ASTM A 53/A 53M, ASTM A 135, or ASTM A 795 hot-dip galvanized-steel pipe where indicated.

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1. Steel Welding Fittings: ASTM A 234/A 234M, and ASME B16.9 or ASME B16.11.
  2. Steel Flanges and Flanged Fittings: ASME B16.5.
- D. Grooved-End, Standard-Weight Steel Pipe: ASTM A 53/A 53M, ASTM A 135, or ASTM A 795, hot-dip galvanized where indicated and with factory- or field-formed, roll-grooved ends.
1. Grooved-Joint Piping Systems:
    - a. Manufacturers:
      - 1) Anvil International, Inc.
      - 2) Bull Moose Tube, Inc
      - 3) Central Sprinkler Corp.
      - 4) Victaulic Co. of America.
      - 5) Ward Manufacturing.
      - 6) Wheatland Tube
    - b. Grooved-End Fittings: UL-listed, ASTM A 536, ductile-iron casting with OD matching steel-pipe OD.
    - c. Grooved-End-Pipe Couplings: UL 213 and AWWA C606, rigid pattern, unless otherwise indicated; gasketed fitting matching steel-pipe OD. Include ductile-iron housing with keys matching steel-pipe and fitting grooves, prelubricated rubber gasket listed for use with housing, and steel bolts and nuts.
- E. Threaded-End, Threadable, Thinwall Steel Pipe: ASTM A 135 or ASTM A 795, with wall thickness less than Schedule 40 and greater than Schedule 10, and with factory- or field-formed threaded ends.
1. Cast-Iron Threaded Flanges: ASME B16.1.
  2. Malleable-Iron Threaded Fittings: ASME B16.3.
  3. Gray-Iron Threaded Fittings: ASME B16.4.
  4. Steel Threaded Pipe Nipples: ASTM A 733, made of ASTM A 53/A 53M or ASTM A 106, Schedule 40, seamless steel pipe.
  5. Steel Threaded Couplings: ASTM A 865.
- F. Plain-End, Threadable, Thinwall Steel Pipe: ASTM A 135 or ASTM A 795, with wall thickness less than Schedule 40 and greater than Schedule 10.
1. Locking-Lug Fittings: UL 213, ductile-iron body with retainer lugs that require one-quarter turn to secure pipe in fitting not allowed.
- G. Plain-End, Threadable, Thinwall Steel Pipe: ASTM A 135 or ASTM A 795, with wall thickness less than Schedule 40 and greater than Schedule 10.
1. Steel Welding Fittings: ASTM A 234/A 234M, and ASME B16.9 or ASME B16.11.
  2. Steel Flanges and Flanged Fittings: ASME B16.5.
- H. Grooved-End, Threadable, Thinwall Steel Pipe: ASTM A 135 or ASTM A 795, with wall thickness less than Schedule 40 and greater than Schedule 10, and with factory- or field-formed, roll-grooved ends.
1. Grooved-Joint Piping Systems:

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a. Manufacturers:

- 1) Anvil International, Inc.
- 2) Bull Moose Tube, Inc
- 3) Central Sprinkler Corp.
- 4) Victaulic Co. of America.
- 5) Ward Manufacturing.
- 6) Wheatland Tube

b. Grooved-End Fittings: UL-listed, ASTM A 536, ductile-iron casting with OD matching steel-pipe OD.

c. Grooved-End-Pipe Couplings: UL 213 and AWWA C606, rigid pattern, unless otherwise indicated; gasketed fitting matching steel-pipe OD. Include ductile-iron housing with keys matching steel-pipe and fitting grooves, prelubricated rubber gasket listed for use with housing, and steel bolts and nuts.

I. Plain-End, Schedule 10 Steel Pipe: ASTM A 135 or ASTM A 795, Schedule 10 is not allowed.

J. Plain-End, Nonstandard OD, Thinwall Steel Pipe: ASTM A 135 or ASTM A 795, with wall thickness less than Schedule 10 is not allowed.

K. Plain-End, Hybrid Steel Pipe: ASTM A 135 or ASTM A 795, lightwall, with wall thickness less than Schedule 10 and greater than Schedule 5 is not allowed.

L. Grooved-End, Hybrid Steel Pipe: ASTM A 135 or ASTM A 795, lightwall, with wall thickness less than Schedule 10 and greater than Schedule 5; with factory- or field-formed, roll-grooved ends are not allowed.

M. Schedule 5 Steel Pipe: ASTM A 135 or ASTM A 795, lightwall, with plain ends is not allowed.

2.6 CPVC TUBE AND FITTINGS

A. CPVC is not allowed on this project.

2.7 FLEXIBLE SPRINKLER DROPS

A. Flexible connectors shall be FM approved with exterior wire braid and have materials suitable for system fluid. Include 175-psig minimum working-pressure rating and ends according to the following:

1. NPS 1: Threaded.

B. Manufacturers:

1. Flex-Head
2. Victaulic

C. Stainless-Steel-Hose/Steel Pipe, Flexible Connectors: Corrugated, stainless-steel, inner tubing covered with stainless-steel wire braid. Include steel nipples or flanges, welded to hose.

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- D. Stainless-Steel-Hose/Stainless-Steel Pipe, Flexible Connectors: Corrugated, stainless-steel, inner tubing covered with stainless-steel wire braid. Include stainless-steel nipples or flanges, welded to hose.

2.8 FLEXIBLE PIPE CONNECTORS (SEISMIC)

- A. Flexible connectors shall be FM approved with exterior wire braid and have materials suitable for system fluid. Include 175-psig minimum working-pressure rating and ends according to the following:

- 1. NPS 2 and Smaller: Threaded.
- 2. NPS 2-1/2 and Larger: Flanged.
- 3. Option for NPS 2-1/2 and Larger: Grooved for use with grooved-end-pipe couplings.

- B. Manufacturers:

- 1. Flexicraft Industries.
- 2. Flex-Pression, Ltd.
- 3. Metraflex, Inc.

- C. Bronze-Hose, Flexible Connectors: Corrugated, bronze, inner tubing covered with bronze wire braid. Include copper-tube ends or bronze flanged ends, braze welded to hose.

- D. Stainless-Steel-Hose/Steel Pipe, Flexible Connectors: Corrugated, stainless-steel, inner tubing covered with stainless-steel wire braid. Include steel nipples or flanges, welded to hose.

- E. Stainless-Steel-Hose/Stainless-Steel Pipe, Flexible Connectors: Corrugated, stainless-steel, inner tubing covered with stainless-steel wire braid. Include stainless-steel nipples or flanges, welded to hose.

2.9 CORROSION-PROTECTIVE ENCASEMENT FOR PIPING

- A. Encasement for Underground Metal Piping: ASTM A 674 or AWWA C105, PE film, 0.008-inch minimum thickness, tube or sheet.

2.10 SPRINKLER SPECIALTY FITTINGS

- A. Sprinkler specialty fittings shall be FMG approved with 175-psig minimum working-pressure rating, and made of materials compatible with piping. Sprinkler specialty fittings shall have 250-psig minimum working-pressure rating if fittings are components of high-pressure piping systems.

- B. Sprinkler Drain and Alarm Test Fittings: Cast- or ductile-iron body, with threaded or locking-lug inlet and outlet, test valve, and orifice and sight glass.

- 1. Manufactures:

- a. Central Sprinkler Corp.
- b. Fire-End and Croker Corp.
- c. Viking Corp.

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- d. Victaulic Co. of America.
- C. Sprinkler Branch-Line Test Fittings: Brass body with threaded inlet, capped drain outlet, and threaded outlet for sprinkler.
- D. Sprinkler Inspector's Test Fitting: Cast- or ductile-iron housing with threaded inlet and drain outlet and sight glass.
- E. Drop-Nipple Fittings: UL 1474, adjustable with threaded inlet and outlet, and seals.
- F. Dry-Pipe-System Fittings: UL listed for dry-pipe service.

2.11 LISTED FIRE-PROTECTION VALVES

- A. Valves shall be FMG approved, with 175-psig minimum pressure rating. Valves shall have 250-psig minimum pressure rating if valves are components of high-pressure piping system.
- B. Gate Valves with Wall Indicator Posts:
  - 1. Gate Valves: UL 262, cast-iron body, bronze mounted, with solid disc, nonrising stem, operating nut, and flanged ends.
  - 2. Indicator Posts: UL 789, horizontal-wall type, cast-iron body, with hand wheel, extension rod, locking device, and cast-iron barrel.
  - 3. Manufacturers:
    - a. Grinnell Fire Protection.
    - b. McWane, Inc.; Kennedy Valve Div.
    - c. NIBCO.
    - d. Stockham.
- C. Ball Valves: Comply with UL 1091, except with ball instead of disc.
  - 1. NPS 1-1/2 and Smaller: Bronze body with threaded ends.
  - 2. NPS 2 and NPS 2-1/2: Bronze body with threaded ends or ductile-iron body with grooved ends.
  - 3. NPS 3: Ductile-iron body with grooved ends.
  - 4. Manufacturers:
    - a. NIBCO.
    - b. Victaulic Co. of America.
- D. Butterfly Valves: UL 1091.
  - 1. NPS 2 and Smaller: Bronze body with threaded ends.
    - a. Manufacturers:
      - 1) Global Safety Products, Inc.
      - 2) Milwaukee Valve Company.
  - 2. NPS 2-1/2 and Larger: Bronze, cast-iron, or ductile-iron body; wafer type or with flanged or grooved ends.

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a. Manufacturers:

- 1) Central Sprinkler Corp.
- 2) McWane, Inc.; Kennedy Valve Div.
- 3) Mueller Company.
- 4) NIBCO.
- 5) Victaulic Co. of America.

E. Check Valves NPS 2 and Larger: UL 312, swing type, cast-iron body with flanged or grooved ends.

1. Manufacturers:

- a. American Cast Iron Pipe Co.; Waterous Co.
- b. Central Sprinkler Corp.
- c. Clow Valve Co.
- d. Crane Co.; Crane Valve Group; Crane Valves.
- e. Crane Co.; Crane Valve Group; Jenkins Valves.
- f. Fivalco
- g. Globe Fire Sprinkler Corporation.
- h. Grinnell Fire Protection.
- i. Hammond Valve.
- j. McWane, Inc.; Kennedy Valve Div.
- k. Mueller Company.
- l. NIBCO.
- m. Potter-Roemer; Fire Protection Div.
- n. Reliable Automatic Sprinkler Co., Inc.
- o. Star Sprinkler Inc.
- p. Stockham.
- q. United Brass Works, Inc.
- r. Victaulic Co. of America.
- s. Watts Industries, Inc.; Water Products Div.

F. Gate Valves: UL 262, OS&Y type.

1. NPS 2 and Smaller: Bronze body with threaded ends.

a. Manufacturers:

- 1) Crane Co.; Crane Valve Group; Crane Valves.
- 2) Fivalco.
- 3) Hammond Valve.
- 4) NIBCO.
- 5) United Brass Works, Inc.

2. NPS 2-1/2 and Larger: Cast-iron body with flanged ends.

a. Manufacturers:

- 1) Clow Valve Co.
- 2) Crane Co.; Crane Valve Group; Crane Valves.
- 3) Crane Co.; Crane Valve Group; Jenkins Valves.
- 4) Fivalco
- 5) Hammond Valve.
- 6) Milwaukee Valve Company.



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- 7) Mueller Company.
- 8) NIBCO.
- 9) United Brass Works, Inc.

G. Indicating Valves: UL 1091, with integral indicating device and ends matching connecting piping.

- 1. Indicator: Electrical, 115-V ac, prewired, single-circuit, supervisory switch and Visual.
- 2. NPS 2 and Smaller: Ball or butterfly valve with bronze body and threaded ends.

a. Manufacturers:

- 1) Milwaukee Valve Company.
- 2) NIBCO.
- 3) Victaulic Co. of America.

- 3. NPS 2-1/2 and Larger: Butterfly valve with cast- or ductile-iron body; wafer type or with flanged or grooved ends.

a. Manufacturers:

- 1) Central Sprinkler Corp.
- 2) Grinnell Fire Protection.
- 3) McWane, Inc.; Kennedy Valve Div.
- 4) Milwaukee Valve Company.
- 5) NIBCO.
- 6) Victaulic Co. of America.

H. Supervised Normally Closed Valve

- 1. Indicator: Electrical, 115-V ac, prewired, single-circuit, supervisory switch and visual to send signal on partial close.

a. Manufactures:

- 1) NIBCO.
- 2) Victaulic Co. of America.

2.12 UNLISTED GENERAL-DUTY VALVES

- A. Ball Valves NPS 2 and Smaller: MSS SP-110, 2-piece copper-alloy body with chrome-plated brass ball, 600-psig minimum CWP rating, blowout-proof stem, and threaded ends.
- B. Check Valves NPS 2 and Smaller: MSS SP-80, Type 4, Class 125 minimum, swing type with bronze body, nonmetallic disc, and threaded ends.
- C. Gate Valves NPS 2 and Smaller: MSS SP-80, Type 2, Class 125 minimum, with bronze body, solid wedge, and threaded ends.
- D. Globe Valves NPS 2 and Smaller: MSS SP-80, Type 2, Class 125 minimum, with bronze body, nonmetallic disc, and threaded ends.

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2.13 SPECIALTY VALVES

A. Sprinkler System Control Valves: FMG approved, cast- or ductile-iron body with flanged or grooved ends, and 175-psig minimum pressure rating. Control valves shall have 250-psig minimum pressure rating if valves are components of high-pressure piping system.

1. Manufacturers:

- a. Globe Fire Sprinkler Corporation.
- b. Reliable Automatic Sprinkler Co., Inc.
- c. Victaulic Co. of America.
- d. Viking Corp.

B. Automatic Drain Valves: UL 1726, NPS 3/4, ball-check device with threaded ends.

1. Manufacturers:

- a. Grinnell Fire Protection.

2.14 SPRINKLERS

A. Sprinklers shall be UL listed or FMG approved, with 175-psig minimum pressure rating. Sprinklers shall have 250-psig minimum 300-psig pressure rating if sprinklers are components of high-pressure piping system.

B. Sprinklers shall have 250-psig minimum 300-psig pressure rating if sprinklers are components of high-pressure piping system.

C. Manufacturers:

1. Globe Fire Sprinkler Corporation.
2. Reliable Automatic Sprinkler Co., Inc.
3. Victaulic Co. of America.
4. Viking Corp.
5. Tyco Fire

D. Automatic Sprinklers: With heat-responsive element complying with the following:

1. UL 199, for nonresidential applications.
2. UL 1626, for residential applications.

E. Sprinkler Types and Categories: Nominal 1/2-inch orifice for "Ordinary" temperature classification rating, unless otherwise indicated or required by application.

1. Open Sprinklers: UL 199, without heat-responsive element.

- a. Orifice: 1/2 inch, with discharge coefficient K between 5.3 and 5.8.
- b. Orifice: 17/32 inch, with discharge coefficient K between 7.4 and 8.2.

F. Sprinkler types, features, and options as follows:

1. Concealed ceiling sprinklers, including cover plate.
2. Extended-coverage sprinklers, not allowed unless approved in writing prior to bidding.

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3. Flow-control sprinklers, with automatic open and shutoff feature.
4. Flush ceiling sprinklers, including escutcheon, not allowed.
5. Institution sprinklers, made with a small, breakaway projection.
6. Pendent sprinklers.
7. Pendent, dry-type sprinklers.
8. Quick-response sprinklers.
9. Sidewall sprinklers.
10. Sidewall, dry-type sprinklers.
11. Upright sprinklers.

G. Sprinkler Finishes: Chrome plated, bronze, and painted. Finishes as approved by FM Global.

H. Special Coatings: Wax, lead, and corrosion-resistant paint.

I. Sprinkler Escutcheons: Materials, types, and finishes for the following sprinkler mounting applications. Escutcheons for concealed, flush, and recessed-type sprinklers are specified with sprinklers.

1. Ceiling Mounting: Flat plate concealed, white.
2. Sidewall Mounting: Flat plate concealed, white.

J. Sprinkler Guards: Wire-cage type, including fastening device for attaching to sprinkler.

## 2.15 HOSE CONNECTIONS

A. Manufacturers:

1. Central Sprinkler Corp.
2. Elkhart Brass Mfg. Co., Inc.
3. Fire-End and Croker Corp.
4. Fivalco
5. Grinnell Fire Protection.
6. Guardian Fire Equipment Incorporated.
7. McWane, Inc.; Kennedy Valve Div.
8. Mueller Company.
9. Potter-Roemer; Fire-Protection Div.
10. United Brass Works, Inc.

B. Description: UL 668, brass or bronze, 300-psig minimum pressure rating, hose valve for connecting fire hose. Include angle or gate pattern design; female NPS inlet and male hose outlet; and lugged cap, gasket, and chain. Include NPS 1-1/2 or NPS 2-1/2, and hose valve threads according to NFPA 1963 and matching local fire department threads.

1. Valve Operation: Nonadjustable type, unless pressure-regulating type is indicated.
2. Finish: Rough metal.

## 2.16 FIRE DEPARTMENT CONNECTIONS

A. Existing to remain.

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2.17 ALARM DEVICES

- A. Alarm-device types shall match piping and equipment connections.
- B. Electrically Operated Alarm: UL 464, with 8-inch- minimum- diameter, vibrating-type, metal alarm bell with red-enamel factory finish and suitable for outdoor use.
  - 1. Manufacturers:
    - a. Potter Electric Signal Company.
    - b. System Sensor.
- C. Electrically Operated Alarm: Horn/Strobe, NEMA 3R minimum suitable for outdoor use.
  - 1. Manufacturers:
    - a. Potter Electric Signal Company.
    - b. System Sensor.
- D. Water-Flow Indicator: UL 346, electrical-supervision, paddle-operated-type, water-flow detector with 250-psig pressure rating and designed for horizontal or vertical installation. Include two single-pole, double-throw circuit switches for isolated alarm and auxiliary contacts, 7 A, 125-V ac and 0.25 A, 24-V dc; complete with factory-set, field-adjustable retard element to prevent false signals and tamperproof cover that sends signal if removed.
  - 1. Manufacturers:
    - a. ADT Security Services, Inc.
    - b. Grinnell Fire Protection.
    - c. ITT McDonnell & Miller.
    - d. Potter Electric Signal Company.
    - e. System Sensor.
    - f. Viking Corp.
    - g. Watts Industries, Inc.; Water Products Div.
- E. Pressure Switch: UL 753, electrical-supervision-type, water-flow switch with retard feature. Include single-pole, double-throw, normally closed contacts and design that operates on rising pressure and signals water flow.
  - 1. Manufacturers:
    - a. Grinnell Fire Protection.
    - b. Potter Electric Signal Company.
    - c. System Sensor.
    - d. Viking Corp.
- F. Valve Supervisory Switch: UL 753, electrical, single-pole, double-throw switch with normally closed contacts. Include design that signals controlled valve is in other than fully open position.
  - 1. Manufacturers:
    - a. McWane, Inc.; Kennedy Valve Div.
    - b. Potter Electric Signal Company.

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- c. System Sensor.
- G. Indicator-Post Supervisory Switch: UL 753, electrical, single-pole, double-throw switch with normally closed contacts. Include design that signals controlled indicator-post valve is in other than fully open position.
  - 1. Manufacturers:
    - a. Potter Electric Signal Company.
    - b. System Sensor.

2.18 PRESSURE GAGES

- A. Manufacturers:
  - 1. Brecco Corporation.
  - 2. Dresser Equipment Group; Instrument Div.
  - 3. Marsh Bellofram.
  - 4. WIKA Instrument Corporation.
- B. Description: UL 393, 3-1/2- to 4-1/2-inch- diameter, dial pressure gage with range of 0 to 250 psig minimum.
  - 1. Water System Piping: Include caption "WATER" or "AIR/WATER" on dial face.
  - 2. Air System Piping: Include retard feature and caption "AIR" or "AIR/WATER" on dial face.

2.19 DOUBLE CHECK VALVE ASSEMBLIES

- A. Manufacturers
  - 1. Ames
  - 2. Backflow Direct
  - 3. Febco
  - 4. Wilkins
  - 5. Watts
- B. Description; Resilient seated, spring loaded with testable outlets provided, as required by Authorities Having Jurisdiction.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Contractor is responsible for obtaining flow data for hydraulic calculations if the existing hydraulic demand is increased.

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3.2 EARTHWORK

- A. Refer to Division 31 Section "Earth Moving" for excavating, trenching, and backfilling.

3.3 EXAMINATION

- A. Examine roughing-in for hose connections and stations to verify actual locations of piping connections before installation.
- B. Examine walls and partitions for suitable thicknesses, fire- and smoke-rated construction, framing for hose-station cabinets, and other conditions where hose connections and stations are to be installed.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.4 PIPING APPLICATIONS

- A. Shop weld pipe joints where welded piping is indicated.
- B. Do not use welded joints for galvanized-steel pipe.
- C. Flanges, flanged fittings, unions, nipples, and transition and special fittings with finish and pressure ratings same as or higher than system's pressure rating may be used in aboveground applications, unless otherwise indicated.
- D. Piping between Fire Department Connections and Check Valves: Galvanized, standard-weight steel pipe with grooved ends; grooved-end fittings; grooved-end-pipe couplings; and grooved joints.
- E. Underground Service-Entrance Piping: Ductile-iron, push-on or mechanical-joint pipe and fittings and restrained joints. Include corrosion-protective encasement.
- F. Sprinkler Main Piping: Use the following:
  - 1. NPS 6 and Smaller: Standard-weight steel pipe with threaded ends, or grooved ends. No plain ends allowed.
  - 2. Outlets shall be welded.
    - a. Victaulic Brand Mechanical tee fittings may be used in lieu of welded outlets.
- G. Branch line piping: Use the following:
  - 1. NPS 1-1/4 and Smaller: Threadable steel pipe with threaded ends; cast- or malleable-iron threaded fittings; and threaded joints.
    - a. Victaulic Brand Mechanical tee fittings may be used
- H. Standpipes and mains: Use the following:
  - 1. NPS 4 to NPS 6: Schedule 40 steel pipe with grooved ends & Welded outlets.
  - 2. NPS 3 and Smaller: Schedule 40 steel pipe with threaded ends, or grooved ends. No plain ends allowed.

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3.5 VALVE APPLICATIONS

- A. Drawings indicate valve types to be used. Where specific valve types are not indicated, the following requirements apply:
  - 1. Fire-Protection-Service Valves: UL listed and FM approved for applications where required by NFPA 13 and NFPA 14.
  - 2. General-Duty Valves: For applications where UL-listed and FM-approved valves are not required by NFPA 13 and NFPA 14.
    - a. Shutoff Duty: Use gate, ball, or butterfly valves.
    - b. Throttling Duty: Use globe, ball, or butterfly valves.

3.6 JOINT CONSTRUCTION

- A. Refer to Division 23 Section "Common Work Result for HVAC" for basic piping joint construction.
- B. Ductile-Iron-Piping, Grooved Joints: Use ductile-iron pipe with radius-cut-grooved ends; ductile-iron, grooved-end fittings; and ductile-iron, keyed couplings. Assemble joints with couplings, gaskets, lubricant, and bolts according to coupling manufacturer's written instructions.
- C. Steel-Piping, Grooved Joints: Use Schedule 40 steel pipe with cut or roll-grooved ends and Schedule 30 or thinner steel pipe with roll-grooved ends; steel, grooved-end fittings; and steel, keyed couplings. Assemble joints with couplings, gaskets, lubricant, and bolts according to coupling manufacturer's written instructions. Use gaskets listed for dry-pipe service for dry piping.

3.7 WATER-SUPPLY CONNECTION

- A. Install shutoff Backflow preventions assemblies, valve, pressure gage's, drain, and other accessories at connection to water service.

3.8 PIPING INSTALLATION

- A. Refer to Division 23 Section "Common Work Result for HVAC" for basic piping installation.
- B. Locations and Arrangements: Drawing plans, schematics, and diagrams indicate general location and arrangement of piping. Install piping as indicated, as far as practical.
  - 1. Deviations from approved working plans for piping require written approval from authorities having jurisdiction. File written approval with Architect before deviating from approved working plans.
- C. Install underground service-entrance piping according to NFPA 24 and with restrained joints.
- D. Make connections between underground and above-ground piping using bolted flange.
- E. Install mechanical sleeve seal at pipe penetrations in basement and foundation walls. Refer to Division 23 Section "Common Work Result for HVAC."

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- F. Use approved fittings to make changes in direction, branch takeoffs from mains, and reductions in pipe sizes.
- G. Install unions adjacent to each valve in pipes NPS 2 and smaller. Unions are not required on flanged devices or in piping installations using grooved joints.
- H. Install flanges or flange adapters on valves, apparatus, and equipment having NPS 2-1/2 and larger connections.
- I. Install "Inspector's Test Connections" in sprinkler piping, complete with shutoff valve, sized and located according to NFPA 13.
- J. Install sprinkler piping with drains for complete system drainage.
- K. Install sprinkler zone control valves, check valves, test assemblies, and drain risers adjacent to standpipes when sprinkler piping is connected to standpipes.
- L. Install drain valves on standpipes.
- M. Install ball drip valves to drain piping between fire department connections and check valves. Drain to floor drain or outside building.
- N. Install alarm devices in piping systems.
- O. Hangers and Supports: Comply with NFPA 13 for hanger materials. Install according to NFPA 13 for sprinkler piping and to NFPA 14 for standpipes.
  - 1. No powder driven studs allowed.
  - 2. Wrap-around braces are to be provided at end of branch lines.
- P. Earthquake Protection: Install piping according to NFPA 13-9.3 requirements, to protect from earthquake damage. Seismic Bracing shall be designed to withstand vertical forces and movement.
- Q. Install piping with grooved joints according to manufacturer's written instructions. Construct rigid piping joints, unless otherwise indicated, or required by NFPA 13 for flexibility in seismic zones.
- R. Install pressure gages on riser or feed main, at each sprinkler test connection, and at top of each standpipe. Include pressure gages with connection not less than NPS 1/4 and with soft metal seated globe valve, arranged for draining pipe between gage and valve. Install gages to permit removal, and install where they will not be subject to freezing.
- S. When a fire pipe crosses a seismic expansion joint it shall have a Metraflex fire loop installed at the joint in accordance with NFPA 13 chapter 9.

3.9 SPECIALTY SPRINKLER FITTING INSTALLATION

- A. Install specialty sprinkler fittings according to manufacturer's written instructions.



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3.10 VALVE INSTALLATION

- A. Refer to Division 23 Section "Valves" for installing general-duty valves. Install fire-protection specialty valves, trim, fittings, controls, and specialties according to NFPA 13 and NFPA 14, manufacturer's written instructions, and authorities having jurisdiction.
- B. Valves: Install fire-protection-service valves supervised-open, located to control sources of water supply except from fire department connections. Provide permanent identification signs indicating portion of system controlled by each valve.
- C. Double Check Valve Assemblies: Install valves in vertical up or horizontal position, per listings and for proper direction of flow.
- D. Deluge Valves: Install in vertical position, in proper direction flow, in main supply to deluge system.

3.11 SPRINKLER APPLICATIONS

- A. General: All sprinklers are to be quick response type. Sprinkler heads shall be of the latest design closed spray type for 155°F unless specified otherwise or required by code. Extended coverage heads shall not be used. Orifices larger than 1/2" may be used as required by density and spacing demands. Use sprinklers according to the following applications:
  - 1. Rooms without Ceilings: Upright and/or pendent sprinklers. Provide mechanical guards on all heads at or below 7'-0" height above the floor or where damage from room occupant use may occur.
  - 2. Rooms with Ceilings: Concealed sprinklers unless indicated otherwise.
  - 3. Wall Mounting: Concealed sidewall sprinklers unless indicated otherwise.
  - 4. Institutional sprinklers shall be installed in areas of detention, correctional or mental health care facilities.
  - 5. Spaces Subject to Freezing: Upright; pendent, dry-type; and sidewall, dry-type sprinklers.
  - 6. Provide freeze proof type automatic sprinkler heads serving unconditioned spaces, areas subject to freezing and in other areas requiring their use.
  - 7. Heads located within the air streams of unit heaters or other heat-emitting equipment shall be selected for proper temperature rating.
  - 8. Sprinkler Finishes: Use sprinklers with the following finishes:
    - a. Upright, Pendent, and Sidewall Sprinklers: Chrome in finished spaces exposed to view; rough bronze in unfinished spaces not exposed to view.
    - b. Concealed Sprinklers: Rough brass, with White cover plate to match ceiling color.
    - c. Semi-Recessed Sprinklers: White, with FMG approved white escutcheon.
- B. Sprinklers: Use the following:
  - 1. All sprinklers shall be listed, quick response type.
  - 2. Sprinkler in future finish spaces (shelled) 10' x 10' spacing shall be pendants/uprights installed with 1 x 1/2" bushing, to accommodate future finishes.
  - 3. Finish ceiling spaces shall have flat-plate concealed sprinklers.

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3.12 SPRINKLER INSTALLATION

- A. Every effort shall be required to ensure that the heads form a symmetrical pattern in the ceiling with the ceiling grid if included, as well as lights, diffusers and grilles. Offsets shall be made in piping to accommodate ductwork in the ceiling. Heads shall be symmetrical in all ceilings and all piping run parallel or perpendicular to building lines. Heads shall be linearly aligned in corridors.
  - 1. In no case shall sprinkler heads be installed closer than approved distances from ceiling obstructions and HVAC ductwork.
  - 2. Sprinkler heads shall not conflict with tile grids.
  - 3. Sprinkler heads shall be located near center of corridors.
- B. Where layout of sprinkler heads is shown on reflected ceiling plans the locations shall be followed unless approval is obtained from the Architect or such locations shown do not meet the requirements of NFPA-13. In either case, approval of the Architect shall be obtained in writing before sprinkler head locations are changed. If the installation of additional heads is needed to conform to NFPA 13 requirements in areas where heads are shown on reflected ceiling plans, they shall be included in the contract price.
- C. Install sprinklers in patterns indicated.
- D. Do not install pendent or sidewall, wet-type sprinklers in areas subject to freezing. Use dry-type sprinklers with water supply from heated space.
- E. Future finish shelled and tenant finish; Shell spaces shall be piped to accommodate future. Install sprinklers with 1" x 1/2" bushings, and space heads at a maximum spacing of 100 sq. ft. per head. Occupancy shall be Ordinary-Hazard Group 1 Design.
- F. Concealed type sprinkler shall be installed in the following areas:
  - 1. All areas.

3.13 HOSE-CONNECTION INSTALLATION

- A. Install hose connections adjacent to standpipes, unless otherwise indicated.
- B. Install freestanding hose connections for access and minimum passage restriction.
- C. Install NPS 2-1/2 hose connections with quick-disconnect NPS 2-1/2 by NPS 1-1/2 reducer adapter, cap and chain.

3.14 FIRE DEPARTMENT CONNECTION INSTALLATION

- A. When installing the Fire Department Connection, the contractor is to ensure that there are no permanent obstruction(s) as to the fire department access. If an obstruction is present immediately notify the designer and the design team before proceeding with the installation.
- B. Coordinate the exact location with the Architect and the Authority Having Jurisdiction.
- C. Install ball drip valves at each check valve for fire department connection. Drain to floor drain or outside building.

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3.15 CONNECTIONS

- A. Connect water-supply piping and standpipes and sprinklers where indicated.
- B. Connect piping to specialty valves, hose valves, specialties, fire department connections, and accessories.
- C. Electrical Connections: Power wiring is specified in Division 28.
- D. Connect alarm devices to fire alarm.

3.16 LABELING AND IDENTIFICATION

- A. Install labeling and pipe markers on equipment and piping according to requirements in NFPA 13 and NFPA 14 and in Division 23 Section "Common Work Result for HVAC."

3.17 FIELD QUALITY CONTROL

- A. Flush, test, and inspect sprinkler piping according to NFPA 13, "System Acceptance" Chapter.
- B. Flush, test, and inspect standpipes according to NFPA 14, "Tests and Inspection" Chapter.
- C. Replace piping system components that do not pass test procedures and retest to demonstrate compliance. Repeat procedure until satisfactory results are obtained.
- D. When making a mechanical tee connection the coupon shall be attached at the mechanical tee.
- E. Report test results promptly and in writing to Architect and authorities having jurisdiction.
- F. Whether the underground serving the sprinkler system is done by this contractor or another, this contractor will be responsible to assure and have in his possession a certificate that the underground has been flushed and tested by the contractor who installed it in accordance with NFPA-24 prior to connection of the underground piping to the overhead sprinkler system.

3.18 CLEANING

- A. Clean dirt and debris from sprinklers.
- B. Remove and replace sprinklers having paint other than factory finish.

3.19 PROTECTION

- A. Protect sprinklers from damage until Substantial Completion.

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3.20 COMMISSIONING

- A. Verify that specialty valves, trim, fittings, controls, and accessories are installed and operate correctly.
- B. Verify that specified tests of piping are complete and that "Material Test Certificates" are complete.
- C. Verify that damaged sprinklers and sprinklers with paint or coating not specified are replaced with new, correct type.
- D. Verify that sprinklers are correct types, have correct finishes and temperature ratings, and have guards as required for each application.
- E. Verify that hose connections and fire department connections have threads compatible with local fire department equipment.
- F. Fill wet-pipe sprinkler piping with water.
- G. Fill standpipes with water.
- H. Verify that hose connections are correct type and size.
- I. Coordinate with fire alarm tests. Operate as required.

3.21 DEMONSTRATION & TESTS

- A. Demonstrate equipment, specialties, and accessories. Review operating and maintenance information.
- B. All tests will be conducted as required by the local authority having jurisdiction, and in no case less than those required by NFPA standards. As a minimum, piping in the sprinkler system shall be tested at a water pressure at 200 psi for a period of not less two hours, or at 50 psi in excess of the normal pressure when the normal pressure is above 150 psi. Bracing shall be in place, and air shall be removed from the system through the hydrants and drain valves before the test pressure is applied. No apparent leaks will be permitted on interior or underground piping.
- C. The local jurisdiction having authority and the Utah State Fire Marshal's office (where required) shall be notified at least three working days in advance of all tests and flushing. This includes any flushing of underground, hydrostatic testing, or flow testing that may be required.
- D. This contractor shall make all the required tests to the sprinkler system as required by code. He shall be responsible to assure that the Contractor Test Certificates for the overhead, backflow and underground work are completed and delivered to the owner's insurance underwriter to assure proper insurance credit.
- E. All tests requiring the witnessing by local authorities will be the responsibility of this contractor. If tests are not run or do not have the proper witness, then they will be run later and all damage caused by the system, or caused in uncovering the system for such test, will be borne by this contractor.

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3.22 WARRANTY

- A. This contractor shall warranty the sprinkler system and all its components for one year from the date of acceptance by the owner. Any costs incurred to extend any warranties of materials to assure this time frame shall be borne by this contractor.
- B. Provide Operation and Maintenance Manuals with correct as-builts test certificates and warranties included. A minimum 6 sets to be provided in red 3-ring binders. Include a current adopted version of NFPA 25 softbound copy left with owner.
- C. Electronic copy of AutoCAD as-built drawings shall also be provided on CD, with each O&M Manual.

3.23 FIELD QUALITY CONTROL

- A. Flush, test and inspect sprinkler piping according to NFPA 13, "System Acceptance" Chapter.
- B. Replace piping system components that do not pass test procedures and retest to demonstrate compliance. Repeat procedure until satisfactory results are obtained.
- C. Report test results promptly and in writing to Architect and authorities having jurisdiction.

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SECTION 230100

MECHANICAL REQUIREMENTS

PART 1 - GENERAL

1.1 GENERAL CONDITIONS

- A. The General Conditions of the Contract, with the amendments, supplements, forms and requirements in Division 01, and herewith made a part of this Division.
- B. All sections of Division 21, 22, & 23 shall comply with the Mechanical General Requirements. The standards established in this section as to quality of materials and equipment, the type and quality of workmanship, mode of operations, safety rules, code requirements, etc., shall apply to all sections of this Division as though they were repeated in each Division.
- C. Mechanical equipment that is pre-purchased if any will be assigned to the Mechanical Contractor. By assignment to the Mechanical Contractor, the Mechanical Contractor shall accept and installed the equipment and provide all warranties and guarantees as if the Mechanical Contractor had purchased the equipment.
- D. Construction Indoor-Air Quality Management
  - 1. Comply with SMACNA's "SMACNA IAQ Guideline for Occupied Buildings under Construction."
    - a. If Owner authorizes use of permanent heating, cooling, and ventilating systems during construction period as specified in Division 01 Section "Temporary Facilities and Controls," install filter media having a MERV 8 according to ASHRAE 52.2 at each return-air inlet for the air-handling system used during construction.
    - b. Replace all air filters immediately prior to occupancy.
  - 2. Comply with one of the following requirements:
    - a. After Construction ends, prior to occupancy and with all interior finishes installed, perform a building flush-out by supplying a total volume of 14000 cu. Ft. of outdoor air per sq. ft. of floor area while maintaining an internal temperature of at least 60 deg F and a relative humidity no higher than 60 percent.
    - b. If occupancy is desired prior to flush-out completion, the space may be occupied following delivery of a minimum of 3500 cu. ft. of outdoor air per sq. ft. of floor area to the space. Once a space is occupied, it shall be ventilated at a minimum rate of 0.30 cfm per sq. ft. of outside air or the design minimum outside air rate determined in EQ Prerequisite 1, whichever is greater. During each day of the flush-out period, ventilation shall begin a minimum of three hours prior to occupancy and continue during occupancy. These conditions shall be maintained until a total of 14000 cu. ft./sq. ft. of outside air has been delivered to the space.
- E. LEED REQUIREMENT
  - 1. The Contractor is to submit all LEED information needed by the Design Professional to demonstrate that particular credits have been achieved. In particular, credits that depend on knowing the cost and quantity of certain types of products cannot be achieved without obtaining that information from the Contractor. These include renewable content, locally sourced new products, and reused products. In addition, a form is provided for each installer

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to certify that they have not used adhesives, sealants, and for suppliers and installers to certify they have not used composite wood with prohibited VOC content.

1.2 SCOPE OF WORK

- A. The project described herein is the Primary Children's iMRI project. This work shall include all labor, materials, equipment, fixtures, and devices for the entire mechanical work and a complete operating and tested installation as required for this project.

1.3 CODES & ORDINANCES

- A. All work shall be executed in accordance with all underwriters, public utilities, local and state rules and regulations applicable to the trade affected. Should any change in the plans and Specifications be required to comply with these regulations, the Contractor shall notify the Architect before the time of submitting his bid. After entering into contract, the Contractor will be held to complete all work necessary to meet these requirements without extra expense to the Owner. Where work required by drawings or specifications is above the standard required, it shall be done as shown or specified.
- B. Applicable codes:
1. Utah Boiler and Pressure Vessel Rules and Regulations- Latest Edition
  2. International Building Code- 2018 Edition
  3. International Mechanical Code- 2018 Edition
  4. International Plumbing Code- 2018 Edition
  5. International Fire Code- 2018 Edition
  6. ASHRAE Standard 90.1 - 2016 Edition
  7. International Fuel Gas Code- 2018 Edition
  8. National Electrical Code- 2016 Edition
  9. ASHRAE Standard 62.1 – 2016 Edition
  10. ASHRAE Standard 170 – 2017 Edition

1.4 INDUSTRY STANDARDS

- A. All work shall comply with the following standards.
1. Associated Air Balance council (AABC)
  2. Air Conditioning and Refrigeration Institute (ARI)
  3. Air Diffusion council (ADC)
  4. Air Movement and Control Association (AMCA)
  5. American Gas Association (AGA)
  6. American National Standards Institute (ANSI)
  7. American Society of Heating, Refrigeration, and Air Conditioning Engineers (ASHRAE)
  8. American Society of Mechanical Engineers (ASME)
  9. American Society of Testing Materials (ASTM)
  10. American Water Works Association (AWWA)
  11. Cooling Tower Institute (CTI)
  12. ETL Testing Laboratories (ETL)
  13. Institute of Electrical and Electronic Engineers (IEEE)
  14. Hydronics Institute (HI)
  15. Manufacturers Standardization Society of the Valve and Fitting Industry (MSS)
  16. National Fire Protection Association (NFPA)
  17. National Electrical Code (NEC)
  18. National Electrical Manufacturers Association (NEMA)



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19. National Electrical Safety code (NESC)
20. Utah safety Standard (OSHA), Utah State Industrial Council.
21. Sheet Metal and Air Conditioning Contractor's National Association (SMACNA)
22. Underwriters Laboratories (UL)
23. Tubular Exchanger Manufacturers Association, Inc. (TEMA)
24. Heat Exchanger Institute (HEI)
25. Hydraulic Institute (HI)
26. Thermal Insulation Manufacturer=s Association (TIMA)
27. Scientific Apparatus Makers Association (SAMA)

B. Compliance Verification:

1. All items required by code or specified to conform to the ASME code shall be stamped with the ASME seal.
2. Form U-1, the manufacturer=s data report for pressure vessels, is to be included in the Operation and Maintenance Manuals. National Board Register (NBR) numbers shall be provided where required by code.
3. Manufactured equipment which is represented by a UL classification and/or listing, shall bear the UL or equivalent ETL label.

1.5 UTILITIES & FEES

- A. All fees for permits required by this work will be paid by this division with the understanding that any fees that are required to be paid will be reimbursed by the owner. The contractor shall obtain the necessary permits to perform this work. Unless noted otherwise, all systems furnished and or installed by this Contractor, shall be complete with all utilities, components, commodities and accessories required for a fully functioning system. This Contractor shall furnish smoke generators when required for testing, furnish glycol for glycol piping systems, full load of salt to fill brine tank for water softening system, furnish cleaners and water treatment additives.

1.6 SUBMITTALS AND SHOP DRAWINGS

- A. General: As soon as possible after the contract is awarded, but in no case more than 45 calendar days thereafter, the Contractor shall submit to the Architect manufacturer's data on products and materials to be used in the installation of mechanical systems for this project. The review of the submitted data will require a minimum of 14 days. The first day starts after the day they are received in the engineer's office to which the project is being constructed from. If the Contractors schedule requires return of submitted literature in less than the allotted time, the Contractor shall accelerate his submittal delivery date. The Contractor shall resubmit all items requiring re-review within 14 days of returned submittals. Refer to each specification section for items requiring submittal review. If the re-submittal is returned a 2<sup>nd</sup> time for correction the Contractor will provide the specific equipment that is specified on the drawings and/or the specifications. Written approval of the Owner's Representative shall be obtained before installing any such equipment or materials for the project.
- B. Review by the Owner's Representative is for general conformance of the submitted equipment to the project specification. In no way does such review relieve this Contractor of his obligation to furnish equipment and materials that comply in detail to the specification nor does it relieve the Contractor of his obligation to determine actual field dimensions and conditions that may affect his work. Regardless of any items overlooked by the submittal review, the requirements of the contract drawings and specifications must be followed and are not waived or superseded in any way by the review.

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- C. By description, catalog number, and manufacturer's names, standards of quality have been established by the Architect and the Engineer for certain manufactured equipment items and specialties that are to be furnished by this Division. Alternate products and equipment may be proposed for use only if specifically named in the specifications or if given written prior approval in published addenda. Design equipment is the equipment listed on the drawings or if not listed on the drawings is the equipment first named in the specifications.
- D. Submittal Format: At the contractor's discretion, project submittals may be in either of the formats described in the following paragraphs, but mixing the two formats is not acceptable.
1. Electronic Submittal Format: Identify and incorporate information in each electronic submittal file as follows:
    - a. All items shall be submitted at one time except automatic temperature control drawings and seismic restraint drawings which may be submitted separately within 120 days of the contract award date. Partial submittals will not be reviewed until the complete submittal is received.
    - b. Submitted electronic file shall bear the Contractor's stamp, indicating that he has checked all equipment being submitted; that each item will fit into the available space with the accesses shown on the drawings; and, further, that each item conforms to the capacity and quality standards given in the contract documents.
    - c. Submitted electronic file shall clearly indicate performance, quality, and utility requirements; shall show dimension and size of connection points; and shall include derating factors that were applied for each item of equipment to provide capacity at job site elevation. Temperature control submittals shall include piping and wiring diagrams, sequence of operation and equipment. Equipment must fit into the available space with allowance for operation, maintenance, etc. Factory piped and wired equipment shall include shop drawings for all internal wiring and piping furnished with the unit.
    - d. Submitted electronic file shall clearly show all required field install wiring, piping, and accessory installations required by the Contractor to provide a complete operating system.
    - e. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
    - f. Name file with submittal number or other unique identifier, including revision identifier.
    - g. Electronic file shall be completely electronically searchable or it will be rejected.
    - h. Provide means for insertion to permanently record Contractor's review and approval markings and action taken by:
      - 1) Architect.
    - i. Transmittal Form for Electronic Submittals:
      - 1) Use one of the following options acceptable to the Owner;
        - a) Software-generated form from electronic project management software.
        - b) Electronic form.
      - 2) The Electronic Submittal shall contain the following information:
        - a) Project name.
        - b) Date.
        - c) Name and address of Architect.
        - d) Name of Construction Manager.
        - e) Name of Contractor.
        - f) Name of firm or entity that prepared submittal.
        - g) Names of subcontractor, manufacturer, and supplier.

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- h) Category and type of submittal.
  - i) Submittal purpose and description.
  - j) Specification Section number and title.
  - k) Specification paragraph number or drawing designation and generic name for each of multiple items.
  - l) Drawing number and detail references, as appropriate.
  - m) Location(s) where product is to be installed, as appropriate.
  - n) Related physical samples submitted directly.
  - o) Indication of full or partial submittal.
  - p) Transmittal number[, numbered consecutively].
  - q) Submittal and transmittal distribution record.
  - r) Other necessary identification.
  - s) Remarks.
- j. Metadata: Include the following information as keywords in the electronic submittal file metadata:
- 1) Project name.
  - 2) Number and title of appropriate Specification Section.
  - 3) Manufacturer name.
  - 4) Product name.
- E. Submittal Requirements - Submittals MUST be compiled in PDF format, organized, properly labeled with specification sections, and book marked.
- 1. Mail physical samples to Archer Mechanical 2745 W. California Ave., Salt Lake City, UT 84104
  - 2. Submittal files larger than 25MB must be delivered to the Archer Mechanical office via thumb drive.
  - 3. Subcontractor/Vendor markups should be purple. GC markups will be blue, architect markups will be red, and consultant markups will be green. Any variations of sizing and/or performance shall be clearly indicated with an explanation of variation.
  - 4. Submittals must be submitted no later than two weeks from notice.
  - 5. Partial submittals will not be accepted. All required test data, certifications, qualification data, schedules, shop drawings, test reports, etc. must be included.
  - 6. Substitutions not previously accepted will not be allowed in submittals.
  - 7. All clarifications and questions about scope of work must be submitted in RFI(s) rather than in submittals
  - 8. Specific schedule of lead times for all items that are not 'off the shelf' must be submitted within 10 days of NTP. (See schedule requirements)

## 1.7 DRAWINGS AND MEASUREMENTS

- A. Construction Drawings: The contract document drawings show the general design, arrangements, and extent of the system. In certain cases, the drawings may include details that show more nearly exact locations and arrangements; however, the locations, as shown diagrammatically, are to be regarded as general.
- B. It shall be the work of this Section to make such slight alterations as may be necessary to make adjustable parts fit to fixed parts, leaving all complete and in proper shape when done. All dimensions given on the drawings shall be verified as related to this work and with the Architect's office before work is started.
- C. This Section shall carefully study building sections, space, clearances, etc., and then provide offsets in piping or ductwork as required to accommodate the building structure without additional cost to the Owner. In any case and at any time during the construction process, a change in

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location required by obstacles or the installation of other trades not shown on the mechanical plans shall be made without charge.

- D. The drawings shall not be scaled for roughing in measurements nor shall they be used as shop drawings. Where drawings are required for these purposes or where drawings must be made from field measurements, the Contractor shall take the necessary measurements and prepare the drawings. Shop drawings of the various subcontractors shall be coordinated to eliminate all interferences and to provide sufficient space for the installation of all equipment, piping, ductwork, etc.
- E. The drawings and specifications have been prepared to supplement each other and they shall be interpreted as an integral unit with items shown on one and not the other being furnished and installed as though shown and called out on both.
- F. Coordination Drawings: The contractor shall provide coordination drawings for mechanical rooms, fan rooms, equipment rooms, and congested areas to eliminate conflicts with equipment, piping, or work of other trades. The drawings shall be a minimum scale of 1/4 inch= 1 foot and of such detail as may be required by the Engineer to fully illustrate the work. These drawings shall include all piping, conduit, valves, equipment, and ductwork.
- G. Sheet-metal shop drawings will be required for all ductwork in the entire building. These drawings will show all ductwork in the entire building and shall be coordinated with architectural, structural and electrical portions of the project. The contractor shall specifically obtain copies of the structural shop drawings and shall coordinate the ductwork shop drawings with approved structural members. These drawings shall be submitted to the engineer for review prior to any fabrication. The contractor is responsible for all modifications necessary to accommodate duct installation within the structural, architectural and electrical restrictions. These drawings, once reviewed by the engineer, will be made available to all mechanical, electrical, and fire sprinkler subcontractors to coordinate installation of their work.

1.8 CONTRACTOR'S USE OF BUILDING EQUIPMENT

- A. The Contractor may use equipment such as electric motors, fans, heat exchangers, filters, etc., with the written permission of the Owner. As each piece of equipment is used (such as electric motors and fans), maintenance procedures approved by the manufacturer are to be followed. A careful record is to be kept of the length of the time the equipment is used, maintenance procedures followed, and any difficulty encountered. The record is to be submitted to the Owner upon acceptance. All fan belts and filter media (such as bearings) shall be carefully inspected just prior to acceptance. Any excessive wear noted shall require replacement. New filter media shall be installed in air handlers at the time systems are turned over to the owner.

1.9 EXISTING CONDITIONS

- A. The Contractor shall carefully examine all existing conditions that might affect the mechanical system and shall compare these conditions with all drawings and specifications for work included under this contract. He shall, at such time, ascertain and check all conditions that may affect his work. No allowance shall subsequently be made in his behalf for an extra expense incurred as a result of his failure or neglect to make such examination. This Contractor shall include in his bid proposal all necessary allowances to repair or replace any item that will remain or will be removed, and any item that will be damaged or destroyed by new construction.

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- B. The Contractor shall remove all abandoned piping, etc., required by new construction and cap or plug openings. No capping, etc., shall be exposed in occupied areas. All openings of items removed shall be sealed to match adjacent surfaces.
- C. The Contractor shall verify the exact location of all existing services, utilities, piping, etc., and make connections to existing systems as required or as shown on the drawings. The exact location of each utility line, together with size and elevation, shall be established before any on-site lines are installed. Should elevation or size of existing main utility lines make connections to them impossible as shown on drawings, then notification of such shall immediately be given to the Owners Representative for a decision.
- D. Any HVAC system that is modified shall be rebalanced and recommissioned additional requirements. If the unit modified serves more than the area under the current scope of work, the entire area served by that unit must be re-balanced and recommissioned.

1.10 EQUIPMENT CAPACITIES

- A. Capacities shown for equipment in the specifications and on the drawings are the minimum acceptable. No equipment shall be considered as an alternate that has capacities or performance less than that of design equipment.
- B. All equipment shall give the specified capacity and performance at the job-site elevation. Manufacturers' standard ratings shall be adjusted accordingly. All capacities and performances listed on drawings or in specifications are for job-site conditions.

1.11 SEISMIC REQUIREMENTS FOR EQUIPMENT

- A. All equipment shall be furnished structurally adequate to withstand seismic forces as outlined in the International Building Code. Refer to section Mechanical Vibration Controls and Seismic Restraints. Equipment bases shall be designed for direct attachment of seismic snubbers and/or seismic anchors.

1.12 COOPERATION WITH OTHER TRADES

- A. The Contractor shall refer to other drawings and parts of this specification that cover work of other trades that is carried on in conjunction with the mechanical work such that all work can proceed without interference resulting from lack of coordination.
- B. The Contractor shall properly size and locate all openings, chases, sleeves, equipment bases, and accesses. He shall provide accurate wiring diagrams to the Electrical Contractor for all equipment furnished under this Division.
- C. The ceiling cavity must be carefully reviewed and coordinated with all trades. In the event of conflict, the installation of the mechanical equipment and piping shall be in the following order: plumbing, waste, and soil lines; supply, return, and exhaust ductwork; water piping; medical gases; fire protection piping; and pneumatic control piping.
- D. The mechanical Contractor shall insure that the installation of all piping, ducts and equipment is in compliance with Articles 110-16 and 384-4 of the National Electrical Code relative to proper clearances in front of and over all electrical panels and equipment. No piping or ductwork will be allowed to run over electrical panel.

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1.13 RESPONSIBILITY OF CONTRACTOR

- A. The Contractor is responsible for the installation of a satisfactory piece of work in accordance with the true intent of the drawings and specifications. He shall provide, as a part of his work and without expense, all incidental items required even though these items are not particularly specified or indicated. The installation shall be made so that its several component parts will function together as a workable system and shall be left with all equipment properly adjusted and in working order. The Contractor shall familiarize the Owner's Representative with maintenance and lubrication instructions as prepared by the Contractor and shall explain and fully instruct him relative to operating, servicing, and maintenance of them.
- B. If a conflict arises between the drawings and the specifications the most stringent procedure/action shall be followed. A clarification to the engineer will help to determine the course of action to be taken. If a conflict arises between specification sections the engineer will determine which course of action is to be followed.

1.14 PIPE AND DUCT OPENINGS AND EQUIPMENT RECESSES

- A. Pipe and duct chases, openings, and equipment recesses shall be provided by others only if shown on architectural or structural drawings. All openings for the mechanical work, except where plans and specifications indicate otherwise, shall be provided as work of this Division. Include openings information with coordination drawings.
- B. Whether chases, recesses, and openings are provided as work of this Division or by others, this Contractor shall supervise their construction and be responsible for the correct size and location even though detailed and dimensioned on the drawings. This Contractor shall pay for all necessary cutting, repairing, and finishing if any are left out or incorrectly made. All necessary openings thru existing walls, ceilings, floors, roofs, etc. shall be provided by this Contractor unless indicated otherwise by the drawing and/or specifications.

1.15 UNFIT OR DAMAGED WORK

- A. Any part of this installation that fails, is unfit, or becomes damaged during construction, shall be replaced or otherwise made good. The cost of such remedy shall be the responsibility of this Division.

1.16 WORKMANSHIP

- A. Workmanship shall be the best quality of its kind for the respective industries, trades, crafts, and practices, and shall be acceptable in every respect to the Owner's representative. Nothing contained herein shall relieve the Contractor from making good and perfect work in all details in construction.

1.17 SAFETY REGULATION

- A. The Contractor shall comply with all local, Federal, and OSHA safety requirements in performance with this work. (See General Conditions). This Contractor shall be required to provide equipment, supervision, construction, procedures, and all other necessary items to assure safety to life and property.

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1.18 ELECTRICAL SERVICES

- A. All equipment control wiring and all automatic temperature control wiring including all necessary contacts, relays, and interlocks, whether low or line voltage, except power wiring, shall be furnished and installed as work of this Division unless shown to be furnished by Division 26. All such wiring shall be in conduit as required by electrical codes. Wiring in the mechanical rooms, fans rooms and inaccessible ceilings and walls shall be installed in conduit as well. Installation of any and all wiring done under Division 21, 22 and 23 shall be in accordance with the requirements of Division 26, Electrical.
- B. All equipment that requires an electrical connection shall be furnished so that it will operate properly and deliver full capacity on the electrical service available.
- C. Refer to the electrical control equipment and wiring shown on the diagrams. Any changes or additions required by specific equipment furnished shall be the complete responsibility of the Contractor furnishing the equipment.
- D. The Mechanical Contractor must coordinate with the Electrical Contractor to insure that all required components of control work are included and fully understood. No additional cost shall accrue to the Owner as a result of lack of such coordination.

1.19 WORK, MATERIALS, AND QUALITY OF EQUIPMENT

- A. Unless otherwise specified, all materials shall be new and of the best quality of their respective kinds and all labor shall be done in a most thorough and workmanlike manner.
- B. Products or equipment of any of the manufacturers cited herein or any of the products approved by the Addenda may be used. However, where lists of products are cited herein, the one first listed in the design equipment used in drawings and schedules to establish size, quality, function, and capacity standards. If other than design equipment is used, it shall be carefully checked for access to equipment, electrical and control requirements, valving, and piping. Should changes or additions occur in piping, valving, electrical work, etc., or if the work of other Contractors would be revised by the alternate equipment, the cost of all changes shall be borne as work of this Division.
- C. The Execution portions of the specifications specify what products and materials may be used. Any products listed in the Product section of the specification that are not listed in the Execution portion of the specification may not be used without written approval by the Engineer.
- D. The access to equipment shown on the drawings is the minimum acceptable space requirements. No equipment that reduces or restricts accessibility to this or any other equipment will be considered.
- E. All major items of equipment are specified in the equipment schedules on the drawings or in these specifications and shall be furnished complete with all accessories normally supplied with the catalog item listed and all other accessories necessary for a complete and satisfactory installation.
- F. All welders shall be certified in accordance with Section IX of the ASME Boiler and Pressure Vessel Code, latest Edition.

1.20 PROTECTION AGAINST WEATHER AND STORING OF MATERIALS

- A. All equipment and materials shall be properly stored and protected against moisture, dust, and wind. Coverings or other protection shall be used on all items that may be damaged or rusted or

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may have performance impaired by adverse weather or moisture conditions. Damage or defect developing before acceptance of the work shall be made good at the Contractor's expense.

- B. All open duct and pipe openings shall be adequately covered at all times.

1.21 INSTALLATION CHECK

- A. An experienced, competent, and authorized representative of the manufacturer or supplier of each item of equipment indicated in the equipment schedule and the seismic supplier shall visit the site of the work and inspect, check, adjust if necessary, and approve the equipment installation. In each case, the equipment supplier's representative shall be present when the equipment is placed in operation. The equipment supplier's representative shall revisit the job site as often as necessary until all trouble is corrected and the equipment installation and operation is satisfactory to the Engineer.
- B. Each equipment supplier's representative shall furnish to the Owner, through the Engineer, a written report certifying that the equipment (1) has been properly installed and lubricated; (2) is in accurate alignment; (3) is free from any undue stress imposed by connecting piping or anchor bolts; and, (4) has been operated under full load conditions and that it operated satisfactorily.
- C. All costs for this work shall be included in the prices quoted by equipment suppliers.

1.22 EQUIPMENT LUBRICATION

- A. The Contractor shall properly lubricate all pieces of equipment before turning the building over to the Owner. A linen tag shall be attached to each piece of equipment, showing the date of lubrication and the lubricant used. No equipment shall be started until it is properly lubricated.
- B. Necessary time shall be spent with the Owner's Representative to thoroughly familiarize him with all necessary lubrications and maintenance that will be required of him.
- C. Detergent oil as used for automotive purposes shall not be used for this work.

1.23 CUTTING AND PATCHING

- A. No cutting or drilling in structural members shall be done without written approval of the Architect. The work shall be carefully laid out in advance, and cutting, channeling, chasing, or drilling of floors, walls, partitions, ceilings, or other surfaces necessary for the mechanical work shall be carefully done. Any damage to building, piping, or equipment shall be repaired by professional plasterers, masons, concrete workers, etc., and all such work shall be paid for as work of this Division.
- B. When concrete, grading, etc., is disturbed, it shall be restored to original condition as described in the applicable Division of this Specification.

1.24 EXCAVATION AND BACKFILLING

- A. All necessary excavations and backfilling for the Mechanical phase of this project shall be provided as work of this Division. Trenches for all underground pipelines shall be excavated to the required depths. The bottom of trenches shall be compacted hard and graded to obtain required fall. Backfill shall be placed in horizontal layers, not exceeding 12 inches in thickness, and properly



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moistened. Each layer shall be compacted, by suitable equipment, to a density of not less than 95 percent as determined by ASTM D-1557. After pipelines have been tested, inspected, and approved, the trench shall be backfilled with selected material. Excess earth shall be hauled from the job site. Fill materials approved by the Architect shall be provided as work of this Division.

- B. No trenches shall be cut near or under any footings without consultation first with the Architect's office. Any trenches or excavations more than 30 inches deep shall be tapered, shored, covered, or otherwise made absolutely safe so that no vehicle or persons can be injured by falling into such excavations, or in any way be harmed by cave-ins, shifting earth, rolling rocks, or by drowning. This protection shall be extended to all persons approaching excavation related to this work whether or not such persons are authorized to be in the vicinity of the construction.

1.25 ACCESS

- A. Provide access doors in walls, ceilings and floors by this division unless otherwise noted. For access to mechanical equipment such as valves, dampers, VAV boxes, fans, controls, etc. Refer to Division 8 for door specifications. All access doors shall be 24" x 24" unless otherwise indicated or required. Coordinate location of doors with the Architect prior to installation. . If doors are not specified in Division 8, provide the following: Doors in ceilings and wall shall be equal to JR Smith No. 4760 bonderized and painted. Doors in tile walls shall be equal to JR Smith No. 4730 chrome plated. Doors in floors shall be equal to JR Smith No. 4910
- B. Valves: Valve must be installed in locations where access is readily available. If access is compromised, as judged by the Mechanical Engineer, these valves shall be relocated where directed at the Contractors expense.
- C. Equipment: Equipment must be installed in locations and orientations so that access to all components requiring service or maintenance will not be compromised. If access is compromised, as judged by the Mechanical Engineer, the contractor shall modify the installation as directed by the Engineer at the Contractors expense.
- D. It is the responsibility of this division to install terminal boxes, valves and all other equipment and devices so they can be accessed. If any equipment or devices are installed so they cannot be accessed on a ladder a catwalk and ladder system shall be installed above the ceiling to access and service this equipment.
- E. Fans with 3 HP and above, which are elevated such that the distance from floor to any maintenance point is 6-feet or higher, shall have an appropriate access platform with permanent ladders or steps designed and shown on the design drawings.

1.26 CONCRETE BASES AND INSERTS

- A. Bases: The concrete bases shall be provided and installed as work by this division. This Division shall be responsible for the proper size and location of bases and shall furnish all required anchor bolts and sleeves with templates to be installed as work of Division 03, Concrete.
- B. All floor-mounted mechanical equipment shall be set on 6-inch high concrete bases, unless otherwise noted or shown on drawings. Such bases shall extend 6 inches beyond equipment or mounting rails on all sides or as shown on the drawings and shall have a 1-inch beveled edge all around.
- C. Inserts: Where slotted or other types of inserts required for this work are to be cast into concrete, they shall be furnished as work of this Division

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- D. Concrete inserts and pipe support systems shall be equal to Unistrut P3200 series for all piping where more than one pipe is suspended at a common location. Spacing of the inserts shall match the size and type of pipe and of ductwork being supported. The Unistrut insert and pipe support system shall include all inserts, vertical supports, horizontal support members, clamps, hangers, rollers, bolts, nuts, and any other accessory items for a complete pipe-supporting system.

1.27 CLEANING AND PAINTING

- A. Cleaning: After all tests and adjustments have been made and all systems pronounced satisfactory for permanent operation, this Contractor shall clean all exposed piping, ductwork, insulated members, fixture, and equipment installed under this Section and leave them ready for painting. He shall refinish any damaged finish and leave everything in proper working order. The Contractor shall remove all stains or grease marks on walls, floors, glass, hardware, fixtures, or elsewhere, caused by his workman or for which he is responsible. He shall remove all stickers on plumbing fixtures, do all required patching up and repair all work of others damaged by this division of the work, and leave the premises in a clean and orderly condition.
- B. Painting: Painting of exposed pipe, insulated pipe, ducts, or equipment is work of Division 09, Exterior and Interior Painting.
- C. Mechanical Contractor: All equipment which is to be furnished in factory prefinished conditions by the mechanical Contractor shall be left without mark, scratch, or impairment to finish upon completion of job. Any necessary refinishing to match original shall be done. Do not paint over nameplates, serial numbers, or other identifying marks.
- D. Removal of Debris, Etc: Upon completion of this division of the work, remove all surplus material and rubbish resulting from this work, and leave the premises in a clean and orderly condition.

1.28 CONTRACT COMPLETION

- A. Incomplete and Unacceptable Work: If additional site visits or design work is required by the Engineer or Architect because of the use of incomplete or unacceptable work by the Contractor, then the Contractor shall reimburse the Engineer and Architect for all additional time and expenses involved.
- B. Maintenance Instructions: The Contractor shall furnish the Owner complete printed and illustrated operating and maintenance instructions covering all units of mechanical equipment, together with parts lists.
- C. Instructions To Owner's Representatives: In addition to any detailed instructions called for, the mechanical Contractor must provide, without expense to the Owner, competent instructors to train the Owner's representatives who will be in charge of the apparatus and equipment, in the care, adjustment, and operation of all parts on the heating, air conditioning, ventilating, plumbing, fire protection, and automatic temperature control equipment. Instruction dates shall be scheduled at time of final inspection. A written report specifying times, dates, and name of personnel instructed shall be forwarded to the Architect. A minimum of four 8-hour instruction periods shall be provided. The instruction periods will be broken down to shorter periods when requested by the Owner. The total instruction hours shall not reduced. The ATC Contractor shall provide 4 hours of instructions. The remaining hours shall be divided between the mechanical and sheet metal Contractor.
- D. Guarantee: By the acceptance of any contract award for the work herein described or shown on the drawings, the Contractor assumes the full responsibility imposed by the guarantee as set forth herein and in the General Conditions, and should protect himself through proper guarantees from

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equipment and special equipment Contractors and from subcontractors as their interests may appear.

- E. The guarantee so assumed by the Contractor and as work of this Section is as follows:
1. That the entire mechanical system, including plumbing, heating, and air-conditioning system shall be quiet in operation.
  2. That the circulation of water shall be complete and even.
  3. That all pipes, conduit, and connections shall be perfectly free from foreign matter and pockets and that all other obstructions to the free passage of air, water, liquid, sewage, and vent shall be removed.
  4. That he shall make promptly and free of charge, upon notice from the Owner, any necessary repairs due to defective workmanship or materials that may occur during a period of one year from date of Substantial Completion.
  5. That all specialties, mechanical, and patent devices incorporated in these systems shall be adjusted in a manner that each shall develop its maximum efficiency in the operation of the system; i.e., diffusers shall deliver the designed amount of air shown on drawings, thermostats shall operate to the specified limits, etc.
  6. All equipment and the complete mechanical, ductwork, piping and plumbing systems shall be guaranteed for a period of one year from the date of the Architect's Certificate of Substantial Completion, this includes all mechanical, ductwork, piping and plumbing equipment and products and is not limited to boiler, chillers, coils, fans, filters etc. Any equipment supplier not willing to comply with this guarantee period shall not submit a bid price for this project. The Contractor shall be responsible for a 100-percent guarantee for the system and all items of equipment for this period. If the contractor needs to provide temporary heating or cooling to the building and or needs to insure systems are installed properly and or to meet the project schedule the guaranteed of all systems and equipment shall be as indicated above, on year from the date of the Architect's Certificate of Substantial Completion.
  7. All filters used during construction shall be replaced just before equipment is turned over to the Owner, and all required equipment and parts shall be oiled. Any worn parts shall also be replaced.
  8. If any systems or equipment is used for temporary heating or cooling the systems shall be protected so they remain clean. I.e. if the ductwork systems are used temporary filters and a filter holder (not duct-taped to ducts or grilles) shall be installed to insure the systems and the equipment remain clean.

1.29 CURBS

- A. Unless otherwise noted in these specifications or on the documents all roof curbs for all equipment are to be provided by Division 22 and 23.

1.30 TEST RUN

- A. The Mechanical Contractor shall operate the mechanical system for a minimum of 30 days to prove the operation of the system.

1.31 EQUIPMENT STARTUP AND CHECKOUT:

- A. Each major piece of equipment shall be started and checked out by an authorized representative of the equipment manufacturer. A certificate indicating the equipment is operating to the satisfaction of the manufacturer shall be provided and shall be included in the commissioning report.

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- B. This contractor shall coordinate commissioning procedures and activities with the commissioning agent.

1.32 DEMOLITION

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
  - B. Proceed with demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
  - C. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to remain.
  - D. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
  - E. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain portable fire-suppression devices during flame-cutting operations.
  - F. Maintain adequate ventilation when using cutting torches.
  - G. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
  - H. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
  - I. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
  - J. Dispose of demolished items and materials promptly.
  - K. Return elements of construction and surfaces that are to remain to condition existing before selective demolition operations began.
  - L. Existing Facilities: Comply with building manager's requirements for using and protecting elevators, stairs, walkways, loading docks, building entries, and other building facilities during selective demolition operations.
  - M. Concrete: Demolish in sections. Cut concrete full depth at junctures with construction to remain and at regular intervals, using power-driven saw, then remove concrete between saw cuts.
  - N. Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, using power-driven saw, and then remove masonry between saw cuts.
  - O. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, then break up and remove.

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- P. Air-Conditioning Equipment: Remove equipment without releasing refrigerants.

END OF SECTION

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SECTION 230150

TEMPORARY USE OF EQUIPMENT AND SYSTEMS

PART 1 - GENERAL

1.1 SUMMARY

- A. This section includes requirements for temporary use of equipment and systems and any other items that are used during the construction of the project.

1.2 EQUIPMENT OR SYSTEMS NEEDED TO OPERATE BEFORE CONTRACT COMPLETION

- A. If the contractor needs to provide temporary heating or cooling to the building and or needs to ensure systems are installed properly for start up and or to meet the project schedule the guaranteed of all systems and equipment shall be for one year from the date of the Architect's Certificate of Substantial Completion.

All equipment and the complete mechanical, ductwork, piping and plumbing systems shall be guaranteed for a period of one year from the date of the Architect's Certificate of Substantial Completion, this includes all mechanical, ductwork, piping and plumbing equipment and products and is not limited to boiler, chillers, coils, fans, filters etc. Any contractor or equipment supplier who is not willing to comply with this guarantee period shall not submit a bid price for this project. The Contractor shall be responsible for a 100-percent guarantee for the systems and all items of equipment for this period.

All filters used during construction shall be replaced just before equipment is turned over to the Owner, and all required equipment and parts shall be oiled. Any worn parts shall also be replaced.

If any systems or equipment is used for temporary heating or cooling the systems shall be protected so they remain clean. I.e. if the ductwork systems are used temporary filters and a filter holder (not duct-taped to ducts or grilles) shall be installed to insure the systems and the equipment remain clean. All return air openings shall be protected with a metal filter frame and filters.

1.3 TEMPORARY EQUIPMENT OR SYSTEM SUBMITTALS

- A. If it is determined by the project or contractor that equipment or systems are needed to operate to provide heating, cooling or other needed services this division shall submit a document indicating what measures will be taken to insure the safe and proper operation of the equipment, systems and personal associated with the operation, this document shall be submitted to the engineer for approval. This plan shall show connections of equipment, utility hookups (if required) staging areas etc.

1.4 QUALITY ASSURANCE

- A. Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.

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- B. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.
- C. Accessible Temporary Egress: Comply with applicable provisions in the U.S. Architectural & Transportation Barriers Compliance Board's ADA-ABA Accessibility Guidelines.
- D. SMACNA: The latest standard from SSMACNA shall apply.

1.5 PROJECT CONDITIONS

- A. Temporary Use of equipment or systems: Engage installer of each permanent service to assume responsibility for operation, maintenance, and protection of each permanent service during its use until the facility has been accepted by the owner regardless of previously assigned responsibilities.

PART 2 - PRODUCTS

2.1 EQUIPMENT

- A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.
- B. HVAC Equipment: Unless Owner authorizes use of permanent HVAC system, provide vented, self-contained, liquid-propane-gas or fuel-oil heaters and cooling units if required with individual space thermostatic control.
  - 1. Use of gasoline-burning space heaters, open-flame heaters, or salamander-type heating units is prohibited.
  - 2. Heating Units: Listed and labeled for type of fuel being consumed, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
  - 3. Permanent HVAC System: If Owner authorizes use of permanent HVAC system for temporary use during construction, provide filters with MERV of 8 at each return air opening in system and remove at end of construction. These filters are to be installed in a filter housing frame and are not to be duct taped. Clean HVAC system as required in Division 01 Section "Closeout Procedures."

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Locate equipment where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify equipment and systems as required by progress of the Work.
  - 1. Locate equipment to limit site disturbance as specified in Division 01 Section "Summary."

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3.2 TEMPORARY UTILITY INSTALLATION

- A. General: Install temporary service or connect to existing service.
  - 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.
- B. Water Service: Install water service and distribution piping in sizes and pressures adequate for construction.
- C. Heating and Cooling: Provide temporary heating and cooling required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of low temperatures or high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed.
- D. Ventilation and Humidity Control: Provide temporary ventilation required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed. Coordinate ventilation requirements to produce ambient condition required and minimize energy consumption.

3.3 OPERATION, TERMINATION, AND REMOVAL

- A. Maintenance: Maintain equipment and systems in good operating condition until removal.
  - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar equipment and systems on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
- B. Termination and Removal: Remove each temporary facility or equipment when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
  - 1. Materials equipment that constitute temporary equipment are property of Contractor.
  - 2. At Substantial Completion, repair, renovate, and clean permanent equipment and systems used during construction period. Comply with final cleaning requirements specified in Division 01 Section "Closeout Procedures."

3.4 EQUIPMENT STARTUP AND CHECKOUT:

- A. Each major piece of equipment shall be started and checked out by an authorized representative of the equipment manufacturer at substantial completion. A certificate indicating the equipment is operating to the satisfaction of the manufacturer shall be provided and shall be included in the commissioning report.

END OF SECTION



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SECTION 230500

COMMON WORK RESULTS FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:

1. Piping materials and installation instructions common to most piping systems.
2. Transition fittings.
3. Dielectric fittings.
4. Mechanical sleeve seals.
5. Sleeves.
6. Escutcheons.
7. Grout.
8. Equipment installation requirements common to equipment sections.
9. Painting and finishing.
10. Concrete bases.
11. Supports and anchorages.
12. Link-Seal

1.3 DEFINITIONS

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct chases, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, and crawlspaces.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces, mechanical equipment rooms, accessible pipe shafts, accessible plumbing chases, and accessible tunnels.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and chases.
- E. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- F. The following are industry abbreviations for plastic materials:

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1. CPVC: Chlorinated polyvinyl chloride plastic.
2. PVC: Polyvinyl chloride plastic.

G. The following are industry abbreviations for rubber materials:

1. EPDM: Ethylene-propylene-diene terpolymer rubber.
2. NBR: Acrylonitrile-butadiene rubber.

#### 1.4 SUBMITTALS

A. Product Data: For the following:

1. Transition fittings.
2. Dielectric fittings.
3. Mechanical sleeve seals.
4. Escutcheons.

B. Welding certificates.

#### 1.5 QUALITY ASSURANCE

A. Steel Support Welding: Qualify processes and operators according to AWS D1.1, "Structural Welding Code--Steel."

B. Steel Pipe Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."

1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.

C. Electrical Characteristics for HVAC Equipment: Equipment of higher electrical characteristics may be furnished provided such proposed equipment is approved in writing and connecting electrical services, circuit breakers, and conduit sizes are appropriately modified. If minimum energy ratings or efficiencies are specified, equipment shall comply with requirements.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

A. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.

B. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.

#### 1.7 COORDINATION

A. Arrange for pipe spaces, chases, slots, and openings in building structure during progress of construction, to allow for HVAC installations.

B. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components as they are constructed.

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- C. Coordinate requirements for access panels and doors for HVAC items requiring access that are concealed behind finished surfaces. Access panels and doors are specified in Division 08 Section "Access Doors and Frames."

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.

2.2 PIPE, TUBE, AND FITTINGS

- A. Refer to individual Division 23 piping Sections for pipe, tube, and fitting materials and joining methods.
- B. Pipe Threads: ASME B1.20.1 for factory-threaded pipe and pipe fittings.

2.3 JOINING MATERIALS

- A. Refer to individual Division 23 piping Sections for special joining materials not listed below.
- B. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
  - 1. ASME B16.21, nonmetallic, flat, asbestos-free, 1/8-inch maximum thickness unless thickness or specific material is indicated.
    - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
  - 2. AWWA C110, rubber, flat face, 1/8 inch thick, unless otherwise indicated; and full-face or ring type, unless otherwise indicated.
- C. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- D. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- E. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for general-duty brazing, unless otherwise indicated; and AWS A5.8, BAg1, silver alloy for refrigerant piping, unless otherwise indicated.
  - 1. Use of flux is required in all brazing applications. The flux used is to be a black brazing flux that does not contain boric acid and conforms to AWS A5.31 class FB3-C.

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- F. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.

2.4 TRANSITION FITTINGS

- A. Plastic-to-Metal Transition Fittings: CPVC and PVC one-piece fitting with manufacturer's Schedule 80 equivalent dimensions; one end with threaded brass insert, and one solvent-cement-joint end.

- 1. Manufacturers:
  - a. Eslon Thermoplastics.

- B. Plastic-to-Metal Transition Adaptors: One-piece fitting with manufacturer's SDR 11 equivalent dimensions; one end with threaded brass insert, and one solvent-cement-joint end.

- 1. Manufacturers:
  - a. Thompson Plastics, Inc.

2.5 DIELECTRIC FITTINGS

- A. General: Assembly or fitting with insulating material isolating joined dissimilar metals, to prevent galvanic action and stop corrosion.

- B. Description: Combination of copper alloy and ferrous; threaded, solder, plain, and weld-neck end types and matching piping system materials.

- C. Insulating Material: Suitable for system fluid, pressure, and temperature.

- D. Dielectric Unions: Factory-fabricated, union assembly, for 250-psig minimum working pressure at 180 deg F.

- E. Dielectric Flanges: Factory-fabricated, companion-flange assembly, for 150- or 300-psig minimum working pressure as required to suit system pressures.

- F. Dielectric-Flange Insulation Kits: Field-assembled, companion-flange assembly, full-face or ring type. Components include neoprene or phenolic gasket, phenolic or polyethylene bolt sleeves, phenolic washers, and steel backing washers.

- 1. Provide separate companion flanges and steel bolts and nuts for 150- or 300-psig minimum working pressure as required to suit system pressures.

- G. Dielectric Couplings: Galvanized-steel coupling with inert and noncorrosive, thermoplastic lining; threaded ends; and 300-psig minimum working pressure at 225 deg F.

- H. Dielectric Nipples: Electroplated steel nipple with inert and noncorrosive, thermoplastic lining; plain, threaded, or grooved ends; and 300-psig minimum working pressure at 225 deg F.

- 1. Manufacturers:
  - a. Capitol Manufacturing Co.
  - b. Central Plastics Company.

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c. Watts Industries, Inc.; Water Products Div

2.6 MECHANICAL SLEEVE SEALS

- A. Description: Modular sealing element unit, designed for field assembly, to fill annular space between pipe and sleeve.
1. Manufacturers:
    - a. Advance Products & Systems, Inc.
    - b. Calpico, Inc.
    - c. Metraflex Co.
    - d. Pipeline Seal and Insulator, Inc.
  2. Sealing Elements: EPDM interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
  3. Pressure Plates: Stainless steel. Include two for each sealing element.
  4. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements. Include one for each sealing element.

2.7 SLEEVES

- A. Galvanized-Steel Sheet: 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint.
- B. Steel Pipe: ASTM A 53, Type E, Grade B, Schedule 40, galvanized, plain ends.
- C. Cast Iron: Cast or fabricated "wall pipe" equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- D. Stack Sleeve Fittings: Manufactured, cast-iron sleeve with integral clamping flange. Include clamping ring and bolts and nuts for membrane flashing.
  1. Underdeck Clamp: Clamping ring with set screws.
- E. Molded PVC: Permanent, with nailing flange for attaching to wooden forms.
- F. PVC Pipe: ASTM D 1785, Schedule 40.

2.8 ESCUTCHEONS

- A. Description: Manufactured wall and ceiling escutcheons and floor plates, with an ID to closely fit around pipe, tube, and insulation of insulated piping and an OD that completely covers opening.
- B. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped brass with polished chrome-plated finish.
- C. One-Piece, Cast-Brass Type: With set screw.

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1. Finish: Polished chrome-plated and rough brass.
- D. One-Piece, Stamped-Steel Type: With set screw or spring clips and chrome-plated finish.
- E. Split-Plate, Stamped-Steel Type: With concealed hinge, set screw or spring clips, and chrome-plated finish.

2.9 GROUT

- A. Description: ASTM C 1107, Grade B, non-shrink and nonmetallic, dry hydraulic-cement grout.
  1. Characteristics: Post-hardening, volume-adjusting, non-staining, noncorrosive, nongaseous, and recommended for interior and exterior applications.
  2. Design Mix: 5000-psi, 28-day compressive strength.
  3. Packaging: Premixed and factory packaged.

2.10 LINK-SEAL MODULAR SEAL PRESSURE PLATES

- A. Link-Seal® modular seal pressure plates shall be molded of glass reinforced Nylon Polymer with the following properties:
  1. Izod Impact - Notched = 2.05ft-lb/in. per ASTM D-256
  2. Flexural Strength @ Yield = 30,750 psi per ASTM D-790
  3. Flexural Modulus = 1,124,000 psi per ASTM D-790
  4. Elongation Break = 11.07% per ASTM D-638
  5. Specific Gravity = 1.38 per ASTM D-792
- B. Models LS200-275-300-315 shall incorporate the most current Link-Seal® Modular Seal design modifications and shall include an integrally molded compression assist boss on the top (bolt entry side) of the pressure plate, which permits increased compressive loading of the rubber sealing element. Models 315-325-340-360-400-410-425-475-500-525-575-600 shall incorporate an integral recess known as a "Hex Nut Interlock" designed to accommodate commercially available fasteners to insure proper thread engagement for the class and service of metal hardware. All pressure plates shall have a permanent identification of the manufacturer's name molded into it.
- C. For fire service, pressure plates shall be steel with 2-part Zinc Dichromate Coating.
- D. Link-Seal® Modular Seal Hardware: All fasteners shall be sized according to latest Link-Seal® modular seal technical data. Bolts, flange hex nuts shall be:
  1. 316 Stainless Steel per ASTM F593-95, with a 85,000 psi average tensile strength.

PART 3 - EXECUTION

3.1 PIPING SYSTEMS - COMMON REQUIREMENTS

- A. Install piping according to the following requirements and Division 23 Sections specifying piping systems.

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- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping to permit valve servicing.
- G. Install piping at indicated slopes.
- H. Install piping free of sags and bends.
- I. Install fittings for changes in direction and branch connections.
- J. Install piping to allow application of insulation.
- K. Select system components with pressure rating equal to or greater than system operating pressure.
- L. Install escutcheons for penetrations of walls, ceilings, and floors according to the following:
  - 1. New Piping:
    - a. Piping with Fitting or Sleeve Protruding from Wall: One-piece, deep-pattern type.
    - b. Chrome-Plated Piping: One-piece, cast-brass type with polished chrome-plated finish.
    - c. Insulated Piping: One-piece, stamped-steel type with spring clips.
    - d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, cast-brass type with polished chrome-plated finish.
    - e. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, stamped-steel type.
    - f. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece or split-casting, cast-brass type with polished chrome-plated finish.
    - g. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece, stamped-steel type or split-plate, stamped-steel type with concealed hinge and set screw.
- M. Install sleeves for pipes passing through concrete and masonry walls and concrete floor and roof slabs.
- N. Install sleeves for pipes passing through concrete and masonry walls, gypsum-board partitions, and concrete floor and roof slabs.
  - 1. Cut sleeves to length for mounting flush with both surfaces.

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- a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level. Extend cast-iron sleeve fittings below floor slab as required to secure clamping ring if ring is specified.
  2. Install sleeves in new walls and slabs as new walls and slabs are constructed.
  3. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation. Use the following sleeve materials:
    - a. PVC Steel Pipe Sleeves: For pipes smaller than NPS 6.
    - b. Steel Sheet Sleeves: For pipes NPS 6 and larger, penetrating gypsum-board partitions.
    - c. Stack Sleeve Fittings: For pipes penetrating floors with membrane waterproofing. Secure flashing between clamping flanges. Install section of cast-iron soil pipe to extend sleeve to 2 inches above finished floor level. Refer to Division 07 Section "Sheet Metal Flashing and Trim" for flashing.
      - 1) Seal space outside of sleeve fittings with grout.
  4. Except for underground wall penetrations, seal annular space between sleeve and pipe or pipe insulation, using joint sealants appropriate for size, depth, and location of joint. Refer to Division 07 Section "Joint Sealants" for materials and installation.
- O. Aboveground, Exterior-Wall Pipe Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
1. Install steel pipe for sleeves smaller than 6 inches in diameter.
  2. Install cast-iron "wall pipes" for sleeves 6 inches and larger in diameter.
  3. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- P. Underground, Exterior-Wall Pipe Penetrations: Install cast-iron "wall pipes" for sleeves. Seal pipe penetrations using mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
1. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- Q. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials. Refer to Division 07 Section "Penetration Firestopping" for materials.
- R. Verify final equipment locations for roughing-in.
- S. Refer to equipment specifications in other Sections of these Specifications for roughing-in requirements.



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3.2 PIPING JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 23 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8 & a black brazing flux that does not contain boric acid complying with AWS A5.31 class FB3-C.
- F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Welded Joints: Construct joints according to AWS D10.12, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

3.3 PIPING CONNECTIONS

- A. Make connections according to the following, unless otherwise indicated:
  - 1. Install unions, in piping NPS 2 and smaller, adjacent to each valve and at final connection to each piece of equipment.
  - 2. Install flanges, in piping NPS 2-1/2 and larger, adjacent to flanged valves and at final connection to each piece of equipment.
  - 3. Dry Piping Systems: Install dielectric unions and flanges to connect piping materials of dissimilar metals.
  - 4. Wet Piping Systems: Install dielectric coupling and nipple fittings to connect piping materials of dissimilar metals.

3.4 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.

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- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install HVAC equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.
- D. Install equipment to allow right of way for piping installed at required slope.

3.5 PAINTING

- A. Painting of HVAC systems, equipment, and components is specified in Division 09 Sections "Interior Painting" and "Exterior Painting."
- B. Damage and Touchup: Repair marred and damaged factory-painted finishes with materials and procedures to match original factory finish.

3.6 CONCRETE BASES

- A. Concrete Bases: Anchor equipment to concrete base according to equipment manufacturer's written instructions and according to seismic codes at Project.
  - 1. Construct concrete bases of dimensions indicated, but not less than 4 inches larger in both directions than supported unit.
  - 2. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch centers around the full perimeter of the base.
  - 3. Install epoxy-coated anchor bolts for supported equipment that extend through concrete base, and anchor into structural concrete floor.
  - 4. Place and secure anchorage devices. Use supported equipment manufacturer's setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
  - 5. Install anchor bolts to elevations required for proper attachment to supported equipment.
  - 6. Install anchor bolts according to anchor-bolt manufacturer's written instructions.
  - 7. Use 3000-psi, 28-day compressive-strength concrete and reinforcement as specified in Division 03 Section "Cast-in-Place Concrete."

3.7 ERECTION OF METAL SUPPORTS AND ANCHORAGES

- A. Refer to Division 05 Section "Metal Fabrications" for structural steel.
- B. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor HVAC materials and equipment.
- C. Field Welding: Comply with AWS D1.1.

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3.8 GROUTING

- A. Mix and install grout for HVAC equipment base bearing surfaces, pump and other equipment base plates, and anchors.
- B. Clean surfaces that will come into contact with grout.
- C. Provide forms as required for placement of grout.
- D. Avoid air entrapment during placement of grout.
- E. Place grout, completely filling equipment bases.
- F. Place grout on concrete bases and provide smooth bearing surface for equipment.
- G. Place grout around anchors.
- H. Cure placed grout.

3.9 LINK SEAL

- A. Provide Link Seal at all piping penetrations from the outside.

END OF SECTION

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SECTION 230513

COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on ac power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

1.3 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
  - 1. Motor controllers.
  - 2. Torque, speed, and horsepower requirements of the load.
  - 3. Ratings and characteristics of supply circuit and required control sequence.
  - 4. Ambient and environmental conditions of installation location.

PART 2 - PRODUCTS

2.1 GENERAL MOTOR REQUIREMENTS

- A. Comply with requirements in this Section except when the requirements in equipment schedules, other specification sections, drawing notes or in other contract documents are more stringent.
- B. Comply with NEMA MG 1 unless otherwise indicated.
- C. All submitted motors are to be premium efficient motors.

2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3300 feet above sea level.

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- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.
- C. Motors 3/4 HP and larger: Polyphase.
- D. Motors smaller than 3/4 HP: Single phase.
- E. All motors shall have ASTM Grade 5 hardware that is Yellow Zinc-dichromate plated.

2.3 POLYPHASE MOTORS

- A. Description: NEMA MG 1, Design B, medium induction motor.
- B. Efficiency: Premium energy efficient, as defined in NEMA MG 1.
- C. Service Factor: 1.15.
- D. Rotor: Random-wound, squirrel cage.
- E. Bearings: Regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
- F. Temperature Rise: Match insulation rating.
- G. Insulation: Class F.
- H. Code Letter Designation:
  - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
  - 2. Motors smaller than 15 HP: Manufacturer's standard starting characteristic.
- I. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

2.4 POLYPHASE MOTORS WITH ADDITIONAL REQUIREMENTS

- A. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- B. Motors Used with Variable Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
  - 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width modulated inverters.
  - 2. Premium-Efficient Motors: Class B temperature rise; Class F insulation.
  - 3. Inverter-Duty Motors: Class F temperature rise; Class F insulation.
  - 4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.
  - 5. Shaft Grounding Ring: Microfiber type.

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- a. Provide grounded discharge path for VFD induced voltage in the shaft to prevent arching in the motor bearings.

C. Severe-Duty Motors: Comply with IEEE 841, with 1.15 minimum service factor.

2.5 ELECTRONICALLY COMMUTATED MOTOR (ECM)

- A. Motor enclosures: Open type
- B. Motor to be a DC electronic commutation type motor (ECM).
  - 1. AC induction type motors are not acceptable.
- C. Permanently lubricated motor with heavy duty ball bearing
- D. Internal motor circuitry to convert AC power supplied to the fan to DC power to operate the motor.
- E. Speed controllable to 20% of full speed (80% turndown).
  - 1. Potentiometer dial mounted at the motor speed controller
  - 2. 0-10 VDC signal.
- F. 85% efficient at all speeds minimum.
- G. Motors smaller than 2.0 hp.

2.6 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
  - 1. Permanent-split capacitor.
  - 2. Split phase.
  - 3. Capacitor start, inductor run.
  - 4. Capacitor start, capacitor run.
- B. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- C. Motors 1/20 HP and Smaller: Shaded-pole type.
- D. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range, unless otherwise indicated.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION

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SECTION 230548

VIBRATION AND SEISMIC CONTROLS FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SCOPE

- A. Provide engineered vibration isolation and restraint systems in accordance with the requirements of this section including design, engineering, materials, testing, inspections and reports.
- B. Mechanical equipment with moving parts shall be mounted on or suspended from vibration isolators to reduce the transmission of vibration and mechanically transmitted sound to the building structure.
- C. All mechanical equipment, piping and ductwork shall be restrained as required by Federal, State and Local building codes to preserve the integrity of nonstructural building components during seismic events to minimize hazards to occupants and reduce property damage.

1.3 SUMMARY

- A. This Section includes the following:
  - 1. Elastomeric isolation pads.
  - 2. Elastomeric isolation mounts.
  - 3. Restrained elastomeric isolation mounts.
  - 4. Open-spring isolators.
  - 5. Housed-spring isolators.
  - 6. Restrained-spring isolators.
  - 7. Housed-restrained-spring isolators.
  - 8. Pipe-riser resilient supports.
  - 9. Resilient pipe guides.
  - 10. Air-spring isolators.
  - 11. Restrained-air-spring isolators.
  - 12. Elastomeric hangers.
  - 13. Spring hangers.
  - 14. Snubbers.
  - 15. Restraint channel bracings.
  - 16. Restraint cables.
  - 17. Seismic-restraint accessories.
  - 18. Mechanical anchor bolts.
  - 19. Adhesive anchor bolts.
  - 20. Vibration isolation equipment bases.
  - 21. Restrained isolation roof-curb rails.
  - 22. Certification of seismic restraint designs.

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23. Installation supervision.
24. Design of attachment of housekeeping pads.
25. All components requiring IBC compliance and certification.
26. All inspection and test procedures for components requiring IBC compliance.
27. Restraint of all mechanical equipment, pipe and ductwork, within, on, or outdoors of the building and entry of services to the building, up to but not including, the utility connection, is part of this Specification.
28. Seismic certification of equipment

B. Related Requirements:

1. Division 22 Section "Vibration and Seismic Controls for Plumbing Piping and Equipment" for devices for plumbing equipment and systems.
2. Division 03 Section "Cast-in-Place Concrete."
3. Division 07 Section "Roof Accessories"
4. Division 23 Section "Hydronic Piping"

1.4 DEFINITIONS

A. IBC: International Building Code.

B. ICC-ES: ICC-Evaluation Service.

C. ASCE: American Society of Civil Engineers

D. Ip: Importance Factor.

E. ESSENTIAL FACILITIES, (Occupancy Category IV, IBC-2018)

1. Buildings and other structures that are intended to remain operational in the event of extreme environmental loading from flood, wind, snow or earthquakes.

F. LIFE SAFETY

1. All systems involved with fire protection, including sprinkler piping, jockey pumps, fire pumps, control panels, service water supply piping, water tanks, fire dampers, smoke exhaust systems and fire alarm panels.
2. All mechanical, electrical, plumbing or fire protection systems that support the operation of, or are connected to, emergency power equipment, including all lighting, generators, transfer switches and transformers.
3. All medical and life support systems.
4. Hospital heating systems and air conditioning systems for maintaining normal ambient temperature.
5. Automated supply, exhaust, fresh air and relief air systems on emergency control sequence, including air handlers, duct, dampers, etc., or manually-operated systems used for smoke evacuation, purge or fresh air relief by the fire department.

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6. Heating systems in any facility with Occupancy Category IV, IBC-2018 where the ambient temperature can fall below 32 degrees Fahrenheit.

G. HIGH HAZARD

1. All gases or fluids that must be contained in a closed system which are flammable or combustible. Any gas that poses a health hazard if released into the environment and vented Fuel Cells.

1.5 REFERENCE CODES AND STANDARDS

- A. Codes and Standards: The following shall apply and conform to good engineering practices unless otherwise directed by the Federal, State or Local authorities having jurisdiction.

1. IBC
2. ASCE 7
3. NFPA 13 (National Fire Protection Association)
4. IBC 2018

- B. The following guides may be used for supplemental information on typical seismic installation practices. Where a conflict exists between the guides and these construction documents, the construction documents will preside.

1. FEMA (Federal Emergency Management Agency) manuals 412, Installing Seismic Restraints for Mechanical Equipment and 414, Installing Seismic Restraints for Ductwork and Pipe.
2. SMACNA (Sheet Metal and Air-conditioning Contractors' National Association) Seismic Restraint Manual Guidelines for Mechanical Systems, 3rd ed.
3. ASHRAE (American Society for Heating, Refrigerating and Air-conditioning Engineers) A Practical Guide to Seismic Restraint
4. MSS (Manufacturers Standardization Society of the Valve and Fittings Industry) MSS SP-127, Bracing for Piping Systems, Seismic – Wind – Dynamic, Design, Selection, Application.

1.6 ISOLATOR AND RESTRAINT MANUFACTURER'S RESPONSIBILITIES:

- A. Provide project specific vibration isolation and seismic restraint design prepared by a registered design professional in the state where the project is being constructed, and manufacturer certifications that the components are seismically qualified.

1. Provide calculations to determine restraint loads resulting from seismic forces as required by IBC, Chapter 16 and ASCE 7, latest editions. Seismic calculations shall be certified by an engineer licensed in the state where the project is being constructed.

- B. Provide installation instructions and shop drawings for all materials supplied under this section of the specifications.

1. Provide seismic restraint details with specific information relating to the materials, type, size, and locations of anchorages; materials used for bracing; attachment requirements

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of bracing to structure and component; and locations of transverse and longitudinal sway bracing and rod stiffeners.

2. Provide seismic bracing layout drawings indicating the location of all seismic restraints.
  - a. Each piece of rotating isolated equipment shall be tagged to clearly identify quantity and size of vibration isolators and seismic restraints.
- C. Provide, in writing, the special inspection requirements for all Designated Seismic Systems as indicated in Chapter 17 of the IBC.
- D. Provide training for installation, operation and maintenance of isolation and restraint systems.

## 1.7 PERFORMANCE REQUIREMENTS

- A. Wind-Restraint Loading: Per the structural drawings and specifications.
- B. Flood-Restraint Loading: Per the structural drawings and specifications.
- C. Seismic-Restraint Loading:
  1. Site Class as Defined in the IBC: Per the structural drawings and specifications. See structural general notes drawing S-001.
  2. Assigned Occupancy Category as Defined in the IBC: Per the structural drawings and specifications.
    - a. Component Importance Factor: 1.5.
      - 1) Life safety components required to function after an earthquake.
      - 2) Components containing hazardous or flammable materials in quantities that exceed the exempted amounts for an open system listed in Chapter 4.
      - 3) For structures with an Occupancy Category IV, components needed for continued operation of the facility or whose failure could impair the continued operation of the facility.
      - 4) Storage racks in occupancies open to the general public (e.g., warehouse retail stores).
    - b. Component Importance Factor: 1.0.
      - 1) All other components
    - c. Component Response Modification Factor: Per the structural drawings and specifications.
    - d. Component Amplification Factor: Per the structural drawings and specifications.
  3. Design Spectral Response Acceleration at Short Periods: Per the structural drawings and specifications.
  4. Design Spectral Response Acceleration at 1-Second Period: Per the structural drawings and specifications.

## 1.8 ACTION SUBMITTALS

- A. Product Data: For the following:
  1. Submittals shall include catalog cut sheets and installation instructions for each type of anchor and seismic restraint used on equipment or components being isolated and/or restrained.

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2. Submittals for mountings and hangers incorporating springs shall include spring diameter and free height, rated load, rated deflection, and overload capacity for each vibration isolation device.
  3. Illustrate and indicate style, material, strength, fastening provision, and finish for each type and size of seismic-restraint component used.
    - a. Tabulate types and sizes of seismic restraints, complete with report numbers and rated strength in tension and shear as evaluated by an evaluation service member of ICC-ES.
    - b. Annotate to indicate application of each product submitted and compliance with requirements.
  4. Interlocking Snubbers: Include ratings for horizontal, vertical, and combined loads.
- B. Shop Drawings:
1. Detail fabrication and assembly of equipment bases. Detail fabrication including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.
- C. Delegated-Design Submittal: For vibration isolation and seismic-restraint details indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
1. "Basis for Design" report: Statement from the registered design professional that the design complies with the requirements of the ASCE 7-05 Chapter 13, IBC 2052 chapter 1912 and ACI 318. In addition, the basis for compliance must also be noted, as listed below:
    - a. Project specific design documentation prepared and submitted by a registered design professional (ASCE 7, 13.2.1.1)
    - b. Submittal of the manufacturer's certification that the isolation equipment is seismically qualified by:
      - c. An engineered analysis conforming to the requirements of Chapter 13 of ASCE 7.
      - d. Testing by a nationally recognized testing standard procedure such as ICC-ES AC 156. The substantiated seismic design capacities shall exceed the seismic demands determined by Section 13.3 of ASCE 7.
      - e. Experience data conforming to a nationally recognized procedure. The substantiated seismic design capacities shall exceed the seismic demands determined by Section 13.3 of ASCE 7.
  2. Seismic restraint load ratings must be certified and substantiated by testing or calculations under direct control of a registered professional engineer. Copies of testing and calculations must be submitted as part of submittal documents.
  3. Include design calculations and details for selecting vibration isolators, seismic restraints, and vibration isolation bases complying with performance requirements, design criteria, and analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
  4. Design Calculations: Calculate static and dynamic loading due to equipment weight and operation, seismic forces required to select vibration isolators, seismic restraints, and for designing vibration isolation bases.

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- a. Coordinate design calculations with wind load calculations required for equipment mounted outdoors. Comply with requirements in other Division 23 Sections for equipment mounted outdoors.
5. Riser Supports: Include riser diagrams and calculations showing anticipated expansion and contraction at each support point, initial and final loads on building structure, spring deflection changes, and seismic loads. Include certification that riser system has been examined for excessive stress and that none will exist.
6. Vibration Isolation Base Details: Detail overall dimensions, including anchorages and attachments to structure and to supported equipment. Include auxiliary motor slides and rails, base weights, equipment static loads, power transmission, component misalignment, and cantilever loads.
7. Seismic-Restraint Details:
  - a. Design Analysis: To support selection and arrangement of seismic restraints. Include calculations of combined tensile and shear loads.
  - b. Details: Indicate fabrication and arrangement. Detail attachments of restraints to the restrained items and to the structure. Show attachment locations, methods, and spacings. Identify components, list their strengths, and indicate directions and values of forces transmitted to the structure during seismic events. Indicate association with vibration isolation devices.
  - c. Preapproval and Evaluation Documentation: By an evaluation service member of ICC-ES, showing maximum ratings of restraint items and the basis for approval (tests or calculations).

1.9 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Show coordination of seismic bracing for HVAC piping and equipment with other systems and equipment in the vicinity, including other supports and seismic restraints.
  1. Submittal drawings and calculations must be stamped by a registered professional engineer in the State where the project is being constructed who is responsible for the seismic restraint design.
  2. Calculations and restraint device submittal drawings shall specify anchor bolt type, embedment, concrete compressive strength, minimum spacing between anchors, and minimum distances of anchors from concrete edges. Concrete anchor locations shall not be near edges, stress joints, or an existing fracture. All bolts shall be ASTM A307 or better.
- B. Qualification Data: For professional engineer and testing agency.
- C. Welding certificates.
- D. Field quality-control test reports.

1.10 QUALITY ASSURANCE

- A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.

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- B. Comply with seismic-restraint requirements in the IBC unless requirements in this Section are more stringent.
- C. Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."
- D. Seismic-restraint devices shall have horizontal and vertical load testing and analysis and shall bear anchorage preapproval by ICC-ES, or preapproval by another agency acceptable to authorities having jurisdiction, showing maximum seismic-restraint ratings. Ratings based on independent testing are preferred to ratings based on calculations. If preapproved ratings are not available, submittals based on independent testing are preferred. Calculations (including combining shear and tensile loads) to support seismic-restraint designs must be signed and sealed by a qualified professional engineer.

1.11 SEISMIC CERTIFICATION OF EQUIPMENT

- A. Component Importance Factor. All plumbing and mechanical components shall be assigned a component importance factor. The component importance factor,  $I_p$ , shall be taken as 1.5 if any of the following conditions apply:
  - 1. The component is required to function for life-safety purposes after an earthquake.
  - 2. The component contains hazardous materials.
  - 3. The component is in or attached to an Occupancy Category IV structure and it is needed for continued operation of the facility or its failure could impair the continued operation of the facility.
- B. All other components shall be assigned a component importance factor,  $I_p$ , equal to 1.0.
- C. For equipment or components where  $I_p = 1.0$ .
  - 1. Submit manufacturer's certification that the equipment is seismically qualified by:
    - a. An engineered analysis conforming to the requirements of Chapter 13 of ASCE 7.
    - b. Testing by a nationally recognized testing standard procedure such as ICC-ES AC 156. The substantiated seismic design capacities shall exceed the seismic demands determined by Section 13.3 of ASCE 7.
    - c. Experience data conforming to a nationally recognized procedure. The substantiated seismic design capacities shall exceed the seismic demands determined by Section 13.3 of ASCE 7.
  - 2. The equipment and components listed below are considered rugged and shall not require Special Seismic Certification:
    - a. Valves (not in cast-iron housings, except for ductile cast iron).
    - b. Pneumatic operators.
    - c. Hydraulic operators.
    - d. Motors and motor operators.
    - e. Horizontal and vertical pumps (including vacuum pumps).
    - f. Air compressors
    - g. Refrigerators and freezers.
    - h. Elevator cabs.
    - i. Underground tanks.



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- j. Equipment and components weighing not more than 20 lbs. supported directly on structures (and not mounted on other equipment or components) with supports and attachments in accordance with Chapter 13, ASCE 7.
- 3. Rugged equipment and components in this section are for factory assembled discrete equipment and components only and do not apply to site assembled or field assembled equipment or equipment anchorage.
- D. Special Certification requirements for Designated Seismic Systems (i.e.  $I_p = 1.5$ ): Seismic Certificates of Compliance supplied by manufacturers shall be submitted for all components that are part of Designated Seismic Systems. In accordance with the ASCE 7, certification shall be via one of the following methods:
  - 1. For active mechanical and electrical equipment that must remain operable following the design earthquake:
    - a. Testing as detailed by part C.1.b above.
    - b. Experience data as detailed by part C.1.c above.
    - c. Equipment that is considered "rugged" per part C.2 above.
  - 2. Components with hazardous contents shall be certified by the manufacturer as maintaining containment following the design earthquake by:
    - a. Testing as detailed by part C.1.b above.
    - b. Experience data as detailed by part C.1.c above.
    - c. Engineering analysis utilizing dynamic characteristics and forces. Tanks (without vibration isolators) designed by a registered design professional in accordance with ASME Boiler and Pressure Vessel Code, and satisfying the force and displacement requirements of Sections 13.3.1 and 13.3.2 of ASCE 7 having an importance factor,  $I_p = 1.0$  shall be considered to satisfy the Special Seismic Certification requirements on the basis of ASCE 7 Section 13.6.9.

## PART 2 - PRODUCTS

### 2.1 VIBRATION ISOLATORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Amber/Booth Company, Inc.
  - 2. CalDyn (California Dynamics Corporation).
  - 3. ISAT (International Seismic Application Technology).
  - 4. Kinetics Noise Control.
  - 5. Mason Industries.
  - 6. Vibro-Acoustics
  - 7. VMC (Vibration Mountings & Controls, Inc.)
- B. Elastomeric Isolation Pads P1:
  - 1. Fabrication: Single or multiple layers of sufficient durometer stiffness for uniform loading over pad area.
  - 2. Size: Factory or field cut to match requirements of supported equipment.

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3. Pad Material: Oil and water resistant with elastomeric properties.
  4. Surface Pattern: Ribbed pattern.
  5. Load-bearing metal plates adhered to pads.
- C. Double-Deflection, Elastomeric Isolation Mounts M1:
1. Mounting Plates:
    - a. Top Plate: Encapsulated steel load transfer top plates, factory drilled and threaded, or with threaded studs or bolts.
    - b. Baseplate: Encapsulated steel bottom plates with holes provided for anchoring to support structure.
  2. Elastomeric Material: Molded, oil-resistant rubber, neoprene, or other elastomeric material.
- D. Restrained Elastomeric Isolation Mounts M2:
1. Description: All-directional isolator with seismic restraints containing two separate and opposing elastomeric elements that prevent central threaded element and attachment hardware from contacting the housing during normal operation.
    - a. Housing: Cast-ductile iron or welded steel.
    - b. Elastomeric Material: Molded, oil-resistant rubber, neoprene, or other elastomeric material.
- E. Spring Isolators S1: Freestanding, laterally stable, open-spring isolators.
1. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
  2. Minimum Additional Travel: 50 percent of the required deflection at rated load.
  3. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
  4. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
  5. Baseplates: Factory drilled for bolting to structure and bonded to 1/4-inch-thick, rubber isolator pad attached to baseplate underside. Baseplates shall limit floor load to 500 psig.
  6. Top Plate and Adjustment Bolt: Threaded top plate with adjustment bolt and cap screw to fasten and level equipment.
- F. Restrained Spring Isolators S2: Freestanding, steel, open-spring isolators with seismic or limit-stop restraint.
1. Housing: Steel with resilient vertical-limit stops to prevent spring extension due to weight being removed; factory-drilled baseplate bonded to 1/4-inch-thick, neoprene or rubber isolator pad attached to baseplate underside; and adjustable equipment mounting and leveling bolt that acts as blocking during installation. Baseplates shall limit floor load to 500 psig.
  2. Restraint: Seismic or limit stop as required for equipment and authorities having jurisdiction.
  3. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
  4. Minimum Additional Travel: 50 percent of the required deflection at rated load.
  5. Lateral Stiffness: More than 80 percent of rated vertical stiffness.

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6. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
- G. Housed Restrained Spring Isolators S3: Freestanding, Steel, Open-Spring Isolators with Vertical-Limit Stop Restraint in Two-Part Telescoping Housing:
1. Two-Part Telescoping Housing: A steel top and bottom frame separated by an elastomeric material and enclosing the spring isolators. Housings are equipped with adjustable snubbers to limit vertical movement.
    - a. Drilled base housing for bolting to structure with an elastomeric isolator pad attached to the underside. Bases shall limit floor load to 500 psig.
    - b. Threaded top housing with adjustment bolt and cap screw to fasten and level equipment.
  2. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
  3. Minimum Additional Travel: 50 percent of the required deflection at rated load.
  4. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
  5. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
  6. Elastomeric pad: For high frequency absorption at the base of the spring.
- H. Elastomeric Hangers H1:
1. Description: Elastomeric Mount in a Steel Frame with Upper and Lower Steel Hanger Rods
    - a. Frame: Steel, fabricated with a connection for an upper threaded hanger rod and an opening on the underside to allow for a maximum of 30 degrees of angular lower hanger-rod misalignment without binding or reducing isolation efficiency.
    - b. Dampening Element: Molded, oil-resistant rubber, neoprene, or other elastomeric material with a projecting bushing for the underside opening preventing steel to steel contact.
- I. Spring Hangers H2: Combination coil-spring and elastomeric-insert hanger with spring and insert in compression.
1. Description: Combination Coil-Spring and Elastomeric-Insert Hanger with spring and Insert in Compression.
    - a. Frame: Steel, fabricated for connection to threaded hanger rods and to allow for a maximum of 30 degrees of angular hanger-rod misalignment without binding or reducing isolation efficiency.
    - b. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
    - c. Minimum Additional Travel: 50 percent of the required deflection at rated load.
    - d. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
    - e. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
    - f. Elastomeric Element: Molded, oil-resistant rubber or neoprene. Steel-washer-reinforced cup to support spring and bushing projecting through bottom of frame.
    - g. Self-centering hanger rod cap to ensure concentricity between hanger rod and support spring coil.

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- J. Spring Hangers with Vertical-Limit Stop H3: Combination coil-spring and elastomeric-insert hanger with spring and insert in compression.
1. Description: Combination Coil-Spring and Elastomeric-Insert Hanger with spring and insert in Compression and vertical limit stop.
    - a. Frame: Steel, fabricated for connection to threaded hanger rods and to allow for a maximum of 30 degrees of angular hanger-rod misalignment without binding or reducing isolation efficiency.
    - b. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
    - c. Minimum Additional Travel: 50 percent of the required deflection at rated load.
    - d. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
    - e. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
    - f. Elastomeric Element: Molded, oil-resistant rubber or neoprene. Steel-washer-reinforced cup to support spring and bushing projecting through bottom of frame.
    - g. Adjustable Vertical Stop: Steel washer with neoprene washer "up-stop" on lower threaded rod.
    - h. Self-centering hanger rod cap to ensure concentricity between hanger rod and support spring coil.
- K. Pipe Riser Resilient Support R1:
1. Description: All-directional, acoustical pipe anchor consisting of 2 steel tubes separated by a minimum of 1/2-inch-thick neoprene.
    - a. Vertical-Limit Stops: Steel and neoprene vertical-limit stops arranged to prevent vertical travel in both directions.
    - b. Maximum Load Per Support: 500 psig on isolation material providing equal isolation in all directions.
- L. Resilient Pipe Guides R2:
1. Description: Telescopic arrangement of two steel tubes or post and sleeve arrangement separated by a minimum 1/2-inch-thick neoprene.
    - a. Factory-Set Height Guide with Shear Pin: Shear pin shall be removable and reinsertable to allow for selection of pipe movement. Guides shall be capable of motion to meet location requirements.
- M. Horizontal Thrust Restraints T1: Modified specification S2 isolator.
1. Horizontal thrust restraints shall consist of a modified specification S2 spring mounting. Restraint springs shall have the same deflection as the isolator springs.
  2. The assembly shall be preset at the factory and fine tuned in the field to allow for a maximum of 1/4" movement from stop to maximum thrust.
  3. The assemblies shall be furnished with rod and angle brackets for attachment to both the equipment and duct work or the equipment and the structure.
  4. Restraints shall be attached at the center line of thrust and symmetrically on both sides of the unit.

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2.2 RESTRAINED VIBRATION ISOLATION ROOF-CURB RAILS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Amber/Booth Company, Inc.
  - 2. CalDyn (California Dynamics Corporation).
  - 3. ISAT (International Seismic Application Technology).
  - 4. Kinetics Noise Control.
  - 5. Mason Industries.
  - 6. Vibro-Acoustics
  - 7. VMC (Vibration Mountings & Controls, Inc.)
- B. Restrained Vibration Isolation Roof-Curb Rails: RC1:
- C. Description: Factory-assembled, fully enclosed, insulated, air- and watertight curb rail designed to resiliently support equipment and to withstand seismic and wind forces.
- D. Upper Frame: The upper frame shall provide continuous support for equipment and shall be captive to resiliently resist seismic forces.
- E. Lower Support Assembly: The lower support assembly shall be a formed sheet-metal section containing adjustable and removable steel springs that support upper frame. Lower support assembly shall have a means for attaching to building structure and a wood nailer for attaching roof materials, and shall be insulated with a minimum of 2 inches of rigid, glass-fiber insulation on inside of assembly.
- F. Spring Isolators: Adjustable, restrained spring isolators shall be mounted on 1/4-inch-thick, elastomeric vibration isolation pads and shall have access ports, for level adjustment, with removable waterproof covers at all isolator locations. Isolators shall be located so they are accessible for adjustment at any time during the life of the installation without interfering with the integrity of the roof.
  - 1. Restrained Spring Isolators: Freestanding, steel, open-spring isolators with seismic and wind restraint.
    - a. Housing: Steel with resilient vertical-limit stops and adjustable equipment mounting and leveling bolt.
    - b. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
    - c. Minimum Additional Travel: 50 percent of the required deflection at rated load.
    - d. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
    - e. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
- G. Snubber Bushings: All-directional, elastomeric snubber bushings at least 1/4 inch-thick.
- H. Water Seal: Galvanized sheet metal with EPDM seals at corners, attached to upper support frame, extending down past wood nailer of lower support assembly, and counter flashed over roof materials.

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2.3 VIBRATION ISOLATION EQUIPMENT BASES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Amber/Booth Company, Inc.
  2. CalDyn (California Dynamics Corporation).
  3. ISAT (International Seismic Application Technology).
  4. Kinetics Noise Control.
  5. Mason Industries.
  6. Vibro-Acoustics
  7. VMC (Vibration Mountings & Controls, Inc.)
- B. Steel Bases and Rails SB1: Factory-fabricated, welded, structural-steel bases and rails.
1. Design Requirements: Lowest possible mounting height with not less than 1-inch clearance above the floor. Include equipment anchor bolts and auxiliary motor slide bases or rails.
    - a. Include supports for suction and discharge elbows for pumps.
  2. Structural Steel: Steel shapes, plates, and bars complying with ASTM A 36/A 36M. Bases shall have shape to accommodate supported equipment.
  3. Support Brackets: Factory-welded steel brackets on frame for outrigger isolation mountings and to provide for anchor bolts and equipment support.
- C. Inertia Base IB1: Factory-fabricated, welded, structural-steel bases and rails ready for placement of cast-in-place concrete.
1. Design Requirements: Lowest possible mounting height with not less than 2-inch clearance above the floor. Include equipment anchor bolts and auxiliary motor slide bases or rails.
    - a. Include supports for suction and discharge elbows for pumps.
  2. Structural Steel: Steel shapes, plates, and bars complying with ASTM A 36/A 36M. Bases shall have shape to accommodate supported equipment.
  3. Support Brackets: Factory-welded steel brackets on frame for outrigger isolation mountings and to provide for anchor bolts and equipment support.
  4. Fabrication: Fabricate steel templates to hold equipment anchor-bolt sleeves and anchors in place during placement of concrete. Obtain anchor-bolt templates from supported equipment manufacturer.

2.4 SEISMIC-RESTRAINT DEVICES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Amber/Booth Company, Inc.
  2. CalDyn (California Dynamics Corporation).
  3. ISAT (International Seismic Application Technology).
  4. Kinetics Noise Control.
  5. Mason Industries.
  6. Vibro-Acoustics

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7. VMC (Vibration Mountings & Controls, Inc.)
- B. General Requirements for Restraint Components: Rated strengths, features, and applications shall be as defined in reports by an evaluation service member of ICC-ES.
1. Structural Safety Factor: Allowable strength in tension, shear, and pullout force of components shall be at least four times the maximum seismic forces to which they will be subjected.
- C. Snubbers: Factory fabricated using welded structural-steel shapes and plates, anchor bolts, and replaceable resilient isolation washers and bushings.
1. Anchor bolts for attaching to concrete shall be seismic-rated, drill-in, and stud-wedge or female-wedge type.
  2. Resilient Isolation Washers and Bushings: Oil- and water-resistant neoprene.
  3. Maximum 1/4-inch air gap, and minimum 1/4-inch-thick resilient cushion.
- D. Channel Support System: MFMA-4, shop- or field-fabricated support assembly made of slotted steel channels with accessories for attachment to braced component at one end and to building structure at the other end and other matching components and with corrosion-resistant coating; and rated in tension, compression, and torsion forces.
- E. Restraint Cables: ASTM A 603 galvanized or ASTM A 492 stainless-steel cables with end connections made of steel assemblies with thimbles, brackets, swivel, and bolts designed for restraining cable service; and with a minimum of two clamping bolts for cable engagement. Cables located in exterior or other wet locations such as wash-down areas shall be stainless steel.
- F. Hanger Rod Stiffener: Steel tube or steel slotted-support-system sleeve with internally bolted connections or reinforcing steel angle clamped to hanger rod.
- G. Hinged and Swivel Brace Attachments: Multifunctional steel connectors for attaching hangers to rigid channel bracings and restraint cables.
- H. Bushings for Floor-Mounted Equipment Anchor Bolts: Neoprene bushings designed for rigid equipment mountings, and matched to type and size of anchor bolts and studs.
- I. Bushing Assemblies for Wall-Mounted Equipment Anchorage: Assemblies of neoprene elements and steel sleeves designed for rigid equipment mountings, and matched to type and size of attachment devices used.
- J. Resilient Isolation Washers and Bushings: One-piece, molded, oil- and water-resistant neoprene, with a flat washer face.
- K. Mechanical Anchor Bolts: Drilled-in and stud-wedge or female-wedge type in zinc-coated steel for interior applications and stainless steel for exterior applications. Select anchor bolts with strength required for anchor and as tested according to ASTM E 488. Minimum length of eight times diameter.
- L. Adhesive Anchor Bolts: Drilled-in and capsule anchor system containing polyvinyl or urethane methacrylate-based resin and accelerator, or injected polymer or hybrid mortar adhesive. Provide anchor bolts and hardware with zinc-coated steel for interior applications and stainless steel for exterior applications. Select anchor bolts with strength required for anchor and as tested according to ASTM E 488.

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- M. All post installed anchors utilized in the seismic design must be qualified for use in cracked concrete and approved for use with seismic loads.
- N. Expansion anchors shall not be used for anchorage of equipment with motors rated over 10 HP with the exception of undercut expansion anchors. Spring or internally isolated equipment are exempt from this requirement.
- O. All beam clamps utilized for vertical support must also incorporate retention straps.
- P. All seismic brace arm anchorages to include concrete anchors, beam clamps, truss connections, etc., must be approved for use with seismic loads.

2.5 FACTORY FINISHES

- A. Finish: Manufacturer's standard paint applied to factory-assembled and tested equipment before shipping.
  - 1. Powder coating on springs and housings.
  - 2. All hardware shall be galvanized. Hot-dip galvanize metal components for exterior use.
  - 3. Baked enamel or powder coat for metal components on isolators for interior use.
  - 4. Color-code or otherwise mark vibration isolation and seismic control devices to indicate capacity range.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and equipment to receive vibration isolation and seismic control devices for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in of reinforcement and cast-in-place anchors to verify actual locations before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 COORDINATION

- A. Coordinate the location of embedded connection hardware with supported equipment attachment and mounting points and with requirements for concrete reinforcement and formwork specified in Division 03 Section "Cast-in-Place Concrete."
- B. Coordinate size, shape, reinforcement and attachment of all housekeeping pads supporting vibration/seismically rated equipment. Concrete shall have a minimum compressive strength of 4,000 psi or as specified by the project engineer. Coordinate size, thickness, doweling, and reinforcing of concrete equipment housekeeping pads and piers with vibration isolation and seismic restraint device manufacturer to ensure adequate space, embedment and prevent edge breakout failures. Pads and piers must be adequately doweled in to structural slab.



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- C. Housekeeping pads shall have adequate space to mount equipment and seismic restraint devices.
- D. Housekeeping Pads must be adequately reinforced and adequately sized for proper installation of equipment anchors and shall also be large enough and thick enough to ensure adequate edge distance and embedment depth for restraint anchor bolts to avoid housekeeping pad breakout failure. Refer seismic restraint manufacturer's written instructions.
- E. Coordinate with vibration/seismic restraint manufacturer and the structural engineer of record to locate and size structural supports underneath vibration/seismically restrained equipment (e.g. roof curbs, cooling towers and other similar equipment). Installation of all seismic restraint materials specified in this section shall be accomplished as per the manufacturer's written instructions. Adjust isolators and restraints after piping systems have been filled and equipment is at its operating weight, following the manufacturer's written instructions.

### 3.3 APPLICATIONS

- A. Multiple Pipe Supports: Secure pipes to trapeze member with clamps approved for application by an evaluation service member of ICC-ES and per the seismic restraint manufacturer's design.
- B. Hanger Rod Stiffeners: Install hanger rod stiffeners where indicated or scheduled on Drawings to receive them and where required to prevent buckling of hanger rods due to seismic forces.
- C. Strength of Support and Seismic-Restraint Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static and seismic loads within specified loading limits.

### 3.4 VIBRATION-CONTROL DEVICE INSTALLATION

- A. Comply with requirements in Division 07 Section "Roof Accessories" for installation of roof curbs, equipment supports, and roof penetrations.
- B. Comply with requirements in Division 23 Section "Hydronic Piping" for piping flexible connections.
- C. Isolate all mechanical equipment 0.75 hp and over per the isolator and seismic restraint schedule and these specifications. Vibration isolators shall be selected in accordance with the equipment, pipe or duct weight distribution so as to produce reasonably uniform deflections
- D. All isolation materials and seismic restraints shall be of the same vendor and shall be selected and certified using published or factory certified data
- E. Installation of all vibration isolation materials, flexible connectors and supplemental equipment bases specified in this section shall be accomplished as per the manufacturer's written instructions with mountings adjusted to level equipment. Any variance or non-compliance with the manufacturer's instructions shall be reviewed and approved in writing by the manufacturer or corrected by the contractor in an approved manner.
- F. Installation of vibration isolators must not cause any change of position of equipment, piping or duct work resulting in stresses or misalignment.
- G. Locate isolation hangers as near to the overhead support structure as possible.

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- H. No rigid connections between isolated components and the building structure shall be made that degrades the noise and vibration control system herein specified. "Building" includes, but is not limited to, slabs, beams, columns, studs and walls. "Components" includes, but is not limited to, mechanical equipment, piping and ducts.
- I. Coordinate work with other trades to avoid rigid contact with the building.
- J. Any conflicts with other trades which will result in rigid contact with equipment or piping due to inadequate space or other unforeseen conditions should be brought to the architects/engineers attention prior to installation. Corrective work necessitated by conflicts after installation shall be at the responsible contractor's expense.
- K. Bring to the architects/engineers attention any discrepancies between the specifications and the field conditions or changes required due to specific equipment selection, prior to installation. Corrective work necessitated by discrepancies after installation shall be at the responsible contractor's expense.
- L. Correct, at no additional cost, all installations which are deemed defective in workmanship and materials at the contractor's expense.
- M. Use horizontal thrust restraints T1 to protect Air handling equipment and centrifugal fans against excessive displacement which results from high air thrust when thrust forces exceed 10% of the equipment weight.
- N. Isolated equipment, duct and piping located on roofs must be attached to the structure. Supports (e.g., sleepers) that are not attached to the structure will not be acceptable.
- O. On completion of installation of all isolation materials and before startup of isolated equipment all debris shall be cleared from areas surrounding and from beneath all isolated equipment, leaving equipment free to move on the isolation supports.
- P. All floor mounted isolated equipment shall be protected with specification M1, M2, S1, S2 or S3 isolator.
- Q. Horizontal Pipe Isolation: All HVAC pumped water, pumped condensate, glycol, and refrigerant piping size 1-1/4" and larger within mechanical rooms shall be isolated. Outside equipment rooms this piping shall be isolated for the greater of 50' or 100 pipe diameters from rotating equipment. For the first three (3) support locations from externally isolated equipment provide specification H2 or H3 hangers or specification S1, S2 or S3 mounts with the same deflection as equipment isolators (max 2"). All other piping within the equipment rooms shall be isolated with the same specification isolators with a 3/4" minimum deflection. Steam piping size 1-1/4" and larger which is within an equipment room and connected to rotating equipment shall be isolated for three (3) support locations from the equipment. Provide specification H2 or H3 hangers, or specification S1 or S2 mounts with the same deflection as equipment isolators but a minimum of 3/4".
- R. Install full line size flexible pipe connectors at the inlet and outlet of each pump, cooling tower, condenser, chiller, coiling connections and where shown on the drawings. All connectors shall be suitable for use at the temperature, pressure, and service encountered at the point of installation and operation. End fitting connectors shall conform to the pipefitting schedule. Control rods or protective braid must be used to limit elongation to 3/8". Flexible connectors shall not be required for suspended in-line pumps.
- S. All plumbing pumped water, piping size 1-1/4" and larger within mechanical rooms shall be isolated the same as HVAC piping above. Isolators are not required for any plumbing pumped

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water, pumped condensate, and steam piping outside of mechanical rooms unless listed in the isolation schedule.

- T. Pipe Riser Isolation: The operating weight of all variable temperature vertical pipe risers 1-1/4" and larger, requiring isolation where specifically shown and detailed on riser drawings shall be fully supported by specification M1, M2 or R1 supports. S1, S2, S3, H2 or H3 steel spring deflection isolators with minimum 3/4-inch minimum shall be in those locations where added deflection is required due to pipe expansion and contraction. Spring deflection shall be a minimum of 4 times the anticipated deflection change. Springs shall be selected to keep the riser in tension. Height saving brackets used with isolators having 2.5" deflection or greater shall be of the precompression type to limit exposed bolt length. Specification R1 riser supports shall be installed near the center point of the riser to anchor the riser when spring isolation is used. Specification R2 riser guides may be used in conjunction with spring isolators per design calculations. Pipe risers up through 16" shall be supported at intervals of every third floor of the building. Pipe risers 18" and over, every second floor. Wall sleeves for take-offs from riser shall be sized for insulation O.D. plus two times the anticipated movement to prevent binding. Horizontal take-offs and at upper and lower elbows shall be supported with spring isolators as required to accommodate anticipated movement. In addition to submittal data requirements previously outlined, riser diagrams and calculations shall be submitted for approval. Calculations must show anticipated expansion and contraction at each support point, initial and final loads on the building structure, and spring deflection changes. Submittal data shall include certification that the riser system has been examined for excessive stresses and that none will exist if installed per design proposed.
- U. Where riser pipes pass through cored holes, core diameters shall be a maximum of 2" larger than pipe O.D. including insulation. Cored holes must be packed with resilient material or firestop as provided by other sections of this specification or local codes. Where seismic restraint is required specification isolator S3 shall support risers and provide longitudinal restraint at floors where thermal expansion is minimal and will not bind isolator restraints.
- V. Duct Isolation: Isolate all duct work with a static pressure 2" W.C. and over in equipment rooms and to minimum of 50 feet from the fan or air handler. Use specification type H2 or H3 hangers or type S1 or S2 floor mounts.

### 3.5 SEISMIC-RESTRAINT DEVICE INSTALLATION

#### A. Equipment Restraints:

1. On projects with Seismic Site Class A or B, seismic design or restraint is not required.
2. On projects with Seismic Design Category C: Components with an importance factor of 1.0 do not require seismic design or restraint.
3. Install seismic snubbers on HVAC equipment mounted on vibration isolators. Locate snubbers as close as possible to vibration isolators and bolt to equipment base and supporting structure.
4. Install resilient bolt isolation washers on equipment anchor bolts where clearance between anchor and adjacent surface exceeds 0.125 inch.
5. Install seismic-restraint devices using methods approved by an evaluation service member of ICC-ES providing required submittals for component.

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6. Suspended Equipment: All suspended equipment that meets any of the following conditions requires seismic restraints as specified by the supplier:
  - a. Rigidly attached to pipe or duct that is 75 lbs. and greater,
  - b. Items greater than 20 lbs and distribution systems weighing more than 5 lbs/lineal foot, with an importance factor of 1.0 hung independently or with flexible connections.
  - c. Possibility of consequential damage.
  - d. For importance factors greater than 1.0 all suspended equipment requires seismic restraint regardless of the above notes.
  - e. Wall mounted equipment weighing more than 20 lbs.
  - f. Exemptions:
    - 1) Equipment weighing less than 20 lbs and distribution systems weighing less than 5 lbs/lineal foot, with an  $I_p = 1.0$  and where flexible connections exist between the component and associated ductwork, piping or conduit.
  
7. Base Mounted Equipment: All base mounted equipment that meets any of the following conditions requires attachments and seismic restraints as specified by the supplier:
  - a. Connections to or containing hazardous material,
  - b. With an overturning moment.
  - c. Weight greater than 400 lbs.
  - d. Mounted on a stand 4 ft. or more from the floor
  - e. Possibility of consequential damage.
  - f. For importance factors greater than 1.0 all base mounted items require seismic restraints regardless of the above notes.
  - g. For equipment with high center of gravity additional cable restraints shall be furnished, as required by isolation manufacturer, to limit forces and motion caused by rocking.
  - h. Exemptions:
    - 1) Floor or curb-mounted equipment weighing less than 400 lbs and not resiliently mounted, where the Importance Factor,  $I_p = 1.0$ , the components are mounted at 4 feet or less above a floor level, flexible connections between the components and associated duct work, piping and conduit are provided and there is no possibility of consequential damage.
  
8. Roof Mounted Equipment:
  - a. To be installed on a structural frame, seismically rated roof curb, or structural curb frame mechanically connected to the structure. Items shall not be mounted onto sleepers or pads that are not mechanically and rigidly attached to the structure. Restraint must be adequate to resist both seismic and wind forces.
  - b. Roof curbs shall be installed directly to building structural steel or concrete roof deck and not to top of steel deck or roofing material.
  - c. Exemptions:
    - 1) Curb-mounted mushroom, exhaust and vent fans with curb area less than nine square feet are excluded.
  
9. Rigid Mounted Equipment:
  - a. Anchor floor and wall mounted equipment to the structure as per the stamped seismic certifications / drawings.

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- b. For equipment with high center of gravity additional cable restraints shall be furnished, as required by isolation manufacturer, to limit forces and motion caused by rocking.
  - c. Suspended equipment shall be restrained using seismic cable restraints, or struts, and hanger rods as per the stamped seismic certifications / drawings.
10. Vibration Isolated Equipment:
- a. Seismic control shall not compromise the performance of noise control, vibration isolation or fire stopping systems.
  - b. Equipment supported by vibration-isolation hangers shall be detailed and installed with approximately a 1/8" gap between the isolation hangers and the structure. Isolators at restraint locations must be fitted with uplift limit stops.
- B. Install seismic snubbers on HVAC equipment mounted on vibration isolators. Locate snubbers as close as possible to vibration isolators and bolt to equipment base and supporting structure.
- C. Install resilient bolt isolation washers on equipment anchor bolts where clearance between anchor and adjacent surface exceeds 0.125 inch.
- D. Install seismic-restraint devices using methods approved by an evaluation service member of ICC-ES providing required submittals for component.
- E. Installation and adjustment of all seismic restraints specified in this section shall be accomplished as per the manufacturer's written instructions. Any deviation from the manufacturer's instructions shall be reviewed and approved by the manufacturer.
- F. Piping Restraints:
- 1. Comply with requirements in MSS SP-127.
  - 4. Seismically restrain piping, with an  $I_p = 1.0$ , located in boiler rooms, mechanical equipment rooms and refrigeration equipment rooms that is 1¼" I.D. and larger.
  - 5. Seismically restrain all other  $I_p = 1.0$  piping 2½" diameter and larger.
  - 6. Seismically restrain all  $I_p = 1.5$  piping larger than 1" diameter.
  - 7. Branch lines may not be used to brace main lines.
  - 8. Exemptions:
    - a. All high deformability pipe 3" or less in diameter suspended by individual hanger rods where  $I_p = 1.0$ .
    - b. High deformability pipe or conduit in Seismic Design Category C, 2" or less in diameter suspended by individual hanger rods where  $I_p = 1.5$ .
    - c. High deformability pipe in Seismic Design Category D, E or F, 1" or less in diameter suspended by individual hanger rods where  $I_p = 1.5$ .
    - d. All clevis supported pipe runs installed less than 12" from the top of the pipe to the underside of the support point and trapeze supported pipe suspended by hanger rods having a distance less than 12" in length from the underside of the pipe support to the support point of the structure.
    - e. Piping systems, including their supports, designed and constructed in accordance with ASME B31.
    - f. Piping systems, including their supports, designed and constructed in accordance with NFPA, provided they meet the force and displacement requirements of Section 13.3.1 and 13.3.2 (ASCE 7).
- G. Install flexible metal hose loops in piping which crosses building seismic joints, sized for the anticipated amount of movement.

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- H. Install flexible piping connectors where adjacent sections or branches are supported by different structural elements, and where the connections terminate with connection to equipment that is anchored to a different structural element from the one supporting the connections as they approach equipment.
- I. Where pipe sizes reduce below dimensions required for seismic, the final restraint shall be installed at the transition location.
- J. Restraint Spacing For Piping: Sizes shown are maximum. Actual spacing determined by calculation.
  - 1. For non-ductile piping (e.g., cast iron, PVC) space transverse supports a maximum of 20' o.c., and longitudinal supports a maximum of 40' o.c.
  - 2. For piping with hazardous material inside (e.g., natural gas, medical gas) space Transverse supports a maximum of 20' o.c., and longitudinal supports a maximum of 40' o.c.
  - 3. For pipe risers, restrain the piping at floor penetrations using the same spacing requirements as above.
  - 4. For all other ductile piping see Table "A" below
- K. Seismic Restraint of Ductwork: Seismically restrain per specific code requirements, all ductwork listed below (unless otherwise indicated on the drawings), using seismic cable restraints: (Ductwork not meeting criteria listed below is to be "Exempt")
  - 1. Restrain rectangular ductwork with cross sectional area of 6 square feet or larger. Duct with and an importance factor of 1.5 must be braced with no exceptions regardless of size or distance requirements.
  - 2. Restrain round ducts with diameters of 28" or larger. Duct with an importance factor of 1.5 must be braced with no exceptions regardless of size or distance requirements.
  - 3. Restrain flat oval ducts the same as rectangular ducts of the same nominal size.
  - 4. Duct must be reinforced at the restraint locations. Reinforcement shall consist of an additional angle on top of the ductwork that is attached to the support hanger rods. Ductwork is to be attached to both upper angle and lower trapeze. Additional reinforcing is not required if duct sections are mechanically fastened together with frame bolts and positively fastened to the duct support suspension system.
  - 5. A group of ducts may be combined in a larger frame so that the combined weights and dimensions of the ducts are less than or equal to the maximum weight and dimensions of the duct for which bracing details are selected.
  - 6. Walls, including gypsum board non-bearing partitions, which have ducts running through them, may replace a typical transverse brace. Provide channel framing around ducts and solid blocking between the duct and frame.
  - 7. If ducts are supported by angles, channels or struts, ducts shall be fastened to it at seismic brace locations in lieu of duct reinforcement.
  - 8. All ductwork weighing more than 17 lb/ft.
  - 9. Exemptions:
    - a. Duct runs supported at locations by two rods less than 12 inches in length from the structural support to the structural connection to the ductwork. This exemption does not apply to ducts with an importance factor of 1.5.
  - 10. See Table "A" below for restraint spacing.
- L. Exemptions do not apply for:
  - 1. Life Safety or High Hazard Components

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- a. Including gas, fire protection, medical gas, fuel oil and compressed air needed for the continued operation of the facility or whose failure could impair the facility's continued operation, Occupancy Category IV, IBC-2018 as listed in Section 1.3 B regardless of governing code for HVAC, Plumbing, Electrical piping or equipment. (A partial list is illustrated.) High Hazard is additionally classified as any system handling flammable, combustible or toxic material. Typical systems not excluded are additionally listed below.
2. Piping
    - a. Fuel oil, gasoline, natural gas, medical gas, steam, compressed air or any piping containing hazardous, flammable, combustible, toxic or corrosive materials. Fire protection standpipe, risers and mains. Fire Sprinkler Branch Lines must be end tied.
  3. Duct
    - a. Smoke evacuation duct or fresh air make up connected to emergency system, emergency generator exhaust, boiler breeching or as used by the fire department on manual override.
  4. Equipment
    - a. Previously excluded non life safety duct mounted systems such as fans, variable air volume boxes, heat exchangers and humidifiers having a weight greater than 75 lbs require independent seismic bracing.

M. Spacing Chart For Suspended Components:

Table "A" Seismic Bracing (Maximum Allowable Spacing Shown- Actual Spacing to Be Determined by Calculation)			
Equipment	On Center Transverse	On Center Longitudinal	Change Of Direction
Duct			
All Sizes	30 Feet	60 Feet	4 Feet
Pipe Threaded, Welded, Soldered Or Grooved			
To 16"	40 Feet	80 Feet	4 Feet
18" – 28"	30 Feet	60 Feet	4 Feet
30" – 40"	20 Feet	60 Feet	4 Feet
42" & Larger	10 Feet	30 Feet	4 Feet

- N. Roof mounted duct is to be installed on sleepers or frames mechanically connected to the building structure. Roof anchors and seismic cables or frames shall be used to resist seismic and wind loading. Wind loading factors shall be determined by the registered design professional.
- O. Where duct sizes reduce below dimensions required for seismic restraint the final restraint shall be installed at the transition location.
- P. Install cables so they do not bend across edges of adjacent equipment or building structure.
- Q. Install bushing assemblies for anchor bolts for floor-mounted equipment, arranged to provide resilient media between anchor bolts and mounting hole in concrete base.

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- R. Install bushing assemblies for mounting bolts for wall-mounted equipment, arranged to provide resilient media where equipment or equipment-mounting channels are attached to wall.
- S. Attachment to Structure: If specific attachment is not indicated, anchor bracing to structure at flanges of beams, at upper truss chords of bar joists, or at concrete members.
- T. Seismically Rated Beam Clamps are required where welding to or penetrations to steel beams are not approved.
- U. Drilled-in Anchors:
  - 1. Identify position of reinforcing steel and other embedded items prior to drilling holes for anchors. Do not damage existing reinforcing or embedded items during coring or drilling. Notify the structural engineer if reinforcing steel or other embedded items are encountered during drilling. Locate and avoid prestressed tendons, electrical and telecommunications conduit, and gas lines.
  - 2. Do not drill holes in concrete or masonry until concrete, mortar, or grout has achieved full design strength.
  - 3. Wedge Anchors: Protect threads from damage during anchor installation. Heavy-duty sleeve anchors shall be installed with sleeve fully engaged in the structural element to which anchor is to be fastened.
  - 4. Adhesive Anchors: Clean holes to remove loose material and drilling dust prior to installation of adhesive. Place adhesive in holes proceeding from the bottom of the hole and progressing toward the surface in such a manner as to avoid introduction of air pockets in the adhesive.
  - 5. Set anchors to manufacturer's recommended torque, using a torque wrench.
  - 6. Install zinc-coated steel anchors for interior and stainless-steel anchors for exterior applications.

3.6 ACCOMMODATION OF DIFFERENTIAL SEISMIC MOTION

- A. Install flexible connections in piping where they cross seismic joints, where adjacent sections or branches are supported by different structural elements, and where the connections terminate with connection to equipment that is anchored to a different structural element from the one supporting the connections as they approach equipment. Comply with requirements in Division 23 Section "Hydronic Piping" for piping flexible connections.

3.7 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Perform tests and inspections.
  - 1. A representative of the vibration isolation system manufacturer shall review the project installation and provide documentation indicating conformance to vibration isolation design intent
- C. Remove and replace malfunctioning units and retest as specified above.
- D. Prepare test and inspection reports.
  - 1. The installing contractor shall submit a report upon request to the building architect and/or engineer, including the manufacturer's representative's final report, indicating that



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all seismic restraint material has been properly installed, or steps that are to be taken by the contractor to properly complete the seismic restraint work as per the specifications.

3.8 IDENTIFICATION

- A. Install identification tags at all seismic brace locations. Tags to include the following information:
1. Specific seismic forces (g-force) the location was designed to resist.
  2. Maximum brace reaction at connection to structure.
  3. For single hung items, the maximum pipe/conduit size the brace location was designed to accommodate.
  4. For trapeze supported items, the maximum weight (lbs/lf) the brace location was designed to accommodate.
  5. For suspended equipment, the maximum unit operating weight (lbs) the brace location was designed to accommodate.
  6. Location identifier cross matched to that on plan set layout.
  7. Company name of installing contractor.

3.9 ADJUSTING

- A. Adjust isolators after piping system is at operating weight.
- B. Adjust leveling devices as required to distribute loading uniformly on isolators. Shim units as required where leveling devices cannot be used to distribute loading properly.
1. Adjust active height of spring isolators.
- C. Adjust limit stops on restrained spring isolators to mount equipment at normal operating height. After equipment installation is complete, adjust limit stops so they are out of contact during normal operation.
- D. Adjust restraints to permit free movement of equipment within normal mode of operation.

EQUIPMENT ISOLATION SCHEDULE									
LOCATION  EQUIPMENT (1)	A' CRITICAL (35'-50' SPAN)			B' UPPER STORY (20'-35' SPAN)			C' GRADE		
	ISOLATOR TYPE	MINIMUM DEFLECTION (IN)	BASE TYPE	ISOLATOR TYPE	MINIMUM DEFLECTION (IN)	BASE TYPE	ISOLATOR TYPE	MINIMUM DEFLECTION (IN)	BASE TYPE
AIR HANDLING UNITS FLOOR MOUNTED									
UP TO 15 HP	S3	1.5		S3	0.75		S3	0.75	
20 HP & OVER	S3	2.5	SB1	S3	1.5		S3	0.75	
SUSPENDED									
UP TO 15 HP	H3	1.75		H3	1		H3	1	
20 HP & OVER	H3	2.5	SB1	H3	1.75		H3	1	

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HIGH PRESSURE FAN SECTIONS									
UP TO 30 HP	S1	2.5	IB1	S3	1.5	IB1	S3	0.75	IB1
40 HP & OVER	S1	3.5	IB1	S3	2.5	IB1	S3	1.5	IB1
CENTRIFUGAL FANS									
CL. I & II UP TO 54-112" W.D.									
UPT015HP	S3	1.5	SB1	S3	0.75	SB1	S3	0.75	SB1
20-50 HP	S1	2.5	IB1	S3	1.5	IB1	S3	0.75	SB1
60 HP & OVER	S1	3.5	IB1	S1	2.5	IB1	S3	1.5	SB1
CL. I & II 60" W.D. & OVER									
ALL CL. III FANS									
UPT015HP	S1	2.5	IB1	S3	1.5	IB1	S3	0.75	IB1
20-50 H P	S1	2.5	IB1	S1	2.5	IB1	S3	1.5	IB1
60 HP & OVER	S1	3.5	IB1	S1	2.5	IB1	S3	1.5	IB1
AXIAL FLOWFANS									
FLOOR MTD.									
UP TO 15 HP	S3	1.5	SB1	S3	0.75		S3	0.75	
20 HP & OVER	S1	3.5	IB1	S3	1.5		S3	0.75	
SUSPENDED									
UP TO 15 HP	H3	1.75	SB1	H3	1		H3	1	
20 HP & OVER	H3	2.5	SB1	H3	1.75	SB1	H3	1.5	
VENT (UTILITY SETS)									
FLOOR MTD	S3	1.5	SB1	S3	0.75		S3	0.75	
SUSPENDED	H3	1.75	SB1	H3	1		H3	0.75	
CABINET FANS, FANS SECTIONS									
FLOOR MTD.									
UP TO 15 HP	S3	1.5		S3	0.75		S3	0.75	
20 HP & OVER	S1	2.5	IB1	S3	1.5		S3	0.75	
SUSPENDED									
UP TO 15 HP	H3	1.75		H3	1		H3	0.75	
20 HP & OVER	H3	2.5	SB1	H3	1.75		H3	1.75	
PUMPS									
FLOOR MTD.									
UP TO 15 HP	S3	0.75	IB1	S3	0.75	IB1	SRVD	0.4	IB1
7-112 HP & OVER	S3	1.5	IB1	S3	1.5	IB1	S3	0.75	IB1
SUSPENDED INLINE	H3	1.75		H3	1.75		H3	1	
REFRIGERATION UNITS									
RECIPROCATING COMPRESSORS	S1	2.5	IB1	S3	1.5	IB1	S3	0.75	IB1
RECIPROCATING COND. UNITS & CHILLERS	S1	2.5	IB1	S3	1.5		S3	0.75	
HERMETIC CENTRIFUGALS	S3	2.5		S3	1.5		P1	0.15	
OPEN CENTRIFUGALS	S1	2.5	IB1	S3	1.5	IB1	P1	0.15	
ABSORPTION MACHINES	S3	1.5		S3	0.75		P1	0.15	
AIR COMPRESSORS									
TANK TYPE (HORIZONTAL TANK)	S1	2.5	IB1	S3	1.5		S3	0.75	
TANK TYPE (VERTICAL TANK)	S1	2.5	IB1	S3	1.5	IB1	S3	0.75	
COOLING TOWERS & CLOSED CIRCUIT COOLERS									
UP TO 500 TONS	S3	2.5		S3	0.75		P1	0.15	
OVER 500 TONS	S3	4.5		S3	2.5		P1	0.15	

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AIR COOLED CONDENSERS UP TO 50 TONS	S3	1.5		S3	0.75		P1	0.15	
OVER 50 TONS	S3	2.5		S3	1.5		P1	0.15	
ROOFTOP AIR CONDITIONING UNITS REQUIRING WEATHER SEAL									
UP TO 5000 CFM (12 TON)	S1	1.5	RC1	S1	0.75	RC1			
OVER 5000 CFM (12 TON)	S3	2.5	RC1	S3	1.5	RC1			
OTHER TYPES									
UP TO 25 TONS	S3	1.5		S3	1.5				
OVER 25 TONS	S3	2.5		S3	1.5				
BOILER (PACKAGE TYPE)									
ALL SIZES	S3	1.5		S3	0.75		P1	0.15	
ENGINE DRIVEN GENERATORS									
UP TO 60 HP	S1	2.5	IB1	S3	1.5	IB1	S3	0.75	
75 HP & OVER	S1	3.5	IB1	S3	2.5	IB1	S3	0.75	

NOTES:

- 1) Thrust restraints required on all high-pressure fan section, suspended axial-flow fans and on floor-mounted axial fans operating at 3.0" S.P. or greater.

END OF SECTION

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SECTION 230550

OPERATION AND MAINTENANCE OF HVAC SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. All pertinent sections of Division 21, 22, & 23 Mechanical General Requirements, are part of the work of this Section. Division 01 is part of this and all other sections of these specifications.
  - 1. Division 23 Section "Testing, Adjusting, and Balancing for HVAC".
  - 2. Division 23 Section "Mechanical Requirements" for Training and Instructions to Owner's Representative.

1.2 SCOPE OF WORK

- A. Submission of Operating and Maintenance Manuals complete with Balancing reports. (Coordinate with Division 01).
- B. Coordination of work required for system commissioning.
- C. Provide a hard copy and an electronic copy on CD of the O and M manual fully searchable in PDF format.

1.3 SUBMITTALS

- A. Submit product data in accordance with Division 01 and Division 23 Section "Mechanical Requirements". Submit the following:
  - 1. Sample of O and M manual outline.

PART 2 - PRODUCTS

2.1 O & M MANUALS

- A. The operating and maintenance manuals shall be as follows:
  - 1. Binders shall be red buckram with easy-view metal for size 8-1/2 x 11-inch sheets, with capacity expandable from 2 inches to 3-1/2 inches as required for the project. Construction shall be rivet-through with library corners. No. 12 backbone and lining shall be the same material as the cover. The front cover and backbone shall be foil-stamped in white as follows: (coordinate with Division 01 )

OPERATING AND MAINTENANCE  
MANUAL  
FOR THE

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(INSERT PROJECT NAME)

(INSERT PROJECT COMPLETION YEAR)

VOLUME No. ( )

VAN BOERUM & FRANK ASSOCIATES, INC.  
MECHANICAL ENGINEER

(INSERT ARCHITECT)

Binders shall be a manufactured by:

We R Memory Makers  
631 North 400 West  
Salt Lake City, Utah 84103  
801-539-5000

PART 3 - EXECUTION

3.1 OPERATING AND MAINTENANCE MANUALS:

- A. Work under this section shall be performed in concert with the contractor performing the system testing and balancing. Six (6) copies of the manuals shall be furnished to the Architect for distribution to the owner.
- B. The "Start-Up and Operation" section is one of the most important in the manual. Information in this section shall be complete and accurately written and shall be verified with the actual equipment on the job, such as switches, starters, relays, automatic controls, etc. A step-by-step start-up procedure shall be described.
- C. The manuals shall include air and water-balancing reports, system commissioning procedures, start-up tests and reports, equipment and system performance test reports, warranties, and certificates of training given to the owner's representatives.
- D. American Society of Mechanical Engineers (ASME) Stamp shall be required on all items required by code or specified to conform to the ASME Code, and certificates will be included in the O&M manuals.
- E. Form U-1, the manufacturers' data report for pressure vessels, is to be included in the operation and maintenance manuals. National Board Register (NBR) numbers shall be provided where required by code, and included in the manuals.
- F. Underwriters Laboratories (UL) or equivalent ETL labels shall be applied to manufactured equipment represented by a UL classification and/or listing. Included certification in the O&M manuals.

An index sheet typed on AICO Gold-Line indexes shall be provided in the front of the binder. The manual shall be include the following:

SYSTEM DESCRIPTIONS

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START-UP PROCEDURE AND OPERATION OF SYSTEM

MAINTENANCE AND LUBRICATION TABLE

OPERATION AND MAINTENANCE BULLETINS

AUTOMATIC TEMPERATURE CONTROL DESCRIPTION OF OPERATION, INTERLOCK  
AND CONTROL DIAGRAMS, AND CONTROL PANELS.

AIR AND WATER SYSTEM BALANCING REPORTS

EQUIPMENT WARRANTIES AND TRAINING CERTIFICATES

SYSTEM COMMISSIONING REPORTS

EQUIPMENT START-UP CERTIFICATES

END OF SECTION

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SECTION 230553

IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. Equipment labels.
  - 2. Danger, Warning and Caution signs and labels.
  - 3. Pipe labels.
  - 4. Duct labels.
  - 5. Stencils.
  - 6. Valve tags.
  - 7. Danger tags.
  - 8. Warning tags.
  - 9. Caution tags.
  - 10. Ceiling grid

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.
- C. Valve numbering scheme.
- D. Valve Schedules: For each piping system to include in maintenance manuals.

1.4 COORDINATION

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.



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PART 2 - PRODUCTS

2.1 EQUIPMENT LABELS

A. Metal Labels for Equipment:

1. Material and Minimum Thickness, predrilled or stamped holes for attachment hardware:
  - a. Brass, 0.032-inch .
2. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
3. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
4. Fasteners: Stainless-steel;
  - a. Rivets or self-tapping screws
5. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

B. Plastic Labels for Equipment:

1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, and having predrilled holes for attachment hardware, 1/16 inch thick.
2. Letter Color:
  - a. Black.
3. Background Color:
  - a. White.
4. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
5. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
6. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
7. Fasteners: Stainless-steel;
  - a. Rivets or self-tapping screws
8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

C. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), , plus the Specification Section number and title where equipment is specified. Label shall also include: capacity specified at designed operating conditions, actual capacity as balanced at site operating conditions, and area or zone served.

D. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch bond paper. Tabulate equipment identification number and identify Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

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2.2 DANGER, WARNING AND CAUTION SIGNS AND LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, having predrilled holes for attachment hardware; 1/16 inch thick.
- B. Danger signs, colors:
  - 1. Letter Color:
    - a. White.
  - 2. Background Color:
    - a. Red.
- C. Warning signs, colors:
  - 1. Letter Color:
    - a. Black.
  - 2. Background Color:
    - a. Orange.
- D. Caution signs, colors:
  - 1. Letter Color:
    - a. Black.
  - 2. Background Color:
    - a. Yellow.
- E. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- F. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- G. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- H. Fasteners: Stainless-steel;
  - 1. Rivets or self-tapping screws
- I. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- J. Label Content: Include caution and warning information, plus emergency notification instructions.

2.3 PIPE LABELS

- A. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction.
- B. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to partially cover circumference of pipe and to attach to pipe without fasteners or adhesive.
- C. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- D. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings, pipe size, and an arrow indicating flow direction.

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1. Flow-Direction Arrows: Integral with piping system service lettering to accommodate both directions, or as separate unit on each pipe label to indicate flow direction.
2. Lettering Size: At least 1-1/2 inches high.

## 2.4 DUCT LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, having predrilled holes for attachment hardware; 1/16 inch thick.
- B. Letter Color:
  1. As required per Duct Label Color Schedule
- C. Background Color:
  1. As required per Duct Label Color Schedule
- D. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- E. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- F. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- G. Fasteners: Stainless-steel;
  1. Rivets or self-tapping screws
- H. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- I. Duct Label Contents: Include identification of duct service using same designations or abbreviations as used on Drawings, duct size, and an arrow indicating flow direction.
  1. Flow-Direction Arrows: Integral with duct system service lettering to accommodate both directions, or as separate unit on each duct label to indicate flow direction.
  2. Lettering Size: At least 1-1/2 inches high.

## 2.5 STENCILS

- A. Stencils: Prepared with letter sizes according to ASME A13.1 for piping; minimum letter height of 1-1/4 inches for ducts; and minimum letter height of 3/4 inch for access panel and door labels, equipment labels, and similar operational instructions.
  1. Stencil Material:
    - a. Aluminum.
  2. Stencil Paint:
    - a. Exterior, gloss, alkyd enamel black unless otherwise indicated.
    - b. Paint may be in pressurized spray-can form.
  3. Identification Paint:
    - a. Exterior, alkyd enamel in colors according to ASME A13.1 unless otherwise indicated.

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2.6 VALVE TAGS

- A. Valve Tags: Stamped or engraved with 1/4-inch letters for piping system abbreviation and 1/2-inch numbers.
1. Tag Material, predrilled or stamped holes for attachment hardware, minimum thickness:
    - a. Brass, 0.051-inch
    - b. At least 1 inch by 3 inch
  2. Fasteners: Steel;
    - a. Wire-link or beaded chain; or S-hook
  3. Label Content
    - a. Plan Identification
    - b. Normal Position
    - c. Duty
    - d. Areas Served
    - e. Valve Type
- B. Valve Schedules:
1. For each piping system, on 8-1/2-by-11-inch bond paper, tabulate;
    - a. Valve number.
    - b. Piping system.
    - c. System abbreviation (as shown on valve tag).
    - d. Location of valve (room or space).
    - e. Normal-operating position (open, closed, or modulating).
    - f. Variations for identification.
    - g. Mark valves for emergency shutoff and similar special uses.
  2. Valve-tag schedule:
    - a. Shall be included in operation and maintenance data.

2.7 VALVE TAGS FOR HEATING VALVES, STEAM VALVES, AND LOW PRESSURE SIDE HTW HEAT EXCHANGERS

- A. Valve Tags: Stamped or engraved with 1/4-inch letters for piping system abbreviation and 1/2-inch numbers.
1. Tag Material, predrilled or stamped holes for attachment hardware, minimum thickness:
    - a. Brass, 0.051-inch
    - b. At least 1 inch by 3 inch
  2. Fasteners: Steel;
    - a. Wire-link or beaded chain; or S-hook
  3. Label Content
    - a. Plan Identification
    - b. Normal Position
    - c. Duty
    - d. Areas Served
    - e. Valve Type
    - f. Manufacturer
    - g. Size
    - h. Grade
    - i. Pressure-Temperature service rating

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2.8 DANGER TAGS

- A. Danger Tags: Preprinted or partially preprinted, accident-prevention tags, of plasticized card stock with matte finish suitable for writing.
  - 1. Size:
    - a. 3 by 5-1/4 inches minimum
  - 2. Fasteners:
    - a. Brass grommet and wire.
  - 3. Nomenclature: Large-size primary caption such as "DANGER," and "DO NOT OPERATE."
  - 4. Color: Red background with white lettering.

2.9 WARNING TAGS

- A. Warning Tags: Preprinted or partially preprinted, accident-prevention tags, of plasticized card stock with matte finish suitable for writing.
  - 1. Size:
    - a. 3 by 5-1/4 inches minimum
  - 2. Fasteners:
    - a. Brass grommet and wire.
  - 3. Nomenclature: Large-size primary caption such as "WARNING" and "DO NOT OPERATE."
  - 4. Color: Yellow background with black lettering.

2.10 CAUTION TAGS

- A. Caution Tags: Preprinted or partially preprinted, accident-prevention tags, of plasticized card stock with matte finish suitable for writing.
  - 1. Size:
    - a. 3 by 5-1/4 inches minimum
  - 2. Fasteners:
    - a. Brass grommet and wire.
  - 3. Nomenclature: Large-size primary caption such as "CAUTION," and "DO NOT OPERATE."
  - 4. Color: Orange background with black lettering.

2.11 CEILING GRID

- A. Provide red lettering on the ceiling tile grid of the locations of all fire dampers, smoke dampers and fire/smoke dampers. Size of lettering and verbiage is to conform to IBC and NFPA standards.
- B. Provide valve identification for all HVAC valves located above the ceiling on the ceiling grid below the valve.
- C. Provide VAV box identification for all VAV boxes located above the ceiling on the ceiling grid below the VAV box.

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PART 3 - EXECUTION

3.1 PREPARATION

- A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

3.2 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

3.3 PIPE LABEL INSTALLATION

- A. Piping Color-Coding: Painting of piping as specified in Division 09 Section "Exterior Painting" & "Interior Painting".
- B. Stenciled Pipe Label Option:
  - 1. Stenciled labels may be provided instead of manufactured pipe labels, at Installer's option.
  - 2. Install stenciled pipe labels with painted, color-coded bands or rectangles on each piping system.
    - a. Identification Paint: Use for contrasting background.
    - b. Stencil Paint: Use for pipe marking.
- C. Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
  - 1. Near each valve and control device.
  - 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
  - 3. Near penetrations through walls, floors, ceilings, and inaccessible enclosures.
  - 4. At access doors, manholes, and similar access points that permit view of concealed piping.
  - 5. Near major equipment items and other points of origination and termination.
  - 6. Spaced at maximum intervals of 50 feet along each run. Reduce intervals to 25 feet in areas of congested piping and equipment.
  - 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.
- D. Pipe Label Color Schedule:

<b>MEDIUM IN PIPE</b>	<b>BACKGROUND COLOR</b>	<b>IDENTIFYING LETTERING</b>	<b>LETTERING COLOR</b>
<b>COMPRESSED GAS</b>			
Hydrogen	Brown	Hydrogen	Black
Natural Gas	Brown	Natural Gas	Yellow

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Oxygen	Brown	Oxygen	Black
<b>VACUUM</b>			
Vacuum	Silver	Vacuum	Black
<b>WATER **NOTE: DIRECTIONAL ARROWS ARE REQUIRED ON HTW PIPING.</b>			
Boiler Blow-Off	Yellow	Blow-Off Water	Black
Chilled Water Supply	Blue	Chilled Water Supply	White
Chilled Water Return	Blue	Chilled Water Return	White
Condenser Water Supply	Blue	Cooling Water Supply	White
Condenser Water Return	Blue	Cooling Water Return	Black
Condensate Return	Orange	Condensate Return	Black
Cold Water (Potable)	Green	Domestic Cold Water	White
Non Potable	Green	Unsafe Water	Black
Domestic Hot Water (Potable)	Green	Domestic Hot Water	White
Domestic Hot Water Return	Green	Domestic Hot Water Return	White
Fire Protection Water	Red	Fire Protection	White
Glycol Solution	Purple	Glycol Solution	White
Secondary Heating Water Supply	Brown	Heating Water Supply	White
Secondary Heating Water Return	Brown	Heating Water Return	White
Reverse Osmosis	Green	Rev. Osmosis Water	White
Softened	Green	Softened Water	Black
Roof Drain	Green	Roof Drain	White
System Make-Up	Green	Make-Up Water	White
Treated Water	Green	Treated Water	Black
<b>WASTE</b>			
Building Waste	(unpainted) or Black	Waste	White
<b>ALL EQUIPMENT OR PIPING LOCATED OUTSIDE BUILDINGS</b>			
All Equipment or Piping Located Outside Buildings	Brown	---	---

3.4 DUCT LABEL INSTALLATION

A. Install plastic-laminated duct labels with permanent adhesive on air ducts in the following color codes:

1. Blue : For cold-air supply ducts.
2. Yellow : For hot-air supply ducts.
3. Green : For exhaust-, outside-, relief-, return-, and mixed-air ducts.
4. ASME A13.1 Colors and Designs: For hazardous material exhaust.

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- B. Locate labels near points where ducts enter into concealed spaces and at maximum intervals of 50 feet in each space where ducts are exposed or concealed by removable ceiling system.

3.5 VALVE-TAG INSTALLATION (See Drawing Schedules.)

- A. Install tags on valves and control devices in piping systems, except check valves; valves within factory-fabricated equipment units; shutoff valves; faucets; convenience and lawn-watering hose connections; and HVAC terminal devices and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.

3.6 WARNING-TAG INSTALLATION

- A. Write required message on, and attach warning tags to, equipment and other items where required.

3.7 ELECTRICAL SWITCHES AND STARTERS FOR MECHANICAL EQUIPMENT

- A. Label all electrical switches and starters identifying equipment served.

END OF SECTION



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SECTION 230593

TESTING, ADJUSTING, AND BALANCING FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

1. Balancing Air Systems:
  - a. Constant-volume air systems.
  - b. Variable-air-volume systems.
2. Balancing Hydronic Piping Systems:
  - a. Constant-flow hydronic systems.
  - b. Variable-flow hydronic systems.
  - c. Primary-secondary hydronic systems.
3. Balancing Steam Systems.
4. Various HVAC Equipment.
  - a. Heat Exchangers.
  - b. Motors.
  - c. Chillers.
  - d. Cooling Towers.
  - e. Condensing Units.
  - f. Boilers.
  - g. Heat Transfer Coils.
5. Domestic Heater Systems.

1.3 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. NEBB: National Environmental Balancing Bureau.
- C. TAB: Testing, adjusting, and balancing.

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- D. TABB: Testing, Adjusting, and Balancing Bureau.
- E. TAB Specialist: An entity engaged to perform TAB Work.

1.4 ACTION SUBMITTALS

A. LEED Submittals:

- 1. Air-Balance Report for Prerequisite IEQ 1: Documentation of work performed for ASHRAE 62.1, Section 7.2.2 - "Air Balancing."
- 2. TAB Report for Prerequisite EA 2: Documentation of work performed for ASHRAE/IESNA 90.1, Section 6.7.2.3 - "System Balancing."

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: Within the following number of days of the Contractor's Notice to Proceed, submit documentation that the TAB contractor and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article;
  - 1. 30 days.
- B. Certified TAB reports.
- C. Instrument calibration reports, to include the following:
  - 1. Instrument type and make.
  - 2. Serial number.
  - 3. Application.
  - 4. Dates of use.
  - 5. Dates of calibration.

1.6 QUALITY ASSURANCE

- A. TAB Contractor Qualifications: Engage a TAB entity certified by AABC or NEBB.
  - 1. TAB Field Supervisor: Employee of the TAB contractor and certified by AABC or NEBB and shall be the same as the TAB Contractor.
  - 2. TAB Technician: Employee of the TAB contractor and who is certified by AABC or NEBB as a TAB technician and shall be the same as the TAB Contractor.
- B. Certify TAB field data reports and perform the following:
  - 1. Review field data reports to validate accuracy of data and to prepare certified TAB reports.
  - 2. Certify that the TAB team complied with the approved TAB plan and the procedures specified and referenced in this Specification.
- C. TAB Report Forms: Use standard TAB contractor's forms approved by:
  - 1. Architect.
- D. Instrumentation Type, Quantity, Accuracy, and Calibration: As described in ASHRAE 111, Section 5, "Instrumentation."

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- E. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 7.2.2 - "Air Balancing."
- F. ASHRAE/IESNA Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6.7.2.3 - "System Balancing."

1.7 PROJECT CONDITIONS

- A. Full Owner Occupancy: Owner will occupy the site and existing building during entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

1.8 COORDINATION

- A. Notice: Provide seven days' advance notice for each test. Include scheduled test dates and times.
- B. Perform TAB after leakage and pressure tests on the following distribution systems have been satisfactorily completed:
  - 1. Air and water.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

3.1 TAB SPECIALISTS

- A. Subject to compliance with requirements, engage one of the following:
  - 1. BTC Service.
  - 2. Certified Test & Balance.
  - 3. RS Analysis.

3.2 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems' designs that may preclude proper TAB of systems and equipment.
- B. Examine systems for installed balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems' output, and statements of philosophies and assumptions about HVAC system and equipment controls.

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- E. Examine:
  - 1. Ceiling plenums and underfloor air plenums used for supply, return, or relief air to verify that they meet the leakage class of connected ducts as specified in:
    - a. Division 23 Section "Metal Ducts"
  - 2. Verify ceiling plenums and underfloor air plenums used for supply, return or relief air are properly separated from adjacent areas.
  - 3. Verify that penetrations in plenum walls are sealed and fire-stopped if required.
- F. Examine equipment performance data including fan and pump curves.
  - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
  - 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems - Duct Design." Compare results with the design data and installed conditions.
- G. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- H. Examine test reports specified in individual system and equipment Sections.
- I. Examine HVAC equipment and filters and verify that bearings are greased, belts are aligned and tight, and equipment with functioning controls is ready for operation.
- J. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible and their controls are connected and functioning.
- K. Examine strainers. Verify that startup screens are replaced by permanent screens with indicated perforations.
- L. Examine three-way valves for proper installation for their intended function of diverting or mixing fluid flows.
- M. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- N. Examine system pumps to ensure absence of entrained air in the suction piping.
- O. Examine operating safety interlocks and controls on HVAC equipment.
- P. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

3.3 PREPARATION

- A. Prepare a TAB plan that includes strategies and step-by-step procedures.
- B. Complete system-readiness checks and prepare reports. Verify the following:
  - 1. Permanent electrical-power wiring is complete.

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2. Hydronic systems are filled, clean, and free of air.
3. Automatic temperature-control systems are operational.
4. Equipment and duct access doors are securely closed.
5. Balance, smoke, and fire dampers are open.
6. Isolating and balancing valves are open and control valves are operational.
7. Ceilings are installed in critical areas where air-pattern adjustments are required and access to balancing devices is provided.
8. Windows and doors can be closed so indicated conditions for system operations can be met.

3.4 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in this section and:
  1. AABC's "National Standards for Total System Balance"
  2. Comply with requirements in ASHRAE 62.1, Section 7.2.2 - "Air Balancing."
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.
  1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts.
  2. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Division 23 Section "Duct Insulation," Division 23 Section "HVAC Equipment Insulation," and Division 23 Section "HVAC Piping Insulation."
- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) .

3.5 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Crosscheck the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' "as-built" duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaust-air dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.

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- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.
- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling-unit components.
- L. Verify that air duct system is sealed as specified in Division 23 Section "Metal Ducts."

3.6 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
  - 1. Measure total airflow.
    - a. Where sufficient space in ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow.
  - 2. Measure fan static pressures as follows to determine actual static pressure:
    - a. Measure outlet static pressure as far downstream from the fan as practical and upstream from restrictions in ducts such as elbows and transitions.
    - b. Measure static pressure directly at the fan outlet or through the flexible connection.
    - c. Measure inlet static pressure of single-inlet fans in the inlet duct as near the fan as possible, upstream from the flexible connection, and downstream from duct restrictions.
    - d. Measure inlet static pressure of double-inlet fans through the wall of the plenum that houses the fan.
  - 3. Measure static pressure across each component that makes up an air-handling unit, rooftop unit, and other air-handling and -treating equipment.
    - a. Report the cleanliness status of filters and the time static pressures are measured.
  - 4. Measure static pressures entering and leaving other devices, such as sound traps, heat-recovery equipment, and air washers, under final balanced conditions.
  - 5. Review Record Documents to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
  - 6. Obtain approval from one of the following entities for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance:
    - a. Architect.
  - 7. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload will occur. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.

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- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows within specified tolerances.
  - 1. Measure airflow of submain and branch ducts.
    - a. Where sufficient space in submain and branch ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow for that zone.
  - 2. Measure static pressure at a point downstream from the balancing damper, and adjust volume dampers until the proper static pressure is achieved.
  - 3. Remeasure each submain and branch duct after all have been adjusted. Continue to adjust submain and branch ducts to indicated airflows within specified tolerances.
- C. Measure air outlets and inlets without making adjustments.
  - 1. Measure terminal outlets using a direct-reading hood or outlet manufacturer's written instructions and calculating factors.
- D. Adjust air outlets and inlets for each space to indicated airflows within specified tolerances of indicated values. Make adjustments using branch volume dampers rather than extractors and the dampers at air terminals.
  - 1. Adjust each outlet in same room or space to within specified tolerances of indicated quantities without generating noise levels above the limitations prescribed by the Contract Documents.
  - 2. Adjust patterns of adjustable outlets for proper distribution without drafts.

3.7 PROCEDURES FOR VARIABLE-AIR-VOLUME SYSTEMS

- A. Compensating for Diversity: When the total airflow of all terminal units is more than the indicated airflow of the fan, place a selected number of terminal units at a minimum set-point airflow with the remainder at maximum-airflow condition until the total airflow of the terminal units equals the indicated airflow of the fan. Select the reduced-airflow terminal units so they are distributed evenly among the branch ducts.
- B. Pressure-Independent, Variable-Air-Volume Systems: After the fan systems have been adjusted, adjust the variable-air-volume systems as follows:
  - 1. Set outdoor-air dampers at minimum, and set return- and exhaust-air dampers at a position that simulates full-cooling load.
  - 2. Select the terminal unit that is most critical to the supply-fan airflow and static pressure. Measure static pressure. Adjust system static pressure so the entering static pressure for the critical terminal unit is not less than the sum of the terminal-unit manufacturer's recommended minimum inlet static pressure plus the static pressure needed to overcome terminal-unit discharge system losses.
  - 3. Measure total system airflow. Adjust to within indicated airflow.
  - 4. Set terminal units at maximum airflow and adjust controller or regulator to deliver the designed maximum airflow. Use terminal-unit manufacturer's written instructions to make this adjustment. When total airflow is correct, balance the air outlets downstream from terminal units the same as described for constant-volume air systems.

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5. Set terminal units at minimum airflow and adjust controller or regulator to deliver the designed minimum airflow. Check air outlets for a proportional reduction in airflow the same as described for constant-volume air systems.
    - a. If air outlets are out of balance at minimum airflow, report the condition but leave outlets balanced for maximum airflow.
  6. Remeasure the return airflow to the fan while operating at maximum return airflow and minimum outdoor airflow.
  7. Measure static pressure at the most critical terminal unit and adjust the static-pressure controller at the main supply-air sensing station to ensure that adequate static pressure is maintained at the most critical unit.
  8. Record final fan-performance data.
- C. Pressure-Dependent, Variable-Air-Volume Systems without Diversity: After the fan systems have been adjusted, adjust the variable-air-volume systems as follows:
1. Balance variable-air-volume systems the same as described for constant-volume air systems.
  2. Set terminal units and supply fan at full-airflow condition.
  3. Adjust inlet dampers of each terminal unit to indicated airflow and verify operation of the static-pressure controller. When total airflow is correct, balance the air outlets downstream from terminal units the same as described for constant-volume air systems.
  4. Readjust fan airflow for final maximum readings.
  5. Measure operating static pressure at the sensor that controls the supply fan if one is installed, and verify operation of the static-pressure controller.
  6. Set terminal units at minimum airflow and adjust controller or regulator to deliver the designed minimum airflow. Check air outlets for a proportional reduction in airflow the same as described for constant-volume air systems.
    - a. If air outlets are out of balance at minimum airflow, report the condition but leave the outlets balanced for maximum airflow.
  7. Measure the return airflow to the fan while operating at maximum return airflow and minimum outdoor airflow.
- D. Pressure-Dependent, Variable-Air-Volume Systems with Diversity: After the fan systems have been adjusted, adjust the variable-air-volume systems as follows:
1. Set system at maximum indicated airflow by setting the required number of terminal units at minimum airflow. Select the reduced-airflow terminal units so they are distributed evenly among the branch ducts.
  2. Adjust supply fan to maximum indicated airflow with the variable-airflow controller set at maximum airflow.
  3. Set terminal units at full-airflow condition.
  4. Adjust terminal units starting at the supply-fan end of the system and continuing progressively to the end of the system. Adjust inlet dampers of each terminal unit to indicated airflow. When total airflow is correct, balance the air outlets downstream from terminal units the same as described for constant-volume air systems.
  5. Adjust terminal units for minimum airflow.
  6. Measure the return airflow to the fan while operating at maximum return airflow and minimum outdoor airflow. Adjust the fan and balance the return-air ducts and inlets the same as described for constant-volume air systems.



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3.8 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Prepare test reports with pertinent design data, and number in sequence starting at pump to end of system. Check the sum of branch-circuit flows against the approved pump flow rate. Correct variations that exceed plus or minus 5 percent.
- B. Prepare schematic diagrams of systems' "as-built" piping layouts.
- C. Prepare hydronic systems for testing and balancing according to the following, in addition to the general preparation procedures specified above:
  - 1. Open all manual valves for maximum flow.
  - 2. Check liquid level in expansion tank.
  - 3. Check makeup water-station pressure gage for adequate pressure for highest vent.
  - 4. Check flow-control valves for specified sequence of operation, and set at indicated flow.
  - 5. Set differential-pressure control valves at the specified differential pressure. Do not set at fully closed position when pump is positive-displacement type unless several terminal valves are kept open.
  - 6. Set system controls so automatic valves are wide open to heat exchangers.
  - 7. Check pump-motor load. If motor is overloaded, throttle main flow-balancing device so motor nameplate rating is not exceeded.
  - 8. Check air vents for a forceful liquid flow exiting from vents when manually operated.

3.9 PROCEDURES FOR CONSTANT-FLOW HYDRONIC SYSTEMS

- A. Measure water flow at pumps. Use the following procedures except for positive-displacement pumps:
  - 1. Verify impeller size by operating the pump with the discharge valve closed. Read pressure differential across the pump. Convert pressure to head and correct for differences in gage heights. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
    - a. If impeller sizes must be adjusted to achieve pump performance, obtain approval from the following entity and comply with requirements in Division 23 Section "Hydronic Pumps."
      - 1) Architect.
  - 2. Check system resistance. With all valves open, read pressure differential across the pump and mark pump manufacturer's head-capacity curve. Adjust pump discharge valve until indicated water flow is achieved.
    - a. Monitor motor performance during procedures and do not operate motors in overload conditions.
  - 3. Verify pump-motor brake horsepower. Calculate the intended brake horsepower for the system based on pump manufacturer's performance data. Compare calculated brake horsepower with nameplate data on the pump motor. Report conditions where actual amperage exceeds motor nameplate amperage.
  - 4. Report flow rates that are not within plus or minus 10 percent of design.
- B. Measure flow at all automatic flow control valves to verify that valves are functioning as designed.

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- C. Measure flow at all pressure-independent characterized control valves, with valves in fully open position, to verify that valves are functioning as designed.
- D. Set calibrated balancing valves, if installed, at calculated presettings.
- E. Measure flow at all stations and adjust, where necessary, to obtain first balance.
  - 1. System components that have Cv rating or an accurately cataloged flow-pressure-drop relationship may be used as a flow-indicating device.
- F. Measure flow at main balancing station and set main balancing device to achieve flow that is 5 percent greater than indicated flow.
- G. Adjust balancing stations to within specified tolerances of indicated flow rate as follows:
  - 1. Determine the balancing station with the highest percentage over indicated flow.
  - 2. Adjust each station in turn, beginning with the station with the highest percentage over indicated flow and proceeding to the station with the lowest percentage over indicated flow.
  - 3. Record settings and mark balancing devices.
- H. Measure pump flow rate and make final measurements of pump amperage, voltage, rpm, pump heads, and systems' pressures and temperatures including outdoor-air temperature.
- I. Measure the differential-pressure-control-valve settings existing at the conclusion of balancing.
- J. Check settings and operation of each safety valve. Record settings.

3.10 PROCEDURES FOR VARIABLE-FLOW HYDRONIC SYSTEMS

- A. Balance systems with automatic two- and three-way control valves by setting systems at maximum flow through heat-exchange terminals and proceed as specified above for hydronic systems.

3.11 PROCEDURES FOR PRIMARY-SECONDARY HYDRONIC SYSTEMS

- A. Balance the primary circuit flow first and then balance the secondary circuits.

3.12 PROCEDURES FOR STEAM SYSTEMS

- A. Measure and record upstream and downstream pressure of each piece of equipment.
- B. Measure and record upstream and downstream steam pressure of pressure-reducing valves.
- C. Check settings and operation of automatic temperature-control valves, self-contained control valves, and pressure-reducing valves. Record final settings.
- D. Check settings and operation of each safety valve. Record settings.
- E. Verify the operation of each steam trap.

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3.13 PROCEDURES FOR HEAT EXCHANGERS

- A. Measure water flow through all circuits.
- B. Adjust water flow to within specified tolerances.
- C. Measure inlet and outlet water temperatures.
- D. Measure inlet steam pressure.
- E. Check settings and operation of safety and relief valves. Record settings.

3.14 PROCEDURES FOR MOTORS

- A. Motors, 1/2 HP and Larger: Test at final balanced conditions and record the following data:
  - 1. Manufacturer's name, model number, and serial number.
  - 2. Motor horsepower rating.
  - 3. Motor rpm.
  - 4. Efficiency rating.
  - 5. Motor balanced frequency and the date & time it was balanced.
  - 6. Drive kW.
  - 7. Drive torque.
  - 8. Nameplate and measured voltage, each phase.
  - 9. Nameplate and measured amperage, each phase.
  - 10. Starter thermal-protection-element rating.
- B. Motors Driven by Variable-Frequency Controllers: Test for proper operation at speeds varying from minimum to maximum. Test the manual bypass of the controller to prove proper operation. Record observations including name of controller manufacturer, model number, serial number, and nameplate data.

3.15 PROCEDURES FOR CHILLERS

- A. Balance water flow through each evaporator and condenser to within specified tolerances of indicated flow with all pumps operating. With only one chiller operating in a multiple chiller installation, do not exceed the flow for the maximum tube velocity recommended by the chiller manufacturer. Measure and record the following data with each chiller operating at design conditions:
  - 1. Evaporator-water entering and leaving temperatures, pressure drop, and water flow.
  - 2. For water-cooled chillers, condenser-water entering and leaving temperatures, pressure drop, and water flow.
  - 3. Evaporator and condenser refrigerant temperatures and pressures, using instruments furnished by chiller manufacturer.
  - 4. Power factor if factory-installed instrumentation is furnished for measuring kilowatts.
  - 5. Kilowatt input if factory-installed instrumentation is furnished for measuring kilowatts.
  - 6. Capacity: Calculate in tons of cooling.
  - 7. For air-cooled chillers, verify condenser-fan rotation and record fan and motor data including number of fans and entering- and leaving-air temperatures.

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3.16 PROCEDURES FOR COOLING TOWERS

- A. Shut off makeup water for the duration of the test, and verify that makeup and blowdown systems are fully operational after tests and before leaving the equipment. Perform the following tests and record the results:
1. Measure condenser-water flow to each cell of the cooling tower.
  2. Measure entering- and leaving-water temperatures.
  3. Measure wet- and dry-bulb temperatures of entering air.
  4. Measure wet- and dry-bulb temperatures of leaving air.
  5. Measure condenser-water flow rate recirculating through the cooling tower.
  6. Measure cooling-tower spray pump discharge pressure.
  7. Adjust water level and feed rate of makeup water system.
  8. Measure flow through bypass.

3.17 PROCEDURES FOR CONDENSING UNITS

- A. Verify proper rotation of fans.
- B. Measure entering- and leaving-air temperatures.
- C. Record compressor data.

3.18 PROCEDURES FOR HEAT-TRANSFER COILS

- A. Measure, adjust, and record the following data for each water coil:
1. Entering- and leaving-water temperature.
  2. Water flow rate.
  3. Water pressure drop.
  4. Dry-bulb temperature of entering and leaving air.
  5. Wet-bulb temperature of entering and leaving air for cooling coils.
  6. Airflow.
  7. Air pressure drop.
- B. Measure, adjust, and record the following data for each electric heating coil:
1. Nameplate data.
  2. Airflow.
  3. Entering- and leaving-air temperature at full load.
  4. Voltage and amperage input of each phase at full load and at each incremental stage.
  5. Calculated kilowatt at full load.
  6. Fuse or circuit-breaker rating for overload protection.
- C. Measure, adjust, and record the following data for each steam coil:
1. Dry-bulb temperature of entering and leaving air.
  2. Airflow.
  3. Air pressure drop.
  4. Inlet steam pressure.
- D. Measure, adjust, and record the following data for each refrigerant coil:

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1. Dry-bulb temperature of entering and leaving air.
2. Wet-bulb temperature of entering and leaving air.
3. Airflow.
4. Air pressure drop.
5. Refrigerant suction pressure and temperature.

3.19 DOMESTIC HEATER SYSTEMS

- A. Test domestic heater system per Engineer's instructions.

3.20 AIRBORNE INFECTIOUS ISOLATION (AII) & PROTECTIVE ENVIRONMENT (PE) ROOMS

- A. After construction has been completed, but prior to occupancy in these rooms the TAB contractor is to measure, adjust, record, and report the following data for each AII or PE room:
  1. Supply airflow.
  2. Return airflow.
  3. Exhaust airflow.
  4. Room pressure relative to adjacent spaces.
  5. Prove that the room will maintain either a positive or negative 0.03-inch WC pressure differential, depending on the room's pressure requirement as called for by the design engineer.
  6. Proper operation of room controls.
  7. Functionality of pressure monitors & alarms.

3.21 TOLERANCES

- A. Set HVAC system's air flow rates and water flow rates within the following tolerances:
  1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 10 percent.
  2. Air Outlets and Inlets: Plus or minus 10 percent.
  3. Heating-Water Flow Rate: Plus or minus 10 percent.
  4. Cooling-Water Flow Rate: Plus or minus 10 percent.

3.22 REPORTING

- A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems' balancing devices. Recommend changes and additions to systems' balancing devices to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance measuring and balancing devices.
- B. Status Reports: Prepare progress reports on the following interval to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors;
  1. Weekly.

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3.23 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
  2. Include a list of instruments used for procedures, along with proof of calibration.
- B. Final Report Contents: In addition to certified field-report data, include the following:
1. Pump curves.
  2. Fan curves.
  3. Manufacturers' test data.
  4. Field test reports prepared by system and equipment installers.
  5. Other information relative to equipment performance; do not include Shop Drawings and product data.
- C. General Report Data: In addition to form titles and entries, include the following data:
1. Title page.
  2. Name and address of the TAB contractor.
  3. Project name.
  4. Project location.
  5. Architect's name and address.
  6. Engineer's name and address.
  7. Contractor's name and address.
  8. Report date.
  9. Signature of TAB supervisor who certifies the report.
  10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
  11. Summary of contents including the following:
    - a. Indicated versus final performance.
    - b. Notable characteristics of systems.
    - c. Description of system operation sequence if it varies from the Contract Documents.
  12. Nomenclature sheets for each item of equipment.
  13. Data for terminal units, including manufacturer's name, type, size, and fittings.
  14. Notes to explain why certain final data in the body of reports vary from indicated values.
  15. Test conditions for fans and pump performance forms including the following:
    - a. Settings for outdoor-, return-, and exhaust-air dampers.
    - b. Conditions of filters.
    - c. Cooling coil, wet- and dry-bulb conditions.
    - d. Face and bypass damper settings at coils.
    - e. Fan drive settings including settings and percentage of maximum pitch diameter.
    - f. Inlet vane settings for variable-air-volume systems.
    - g. Settings for supply-air, static-pressure controller.
    - h. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:

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1. Quantities of outdoor, supply, return, and exhaust airflows.
2. Water and steam flow rates.
3. Duct, outlet, and inlet sizes.
4. Pipe and valve sizes and locations.
5. Terminal units.
6. Balancing stations.
7. Position of balancing devices.

E. Air-Handling-Unit Test Reports: For air-handling units with coils, include the following:

1. Unit Data:
  - a. Unit identification.
  - b. Location.
  - c. Make and type.
  - d. Model number and unit size.
  - e. Manufacturer's serial number.
  - f. Unit arrangement and class.
  - g. Discharge arrangement.
  - h. Sheave make, size in inches, and bore.
  - i. Center-to-center dimensions of sheave, and amount of adjustments in inches.
  - j. Number, make, and size of belts.
  - k. Number, type, and size of filters.
2. Motor Data:
  - a. Motor make, and frame type and size.
  - b. Horsepower and rpm.
  - c. Volts, phase, and hertz.
  - d. Full-load amperage and service factor.
  - e. Sheave make, size in inches, and bore.
  - f. Center-to-center dimensions of sheave, and amount of adjustments in inches.
3. Test Data (Indicated and Actual Values):
  - a. Total air flow rate in cfm.
  - b. Total system static pressure in inches wg.
  - c. Fan rpm.
  - d. Discharge static pressure in inches wg.
  - e. Filter static-pressure differential in inches wg.
  - f. Preheat-coil static-pressure differential in inches wg.
  - g. Cooling-coil static-pressure differential in inches wg.
  - h. Heating-coil static-pressure differential in inches wg.
  - i. Outdoor airflow in cfm.
  - j. Return airflow in cfm.
  - k. Outdoor-air damper position.
  - l. Return-air damper position.
  - m. Vortex damper position.

F. Apparatus-Coil Test Reports:

1. Coil Data:
  - a. System identification.
  - b. Location.

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- c. Coil type.
- d. Number of rows.
- e. Fin spacing in fins per inch o.c.
- f. Make and model number.
- g. Face area in sq. ft..
- h. Tube size in NPS.
- i. Tube and fin materials.
- j. Circuiting arrangement.

2. Test Data (Indicated and Actual Values):

- a. Air flow rate in cfm.
- b. Average face velocity in fpm.
- c. Air pressure drop in inches wg.
- d. Outdoor-air, wet- and dry-bulb temperatures in deg F.
- e. Return-air, wet- and dry-bulb temperatures in deg F.
- f. Entering-air, wet- and dry-bulb temperatures in deg F.
- g. Leaving-air, wet- and dry-bulb temperatures in deg F.
- h. Water flow rate in gpm.
- i. Water pressure differential in feet of head or psig.
- j. Entering-water temperature in deg F.
- k. Leaving-water temperature in deg F.
- l. Refrigerant expansion valve and refrigerant types.
- m. Refrigerant suction pressure in psig.
- n. Refrigerant suction temperature in deg F.
- o. Inlet steam pressure in psig.

G. Gas- and Oil-Fired Heat Apparatus Test Reports: In addition to manufacturer's factory startup equipment reports, include the following:

1. Unit Data:

- a. System identification.
- b. Location.
- c. Make and type.
- d. Model number and unit size.
- e. Manufacturer's serial number.
- f. Fuel type in input data.
- g. Output capacity in Btu/h.
- h. Ignition type.
- i. Burner-control types.
- j. Motor horsepower and rpm.
- k. Motor volts, phase, and hertz.
- l. Motor full-load amperage and service factor.
- m. Sheave make, size in inches, and bore.
- n. Center-to-center dimensions of sheave, and amount of adjustments in inches.

2. Test Data (Indicated and Actual Values):

- a. Total air flow rate in cfm.
- b. Entering-air temperature in deg F.
- c. Leaving-air temperature in deg F.
- d. Air temperature differential in deg F.
- e. Entering-air static pressure in inches wg.
- f. Leaving-air static pressure in inches wg.



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- g. Air static-pressure differential in inches wg.
- h. Low-fire fuel input in Btu/h.
- i. High-fire fuel input in Btu/h.
- j. Manifold pressure in psig.
- k. High-temperature-limit setting in deg F.
- l. Operating set point in Btu/h.
- m. Motor voltage at each connection.
- n. Motor amperage for each phase.
- o. Heating value of fuel in Btu/h.

H. Fan Test Reports: For supply, return, and exhaust fans, include the following:

1. Fan Data:

- a. System identification.
- b. Location.
- c. Make and type.
- d. Model number and size.
- e. Manufacturer's serial number.
- f. Arrangement and class.
- g. Sheave make, size in inches, and bore.
- h. Center-to-center dimensions of sheave, and amount of adjustments in inches.

2. Motor Data:

- a. Motor make, and frame type and size.
- b. Horsepower and rpm.
- c. Volts, phase, and hertz.
- d. Full-load amperage and service factor.
- e. Sheave make, size in inches, and bore.
- f. Center-to-center dimensions of sheave, and amount of adjustments in inches.
- g. Number, make, and size of belts.

3. Test Data (Indicated and Actual Values):

- a. Total airflow rate in cfm.
- b. Total system static pressure in inches wg.
- c. Fan rpm.
- d. Discharge static pressure in inches wg.
- e. Suction static pressure in inches wg.

I. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:

1. Report Data:

- a. System and air-handling-unit number.
- b. Location and zone.
- c. Traverse air temperature in deg F.
- d. Duct static pressure in inches wg.
- e. Duct size in inches.
- f. Duct area in sq. ft..
- g. Indicated air flow rate in cfm.
- h. Indicated velocity in fpm.
- i. Actual air flow rate in cfm.

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- j. Actual average velocity in fpm.
- k. Barometric pressure in psig.

J. Air-Terminal-Device Reports:

- 1. Unit Data:
  - a. System and air-handling unit identification.
  - b. Location and zone.
  - c. Apparatus used for test.
  - d. Area served.
  - e. Make.
  - f. Number from system diagram.
  - g. Type and model number.
  - h. Size.
  - i. Effective area in sq. ft..
- 2. Test Data (Indicated and Actual Values):
  - a. Air flow rate in cfm.
  - b. Air velocity in fpm.
  - c. Preliminary air flow rate as needed in cfm.
  - d. Preliminary velocity as needed in fpm.
  - e. Final air flow rate in cfm.
  - f. Final velocity in fpm.
  - g. Space temperature in deg F.

K. System-Coil Reports: For reheat coils and water coils of terminal units, include the following:

- 1. Unit Data:
  - a. System and air-handling-unit identification.
  - b. Location and zone.
  - c. Room or riser served.
  - d. Coil make and size.
  - e. Flowmeter type.
- 2. Test Data (Indicated and Actual Values):
  - a. Air flow rate in cfm.
  - b. Entering-water temperature in deg F.
  - c. Leaving-water temperature in deg F.
  - d. Water pressure drop in feet of head or psig.
  - e. Entering-air temperature in deg F.
  - f. Leaving-air temperature in deg F.

L. Pump Test Reports: Calculate impeller size by plotting the shutoff head on pump curves and include the following:

- 1. Unit Data:
  - a. Unit identification.
  - b. Location.
  - c. Service.
  - d. Make and size.

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- e. Model number and serial number.
- f. Water flow rate in gpm.
- g. Water pressure differential in feet of head or psig.
- h. Required net positive suction head in feet of head or psig.
- i. Pump rpm.
- j. Impeller diameter in inches.
- k. Motor make and frame size.
- l. Motor horsepower and rpm.
- m. Voltage at each connection.
- n. Amperage for each phase.
- o. Full-load amperage and service factor.
- p. Seal type.

2. Test Data (Indicated and Actual Values):

- a. Static head in feet of head or psig.
- b. Pump shutoff pressure in feet of head or psig.
- c. Actual impeller size in inches.
- d. Full-open flow rate in gpm.
- e. Full-open pressure in feet of head or psig.
- f. Final discharge pressure in feet of head or psig.
- g. Final suction pressure in feet of head or psig.
- h. Final total pressure in feet of head or psig.
- i. Final water flow rate in gpm.
- j. Voltage at each connection.
- k. Amperage for each phase.

M. Instrument Calibration Reports:

1. Report Data:

- a. Instrument type and make.
- b. Serial number.
- c. Application.
- d. Dates of use.
- e. Dates of calibration.

### 3.24 INSPECTIONS

A. Initial Inspection:

- 1. After testing and balancing are complete, operate each system and randomly check measurements to verify that the system is operating according to the final test and balance readings documented in the final report.
- 2. Check the following for each system:
  - a. Measure airflow of at least 10 percent of air outlets.
  - b. Measure water flow of at least 5 percent of terminals.
  - c. Measure room temperature at each thermostat/temperature sensor. Compare the reading to the set point.
  - d. Verify that balancing devices are marked with final balance position.
  - e. Note deviations from the Contract Documents in the final report.

B. Final Inspection:

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1. After initial inspection is complete and documentation by random checks verifies that testing and balancing are complete and accurately documented in the final report, request that a final inspection be made by:
    - a. Architect.
  2. The TAB contractor's test and balance engineer shall conduct the inspection in the presence of:
    - a. Architect.
  3. The following entity shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to either 10 percent of the total measurements recorded or the extent of measurements that can be accomplished in a normal 8-hour business day:
    - a. Architect.
  4. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
  5. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the testing and balancing shall be considered incomplete and shall be rejected.
- C. TAB Work will be considered defective if it does not pass final inspections. If TAB Work fails, proceed as follows:
1. Recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection.
  2. If the second final inspection also fails, Owner may contract the services of another TAB contractor to complete TAB Work according to the Contract Documents and deduct the cost of the services from the original TAB contractor's final payment.
- D. Prepare test and inspection reports.

3.25 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

END OF SECTION

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SECTION 230713

DUCT INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes insulating the following duct services:

1. Indoor, concealed supply and outdoor air.
2. Indoor, exposed supply and outdoor air.
3. Indoor, concealed return located in unconditioned space.
4. Indoor, exposed return located in unconditioned space.
5. Outdoor, concealed supply and return.
6. Outdoor, exposed supply and return.

- B. Related Sections:

1. Division 23 Section "HVAC Equipment Insulation."
2. Division 23 Section "HVAC Piping Insulation."
3. Division 23 Section "Metal Ducts" for duct liners.
4. Division 23 Section "Hangers and Supports for HVAC Piping and Equipment."

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory- and field-applied if any).

- B. LEED Submittals:

1. Product Data for Credit IEQ 4.1: For adhesives and sealants, documentation including printed statement of VOC content.
2. Laboratory Test Reports for Credit IEQ 4: For adhesives and sealants, documentation indicating that products comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

- C. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.

1. Detail application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
2. Detail insulation application at elbows, fittings, dampers, specialties and flanges for each type of insulation.

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3. Detail application of field-applied jackets.
4. Detail application at linkages of control devices.

1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- C. Field quality-control reports.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
  1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
  2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

1.7 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Division 23 Section "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with duct Installer for duct insulation application. Before preparing ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.



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1.8 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

PART 2 - PRODUCTS

2.1 INSULATION MATERIALS

- A. Comply with requirements in "Duct Insulation Schedule, General," "Indoor Duct and Plenum Insulation Schedule," and "Aboveground, Outdoor Duct and Plenum Insulation Schedule" articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Flexible Elastomeric Insulation: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C 534, Type II for sheet materials.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Aeroflex USA, Inc.; Aerocel.
    - b. Armacell LLC; AP Armaflex.
    - c. K-Flex USA; Insul-Sheet, K-Flex Gray Duct Liner, and K-FLEX LS.
- G. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type III with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. CertainTeed Corp.; SoftTouch Duct Wrap.
    - b. Johns Manville; Microlite.
    - c. Knauf Insulation; Friendly Feel Duct Wrap.
    - d. Manson Insulation Inc.; Alley Wrap.
    - e. Owens Corning; SOFTR All-Service Duct Wrap.
- H. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type IA or Type IB. For duct and plenum applications, provide

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insulation with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

1. Products: Subject to compliance with requirements, provide one of the following:

- a. CertainTeed Corp.; Commercial Board.
- b. Fibrex Insulations Inc.; FBX.
- c. Johns Manville; 800 Series Spin-Glas.
- d. Knauf Insulation; Insulation Board.
- e. Manson Insulation Inc.; AK Board.
- f. Owens Corning; Fiberglas 700 Series.

I. Polyolefin: Unicellular, polyethylene thermal plastic insulation. Comply with ASTM C 534 or ASTM C 1427, Type I, Grade 1 for tubular materials and Type II, Grade 1 for sheet materials.

1. Products: Subject to compliance with requirements, provide one of the following:

- a. Armacell LLC; Tubolit.
- b. Nomaco Insulation; IMCOLOCK, IMCOSHEET, NOMALOCK, and NOMAPLY.

## 2.2 FIRE-RATED INSULATION SYSTEMS

A. Fire-Rated Board: Structural-grade, press-molded, xonolite calcium silicate, fireproofing board suitable for operating temperatures up to 1700 deg F. Comply with ASTM C 656, Type II, Grade 6. Tested and certified to provide a:

- a. 2-hour fire rating by an NRTL acceptable to authorities having jurisdiction

1. Products: Subject to compliance with requirements, provide the following :

- a. Johns Manville; Super Firetemp M.

B. Fire-Rated Blanket: High-temperature, flexible, blanket insulation with FSK jacket that is tested and certified to provide a:

- a. 2-hour fire rating by an NRTL acceptable to authorities

1. Products: Subject to compliance with requirements, provide one of the following :

- a. CertainTeed Corp.; FlameChek.
- b. Johns Manville; Firetemp Wrap.
- c. Nelson Fire Stop Products; Nelson FSB Flameshield Blanket.
- d. Thermal Ceramics; FireMaster Duct Wrap.
- e. 3M; Fire Barrier Wrap Products.
- f. Unifrax Corporation; FyreWrap.

## 2.3 ADHESIVES

A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.

B. Flexible Elastomeric and Polyolefin Adhesive: Comply with MIL-A-24179A, Type II, Class I.

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1. Products: Subject to compliance with requirements, provide one of the following:
  - a. Aeroflex USA, Inc.; Aero seal.
  - b. Armacell LLC; Armaflex 520 Adhesive.
  - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 85-75.
  - d. K-Flex USA; R-373 Contact Adhesive.
2. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

C. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.

1. Products: Subject to compliance with requirements, provide one of the following:
  - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-127.
  - b. Eagle Bridges - Marathon Industries; 225.
  - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 85-60/85-70.
  - d. Mon-Eco Industries, Inc.; 22-25.
2. For indoor applications, adhesive shall have a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

D. FSK Jacket Adhesive, and ASJ Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.

1. Products: Subject to compliance with requirements, provide one of the following:
  - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-82.
  - b. Eagle Bridges - Marathon Industries; 225.
  - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 85-50.
  - d. Mon-Eco Industries, Inc.; 22-25.
2. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

2.4 MASTICS

A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-PRF-19565C, Type II.

1. For indoor applications, use mastics that have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

B. Vapor-Barrier Mastic: Water based; suitable for indoor use on below ambient services.

1. Products: Subject to compliance with requirements, provide one of the following:

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- a. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 30-80/30-90.
  - b. Vimasco Corporation; 749.
2. Water-Vapor Permeance: ASTM E 96/E 96M, Procedure B, 0.013 perm at 43-mil dry film thickness.
  3. Service Temperature Range: Minus 20 to plus 180 deg F.
  4. Solids Content: ASTM D 1644, 58 percent by volume and 70 percent by weight.
  5. Color: White.
- C. Breather Mastic: Water based; suitable for indoor and outdoor use on above ambient services.
1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-10.
    - b. Eagle Bridges - Marathon Industries; 550.
    - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 46-50.
    - d. Mon-Eco Industries, Inc.; 55-50.
    - e. Vimasco Corporation; WC-1/WC-5.
  2. Water-Vapor Permeance: ASTM F 1249, 1.8 perms at 0.0625-inch dry film thickness.
  3. Service Temperature Range: Minus 20 to plus 180 deg F.
  4. Solids Content: 60 percent by volume and 66 percent by weight.
  5. Color: White.

2.5 LAGGING ADHESIVES

- A. Description: Comply with MIL-A-3316C, Class I, Grade A and shall be compatible with insulation materials, jackets, and substrates.
1. For indoor applications, use lagging adhesives that have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  2. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-50 AHV2.
    - b. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 30-36.
    - c. Vimasco Corporation; 713 and 714.
  3. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fire-resistant lagging cloths over duct insulation.
  4. Service Temperature Range: 0 to plus 180 deg F.
  5. Color: White.

2.6 SEALANTS

- A. FSK and Metal Jacket Flashing Sealants:

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1. Products: Subject to compliance with requirements, provide one of the following:
  - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; CP-76.
  - b. Eagle Bridges - Marathon Industries; 405.
  - c. Foster Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; 95-44.
  - d. Mon-Eco Industries, Inc.; 44-05.
2. Materials shall be compatible with insulation materials, jackets, and substrates.
3. Fire- and water-resistant, flexible, elastomeric sealant.
4. Service Temperature Range: Minus 40 to plus 250 deg F.
5. Color: Aluminum.
6. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

2.7 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
  1. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.

2.8 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- C. Metal Jacket:
  1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Brand, Specialty Construction Brands, Inc., a business of H. B. Fuller Company; Metal Jacketing Systems.
    - b. ITW Insulation Systems; Aluminum and Stainless Steel Jacketing.
    - c. RPR Products, Inc.; Insul-Mate.
  2. Aluminum Jacket: Comply with ASTM B 209, Alloy 3003, 3005, 3105, or 5005, Temper H-14.
    - a. Sheet and roll stock ready for shop or field sizing
    - b. Finish and thickness are indicated in field-applied jacket schedules.
    - c. Moisture Barrier for Indoor Applications: 3-mil-thick, heat-bonded polyethylene and kraft paper.
    - d. Moisture Barrier for Outdoor Applications: 3-mil-thick, heat-bonded polyethylene and kraft.

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2.9 TAPES

A. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.

1. Products: Subject to compliance with requirements, provide one of the following:

- a. ABI, Ideal Tape Division; 491 AWF FSK.
- b. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0827.
- c. Compac Corporation; 110 and 111.
- d. Venture Tape; 1525 CW NT, 1528 CW, and 1528 CW/SQ.

2. Width: 3 inches.

3. Thickness: 6.5 mils.

4. Adhesion: 90 ounces force/inch in width.

5. Elongation: 2 percent.

6. Tensile Strength: 40 lbf/inch in width.

7. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.

B. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.

1. Products: Subject to compliance with requirements, provide one of the following:

- a. ABI, Ideal Tape Division; 488 AWF.
- b. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0800.
- c. Compac Corporation; 120.
- d. Venture Tape; 3520 CW.

2. Width: 2 inches.

3. Thickness: 3.7 mils.

4. Adhesion: 100 ounces force/inch in width.

5. Elongation: 5 percent.

6. Tensile Strength: 34 lbf/inch in width.

2.10 SECUREMENTS

A. Bands:

1. Products: Subject to compliance with requirements, provide one of the following:

- a. ITW Insulation Systems; Gerrard Strapping and Seals.
- b. RPR Products, Inc.; Insul-Mate Strapping, Seals, and Springs.

2. Aluminum: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 3/4 inch wide with wing seal.

3. Springs: Twin spring set constructed of stainless steel with ends flat and slotted to accept metal bands. Spring size determined by manufacturer for application.

B. Insulation Pins and Hangers:

1. Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.135-inch-diameter shank, length to suit depth of insulation indicated.

- a. Products: Subject to compliance with requirements, provide one of the following:

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- 1) AGM Industries, Inc.; CWP-1.
  - 2) GEMCO; CD.
  - 3) Midwest Fasteners, Inc.; CD.
  - 4) Nelson Stud Welding; TPA, TPC, and TPS.
2. Cupped-Head, Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.135-inch- diameter shank, length to suit depth of insulation indicated with integral 1 to 1-1/2-inch galvanized carbon-steel washer.
- a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) AGM Industries, Inc.; CHP-1.
    - 2) GEMCO; Cupped Head Weld Pin.
    - 3) Midwest Fasteners, Inc.; Cupped Head.
    - 4) Nelson Stud Welding; CHP.
3. Metal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
- a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) AGM Industries, Inc.; Tactoo Perforated Base Insul-Hangers.
    - 2) GEMCO; Perforated Base.
    - 3) Midwest Fasteners, Inc.; Spindle.
  - b. Baseplate: Perforated, galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
  - c. Spindle: Copper- or zinc-coated, low-carbon steel fully annealed, 0.106-inch-diameter shank, length to suit depth of insulation indicated.
  - d. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
4. Nonmetal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate fastened to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
- a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) GEMCO; Nylon Hangers.
    - 2) Midwest Fasteners, Inc.; Nylon Insulation Hangers.
  - b. Baseplate: Perforated, nylon sheet, 0.030 inch thick by 1-1/2 inches in diameter.
  - c. Spindle: Nylon, 0.106-inch- diameter shank, length to suit depth of insulation indicated, up to 2-1/2 inches.
  - d. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
5. Self-Sticking-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:

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- a. Products: Subject to compliance with requirements, provide one of the following:
  - 1) AGM Industries, Inc.; Tactoo Self-Adhering Insul-Hangers.
  - 2) GEMCO; Peel & Press.
  - 3) Midwest Fasteners, Inc.; Self Stick.
- b. Baseplate: Galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
- c. Spindle: Copper- or zinc-coated, low-carbon steel, fully annealed, 0.106-inch-diameter shank, length to suit depth of insulation indicated.
- d. Adhesive-backed base with a peel-off protective cover.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
  - 1. Verify that systems to be insulated have been tested and are free of defects.
  - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.

3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of ducts and fittings.
- B. Install insulation materials, vapor barriers or retarders, jackets, and thicknesses required for each item of duct system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Keep insulation materials dry during application and finishing.
- G. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- H. Install insulation with least number of joints practical.



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- I. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - 1. Install insulation continuously through hangers and around anchor attachments.
  - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
  - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
- J. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- K. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth.
  - 2. Cover circumferential joints with 3-inch- wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
  - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at:
    - a. 2 inche o.c.
    - b. For below ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct flanges and fittings.
- L. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- M. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- N. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.

### 3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
  - 4. Seal jacket to roof flashing with flashing sealant.

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- B. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
  - 4. Seal jacket to wall flashing with flashing sealant.
- C. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- D. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches.
  - 1. Comply with requirements in Section 078413 "Penetration Firestopping" firestopping and fire-resistive joint sealers.
- E. Insulation Installation at Floor Penetrations:
  - 1. Duct: For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches.
  - 2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

3.5 INSTALLATION OF FLEXIBLE ELASTOMERIC INSULATION

- A. Seal longitudinal seams and end joints with manufacturers recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

3.6 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
  - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for:
    - a. 100 percent coverage of duct and plenum surfaces.
  - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
  - 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
    - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.

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- b. On duct sides with dimensions larger than 18 inches, place pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
    - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
    - d. Do not overcompress insulation during installation.
    - e. Impale insulation over pins and attach speed washers.
    - f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
  4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
    - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
    - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches.
  5. Overlap unfaced blankets a minimum of 2 inches on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches o.c.
  6. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
  7. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.
- B. Board Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
  1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for:
    - a. 50 percent coverage of duct and plenum surfaces.
  2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
  3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
    - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
    - b. On duct sides with dimensions larger than 18 inches, space pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
    - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
    - d. Do not overcompress insulation during installation.

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- e. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
- 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
  - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
- 5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Groove and score insulation to fit as closely as possible to outside and inside radius of elbows. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
- 6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.

### 3.7 FIELD-APPLIED JACKET INSTALLATION

- A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.
  - 1. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints.
  - 2. Embed glass cloth between two 0.062-inch- thick coats of lagging adhesive.
  - 3. Completely encapsulate insulation with coating, leaving no exposed insulation.
- B. Where FSK jackets are indicated, install as follows:
  - 1. Draw jacket material smooth and tight.
  - 2. Install lap or joint strips with same material as jacket.
  - 3. Secure jacket to insulation with manufacturer's recommended adhesive.
  - 4. Install jacket with 1-1/2-inch laps at longitudinal seams and 3-inch- wide joint strips at end joints.
  - 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- C. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturers recommended adhesive.
  - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- D. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches o.c. and at end joints.

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3.8 FIRE-RATED INSULATION SYSTEM INSTALLATION

- A. Where fire-rated insulation system is indicated, secure system to ducts and duct hangers and supports to maintain a continuous fire rating.
- B. Insulate duct access panels and doors to achieve same fire rating as duct.
- C. Install firestopping at penetrations through fire-rated assemblies. Fire-stop systems are specified in Division 07 Section "Penetration Firestopping."

3.9 FINISHES

- A. Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below and as specified in Division 09 Section "Exterior Painting" and "Interior Painting."
  - 1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
    - a. Finish Coat Material: Interior, flat, latex-emulsion size.
- B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating.
- C. Color: Final color as selected by Architect. Vary first and second coats to allow visual inspection of the completed Work.
- D. Do not field paint aluminum or stainless-steel jackets.

3.10 FIELD QUALITY CONTROL

- A. Testing Agency:
  - a. Engage a qualified testing agency to perform tests and inspections.
- B. Perform tests and inspections.
- C. Tests and Inspections:
  - 1. Inspect ductwork, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location (s) for each duct system defined in the "Duct Insulation Schedule, General" Article.
- D. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

3.11 DUCT INSULATION SCHEDULE, GENERAL

- A. Plenums and Ducts Requiring Insulation:
  - 1. Indoor, concealed supply and outdoor air.

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2. Indoor, exposed supply and outdoor air.
3. Indoor, concealed return located in unconditioned space.
4. Indoor, exposed return located in unconditioned space.
5. Outdoor, concealed supply and return.
6. Outdoor, exposed supply and return.

B. Items Not Insulated:

1. Fibrous-glass ducts.
2. Metal ducts with duct liner of sufficient thickness to comply with energy code and ASHRAE/IESNA 90.1.
3. Factory-insulated flexible ducts.
4. Factory-insulated plenums and casings.
5. Flexible connectors.
6. Vibration-control devices.
7. Factory-insulated access panels and doors.

3.12 Insulation shall have an R value that meets the minimum requirements of the latest International Energy Conservation Code (IECC).

3.13 INDOOR DUCT AND PLENUM INSULATION SCHEDULE

A. Concealed, round and flat-oval, supply-air duct insulation shall be one of the following:

1. Flexible Elastomeric: 1 inch thick.
2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.

B. Concealed, round and flat-oval, return-air duct insulation shall be one of the following:

1. Flexible Elastomeric: 1 inch thick.
2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.

C. Concealed, round and flat-oval, outdoor-air and combustion-air duct insulation shall be one of the following:

1. Flexible Elastomeric: 1 inch thick.
2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.

D. Concealed, round and flat-oval, exhaust-air duct insulation shall be one of the following:

1. Flexible Elastomeric: 1 inch thick.
2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.

E. Concealed, rectangular, supply-air duct insulation shall be one of the following:

1. Flexible Elastomeric: 1 inch thick.
2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.

F. Concealed, rectangular, return-air duct insulation shall be one of the following:

1. Flexible Elastomeric: 1 inch thick.
2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.

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- G. Concealed, rectangular, outdoor-air and combustion-air duct insulation shall be one of the following:
1. Flexible Elastomeric: 1 inch thick.
  2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.
- H. Concealed, supply-air plenum insulation shall be one of the following:
1. Flexible Elastomeric: 1 inch thick.
  2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.
- I. Concealed, return-air plenum insulation shall be one of the following:
1. Flexible Elastomeric: 1 inch thick.
  2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.
- J. Concealed, outdoor-air plenum insulation shall be one of the following:
1. Flexible Elastomeric: 1 inch thick.
  2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.
- K. Exposed, round and flat-oval, supply-air duct insulation shall be one of the following:
1. Flexible Elastomeric: 1 inch thick.
  2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.
- L. Exposed, round and flat-oval, return-air duct insulation shall be one of the following:
1. Flexible Elastomeric: 1 inch thick.
- M. Exposed, round and flat-oval, outdoor-air and combustion-air duct insulation shall be one of the following:
1. Flexible Elastomeric: 1 inch thick.
  2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.
- N. Exposed, rectangular, supply-air duct insulation shall be one of the following:
1. Flexible Elastomeric: 1 inch thick.
  2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.
- O. Exposed, rectangular, return-air duct insulation shall be one of the following:
1. Flexible Elastomeric: 1 inch thick.
  2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.
- P. Exposed, rectangular, outdoor-air and combustion-air duct insulation shall be one of the following:
1. Flexible Elastomeric: 1 inch thick.
  2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.
- Q. Exposed, supply-air plenum insulation shall be one of the following:

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1. Flexible Elastomeric: 1 inch thick.
2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.

R. Exposed, return-air plenum insulation shall be one of the following:

1. Flexible Elastomeric: 1 inch thick.
2. Mineral-Fiber Blanket: 1 inch thick and 0.75-lb/cu. ft. nominal density.

3.14 UNCONDITIONED SPACE AND BURIED DUCT INSULATION SCHEDULE

A. Insulation materials and thicknesses are identified below. If more than one material is listed for a duct system, selection from materials listed is Contractor's option.

B. Concealed, round and flat-oval, supply-air duct insulation shall be one of the following:

1. Flexible Elastomeric: 1.5 inches thick.
2. Mineral-Fiber Blanket: 2 inches thick and 0.75-lb/cu. ft. nominal density.
3. Polyolefin: 1.5 inches thick.

C. Concealed, round and flat-oval, return-air duct insulation shall be one of the following:

1. Flexible Elastomeric: 1.5 inches thick.
2. Mineral-Fiber Blanket: 2 inches thick and 0.75-lb/cu. ft. nominal density.
3. Polyolefin: 1.5 inches thick.

D. Concealed, round and flat-oval, outdoor-air and combustion-air duct insulation shall be one of the following:

1. Flexible Elastomeric: 1.5 inches thick.
2. Mineral-Fiber Blanket: 2 inches thick and 0.75-lb/cu. ft. nominal density.
3. Polyolefin: 1.5 inches thick.

E. Concealed, round and flat-oval, exhaust-air duct insulation shall be one of the following:

1. Flexible Elastomeric: 1.5 inches thick.
2. Mineral-Fiber Blanket: 2 inches thick and 0.75-lb/cu. ft. nominal density.
3. Polyolefin: 1.5 inches thick.

F. Concealed, rectangular, supply-air duct insulation shall be one of the following:

1. Flexible Elastomeric: 1.5 inches thick.
2. Mineral-Fiber Blanket: 2 inches thick and 0.75-lb/cu. ft. nominal density.
3. Polyolefin: 1.5 inches thick.

G. Concealed, rectangular, return-air duct insulation shall be one of the following:

1. Flexible Elastomeric: 1.5 inches thick.
2. Mineral-Fiber Blanket: 2 inches thick and 0.75-lb/cu. ft. nominal density.
3. Polyolefin: 1.5 inches thick.

H. Concealed, rectangular, outdoor-air and combustion-air duct insulation shall be one of the following:



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1. Flexible Elastomeric: 1.5 inches thick.
2. Mineral-Fiber Blanket: 2 inches thick and 0.75-lb/cu. ft. nominal density.
3. Polyolefin: 1.5 inches thick.

3.15 ABOVEGROUND, OUTDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Insulation materials and thicknesses are identified below. If more than one material is listed for a duct system, selection from materials listed is Contractor's option.
- B. Exposed, round and flat-oval, supply-air duct insulation shall be one of the following:
1. Flexible Elastomeric: 3 inches thick.
  2. Polyolefin: 3 inches thick.
- C. Exposed, round and flat-oval, return-air duct insulation shall be one of the following:
1. Flexible Elastomeric: 3 inches thick.
  2. Polyolefin: 3 inches thick.
- D. Exposed, rectangular, supply-air duct insulation shall be one of the following:
1. Flexible Elastomeric: 3 inches thick.
  2. Polyolefin: 3 inches thick.
- E. Exposed, rectangular, return-air duct insulation shall be one of the following:
1. Flexible Elastomeric: 3 inches thick.
  2. Polyolefin: 3 inches thick.
- F. Exposed, supply-air plenum insulation shall be one of the following:
1. Flexible Elastomeric: 3 inches thick.
  2. Polyolefin: 3 inches thick.
- G. Exposed, return-air plenum insulation shall be one of the following:
1. Flexible Elastomeric: 3 inches thick.
  2. Polyolefin: 3 inches thick.

3.16 OUTDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Ducts and Plenums, Concealed:
1. Aluminum, Corrugated: 0.032 inch thick.
- D. Ducts and Plenums, Exposed, up to 48 Inches in Diameter or with Flat Surfaces up to 72 Inches:

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1. Aluminum, Corrugated: 0.032 inch thick.
- E. Ducts and Plenums, Exposed, Larger Than 48 Inches in Diameter or with Flat Surfaces Larger Than 72 Inches:
1. Aluminum, with 1-1/4-Inch- Deep Corrugations: 0.032 inch thick.

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INSTRUMENTATION AND CONTROL FOR HVAC

PART 1 - GENERAL

1.1 SCOPE OF WORK

- A. The Facility Management and Control System (FMCS) Contractor shall furnish and install a fully integrated building automation system, incorporating direct digital control (DDC) for energy management, equipment monitoring and control as herein specified. The system shall include all required computer software and hardware, controllers, sensors, transmission equipment, system workstations, local panels, conduit, wire, installation, engineering, database and setup, supervision, commissioning, acceptance test, training, warranty service and, at the owner's option, extended warranty service. The system shall be an extension of the existing hospital's Insight system by Siemens.
- B. The system shall use BACnet as its floor level protocol. System components shall be certified and display the BTL logo where applicable.
- C. The FMCS shall demonstrate, with (3) proof sources, integration with HVAC industry open standard protocols, including LonMark, BACnet, Modbus, and Internet standard SQL database and HTTP / HTML / XML text formats.
- D. The FMCS shall communicate to third party systems such as chillers, energy metering systems, other energy management systems, and other building management related devices using any of the open, interoperable communication protocols referenced in Paragraph C.
- E. All materials and equipment used shall be standard components, regularly manufactured for this and/or other systems and not custom designed especially for this project
- F. Plenum rated cable is allowed for low voltage control wiring.
- G. Existing system is Siemens.
- H. Provide BMS integration with VAV boxes and exhaust fans. Graphics to match existing with updated floor plans and navigation to be seamlessly integrated with existing.

1.2 RELATED WORK SPECIFIED ELSEWHERE

- A. Drawings and general provisions of the Contract, including General and supplementary Conditions and Division-1 specification sections, apply to work of this section.
- B. Products furnished but not installed under this section:
  - 1. Valves, flow switches, flow sensors, thermowells and pressure taps to be installed under Section 23000.
  - 2. Automatic dampers to be installed under Section 23000.
- C. Coordination with electrical:

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1. If new control panel is required, all line voltage and data requirements shall be furnished as part of work of the FMCS.
2. Each motor starter provided under Division 26000, shall be furnished with individual control power transformer to supply 120-volt AC control power and auxiliary contacts (one N.O. and one N.C.) for use by this section.

1.3 QUALITY ASSURANCE

- A. The system shall be furnished, engineered, and installed by the manufacturers' locally authorized representative. The controls contractor shall have factory-trained technicians to provide instruction, routine maintenance, and emergency service within 24 hours upon receipt of request.
- B. At the time of bid, all FMCS Application Specific Controllers and Programmable Equipment Controllers shall be listed as follows:
  1. Underwriters Laboratory UL 916
  2. FCC Regulation, Part 15, Class B

1.4 SUBMITTALS

- A. Submit 10 complete sets of documentation in the following phased delivery schedule:
  1. Valve and damper schedules
  2. Equipment data cut sheets
  3. System schematics, including:
    - a. sequence of operations
    - b. point names
    - c. point addresses
    - d. point to point wiring
    - e. interface wiring diagrams
    - f. panel layouts
    - g. system riser diagrams
    - h. sample graphics
  4. AutoCAD® compatible as-built drawings
- B. Upon project completion, submit operation and maintenance manuals, consisting of the following:
  1. Index sheet, listing contents in alphabetical order
  2. Manufacturer's equipment parts list of all functional components of the system, disk of system schematics, including wiring diagrams
  3. Description of sequence of operations

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4. As-Built interconnection wiring diagrams
5. User's documentation containing product, system architectural and programming information.
6. Trunk cable schematic showing remote electronic panel locations, and all trunk data
7. List of connected data points, including panels to which they are connected and input device (ionization detector, sensors, etc.)
8. Conduit routing diagrams
9. Copy of the warranty/guarantee
10. Operating and maintenance cautions and instructions
11. Recommended spare parts list

PART 2 - PRODUCTS

2.1 ACCEPTABLE MANUFACTURERS

Siemens

2.2 The Facility Management Control System (FMCS) shall be comprised of a network of interoperable, stand-alone digital controllers. The FMCS shall incorporate BACnet technology. The system shall include:

- A. Programmable Equipment Controllers (PEC's) for control of primary mechanical systems and distributed system applications. Controllers shall be fully programmable to create custom control solutions.
- B. Network Area Controllers (NAC's) for distributed system applications, databases and networking functions.
- C. Application Specific Controllers (ASC's) for control of VAV terminal units, fan coil terminal units, unit vent terminal units, heat pump units and other terminal equipment.
- D. Graphical User Interface (GUI), which includes the hardware and software necessary for a user to interface with the control system and devices. (SUPERVISOR)
- E. The zone controller network shall use twisted pair wiring and 78Kbps RS485 BACnet MSTP wiring topologies. The GU, PEC and NAC shall reside on a 100 Mb Ethernet backbone.
- F. All components and controllers supplied under this contract shall be true "peer-to-peer" communicating devices. Components or controllers requiring "polling" by a host to pass data shall not be acceptable.
- G. Communication and integration of 3<sup>rd</sup> party BACnet products shall be accomplished without gateways or interface devices. The 3<sup>rd</sup> party product supplier shall provide BACnet pic statements for each device.

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2.3 NETWORK AREA CONTROLLER (NAC)

- A. The Network Area Controller (NAC) shall provide the interface between the field control devices, and provide global supervisory control functions over the control devices connected to the NAC. The NAC shall be JACE 8000. It shall be capable of executing application control programs to provide:
1. Calendar functions
  2. Scheduling
  3. Trending
  4. Alarm monitoring and routing
  5. Time synchronization
  6. Integration of BACnet controller data
  7. Integration of BACnet and MODBUS networks
  8. Lon Network
  9. Monitoring, control, and programming of all points.
  10. Network Management functions for all BACnet based devices
  11. Employ Insight operating system
- B. The NAC shall provide multiple, concurrent user access to the system and support for ODBC or SQL. A database resident on the NAC shall be an ODBC-compliant database or must provide an ODBC data access mechanism to read and write data stored within it.
- C. The NAC shall support standard Web browser access via the Intranet/Internet. It shall support a minimum of 16 simultaneous users.
- D. The NAC shall provide alarm recognition, storage; routing, management, and analysis to supplement distributed capabilities of equipment or application specific controllers.
1. The NAC shall be able to route any alarm condition to any defined user location whether connected to a local network or remote via dial-up, telephone connection, or wide-area network.
  2. Alarm generation shall be selectable for annunciation type and acknowledgement requirements including, but not limited to:
    - a. To alarm
    - b. Return to normal
    - c. To fault
  3. Provide for the creation of an unlimited number of alarm classes for the purpose of routing types and or classes of alarms, i.e.: security, HVAC, Fire, etc.
  4. Provide timed (schedule) routing of alarms by class, object, group, or node.
  5. Provide alarm generation from binary object "runtime" and /or event counts for equipment maintenance. The user shall be able to reset runtime or event count values with appropriate password control.
- E. Alarms shall be annunciated in any of the following manners as user defined:
1. Screen message text
  2. Email of the complete alarm message to multiple recipients. Provide the ability to route and email alarms based on:
    - a. Day of week
    - b. Time of day

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- c. Recipient
  - 3. Graphic with flashing alarm object(s)
  - 4. Printed message, routed directly to a dedicated alarm printer
- F. The following shall be recorded by the NAC for each alarm (at a minimum):
- 1. Time and date
  - 2. Location (building, floor, zone, office number, etc.)
  - 3. Equipment (air handler #, access way, etc.)
  - 4. Acknowledge time, date, and user who issued acknowledgement.
  - 5. Number of occurrences since last acknowledgement.
- G. Defined users shall be given proper access to acknowledge any alarm, or specific types or classes of alarms defined by the user.
- H. A log of all alarms shall be maintained by the SUPERVISOR and shall be available for review by the user.
- I. Provide a "query" feature to allow review of specific alarms by user defined parameters.
- J. A separate log for system alerts (controller failures, network failures, etc.) shall be provided and available for review by the user.
- K. An Error Log to record invalid property changes or commands shall be provided and available for review by the user.
- L. Data Collection and Storage
- 1. The NAC shall have the ability to collect data for any property of any object and store this data for future use.
  - 2. The data collection shall be performed by log objects, resident in the NAC that shall have, at a minimum, the following configurable properties:
    - a. Designating the log as interval or deviation.
    - b. For interval logs, the object shall be configured for time of day, day of week and the sample collection interval.
    - c. For deviation logs, the object shall be configured for the deviation of a variable to a fixed value. This value, when reached, will initiate logging of the object.
    - d. For all logs, provide the ability to set the maximum number of data stores for the log and to set whether the log will stop collecting when full, or rollover the data on a first-in, first-out basis.
    - e. Each log shall have the ability to have its data cleared on a time-based event or by a user-defined event or action.
  - 3. All log data shall be stored in a relational database in the NAC and the data shall be accessed from a server (if the system is so configured) or a standard Web Browser.
  - 4. All log data, when accessed from a server, shall be capable of being manipulated using standard SQL statements.
  - 5. All log data shall be available to the user in the following data formats:
    - a. HTML
    - b. XML
    - c. Plain Text
    - d. Comma or tab separated values



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6. Systems that do not provide log data in HTML and XML formats at a minimum shall not be acceptable.
7. The NAC shall have the ability to archive its log data either locally (to itself), or remotely to a server or other NAC on the network. Provide the ability to configure the following archiving properties, at a minimum:
  - a. Archive on time of day
  - b. Archive on user-defined number of data stores in the buffer (size)
  - c. Archive when buffer has reached its user-defined capacity
- M. Provide and maintain an Audit Log that tracks all activities performed on the NAC. Provide the ability to specify a buffer size for the log and the ability to archive log based on time or when the log has reached its user-defined buffer size. Provide the ability to archive the log to the SUPERVISOR. For each log entry, provide the following data:
  1. Time and date
  2. User ID
  3. Change or activity: i.e., Change set point, add or delete objects, commands, etc.
- N. The NAC shall have the ability to automatically backup its database to the SUPERVISOR. The database shall be backed up based on a user-defined time interval.
  1. Copies of the current database and, at the most recently saved database shall be stored in the NAC. The age of the most recently saved database is dependent on the user-defined database save interval.
  2. The NAC database shall be stored, at a minimum, in XML format to allow for user viewing and editing, if desired. Other formats are acceptable as well, as long as XML format is supported.
- O. Each Network Area Controller (NAC) that is part of the Ethernet backbone shall include local battery backed UPSs sized for 30 minutes backup.

2.4 PROGRAMMABLE EQUIPMENT CONTROLLERS (PEC)

- A. Programmable Equipment Controllers (PEC's) shall be stand-alone, multi-tasking, real-time digital control processors.
- B. The PEC's shall communicate via native BACnet MSTP protocol. Provide a minimum of 4MB Random Access Memory in each PEC.
- C. The PEC must communicate peer-to-peer with the all of the network application specific, programmable controllers and third party BACnet devices.
- D. Programming of the PEC shall be accomplished by using graphical software that incorporates drag and drop capabilities. The PEC software database must be able to execute all of the specified mechanical system controls functions. The programming software shall be able to bundle software logic to simplify control sequencing. All values, which make up the PID output value, shall be readable and modifiable at a workstation or portable service tool. Each input, output, or calculation result shall be capable of being shared/bound with any controller or interface device on the network.
- E. PEC's shall be able to execute custom, job specific processes defined by the user, to automatically perform calculations and special control routines.

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- F. A single process shall be able to incorporate measured or calculated data from any and all other PEC's on the network. In addition, a single process shall be able to issue commands to points in any and all other PEC's on the network.
- G. Each PEC shall support firmware upgrades without the need to replace hardware.
- H. Each PEC shall continuously perform self-diagnostics, which include communication diagnosis and diagnosis of all components. The PEC shall provide both local and remote annunciation of any detected component failures, low battery conditions or repeated failure to establish communication.
- I. In the event of the loss of normal power, there shall be an orderly shutdown of all PEC's to prevent the loss of database or operating system software. Non-volatile memory shall be incorporated for all critical controller configuration data and battery backup shall be provided to support the real-time clock and all volatile memory for a minimum of 72 hours.
  - 1. Upon restoration of normal power, the PEC shall automatically resume full operation without manual intervention.
  - 2. All PEC's control programming and databases must be stored in Flash memory, therefore eliminating data loss, down time and re-load time.

2.5 APPLICATION SPECIFIC CONTROLLERS (ASC)

- A. Each Application Specific Controller (ASC) shall operate as a stand-alone BACnet MSTP compliant controller capable of performing its specified control responsibilities independent of other controllers in the network. Each ASC shall be a minimum 16-BIT microprocessor based, multi-tasking, multi-user, real time digital control processor.
- B. Service pin initiation shall be accomplished from the room sensor and/or the controller. ASC room sensors that do not provide service pin initiation must provide a wall jack by the room sensor to enable this feature.
- C. Controllers shall include all inputs and outputs necessary to perform the specified control sequences. Analog and digital outputs shall be industry standard signals such as 0-10V and 3-point floating control allowing for interface to a variety of industry standard modulating actuators. The ASC inputs and outputs shall consist of industry standards types. Inputs shall be electrically isolated from outputs, communications and power. All inputs shall be provided with an auto-calibrate function to eliminate sensing errors.
- D. All controller sequences and operation shall provide closed loop control of the intended application. Closing control loops over the network is not acceptable.
- E. The ASC must be mounted remotely from the room sensor. ASC's, that are wall mounted with integral room sensors, are not acceptable.
- F. The control program shall reside in the ASC. The application program and the configuration information shall be stored in non-volatile memory with no battery back-up required.
- G. After a power failure the ASC must run the control application using the current set points and configuration. Reverting to default or factory set points are not acceptable.

2.6 PROJECT SPECIFIC WEB PAGES

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- A. Home page shall include a campus layout of the individual buildings at the site. Once an individual building is selected the following minimum web-based tree structure shall be provided:
1. Documents Page: The document page shall include the O&M Manuals for the control system in PDF format along with AutoCAD drawings for each drawing provided in the control system O&M Manual.
  2. Station Functions:
    - a. Logging separate sheet of station functions for a particular selected building shall be the viewing of one or more logs or the creation of logs in which any value at any point, or the mode of any point, shall be selected via the web to be trended against any other point with an adjustable frequency in seconds, minutes, hours or days.
    - b. The alarm acknowledgement via the web shall allow the viewing and acknowledgement of the alarms.
    - c. Audit log shall be provided via the web to show the operator actions as well as other audit logs as specified in section 2.5 Network Area Controller (NAC) paragraph "M" Data Collection and Storage.
  3. Floor Plans:
    - a. AutoCAD drawings of floor plans shall be provided in the control system such that via the web the user shall be able to turn layers on and off on the mechanical floor plans. These floor plans shall also include an overlay of the temperature control as-built wiring for the project showing thermostat locations, communication runs, transformer locations, controller locations, etc.
    - b. Floor Display Summaries. The operator shall be able to select floor plans (new floor plan if existing) displaying the following formats:
      1. All zone temperatures
      2. All zone heating percentages
      3. All zone cooling percentages
      4. All zone room names and numbers
      5. All zones cfm delivered.
    - c. Upon selecting a graphical floor plan layout, the web page shall show all the zone temperature sensor locations on the floor. By clicking on the zone temperature location, an individual VAV box graphic shall be displayed with the following attributes:
      1. A manual menu that shall allow the operator to manually set the air flow set point, space temperature set point, damper position, cooling percentage, heating percentage, and zero the box.
      2. A 24-hour log chart that shows space temperature history, flow history, and allows the operator to build custom charts by comparing this log to other associated selectable logs.
      3. A display of the VAV box discharge temperature, air handler discharge temperature, space temperature, and space temperature set point.
      4. A bar graph that shows actual CFM, current air flow, and current air floor set point, percentage of heating and cooling in a thermometer-like fashion and changes color based on heating or cooling mode.
      5. The damper position, reheat valve position, occupancy status, room name and heating/cooling mode shall also be shown.
  4. Systems:

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- a. On selecting the systems menu, a tree structure shall allow the operator to select the air handlers, boilers, chillers, control valves, pumps, heat exchangers, lab air flow valves and hoods, etc. systems associated with that building. The graphics shall also show the piping and ductwork associated with the air handler as well as the safeties, temperature sensors, humidity sensors, dampers, VFD's, associated with that fan system. See points lists for specifics.
- b. All devices that provide dynamic function in the primary equipment, i.e., fans, pumps, coils, dampers shall be dynamic in nature showing their operating status/percentage of capacity by movement on the web page.
- c. The set points for the various control loops shall be adjustable via the web page. Individual controlled devices, i.e. valves, dampers and fans shall be controlled via the web page and be stopped or started or placed in a command state or percentage of value output.

## 2.7 FIELD DEVICES

A. Provide automatic control valves, automatic control dampers, thermostats, ~~locks~~, sensors, controllers, and other components as required for complete installation. Except as otherwise indicated, provide manufacturer's standard control system components as indicated by published product information, designed and constructed as recommended by manufacturer.

### B. TEMPERATURE SENSORS

1. Temperature Sensors: Temperature sensors shall be linear precision elements with ranges appropriate for each specific application. Where sensors are located in public areas they shall not employ set point adjustments or override capability. Set point adjustment shall be programmed for  $\pm 2.5^\circ$  maximum initially.
2. Space (room) sensors shall be available with set point adjustment and override switch.
3. Duct mounted averaging sensors shall utilize a sensing element incorporated in a copper capillary with a minimum length of 20 feet. The sensor shall be installed according to manufacture recommendation and looped and fastened at a minimum of every 36 inches.
4. Sunshields shall be provided for outside air sensors.
5. Thermo-wells for all immersion sensors shall be stainless steel or brass as required for the application.

### C. SWITCHES AND THERMOSTATS

1. The FMCS Contractor shall furnish all electric relays and coordinate with the supplier of magnetic starters for auxiliary contact requirements. All electric control devices shall be of a type to meet current, voltage, and switching requirement of their particular application. Relays shall be provided with 24 VAC coils and contacts shall be rated at 10 amps minimum.
2. Differential Pressure Switches: Pressure differential switches shall have SPDT changeover contact, switching at an adjustable differential pressure set point.
3. Low Temperature Detection Thermostats: Shall be the manual reset type. The thermostat shall operate in response to the coldest one-foot length of the 20-foot sensing

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element, regardless of the temperatures at other parts of the element. The element shall be properly supported to cover the entire downstream side of the coil with a minimum of three loops. Separate thermostats shall be provided for each 25 square feet of coil face area or fraction thereof.

4. Current Sensing Relays: Motor status indications, where shown on the plans point list shall be provided via current sensing relays. The switch output contact shall be rated for 30 VDC, .15 amps.
5. Flow Switches: Motor status indications, where shown on the plans point list, shall be provided via flow switches. Flow switches shall be of the paddle type equipped with SPDT contacts to establish proof of flow.

D. CONTROL VALVES

1. General: Control Valves up to 4 inches shall be sized for a 3 to 5 psi pressure drop. Valves shall be packless, modulating, electrically or magnetically actuated, with a control rangeability of 100 to 1. These valves shall have equal percentage flow characteristics in relationship to valve opening.

E. DAMPER ACTUATORS

1. Actuators shall be of the push-pull or rotary type of modulating, 3-point floating, or 2-position control as required by the application. The actuator shall use an overload-proof synchronous motor or an electric motor with end switches to de-energize the motor at the end of the stroke limits. Control voltage shall be 24 VAC, 0-10 VDC, or 4-20 ma as required. Actuators shall be available with spring return to the normal position when required. Actuators shall have a position indicator for external indication of damper position. Actuators shall have manual override capability without disconnecting damper linkage. Actuators for purge system shall meet failsafe and smoke control speed requirements.

F. CONTROL DAMPERS

1. Motorized dampers, unless otherwise specified elsewhere, shall have damper frames using 13 gauge galvanized steel channel or 1/8" extruded aluminum with reinforced corner bracing. Damper blades shall not exceed ten (10) inches in width or 48" in length. Blades are to be suitable for high velocity performance. Damper bearings shall be as recommended by manufacturer for application. Bushings that turn in the bearing are to be oil impregnated sintered metal. All blade edges and top and bottom of the frame shall be provided with replaceable, butyl rubber or neoprene seals. Side seals may be spring-loaded stainless steel. The seals shall provide a maximum of 1% leakage at a wide open face velocity of 1500 FPM and 4: W.C. close-off pressure. The damper linkage shall provide a linear flow or equal percentage characteristic as required. Provide Ruskin RCD60 model.
2. Control dampers shall be parallel or opposed blade type as scheduled on drawings or outdoor and return air mixing box dampers shall be parallel blade, arranged to direct air streams towards each other. All other dampers may be parallel or opposed blade types.

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2.8 PROJECT MANAGEMENT

- A. Provide a manager who shall, as part of his duties, be responsible for the following activities:
  - 1. Coordination between the Controls Contractor and all other trades, owner, local authorities and the design team.
  - 2. Scheduling of manpower, material delivery, equipment installation and checkout.
  - 3. Maintenance of construction records such as project scheduling and manpower planning and AutoCAD or Visio for project co-ordination and as-built drawings.
  - 4. Coordination/single point of contact.

2.9 INSTALLATION METHODS

- A. Install systems and materials in accordance with manufacturer's instructions, rough-in drawings and equipment details. Install electrical components and use electrical products complying with requirements of applicable Division 26000 sections of these specifications.

The contractor is required to deliver a functionally complete operating building. Provide unconditional one-year parts and service warranty. Warranty period commences when architectural substantial completion has been achieved.

- B. The term "control wiring" is defined to include providing of wire, conduit, and miscellaneous materials as required for mounting and connecting electric or electronic control devices.
- C. All exposed wiring, low and line voltage subject to mechanical damage, shall be run in conduit. Line and low voltage wiring shall be run in separate conduits. Concealed but accessible wiring, except in mechanical rooms and areas where other conduit and piping are exposed shall run in UL plenum rated cable as approved by local codes unless expressly restricted by requirements in Division 26000 specification. Control wiring below 8 feet in Mechanical Rooms and areas exposed to severe physical damage (i.e. loading dock, corridors subject to carts, forklifts, etc.) may be run in EMT conduit in lieu of rigid conduit as required in Section 260533.
- D. All controllers, relays, transducers, etc., required for stand-alone control shall be housed in a NEMA 1 enclosure with a lockable door.

2.10 SYSTEM ACCEPTANCE

- A. General: The system installation shall be complete and tested for proper operation prior to acceptance testing for the Owner's authorized representative. A letter shall be submitted to the Architect requesting system acceptance. This letter shall certify all controls are installed and the software programs have been completely exercised for proper equipment operation. Acceptance testing will commence at a mutually agreeable time within ten (10) calendar days of request. When the field test procedures have been demonstrated to the Owner's representative, the system will be accepted. The warranty period will start at this time.
- B. Field Equipment Test Procedures: DDC control panels shall be demonstrated via a functional end-to-end test. Such that:
  - 1. All output points shall be commanded (on/off, stop/start, adjust, etc.) and their operation verified.

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2. All analog input points shall be verified for proper operation.
  3. All digital input points shall be verified by changing the state of the field device and observing the appropriate change of displayed value.
  4. If a point should fail testing, perform necessary repair action and retest failed point and all interlocked points.
  5. Automatic control operation shall be verified by introducing an error into the system and observing the proper corrective system response.
  6. Selected time and set point schedules shall be verified by changing the schedule and observing the correct response on the controlled outputs.
- C. As-Built Documentation: After a successful acceptance demonstration, the Contractor shall submit as-built drawings of the completed project for final approval. After receiving final approval, supply "6" complete 11x17 as-built drawing sets, together with AutoCAD or Visio diskettes to the owner.
- D. Operation and Maintenance Manuals: Submit four copies of operation and maintenance manuals. Include the following
1. Manufacturer's catalog data and specifications on sensors, transmitters, controllers, control valves, damper actuators, gauges, indicators, terminals, and any miscellaneous components used in the system.
  2. An operator's manual that will include detailed instructions for all operations of the system.
  3. An operator's reference table listing the addresses of all connected input points and output points. Settings shall be shown where applicable.
  4. A copy of the warranty/guarantee.
  5. Operating and maintenance cautions and instructions.

## 2.11 TRAINING

- A. Contractor shall provide to the engineer a training class outline prior to any scheduled training.
- B. Factory trained control engineers and technicians shall provide 1 training sessions (2 Hrs each) for the Owner's personnel.
- C. The course shall include instruction on specific systems and instructions for operating the installed system to include as a minimum:
  1. HVAC system overview
  2. Operation of control system
  3. Function of each component
  4. System operating procedures
  5. Programming procedures
  6. Maintenance procedures

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2.12 WARRANTY/GUARANTEE

- A. The control system shall be warranted/guaranteed to be free from defects in both material and workmanship for a period of twelve (12) months of normal use and service. This warranty/guarantee shall become effective the date the owner accepts or receives beneficial use of the system as defined by Utah state law.

PART 3 - SEQUENCE OF OPERATION

3.1 GENERAL:

- A. All mechanical equipment shall be monitored thru the DDC Control system with proof of flow devices. The run time of a monitored motors shall be available at the Facility Management System. Console. A maintenance alarm message shall be programmed at a specific run time as designated by the system operator. The alarm message shall be a designated by the operator.

B. DECONAMINATION EXHAUST FAN

This fan shall run continuously as commanded by the BMS. A fan status shall monitor the fan for proof of flow and alarm the BMS system upon fan failure.

C. VAV ZONES WITH REHEAT COIL

1. Occupied mode of the zone controller shall be determined by the central control. In the occupied mode if the space temperature is between the heating temperature and the cooling temperature set point, the box shall be in a dead band mode. The local DDC control loop shall modulate the primary damper to maintain the ventilation minimum CFM set point. On a fall in space temperature equal to the heating temperature set point, the controller shall then modulate the reheat coil as well as reset the supply air volume between the ventilation minimum and the heating maximum set point. The heating volume shall be a function of the heating calculation percentage to minimize the amount of reheat. On a 100% call for heat, the VAV box shall control to the maximum heating velocity set point and the control valve shall be wide open. A discharge sensor/control loop limits the supply air temperature 15° F above setpoint maximum programmable.
  2. The reverse shall occur on an increase in space temperature equal to or greater than the heating temperature set point. When the space temperature is equal to or greater than the cooling temperature set point the VAV box shall enter the cooling mode. The controller shall reset the box CFM set point from the minimum ventilation set point to the cooling maximum set point.
  3. In the unoccupied mode the VAV box damper shall be closed and the reheat coil valve closed. On a fall in space temperature below the unoccupied heating set point the control valve shall open and the primary air damper shall control to the heating volume to maintain the night set back setting.
1. All VAV and constant volume boxes in the system shall be equipped with discharge air temperature sensors and the FMCS shall monitor and display the discharge air temperature, zone temperature, zone setpoint, airflow, reheat valve position and mode at a minimum (match existing VAV graphics when applicable).



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END OF SECTION 23 0900

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SECTION 233001

COMMON DUCT REQUIREMENTS

PART 1 - GENERAL

1.1 SUMMARY

A. Includes But Not Limited To:

1. General procedures and requirements for ductwork.
2. Repair leaks in ductwork, as identified by smoke test, at no additional cost to Owner.
3. Soundproofing procedures for duct penetrations of walls, ceilings, and floors in mechanical equipment rooms.

B. Related Sections:

1. Division 07: Quality of Acoustic Sealant.
2. Section 23 0500: Common Work Results for HVAC
3. Section 23 0593: Testing Adjusting and Balancing for HVAC.

1.2 SUBMITTALS

A. Samples: Sealer and gauze proposed for sealing ductwork.

B. Quality Assurance / Control:

1. Manufacturer's installation manuals providing detailed instructions on assembly, joint sealing, and system pressure testing for leaks.
2. Specification data on sealer and gauze proposed for sealing ductwork.

1.3 QUALITY ASSURANCE

A. Requirements: Construction details not specifically called out in Contract Documents shall conform to applicable requirements of SMACNA HVAC Duct Construction Standards.

B. Pre-Installation Conference: Schedule conference immediately before installation of ductwork.

PART 2 - PRODUCTS

2.1 Finishes, Where Applicable: Colors as selected by Architect.

2.2 Duct Hangers:

- A. One inch by 18 ga galvanized steel straps or steel rods as shown on Drawings, and spaced not more than 96 inches apart. Do not use wire hangers.

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1. Attaching screws at trusses shall be 2 inch No. 10 round head wood screws. Nails not allowed.
2. Attach threaded rod to steel joist with Grinnell Steel washer plate Fig. 60 - ph-1. Double nut connection.

2.3 Penetration Soundproofing Materials:

- A. Insulation for Packing: Fiberglass.
- B. Calking: Polysulphide.
- C. Escutcheon Frame: 22 ga galvanized iron 2 inches wide.

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3.1 INSTALLATION

- A. During installation, protect open ends of ducts by covering with plastic sheet tied in place to prevent entrance of debris and dirt.
- B. Make necessary allowances and provisions in installation of sheet metal ducts for structural conditions of building. Revisions in layout and configuration may be allowed, with prior written approval of Architect. Maintain required airflows in suggesting revisions.
- C. Hangers And Supports:
  1. Install upper ends of hanger securely to floor or roof construction above by method shown on Drawings.
  2. Attach strap hangers to ducts with cadmium-plated screws. Use of pop rivets or other means will not be accepted.
  3. Where hangers are secured to forms before concrete slabs are poured, cut off flush all nails, strap ends, and other projections after forms are removed.
  4. Secure vertical ducts passing through floors by extending bracing angles to rest firmly on floors without loose blocking or shimming. Support vertical ducts, which do not pass through floors, by using bands bolted to walls, columns, etc. Size, spacing, and method of attachment to vertical ducts shall be same as specified for hanger bands on horizontal ducts.
- D. Penetration Soundproofing
  1. Pack space between ducts and structure full of fiberglass insulation of sufficient thickness to be wedged tight, allowing space for application of calking.
  2. Provide calking at least 2 inches thick between duct and structure on both ends of opening through structure.
  3. Provide metal escutcheon on Equipment Room side. Secure escutcheon to wall.

3.2 CLEANING

- A. Clean interior of duct systems before final completion.

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3.3 CROSS OVER LADDER

- A. All ductwork and piping at walking level that must be crossed for equipment maintenance and service shall have a cross-over ladder.

END OF SECTION

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SECTION 233113

METAL DUCTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

1. Single-wall rectangular ducts and fittings.
2. Double-wall rectangular ducts and fittings.
3. Single-wall round and flat-oval ducts and fittings.
4. Double-wall round and flat-oval ducts and fittings.
5. Exhaust Air Stacks
6. Guy wires and connectors.
7. Sheet metal materials.
8. Duct liner.
9. Sealants and gaskets.
10. Hangers and supports.

B. Related Sections:

1. Section 230593 "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing requirements for metal ducts.
2. Section 233119 "HVAC Casings" for factory- and field-fabricated casings for mechanical equipment.
3. Section 233300 "Air Duct Accessories" for dampers, sound-control devices, duct-mounting access doors and panels, turning vanes, and flexible ducts.
4. Section 230713 "Duct Insulation" for duct insulation and fire wrap.

- C. Stacks from the exhaust systems are to be designed per SMACNA guidelines. Use the "Guide for steel stack design and Construction" the latest edition. The outside of the stacks are to be painted with Pota-Pox. 80 series 141 material. Color is to be selected by the architect. Provide guy wires and angle supports. Construction shall be a minimum of 10 gauge and shall be painted on the inside of the stack and on the exterior where the stack is exterior to the building.

1.3 PERFORMANCE REQUIREMENTS

- A. Delegated Duct Design: Duct construction, including sheet metal thicknesses, seam and joint construction, reinforcements, and hangers and supports, shall comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" and performance requirements and design criteria indicated in "Duct Schedule" Article.

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- B. Seismic Performance: Duct hangers and supports shall withstand the effects of earthquake motions determined according to SEI/ASCE 7 and with the requirements specified in Section 230548 "Vibration and Seismic Controls for HVAC."
  - 1. For equipment with a seismic importance factor of 1.0 the term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified."
  - 2. For equipment with a seismic importance factor of 1.5 the term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."
- C. Structural Performance: Duct hangers and supports shall withstand the effects of gravity loads and stresses within limits and under conditions described in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"
- D. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of the following products:
  - 1. Liners and adhesives.
  - 2. Sealants and gaskets.
  - 3. Seismic-restraint devices.
- B. LEED Submittals:
  - 1. Product Data for Prerequisite IEQ 1: Documentation indicating that duct systems comply with ASHRAE 62.1, Section 5 - "Systems and Equipment."
  - 2. Product Data for Prerequisite EA 2: Documentation indicating that duct systems comply with ASHRAE/IESNA 90.1, Section 6.4.4 - "HVAC System Construction and Insulation."
  - 3. Leakage Test Report for Prerequisite EA 2: Documentation of work performed for compliance with ASHRAE/IESNA 90.1, Section 6.4.4.2.2 - "Duct Leakage Tests."
  - 4. Duct-Cleaning Test Report for Prerequisite IEQ 1: Documentation of work performed for compliance with ASHRAE 62.1, Section 7.2.4 - "Ventilation System Start-up."
  - 5. Laboratory Test Reports for Credit IEQ 4: For adhesives and sealants, documentation indicating that products comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
  - 6. Product Data for Credit IEQ 4.1: For adhesives and sealants, documentation including printed statement of VOC content.
- C. Shop Drawings:
  - 1. Fabrication, assembly, and installation, including plans, elevations, sections, components, and attachments to other work.
  - 2. Factory- and shop-fabricated ducts and fittings.
  - 3. Duct layout indicating sizes, configuration, liner material, and static-pressure classes.
  - 4. Elevation of top of ducts.
  - 5. Dimensions of main duct runs from building grid lines.
  - 6. Fittings.

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7. Reinforcement and spacing.
8. Seam and joint construction.
9. Penetrations through fire-rated and other partitions.
10. Equipment installation based on equipment being used on Project.
11. Locations for duct accessories, including dampers, turning vanes, and access doors and panels.
12. Hangers and supports, including methods for duct and building attachment, seismic restraints, and vibration isolation.
13. Duct fabrication shall not begin until shop drawings have been submitted and reviewed by the mechanical engineer.

D. Delegated-Design Submittal:

1. Sheet metal thicknesses.
2. Joint and seam construction and sealing.
3. Reinforcement details and spacing.
4. Materials, fabrication, assembly, and spacing of hangers and supports.
5. Design Calculations: Calculations for selecting hangers and supports.

1.5 INFORMATIONAL SUBMITTALS

A. Coordination Drawings: Plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:

1. Duct installation in congested spaces, indicating coordination with general construction, building components, and other building services. Indicate proposed changes to duct layout.
2. Suspended ceiling components.
3. Structural members to which duct will be attached.
4. Size and location of initial access modules for acoustical tile.
5. Penetrations of smoke barriers and fire-rated construction.
6. Items penetrating finished ceiling including, but not limited to the following:
  - a. Lighting fixtures.
  - b. Air outlets and inlets.
  - c. Speakers.
  - d. Sprinklers.
  - e. Access panels.
  - f. Perimeter moldings.

B. Field quality-control reports.

1.6 QUALITY ASSURANCE

A. Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel," for hangers and supports. AWS D9.1M/D9.1, "Sheet Metal Welding Code," for duct joint and seam welding.

B. Welding Qualifications: Qualify procedures and personnel according to the following:

1. AWS D1.1/D1.1M, "Structural Welding Code - Steel," for hangers and supports.
2. AWS D1.2/D1.2M, "Structural Welding Code - Aluminum," for aluminum supports.
3. AWS D9.1M/D9.1, "Sheet Metal Welding Code," for duct joint and seam welding.



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- C. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 - "Systems and Equipment" and Section 7 - "Construction and System Start-up."
- D. ASHRAE/IESNA Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6.4.4 - "HVAC System Construction and Insulation."

PART 2 - PRODUCTS

2.1 SINGLE-WALL RECTANGULAR DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" based on indicated static-pressure class unless otherwise indicated.
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-1, "Rectangular Duct/Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-2, "Rectangular Duct/Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- D. Duct dimensions shown on drawings are inside clear dimensions.
- E. Elbows, Transitions, Offsets, Branch Connections, and Other Duct Construction: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 4, "Fittings and Other Construction," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

2.2 DOUBLE-WALL RECTANGULAR DUCTS AND FITTINGS

- A. Rectangular Ducts: Fabricate ducts with indicated dimensions for the inner duct.
- B. Duct dimensions shown on drawings are inside clear dimensions.
- C. Outer Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" based on indicated static-pressure class unless otherwise indicated.
- D. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-1, "Rectangular Duct/Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- E. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-2, "Rectangular Duct/Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-

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support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

- F. Interstitial Insulation: Fibrous-glass liner complying with ASTM C 1071, NFPA 90A, or NFPA 90B; and with NAIMA AH124, "Fibrous Glass Duct Liner Standard."
  - 1. Maximum Thermal Conductivity: 0.27 Btu x in./h x sq. ft. x deg F at 75 deg F mean temperature.
  - 2. Install spacers that position the inner duct at uniform distance from outer duct without compressing insulation.
  - 3. Coat insulation with antimicrobial coating.
  - 4. Cover insulation with polyester film complying with UL 181, Class 1.
- G. Interstitial Insulation: Flexible elastomeric duct liner complying with ASTM C 534, Type II for sheet materials, and with NFPA 90A or NFPA 90B.
  - 1. Maximum Thermal Conductivity: 0.25 Btu x in./h x sq. ft. x deg F at 75 deg F mean temperature.
- H. Inner Duct: Minimum 0.028-inch solid sheet steel.
- I. Formed-on Transverse Joints (Flanges): Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-1, "Rectangular Duct/Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- J. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-2, "Rectangular Duct/Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

### 2.3 SINGLE-WALL ROUND AND FLAT-OVAL DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 3, "Round, Oval, and Flexible Duct," based on indicated static-pressure class unless otherwise indicated.
- B. Duct dimensions shown on drawings are inside clear dimensions.
- C. Flat-Oval Ducts: Indicated dimensions are the duct width (major dimension) and diameter of the round sides connecting the flat portions of the duct (minor dimension).
- D. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-1, "Round Duct Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
  - 1. Transverse Joints in Ducts Larger Than 60 Inches in Diameter: Flanged.
- E. Longitudinal Seams: Not allowed.

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- F. Tees and Laterals: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

2.4 DOUBLE-WALL ROUND AND FLAT-OVAL DUCTS AND FITTINGS

- A. Flat-Oval Ducts: Indicated dimensions are the duct width (major dimension) and diameter of the round sides connecting the flat portions of the duct (minor dimension) of the inner duct.
- B. Duct dimensions shown on drawings are inside clear dimensions.
- C. Outer Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 3, "Round, Oval, and Flexible Duct," based on static-pressure class unless otherwise indicated.
  - 1. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-1, "Round Duct Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
    - a. Transverse Joints in Ducts Larger Than 60 Inches in Diameter: Flanged.
  - 2. Longitudinal Seams: Not allowed.
  - 3. Tees and Laterals: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- D. Inner Duct: Minimum 0.028-inch solid sheet steel.
  - 1. Perforated inner ducts exposed to air movement shall not be used in supply air ducts upstream of the following rooms: Operating rooms, trauma rooms, LDR rooms, NICU nurseries, ICU nurseries, positive pressure isolation rooms, cath labs, bone marrow, triage rooms, angiogram rooms, fluoroscopy rooms, linear accelerators, decontamination areas and any invasive procedure rooms where the duct insulation could be a source of contamination.
  - 2. Inner duct shall be solid sheet steel a minimum of 10 feet downstream of humidifiers and/or air washers.
- E. Interstitial Insulation: Fibrous-glass liner complying with ASTM C 1071, NFPA 90A, or NFPA 90B; and with NAIMA AH124, "Fibrous Glass Duct Liner Standard."
  - 1. Maximum Thermal Conductivity: 0.27 Btu x in./h x sq. ft. x deg F at 75 deg F mean temperature.
  - 2. Install spacers that position the inner duct at uniform distance from outer duct without compressing insulation.
  - 3. Coat insulation with antimicrobial coating.
  - 4. Cover insulation with polyester film complying with UL 181, Class 1.

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- F. Interstitial Insulation: Flexible elastomeric duct liner complying with ASTM C 534, Type II for sheet materials, and with NFPA 90A or NFPA 90B.
  - 1. Maximum Thermal Conductivity: 0.25 Btu x in./h x sq. ft. x deg F at 75 deg F mean temperature.

2.5 EXHAUST AIR STACKS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 3, "Round, Oval, and Flexible Duct," based on indicated static-pressure class unless otherwise indicated.
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-1, "Round Duct Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
  - 1. Transverse Joints in Ducts Larger Than 60 Inches in Diameter: Flanged.
- C. Longitudinal Seams: Not allowed.
- D. Tees and Laterals: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- E. Design Wind Loads: 150 mph.
- F. Design for seismic conditions at Project site.
- G. Accessories: Terminations, adjustable roof flashings, storm collars, support assemblies, thimbles, firestop spacers, and fasteners; fabricated from similar materials and designs as duct straight sections.
  - 1. Termination: Antibackdraft damper.
- H. Drain: Provide drain section incorporated into base of stack with trap. Seal depth design to prevent seal blowout at highest estimated static pressure.
- I. Guying and Bracing Materials
  - 1. Cable: Three minimum galvanized or stainless steel, stranded wires of the following thickness: [Four] <Insert number> [stainless steel]
    - a. Minimum Size: 1/4 inch in diameter.
    - b. For ID Sizes 4 to 15 Inches: 5/16 inch.
    - c. For ID Sizes 18 to 24 Inches: 3/8 inch.
    - d. For ID Sizes 27 to 30 Inches: 7/16 inch.
    - e. For ID Sizes 33 to 36 Inches: 1/2 inch.
    - f. For ID Sizes 39 to 48 Inches: 9/16 inch.
    - g. For ID Sizes 51 to 60 Inches: 5/8 inch.

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2. Cable Hardware: Provide duct angle ring, turnbuckles, cable loop thimbles, cable clamps and all hardware necessary to brace stack.
3. Pipe: Two galvanized steel, NPS 1-1/4. [Three].
4. Angle Iron: Two galvanized steel, 2 by 2 by 0.25 inch. [Three].

2.6 SHEET METAL MATERIALS

- A. General Material Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Comply with ASTM A 653.
  1. Galvanized Coating Designation: G90.
  2. Finishes for Surfaces Exposed to View: Mill phosphatized.
- C. Carbon-Steel Sheets: Comply with ASTM A 1008, with oiled, matte finish for exposed ducts.
- D. Reinforcement Shapes and Plates: ASTM A 36, steel plates, shapes, and bars; black and galvanized.
  1. Where black- and galvanized-steel shapes and plates are used to reinforce aluminum ducts, isolate the different metals with butyl rubber, neoprene, or EPDM gasket materials.
- E. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

2.7 DUCT LINER

- A. Per ASHRAE Standard 170 section 6.9 duct liner shall not be installed in ductwork downstream of filter bank #2 for this project.

2.8 SEALANT AND GASKETS

- A. General Sealant and Gasket Requirements: Surface-burning characteristics for sealants and gaskets shall be a maximum flame-spread index of 25 and a maximum smoke-developed index of 50 when tested according to UL 723; certified by an NRTL.
- B. Two-Part Tape Sealing System:
  1. Tape: Woven cotton fiber impregnated with mineral gypsum and modified acrylic/silicone activator to react exothermically with tape to form hard, durable, airtight seal.
  2. Tape Width: 4 inches.
  3. Sealant: Modified styrene acrylic.
  4. Water resistant.
  5. Mold and mildew resistant.
  6. Maximum Static-Pressure Class: 10-inch wg, positive and negative.
  7. Service: Indoor and outdoor.
  8. Service Temperature: Minus 40 to plus 200 deg F.

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9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum.
10. For indoor applications, sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
11. Sealant shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

C. Water-Based Joint and Seam Sealant:

1. Application Method: Brush on.
2. Solids Content: Minimum 65 percent.
3. Shore A Hardness: Minimum 20.
4. Water resistant.
5. Mold and mildew resistant.
6. VOC: Maximum 75 g/L (less water).
7. Maximum Static-Pressure Class: 10-inch wg, positive and negative.
8. Service: Indoor or outdoor.
9. Substrate: Compatible with galvanized sheet steel, stainless steel, or aluminum sheets.

D. Solvent-Based Joint and Seam Sealant:

1. Application Method: Brush on.
2. Base: Synthetic rubber resin.
3. Solvent: Toluene and heptane.
4. Solids Content: Minimum 60 percent.
5. Shore A Hardness: Minimum 60.
6. Water resistant.
7. Mold and mildew resistant.
8. For indoor applications, sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
9. VOC: Maximum 395 g/L.
10. Sealant shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
11. Maximum Static-Pressure Class: 10-inch wg, positive or negative.
12. Service: Indoor or outdoor.
13. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum sheets.

E. Flanged Joint Sealant: Comply with ASTM C 920.

1. General: Single-component, acid-curing, silicone, elastomeric.
2. Type: S.
3. Grade: NS.
4. Class: 25.
5. Use: O.
6. For indoor applications, sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
7. Sealant shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."

F. Flange Gaskets: Butyl rubber, neoprene, or EPDM polymer with polyisobutylene plasticizer.

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- G. Round Duct Joint O-Ring Seals:
1. Seal shall provide maximum leakage class of 3 cfm/100 sq. ft. at 1-inch wg and shall be rated for 10-inch wg static-pressure class, positive or negative.
  2. EPDM O-ring to seal in concave bead in coupling or fitting spigot.
  3. Double-lipped, EPDM O-ring seal, mechanically fastened to factory-fabricated couplings and fitting spigots.

2.9 HANGERS AND SUPPORTS

- A. Hanger Rods for Noncorrosive Environments: Cadmium-plated steel rods and nuts.
- B. Hanger Rods for Corrosive Environments: Electrogalvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.
- C. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct."
- D. Steel Cables for Galvanized-Steel Ducts: Galvanized steel complying with ASTM A 603.
- E. Steel Cables for Stainless-Steel Ducts: Stainless steel complying with ASTM A 492.
- F. Steel Cable End Connections: Cadmium-plated steel assemblies with brackets, swivel, and bolts designed for duct hanger service; with an automatic-locking and clamping device.
- G. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- H. Trapeze and Riser Supports:
1. Supports for Galvanized-Steel Ducts: Galvanized-steel shapes and plates.
  2. Supports for Stainless-Steel Ducts: Stainless-steel shapes and plates.
  3. Supports for Aluminum Ducts: Aluminum or galvanized steel coated with zinc chromate.

PART 3 - EXECUTION

3.1 DUCT INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of duct system. Indicated duct locations, configurations, and arrangements were used to size ducts and calculate friction loss for air-handling equipment sizing and for other design considerations. Install duct systems as indicated unless deviations to layout are approved on Shop Drawings and Coordination Drawings.
- B. Install ducts according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" unless otherwise indicated.
- C. Install round and flat-oval ducts in maximum practical lengths.

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- D. Install ducts with fewest possible joints.
- E. Install factory- or shop-fabricated fittings for changes in direction, size, and shape and for branch connections.
- F. Unless otherwise indicated, install ducts vertically and horizontally, and parallel and perpendicular to building lines.
- G. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- H. Install ducts with a clearance of 2 inch, plus allowance for insulation thickness.
- I. Route ducts to avoid passing through transformer vaults and electrical equipment rooms and enclosures.
- J. Where ducts pass through non-fire-rated interior partitions and exterior walls and are exposed to view, cover the opening between the partition and duct or duct insulation with sheet metal flanges of same metal thickness as the duct. Overlap openings on four sides by at least 1-1/2 inches.
- K. Where ducts pass through fire-rated interior partitions and exterior walls, install fire dampers. Comply with requirements in Section 233300 "Air Duct Accessories" for fire and smoke dampers.
- L. Protect duct interiors from moisture, construction debris and dust, and other foreign materials. Comply with SMACNA's "IAQ Guidelines for Occupied Buildings Under Construction," Appendix G, "Duct Cleanliness for New Construction Guidelines".
- M. Where ducts pass through sound-rated walls, fill the opening between the partition and duct with insulation and seal the opening.

3.2 INSTALLATION OF EXPOSED DUCTWORK

- A. Protect ducts exposed in finished spaces from being dented, scratched, or damaged.
- B. Trim duct sealants flush with metal. Create a smooth and uniform exposed bead. Do not use two-part tape sealing system.
- C. Grind welds to provide smooth surface free of burrs, sharp edges, and weld splatter. When welding stainless steel with a No. 3 or 4 finish, grind the welds flush, polish the exposed welds, and treat the welds to remove discoloration caused by welding.
- D. Maintain consistency, symmetry, and uniformity in the arrangement and fabrication of fittings, hangers and supports, duct accessories, and air outlets.
- E. Repair or replace damaged sections and finished work that does not comply with these requirements.



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3.3 ADDITIONAL INSTALLATION REQUIREMENTS FOR COMMERCIAL KITCHEN HOOD EXHAUST DUCT

- A. Install commercial kitchen hood exhaust ducts without dips and traps that may hold grease, and sloped a minimum of 2 percent to drain grease back to the hood.
- B. Install fire-rated access panel assemblies at each change in direction and at maximum intervals of 12 feet in horizontal ducts, and at every floor for vertical ducts, or as indicated on Drawings. Locate access panel on top or sides of duct a minimum of 1-1/2 inches from bottom of duct. [20 feet]
- C. Do not penetrate fire-rated assemblies except as allowed by applicable building codes and authorities having jurisdiction.
- D. Perform a light test of grease ductwork per 2012 International Mechanical Code paragraph 506.3.2.5. prior to concealment by insulation or covered by shaft.
  - 1. Perform light test in the presence of local Inspector/Engineer.
  - 2. Document whether test passed or failed.
  - 3. Repair any joints or duct welds that fail light test to the point the ductwork passes the light test.
- E. Install grease duct with minimum clearance to combustibles as required by IBC and local codes. Installations that do not meet the minimum required clearances shall be fire wrapped as specified in Section 230713 "Duct Insulation".
- F. Provide approved fire-wrap insulation that meets ASTM C 656.

3.4 DUCT SEALING

- A. Seal ducts for duct static-pressure, seal classes, and leakage classes specified in "Duct Schedule" Article according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- B. Seal ducts to the following seal classes according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible":
  - 1. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
  - 2. Outdoor, Supply-Air Ducts: Seal Class A.
  - 3. Outdoor, Exhaust Ducts: Seal Class A.
  - 4. Outdoor, Return-Air Ducts: Seal Class A.
  - 5. Unconditioned Space, Supply-Air Ducts in Pressure Classes 2-Inch wg and Lower: Seal Class A.
  - 6. Unconditioned Space, Supply-Air Ducts in Pressure Classes Higher Than 2-Inch wg: Seal Class A.
  - 7. Unconditioned Space, Exhaust Ducts: Seal Class A.
  - 8. Unconditioned Space, Return-Air Ducts: Seal Class A.
  - 9. Conditioned Space, Supply-Air Ducts in Pressure Classes 2-Inch wg and Lower: Seal Class A.

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10. Conditioned Space, Supply-Air Ducts in Pressure Classes Higher Than 2-Inch wg: Seal Class A.
11. Conditioned Space, Exhaust Ducts: Seal Class A.
12. Conditioned Space, Return-Air Ducts: Seal Class A.

3.5 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 5, "Hangers and Supports."
- B. Building Attachments: Concrete inserts, powder-actuated fasteners, or structural-steel fasteners appropriate for construction materials to which hangers are being attached.
  1. Where practical, install concrete inserts before placing concrete.
  2. Install powder-actuated concrete fasteners after concrete is placed and completely cured.
  3. Use powder-actuated concrete fasteners for standard-weight aggregate concretes or for slabs more than 4 inchesthick.
  4. Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inchesthick.
  5. Do not use powder-actuated concrete fasteners for seismic restraints.
- C. Hanger Spacing: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct," for maximum hanger spacing; install hangers and supports within 24 inches of each elbow and within 48 inches of each branch intersection.
- D. Hangers Exposed to View: Threaded rod and angle or channel supports.
- E. Support vertical ducts with steel angles or channel secured to the sides of the duct with welds, bolts, sheet metal screws, or blind rivets; support at each floor and at a maximum intervals of 16 feet.
- F. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

3.6 SEISMIC-RESTRAINT-DEVICE INSTALLATION

- A. Install ducts with hangers and braces designed to support the duct and to restrain against seismic forces required by applicable building codes. Comply with the requirements specified in Section 230548 "Vibration and Seismic Controls for HVAC."
  1. Comply with ASCE/SEI 7.

3.7 CONNECTIONS

- A. Make connections to equipment with flexible connectors complying with Section 233300 "Air Duct Accessories."
- B. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

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3.8 PAINTING

- A. Paint interior of metal ducts that are visible through registers and grilles and that do not have duct liner. Apply one coat of flat, black, latex paint over a compatible galvanized-steel primer. Paint materials and application requirements are specified in Section 099113 "Exterior Painting" and Section 099123 "Interior Painting."

3.9 FIELD QUALITY CONTROL

- A. Perform tests and inspections.

- B. Leakage Tests:

- 1. Comply with SMACNA's "HVAC Air Duct Leakage Test Manual." Submit a test report for each test.
- 2. Test the following systems:
  - a. Ducts with a Pressure Class Higher Than 3-Inch wg: Test representative duct sections, selected by Architect from sections installed, totaling no less than 25 percent of total installed duct area for each designated pressure class.
  - b. Supply Ducts with a Pressure Class of 2-Inch wg or Higher: Test representative duct sections, selected by Architect from sections installed, totaling no less than 50 percent of total installed duct area for each designated pressure class.
  - c. Return Ducts with a Pressure Class of 2-Inch wg or Higher: Test representative duct sections, selected by Architect from sections installed, totaling no less than 50 percent of total installed duct area for each designated pressure class.
  - d. Exhaust Ducts with a Pressure Class of 2-Inch wg or Higher: Test representative duct sections, selected by Architect from sections installed, totaling no less than 50 percent of total installed duct area for each designated pressure class.
  - e. Outdoor Air Ducts with a Pressure Class of 2-Inch wg or Higher: Test representative duct sections, selected by Architect from sections installed, totaling no less than 50 percent of total installed duct area for each designated pressure class.
- 3. Disassemble, reassemble, and seal segments of systems to accommodate leakage testing and for compliance with test requirements.
- 4. Test for leaks before applying external insulation.
- 5. Conduct tests at static pressures equal to maximum design pressure of system or section being tested. If static-pressure classes are not indicated, test system at maximum system design pressure. Do not pressurize systems above maximum design operating pressure.
- 6. Give seven days' advance notice for testing.

- C. Duct System Cleanliness Tests:

- 1. Visually inspect duct system to ensure that no visible contaminants are present.
- 2. Test sections of metal duct system, chosen randomly by Owner, for cleanliness according to "Vacuum Test" in NADCA ACR, "Assessment, Cleaning and Restoration of HVAC Systems."
  - a. Acceptable Cleanliness Level: Net weight of debris collected on the filter media shall not exceed 0.75 mg/100 sq. cm.

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3. Any liner showing evidence that it has wet at any time shall be removed and replaced with new liner.
    - a. Disinfect affected sheet metal, and pins.
    - b. Install new liner per specifications
    - c. Seal friable edges and seams of repaired liner.
  - D. Duct system will be considered defective if it does not pass tests and inspections.
  - E. Prepare test and inspection reports.
- 3.10 DUCT CLEANING
- A. Clean new duct system before testing, adjusting, and balancing.
  - B. Use service openings for entry and inspection.
    1. Create new openings and install access panels appropriate for duct static-pressure class if required for cleaning access. Provide insulated panels for insulated or lined duct. Patch insulation and liner as recommended by duct liner manufacturer. Comply with Section 233300 "Air Duct Accessories" for access panels and doors.
    2. Disconnect and reconnect flexible ducts as needed for cleaning and inspection.
    3. Remove and reinstall ceiling to gain access during the cleaning process.
  - C. Particulate Collection and Odor Control:
    1. When venting vacuuming system inside the building, use HEPA filtration with 99.97 percent collection efficiency for 0.3-micron-size (or larger) particles.
    2. When venting vacuuming system to outdoors, use filter to collect debris removed from HVAC system, and locate exhaust downwind and away from air intakes and other points of entry into building.
  - D. Clean the following components by removing surface contaminants and deposits:
    1. Air outlets and inlets (registers, grilles, and diffusers).
    2. Supply, return, and exhaust fans including fan housings, plenums (except ceiling supply and return plenums), scrolls, blades or vanes, shafts, baffles, dampers, and drive assemblies.
    3. Air-handling unit internal surfaces and components including mixing box, coil section, air wash systems, spray eliminators, condensate drain pans, humidifiers and dehumidifiers, filters and filter sections, and condensate collectors and drains.
    4. Coils and related components.
    5. Return-air ducts, dampers, actuators, and turning vanes except in ceiling plenums and mechanical equipment rooms.
    6. Supply-air ducts, dampers, actuators, and turning vanes.
    7. Dedicated exhaust and ventilation components and makeup air systems.
  - E. Mechanical Cleaning Methodology:
    1. Clean metal duct systems using mechanical cleaning methods that extract contaminants from within duct systems and remove contaminants from building.
    2. Use vacuum-collection devices that are operated continuously during cleaning. Connect vacuum device to downstream end of duct sections so areas being cleaned are under negative pressure.

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3. Use mechanical agitation to dislodge debris adhered to interior duct surfaces without damaging integrity of metal ducts, duct liner, or duct accessories.
4. Clean fibrous-glass duct liner with HEPA vacuuming equipment; do not permit duct liner to get wet. Replace fibrous-glass duct liner that is damaged, deteriorated, or delaminated or that has friable material, mold, or fungus growth.
5. Clean coils and coil drain pans according to NADCA 1992. Keep drain pan operational. Rinse coils with clean water to remove latent residues and cleaning materials; comb and straighten fins.
6. Provide drainage and cleanup for wash-down procedures.
7. Antimicrobial Agents and Coatings: Apply EPA-registered antimicrobial agents if fungus is present. Apply antimicrobial agents according to manufacturer's written instructions after removal of surface deposits and debris.

3.11 START UP

- A. Air Balance: Comply with requirements in Section 230593 "Testing, Adjusting, and Balancing for HVAC."

3.12 DUCT SCHEDULE

- A. Fabricate ducts with galvanized sheet steel.
- B. Ductwork running in areas where there are no ceilings or when noted on the drawings shall be doubled wall duct and shall meet the requirements indicated below.
- C. BSL-3 Ducts:
  1. Supply and exhaust ducts serving BSL-3 areas :
    - a. Type 304 .05-inch thick stainless-steel sheet.
      - 1) Exposed to View: No. 4 finish.
      - 2) Concealed: No. 2B finish.
    - b. Pressure Class: Positive or negative 6-inch wg.
    - c. Minimum SMACNA Seal Class: Welded seams, joints, and penetrations.
    - d. SMACNA Leakage Class: 2.
    - e. Supply ducts outside of BSL-3 area shall transition to galvanized.
- D. MRI Ducts:
  1. All ducts Connected to and serving MRI Areas:
    - a. All ductwork shall be aluminum with non-ferrous hardware and accessories.
    - b. Pressure Class: Positive or negative 6-inch wg.
    - c. Minimum SMACNA Seal Class: Welded seams, joints, and penetrations.
    - d. SMACNA Leakage Class: 2.
- E. Supply Ducts:
  1. Ducts Connected to Fan Coil Units, Furnaces, Heat Pumps, and Terminal Units:
    - a. Pressure Class: Positive 2-inch wg.

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- b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 16.
  - d. SMACNA Leakage Class for Round and Flat Oval: 8.
2. Ducts Connected to Constant-Volume Air-Handling Units:
- a. Pressure Class: Positive 3-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 8.
  - d. SMACNA Leakage Class for Round and Flat Oval: 4.
3. Ducts Connected to Variable-Air-Volume Air-Handling Units:
- a. Pressure Class: Positive 6-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 4.
  - d. SMACNA Leakage Class for Round and Flat Oval: 2.
4. Ducts Connected to Equipment Not Listed Above:
- a. Pressure Class: Positive 4-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 4.
  - d. SMACNA Leakage Class for Round and Flat Oval: 2.
- F. Return Ducts:
1. Ducts Connected to Fan Coil Units, Furnaces, Heat Pumps, and Terminal Units:
- a. Pressure Class: Positive or negative 2-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 16.
  - d. SMACNA Leakage Class for Round and Flat Oval: 8 .
2. Ducts Connected to Air-Handling Units:
- a. Pressure Class: Positive or negative 2-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 16.
  - d. SMACNA Leakage Class for Round and Flat Oval: 8.
3. Ducts Connected to Equipment Not Listed Above:
- a. Pressure Class: Positive or negative 3-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 8.
  - d. SMACNA Leakage Class for Round and Flat Oval: 4.
- G. Exhaust Ducts:
1. Ducts Connected to Fans Exhausting (ASHRAE 62.1, Class 1 and 2) Air:
- a. Pressure Class: Negative 2-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 16.

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- d. SMACNA Leakage Class for Round and Flat Oval: 4.
2. Ducts Connected to Air-Handling Units:
  - a. Pressure Class: Positive or negative 3-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 8.
  - d. SMACNA Leakage Class for Round and Flat Oval: 4.
3. Ducts Connected to Variable-Air-Volume Air-Handling Units:
  - a. Pressure Class: Positive 6-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 4.
  - d. SMACNA Leakage Class for Round and Flat Oval: 2.
4. Ducts Connected to Type I (Grease) Commercial Kitchen Hoods: Comply with NFPA 96.
  - a. Exposed to View: 18 gauge Type 304, stainless-steel sheet, No. 4 finish.
  - b. Concealed: 16 gauge black steel.
  - c. Pressure Class: Positive or negative 3-inch wg.
  - d. Welded seams and joints.
  - e. Minimum SMACNA Seal Class: Welded seams, joints, and penetrations.
  - f. SMACNA Leakage Class: 2.
  - g. A light test shall be performed for grease duct prior to concealing the duct.
5. Ducts Connected to Type II (Heat) Commercial Kitchen Hoods:
  - a. Type 304, stainless-steel sheet.
  - b. Exposed to View: No. 4 finish.
  - c. Pressure Class: Positive or negative 3-inch wg.
  - d. Concealed: No. 2D finish.
  - e. Welded seams and joints.
  - f. Minimum SMACNA Seal Class: Welded seams, joints, and penetrations.
  - g. SMACNA Leakage Class: 2.
6. Ducts Connected to Dishwasher and Low Temperature Vapor and Odor Hoods:
  - a. Type 304, stainless-steel sheet.
  - b. Exposed to View: No. 4 finish. Pressure Class: Positive or negative 3-inch wg.
  - c. Concealed: No. 2D finish.
  - d. Welded seams and flanged joints with watertight EPDM gaskets.
  - e. Minimum SMACNA Seal Class: Welded seams, joints, and penetrations, flanged joints class A.
  - f. SMACNA Leakage Class: 2.
7. Ducts Connected to Fans Exhausting Laboratory and Process (ASHRAE 62.1, Class 3 and 4) Air:
  - a. Type 304, stainless-steel sheet.
    - 1) 0.05-inch thick.

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- 2) Exposed to View: No. 4 finish.
  - 3) Concealed: No. 2B finish.
  - b. Pressure Class: Positive or negative 6-inch wg.
  - c. Minimum SMACNA Seal Class: Welded seams, joints, and penetrations.
  - d. SMACNA Leakage Class: 2.
  - e. Main laboratory exhaust trunks to be galvanized steel with same pressure, seal and leakage class.
8. Ducts Connected to Cage Wash Areas:
- a. Type 316 .05-inch thick stainless-steel sheet.
    - 1) Exposed to View: No. 4 finish.
    - 2) Concealed: No. 2B finish.
  - b. Pressure Class: Positive or negative 6-inch wg.
  - c. Minimum SMACNA Seal Class: Welded seams, joints, and penetrations.
  - d. SMACNA Leakage Class: 2.
9. Ducts Connected to radioactive fume hoods:
- a. Type 316 .05-inch thick stainless-steel sheet.
    - 1) Exposed to View: No. 4 finish.
    - 2) Concealed: No. 2B finish.
  - b. Pressure Class: Positive or negative 6-inch wg.
  - c. Minimum SMACNA Seal Class: A. Flanged and gasketed joints for future disassembly for decontamination.
  - d. SMACNA Leakage Class: 2.
10. Ducts Connected to Equipment Not Listed Above:
- a. Pressure Class: Positive or negative 4-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 4.
  - d. SMACNA Leakage Class for Round and Flat Oval: 2
- H. Outdoor-Air (Not Filtered, Heated, or Cooled) Ducts:
1. Ducts Connected to Fan Coil Units, Furnaces, Heat Pumps, and Terminal Units:
    - a. Pressure Class: Positive or negative 2-inch wg.
    - b. Minimum SMACNA Seal Class: A.
    - c. SMACNA Leakage Class for Rectangular: 16.
    - d. SMACNA Leakage Class for Round and Flat Oval: 4.
  2. Ducts Connected to Air-Handling Units:
    - a. Pressure Class: Positive or negative 3-inch wg.
    - b. Minimum SMACNA Seal Class: A.
    - c. SMACNA Leakage Class for Rectangular: 8.
    - d. SMACNA Leakage Class for Round and Flat Oval: 4.



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3. Ducts Connected to Equipment Not Listed Above:
  - a. Pressure Class: Positive or negative 3-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 8.
  - d. SMACNA Leakage Class for Round and Flat Oval: 4.
  
- I. Intermediate Reinforcement:
  1. Galvanized-Steel Ducts: Galvanized steel.
  2. Stainless-Steel Ducts:
    - a. Exposed to Airstream: Match duct material.
    - b. Not Exposed to Airstream: Match duct material.
  3. Aluminum Ducts: Aluminum.
  
- J. Duct Liner Restrictions:
  1. Duct liner is not allowed in any ductwork on this project per ASHRAE Standard 170 section 6.9.
  
- K. Double-Wall Duct Interstitial Insulation:
  1. Supply Air Ducts: 1 inch thick.
  2. Return Air Ducts: 1 inch thick.
  3. Exhaust Air Ducts: 1 inch thick.
  
- L. Exterior Ductwork Liner Insulation:
  1. Supply Air Ducts: 2 inch thick with a minimum R value of 8.0.
  2. Return Air Ducts: 2 inch thick with a minimum R value of 8.0.
  3. Exhaust Air Ducts: 2 inch thick with a minimum R value of 8.0.
  
- M. Elbow Configuration:
  1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-2, "Rectangular Elbows."
    - a. Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio.
    - b. Radius Type RE 3 with minimum 1.0 radius-to-diameter ratio and two vanes.
    - c. Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-3, "Vanes and Vane Runners," and Figure 4-4, "Vane Support in Elbows."
  2. Round Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-4, "Round Duct Elbows."

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- a. Minimum Radius-to-Diameter Ratio and Elbow Segments: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 3-1, "Mitered Elbows." Elbows with less than 90-degree change of direction have proportionately fewer segments.
  - 1) Velocity 1000 fpm or Lower: 1.0 radius-to-diameter ratio and three segments for 90-degree elbow.
  - 2) Velocity 1000 to 1500 fpm: 1.5 radius-to-diameter ratio and four segments for 90-degree elbow.
  - 3) Velocity 1500 fpm or Higher: 1.5 radius-to-diameter ratio and five segments for 90-degree elbow.
  - 4) Radius-to Diameter Ratio: 1.5.
- b. Round Elbows, 12 Inches and Smaller in Diameter: Stamped or pleated.
- c. Round Elbows, 14 Inches and Larger in Diameter: Welded.

N. Branch Configuration:

1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-6, "Branch Connection."
  - a. Rectangular Main to Rectangular Branch: 45-degree entry high efficiency take-off.
  - b. Rectangular Main to Round Branch: 45-degree entry high efficiency take-off.
2. Round and Flat Oval:
  - a. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees." Saddle taps are permitted in existing duct.
  - b. Velocity 1000 to 1500 fpm: 45-degree entry high efficiency tap.
  - c. Velocity 1500 fpm or Higher: 45-degree lateral.

END OF SECTION

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SECTION 233300

AIR DUCT ACCESSORIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

1. Backdraft dampers.
2. Pressure relief dampers.
3. Barometric relief dampers.
4. Manual volume dampers.
5. Control dampers.
6. Fire dampers.
7. Smoke dampers.
8. Combination fire and smoke dampers.
9. Duct silencers.
10. Turning vanes.
11. Remote damper operators.
12. Duct-mounted access doors.
13. Flexible connectors.
14. Flexible ducts.
15. Duct security bars.
16. Duct accessory hardware.
17. High efficiency take-offs.

B. Related Requirements:

1. Division 23 "HVAC Gravity Ventilators" for roof-mounted ventilator caps.
2. Division 23 "Diffusers, Registers and Grilles".
3. Division 28 "Digital, Addressable Fire-Alarm System" for duct-mounted fire and smoke detectors.
4. Division 28 "Zoned (DC-Loop) Fire-Alarm System" for duct-mounted fire and smoke detectors.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

1. For duct silencers, include pressure drop and dynamic insertion loss data. Include breakout noise calculations for high transmission loss casings.

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B. LEED Submittals:

1. Product Data for Prerequisite IEQ 1: Documentation indicating that units comply with ASHRAE 62.1, Section 5 - "Systems and Equipment."
2. Product Data for Prerequisite EA 2: Documentation indicating that duct insulation R-values comply with tables in ASHRAE/IESNA 90.1, Section 6 - "Heating, Ventilating, and Air Conditioning."

C. Shop Drawings: For duct accessories. Include plans, elevations, sections, details and attachments to other work.

1. Detail duct accessories fabrication and installation in ducts and other construction. Include dimensions, weights, loads, and required clearances; and method of field assembly into duct systems and other construction. Include the following:
  - a. Special fittings.
  - b. Manual volume damper installations.
  - c. Control-damper installations.
  - d. Fire-damper, smoke-damper, combination fire- and smoke-damper, pressure relief-damper, ceiling, and corridor damper installations, including sleeves; and duct-mounted access doors and remote damper operators.
  - e. Wiring Diagrams: For power, signal, and control wiring.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which ceiling-mounted access panels and access doors required for access to duct accessories are shown and coordinated with each other, using input from Installers of the items involved.
- B. Source quality-control reports.

1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For air duct accessories to include in operation and maintenance manuals.

1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  1. Fusible Links: Furnish quantity equal to 10 percent of amount installed.

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PART 2 - PRODUCTS

2.1 ASSEMBLY DESCRIPTION

- A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and with NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."
- B. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.

2.2 MATERIALS

- A. Galvanized Sheet Steel: Comply with ASTM A 653.
  - 1. Galvanized Coating Designation: G60.
  - 2. Exposed-Surface Finish: Mill phosphatized.
- B. Aluminum Sheets: Comply with ASTM B 209, Alloy 3003, Temper H14; with mill finish for concealed ducts and standard, 1-side bright finish for exposed ducts.
- C. Extruded Aluminum: Comply with ASTM B 221, Alloy 6063, Temper T6.
- D. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- E. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

2.3 BACKDRAFT DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. American Warming and Ventilating; a division of Mestek, Inc.
  - 2. Greenheck Fan Corporation.
  - 3. Nailor Industries Inc.
  - 4. Pottorff.
  - 5. Ruskin Company.
  - 6. United Enertech
- B. Function:
  - 1. Designed to allow airflow in one direction and prevent reverse airflow.
  - 2. Keeps outside air out of the space by sensing and closing against mass flow.
- C. Description:
  - 1. Gravity balanced.
- D. Maximum Air Velocity:
  - 1. 1000 fpm

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- E. Maximum System Pressure:
  - 1. 3-inch wg.
- F. Frame: Hat-shaped, with welded corners or mechanically attached and mounting flange:
  - 1. 16GA 0.063-inch- thick extruded aluminum.
- G. Blades: Multiple single-piece blades, maximum 6-inch width noncombustible, tear-resistant, neoprene-coated fiberglass with sealed edges:
  - 1. Center pivoted: 16GA 0.050-inch- thick aluminum sheet.
- H. Blade Action: Parallel.
- I. Blade Seals: Mechanically locked.
  - 1. Neoprene.
- J. Blade Axles: 0.20 inch diameter:
  - 1. Material: Nonferrous metal.
- K. Tie Bars and Brackets:
  - 1. Aluminum.
- L. Return Spring: Adjustable tension.
- M. Bearings:
  - 1. Synthetic pivot bushings.
- N. Accessories.
  - 1. Adjustment device to permit setting for varying differential static pressure.
  - 2. Counterweights and spring-assist kits for vertical airflow installations.
  - 3. Screen Mounting: Front mounted in sleeve.
    - a. Sleeve Thickness: 20 gage minimum.
    - b. Sleeve Length: 6 inches minimum.
  - 4. Screen Mounting: Rear mounted.
  - 5. Screen Material:
    - a. Aluminum.
  - 6. Screen Type:
    - a. Bird
  - 7. 90-degree stops.

2.4 PRESSURE RELIEF DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. American Warming and Ventilating; a division of Mestek, Inc.
  - 2. Greenheck Fan Corporation.
  - 3. Nailor Industries Inc.
  - 4. Pottorff.
  - 5. Ruskin Company.
- B. Function:

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1. Provide component designed to protect HVAC systems by relieving air pressure from within a space that is beyond a pre-determined limit.
  2. To automatically begin to open at a pre-set pressure difference above maximum system pressure.
  3. Internally self-controlled with system pressure utilizing adjustable arms and weights.
  4. Self-actuated with system pressure utilizing adjustable arms and weights.
  5. Employs blade counterbalancing.
  6. Automatically closes and re-sets when pressures return to normal conditions.
- C. Air Velocity:
1. 3900 fpm.
- D. Maximum System Pressure (MSP):
1. 5-inch wg.
- E. Differential Pressure Preset above MSP:
1. 1-inch wg.
- F. Maximum Damper Pressure Limit:
1. 5.0-inch wg.
- G. Frame Material: Flanged Channel:
1. 14GA 0.079-inch- thick galvanized steel.
- H. Frame Depth: 8-inch- minimum.
- I. Blades:
1. Material:
    - a. 16GA 0.063-inch- formed galvanized steel.
  2. Type:
    - a. Formed Sheetmetal.
  3. Blade-stop:
    - a. With stop.
- J. Blade Action: Parallel.
- K. Blade Seals:
1. Thermo Plastic Elastomer.
- L. Blade Axles:
1. Material:
    - a. Plated steel.
  2. Diameter: 0.375 inch.
- M. Linkage:
1. External heavy duty type with galvanized steel clevis arms and plated steel tie bars & pivot pins with nylon pivot bearings.
- N. Bearings:
1. Galvanized Steel ball.

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2.5 BAROMETRIC RELIEF DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. American Warming and Ventilating; a division of Mestek, Inc.
  - 2. Greenheck Fan Corporation.
  - 3. Nailor Industries Inc.
  - 4. Pottorff.
  - 5. Ruskin Company.
- B. Function:
  - 1. Senses and compares outdoor ambient and indoor pressures.
  - 2. Allows any higher pressure indoor air to escape.
- C. Description: Suitable for horizontal or vertical mounting.
- D. Maximum Air Velocity:
  - 1. 1000 fpm
- E. Maximum System Pressure:
  - 1. 3-inch wg.
- F. Frame: Hat-shaped, with welded corners or mechanically attached and mounting flange.
  - 1. 13GA 0.094-inch- thick, galvanized sheet steel.
- G. Blades: Multiple:
  - 1. 16GA 0.050-inch- thick aluminum sheet.
  - 2. Maximum Width: 6 inches.
  - 3. Action: Parallel.
  - 4. Balance: Gravity.
  - 5. Pivot:
    - a. Eccentric.
- H. Blade Seals:
  - 1. Neoprene
- I. Blade Axles:
  - 1. Galvanized steel.
- J. Tie Bars and Brackets: Rattle free with 90-degree stop.
  - 1. Material:
    - a. Galvanized steel.
- K. Return Spring: Adjustable tension.
- L. Bearings:
  - 1. Synthetic

2.6 MANUAL VOLUME DAMPERS

- A. Standard, Steel, Manual Volume Dampers:



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1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. American Warming and Ventilating; a division of Mestek, Inc.
    - b. McGill AirFlow LLC.
    - c. Nailor Industries Inc.
    - d. Pottorff.
    - e. Ruskin Company.
    - f. United Enertech
  2. Standard leakage rating , with linkage outside airstream .
  3. Suitable for horizontal or vertical applications.
  4. Frames: Hat-shaped, Mitered and welded corners. Flanges for attaching to walls and flangeless frames for installing in ducts.
    - a. 16GA 0.064-inch thick, galvanized sheet steel.
  5. Blades:
    - a. Multiple or single blade. Parallel- or opposed-blade design. Stiffened damper blades for stability.
    - b. Material:
      - 1) Galvanized -steel, 16GA 0.064 inch thick.
  6. Blade Axles:
    - a. Nonferrous metal
    - b. Shall extend full length of damper blades in ducts with pressure classes of 3-inch wg or more.
  7. Bearings:
    - a. Material:
      - 1) Molded synthetic.
    - b. Bearings at both ends of damper operating shafts in ducts with pressure classes of 3-inch wg or more.
  8. Tie Bars and Brackets: Galvanized steel.
- B. Standard, Aluminum, Manual Volume Dampers:
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. American Warming and Ventilating; a division of Mestek, Inc.
    - b. McGill AirFlow LLC.
    - c. Nailor Industries Inc.
    - d. Pottorff.
    - e. Ruskin Company.
    - f. United Enertech
  2. Standard leakage rating, with linkage outside airstream.
  3. Suitable for horizontal or vertical applications.
  4. Frames: Hat-shaped, 0.10-inch- thick, aluminum sheet channels; frames with flanges for attaching to walls and flangeless frames for installing in ducts.
  5. Blades:
    - a. Multiple or single blade.

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- b. Parallel- or opposed-blade design.
  - c. Stiffen damper blades for stability.
  - d. Roll-Formed Aluminum Blades: 0.10-inch- thick aluminum sheet.
  - e. Extruded-Aluminum Blades: 0.050-inch- thick extruded aluminum.
6. Blade Axles: Nonferrous metal.
7. Bearings:
- a. Molded synthetic.
  - b. Dampers in ducts with pressure classes of 3-inch wg or more shall have axles full length of damper blades and bearings at both ends of operating shaft.
8. Tie Bars and Brackets: Aluminum.
- C. Low-Leakage, Steel, Manual Volume Dampers:
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- a. American Warming and Ventilating; a division of Mestek, Inc.
  - b. McGill AirFlow LLC.
  - c. Nailor Industries Inc.
  - d. Pottorff.
  - e. Ruskin Company.
  - f. United Enertech
2. Comply with AMCA 500-D testing for damper rating.
3. Low-leakage rating , with linkage outside airstream, and bearing AMCA's Certified Ratings Seal for both air performance and air leakage.
4. Suitable for horizontal or vertical applications.
5. Frames:
- a. Frame: Hat-shaped,
    - 1) 16GA 0.064-inch thick, galvanized sheet steel.
  - b. Mitered and welded corners.
  - c. Flanges for attaching to walls and flangeless frames for installing in ducts.
6. Blades:
- a. Multiple or single blade.
  - b. Parallel- or opposed-blade design.
  - c. Stiffen damper blades for stability.
  - d. Material:
    - 1) Galvanized, roll-formed steel, 16GA 0.064 inch thick.
7. Blade Axles:
- a. Nonferrous metal.
8. Bearings:
- a. Molded synthetic.
  - b. Dampers in ducts with pressure classes of 3-inch wg or more shall have axles full length of damper blades and bearings at both ends of operating shaft.
9. Blade Seals:
- a. Neoprene.
10. Jamb Seals: Cambered Stainless steel or aluminum.

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11. Tie Bars and Brackets: Galvanized steel or aluminum.
12. Accessories:
  - a. Include locking device to hold single-blade dampers in a fixed position without vibration.

D. Low-Leakage, Aluminum, Manual Volume Dampers:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. American Warming and Ventilating; a division of Mestek, Inc.
  - b. Nailor Industries Inc.
  - c. McGill AirFlow LLC.
  - d. Pottorff.
  - e. Ruskin Company.
  - f. United Enertech
2. Comply with AMCA 500-D testing for damper rating.
3. Low-leakage rating, with linkage outside airstream, and bearing AMCA's Certified Ratings Seal for both air performance and air leakage.
4. Suitable for horizontal or vertical applications.
5. Frames: Hat-shaped, 0.10-inch- thick, aluminum sheet channels; frames with flanges for attaching to walls and flangeless frames for installing in ducts.
6. Blades:
  - a. Multiple or single blade.
  - b. Parallel- or opposed-blade design.
  - c. Roll-Formed Aluminum Blades: 0.10-inch- thick aluminum sheet.
  - d. Extruded-Aluminum Blades: 0.050-inch- thick extruded aluminum.
7. Blade Axles: Nonferrous metal.
8. Bearings:
  - a. Molded synthetic.
  - b. Dampers in ducts with pressure classes of 3-inch wg or more shall have axles full length of damper blades and bearings at both ends of operating shaft.
9. Blade Seals: Neoprene.
10. Jamb Seals: Cambered aluminum.
11. Tie Bars and Brackets: Aluminum.
12. Accessories:
  - a. Include locking device to hold single-blade dampers in a fixed position without vibration.

E. Jackshaft:

1. Size:
  - a. 1-inch diameter.
2. Material: Galvanized-steel pipe rotating within pipe-bearing assembly mounted on supports at each mullion and at each end of multiple-damper assemblies.
3. Length and Number of Mountings: As required to connect linkage of each damper in multiple-damper assembly.

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F. Damper Hardware:

1. Zinc-plated, die-cast core with dial and handle made of 3/32-inch- thick zinc-plated steel, and a 3/4-inch hexagon locking nut.
2. Include center hole to suit damper operating-rod size.
3. Include elevated platform for insulated duct mounting.

2.7 CONTROL DAMPERS

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. Greenheck Fan Corporation.
2. Pottorff.
3. Ruskin Company.
4. Young Regulator Company.
5. United Enertech

B. Low-leakage rating, with linkage outside airstream, and bearing AMCA's Certified Ratings Seal for both air performance and air leakage.

C. Frames:

1. Section:
  - a. Hat shaped.
2. Material:
  - a. 20 GA 0.40-inch- thick galvanized steel .
3. Corners:
  - a. Mitered-and-welded.

D. Blades: Multiple.

1. Maximum blade width:
  - a. 6 inches.
2. Opposed -blade design.
3. Material:
  - a. Galvanized-steel.
4. Thickness:
  - a. 20 GA 0.40-inch- thick galvanized steel
5. Blade Edging: Inflatable seal blade edging, or replaceable rubber seals.
  - a. Closed-cell neoprene

E. Blade Axles:

1. Section:
  - a. 3/8-inch-square
2. Material:
  - a. Galvanized steel.
3. Blade-linkage hardware:
  - a. Zinc-plated steel and brass.
  - b. Ends sealed against blade bearings:
4. Operating Temperature Range: From minus 40 to plus 200 deg F.

F. Bearings:

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1. Type:
  - a. Molded synthetic.
2. Axles: Dampers in ducts with pressure classes of 3-inch wg or more shall have axles full length of damper blades.
3. Bearings: Thrust bearings at each end of every blade. Bearings at both ends of each operating shaft.

2.8 FIRE DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Arrow United Industries; a division of Mestek, Inc.
  2. Greenheck Fan Corporation.
  3. Nailor Industries Inc.
  4. Pottorff.
  5. Ruskin Company.
  6. United Enertech
- B. Type:
1. Dynamic.
- C. Standard: Rated and labeled according to UL 555 by an NRTL.
- D. Closing rating in ducts up to 4-inch wg static pressure class and minimum 2000-fpm velocity.
- E. Fire Rating:
1. 1-1/2 hours.
- F. Frame:
1. Curtain type with blades outside airstream.
  2. Material:
    - a. Fabricated with roll-formed galvanized steel; with mitered and interlocking corners.
    - b. Thickness:
      - 1) 20GA-0.040-inch-
- G. Mounting Sleeve: Factory- or field-installed, galvanized sheet steel. Length to suit application.
1. Minimum Thickness:
    - a. 18GA-0.05 inch, as indicated.
  2. Exception: Omit sleeve where damper-frame width permits direct attachment of perimeter mounting angles on each side of wall or floor; thickness of damper frame must comply with sleeve requirements.
- H. Mounting Orientation: Vertical or horizontal as indicated.
- I. Blades: Roll-formed, interlocking, galvanized sheet steel.
1. Thickness:
    - a. 24GA-0.024-inch-
  2. In place of interlocking blades, use full-length, 0.034-inch- thick, galvanized-steel blade connectors.

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- J. Horizontal Dampers: Include blade lock and Type 301 constant force stainless-steel closure spring.
- K. Heat-Responsive Device: Replaceable, 212 deg F rated, fusible links.
- L. Accessories:
  - 1. Auxiliary switches for signaling:
    - a. Position indication.

2.9 SMOKE DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Greenheck Fan Corporation.
  - 2. Nailor Industries Inc.
  - 3. Pottorff.
  - 4. Ruskin Company.
  - 5. United Enertech
- B. General Requirements: Label according to UL 555S by an NRTL.
- C. Smoke Detector: See electrical for smoke detector requirements.
- C. Frame: Galvanized sheet steel. With or without mounting flange as required.
  - 1. Thickness:
    - a. Hat-shaped, 16GA-0.064-inch.
  - 2. Corners:
    - a. Welded.
- D. Blades: Horizontal, galvanized sheet steel.
  - 1. Section;
    - a. Roll-formed.
  - 2. Fit:
    - a. Interlocking.
  - 3. Thickness:
    - a. 14GA-0.079-inch.
- E. Leakage:
  - 1. Class II.
- F. Seals:
  - 1. Blade: Inflatable silicone fiberglass material to maintain smoke leakage rating to a minimum of 450 deg F.
- G. Rated pressure and velocity to exceed design airflow conditions.
- H. Mounting Sleeve: Factory-installed, galvanized sheet steel; length to suit wall or floor application with factory-furnished silicone caulking.
  - 1. Minimum 17-inches long.
  - 2. Thickness:
    - a. 0.05-inch-.

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- I. Damper Motors: Damper motors to be Belimo or approved equal. Honeywell motors are not allowed.
  - 1. Action:
    - a. Two-position
  - 2. Mode: Fail close.
  - 3. Mounting: External.
  
- J. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."
  - 1. Electrical Connection: 115 V, single phase, 60 Hz .
  
- K. Accessories:
  - 1. Auxiliary switches for signaling:
    - a. Position indication.
  - 2. Test Switch type:
    - a. Momentary test switch.
  - 3. Test Switch Mounting:
    - a. Damper.

2.10 COMBINATION FIRE AND SMOKE DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Greenheck Fan Corporation.
  - 2. Nailor Industries Inc.
  - 3. Pottorff.
  - 4. Ruskin Company.
  - 5. United Enertech
  
- B. Type: Dynamic; rated and labeled according to UL 555 and UL 555S by an NRTL.
  
- C. Closing rating in ducts up to 4-inch wg static pressure class and minimum velocity of:
  - 1. 4000-fpm
  
- D. Fire Rating:
  - 1. 1-1/2 hours.
  
- E. Frame: Hat shaped, galvanized sheet steel. With or without mounting flange as required.
  - 1. Thickness:
    - a. 16GA-0.064-inch
  - 2. Corners:
    - a. Welded.
  
- F. Heat-Responsive Device: Replaceable, 212 deg F rated, fusible links.
  
- G. Blades: Horizontal, galvanized sheet steel.
  - 1. Type:
    - a. Air-foil.
  - 2. Fit:
    - a. Interlocking.
  - 3. Thickness:

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- a. 0.063-inch-.
- H. Leakage:
  - 1. Class I.
- I. Rated pressure and velocity to exceed design airflow conditions.
- J. Mounting Sleeve: Factory-installed, galvanized sheet steel; length to suit wall or floor application with factory-furnished silicone caulking.
  - 1. Thickness:
    - a. 18GA 0.05-inch-.
- K. Master control panel for use in dynamic smoke-management systems.
- L. Damper Motors: Damper Motors to be Belimo or approved equal. Honeywell motors are not allowed.
  - 1. Locate outside air stream unless otherwise indicated.
  - 2. Action: Two-position.
  - 3. Voltage: to match fire alarm system (coordinate).
  - 4. Listed: UL, as part of damper assembly.
  - 5. Outdoor Motors and Motors in Outside-Air Intakes:
    - a. Gaskets: O-ring gaskets designed to make motors weatherproof.
    - b. Internal Heaters: Equip to permit normal operation at minus 40 deg F.
- M. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 230513 "common Motor Requirements for HVAC Equipment."
  - 1. Electrical Connection: 115 V, single phase, 60 Hz.
- N. Monitoring: All combination fire & smoke dampers are to have the following parameters monitored as part of the fire alarm system:
  - 1. Damper status.
  - 2. Damper Position.
- O. Accessories:
  - 1. Auxiliary switches:
    - a. Signaling.
    - b. Position Indication.
  - 2. Test Switch Type:
    - a. Momentary test switch.
  - 3. Test Switch Mounting:
    - a. Damper.

2.11 DUCT SILENCERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Industrial Acoustics Company.
  - 2. Ruskin Company.
  - 3. SEMCO Incorporated.
  - 4. Vibro-Acoustics.
- B. General Requirements:



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1. Factory fabricated.
  2. Fire-Performance Characteristics: Adhesives, sealants, packing materials, and accessory materials shall have flame-spread index not exceeding 25 and smoke-developed index not exceeding 50 when tested according to ASTM E 84.
  3. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
- C. Shape:
1. Rectangular straight with splitters or baffles.
  2. Round straight with center bodies or pods.
  3. Rectangular elbow with splitters or baffles.
  4. Round elbow with center bodies or pods.
  5. Rectangular transitional with splitters or baffles.
- D. Rectangular Silencer Outer Casing: Galvanized sheet steel.
1. ASTM A 653:
    - a. G60.
  2. Thickness:
    - a. 22GA-0.034 inch.
- E. Round Silencer Outer Casing: Galvanized sheet steel.
1. ASTM A 653:
    - a. G60.
  2. Sheet Metal Thickness for Units up to 24 Inches in Diameter: 22GA-0.034 inch thick.
  3. Sheet Metal Thickness for Units 26 through 40 Inches in Diameter: 20GA-0.040 inch thick.
  4. Sheet Metal Thickness for Units 42 through 52 Inches in Diameter: 18GA-0.05 inch thick.
  5. Sheet Metal Thickness for Units 54 through 60 Inches in Diameter: 16GA-0.064 inch thick.
- F. Inner Casing and Baffles: Galvanized sheet metal with 1/8-inch- diameter perforations.
1. ASTM A 653:
    - a. G60.
  2. Thickness:
    - a. 22GA-0.034 inch.
- G. Special Construction:
1. Suitable for outdoor use.
  2. High transmission loss to achieve STC 45.
- H. Connection Sizes: Match connecting ductwork unless otherwise indicated.
- I. Principal Sound-Absorbing Mechanism:
1. Controlled impedance membranes and broadly tuned resonators without absorptive media.
  2. Dissipative or Film-lined type with fill material:
    - a. Fill Material: Inert and vermin-proof fibrous material, packed under not less than 15 percent compression
    - b. Erosion Barrier: Polymer bag enclosing fill, and heat sealed before assembly.

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- c. Prohibited: Mineral wool will not be permitted as a substitute for glass fiber.
- 3. Lining:
  - a. Material:
    - 1) Tedlar
  - b. Prohibited: Mesh, screen or corrugated perforated liner will not be acceptable as a substitute for the specified spacer.
- J. Fabricate silencers to form rigid units that will not pulsate, vibrate, rattle, or otherwise react to system pressure variations. Do not use mechanical fasteners for unit assemblies.
  - 1. Joints:
    - a. Lock formed and sealed.
  - 2. Suspended Units: Factory-installed suspension hooks or lugs attached to frame in quantities and spaced to prevent deflection or distortion.
  - 3. Reinforcement: Cross or trapeze angles for rigid suspension.
  - 4. Structural Criteria: The silencers shall not fail structurally when subjected to a differential air pressure of 8 inches water gage.
  - 5. Spot Welds: All spot welds shall be painted.
- K. Accessories:
  - 1. Integral 1-1/2-hour fire damper with access door. Access door to be high transmission loss to match silencer.
  - 2. Factory-installed end caps to prevent contamination during shipping.
  - 3. Removable splitters.
  - 4. Airflow measuring devices.

2.12 TURNING VANES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. METALAIRE, Inc.
  - 2. SEMCO Incorporated.
  - 3. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Manufactured Turning Vanes for Metal Ducts: Curved blades of galvanized sheet steel; support with bars perpendicular to blades set; set into vane runners suitable for duct mounting.
  - 1. Fabricate single blade vanes to comply with SMACNA's "HVAC Duct Construction Standards-Metal and Flexible."
  - 2. Acoustic Turning Vanes: Fabricate airfoil-shaped aluminum extrusions with perforated faces and fibrous-glass fill.
- C. Manufactured Turning Vanes for Nonmetal Ducts: Fabricate curved blades of resin-bonded fiberglass with acrylic polymer coating; support with bars perpendicular to blades set; set into vane runners suitable for duct mounting.
- D. General Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figures 4-3, "Vanes and Vane Runners," and 4-4, "Vane Support in Elbows."
- E. Vane Construction:

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1. Single wall

F. Vane Spacing:

1. 1-1/2" spacing between turning vanes
2. 3-1/4" spacing not allowed.

G. Vane Construction: Single wall for ducts up to 36 inches wide and additional bracing for larger dimensions.

## 2.13 REMOTE DAMPER OPERATORS

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. Pottorff.
2. Ruskin Company; Tomkins PLC.

B. Cable Type:

1. Description: Cable system designed for remote manual damper adjustment.
2. Tubing/Sheathing: Galvanized, Brass, Copper or Aluminum.
3. Cable: Stainless steel or Steel.
4. Wall-Box Mounting: Coordinate with Architect.
5. Wall-Box Cover-Plate Material: Coordinate with Architect.

C. Activated Electric Type:

1. Description: Electrically activated zone control damper for remote adjustment. When an adjustment is needed the system is powered up.
2. Means: Factory mounted actuator factory wired to damper.
3. Portable 9 volt system. No field power requirement.
4. Mounting: Recessed Wall Box or Diffuser or Hand Held.
5. Wall-Box Cover Finish: Coordinate with Architect.
6. Wall-Box Porting: 1 to 6 ports or more.

## 2.14 DUCT-MOUNTED ACCESS DOORS

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. Greenheck Fan Corporation.
2. McGill AirFlow LLC.
3. Pottorff.
4. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
5. Ruskin Company

B. Duct-Mounted Access Doors: Fabricate access panels according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figures 7-2, "Duct Access Doors and Panels," and 7-3, "Access Doors - Round Duct."

1. Door:

- a. Double wall, rectangular.
- b. Galvanized sheet metal with insulation fill and thickness as indicated for duct pressure class.

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- c. Hinges and Latches: 1-by-1-inch butt or piano hinge and cam latches.
  - d. Fabricate doors airtight and suitable for duct pressure class.
2. Frame: Galvanized sheet steel, with bend-over tabs and foam gaskets.
3. Number of Hinges and Locks:
- a. Access Doors Less Than 12 Inches Square: No hinges and two sash locks.
  - b. Access Doors up to 18 Inches Square:
    - 1) Hinges:
      - a) Two hinges and two sash locks.
  - c. Access Doors up to 24 by 48 Inches, provide outside and inside handles:
    - 1) Hinges:
      - a) Three hinges and two compression latches.
  - d. Access Doors Larger Than 24 by 48 Inches, provide outside and inside handles:
    - 1) Hinges:
      - a) Continuous and two compression latches with outside and inside handles.

2.15 FLEXIBLE CONNECTORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- 1. Ductmate Industries, Inc.
  - 2. Ventfabrics, Inc.
  - 3. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Materials: Flame-retardant or noncombustible fabrics.
- C. Coatings and Adhesives: Comply with UL 181, Class 1.
- D. Metal-Edged Connectors: Factory fabricated with a wide fabric strip attached to two narrower metal strips. Provide strips of metal compatible with connected ducts.
- 1. Wide Strip:
    - a. 3-1/2 inches.
  - 2. Narrow Strips:
    - a. 0.028-inch- thick, galvanized sheet steel.
- E. Indoor System, Flexible Connector Fabric: Glass fabric double coated with neoprene.
- 1. Minimum Weight: 26 oz./sq. yd..
  - 2. Tensile Strength: 530 lbf/inch in the warp and 440 lbf/inch in the filling.
  - 3. Service Temperature: Minus 40 to plus 200 deg F.
- F. Outdoor System, Flexible Connector Fabric: Glass fabric double coated with weatherproof, synthetic rubber resistant to UV rays and ozone.
- 1. Minimum Weight: 24 oz./sq. yd..
  - 2. Tensile Strength: 530 lbf/inch in the warp and 440 lbf/inch in the filling.
  - 3. Service Temperature: Minus 50 to plus 250 deg F.

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2.16 DUCT SECURITY BARS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Carnes.
  2. KEES, Inc.
  3. Lloyd Industries, Inc.
  4. Metal Form Manufacturing, Inc.
  5. Price Industries.
  6. Titus
  7. Krueger
- B. Description: Factory-fabricated and field-installed duct security bars.
- C. Configuration:
1. Frame: 1-1/2 by 1-1/2 by 3/16 inch angle.
  2. Sleeve: 3/16-inch, continuously welded steel frames with 1-1/2-by-1-1/2-by-1/8- angle frame furnished loose for field welding on other end. To be poured in place or set with concrete block or welded or bolted to wall, one side only. Duct connections on both sides.
  3. Horizontal Bars: 3/4 inch steel.
  4. Vertical Bars: 3/4 inch steel
  5. Bar Spacing: 6 inches.
  6. Mounting: Ductwork or other framing.
- D. Finish:
1. White

2.17 FLEXIBLE DUCTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Flexmaster U.S.A., Inc.
  2. McGill AirFlow LLC.
  3. Themaflex
  4. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Ducts shall conform to the requirements for Class I connectors when tested in accordance with "Standard for Factory Made Air Ducts Materials and Air Duct Connectors" (UL 181).
- C. Ducts shall also pass the 15 minute U.L. flame penetration test as specified in the UL 181 Standard.
- D. Insulated, Flexible Duct: Two-ply vinyl film supported by helically wound, spring-steel wire; fibrous-glass insulation; polyethylene or aluminized vapor-barrier film.
1. Pressure Rating: 10-inch wg positive and 1.0-inch wg negative.
  2. Maximum Air Velocity: 4000 fpm.
  3. Temperature Range: Minus 10 to plus 160 deg F.
  4. Insulation R-value: Comply with ASHRAE/IESNA 90.1.

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E. Flexible Duct Connectors:

1. Clamps: in sizes 3 through 18 inches, to suit duct size.
  - a. Material: Stainless-steel band with cadmium-plated hex screw to tighten band with a worm-gear action.
  - b. Clamps must be approved and listed with a UL181B-C listing.
2. Nylon Duct Cable Tie: In sizes 3 through 18 inches, to suit duct size.
  - a. Material: Nylon
  - b. Fastener must be approved and listed with a UL181B-C listing.
3. Adhesive Tape:
  - a. Material: Metalized polypropylene.
  - b. Tape must be approved and listed with a UL181B-FX listing.

2.18 DUCT ACCESSORY HARDWARE

- A. Instrument Test Holes: Cast iron or cast aluminum to suit duct material, including screw cap and gasket. Size to allow insertion of pitot tube and other testing instruments and of length to suit duct-insulation thickness.
- B. Adhesives: High strength, quick setting, neoprene based, waterproof, and resistant to gasoline and grease.
- C. Splitter Damper Accessories: Zinc-plated damper blade bracket; 1/4-inch, zinc-plated operating rod; and a duct-mounted, ball-joint bracket with flat rubber gasket and square-head set screw.
- D. Flexible Duct Clamps: Stainless-steel band with cadmium-plated hex screw to tighten band with a worm-gear action, in sizes 3 to 18 inches to suit duct size.

2.19 HIGH EFFICIENCY TAKE-OFFS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following.
  1. Air-Rite
  2. Hercules Industries
  3. Sheet Metal Connectors, Inc.
  4. Spiral Manufacturing Co. Inc.
  5. Ferguson
- B. Materials:
  1. 24 gauge galvanized sheet metal meeting ASTM A653 and A924
- C. Take-off shall meet SMACNA third edition Section 4.8 figure 4.6 - 45 degree entry.
- D. Rectangular opening with flanged sides on all sides. Complete with closed cell neoprene gasket to provide a tight seal.
- E. Zeros VOC's

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PART 3 - EXECUTION

3.1 INSTALLATION

General

- A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for metal ducts and in NAIMA AH116, "Fibrous Glass Duct Construction Standards," for fibrous-glass ducts.
- B. Install duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel and fibrous-glass ducts, stainless-steel accessories in stainless-steel ducts, and aluminum accessories in aluminum ducts.
- C. Use the Remote Damper Operator when they are called out on the drawings or when the damper cannot be easily accessed.
- D. Install duct security bars. Construct duct security bars from 3/16-inch steel sleeve, continuously welded at all joints and 3/4-inch- diameter steel bars, 6 inches o.c. in each direction in center of sleeve. Weld each bar to steel sleeve and each crossing bar. Weld 1-1/2-by-1-1/2-by-1/8- steel angle to 4 sides and both ends of sleeve. Connect duct security bars to ducts with flexible connections. Provide 12-by-12-inch hinged access panel with cam lock in duct in each side of sleeve.
- E. Install high efficiency take-off on all branch duct take-offs. Provide take-off with balancing damper as shown on drawings. Spin-in fittings are not allowed.

Flexible Ducts / Flexible Duct Connectors

- F. Install flexible connectors to connect ducts to equipment.
- G. Flexible duct connections from the main trunk ducts to diffuser boots shall be furnished and installed as shown on the drawings. Flexible ductwork shall only be used as indicated on the drawings.
- H. Where flexible duct is indicated, use insulated flexible duct for supply air return and exhaust air.
- I. Flexible ductwork shall be run in straight lengths.
- J. Provide support in flexible duct every three feet.
- K. Flexible ducts shall have compression fittings on both ends.
- L. Flexible ductwork is not allowed to bend 90 degrees. If a bend is needed use sheet-metal hard elbows. Hard turns, offsets, or kinks will not be allowed.
- M. Flexible ducts shall connect to trunk duct with high efficiency takeoffs.
- N. Connect flexible ducts to metal ducts with draw bands.
- O. Connect ducts to duct silencers:
  - 1. With flexible duct connectors.

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- P. Connect terminal units to supply ducts:
  - 1. With maximum 12-inch lengths of flexible duct.
- Q. Do not use flexible ducts to change directions.
- R. Connect diffusers or light troffer boots to ducts:
  - 1. With maximum 60-inch lengths of flexible duct clamped or strapped in place.

Backdraft/Control/Pressure Relief Dampers

- S. Install backdraft dampers at inlet of exhaust fans or exhaust ducts as close as possible to exhaust fan unless otherwise indicated.
- T. Install pressure relief damper immediately upstream of main fire damper.

Volume Damper

- U. Install volume dampers at points on supply, return, and exhaust systems where branches extend from larger ducts. Where dampers are installed in ducts having duct liner, install dampers with hat channels of same depth as liner, and terminate liner with nosing at hat channel.
  - 1. Install steel volume dampers in steel ducts.
  - 2. Install aluminum volume dampers in aluminum ducts.
- V. Set dampers to fully open position before testing, adjusting, and balancing. Exception: Pressure relief damper.
- W. A balance damper with locking quadrant will be provided downstream of take-off from trunk duct.

Fans And Test Holes

- X. For fans developing static pressures of 5-inch wg and more, cover flexible connectors with loaded vinyl sheet held in place with metal straps.
- Y. Install thrust limits at centerline of thrust, symmetrical on both sides of equipment. Attach thrust limits at centerline of thrust and adjust to a maximum of 1/4-inch movement during start and stop of fans.
- Z. Install duct test holes where required for testing and balancing purposes.
- AA. Install test holes at fan inlets and outlets and elsewhere as indicated.

FIRE, SMOKE AND FIRE-SMOKE DAMPERS

- BB. Install fire and smoke dampers according to UL listing.
  - 1. Install fusible links in fire dampers.
- CC. For round ductwork 24-inch and smaller a true round fire damper with the same rating may be used.

Access Doors



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DD. Install duct access doors on sides of ducts to allow for inspecting, adjusting, and maintaining accessories and equipment at the following locations:

1. On upstream side of duct coils.
2. Upstream from duct filters.
3. At outdoor-air intakes and mixed-air plenums.
4. At drain pans and seals.
5. Downstream from manual volume dampers, control dampers, backdraft dampers, and equipment.
6. Adjacent to and close enough to fire or smoke dampers, to reset or reinstall fusible links. Access doors for access to fire or smoke dampers having fusible links shall be standard access doors and shall be outward operation for access doors installed upstream from dampers and inward operation for access doors installed downstream from dampers.
7. At each change in direction and at maximum 50-foot spacing.
8. Upstream from turning vanes.
9. Upstream or downstream from duct silencers.
10. Control devices requiring inspection.
11. Elsewhere as indicated.
12. On upstream side of duct reheat coils. (between Phoenix valve and reheat coil)

EE. Install access doors with swing against duct static pressure.

FF. Access Door Sizes:

1. One-Hand or Inspection Access: 8 by 5 inches.
2. Two-Hand Access: 12 by 6 inches.
3. Head and Hand Access: 18 by 10 inches.
4. Head and Shoulders Access: 21 by 14 inches.
5. Body Access: 25 by 14 inches.
6. Body plus Ladder Access: 25 by 17 inches.

GG. Label access doors according to Section 230553 "Identification for HVAC Piping and Equipment" to indicate the purpose of access door.

### 3.2 FIELD QUALITY CONTROL

A. Tests and Inspections:

1. Operate dampers to verify full range of movement.
2. Inspect locations of access doors and verify that purpose of access door can be performed.
3. Operate fire, smoke, and combination fire and smoke dampers to verify full range of movement and verify that proper heat-response device is installed.
4. Inspect turning vanes for proper and secure installation.
5. Operate remote damper operators to verify full range of movement of operator and damper.

### 3.3 ADJUSTING

A. Adjust duct accessories for proper settings.

B. Adjust fire and smoke dampers for proper action.

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- C. Final positioning of manual-volume dampers is specified in Division 23 Section "Testing, Adjusting, and Balancing for HVAC."

END OF SECTION

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SECTION 233423

HVAC POWER VENTILATORS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. Utility set fans.
  - 2. Centrifugal roof ventilators.
  - 3. Centrifugal wall ventilators.
  - 4. Ceiling-mounted ventilators.
  - 5. In-line centrifugal fans.
  - 6. Propeller fans.
  - 7. Dryer booster fans

1.3 PERFORMANCE REQUIREMENTS

- A. Project Altitude: Base fan-performance ratings on:
  - 1. Actual Project site elevations.
- B. Operating Limits: Classify according to AMCA 99.
- C. Fan Schedule: Fan characteristics and performance data are described in an equipment schedule on the drawings including:
  - 1. Fan arrangement with wheel configuration, inlet and discharge configurations, and required accessories.
  - 2. Capacities, outlet velocities, static pressures, sound power characteristics, motor requirements, and electrical characteristics.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include rated capacities, shipping weights, operating weights, operating characteristics, and furnished specialties and accessories. Also include the following:
  - 1. Certified fan performance curves with system operating conditions indicated.
  - 2. Certified fan sound-power ratings.
  - 3. Motor ratings and electrical characteristics, plus motor and electrical accessories.
  - 4. Material thickness and finishes, including color charts.
  - 5. Dampers, including housings, linkages, and operators.

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6. Roof curbs.
7. Fan speed controllers.

B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.

1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
2. Wiring Diagrams: For power, signal, and control wiring.
  - a. Detail all wiring systems and differentiate clearly between manufacturer-installed and field-installed wiring.

C. Delegated-Design Submittal: For unit hangars and supports indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.

1. Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.
2. Design Calculations: Calculate requirements for selecting vibration isolators and seismic restraints and for designing vibration isolation bases.

#### 1.5 INFORMATIONAL SUBMITTALS

A. Coordination Drawings: Reflected ceiling plans and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from Installers of the items involved:

1. Roof framing and support members relative to duct penetrations.
2. Ceiling suspension assembly members.
3. Size and location of initial access modules for acoustical tile.
4. Ceiling-mounted items including light fixtures, diffusers, grilles, speakers, sprinklers, access panels, and special moldings.

B. Field quality-control Reports

#### 1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For power ventilators to include in emergency, operation, and maintenance manuals.

#### 1.7 MATERIALS MAINTENANCE SUBMITTALS

A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

1. Belts: One set for each belt-driven unit.

#### 1.8 QUALITY ASSURANCE

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- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. AMCA Compliance: Fans shall have AMCA-Certified performance ratings and shall bear the AMCA-Certified Ratings Seal.
- C. NEMA Compliance: Power ventilator electrical components shall comply with applicable NEMA standards.
- D. UL Standards: Power ventilators shall comply with UL 705. Power ventilators for use for restaurant kitchen exhaust shall also comply with UL 762.

1.9 COORDINATION

- A. Coordinate size and location of structural-steel support members.
- B. Coordinate sizes and locations of concrete bases with actual equipment provided.
- C. Coordinate sizes and locations of roof curbs, equipment supports, and roof penetrations with actual equipment provided.

PART 2 - PRODUCTS

2.1 PRODUCTS FURNISHED BUT NOT INSTALLED

- A. Products furnished, but not installed, under this Section include roof curbs for roof-mounted exhaust fans. Roof curbs to be installed by Division 07, section "Roof Accessories".

2.2 UTILITY SET FANS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Aerovent; a division of Twin City Fan Companies, Ltd.
  - 2. Greenheck Fan Corp.
  - 3. Hartzell Fan Incorporated.
  - 4. Loren Cook Company.
  - 5. New York Blower Company (The).
  - 6. PennBarry.
  - 7. Twin City
- B. Housing: Fabricated of steel with side sheets fastened with a deep lock seam or welded to scroll sheets.
  - 1. Housing Discharge Arrangement: Adjustable to eight standard positions.
- C. Fan Wheels: Single-width, single inlet; welded to cast-iron or cast-steel hub and spun-steel inlet cone, with hub keyed to shaft.
  - 1. Blade Materials:
    - a. Steel

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- 2. Blade Type:
  - a. Airfoil

D. Belt-Driven Units: Motor mounted on adjustable base, with adjustable sheaves.

- 1. Fan Shaft: Turned, ground, and polished steel; keyed to wheel hub.
- 2. Shaft Bearings: Prelubricated and sealed, self-aligning, pillow-block-type ball bearings with ABMA 9:
  - a. L-50 of 200,000 hours.
  - b. External Lubrication Lines: Lubricating tubes from fan bearings extended to accessible location outside of fan housing.
- 3. Belt drives factory mounted, with final alignment and belt adjustment made after installation
- 4. Service Factor Based on Fan Motor Size:
  - a. 1.5
- 5. Motor Pulleys: Adjustable pitch for use with motors through 5 hp; fixed pitch for use with larger motors. Select pulley so pitch adjustment is at the middle of adjustment range at fan design conditions.
- 6. Belts: Oil resistant, nonsparking, and nonstatic; matched sets for multiple belt drives.
- 7. Belt Guards: Fabricate of steel for motors mounted on outside of fan cabinet.
- 8. Fan Guard: 1/2- by 1-inch mesh of galvanized steel in removable frame. Provide guard for inlet and/or outlet on units not connected to ductwork, where contact with fan wheel is within personal reach through access opening, or where falling objects and/or debris may enter fan.

E. Accessories:

- 1. Inlet Screens: Removable wire mesh.
- 2. Disconnect Switch: Nonfusible type:
  - a. Thermal-overload protection; factory wired through an internal aluminum conduit.
    - 1) Mounted inside fan housing.

## 2.3 CENTRIFUGAL ROOF VENTILATORS

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

- 1. Aerovent; a division of Twin City Fan Companies, Ltd.
- 2. Greenheck Fan Corporation.
- 3. Loren Cook Company.
- 4. PennBarry.
- 5. Twin City.

B. Housing: Removable: Square, one-piece, aluminum base with venture inlet cone.

- 1. Spun-aluminum, dome top and outlet baffle.
- 2. Upblast Units: Provide spun-aluminum discharge baffle to direct discharge air upward, with rain and snow drains [and grease collector].
- 3. Hinged Subbase: Galvanized-steel hinged arrangement permitting service and maintenance.

C. Fan Wheels:

- 1. Aluminum hub and wheel with backward-inclined blades.

D. Direct-Drive Units: Motor mounted outside of airstream within fan housing.

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- E. Belt-Driven Units: Motor mounted on adjustable base, adjustable sheaves and with motor and belts within fan housing.
- F. Accessories:
  - 1. Variable-Speed Controller: Solid-state control to reduce speed from 100 to less than 50 percent.
  - 2. Disconnect Switch: Nonfusible type:
    - a. Thermal-overload protection; factory wired through an internal aluminum conduit.
      - 1) Mounted inside fan housing.
  - 3. Bird Screens: Removable, 1/2-inch mesh:
    - a. Aluminum wire.
  - 4. Dampers:
    - a. Counterbalanced, parallel-blade, backdraft dampers mounted in curb base; factory set to close when fan stops.
    - b. Motorized parallel-blade dampers mounted in curb base with electric actuator; wired to close when fan stops.
- G. Roof Curbs: Galvanized steel; mitered and welded corners; 1-1/2-inch thick, rigid, fiberglass insulation adhered to inside walls; and 1-1/2-inch wood nailer. Size as required to suit roof opening and fan base. Provide neoprene gasket between fan base and curb to reduce sound transmission.
  - 1. Configuration:
    - a. Self-flashing without a cant strip, with mounting flange.
  - 2. Overall Height:
    - a. 14 inches.
- H. KITCHEN CENTRIFUGAL UPBLAST EXHAUSTERS
  - 1. Spark-Resistant Construction: AMCA 99, Type B.
  - 2. Refer to Division 23 Section "Motors" for general requirements for factory-installed motors.

2.4 CENTRIFUGAL WALL VENTILATORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Aerovent; a division of Twin City Fan Companies, Ltd.
  - 2. Ammerman; Millennium Equipment.
  - 3. Greenheck Fan Corporation.
  - 4. Hartzell Fan Incorporated.
  - 5. Loren Cook Company.
  - 6. PennBarry.
  - 7. Twin City.
- B. Housing: Heavy-gage, removable, spun-aluminum, dome top and outlet baffle; venturi inlet cone.
- C. Fan Wheel: Aluminum hub and wheel with backward-inclined blades.
  - 1. Fan Guard: 1/2- by 1-inch mesh of galvanized steel in removable frame. Provide guard for inlet on units not connected to ductwork, where contact with fan wheel is within



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personal reach through access opening, or where falling objects and/or debris may enter fan.

- D. Direct-Drive Units: Motor mounted in airstream.
- E. Accessories:
  - 1. Disconnect Switch: Nonfusible type:
    - a. Thermal-overload protection; factory wired through an internal aluminum conduit.
      - 1) Mounted outside fan housing.
  - 2. Bird Screens: Removable, 1/2-inch mesh:
    - a. Aluminum wire.
  - 3. Wall Grille: Ring type for flush mounting.
  - 4. Dampers:
    - a. Counterbalanced, parallel-blade, backdraft dampers mounted in curb base; factory set to close when fan stops.

## 2.5 CEILING-MOUNTED VENTILATORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Greenheck Fan Corporation.
  - 2. Loren Cook Company.
  - 3. PennBarry.
  - 4. Twin City.
- B. Housing: Steel, lined with acoustical insulation.
- C. Fan Wheel: Centrifugal wheels directly mounted on motor shaft. Fan shrouds, motor, and fan wheel shall be removable for service.
- D. Grille: With flange on intake and thumbscrew attachment to fan housing.
  - 1. Painted steel.
- E. Electrical Requirements: Junction box for electrical connection on housing and receptacle for motor plug-in.

## 2.6 IN-LINE CENTRIFUGAL FANS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Greenheck Fan Corporation.
  - 2. Hartzell Fan Incorporated.
  - 3. Loren Cook Company.
  - 4. PennBarry.
  - 5. Twin City.
- B. Housing: Split, spun aluminum with aluminum straightening vanes, inlet and outlet flanges, and support bracket adaptable to floor, side wall, or ceiling mounting.
- C. Direct-Drive Units: Motor mounted in airstream, factory wired to disconnect switch located on outside of fan housing with:

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1. Wheel, inlet cone.
- D. Belt-Driven Units: Motor mounted on adjustable base, with adjustable sheaves, enclosure around belts within fan housing, and lubricating tubes from fan bearings extended to outside of fan housing.
- E. Fan Wheels: Aluminum, airfoil blades welded to aluminum hub.
  1. Fan Guard: 1/2- by 1-inch mesh of galvanized steel in removable frame. Provide guard for inlet or outlet on units not connected to ductwork, where contact with fan wheel is within personal reach through access opening, or where falling objects and/or debris may enter fan.
- F. Accessories:
  1. Variable-Speed Controller: Solid-state control to reduce speed from 100 to less than 50 percent.
  2. Dampers:
    - a. Counterbalanced, parallel-blade, backdraft dampers mounted in curb base; factory set to close when fan stops.
  3. Motor and Drive Cover (Belt Guard): Epoxy-coated steel.
  4. Disconnect Switch: Nonfusible type:
    - a. Thermal-overload protection; factory wired through an internal aluminum conduit.
      - 1) Mounted inside fan housing.

2.7 PROPELLER FANS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  1. Aerovent; a division of Twin City Fan Companies, Ltd.
  2. Hartzell Fan Incorporated.
  3. Loren Cook Company.
  4. New York Blower Company (The).
  5. PennBarry.
  6. Twin City.
- B. Housing: Galvanized-steel sheet with flanged edges and integral orifice ring with baked-enamel finish coat applied after assembly.
- C. Fan Wheel: Replaceable, extruded-aluminum, airfoil blades fastened to cast-aluminum hub; factory set pitch angle of blades.
- D. Fan Drive:
  1. Motor mounted in airstream
  2. Resiliently mounted to housing.
  3. Statically and dynamically balanced.
  4. Selected for continuous operation at maximum rated fan speed and motor horsepower, with final alignment and belt adjustment made after installation.
  5. Service Factor Based on Fan Motor Size: 1.4.
  6. Fan Shaft: Turned, ground, and polished steel; keyed to wheel hub.
  7. Shaft Bearings: Permanently lubricated, permanently sealed, self-aligning ball bearings.
    - a. Ball-Bearing Rating Life: ABMA 9, L<sub>10</sub> of 100,000 hours.

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8. Fan Guard: 1/2- by 1-inch mesh of galvanized steel in removable frame. Provide guard for inlet or outlet on units not connected to ductwork, where contact with fan wheel is within personal reach through access opening, or where falling objects and/or debris may enter fan.

E. Accessories:

1. Motorized Damper: Parallel-blade dampers mounted in curb base with electric actuator; wired to close when fan stops.
2. Disconnect Switch: Nonfusible type:
  - a. Thermal-overload protection; factory wired through an internal aluminum conduit.
    - 1) Mounted outside fan housing.

2.8 DRYER BOOSTER FANS (UL listed)

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following;

1. American Aldes
2. Fantech
3. Reversomatic Manufacturing Ltd.
4. Spruce Environmental Technologies Inc.
5. Tjernlund Products Inc.

B. Housing:

1. G90 galvanized steel or thermoplastic.

C. Wheel:

1. Backward incline
2. Self Cleaning.

D. Positive Pressure Switch:

1. Positive pressure switch to start fan when dryer starts.
2. Switch pressure set to 0.05 inches of water column
3. Integrated timer in switch to maintain fan performance until drying cycle is complete.

E. Motor:

1. 120 volt
2. Permanently sealed self lubricating
3. Automatic reset thermal overload protection
4. Acceptable for continuous duty.

2.9 MOTORS

A. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."

1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
2. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in Division 26 Sections.

B. Enclosure Type: Totally enclosed;

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1. Fan cooled

2.10 FACTORY FINISH

- A. Metal Parts: All assembly parts shall be protected from rust and corrosion.
  1. Stainless steel, aluminum, and other non-corroding materials require no protective finish.
  2. Non-galvanized sheet metal parts shall be prime coated or powder coated before final assembly.
  3. Prime coated parts shall receive baked enamel finish coat after assembly.

2.11 SOURCE QUALITY CONTROL

- A. Certify sound-power level ratings according to AMCA 301, "Methods for Calculating Fan Sound Ratings from Laboratory Test Data." Factory test fans according to AMCA 300, "Reverberant Room Method for Sound Testing of Fans." Label fans with the AMCA-Certified Ratings Seal.
- B. Certify fan performance ratings, including flow rate, pressure, power, air density, speed of rotation, and efficiency by factory tests according to AMCA 210, "Laboratory Methods of Testing Fans for Aerodynamic Performance Rating." Label fans with the AMCA-Certified Ratings Seal.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and conditions for compliance with requirements of installation tolerances and other conditions affecting performance of the power ventilators. Do not proceed with installation until unsatisfactory conditions have been corrected.

3.2 PROJECT CONDITIONS

- A. Field Measurements: Verify dimensions by field measurements. Verify clearances.
- B. Do not operate fans until ductwork is clean, filters are in place, bearings are lubricated, and fans have been commissioned.

3.3 INSTALLATION

- A. Install power ventilators level and plumb according to manufacturer's written instructions.
- B. Base Mounted Equipment:
  1. Install power ventilators on cast-in-place concrete equipment base(s). Comply with requirements for equipment bases and foundations specified in:
    - a. Division 33 "Cast-in-Place Concrete."
- C. Secure roof-mounted fans to roof curbs with cadmium-plated hardware. See Section 077200 "Roof Accessories" for installation of roof curbs.

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- D. Ceiling Units: Suspend units from structure; use steel wire or metal straps.
- E. Support Steel: Support suspended units from structure using threaded steel as specified in Division 23 "Vibration and Seismic Controls for HVAC."
- F. Label units according to requirements specified in Division 23 "Identification for HVAC Piping and Equipment."
- G. Install power ventilators with factory recommended and code required clearances for service and maintenance.
- H. Install dryer booster fan per manufacturer's instructions.

3.4 CONNECTIONS

- A. Duct installation and connection requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of ducts and duct accessories. Make final duct connections with flexible connectors. Flexible connectors are specified in Section 233300 "Air Duct Accessories."
- B. Install ducts adjacent to power ventilators to allow service and maintenance.
- C. Ground equipment according to Division 26 "Grounding and Bonding for Electrical Systems."
  - 1. Tighten electrical connectors and terminals, including grounding connections, according to manufacturer's published torque-tightening values. Where manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.
- D. Connect wiring according to Division 26 "Low-Voltage Electrical Power Conductors and Cables."
  - 1. Tighten electrical connectors and terminals, including grounding connections, according to manufacturer's published torque-tightening values. Where manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.

3.5 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
  - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.

3.6 ADJUSTING

- A. Adjust damper linkages for proper damper operation.
- B. Adjust belt tension.
- C. Comply with requirements in Division 23 "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing procedures.
- D. Replace fan and motor pulleys as required to achieve design airflow.

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E. Lubricate bearings.

3.7 CLEANING

- A. After completing installation, inspect exposed finish. Remove burrs, dirt, and construction debris, and repair damaged finishes including chips, scratches, and abrasions.
- B. Clean fan interiors to remove foreign material and construction debris. Vacuum clean fan wheel and cabinet.

3.8 DEMONSTRATION

- A. Train Owner's maintenance personnel on procedures and schedules related to startup and shutdown, troubleshooting, servicing, and preventive maintenance.
- B. Review data in the operation and maintenance manuals. Refer to Division 1 Section "Contract Closeout."
- C. Schedule training with Owner, through Architect, with at least 7 days' advance notice.
- D. Demonstrate operation of power ventilators. Conduct walking tour of the Project. Briefly identify location and describe function, operation, and maintenance of each power ventilator.

END OF SECTION

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SECTION 233713

DIFFUSERS, REGISTERS, AND GRILLES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This section includes ceiling- and wall-mounted diffusers, registers, and grilles.
- B. Related Sections:
  - 1. Section 233714 "Fixed Louvers" for fixed and louvers and wall vents, whether or not they are connected to ducts.
  - 2. Section 233300 "Air Duct Accessories" for fire and smoke dampers and volume-control dampers not integral to diffusers, registers, and grilles.
  - 3. Section 230594 "General Testing, Adjusting and Balancing" for balancing diffusers, registers, and grilles.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated, include the following:
  - 1. Data Sheet: Indicate materials of construction, finish, and mounting details; and performance data including throw and drop, static-pressure drop, and noise ratings.
  - 2. Diffuser, Register, and Grille Schedule: Indicate drawing designation, room location, quantity, model number, size, and accessories furnished.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from Installers of the items involved:
  - 1. Ceiling suspension assembly members.
  - 2. Method of attaching hangers to building structure.
  - 3. Size and location of initial access modules for acoustical tile.
  - 4. Ceiling-mounted items including lighting fixtures, diffusers, grilles, speakers, sprinklers, access panels, and special moldings.
  - 5. Duct access panels.
- B. Source quality-control reports.



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1.5 QUALITY ASSURANCE

- A. Product Options: Drawings and schedules indicate specific requirements of diffusers, registers, and grilles and are based on the specific requirements of the systems indicated.
- B. NFPA Compliance: Install diffusers, registers, and grilles according to NFPA 90A, "Standard for the Installation of Air-Conditioning and Ventilating Systems."
- C. Airborne Noise:
  - 1. Comply with ANSI / AHRI 880 - Performance Rating of Air Terminals

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Air Factors
  - 2. Carnes.
  - 3. Kruegar.
  - 4. METALAIRE, Inc.
  - 5. Nailor Industries Inc.
  - 6. Price Industries.
  - 7. Titus.
  - 8. Tuttle & Bailey.
  - 9. AJ Manufacturing

2.2 REGISTERS, GRILLES, & DIFFUSERS

- A. General: The frames for all registers, grilles, and diffusers shall match type of ceiling where they are to be installed. Special frames shall be provided for narrow T-bar ceilings. Refer to reflected ceiling plan and other specification divisions for ceiling type. See drawings AND schedules for additional information.

2.3 SOURCE QUALITY CONTROL

- A. Verification of Performance: Rate diffusers, registers, and grilles according to ASHRAE 70, "Method of Testing for Rating the Performance of Air Outlets and Inlets."

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PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas where diffusers, registers, and grilles are to be installed for compliance with requirements for installation tolerances and other conditions affecting performance of equipment.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install diffusers, registers, and grilles level and plumb, according to manufacturer's written instructions, coordination drawings, original design, and referenced standards.
- B. Ceiling-Mounted Outlets and Inlets: Drawings indicate general arrangement of ducts, fittings, and accessories. Air outlet and inlet locations have been indicated to achieve design requirements for air volume, noise criteria, airflow pattern, throw, and pressure drop. Make final locations where indicated, as much as practical. For units installed in lay-in ceiling panels, locate units in the center of panel. Where architectural features or other items conflict with installation, notify Architect for a determination of final location.
- C. Install diffusers, registers, and grilles with airtight connections to ducts and to allow service and maintenance of dampers, air extractors, and fire dampers.

3.3 ADJUSTING

- A. After installation, adjust diffusers, registers, and grilles to air patterns indicated, or as directed, before starting air balancing.

3.4 CLEANING

- A. After installation of diffusers, registers, and grilles, inspect exposed finish. Clean exposed surfaces to remove burrs, dirt, and smudges. Replace diffusers, registers, and grilles that have damaged finishes.

END OF SECTION

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SECTION 26 0500

ELECTRICAL GENERAL PROVISIONS

PART 1 – GENERAL

1.1 RELATED DOCUMENTS:

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division-1 Specification sections, apply to work of this section.
- B. Architectural, Structural, Mechanical and other applicable documents are considered a part of the electrical documents insofar as they apply as if referred to in full. Contractor must review the entire set of plans and specifications. Reviewing only the electrical set is not acceptable.

1.2 DESCRIPTION OF WORK:

- A. The extent of electrical work is indicated on drawings and/or specified in Divisions 26, 27 and 28 sections of the specification. Provide all labor, materials, equipment, supervision and service necessary for a complete electrical system. Work includes, but is not necessarily limited to, the following items.

<u>ITEM</u>	<u>SECTION</u>
1. Electrical General Provisions	26 0500
2. Electrical Submittals and Spare Parts	26 0502
3. Electrical Connections for Equipment	26 0507
4. Conductors and Cables	26 0519
5. Grounding	26 0526
6. Motor and Circuit Disconnects	26 2816
7. Demolition	26 4119

- B. Use of standard industry symbols together with the special symbols, notes, and instructions indicated on the drawings describe the work, materials, apparatus and systems required as a portion of this work.
- C. Visit the site during the bidding period to determine existing conditions affecting electrical and other work. All costs arising from site conditions and/or preparation shall be included in the base bid. No additional charges will be allowed due to inadequate site inspection.

1.3 DEFINITION OF TERMS

- A. The following terms used in Divisions 26, 27 and 28 documents are defined as follows:
  - 1. "Provide": Means furnish, install and connect, unless otherwise indicated.
  - 2. "Furnish": Means purchase and deliver to project site.
  - 3. "Install": Means to physically install the items in-place.
  - 4. "Connect": Means make final electrical connections for a complete operating piece of equipment.

1.4 RELATED SECTIONS:

- A. Consult all other sections, determine the extent and character of related work and properly coordinate work specified herein with that specified elsewhere to produce a complete installation.
- B. General and Supplementary Conditions: Drawings and general provisions of contract and

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Division 1 of the Specifications, apply to all Division 26, 27 and 28 sections.

C. Miscellaneous Metal Work:

1. Provide fittings, brackets, backing, supports, rods, welding and pipe as required for support and bracing of raceways, lighting fixtures, panelboards, distribution boards, switchboards, motor controls centers, etc. See Division 5, Metals for material and installation requirements.

D. Miscellaneous Lumber and Framing Work:

1. Provide wood grounds, nailers, blocking, fasteners, and anchorage for support of electrical materials and equipment. See Division 6, Rough Carpentry for material and installation requirements.

E. Moisture Protection:

1. Provide membrane clamps, sheet metal flashing, counter flashing, caulking and sealants as required for waterproofing of conduit penetrations and sealing penetrations in or through fire walls, floors and ceiling slabs and foundation walls. All penetrations through vapor barriers at slabs on grade shall be taped and made vapor tight. See Division 7, Thermal and Moisture Protection for material and installation requirements.

F. Access panels and doors:

1. Provide in walls, ceiling, and floors for access to electrical devices and equipment. See Division 8, Doors and Windows for material and installation requirements.

G. Painting:

1. Provide surface preparation, priming and finish coating as required for electrical cabinets, exposed conduit, pull and junction boxes, poles, surface metal raceways, etc. See Division 9, Finishes for material and installation requirements.

1.5 WORK FURNISHED AND INSTALLED UNDER ANOTHER SECTION REQUIRING CONNECTIONS UNDER THIS SECTION:

A. Provide electrical service, make requisite connections and perform operational test. Items furnished and installed under other sections and connected under this section, include but are not limited to the following:

1. Electric motors.
2. Package mechanical equipment: fans, fan coil units, pumps, boilers, duplex compressors, etc.
3. Flow switches and valve monitors.
4. Motorized dampers.
5. Fire and smoke dampers
6. Temperature control panels.
7. Variable frequency controllers.
8. Water coolers.

1.6 WORK NOT INCLUDED IN THIS DIVISION:

A. Items of work provided under another contract include, but are not necessarily limited to, the following:

1. Telephone cables and electronic equipment.
2. Data system cables, fittings, coverplates and electronic equipment.

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3. Control wires for irrigation control valves.
4. Energy management/temperature control system; both line and low voltage including conductors and conduit.
5. Television monitors and projection equipment.
6. Security system equipment, cables, fittings, and coverplates.
7. CCTV cabling and electronic equipment.
8. MATV cabling and electronic equipment

1.7 INTERPRETATION OF DRAWINGS AND SPECIFICATIONS:

- A. Before bidding, Contractor shall familiarize himself with the drawings, specifications and project site. Submit requests for clarification to Architect/Engineer in writing prior to issuance of final addendum. After signing the contract, the Contractor shall meet the intent, purpose, and function of the Contract Documents. Any costs of materials, labor and equipment arising therefrom, to make each system complete and operable, is the responsibility of the Contractor.

1.8 QUALITY ASSURANCE:

- A. Reference to codes, standards, specifications and recommendations of technical societies, trade organizations and governmental agencies refers to the latest edition of such publications adopted and published prior to submittal of the bid proposed, unless noted otherwise herein. Such codes or standards are considered a part of this specification as though fully repeated herein.
- B. When codes, standards, regulations, etc. allow work of lesser quality or extent than is specified under this Division, nothing in said codes shall be construed or inferred as reducing the quality, requirements or extent of the Drawings and Specifications. Perform work in accordance with applicable requirements of all governing codes, rules and regulations including the following minimum standards, whether statutory or not:
1. National Electric Code (NEC).
  2. International Building Code (IBC).
  3. International Fire Code (IFC).
  4. International Mechanical Code (IMC).
- C. Standards: Comply with the following standards where applicable for equipment and materials specified under this Division.
- |    |       |                                                |
|----|-------|------------------------------------------------|
| 1. | UL    | Underwriters' Laboratories                     |
| 2. | ASTM  | American Society for Testing Materials         |
| 3. | CBN   | Certified Ballast Manufacturers                |
| 4. | IPCEA | Insulated Power Cable Engineers Association    |
| 5. | NEMA  | National Electrical Manufacturer's Association |
| 6. | ANSI  | American National Standards Institute          |
| 7. | ETL   | Electrical Testing Laboratories                |
- D. All electrical apparatus furnished under this Section shall conform to (NEMA) standards and the NEC and bear the Underwriters' Laboratories (UL) label where such label is applicable.
- E. Comply with requirements of State and Local Ordinances. If a conflict occurs between these requirements and the Contract Documents, the most stringent requirements shall govern. The Contractor accepts this responsibility upon submitting his bid, and no extra charge will be allowed after the contract is awarded. This shall not be construed as relieving the Contractor from complying with any requirements of the Contract Documents that may be in excess of the aforementioned requirements, and not contrary

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to same.

- F. Obtain all permits, inspections, etc. required by authority having jurisdiction. Include all fees in bid. Furnish a certificate of approval to the Owner's Representative from the Inspection Authority at completion of the work.
- G. Employ only qualified craftsmen with at least three years of experience. Workmanship shall be neat, have a good mechanical appearance and conform to best electrical construction practices. Provide a competent superintendent to direct the work at all times. Any person found incompetent shall be discharged from the project and replaced by satisfactory personnel.
- H. Contractor shall have a current state contracting license applicable to type of work to be performed under this contract.

1.9 CONSTRUCTION CHANGE ORDER PROPOSALS

- A. In the event that a submission of a change order is issued by the contractor, the following information will be required to be submitted by the contractor, prior to any consideration by the owner/architect.
  - a. Where project manager or project engineer work is required, the labor cost shall not exceed 2% of the electrical portion of the change order.
  - b. All equipment, including conduit and wire, shall be itemized, identifying unit costs and quantities of equipment. Distributor quotes shall accompany all change order requests. The distributor quotes shall include costs for all equipment including conduit and wire. Lot pricing for equipment is not acceptable.
  - c. The general contractor shall review and confirm that the quantity and costs of materials submitted appear reasonable for the scope proposed.
  - d. Labor units shall not exceed base NECA 1 standards. No adjustment factors shall be approved.
  - e. Any research and labeling time, shall be the responsibility of the electrical contractor and shall not be included in the change order request.
  - f. Any costs associated with the purchase of tools or transportation shall be fully itemized for review by architect/owner.
  - g. Overtime rates shall only be approved where additional manpower cannot achieve the same result.
  - h. Change order form shall follow the following format:
    - i. PCO number
    - ii. Detailed description of work being performed
    - iii. Location on project where work is performed
    - iv. Chosen NECA column
    - v. Identified material:
      - 1. QTY
      - 2. Unit cost
      - 3. Mark up
      - 4. Material total
    - vi. Identified labor:
      - 1. QTY
      - 2. Unit cost
      - 3. Composite labor rate
      - 4. Labor total

1.10 RECORD DRAWINGS:

- A. Maintain, on a daily basis, a complete set of "Record Drawings", reflecting an accurate

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record of work in accordance with the following:

1. Show the complete routing and location of all feeders rated 100 amps and larger. Locate work buried below grade or under slab, work concealed above ceilings, and work in concealed spaces, dimensionally from fixed structural elements (not partition walls, etc.)
  2. Show the complete routing and location of all telecommunications conduits, systems raceways, and empty raceways, 1-1/4" and larger. Locate work buried below grade or under slab, work concealed above ceilings, and work in concealed spaces, dimensionally from fixed structural elements (not partition walls, etc.).
  3. Show all changes, deviations, addendum items, change orders, job instructions, etc., that change the work from that shown on the contract documents, including wall relocations, fixtures and device changes, branch circuiting changes, etc. Where locations of boxes, raceways, equipment, etc. are adjusted in the field to fit conditions, but such new locations may not be obvious by referring to the contract document, show new locations on the record drawings.
- B. At the discretion of the Architect/Engineer, the drawings will be reviewed on a periodic basis and used as a pre-requisite for progress payments. This requirement shall not be construed as authorization for the Contractor to make changes in the layout, or work without written authorization for such changes. The "Record Drawings" for daily recording shall consist of a set of blue line prints of the Contract Drawings.
- C. Upon completion of the work, purchase a complete set of electronic drawings. Transfer all "Record" information from the blue line prints to the drawings via the current CAD program that it was written. The Architect/Engineer shall review the drawings and the Contractor shall incorporate the resulting comments into the final record drawings. The Contractor shall make two complete copies of the drawings electronically and forward this to the Engineer.
- D. Certify the "Record Drawings" for correctness by placing and signing the following certifications of the first sheet of the drawings:

"CERTIFIED CORRECT (3/8" high letters)

(Name of General Contractor)

By: \_\_\_\_\_ Date: \_\_\_\_\_

(Name of Electrical Contractor)

By: \_\_\_\_\_ Date: \_\_\_\_\_

1.11 GUARANTEE:

- A. Ensure that electrical system installed under this contract is in proper working order and in compliance with drawings, specifications, and/or authorized changes. Without additional charge, replace any work or materials that develop defect, except from ordinary wear and tear, within one year from the date of substantial completion. Exception: Incandescent and fluorescent lamps shall be guaranteed for a period of two months from the date of substantial completion.

1.12 OTHER:

- A. Right to Hire. "Client" agrees that during the project and for a period of twenty four (24) months following substantial completion that it will not, directly or indirectly, employ or

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solicit to employ BNA Personnel.

PART 2 – PRODUCTS

2.1 GENERAL:

- A. Products are specified by manufacturer name, description, and/or catalog number. Discrepancies between equipment specified and the intended function of equipment shall be brought to the attention of the Architect/Engineer in writing prior to bidding. Failure to report any conflict, including catalog numbers, discontinued products, etc., does not relieve the Contractor from meeting the intent of the contract documents nor shall it change the contract cost. If the Contractor is unable to interpret any part of the plans and/or specifications, or should he find discrepancies therein, he shall bring this to the attention of the Architect/Engineer who will issue interpretation and/or additional instructions to Bidders before the project is bid.

2.2 MANUFACTURERS:

- A. Provide products of manufacturers specified. Manufacturers catalog numbers and descriptions establish the quality of product required. Substitutions will be considered if a duplicate written application (2-copies) is at the office of the Architect/Engineer eight (8) working days prior to the day of the bidding. The application shall include the following: 1) A statement certifying that the equipment proposed is equal to that specified; that it has the same electrical and physical characteristics, compatible dimensions, and meets the functional intent of the contract documents; 2) The specified and submittal catalog numbers of the equipment under consideration; 3) A pictorial and specification brochure.
- B. Any conflict arising from the use of substituted equipment shall be the responsibility of the Contractor, who shall bear all costs required to make the equipment comply with the intent of the contract documents.
- C. Samples may be required for non-standard or substituted items before installation during construction. Provide all samples as required.
- D. No materials or apparatus may be substituted after the bid opening except where the equipment specified has been discontinued.
- E. Provide only equipment specified in the Contract Documents or approved by addendum.

2.3 SPARE PARTS:

- A. Provide spare parts (fuses, diffusers, lamps, etc.) as specified. Transmit all spare parts to Owner's Representative prior to substantial completion.

PART 3 – EXECUTION

3.1 INSTALLATION:

- A. Layout electrical work in advance of construction to eliminate unnecessary cutting, drilling, channeling, etc. Where such cutting, drilling, or channeling becomes necessary for proper installation; perform with care. Use skilled mechanics of the trades involved. Repair damage to building and equipment at no additional cost to the contract. Cutting work of other Contractors shall be done only with the consent of that Contractor. Cutting structural members shall not be permitted.
- B. Provide equipment enclosures appropriate to the environment to which they are installed. For example, provide NEMA 3R for exterior enclosures and NEMA 1 for interior enclosures unless otherwise noted.



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- C. Since the drawings of floor, wall, and ceiling installation are made at small scale; outlets, devices, equipment, etc., are indicated only in their approximate location unless dimensioned. Locate outlets and apparatus symmetrically on floors, walls and ceilings where not dimensioned, and coordinate such locations with work of other trades to prevent interferences. Verify all dimensions on the job. Do not scale the electrical drawings, but refer to the architectural and mechanical shop drawings and project drawings for dimensions as applicable.
- D. Perform for other trades, the electrical wiring and connection for all devices, equipment or apparatus. Consult Architectural, Mechanical, and other applicable drawings, and all applicable shop drawings to avoid switches, outlets, and other equipment from being hidden behind doors, cabinets, counters, heating equipment, etc., or from being located in chalkboards, tackboards, glass panels, etc. Relocate buried electrical devices and/or connections as directed at no additional cost.

3.2 CLEAN:

- A. Clean up all equipment, conduit, fittings, packing cartons and other debris that is a direct result of the installation of the work of this Division.
- B. Clean fixtures, interiors and exteriors of all equipment, and raceways. Replace all filters in electrical equipment upon request for Substantial Completion.

3.3 STORAGE AND PROTECTION OF MATERIALS:

- A. Provide storage space for storage of materials and apparatus and assume complete responsibility for all losses due to any cause whatsoever. In no case shall storage interfere with traffic conditions in any public thoroughfare or constitute a hazard to persons in the vicinity. Protect completed work, work underway, and apparatus against loss or damage.

3.4 ROOF PENETRATIONS:

- A. Where raceways penetrate roofing or similar structural area, provide appropriate roof jack coordinate with the roofing contractor and the Architect in order to match the vent with the roof construction. The jack shall be sized to fit tightly to raceway for weather-tight seal, and with flange extending a minimum of 9" under roofing in all sides or as required by the roof type of construction. Completely seal opening between inside diameter of roof flashing and outside diameter of penetrating raceways. Coordinate all work with work required under roofing section of specifications.

3.5 FIRE PENETRATION SEALS:

- A. Seal all penetrations for work of this section through fire rated floors, walls and ceilings to prevent the spread of smoke, fire, toxic gas or water through the penetration either before, during or after fire. The fire rating of the penetration seal shall be at least that of the floor, wall or ceiling that it is installed, so that the original fire rating of the floor or wall is maintained as required by Article 300-21 of the National Electrical Code. Where applicable, provide OZ Type CFSF/I and CAFSF/I fire seal fittings for conduit and cable penetrations through concrete and masonry walls, floors, slabs, and similar structures. Where applicable, provide [3M](#) CID cast-in device for floor slabs. Where applicable, provide [3M](#) fire barrier sealing penetration system, and/or IPC Flame Safe Fire Stop System, and/or Chase Foam fire stop system, including wall wrap, partitions, caps, and other accessories as required. All materials to comply with UL 1479 (ASTM E-814). Comply with manufacturer's instructions and recommendations for installation of sealing fittings and barrier sealing systems.

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3.6 PROJECT FINALIZATION AND START-UP:

- A. Upon completion of equipment and system installation, assemble all equipment Factory Representatives and Subcontractors for system start-up.
- B. Each Representative and Subcontractor shall assist in start-up and check out their respective system and remain at the site until the total system operation is accepted by the Owner's representative.
- C. The Factory Representative and/or System Subcontractor shall give personal instruction on operating and maintenance of their equipment to the Owner's maintenance and/or operation personnel. To certify acceptance of operation and instruction by the Owner's Representative, the contractor shall prepare a written statement as follows:
  - 1. This is to certify that the Factory Representative and System Subcontractor for each of the systems listed below have performed start-up and final check out of their respective systems.
  - 2. The Owner's Representative has received complete and thorough instruction in the operation and maintenance of each system.

SYSTEM	FACTORY REPRESENTATIVE
(List systems included)	(List name and address of Factory Representative)

\_\_\_\_\_  
Owner's Representative

\_\_\_\_\_  
Contractor

- D. Send copy of acceptance to Architect/Engineer.

3.7 FINAL REVIEW:

- A. At the time of final review, the project foreman shall accompany the reviewing party, and remove coverplates, panel covers and other access panels as requested, to allow review of the entire electrical system.

END OF SECTION 26 0500

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SECTION 26 0502

ELECTRICAL SUBMITTALS, O & M MANUALS AND SPARE PARTS

PART 1 – GENERAL

1.1 RELATED DOCUMENTS:

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division-1 Specification sections, apply to all Division 26 sections.
- B. Architectural, Structural, Mechanical and other applicable documents are considered a part of the electrical documents insofar as they apply as if referred to in full. Contractor must review the entire set of plans and specifications. Reviewing only the electrical set is not acceptable.
- C. Consult all other sections, determine the extent and character of related work and properly coordinate work specified herein with that specified elsewhere to produce a complete installation.

1.2 SUBMITTAL REQUIREMENTS:

A. GENERAL:

- 1. After the Contract is awarded but prior to ordering, manufacture, or installation of any equipment, prepare complete Submittals including shop drawings, product data, brochures, etc. for materials and equipment as required by each section of the specification.
- 2. Review of Submittals shall not relieve the Contractor of responsibility for dimensions and/or errors that may be contained therein, or deviations from the Contract Document's requirements. It shall be clearly understood that the noting of some errors but overlooking others does not grant the Contractor permission to proceed in error. Regardless of any information contained in the Shop Drawings and Brochures, the requirements of the Contract Document's shall govern and are not waived, or superseded in any way by the review of the Shop Drawings and Brochures.
- 3. Submittals are reviewed, not approved. Comments made within submittals do not alter the contract documents in any way. The contractor is still responsible, regardless of comments (if any) made within submittals, for complying with drawings and specifications.
- 4. Notify engineer in writing if any of the comments noted in the submittals alter the contract cost. A comment within the submittal process which increases/decreases cost of product is not an authorization to the contractor under any circumstances to proceed.
- 5. Notify engineer of any modifications between contract documents and submittals. It is the responsibility of the contractor to ensure compliance.
- 6. ELECTRONIC SUBMITTAL REQUIREMENTS:
  - a. Provide submittals in Portable Document Format (PDF).
  - b. Documents must be electronically bookmarked by Division e.g. 26, 27 and 28, Specification section e.g. 26 0510 and individually for each item submitted for light fixtures, switchgear, transformer, panelboard etc. and keyword searchable using Adobe Acrobat (<http://www.adobe.com/acrobat>) or Bluebeam Revu (<http://www.bluebeam.com>) for each relevant section.

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- c. Electronically highlight all options for light fixtures, electrical equipment, etc. Manual highlighting and scanning of the documents is NOT acceptable and will NOT be reviewed.
- d. Provide only completed cutsheets for all fixture and equipment types. Blank cutsheets submitted with a schedule are NOT acceptable and will NOT be reviewed.
- e. At the time of submission, the electrical contractor shall provide a complete and comprehensive submission of all required specification sections/shop drawings at the same time. Exceptions may be given, with prior approval, for time-sensitive equipment.
- f. A maximum of one submittal per specification section is allowed. It is NOT acceptable to provide a product by product submittal. Single product by product submittals will NOT be reviewed.

B. SCHEDULING

1. GENERAL

- a. A minimum period of two weeks, exclusive of transmittal time, will be required each time Submittals are submitted or resubmitted for review. This time period shall be considered by the Contractor when scheduling submittal data.
- b. If the shop drawings are rejected twice, the contractor shall reimburse the engineering firm the sum of \$1,200.00 for the third review and any additional reviews required prior to the commencement of additional review.

C. QUALITY ASSURANCE

1. PRE-SUBMITTAL PREPARATION

- a. Prior to submission of the Shop Drawings and Project Data, review and certify that they are in compliance with the Contract Documents. Verify all dimensional information to ensure proper clearance for installation of equipment.
- b. Shop drawings requiring the use of electronic documents (floor plans, Lighting plans, fire alarm plans, etc.) shall be requested via a request for information (RFI) through the general contractor. Electronic documents will be provided to the Architect for distribution. No direct vendor requests will be accepted.
- c. Contractor is completely responsible for the content of the submittal

2. SUBMITTAL REQUIREMENTS

- a. Provide a stamp or statement on each submittal as follows:
  - i. I hereby certify that this Shop Drawing and/or Brochure has been checked prior to submittal and that it complies in all respects with the requirements of the Contract Drawings and Specifications for this Project.  
(Name of Electrical Subcontractor)  
  
Name \_\_\_\_\_.  
  
Position \_\_\_\_\_ Date \_\_\_\_\_
  - i. Failure to provide certification will result in submittals being rejected and returned without review.

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- b. Brochures to be submitted as supplementary information shall be published by the Manufacturers and shall contain complete and detailed engineering and dimensional information. Brochures submitted shall contain only information relevant to the particular equipment or materials to be furnished. The Contractor shall not submit catalogs that describe several different items in addition to those items to be used, unless all irrelevant information is marked out, or unless relevant information is clearly marked. Brochures from each manufacturer shall be identified and submitted separately.
- c. Shop Drawings shall be done in an easily legible scale and shall contain sufficient plans, elevations, sections, and isometrics to clearly describe the equipment or apparatus, and its location. Drawings shall be prepared by an Engineer/Draftsmen skilled in this type of work. Shop Drawings shall be drawn to at least 1/4" = 1'0" scale.
- d. Observe the following rules when submitting the Shop Drawings and Brochures.
  - i. Each Shop Drawing shall indicate in the lower right hand corner, and each Brochure shall indicate on the front cover the following: Title of the sheet or brochure, name and location of the building; names of the Architect and Electrical Engineer, Contractor, Subcontractors, Manufacturer, Supplier/Vendor, etc., date of submittal, and the date of correction and revision. Unless the above information is included the submittal will be rejected and returned without being reviewed.
    - 1. Submittal Identification shall include the following:
      - a. A unique number, sequentially assigned, shall be noted on the transmittal form accompanying each item submitted.
      - b. Original submittal numbers shall have the following format: "XXX-Y;" where "XXX" is the originally assigned submittal number and "Y" is a sequential letter assigned for resubmittals (for example, A, B, or C being the first, second, and third resubmittals, respectively). Submittal 25B, for example, is the second resubmittal of Submittal 25.

D. POST-SUBMITTAL

- 1. Check all materials and equipment after arrival on the job site and verify compliance with the Contract Documents.

1.3 PROVIDE SUBMITTALS AS REQUESTED FOR EACH OF THE SECTIONS LISTED BELOW:

A. 26 2816 Motor and Circuit Disconnects

- 1. Submit manufacturer's data including specifications, installation and general recommendations, for each type of motor and circuit disconnect switch required.

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2. Submit dimensioned drawings of electrical motor and circuit disconnect switches that have rating of 100 amperes and larger.

1.4 OPERATION & MAINTENANCE MANUALS

- A. Not Used.

1.5 SPARE PARTS:

- A. Not Used.

END OF SECTION 26 0502

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SECTION 260507

ELECTRICAL CONNECTIONS FOR EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS:

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division-1 Specification sections, apply to work of this section.
- B. This section is a Division-26 Basic Materials and Methods section, and is part of each Division-23 section making reference to electrical connections.

1.2 DESCRIPTION OF WORK:

- A. Extent of electrical connection for equipment includes final electrical connection of all equipment having electrical requirements. Make final connections for all owner furnished equipment. See other applicable portions of specification for building temperature control wiring requirements.
- B. Refer to Division-23 sections for motor starters and controls furnished integrally with equipment; not work of this section.
- C. Refer to Division-23 section for control system wiring; not work of this section.
- D. Refer to sections of other Divisions for specific individual equipment power requirements.
- E. Make final connections for imaging equipment in accordance with manufacturer's recommendations.

1.3 QUALITY ASSURANCE:

- A. NEC COMPLIANCE: Comply with applicable portions of NEC as to type products used and installation of electrical power connections.
- B. UL LABELS: Provide electrical connection products and materials that have been UL-listed and labeled.

PART 2 - PRODUCTS

2.1 GENERAL:

- A. For each electrical connection indicated, provide complete assembly of materials, including but not necessarily limited to, raceways, conductors, cords, cord caps, wiring devices, pressure connectors, terminals (lugs), electrical insulating tape, heat-shrinkable insulating tubing, cable ties, solderless wire nuts, and other items and accessories as needed to complete splices, terminations, and connections as required. Crimp on or slip-on type splicing materials (insulation displacement type) designed to be used without wire stripping are not acceptable. See Section 26 0532, Conduit Raceways; Section 26 2726 Wiring Devices; and Section 26 0519 Conductors and Cables for additional requirements. Provide final connections for equipment consistent with the following:
  - 1. Permanently installed fixed equipment - flexible seal-tite conduit from branch circuit terminal equipment, or raceway; to equipment, control cabinet, terminal junction box or wiring terminals. Totally enclose all wiring in raceway.

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2. Movable and/or portable equipment - wiring device, cord cap, and multi-conductor cord suitable for the equipment and in accordance with NEC requirements (Article 400).
3. Other methods as required by the National Electrical Code and/or as required by special equipment or field conditions.

PART 3 - EXECUTION

3.1 INSTALLATION OF ELECTRICAL CONNECTIONS:

- A. Make electrical connections in accordance with connector manufacturer's written instructions and with recognized industry practices, and complying with requirements of NEC and NECA's "Standard of Installation" to ensure that products fulfill requirements.
- B. Connect electrical power supply conductors to equipment conductors in accordance with equipment manufacturer's written instructions and wiring diagrams.
- C. Coordinate installation of electrical connections for equipment with equipment installation work.
- D. Verify all electrical loads (voltage, phase, horse power, full load amperes, number and point of connections, minimum circuit ampacity, etc.) for equipment furnished under other Divisions of this specification, by reviewing respective shop drawings furnished under each division. Meet with each subcontractor furnishing equipment requiring electrical service and review equipment electrical characteristics. Report any variances from electrical characteristics noted on the electrical drawings to Architect before proceeding with rough-work. In summary it is not in the Electrical Engineers scope to review the shop drawings from other trades/divisions.
- E. Obtain and review the equipment shop drawings to determine particular final connection requirements before rough-in begins for each equipment item.
- F. Refer to basic materials and methods Section 26 0553 Electrical Identification, Conductors, for identification of electrical power supply conductor terminations.

END OF SECTION 26 0507

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SECTION 26 0519

CONDUCTORS AND CABLES (600V AND BELOW)

PART 1 – GENERAL

1.1 RELATED DOCUMENTS:

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division-1 Specification sections, apply to work of this section.
- B. This section is a Division-26 Basic Materials and Methods section, and is part of each Division-26 section making reference to conductors and cables specified herein.

1.2 DESCRIPTION OF WORK:

- A. Extent of electrical conductor and electrical cable work is indicated by drawings and schedules.
- B. Types of conductors and cables in this section include the following:
  - 1. Copper Conductors (600V)
- C. Applications for conductors and cables required for project include:
  - 1. Branch Circuits

1.3 RECORDS SUBMITTAL: Refer to Section 26 0502 for requirements.

1.4 QUALITY ASSURANCE:

- A. Comply with NEC as applicable to construction and installation of electrical conductors and cable. Comply with UL standards and provide electrical conductors and cables that have been UL-listed and labeled.
- B. Comply with applicable portions of NEMA/Insulated Cable Engineers Association standards pertaining to materials, construction and testing of conductors and cable.
- C. Comply with applicable portions of ANSI/ASTM and IEEE standards pertaining to construction of conductors and cable.

1.5 SUBMITTALS: Refer to Section 26 0502 for requirements.

PART 2 - PRODUCTS

2.1 COPPER CONDUCTORS (600V):

- A. Provide factory-fabricated conductors of sizes, ratings, materials, and types indicated for each service. Where not indicated provide proper selection to comply with project's installation requirements and NEC standards. Provide conductors in accordance with the following:
  - 1. Branch Circuit Conductors and All Conductors #3 AWG and Smaller - Copper conductor, with THHN/THWN insulation. Size all conductors in accordance with NEC; minimum size to be #12 AWG. Provide solid conductors for #10 AWG and smaller. Provide stranded conductors for #8 AWG and larger.
- B. Provide a maximum of three phase conductors in any one conduit or as approved by electrical engineer. Where phase conductors share a common neutral they must have a means to simultaneously disconnect all ungrounded conductors at the point where the

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branch circuits originate. The ungrounded and neutral conductors of a multi-wire branch circuit must be grouped together by wire ties at the point of origination.

- C. Provide neutral and ground wire as specified elsewhere in documents.
- D. Provide separate neutral conductor for all single phase branch circuits installed. No shared neutrals are allowed. Neutral conductor shall be the same size as the phase conductor.

PART 3 - EXECUTION

3.1 INSTALLATION:

- A. General: Install electric conductors and cables as indicated, in compliance with manufacturer's written instructions, applicable requirements of NEC and NECA's "Standards of Installation", and in accordance with recognized industry practices.
- B. Coordinate installation work with electrical raceway and equipment installation work, as necessary for proper interface.
- C. Cables may be pulled by direct attachment to conductors or by use of basket weave pulling grip applied over cables. Attachment to pulling device shall be made through approved swivel connection. Nonmetallic jacketed cables of small size may be pulled directly by conductors by forming them into a loop that pull wires can be attached; remove insulation from conductors before forming the loop. Larger sizes of cable may be pulled by using basket weave pulling grip, provided the pulling force does not exceed limits recommended by manufacturer; if pulling more than one cable, bind them together with friction tape before applying the grip. For long pulls requiring heavy pulling force, use pulling eyes attached to conductors.
- D. Pull in cable from the end having the sharpest bend; i.e. bend shall be closest to reel. Keep pulling tension to minimum by liberal use of lubricant, and turning of reel, and slack feeding of cable into duct entrance. Employ not less than one man at reel and one in pullhole during this operation.
- E. Where cable is pulled under tension over sheaves, conduit bends, or other curved surfaces, make minimum bend radius 50% greater than specified above for training.
- F. Use only wire and cable pulling compound recommended by the specific cable manufacturer, and that is listed by UL.
- G. Seal all cable ends unless splicing is to be done immediately. Conduit bodies shall not contain splices.
- H. Follow manufacturer's instructions for splicing and cable terminations.

3.2 AFTER INSTALLATION TEST FOR CABLE 600 VOLTS AND BELOW:

- A. Prior to energization, test cable and wire for continuity of circuitry, and for short circuits, Megger all circuits of 100 amp and greater rating. Correct malfunctions. Record all test data and provide written test report.
- B. Subsequent to wire and cable connections, energize circuitry and demonstrate functioning in accordance with requirements.

END OF SECTION 26 0519

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SECTION 26 0526

GROUNDING

PART 1 – GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division-1 Specification sections, apply to work of this section.
- B. Division-26 Basic Materials and Methods sections apply to work specified in this section.

1.2 DESCRIPTION OF WORK:

- A. Provide grounding as specified herein, and as indicated on drawings.
- B. Provide grounding and bonding of all electrical and communication apparatus, machinery, appliances, building components, and items required by the NEC to provide a permanent, continuous, low impedance, grounding system.
- C. Unless otherwise indicated, ground the complete electrical installation including the system neutral, metallic conduits and raceways, boxes, fittings, devices, cabinets, and equipment in accordance with all code requirements.
- D. Ground each separately derived system, as described in NEC Section 250-30, unless otherwise indicated.
- E. Types of grounding in this section include the following:
  - 1. Enclosures
  - 2. Systems
  - 3. Equipment
  - 4. Other items indicated on drawings
- F. Requirements of this section apply to electrical grounding work specified elsewhere in these specifications.

1.3 QUALITY ASSURANCE:

- A. Comply with NEC as applicable to electrical grounding and ground fault protection systems. Comply with applicable ANSI and IEEE requirements. Provide products that have been UL listed and labeled.
- B. Resistance from the service entrance ground bus, through the grounding electrode to earth, shall not exceed 5 ohms.

1.4 SUBMITTALS: Refer to Section 26 0502 for requirements.

PART 2 – PRODUCTS

2.1 MATERIALS AND COMPONENTS:

- A. GENERAL: Except as otherwise indicated, provide each electrical grounding system as specified herein, and as shown on drawings, including but not necessarily limited to, cables/wires, connectors, terminals (solderless lugs), grounding rods/electrodes and plate electrodes, bonding jumper braid, and other items and accessories needed for complete installation. Where materials or components are not otherwise indicated,

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comply with NEC, NEMA and established industry standards for applications indicated.

- B. ELECTRICAL GROUNDING CONDUCTORS: Unless otherwise indicated, provide electrical grounding conductors for grounding connections matching power supply wiring materials and sized according to NEC. Provide with green insulation.
- C. INSULATED GROUNDING BUSHINGS: Plated malleable iron body with 150 degree Centigrade molded plastic insulating throat, lay-in grounding lug with hardened stainless steel fasteners, OZ-Gedney BLG, or Thomas & Betts #TIGB series.
- D. BONDING JUMPERS: OZ-Gedney Type BJ, or Thomas & Betts #3840 series, or Burndy type GG and type B braid.

PART 3 - EXECUTION

3.1 INSTALLATION OF GROUNDING SYSTEMS:

- A. Install electrical grounding systems in accordance with manufacturer's written instructions and with recognized industry practices to ensure grounding devices comply with requirements.
- B. Install clamp-on connectors only on thoroughly cleaned and metal contact surfaces, to ensure electrical conductivity and circuit integrity.
- C. Provide grounding for the entire raceway, enclosure, equipment and device system in accordance with NEC. All non-metallic raceways shall include copper grounding conductor sized in accordance with NEC. Include copper grounding conductor in all raceway installed in suspended slabs.
- D. Provide grounding conductors for dimming systems in accordance with manufacturer's requirement.

3.2 GROUNDING ELECTRODES:

- A. Separately Derived Electrical System Grounding Electrode: Ground each separately derived system per requirements in NEC Section 250-26 unless indicated otherwise.
- B. GROUNDING ELECTRODE CONDUCTOR: Provide grounding electrode conductor sized per NEC table 250-94 or as indicated.
- C. Run main grounding conductors exposed or in metallic conduit if protection or concealment is required.
- D. EQUIPMENT BONDING/GROUNDING: Provide a NEC sized conductor, whether indicated or not on the drawings, in raceways as follows:
  - 1. Non-metallic conduits and ducts.
  - 2. Distribution feeders.
  - 3. Motor and equipment branch circuits.
  - 4. Device and lighting branch circuits.
  - 5. Provide grounding bushings and bonding jumpers for all conduit terminating in reducing washers, concentric, eccentric or oversized knockouts at panelboards, cabinets and gutters.
- E. Provide bonding jumpers across expansion and deflection couplings in conduit runs, across pipe connections at water meters, and across dielectric couplings in metallic cold water piping system.
- F. Provide bonding wire in all flexible conduit.

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3.3 TESTING:

- A. Obtain and record ground resistance measurements both from service entrance ground bus to the ground electrode and from the ground electrode to earth. Install additional bonding and grounding electrodes as required to comply with resistance limits specified under this Section.
- B. Include typewritten records of measured resistance values in the Operation and Maintenance Manual.
- C. Use independent testing agency for all testing.
- D. Use test equipment expressly designed for the purpose intended. Submit name of testing agency for review and approval, in writing, to the Engineer prior to the performance of any testing.

END OF SECTION 26 0526



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SECTION 26 2816

MOTOR AND CIRCUIT DISCONNECTS

PART 1 – GENERAL

1.1 RELATED DOCUMENTS:

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division-1 Specification sections, apply to work of this section.
- B. This section is a Division-26 Basic Materials and Methods section, and is part of each Division-26 section making reference to motor and circuit disconnect switches specified herein.

1.2 DESCRIPTION OF WORK:

- A. Extent of motor and circuit disconnect switch work is indicated by drawings and schedule. Work includes complete installations and electrical connections.

1.3 QUALITY ASSURANCE:

- A. Provide motor and circuit disconnect switches that have been UL listed and labeled. Comply with applicable requirements of NEMA Standards Pub. No. KS 1, and NEC.

1.4 SUBMITTALS: Refer to Section 26 0502 for requirements.

PART 2 - PRODUCTS

2.1 ACCEPTABLE MANUFACTURERS:

- A. MANUFACTURER: Subject to compliance with requirements, provide products of one of the following (for each type of switch):
  - 1. Cutler Hammer Products, Eaton Corp.
  - 2. Square D Company
  - 3. GE/ABB
  - 4. Siemens Energy & Automation, Inc.

2.2 FABRICATED SWITCHES:

- A. GENERAL: Provide disconnect and safety switches as indicated herein. Provide:
  - 1. General duty switches on 240 Volt rated circuits.
  - 2. HP rated switches on all motor circuits.
- B. GENERAL DUTY SWITCHES: Provide general-duty type, sheet-steel enclosed switches, fusible or non-fusible as indicated of types, sizes and electrical characteristics indicated; rated 240 volts, 60 hertz; incorporating spring assisted, quick-make, quick-break mechanisms. Provide single phase or three phase and with solid neutral as required by application. Equip with operating handle that is capable of being padlocked in OFF position. Provide NEMA 1 or NEMA 3R as required by application, unless noted. Provide fusible switches with Class R rejection fuse clip kits.
- C. FUSES: Provide fuses for switches, as required of classes, types and ratings needed to fulfill electrical requirements for service indicated. See Section 262815 Overcurrent

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Protective Devices for fuse types. Refer to Section 26 0502 for requirements.

PART 3 - EXECUTION

3.1 INSTALLATION OF MOTOR AND CIRCUIT DISCONNECT SWITCHES:

- A. Install motor and circuit disconnect switches where indicated, complying with manufacturer's written instructions, applicable requirements of NEC, NEMA, and NECA's "Standard of Installation" and in accordance with recognized industry practices to ensure that products fulfill requirements.
- B. Coordinate motor and circuit disconnect switch installation work with electrical raceway and cable work, as necessary for proper interface.
- C. Install disconnect switches used with motor driven appliances, and motors and controllers within sight of controller position.

END OF SECTION 26 2816

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SECTION 26 4119

DEMOLITION

PART 1 – GENERAL

1.1 RELATED DOCUMENTS:

- A. Drawings and general provisions of Contract, including General and Special Provisions, Division 1 and Division-2 Specification sections, apply to work of this section.
- B. This section is a Division-26 Basic Materials and Methods section, and is part of each Division-26 section making reference to demolition.

1.2 DESCRIPTION OF WORK:

- A. Extent of major items of demolition work is indicated by drawings. Other demolition work shall be performed as required to maintain system operation.
- B. The intent of the drawings is to indicate major items affected and not to show every device, outlet, fixture, etc. affected by demolition work.
- C. The drawings do not necessarily reflect as-built conditions. The contractor shall visit the jobsite prior to bidding to determine the overall scope of demolition work.
- D. Refer to sections of other Divisions for applicable requirements affecting demolition work.
- E. Refer to Section 260500 for requirements with regard to power outages affecting the operation of existing electrical systems.

1.3 QUALITY ASSURANCE:

A. NEC COMPLIANCE:

- 1. Comply with applicable portions of NEC as to methods used for demolition work.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION

3.1 GENERAL:

- A. Demolition work shall be laid out in advance to eliminate unnecessary cutting, drilling, channeling, etc. Where such cutting, drilling, or channeling becomes necessary, perform with care, use skilled mechanics of the trades involved. Repair damage to building and equipment. Cutting work of other Contractors shall be done only with the consent of that Contractor. Cutting of structural members shall not be permitted.

3.2 PATCHING AND REPAIR

- A. The Contractor is responsible for all demolition, patching and repair of all finished interior surfaces pertaining to the installation of this particular phase of work. All surfaces shall be finished (painted, etc.) to match the adjacent materials, finishes and colors.
- B. Hard surfaces: Whenever demolition or excavation is required for the installation of the electrical system, it shall be the responsibility of this contractor to make repairs and/or replacements of hard finish surfaces such as concrete, asphalt, roofing, etc.
- C. The method of patching and repair shall follow good construction practices and all finished surfaces shall match materials and finish wherein the demolition occurred.

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3.3 EXISTING EQUIPMENT

- A. The following is a part of this project and all costs pertaining thereto shall be included in the base bid.
- B. The new electrical equipment and apparatus shall be coordinated and connected into the existing system as required. Auxiliary systems shall comply, unless otherwise specified.
- C. The existing electrical devices, conduit and/or equipment that for any reason obstructs construction shall be relocated. Provide conduit, wiring, junction boxes, etc. as required to extend existing circuits and systems to relocated devices or equipment.
- D. The new fixtures indicated for existing outlets shall be installed in accordance with the fixture specifications.
- E. When installing equipment in the existing building, it shall be concealed.
- F. All existing electrical equipment and systems in portions of the building not being remodeled shall be kept operational, in service and in working condition throughout the entire construction period. Restore any circuits and systems interrupted. Provide temporary panels, temporary wiring and conduit, etc. as required.
- G. Maintain circuit integrity and continuity of all existing circuits and systems that interfere with or are interrupted by remodel work unless those circuits are to be abandoned completely. Maintain all circuits and systems in operation during construction. Provide temporary panels, temporary wiring and conduit, etc. as required.
- H. Existing raceways may be used where possible in place, except as noted. All circuits, conduit and wire that are not used in the remodeled area shall be removed back to the panelboard, where it shall be labeled a spare with circuit number indicated. Re-used raceway shall meet all requirements for new installations.
- I. The existing light fixtures that are not used in the remodeled area shall be carefully removed, and turned over to the owner or properly disposed of. Those fixtures indicated for re-use shall be thoroughly cleaned, repaired as required, relamped and installed as indicated.
- J. Obtain permission from the Architect and Owner's representative before penetrating any ceiling, floor, and wall surfaces.
- K. Any and all equipment having electrical connections that require disconnecting and reconnection at the same or another location throughout the course of construction shall be included as part of this contract.

END OF SECTION 26 4119

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1. Deleted information is indicated by STRIKETHROUGH; for example, ~~THIS IS DELETED~~.
2. Added information is indicated by DOUBLE UNDERLINE; for example, THIS IS ADDED.



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08 8000      Glazing

**DIVISION 09 - FINISHES**

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09 9100      Painting

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Not Used

**DIVISION 12 - FURNISHINGS**

Not Used

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Not Used

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Not Used

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See Specification Index

**DIVISION 22 – PLUMBING**

Not Used

**DIVISION 23 – HEATING, VENTILATING, AND AIR CONDITIONING**

See Specification Index

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08 3113      Access Doors and Frames  
08 8000      Glazing

**DIVISION 09 - FINISHES**

09 2900      Gypsum Board Assemblies  
09 9100      Painting

**DIVISION 10 - SPECIALTIES**

Not Used

**DIVISION 11 - EQUIPMENT**

Not Used

**DIVISION 12 - FURNISHINGS**

Not Used

**DIVISION 13 - SPECIAL CONSTRUCTION**

Not Used

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**DIVISION 21 – FIRE SUPPRESSION SYSTEMS**

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**DIVISION 22 – PLUMBING**

Not Used



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**DIVISION 23 – HEATING, VENTILATING, AND AIR CONDITIONING**

See Specification Index

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**SECTION 00 2213**

**SUPPLEMENTARY INSTRUCTIONS TO BIDDERS**

- A. The Supplementary Instructions to Bidders herein describe, contain changes and additions to Section 00 0100 - AIA A701 Instructions to Bidders (included by reference - copies may be obtained from the Architect's office for the cost of reproduction). Where any part of the Instructions to Bidders is modified by these Supplementary instructions, the unaltered provisions shall remain in effect.

**3.1.5 COPIES**

Add the following:

The title or cover sheet to the drawings and the index to the Project Manual contains a list of all documents which comprise a full set of bid documents for this project. Any Contractor, Subcontractor, vendor or any other person participating in or bidding on this project shall be responsible for the information contained in any and all sheets of drawings and all sections of the specifications. If any person, party or entity elects to submit bids for any portion, or all, of this project, that person, party or entity shall be responsible for any and all information contained in these drawings and specifications, including, but not limited to, any subsequent addendums or clarifications that may be issued.

**3.3 SUBSTITUTIONS**

Amend 3.3.2 to read:

No substitution will be considered prior to receipt of Bids unless written request for approval has been received by the Architect at least 7 days prior to the date for receipt of Bids. Such requests...

**3.4 ADDENDA**

Amend 3.4.3 to read:

No addenda will be issued later than 24 hours prior to the date for receipt of Bids except an addendum may be issued no later than 12 hours prior to the date for receipt of bids for the purpose of cancellation or postponement of receipt of bids. It is the responsibility of the Bidder to disseminate telephone addendum information to sub-bidders.

**4.2 BID SECURITY**

**Delete** this article in its entirety. Bid bonds will not be required for this project.

**4.3 SUBMISSION OF BIDS**

Amend 4.3.4 to read:

Bids shall be hand delivered in sealed envelope or emailed to the Owner at the address noted in the Invitation to Bid. Bids submitted orally, or by telephone or facsimile will not be considered.

**5.3 ACCEPTANCE OF BID (AWARD)**

Amend 5.3.2 to read:

The Owner shall ... to determine the low bidder on the basis of the sum of the Base Bid or on the basis of the sum of the Base Bid and any combined accepted Alternates. Cost of insurance will not be used as the basis of award.

**ARTICLE 7 - PERFORMANCE AND PAYMENT BOND**

Delete this Article in its entirety. Bonds will not be required for this Project.

**END OF SECTION**

UVOC ASC CONVERSION  
PROVO, UTAH

**SECTION 00 4000**

**BID FORM**

**TO:** **IHC Health Services, Inc.** (Intermountain Healthcare)  
Facility Design and Construction (FD&C)  
36 South State Street, 16th Floor  
Salt Lake City, Utah 84111-1486

**Attention:** See Invitation to bid

**PROJECT: UVOC ASC CONVERSION**

**NAME OF BIDDER:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

The undersigned, in compliance with your Invitation To Bid, having examined the Drawings and Specifications (Contract Documents) and related documents and the site of the proposed work and being familiar with all of the conditions surrounding the construction of the proposed project, including the availability of labor, hereby propose to furnish all labor, materials, services, equipment and appliances required in connection with or incidental to the construction of the above named project in strict conformance with the following specification and drawings:

Instructions to Bidders, General Conditions, Supplemental General Conditions, Specification Divisions as shown and all applicable addenda and Drawings as listed on the drawing cover sheets as prepared by HKS Architects, Inc.

I/We certify, by signing this BID FORM, that I/We have a working relationship with the proposed subcontractors and that Bids we're not solicited from; and/or the received Contract Documents were not listed in any Plan Rooms for distribution to subcontractors broadly.

**BASE BID – for the UVOC ASC CONVERSION:**

For Work of the contract listed above and shown on the Drawings and described in the Project Manual, I/We agree to perform for the sum of:

\_\_\_\_\_ Dollars (\$\_\_\_\_\_)

(In the case of discrepancy, written amount shall govern)

Required additional calendar days: \_\_\_\_\_

**Alternate #1 : – Bid to include work in all 6 operating rooms simultaneously:**

For Work of the contract listed above and shown on the Drawings and described in the Project Manual, I/We agree to perform for the sum of:

\_\_\_\_\_ Dollars (\$\_\_\_\_\_)

(In the case of discrepancy, written amount shall govern)

(In the case of discrepancy, written amount shall govern)  
Required additional calendar days: \_\_\_\_\_

**Alternate #2: – Bid to include work in 3 operating rooms per phase:**

For Work of the contract listed above and shown on the Drawings and described in the Project Manual, I/We agree to perform for the sum of:

\_\_\_\_\_ Dollars (\$) \_\_\_\_\_  
(In the case of discrepancy, written amount shall govern)

(In the case of discrepancy, written amount shall govern)  
Required additional calendar days: \_\_\_\_\_

**CONTRACTOR’S PROPOSED CONSTRUCTION TIME PERIOD:**

This Bid requires a construction time in **calendar days** from the date of authorization of \_\_\_\_\_ calendar days. The anticipated date of Substantial Completion is thus \_\_\_\_\_, 2022.

**ADDENDA:**

I/We acknowledge receipt of the following addenda for the above noted project: \_\_\_\_/\_\_\_\_/\_\_\_\_/\_\_\_\_/\_\_\_\_

**SCHEDULE OF VALUES:**

I/We have attached with this Bid Form our Schedule of Values (Section 00 4373) which reflects the above Base Bid. We submit this for Owner review of subcontractors that are being proposed for this Project.

**TYPE OF ORGANIZATION:**

(Corporation, Partnership, Individual, etc.) \_\_\_\_\_

SEAL (If a Corporation)

Respectfully Submitted,

\_\_\_\_\_  
Name of Bidder

\_\_\_\_\_

\_\_\_\_\_  
Authorized Signature

UVOC ASC CONVERSION  
PROVO, UTAH

**SECTION 00 4373**

**SCHEDULE OF VALUES**

**NAME OF BIDDER:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

DIV	TITLE	AMOUNT	\$/SQ. FT	COMMENTS
01	General Conditions	\$ _____	\$ _____	
02	Demolition	\$ _____	\$ _____	
02	Saw cut slab	\$ _____	\$ _____	
03	Concrete	\$ _____	\$ _____	
04	Masonry	\$ _____	\$ _____	
05	Steel	\$ _____	\$ _____	
06	Woods and Plastics	\$ _____	\$ _____	
07	Thermal and Moisture Protection	\$ _____	\$ _____	
08	Openings	\$ _____	\$ _____	
09	Finishes	\$ _____	\$ _____	
10	Specialties	\$ _____	\$ _____	
12	Furnishings	\$ _____	\$ _____	
21	Fire Suppression	\$ _____	\$ _____	
22	Plumbing	\$ _____	\$ _____	
23	HVAC	\$ _____	\$ _____	
26	Electrical	\$ _____	\$ _____	
31	Earthwork	\$ _____	\$ _____	
32	Landscape	\$ _____	\$ _____	
33	Utilities	\$ _____	\$ _____	
	<b>SUBTOTAL</b>	\$ _____	\$ _____	



	<b>OVERHEAD AND PROFIT</b>	\$ _____	\$ _____	
	<b>TOTAL COST</b>	\$ _____	\$ _____	

**END OF SECTION**

UVOC ASC CONVERSION  
PROVO, UTAH

**SECTION 00 5200**

**OWNER/CONTRACTOR AGREEMENT**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Intermountain Healthcare's '**CONTRACTOR AGREEMENT**' (**Stipulated Sum**) for Construction between the Owner and General Contractor' where the basis of payment is a STIPULATED SUM, will *presumably* be used on this project. An electronic copy may be obtained from Intermountain Healthcare's Project Manager.

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**GENERAL CONTRACTOR AGREEMENT  
FOR STIPULATED SUM**

IHC HEALTH SERVICES, INC., a Utah non-profit corporation (“Intermountain”), located at 36 S. State Street, Salt Lake City, Utah 84111, and \_\_\_\_\_, a \_\_\_\_\_ (“Contractor”), located at \_\_\_\_\_, enter this GENERAL CONTRACTOR AGREEMENT FOR STIPULATED SUM (this “Agreement”) on \_\_\_\_\_, 20\_\_\_\_\_, in connection with the following “Project”:

Project Name/Number: \_\_\_\_\_

Project Description: \_\_\_\_\_

**1. SCOPE OF THE WORK.**

- A.** Contractor will furnish all labor, materials, equipment, construction, and services necessary to complete the work in accordance with the Contract Documents (the “Work”).
- B. In addition, Contractor accepts the relationship of trust and confidence established by this Agreement and covenants** with Intermountain as follows:
- 1) Cooperation.** Contractor will cooperate with Intermountain and with the A/E Intermountain selects.
  - 2) Best Skills, Efforts and Judgments.** Contractor will use Contractor’s best skills, efforts and judgments in furthering Intermountain’s interest.
  - 3) Efficient Business Administration and Supervision.** Contractor will furnish efficient business administration and supervision.
  - 4) Perform the Services and Work.** Contractor will furnish at all times an adequate supply of workers, the appropriate materials and equipment, and perform all services and Work in the best and most expeditious manner in accordance with the Contract Documents.
  - 5) Inspection and Approval.** The Work will be subject to inspection and approval of Intermountain or its authorized representative.
- C. Bonds.** Contractor will supply performance and payment Bonds, if required, as set forth in the General Conditions:
- WILL be required     WILL NOT be required
- D. Contractor’s Insurance.** Contractor will procure insurance as specified in the General Conditions. The Project is a:
- Small Project (under \$2M)     Medium Project (\$2M – \$10M)     Large Project (over \$10M)

- 2. CONTRACT DOCUMENTS.** The Contract Documents consist of the following: (A) this Agreement and all attachments; (B) the Intermountain General Conditions; (C) Supplementary Conditions; (D) Intermountain’s Construction Safety Requirements, Weapon Policy, and Supplier Access Program; (E) the project manual titled \_\_\_\_\_ prepared by \_\_\_\_\_ (“A/E”) (including without limitation the drawings and specifications identified within the project manual); (F) addenda dated and numbered \_\_\_\_\_; and (G) all Modifications to the Contract Documents.

The General Conditions and all Supplementary Conditions may be accessed online via Intermountain’s Digital Information System, the following links: General Conditions-<https://intermountainhealthcare.org/-/media/files/file-hosting/2019-general-Conditions.pdf>, Supplementary Conditions-<https://intermountainhealthcare.org/-/media/files/file-hosting/2019-Supplementary-Conditions-Idaho-and-Nevada.pdf>, or by request. Capitalized terms used in this Agreement without definition have the meanings set forth in the General Conditions.

**3. TIME.**

- A. Time of Essence.** Time is of the essence for Contractor’s performance required by this Agreement.
- B. Commencement Date:** Contractor will commence the Work on the date for commencement set forth in the Written Notice to proceed from Intermountain to Contractor.

**C. Completion Date.** Contractor will achieve Substantial Completion and have the Work ready for Intermountain's inspection no later than \_\_\_\_ (\_\_\_\_) Days from the date of commencement set forth in the Written Notice to proceed from Intermountain to Contractor, as adjusted in accordance with the Contract Documents.

**D. Liquidated Damages.** As provided in the General Conditions, liquidated damages for delay in the completion date:

WILL be assessed                       WILL NOT be assessed

Should liquidated damages not be provided under this Agreement, Intermountain by that choice is not waiving any claims against Contractor for actual damages that may be incurred by Intermountain arising out of Contractor's delay in completion.

If liquidated damages are assessed, liquidated damages will be as follows:

1. The amount of liquidated damages to be paid to the Owner for delays in Substantial Completion under General Conditions Section 4.7.15 a is \$0.00 per Day.
2. The amount of liquidated damages to be paid to the Owner for delays in completing work itemized on the Substantial Completion Certificate under General Conditions Section 4.7.15.b is \$0.00 per Day.

**E. Delay/Hindrance Claim Limitation.** No Claim or action will be maintained by Contractor, Subcontractors, or suppliers at any tier, against Intermountain for damages or other claims due to losses attributable to hindrances or delays from any cause whatsoever, including acts and omissions of Intermountain or its officers, employees or agents, except as expressly provided in the General Conditions. Contractor, and all Subcontractors and suppliers, hereby release and waive all such claims against Intermountain, and Contractor will contractually obligate all Subcontractor or suppliers of any tier to release and waive all such claims against Intermountain.

#### **4. COMPENSATION AND FEES.**

**A. Contract Sum.** Intermountain will pay Contractor for performance of Contractor's obligations under the Contract Documents the amount of \_\_\_\_ Dollars (\_\_\_\_) ("Contract Sum"), as adjusted in accordance with the Contract Documents.

**B. Reimbursement of Building Permit Fee.** Contractor will pay the Building Permit fee for this Project, and Intermountain will reimburse Contractor for the Building Permit fee upon receiving a separate invoice (with satisfactory evidence of Contractor's actual payment) from Contractor. Contractor will not be entitled to any additional fee or markup on the Building Permit fee.

#### **5. ALLOWANCES.**

**A.** The Contract Sum includes all allowances stated in the Contract Documents. Allowances will be supplied by and in such amounts as may be directed by Owner. Allowance amounts include both labor and material costs.

**B.** If the actual cost of performing an allowance item is less than the allowance amount for that item, the Contract Sum will be reduced by Modification in the amount of such savings. If the actual cost of performing an allowance item is greater than the allowance amount for that item, the Contract Sum will be increased by Modification in the amount of the increased cost of performing such allowance item. Allowance items are to be specifically identified as such in the Schedule of Values. Specific allowance line item amounts in the Schedule of Values will not be transferred from one line item to another without Owner's consent. Specific allowance line item amounts will not be billed or applied by Contractor without Owner's consent.

**C.** Intermountain owns all allowances and has the right in its sole discretion to identify, consent to, hold and maintain all allowances as it deems necessary or appropriate.

6. **BASIC SERVICES.** Contractor's Basic Services include the following and any other services set forth in the Contract Documents.
- A. **Construction Phase.**
    1. **Written Authorization to Commence Construction.** Contractor will complete construction in accordance with the Contract Documents prepared by A/E and approved by Intermountain.
    2. **Administrative and Management Services.** Contractor will provide administrative and management services as required to coordinate the Subcontractors' Work with each other and with Contractor, Intermountain and A/E.
    3. **Team Members.** Contractor's team must be consistent with the team members designated in Contractor's proposal and such team must contain an adequate number of members and have the qualifications necessary to complete the project in accordance with this Agreement. No member of Contractor's team submitted in Contractor's selection process will be removed from the Project unless this team member leaves Contractor's employ or unless Intermountain requests or approves the change. Any request to replace a team member will be submitted in writing and subject to approval of Intermountain upon a showing that such replacement is consistent with the qualifications provided in the selection process of Contractor. Contractor will use Intermountain's personnel change request form.
    4. **Supervision.** Contractor will provide competent supervision of the Work and will cause the Work to be performed in accordance with the Contract Documents.
    5. **Meetings.** Contractor will schedule and conduct pre-construction, construction and progress meetings. Contractor will prepare and promptly distribute minutes of all such meetings. These minutes will not be considered official minutes until approved by Intermountain. At the beginning of each meeting, the minutes of the prior meeting will be the first item on the agenda and the minutes will be reviewed for editing or approval at that time.
    6. **Critical Path Scheduling.** Contractor will provide an updated critical path schedule before the commencement of the Work as the baseline schedule. This critical path schedule will be further updated in a prompt manner to reflect any Modification changes as the Work progresses. Contractor will comply with all scheduling requirements in the Contract Documents and the General Conditions.
    7. **Safety.** Contractor will be responsible for the overall safety of and on the Project and will review the safety programs developed by each of the Subcontractors and Intermountain as required by the Contract Documents. Contractor will fulfill the safety responsibilities provided for in the General Conditions and all other safety responsibilities. Contractor will not perform any Work that is unsafe.
    8. **Manage Subcontractors and the Work.** Contractor will determine that each Subcontractor's Work is being performed in accordance with the Contract Documents. Contractor will promptly remediate any defects or deficiencies in the Work. Contractor is solely responsible for all Subcontractors' performance at any tier. Subject to review by A/E and Intermountain, Contractor will reject Work that does not conform to the requirements of the Contract Documents.
    9. **Inspections.** Contractor will timely arrange for all code inspections, special inspections, testing, and all other requirements of authorities having jurisdiction, and as needed to assure compliance with the Contract Documents.
    10. **Requests for Interpretations.** Contractor will promptly submit to A/E and Intermountain any Subcontractor requests for interpretations of the drawings and specifications, and promptly assist in resolving such requests.
    11. **Forward Insurance Certificates.** Contractor will receive documentation and Certificates of Insurance from the Subcontractors, and upon specific request by the Intermountain Representative, forward such to Intermountain.
    12. **Review of Submittals.** Contractor will establish and implement procedures for expediting the processing and approval of shop drawings, product data, samples and other submittals. Contractor will receive from the Subcontractors all shop drawings, product data, samples and other submittals, and review such for

conformance with the Contract Documents. After Contractor's review, Contractor will deliver the submittals to A/E for review.

13. **Logs; Records.** Contractor will keep a daily log containing a record of weather conditions, Subcontractors' Work on the site, number of workers, Work accomplished, all necessary data for verification of Subcontractor performance (including, but not limited to, unit quantities), problems encountered, and other data as Intermountain may require. Contractor will make the log available to Intermountain and A/E promptly upon request.

Contractor will maintain at the Project site, on a current basis: a record copy (each of which will be marked to record all changes made during construction) of all contracts, drawings, specifications, addenda, change orders and other Modifications; all shop drawings; product data; samples; submittals; purchases; materials; equipment; maintenance and operating manuals and instructions; and other related documents and revisions related to the Project. Contractor will make all records promptly available to Intermountain upon request.

14. **Operation and Maintenance (O&M) Records; Record Drawings.** At the Project completion, Contractor will promptly submit to A/E, all O & M manuals and as-built (record drawings). A/E will review these submittals for accuracy and then promptly forward the submittals to Intermountain.
15. **Manage Intermountain-Purchased Items.** Contractor will arrange for delivery, storage, protection, and security for Intermountain-purchased items delivered to Contractor.
16. **Assist with Commissioning.** With Intermountain's designated commissioning agent, A/E, and Intermountain's maintenance personnel, Contractor will observe the Subcontractors' testing and operation of utilities, control systems, and equipment.
17. **Substantial Completion.** Contractor will notify A/E when the Project, or a portion thereof, is ready for a Substantial Completion inspection. Upon Substantial Completion, Contractor will promptly complete the punch list items as provided for in the General Conditions.
18. **Markup Limits for Additional Services or other Modifications.** Markups for additional work, changes, or other Modification will in no event exceed the following limits:
- 10% for the Subcontractor or Sub-subcontractor on additional Modification work performed by such Subcontractor or Sub-subcontractor;
  - 5% for Subcontractors (of any tier) on the additional Modification work they managed of other Subcontractors;
  - 5% for Contractor on all Modification work Contractor managed of Subcontractors (but not chargeable on self-performed work by Contractor);
  - 5% for Contractor on additional Modification work self-performed by Contractor.
19. **Contractor to Coordinate with Other Vendors.** Contractor will coordinate and integrate Contractor's Work and services with the schedules, work, and services of other Intermountain vendors.

## **7. INTERMOUNTAIN'S RESPONSIBILITIES AND ADDITIONAL RIGHTS.**

- A. Intermountain-Provided Requirements.** Intermountain has provided the requirements for the Project in the Request for Proposals, which is part of the Contract Documents.
- B. Intermountain Representative.** Intermountain Executive Director of Design & Construction, or designee, will be the designated representative authorized to act upon behalf of Intermountain with respect to the Project. Intermountain Facility Design & Construction Project Manager will examine documents submitted by Contractor and will render decisions pertaining thereto in a timely manner to avoid unreasonable delay in the progress of Contractor's Work as indicated by the Intermountain-approved critical path schedule.
- C. Intermountain-Provided Information and Services.** Intermountain will furnish the information or services specified in Section 2.1 of the General Conditions as necessary or appropriate for the performance of the Work; provided that Intermountain may direct Contractor to obtain any such information or services on

Intermountain's behalf, at Intermountain's cost. Contractor will cooperate with any such tests, inspections, or requests.

**8. MISCELLANEOUS.**

- A. Independent Contractor.** Contractor is an independent contractor and not an Intermountain employee. Contractor has no authorization, express or implied, to bind Intermountain to any agreement, settlement, liability or understanding whatsoever, nor to perform any acts as agent for Intermountain.
- B. Counterparts; Electronic Signature.** The parties may sign this Agreement in any number of counterparts, each of which when signed and delivered will be deemed an original, and all of which together will constitute one and the same instrument. The parties may sign and deliver this Agreement by facsimile or other electronic means, such as e-mail.
- C. Authority to Execute.** Contractor and Intermountain each represent that the execution of this Agreement and the performance thereunder is within their respective duly authorized powers.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

**INTERMOUNTAIN**

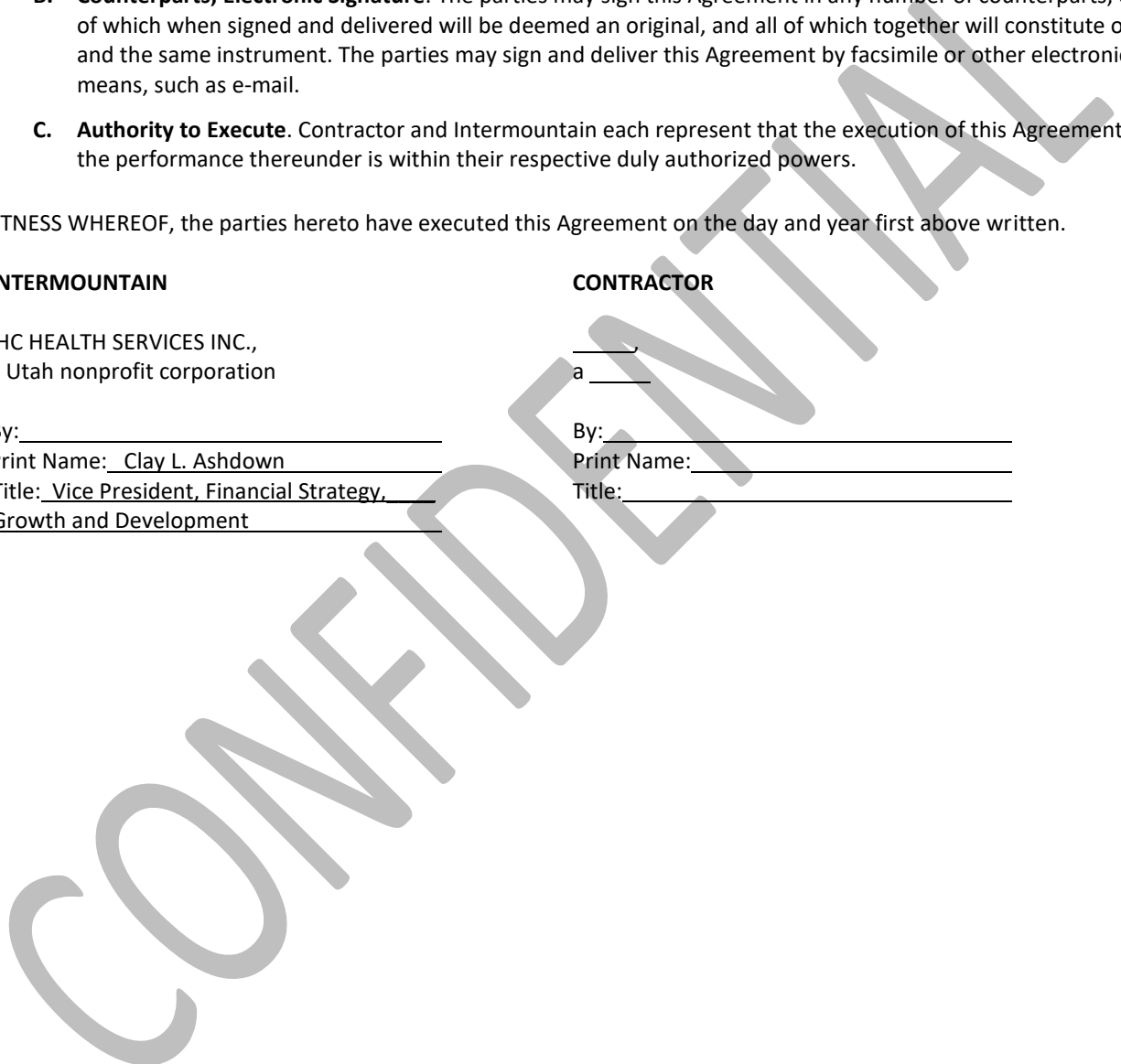
IHC HEALTH SERVICES INC.,  
a Utah nonprofit corporation

By: \_\_\_\_\_  
Print Name: Clay L. Ashdown  
Title: Vice President, Financial Strategy,  
Growth and Development

**CONTRACTOR**

\_\_\_\_\_  
a \_\_\_\_\_

By: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Title: \_\_\_\_\_





**ATTACHMENT A**

**INDEX TO SPECIFICATIONS AND INDEX TO DRAWINGS**

*[see attached]*

CONFIDENTIAL

**ATTACHMENT B**

**INTERMOUNTAIN'S INVITATION TO BID AND CLARIFICATIONS**

*[see attached]*

CONFIDENTIAL

**ATTACHMENT C**

**CONTRACTOR'S BID FORM, BID CLARIFICATIONS, LIST OF SUBCONTRACTORS AND SCHEDULE**

*[see attached]*

CONFIDENTIAL

**ATTACHMENT D**

**LIEN WAIVER FORMS**

*[see attached]*

CONFIDENTIAL

CONDITIONAL WAIVER AND RELEASE UPON PROGRESS PAYMENT

TO:	IHC HEALTH SERVICES, INC.	("Owner")
FROM:	_____	("Contractor")
PROPERTY NAME:	_____	("Property")
PROPERTY LOCATION:	_____	
CONTRACT DATE:	_____	
INVOICE DATE/NUMBER:		("Invoice")
PAYMENT PERIOD:		
PAYMENT AMOUNT:	\$ _____	("Payment Amount")

Under this Conditional Waiver and Release, Contractor releases Owner and the Property from, and waives, any notice of lien or right under Utah law (see Utah Code Ann., Title 38, Chapter 1a, Pre-construction and Construction Liens, and Utah Code Ann., Title 14, Contractors' Bonds, or Section 63G-6a-1103) related to payment rights the Contractor has on the Property once:

1. Contractor endorses a check in the Payment Amount payable to Contractor or provides valid wire transfer or direct deposit instructions; and
2. The check is paid by the depository institution on which it is drawn or the wired or direct-deposited funds in the Payment Amount are deposited into Contractor's designated account.

This Conditional Waiver and Release applies to the progress payment for the work, materials, equipment, or combination of work, materials, and equipment furnished by Contractor to the Property or to Owner covered by the Invoice. This Conditional Waiver and Release does not apply to any retention withheld; any items, modifications, or changes pending approval; disputed items and claims; or items furnished or invoiced after the Invoice Period.

Contractor warrants that it either has already paid, or will promptly use the Payment Amount received to pay in full all of Contractor's laborers, subcontractors, materialmen, and suppliers for all work, materials, equipment, or combination of work, materials, and equipment under the Invoice. Contractor has not assigned any lien or right to perfect a lien against the Property and has the right, power, and authority to execute this Conditional Waiver and Release.

\_\_\_\_\_, a \_\_\_\_\_

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

WAIVER AND RELEASE UPON FINAL PAYMENT

TO:	IHC HEALTH SERVICES, INC.	("Owner")
FROM:	_____	("Contractor")
PROPERTY NAME:	_____	("Property")
PROPERTY LOCATION:	_____	
CONTRACT DATE:	_____	
INVOICE DATE/NUMBER:		("Invoice")
PAYMENT PERIOD:		
TOTAL PAYMENT AMOUNT:	\$ _____	("Payment Amount")

Under this Waiver and Release, Contractor releases Owner and the Property from, and waives, any notice of lien or right under Utah law (see Utah Code Ann., Title 38, Chapter 1a, Pre-construction and Construction Liens, and Utah Code Ann., Title 14, Contractors' Bonds, or Section 63G-6a-1103) related to payment rights the Contractor has on the Property once:

1. Contractor endorses a check in the Payment Amount payable to Contractor or provides valid wire transfer or direct deposit instructions; and
2. The check is paid by the depository institution on which it is drawn or the wired or direct-deposited funds in the Payment Amount are deposited into Contractor's designated account.

This Waiver and Release applies to the final payment for the work, materials, equipment, or combination of work, materials, and equipment furnished by Contractor to the Property or to Owner.

Contractor warrants that it either has already paid, or will promptly use the Payment Amount received to pay in full all of Contractor's laborers, subcontractors, materialmen, and suppliers for all work, materials, equipment, or combination of work, materials, and equipment under the Invoice. Contractor has not assigned any lien or right to perfect a lien against the Property and has the right, power, and authority to execute this Waiver and Release.

\_\_\_\_\_, a \_\_\_\_\_

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

**ATTACHMENT E**

**CONTRACTOR'S INSURANCE CERTIFICATES**

*[see attached]*

CONFIDENTIAL

**GENERAL CONTRACTOR AGREEMENT  
FOR STIPULATED SUM**

IHC HEALTH SERVICES, INC., a Utah non-profit corporation (“Intermountain”), located at 36 S. State Street, Salt Lake City, Utah 84111, and \_\_\_\_\_, a \_\_\_\_\_ (“Contractor”), located at \_\_\_\_\_, enter this GENERAL CONTRACTOR AGREEMENT FOR STIPULATED SUM (this “Agreement”) on \_\_\_\_\_, 20\_\_\_\_\_, in connection with the following “Project”:

Project Name/Number: \_\_\_\_\_

Project Description: \_\_\_\_\_

**1. SCOPE OF THE WORK.**

- A.** Contractor will furnish all labor, materials, equipment, construction, and services necessary to complete the work in accordance with the Contract Documents (the “Work”).
- B. In addition, Contractor accepts the relationship of trust and confidence established by this Agreement and covenants** with Intermountain as follows:
- 1) Cooperation.** Contractor will cooperate with Intermountain and with the A/E Intermountain selects.
  - 2) Best Skills, Efforts and Judgments.** Contractor will use Contractor’s best skills, efforts and judgments in furthering Intermountain’s interest.
  - 3) Efficient Business Administration and Supervision.** Contractor will furnish efficient business administration and supervision.
  - 4) Perform the Services and Work.** Contractor will furnish at all times an adequate supply of workers, the appropriate materials and equipment, and perform all services and Work in the best and most expeditious manner in accordance with the Contract Documents.
  - 5) Inspection and Approval.** The Work will be subject to inspection and approval of Intermountain or its authorized representative.
- C. Bonds.** Contractor will supply performance and payment Bonds, if required, as set forth in the General Conditions:
- WILL be required     WILL NOT be required
- D. Contractor’s Insurance.** Contractor will procure insurance as specified in the General Conditions. The Project is a:
- Small Project (under \$2M)     Medium Project (\$2M – \$10M)     Large Project (over \$10M)

- 2. CONTRACT DOCUMENTS.** The Contract Documents consist of the following: (A) this Agreement and all attachments; (B) the Intermountain General Conditions; (C) Supplementary Conditions; (D) Intermountain’s Construction Safety Requirements, Weapon Policy, and Supplier Access Program; (E) the project manual titled \_\_\_\_\_ prepared by \_\_\_\_\_ (“A/E”) (including without limitation the drawings and specifications identified within the project manual); (F) addenda dated and numbered \_\_\_\_\_; and (G) all Modifications to the Contract Documents.

The General Conditions and all Supplementary Conditions may be accessed online via Intermountain’s Digital Information System, the following links: General Conditions-<https://intermountainhealthcare.org/-/media/files/file-hosting/2019-general-Conditions.pdf>, Supplementary Conditions-<https://intermountainhealthcare.org/-/media/files/file-hosting/2019-Supplementary-Conditions-Idaho-and-Nevada.pdf>, or by request. Capitalized terms used in this Agreement without definition have the meanings set forth in the General Conditions.

**3. TIME.**

- A. Time of Essence.** Time is of the essence for Contractor’s performance required by this Agreement.
- B. Commencement Date:** Contractor will commence the Work on the date for commencement set forth in the Written Notice to proceed from Intermountain to Contractor.



**C. Completion Date.** Contractor will achieve Substantial Completion and have the Work ready for Intermountain's inspection no later than \_\_\_\_ (\_\_\_\_) Days from the date of commencement set forth in the Written Notice to proceed from Intermountain to Contractor, as adjusted in accordance with the Contract Documents.

**D. Liquidated Damages.** As provided in the General Conditions, liquidated damages for delay in the completion date:

WILL be assessed                       WILL NOT be assessed

Should liquidated damages not be provided under this Agreement, Intermountain by that choice is not waiving any claims against Contractor for actual damages that may be incurred by Intermountain arising out of Contractor's delay in completion.

If liquidated damages are assessed, liquidated damages will be as follows:

1. The amount of liquidated damages to be paid to the Owner for delays in Substantial Completion under General Conditions Section 4.7.15 a is \$0.00 per Day.
2. The amount of liquidated damages to be paid to the Owner for delays in completing work itemized on the Substantial Completion Certificate under General Conditions Section 4.7.15.b is \$0.00 per Day.

**E. Delay/Hindrance Claim Limitation.** No Claim or action will be maintained by Contractor, Subcontractors, or suppliers at any tier, against Intermountain for damages or other claims due to losses attributable to hindrances or delays from any cause whatsoever, including acts and omissions of Intermountain or its officers, employees or agents, except as expressly provided in the General Conditions. Contractor, and all Subcontractors and suppliers, hereby release and waive all such claims against Intermountain, and Contractor will contractually obligate all Subcontractor or suppliers of any tier to release and waive all such claims against Intermountain.

#### 4. COMPENSATION AND FEES.

**A. Contract Sum.** Intermountain will pay Contractor for performance of Contractor's obligations under the Contract Documents the amount of \_\_\_\_ Dollars (\_\_\_\_) ("Contract Sum"), as adjusted in accordance with the Contract Documents.

**B. Reimbursement of Building Permit Fee.** Contractor will pay the Building Permit fee for this Project, and Intermountain will reimburse Contractor for the Building Permit fee upon receiving a separate invoice (with satisfactory evidence of Contractor's actual payment) from Contractor. Contractor will not be entitled to any additional fee or markup on the Building Permit fee.

#### 5. ALLOWANCES.

**A.** The Contract Sum includes all allowances stated in the Contract Documents. Allowances will be supplied by and in such amounts as may be directed by Owner. Allowance amounts include both labor and material costs.

**B.** If the actual cost of performing an allowance item is less than the allowance amount for that item, the Contract Sum will be reduced by Modification in the amount of such savings. If the actual cost of performing an allowance item is greater than the allowance amount for that item, the Contract Sum will be increased by Modification in the amount of the increased cost of performing such allowance item. Allowance items are to be specifically identified as such in the Schedule of Values. Specific allowance line item amounts in the Schedule of Values will not be transferred from one line item to another without Owner's consent. Specific allowance line item amounts will not be billed or applied by Contractor without Owner's consent.

**C.** Intermountain owns all allowances and has the right in its sole discretion to identify, consent to, hold and maintain all allowances as it deems necessary or appropriate.

6. **BASIC SERVICES.** Contractor's Basic Services include the following and any other services set forth in the Contract Documents.
- A. Construction Phase.**
1. **Written Authorization to Commence Construction.** Contractor will complete construction in accordance with the Contract Documents prepared by A/E and approved by Intermountain.
  2. **Administrative and Management Services.** Contractor will provide administrative and management services as required to coordinate the Subcontractors' Work with each other and with Contractor, Intermountain and A/E.
  3. **Team Members.** Contractor's team must be consistent with the team members designated in Contractor's proposal and such team must contain an adequate number of members and have the qualifications necessary to complete the project in accordance with this Agreement. No member of Contractor's team submitted in Contractor's selection process will be removed from the Project unless this team member leaves Contractor's employ or unless Intermountain requests or approves the change. Any request to replace a team member will be submitted in writing and subject to approval of Intermountain upon a showing that such replacement is consistent with the qualifications provided in the selection process of Contractor. Contractor will use Intermountain's personnel change request form.
  4. **Supervision.** Contractor will provide competent supervision of the Work and will cause the Work to be performed in accordance with the Contract Documents.
  5. **Meetings.** Contractor will schedule and conduct pre-construction, construction and progress meetings. Contractor will prepare and promptly distribute minutes of all such meetings. These minutes will not be considered official minutes until approved by Intermountain. At the beginning of each meeting, the minutes of the prior meeting will be the first item on the agenda and the minutes will be reviewed for editing or approval at that time.
  6. **Critical Path Scheduling.** Contractor will provide an updated critical path schedule before the commencement of the Work as the baseline schedule. This critical path schedule will be further updated in a prompt manner to reflect any Modification changes as the Work progresses. Contractor will comply with all scheduling requirements in the Contract Documents and the General Conditions.
  7. **Safety.** Contractor will be responsible for the overall safety of and on the Project and will review the safety programs developed by each of the Subcontractors and Intermountain as required by the Contract Documents. Contractor will fulfill the safety responsibilities provided for in the General Conditions and all other safety responsibilities. Contractor will not perform any Work that is unsafe.
  8. **Manage Subcontractors and the Work.** Contractor will determine that each Subcontractor's Work is being performed in accordance with the Contract Documents. Contractor will promptly remediate any defects or deficiencies in the Work. Contractor is solely responsible for all Subcontractors' performance at any tier. Subject to review by A/E and Intermountain, Contractor will reject Work that does not conform to the requirements of the Contract Documents.
  9. **Inspections.** Contractor will timely arrange for all code inspections, special inspections, testing, and all other requirements of authorities having jurisdiction, and as needed to assure compliance with the Contract Documents.
  10. **Requests for Interpretations.** Contractor will promptly submit to A/E and Intermountain any Subcontractor requests for interpretations of the drawings and specifications, and promptly assist in resolving such requests.
  11. **Forward Insurance Certificates.** Contractor will receive documentation and Certificates of Insurance from the Subcontractors, and upon specific request by the Intermountain Representative, forward such to Intermountain.
  12. **Review of Submittals.** Contractor will establish and implement procedures for expediting the processing and approval of shop drawings, product data, samples and other submittals. Contractor will receive from the Subcontractors all shop drawings, product data, samples and other submittals, and review such for

conformance with the Contract Documents. After Contractor's review, Contractor will deliver the submittals to A/E for review.

13. **Logs; Records.** Contractor will keep a daily log containing a record of weather conditions, Subcontractors' Work on the site, number of workers, Work accomplished, all necessary data for verification of Subcontractor performance (including, but not limited to, unit quantities), problems encountered, and other data as Intermountain may require. Contractor will make the log available to Intermountain and A/E promptly upon request.

Contractor will maintain at the Project site, on a current basis: a record copy (each of which will be marked to record all changes made during construction) of all contracts, drawings, specifications, addenda, change orders and other Modifications; all shop drawings; product data; samples; submittals; purchases; materials; equipment; maintenance and operating manuals and instructions; and other related documents and revisions related to the Project. Contractor will make all records promptly available to Intermountain upon request.

14. **Operation and Maintenance (O&M) Records; Record Drawings.** At the Project completion, Contractor will promptly submit to A/E, all O & M manuals and as-built (record drawings). A/E will review these submittals for accuracy and then promptly forward the submittals to Intermountain.
15. **Manage Intermountain-Purchased Items.** Contractor will arrange for delivery, storage, protection, and security for Intermountain-purchased items delivered to Contractor.
16. **Assist with Commissioning.** With Intermountain's designated commissioning agent, A/E, and Intermountain's maintenance personnel, Contractor will observe the Subcontractors' testing and operation of utilities, control systems, and equipment.
17. **Substantial Completion.** Contractor will notify A/E when the Project, or a portion thereof, is ready for a Substantial Completion inspection. Upon Substantial Completion, Contractor will promptly complete the punch list items as provided for in the General Conditions.
18. **Markup Limits for Additional Services or other Modifications.** Markups for additional work, changes, or other Modification will in no event exceed the following limits:
- a. 10% for the Subcontractor or Sub-subcontractor on additional Modification work performed by such Subcontractor or Sub-subcontractor;
  - b. 5% for Subcontractors (of any tier) on the additional Modification work they managed of other Subcontractors;
  - c. 5% for Contractor on all Modification work Contractor managed of Subcontractors (but not chargeable on self-performed work by Contractor);
  - d. 5% for Contractor on additional Modification work self-performed by Contractor.
19. **Contractor to Coordinate with Other Vendors.** Contractor will coordinate and integrate Contractor's Work and services with the schedules, work, and services of other Intermountain vendors.

## **7. INTERMOUNTAIN'S RESPONSIBILITIES AND ADDITIONAL RIGHTS.**

- A. Intermountain-Provided Requirements.** Intermountain has provided the requirements for the Project in the Request for Proposals, which is part of the Contract Documents.
- B. Intermountain Representative.** Intermountain Executive Director of Design & Construction, or designee, will be the designated representative authorized to act upon behalf of Intermountain with respect to the Project. Intermountain Facility Design & Construction Project Manager will examine documents submitted by Contractor and will render decisions pertaining thereto in a timely manner to avoid unreasonable delay in the progress of Contractor's Work as indicated by the Intermountain-approved critical path schedule.
- C. Intermountain-Provided Information and Services.** Intermountain will furnish the information or services specified in Section 2.1 of the General Conditions as necessary or appropriate for the performance of the Work; provided that Intermountain may direct Contractor to obtain any such information or services on

Intermountain's behalf, at Intermountain's cost. Contractor will cooperate with any such tests, inspections, or requests.

**8. MISCELLANEOUS.**

- A. Independent Contractor.** Contractor is an independent contractor and not an Intermountain employee. Contractor has no authorization, express or implied, to bind Intermountain to any agreement, settlement, liability or understanding whatsoever, nor to perform any acts as agent for Intermountain.
- B. Counterparts; Electronic Signature.** The parties may sign this Agreement in any number of counterparts, each of which when signed and delivered will be deemed an original, and all of which together will constitute one and the same instrument. The parties may sign and deliver this Agreement by facsimile or other electronic means, such as e-mail.
- C. Authority to Execute.** Contractor and Intermountain each represent that the execution of this Agreement and the performance thereunder is within their respective duly authorized powers.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

**INTERMOUNTAIN**

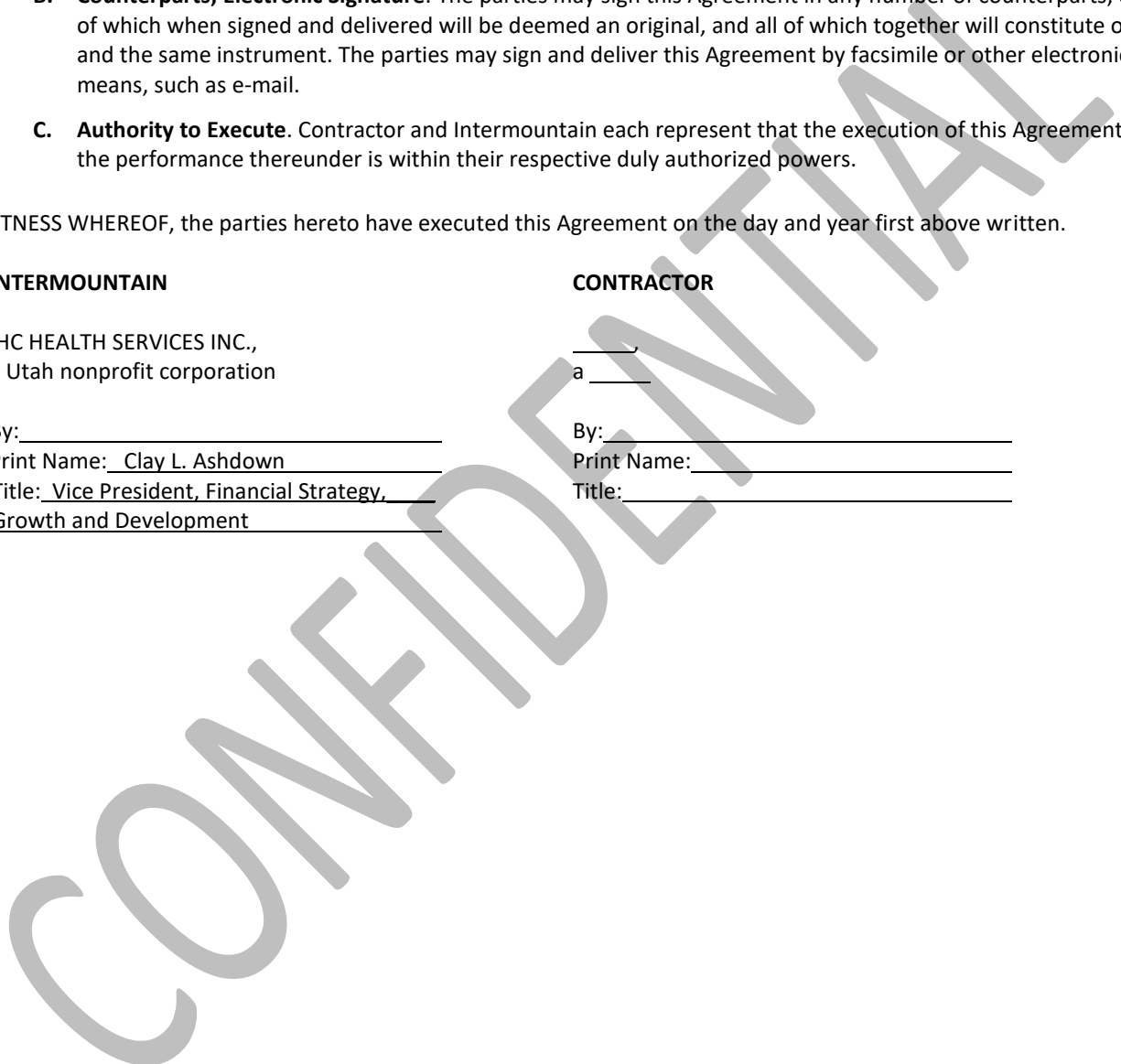
IHC HEALTH SERVICES INC.,  
a Utah nonprofit corporation

By: \_\_\_\_\_  
Print Name: Clay L. Ashdown  
Title: Vice President, Financial Strategy,  
Growth and Development

**CONTRACTOR**

\_\_\_\_\_  
a \_\_\_\_\_

By: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Title: \_\_\_\_\_



**ATTACHMENT A**

**INDEX TO SPECIFICATIONS AND INDEX TO DRAWINGS**

*[see attached]*

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**ATTACHMENT B**

**INTERMOUNTAIN'S INVITATION TO BID AND CLARIFICATIONS**

*[see attached]*

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**ATTACHMENT C**

**CONTRACTOR'S BID FORM, BID CLARIFICATIONS, LIST OF SUBCONTRACTORS AND SCHEDULE**

*[see attached]*

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**ATTACHMENT D**

**LIEN WAIVER FORMS**

*[see attached]*

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CONDITIONAL WAIVER AND RELEASE UPON PROGRESS PAYMENT

TO:	IHC HEALTH SERVICES, INC.	("Owner")
FROM:	_____	("Contractor")
PROPERTY NAME:	_____	("Property")
PROPERTY LOCATION:	_____	
CONTRACT DATE:	_____	
INVOICE DATE/NUMBER:		("Invoice")
PAYMENT PERIOD:		
PAYMENT AMOUNT:	\$ _____	("Payment Amount")

Under this Conditional Waiver and Release, Contractor releases Owner and the Property from, and waives, any notice of lien or right under Utah law (see Utah Code Ann., Title 38, Chapter 1a, Pre-construction and Construction Liens, and Utah Code Ann., Title 14, Contractors' Bonds, or Section 63G-6a-1103) related to payment rights the Contractor has on the Property once:

1. Contractor endorses a check in the Payment Amount payable to Contractor or provides valid wire transfer or direct deposit instructions; and
2. The check is paid by the depository institution on which it is drawn or the wired or direct-deposited funds in the Payment Amount are deposited into Contractor's designated account.

This Conditional Waiver and Release applies to the progress payment for the work, materials, equipment, or combination of work, materials, and equipment furnished by Contractor to the Property or to Owner covered by the Invoice. This Conditional Waiver and Release does not apply to any retention withheld; any items, modifications, or changes pending approval; disputed items and claims; or items furnished or invoiced after the Invoice Period.

Contractor warrants that it either has already paid, or will promptly use the Payment Amount received to pay in full all of Contractor's laborers, subcontractors, materialmen, and suppliers for all work, materials, equipment, or combination of work, materials, and equipment under the Invoice. Contractor has not assigned any lien or right to perfect a lien against the Property and has the right, power, and authority to execute this Conditional Waiver and Release.

\_\_\_\_\_, a \_\_\_\_\_

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

WAIVER AND RELEASE UPON FINAL PAYMENT

TO:	IHC HEALTH SERVICES, INC.	("Owner")
FROM:	_____	("Contractor")
PROPERTY NAME:	_____	("Property")
PROPERTY LOCATION:	_____	
CONTRACT DATE:	_____	
INVOICE DATE/NUMBER:		("Invoice")
PAYMENT PERIOD:		
TOTAL PAYMENT AMOUNT:	\$ _____	("Payment Amount")

Under tis Waiver and Release, Contractor releases Owner and the Property from, and waives, any notice of lien or right under Utah law (see Utah Code Ann., Title 38, Chapter 1a, Pre-construction and Construction Liens, and Utah Code Ann., Title 14, Contractors' Bonds, or Section 63G-6a-1103) related to payment rights the Contractor has on the Property once:

1. Contractor endorses a check in the Payment Amount payable to Contractor or provides valid wire transfer or direct deposit instructions; and
2. The check is paid by the depository institution on which it is drawn or the wired or direct-deposited funds in the Payment Amount are deposited into Contractor's designated account.

This Waiver and Release applies to the final payment for the work, materials, equipment, or combination of work, materials, and equipment furnished by Contractor to the Property or to Owner.

Contractor warrants that it either has already paid, or will promptly use the Payment Amount received to pay in full all of Contractor's laborers, subcontractors, materialmen, and suppliers for all work, materials, equipment, or combination of work, materials, and equipment under the Invoice. Contractor has not assigned any lien or right to perfect a lien against the Property and has the right, power, and authority to execute this Waiver and Release.

\_\_\_\_\_, a \_\_\_\_\_

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

**ATTACHMENT E**

**CONTRACTOR'S INSURANCE CERTIFICATES**

*[see attached]*

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**SECTION 00 6000**

**BONDS, CERTIFICATES AND OWNER DOCUMENTS**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. The following documents are incorporated by reference; copies may be obtained from Intermountain Healthcare or the Architect for the cost of reproduction, if necessary. Electronic copies of the Intermountain Healthcare Documents can be obtained by contacting the Intermountain Healthcare Project Manager.
1. Intermountain Healthcare Document – **'Application and Certificate for Payment'**
  2. Intermountain Healthcare Document – **'Application and Certificate for Payment – Continuation Sheet'**
  3. Intermountain Healthcare Document – **'Change Order' (CO)**
  4. Intermountain Healthcare Document – **'Proposed Change Order' (PCO)**
  5. Intermountain Healthcare Document – **'A/E Supplement Instructions' (ASI)**
  6. Intermountain Healthcare Document – **'Proposal Request' (PR)**
  7. Intermountain Healthcare Document – **'Construction Change Directive' (CCD)**
  8. Intermountain Healthcare Document – **'Request For Information' (RFI)**
  9. AIA Document G704 – **'Certificate of Substantial Completion'**

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**SECTION 00 6276.13**

**EXEMPTION CERTIFICATE**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Construction materials purchased by or on behalf of **Intermountain Healthcare** *may be* exempt from Utah sales and use taxes. Tax Exempt **Form TC-721** must be used by vendors when purchasing construction materials for **Intermountain Healthcare** projects. A copy of Form TC-721, with the Owner's pertinent tax information, follows this cover page.

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## Exemption Certificate

(Sales, Use, Tourism and Motor Vehicle Rental Tax)

Name of business or institution claiming exemption (purchaser) Construction Company (Claiming exemption for IHC Health Services, Inc.)		Telephone number Enter Number	
Street address Construction Company Address	City Enter City	State Utah	ZIP Code ZIP
Authorized signature	Name (please print) Enter Name	Title Enter Title	
<b>Name of Seller or Supplier:</b>	Enter the name of the Seller/Supplier	Date Enter Date	
<b>Sales Tax License Number:</b>	11990296-013-STC	<i>Required for all exemptions marked with an asterisk (*)</i>	

The signer of this certificate **MUST** check the box showing the basis for which the exemption is being claimed.

### DO NOT SEND THIS CERTIFICATE TO THE TAX COMMISSION

Keep it with your records in case of an audit.

For purchases by government, Native American tribes and public schools, use form TC-721G.

**Resale or Re-lease**

I certify I am a dealer in tangible personal property or services that are for resale or re-lease. If I use or consume any tangible personal property or services I purchase tax free for resale, or if my sales are of food, beverages, dairy products and similar confections dispensed from vending machines (see Rule R865-19S-74), I will report and pay sales tax directly to the Tax Commission on my next sales and use tax return.

**Religious or Charitable Institution**

I certify the tangible personal property or services purchased will be used or consumed for essential religious or charitable purposes. **This exemption can only be used on purchases totaling \$1,000 or more, unless the sale is pursuant to a contract between the seller and purchaser.**

**Construction Materials Purchased for Religious and Charitable Organizations**

I certify the construction materials are purchased on behalf of a religious or charitable organization and that they will be installed or converted into real property owned by the religious or charitable organization.

Name of religious or charitable organization:  
IHC HEALTH SERVICES, INC.

Name of project: \_\_\_\_\_ Intermountain Project Name

**Machinery and Equipment and Normal Operating Repair or Replacement Parts Used in a Manufacturing Facility, Mining Activity or Web Search Portal or Electronic Payment Service**

I certify the machinery and equipment and normal operating repair or replacement parts have an economic life of three years or more and are for use in a Utah manufacturing facility described in SIC Codes 2000-3999; in a qualifying scrap recycling operation; in a co-generation facility placed in service on or after May 1, 2006; in the operation of a Web search portal by a new or expanding business described in NAICS Code 518112 between July 1, 2010 and June 30, 2014; in the operation of an electronic financial payment service described in NAICS Code 522320; or in a business described in NAICS 212, Mining (except Oil and Gas), or NAICS 213113, Support Activities for Coal Mining, NAICS 213114, Support Activities for Metal Mining, or NAICS 213115, Support Activities for Nonmetallic Minerals (except Fuels) Mining. For a definition of exempt mining equipment, see Utah Code §59-12-104(14).

**Fuels, Gas, Electricity**

I certify all natural gas, electricity, coal, coke, and other fuel purchased will be used for industrial use only and not for residential or commercial purposes.

**Auto, Industrial Gas, or Drilling Equipment Manufacturer**

I certify the machinery, equipment, normal operating or replacement parts are used or consumed in a manufacturing process as described in NAICS 336111 (Automotive Manufacturing), or 325120 (Industrial Gas Manufacturing) to manufacture hydrogen of the 2002 North American Industry Classifications Systems, or by a drilling equipment manufacturer as defined in Utah Code §59-12-102.

**Pollution Control Facility**

I certify our company has been granted a "Certification of Pollution Control Facilities" as provided for by Utah Code §§19-12-101 - 19-12-305 by either the Air Quality Board or the Water Quality Board. I further certify each item of tangible personal property purchased under this exemption is qualifying.

**Steel Mill**

I certify the rolls, rollers, refractory brick, electric motors or other replacement parts will be used in the furnaces, mills or ovens of a steel mill as described in Standard Industrial Classification (SIC) 3312.

**Municipal Energy**

I certify the natural gas or electricity purchased: is for resale; is prohibited from taxation by federal law, the U.S. Constitution, or the Utah Constitution; is for use in compounding or producing taxable energy; is subject to tax under the Motor and Special Fuel Tax Act; is used for a purpose other than as a fuel; is used by an entity exempted by municipal ordinance; or is for use outside a municipality imposing a municipal energy sales and use tax. The normal sales tax exemptions under Utah Code §59-12-104 do not apply to the Municipal Energy Sales and Use Tax.

**Short-term Lodging Consumables**

I certify the tangible personal property is consumable items purchased by a lodging provider as described in Utah Code §59-12-103(1)(i).

**Direct Mail**

I certify I will report and pay the sales tax for direct mail purchases on my next Utah *Sales and Use Tax Return*.

**Commercial Airlines**

I certify the food and beverages purchased are by a commercial airline for in-flight consumption; or, any parts or equipment purchased are for use in aircraft operated by common carriers in interstate or foreign commerce.



**Commercials, Films, Audio and Video Tapes**

I certify that purchases of commercials, films, prerecorded video tapes, prerecorded audio program tapes or records are for sale or distribution to motion picture exhibitors, or commercial television or radio broadcasters. If I subsequently resell items to any other customer, or use or consume any of these items, I will report any tax liability directly to the Tax Commission.

**Alternative Energy**

I certify the tangible personal property meets the requirements of Utah Code §59-12-104 and is leased or purchased by or for an alternative energy electricity production facility, a waste energy production facility, or a facility that produces fuel from alternative energy.

**Locomotive Fuel**

I certify this fuel will be used by a railroad in a locomotive engine.

**Research and Development of Alternative Energy Technology**

I certify the tangible personal property purchased will be used in research and development of alternative energy technology.

**Life Science Research and Development Facility**

I certify that: (1) the machinery, equipment and normal operating repair or replacement parts purchased have an economic life of three or more years for use in performing qualified research in Utah; or (2) construction materials purchased are for use in the construction of a new or expanding life science research and development facility in Utah.

**Mailing Lists**

I certify the printed mailing lists or electronic databases are used to send printed material that is delivered by U.S. mail or other delivery service to a mass audience where the cost of the printed material is not billed directly to the recipients.

**Semiconductor Fabricating, Processing or Research and Development Material**

I certify the fabricating, processing, or research and development materials purchased are for use in research or development, manufacturing, or fabricating of semiconductors.

**Aircraft Maintenance, Repair and Overhaul Provider**

I certify these sales are to or by an aircraft maintenance, repair and overhaul provider for the use in the maintenance, repair, overhaul or refurbishment in Utah of a fixed-wing, turbine-powered aircraft that is registered or licensed in a state or country outside Utah.

**Ski Resort**

I certify the snow-making equipment, ski slope grooming equipment or passenger rope-ways purchased are to be paid directly with funds from the ski resort noted on the front of this form.

**Machinery or Equipment Used by Payers of Admissions or User Fees**

I certify that: (1) the machinery or equipment has an economic life of three or more years and will be used by payers of admissions or user fees (Utah Code §59-12-103(1)(f)); (2) the buyer is in the amusement, gambling or recreation industry (NAICS Subsector 713); and (3) at least 51 percent of the buyer's sales revenue for the previous calendar quarter came from admissions or user fees.

**Film, Television, Radio**

I certify that purchases, leases or rentals of machinery or equipment will be used by a motion picture or video production company for the production of media for commercial distribution.

**Telecommunications Equipment, Machinery or Software**

I certify these purchases or leases of equipment, machinery, or software, by or on behalf of a telephone service provider, have a useful economic life of one or more years and will be used to enable or facilitate telecommunications; to provide 911 service; to maintain or repair telecommunications equipment; to switch or route telecommunications service; or for sending, receiving, or transporting telecommunications service.

**Leasebacks**

I certify the tangible personal property leased satisfies the following conditions: (1) the property is part of a sale-leaseback transaction; (2) sales or use tax was paid on the initial purchase of the property; and, (3) the leased property will be capitalized and the lease payments will be accounted for as payments made under a financing arrangement.

**Prosthetic Devices**

I certify the prosthetic device(s) is prescribed by a licensed physician for human use to replace a missing body part, to prevent or correct a physical deformity, or support a weak body part. This is also exempt if purchased by a hospital or medical facility. (Sales of corrective eyeglasses and contact lenses are taxable.)

**Out-of-State Construction Materials**

I certify this tangible personal property will be shipped out of state and will become part of real property located in a state that does not have a sales tax or allow credit for tax paid to Utah.

**Construction Materials Purchased for Airports**

I certify the construction materials are purchased by, on behalf of, or for the benefit of Salt Lake International Airport, or a new airport owned or operated by a city in Davis, Utah, Washington or Weber County. I further certify the construction materials will be installed or converted into real property owned by and located at the airport.

**Agricultural Producer**

I certify the items purchased will be used primarily and directly in a commercial farming operation and qualify for the Utah sales and use tax exemption. **This exemption does not apply to vehicles required to be registered.**

**Tourism/Motor Vehicle Rental**

I certify the motor vehicle being leased or rented will be temporarily used to replace a motor vehicle that is being repaired pursuant to a repair or an insurance agreement; the lease will exceed 30 days; the motor vehicle being leased or rented is registered for a gross laden weight of 12,001 pounds or more; or, the motor vehicle is being rented or leased as a personal household goods moving van. This exemption applies only to the tourism tax (up to 7 percent) and the short-term motor vehicle rental tax (Transportation Corridor Funding – 2.5 percent) – not to the state, local, transit, zoo, hospital, highways, county option or resort sales tax.

**Textbooks for Higher Education**

I certify that textbooks purchased are required for a higher education course, for which I am enrolled at an institution of higher education, and qualify for this exemption. An institution of higher education means: the University of Utah, Utah State University, Utah State University Eastern, Weber State University, Southern Utah University, Snow College, Dixie State University, Utah Valley University, Salt Lake Community College, or the Utah System of Technical Colleges.

[Print Form](#)

\* Purchaser must provide sales tax license number in the header on page 1.

**NOTE TO PURCHASER:** You must notify the seller of cancellation, modification, or limitation of the exemption you have claimed.

Questions? Email [taxmaster@utah.gov](mailto:taxmaster@utah.gov), or call 801-297-2200 or 1-800-662-4335.

**IMPORTANT: To protect your privacy, use the "Clear form" button when you are finished.**

[Clear form](#)

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**SECTION 00 7000**

**GENERAL CONDITIONS**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. **INTERMOUNTAIN HEALTHCARE GENERAL CONDITIONS of the Contract for Construction** to be furnished, as requested. Where any part of the General Conditions is modified, the unaltered provisions shall remain in effect. An electronic copy may be obtained from Intermountain Healthcare's Project Manager.

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## 4.4.3 RECEPTION DESKS, PHARMACY COUNSELING AND NURSES' STATIONS

Federal privacy requirements (HIPPA) present challenges for designing reception desks. The desk needs to be open, inviting and easily recognized by patients, but also needs keep conversations confidential. The design should prevent line of sight voice transmission between other patients at or near the reception desk. Glass walls have been used in several Intermountain facilities with success. Waiting area seating should not be near the reception desk. Walls and cabinets need to be designed or treated with acoustically absorbent material to avoid reflecting conversations. Localized sound masking systems should also be considered to help assure the patients' privacy.

### Recommended Background Noise Design Criteria

Auditorium/Classroom	NC 25-30
Inpatient Rooms	NC 25-35
On-Call Rooms	NC 25-35
Conference Rooms	NC 30-35
Classrooms	NC 30-35
Consultation Rooms	NC 30-40
Exam Rooms	NC 35-40
General Office Areas	NC 35-40

### Minimum Sound Isolation Criteria

Source Occupancy	Receiving Room	Wall Sound Isolation
Executive Offices	Adjacent Room	STC 50
Personnel Offices	Adjacent Rooms	STC 45
Normal Offices	Adjacent Office	STC 45
Corridor	Call Rooms	STC 48
Exam Rooms	Corridor	STC 45
Classroom	Classroom	STC 50
Classroom	Corridor	STC 45

## 4.5 Interior Finishes and Color Selections

### 4.5.1 GENERAL

#### Philosophy

Patients will experience interior decor as inviting and comfortable to evoke a warm, healing environment. The look should be timeless, not trendy; the color scheme should have a life cycle greater than four years. The number of patterns and colors should be limited so patients do not experience a color scheme that is not comforting.

### Guiding Principles

Carpet and paint is not the primary decoration focus of a facility. The eye should not be drawn to the floor but to the beauty and variety of artwork, upholstery, furnishing, plants, cabinetry, millwork, as well as any outdoor views. The check-in desk and circulation should be a focal point and easy for a patient to locate. Different colors may exist on different levels, but they should harmonize so the entire facility maintains a coordinated color scheme.

## 4.6 Preferred Pricing and Vendors

Intermountain maintains purchase agreements with vendors that provide excellent service and products. The current list of vendors is:

### 4.6.1 SINGLE SOURCE AGREEMENTS

Products	Company	Rep Name	Rep Number	Expire Date	Notes
Angio	Siemens or GE	Chad DeGroot (Siemens)	(385) 299-6055 chad.degroot@siemens.com		
Carpet	Shaw	Brandon Rhoads	801-604-9909	10/31/2017	
Cath Lab	Siemens	Chad DeGroot	(385) 299-6055		
Cubicle Track and Curtains	C/S and Medline	Russ Parker	801-920-4360 rparker@medline.com	12/31/2021	"On the Right Track"
Digital Radiography	Carestream	Monte Huff	(801) 541-3600		
Facilities Maintenance Supplies	Grainger	Bryce Parkinson	801-215-5820	2/28/2018	
Fluoroscopy	Siemens	Chad DeGroot	(385) 299-6055		
Furniture	Steelcase	Megan Burraston	801-230-808	10/31/2017	
	Distributor: Midwest Office	Jamie Walker jamiew@MWClutah.com	801-359-7681	10/31/2017	
		Stephanie Ennis stephaniee@MWClutah.com	801-359-7681 801-573-4016		
		Kara Norlin Karan@MWClutah.com	801-359-7681 801-505-4214		
General Rad	Carestream	Monte Huff	(801) 541-3600 monte.huff@carestreamhealth.com		
Hospital Lab Furniture	Symbiote				
	Distributor: Henrickson Butler			In contract negotiations	
Hybrid OR	Siemens, GE, Philips				
Interventional Radiology	Siemens or GE	Chad DeGroot	385-299-6055 chad.degroot@siemens.com		
Light Booms, SS	Steris	Brady Barker	801-560-5158 Brady_Barker@STERIS.com	9/1/2021	
Linear Accelerator	Varian	Nathan Korte	618-407-4861 <a href="mailto:nathan.korte@varian.com">nathan.korte@varian.com</a>	9/22/2020	
MRI	GE	Brian King	801-201-5803 Brian.King@med.ge.com		
	GE	Brad Findlay	801-414-6299 Bradley.Findlay@med.ge.com		
Nurse Call	Hill Rom	Julie Vieira	208-964-0856	4/30/2021	

			<a href="mailto:julie.vieira@hill-rom.com">julie.vieira@hill-rom.com</a>		
Patient Lifts (ceiling)	Liko (Hill Rom)	Julie Vieira			
PET/CT	Siemens	Walt Stenborg	303-903-7824		
Pharmacy Medication Dispensing (Robots, Carousels, etc.)	Omniceil				
SPECT/CT	Siemens	Walt Stenborg	303-903-7824 walter.stenborg@siemens.com		
Vaccine Refrigerators and Freezer					
	Helmer HLR 105, 105 w/lock box	Lisa Brown	317-773-9073 x3812 lbrown@helmerinc.com		Under-counter models
	Helmer MLR 102				Countertop fridge
	Helmer HLR 104				ADA complaint under-counter
	Helmer HPR 245				2-Door Upright
	Helmer HPR 120				1-Door Upright
	Follett FZR1	Jim Hwang-King	303-910-7011 <a href="mailto:jhwang-king@follettice.com">jhwang-king@follettice.com</a>		Counter-top Freezer
Resilient Flooring*	Mannington	Bryan Thompson	801-450-6449	12/31/2018	
	Distributor: Midwest Flooring	Wayne Francom	801-330-4626		
Washers/Sterilizers	Steris	Mark Green	801-557-7012 <a href="mailto:mark_green@steris.com">mark_green@steris.com</a>	9/1/2021	
*Refer to Construction Standards for a complete list of approved installers					

## 4.6.2 PREFERRED AGREEMENTS

Products	Company	Rep Name	Rep Number	Expire Date	Notes
Air Filters	Camfil Farr	Tim Pratt	801-201-6418		
Armstrong Ceiling Products	Armstrong	Deborah Pickens	480-695-9053 <a href="mailto:dlpickens@armstrongceilings.com">dlpickens@armstrongceilings.com</a>	12/31/2017	
	<p>Strategic Account or the contractor can call <b>1-800-442-4212</b> to locate the nearest Armstrong distributor to the job site.</p> <p>Strategic Account or contractor must give the distributor the Strategic Account Name <b>Intermountain Healthcare</b> and the facility <b>address</b> prior to requesting a quote or placing an order.</p> <p>The Armstrong distributor will sell the ceiling panels at the agreed upon pricing.</p> <p>Delivery charges, stock and scatter, any extra services requested by Strategic Account or the contractor will be quoted by the local distributor.</p> <p>Strategic Account or the contractor ordering the materials will pay the distributor.</p> <p>Terms and Conditions of sale are between the Strategic Account or the contractor and the distributor.</p>				
Atkinson Controls	Atkinson	Scott Richards	801-529-2912		
A/V Integration	Cache Valley Electric, Marshall Industries, Webb Audio				
Chiller and Cold Airside	York	Doug Warnick	801-510-8697		

Fume Hoods and/or Bio-Safety Cabinets	Baker Company				
Johnson Controls	JCI	Joe Morin	801-669-7596		
Light Booms – CV	Skytron	Donna Johnson	801-361-4967 <a href="mailto:Donna@johnsonmedical.com">Donna@johnsonmedical.com</a>	5/1/2019	
Paint and Wall Protection	Sherwin-Williams	Cody Slade	801-718-5553		
Siemens Controls	Siemens	Taft Arnold	303-324-2628		
Water Treatment	Nalco	Mike Kimball	801-560-4896	12/31/2017	

## Standard Commercial

### 4.6.3 SHAW STANDARD COMMERCIAL RECLAMATION PROGRAM

Please see information provided by Shaw below regarding their Commercial Reclamation Program, which should be used whenever possible on Intermountain projects.





## Standard Commercial Reclamation Program

Dear Shaw Customer,

In addition to being good for the environment, recycling is a significant value-added service that we offer our customers. In order to take advantage of this service, we require that you adhere to the following Program Guidelines and Material Quality & Staging Requirements. Eligible Standard Commercial Reclamation Projects (non-EcoWorx) are managed by Shaw Reclamation at a cost per square yard charged to the customer (EcoWorx projects are managed free of charge, please see our EcoWorx Environmental Guarantee Reclamation Program for details).

### Program Guidelines

- For a non-EcoWorx recycling project to be eligible as a Standard Project, the project must be:
  - A minimum of 500 square yards
  - Associated with a replacement order through Shaw in the same or greater quantity
  - Located within the continental U.S. or Canada
- The customer is responsible for preparing the material for shipment.
- The pick-up location must be able to accommodate a 53-foot trailer.
  - Additional required services such as pup trailers, dropped trailers, etc. will be provided as necessary at additional cost. These services are available in the continental United States only.
  - The customer must load the trailer to maximize weight, starting in the nose of the trailer and working toward the rear.
  - Trailers must be clean of any non-carpet debris (i.e. construction waste, cardboard boxes, trash, etc.).
  - A trailer refusal fee will be applied to any project that is not available for pick-up at the scheduled time.
- Shaw will not be held liable for any non-conforming material or any charges that arise from non-conforming loads. Any additional costs or liability associated with a non-conforming load will be passed on to the customer.
- To initiate your Standard Commercial Reclamation Project, please complete and submit the attached [Standard Commercial Reclamation Project Request Form](#) for eligibility and scheduling purposes. Please email the completed form to: [Bea.brahmbhatt@shawinc.com](mailto:Bea.brahmbhatt@shawinc.com) & [Stephanie.prather@shawinc.com](mailto:Stephanie.prather@shawinc.com). **Please complete and submit the form at least 8 business days prior to the expected pick-up date.**
- Upon receipt and approval of the completed form, Shaw Reclamation will determine the best recycling option for the material and submit a quote for customer approval as soon as possible.
  - Allow up to 3 business days to receive a project quote for approval.
  - Allow 5 business days for transportation scheduling from quote approval date.
- The project cost will be billed directly to the existing Shaw customer account on a separate invoice.
- Shaw will provide a proof of recycling certificate upon project completion. The certification process may take up to 30 days from the pick-up date.

### Material Quality & Staging Requirements

- Only approved carpet tile or broadloom products may be included in the project. Other carpet types, carpet pad, or carpet with attached pad will not be accepted.
- Material must be dry and free of non-carpet debris. If trash or other materials are present on the load, trash handling and disposal charges will be applied.
  - Material must not contain vinyl, asbestos, or adhesives containing asbestos.
  - Bio hazardous or contaminated material will not be accepted.
- All material must be staged on pallets no wider than 4ft by 4ft (pallets must be able to be loaded in a trailer side-by-side.)
  - Do not mix tile and broadloom on the same pallet.
  - Tile should be stacked flat and neatly onto pallets at least 38" high and no higher than 44".
  - Broadloom carpet must be cut into strips and then formed into individual rolls. Rolls should be stacked and palletized at least 38" high and no higher than 44".
  - All pallets must be strapped to secure the material during shipment (at least 2 straps, one on each pallet side). Rope or twine can be used for strapping material if necessary.
  - Pallets that come apart in transit may result in additional handling charges.

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<sup>1</sup>  
v 2.0 Shaw reserves the right to modify or replace the information and offering stated in this document. No prior notification is required for these changes.





## Standard Commercial Reclamation Program

### Standard Commercial Reclamation Project Request Form

Please email the completed form to: [Bea.brahmbhatt@shawinc.com](mailto:Bea.brahmbhatt@shawinc.com) and [Stephanie.prather@shawinc.com](mailto:Stephanie.prather@shawinc.com)

<b>Sales Representative Information:</b>	
Date of Request:	
Sales Specialist Name:	
Sales Specialist Contact Number:	
Sales Specialist Account Number:	
Sales Specialist Area #:	
<b>Customer &amp; Order Information:</b>	
Customer Name:	
Is there a Replacement Order? (Note: Only EcoWorx does not require a replacement Order.)	Circle One: EcoWorx    Non EcoWorx
Customer Acct Number:	
Mill Order # for Replacement Order	
Mill Order Dollar Amount: (square yards x price per yard)	\$
<b>Reclamation Project Material Information:</b>	
Square Yards Being Recycled: (500sy min)	
Project Type: Circle all that apply:	EcoWorx    Other Tile _____ EPBL        Other BL _____
Carpet Type: Broadloom or Tile? (If both indicate approx. amts of each)	# of SY: Tile _____ BL _____
Fiber type of material being recycled? Disclaimer:	____ N6    ____ N6.6    ____ Mixed    ____ PET ____ PP    ____ Wool    ____ Unknown
Backing type of material being recycled (Examples: PVC, EcoWorx, Cushion Back, ActionBac)	
Is customer requesting fiber pad recycling?	
<b>Reclamation Project Pickup Information:</b>	
Pick Up Type: Check One	____ Live Load    ____ Trailer Drop
Total # of Pallets to Pick up:	
Pickup/Drop trailer date requested:	
Has customer received packaging guidelines?	____ Yes    ____ No
Project Start Date:	
Project End Date:	
What is the largest container type the pickup Location can accommodate?	53 ft. trailer    26 ft. trailer    40 yd bin    Other
Specify other size trailer need(s):	
Does truck need to have a lift gate?	
Hours location is open for pick up or drop?	
<b>Reclamation Project Contact Information:</b>	
End Use Customer:	
Pickup address:	
Contact Person at Pickup:	
Contact Information for On-Site Contact at Pickup:	Office: Cell: Email Address:
Name as to be listed on reclamation certificate:	
Email or Mailing Address to send certificate:	
Comments:	

2  
v 2.0 Shaw reserves the right to modify or replace the information and offering stated in this document. No prior notification is required for these changes.

## 4.6.4 INTALERE

**SOURCE AGREEMENTS**

In addition, Intermountain receives preferred pricing with several manufacturers through Intalere.

**MATERIALS FURNISHED BY THE CONTRACTOR**

Intermountain Healthcare (owner) has a national accounts and contract program with selected manufacturers and/or distributors through Intalere, Inc. It is the request of the owner that Intalere contract suppliers' receive consideration for project awards. All bidders should submit most competitive pricing, warranty, and value-added offers. In any instance where an Intalere contracted supplier's prices, terms or conditions are more favorable than the bid response (same supplier not utilizing Intalere pricing), the owner reserves the right to request that identified benefits are amended and included in the final contract award. All awards granted to Intalere contracted suppliers shall be subject to volume reporting and terms and conditions of their master Intalere Agreement, unless identified and agreed to by the owner. Any such exclusion from Intalere contract reporting requirements must be documented in writing including a signature of agreement by the owner.

Please consider separating materials and labor costs in bid responses. Itemized materials pricing including a description of materials discount structures (from list), is preferable, so that Intalere contract pricing or better can be validated.

Subcontractors and installers may access Intalere contract pricing from manufacturers by identifying the project for Intermountain Healthcare (Intalere Member ID # 17615). Proper utilization of Intalere contracts will net Intermountain Healthcare savings and rebates on materials supplied by contracted suppliers. Please contact Mike Gerhardt for questions or assistance.

Company	Contact	Title	Phone	Email
Intalere	Mike Gerhardt	Senior Director, Capital, Facilities and Construction	(513) 502-2756	Michael.Gerhardt@Intalere.com

## Intalere Construction Solutions Contract Index March 2017

APPLIANCES			CURRENTLY USE
<a href="#">Sears Commercial</a>	Appliances, Tools, Lawn & Garden, & Fitness Equipment	<a href="#">VQ10329</a>	<input type="checkbox"/>
BEDS			CURRENTLY USE
<a href="#">Hill-Rom Company, Inc.</a>	Equipment, Beds & Furniture	<a href="#">VQ00000</a>	<input type="checkbox"/>
<a href="#">Hill-Rom Company, Inc.</a>	Equipment, Rental, Therapeutic	<a href="#">VQ10244</a>	<input type="checkbox"/>
CAPITAL MEDICAL EQUIPMENT DISPOSITION, SALES & SERVICES			CURRENTLY USE
<a href="#">DCImed.com (Intalere Choice)</a>	Capital Medical Equipment Disposition, Sales & Services	<a href="#">AS10104</a>	<input type="checkbox"/>
CARTS, SHELVING & MATERIAL HANDLING			CURRENTLY USE
<a href="#">InterMetro Industries Corporation</a>	Material Handling Equipment, Carts	<a href="#">VQ00800</a>	<input type="checkbox"/>
<a href="#">Quantum Medical (Intalere Choice)</a>	Material Handling Equipment, Carts	<a href="#">VQ10315</a>	<input type="checkbox"/>
<a href="#">Spacesaver Corporation</a>	Mobile Filing & Storage Systems	<a href="#">VQ00600</a>	<input type="checkbox"/>
<a href="#">Stanley Healthcare</a>	Storage Solutions for Interventional Radiology & Cardiac Cath Labs, Inventory Management	<a href="#">VQ14200</a>	<input type="checkbox"/>
<a href="#">Storage Systems Unlimited</a>	Project Management & Distribution	<a href="#">VQ10296</a>	<input type="checkbox"/>
CASEWORK			CURRENTLY USE
<a href="#">Blickman, Inc.</a>	Durable Medical Equipment, Stainless Steel & Chrome	<a href="#">VQ10055</a>	<input type="checkbox"/>
<a href="#">Fisher HealthCare</a>	Distribution, Laboratory	<a href="#">VH01200</a>	<input type="checkbox"/>
<a href="#">Haworth, Inc. (Intalere Choice)</a>	Energy Efficient Office Environments	<a href="#">VH10868</a>	<input type="checkbox"/>
<a href="#">Herman Miller, Inc.</a>	Furniture, Office	<a href="#">VH02500</a>	<input type="checkbox"/>
<a href="#">InterMetro Industries Corporation</a>	Material Handling Equipment, Carts	<a href="#">VQ00800</a>	<input type="checkbox"/>
<a href="#">Midmark Corporation</a>	Equipment, Exam Room	<a href="#">VQ11600</a>	<input type="checkbox"/>
<a href="#">Staples Contract and Commercial, Inc. dba Staples Business Advantage</a>	Office Supplies & Furniture	<a href="#">VH10115</a>	<input type="checkbox"/>
<a href="#">Steelcase, Inc.</a>	Furniture, Office	<a href="#">VQ11400</a>	<input type="checkbox"/>
COMMUNICATIONS			CURRENTLY USE
<a href="#">Ascam Patient Systems</a>	Patient/Staff Communications Solutions	<a href="#">VQ12100</a>	<input type="checkbox"/>
<a href="#">Graybar Electric Company, Inc.</a>	Electrical Supplies & Lamps	<a href="#">VH16900</a>	<input type="checkbox"/>
<a href="#">Hill-Rom Company, Inc.</a>	Computer Software	<a href="#">VH10993</a>	<input type="checkbox"/>
<a href="#">WESCO Distribution, Inc.</a>	Electrical Supplies & Lamps	<a href="#">VH19500</a>	<input type="checkbox"/>
DIETARY EQUIPMENT			CURRENTLY USE
<a href="#">Aladdin Tempo-Rite</a>	Foodservice Equipment & Smallwares	<a href="#">VF01700</a>	<input type="checkbox"/>
<a href="#">C&amp;T Design and Equipment Company</a>	Foodservice Design Services & Equipment	<a href="#">VF10162</a>	<input type="checkbox"/>
<a href="#">Carlisle Foodservice Products dba DineX International, Inc.</a>	Food Service Equipment & Supplies	<a href="#">FN10183</a>	<input type="checkbox"/>
<a href="#">Carter-Hoffmann, LLC</a>	Foodservice Equipment & Smallwares	<a href="#">VF10233</a>	<input type="checkbox"/>
<a href="#">Culinox</a>	Foodservice Equipment & Smallwares	<a href="#">VF74600</a>	<input type="checkbox"/>
<a href="#">Direct Supply, Inc.</a>	Healthcare Equipment, Furnishings, Environmental, Foodservice	<a href="#">VH45800</a>	<input type="checkbox"/>
<a href="#">Ecolab, Inc.</a>	Dietary Equipment Service, Repair, Preventative Maintenance and Parts	<a href="#">VF10009</a>	<input type="checkbox"/>
<a href="#">Edward Don Company</a>	Foodservice Equipment & Smallwares	<a href="#">VF10096</a>	<input type="checkbox"/>
<a href="#">Wassenaar Company, The</a>	Foodservice Equipment & Smallwares	<a href="#">VF02700</a>	<input type="checkbox"/>

DURABLE MEDICAL EQUIPMENT			CURRENTLY USE
<a href="#">Rlickman, Inc.</a>	Durable Medical Equipment, Stainless Steel & Chrome	<a href="#">VQ10055</a>	<input type="checkbox"/>
<a href="#">Lowe's Companies, Inc.</a>	Maintenance, Repair & Operations Products	<a href="#">VH11273</a>	<input type="checkbox"/>
<a href="#">Mitchell Planning Associates</a>	Equipment Planning & Management Services	<a href="#">VH11464</a>	<input type="checkbox"/>
<a href="#">Pediago Products, Inc.</a>	Durable Medical Equipment, Stainless Steel & Chrome	<a href="#">VQ12500</a>	<input type="checkbox"/>
ELECTRICAL SUPPLIES, FIXTURES & LAMPS			CURRENTLY USE
<a href="#">Datatrend Technologies, Inc.</a>	Maintenance, Repair & Operations Products	<a href="#">VH11423</a>	<input type="checkbox"/>
<a href="#">Grainger Industrial Supply</a>	Maintenance, Repair & Operations Products	<a href="#">VH59100</a>	<input type="checkbox"/>
<a href="#">Grainger Industrial Supply</a>	Maintenance, Repair & Operations Products	<a href="#">VH11191</a>	<input type="checkbox"/>
<a href="#">Graybar Electric Company, Inc.</a>	Electrical Supplies & Lamps	<a href="#">VH16900</a>	<input type="checkbox"/>
<a href="#">HD Supply Facilities Maintenance</a>	Maintenance, Repair & Operations Products	<a href="#">VH17500</a>	<input type="checkbox"/>
<a href="#">Lowe's Companies, Inc.</a>	Maintenance, Repair & Operations Products	<a href="#">VH11273</a>	<input type="checkbox"/>
<a href="#">WESCO Distribution, Inc.</a>	Electrical Supplies & Lamps	<a href="#">VH19500</a>	<input type="checkbox"/>
ELEVATOR EQUIPMENT & MAINTENANCE			CURRENTLY USE
<a href="#">KONE, Inc.</a>	Elevator, Escalator & Moving Walkway Products & Maintenance Services	<a href="#">VQ10174</a>	<input type="checkbox"/>
<a href="#">Otis Elevator Company</a>	Elevator Maintenance	<a href="#">VQ10500</a>	<input type="checkbox"/>
EMERGENCY RESTORATION SERVICES			CURRENTLY USE
<a href="#">Polygon US Corporation</a>	Emergency Restoration Services	<a href="#">VH11394</a>	<input type="checkbox"/>
EQUIPMENT PLANNING, MANAGEMENT			CURRENTLY USE
<a href="#">Attainia, Inc.</a>	Software, Capital Budgeting & Equipment Planning	<a href="#">VH11184</a>	<input type="checkbox"/>
<a href="#">ECRI Institute</a>	Healthcare Technology Assessment Resource	<a href="#">AS91298</a>	<input type="checkbox"/>
<a href="#">MD Buyline, Inc.</a>	Healthcare Technology Assessment Resource	<a href="#">AS10075</a>	<input type="checkbox"/>
<a href="#">Medical Equipment Resources &amp; Consulting</a>	Project, Operational & Valuation Services	<a href="#">AS10194</a>	<input type="checkbox"/>
FINISHES, INTERIOR			CURRENTLY USE
<a href="#">Construction Specialties</a>	Wall Protection	<a href="#">VH26500</a>	<input type="checkbox"/>
<a href="#">InPro Corporation</a>	Architectural Products	<a href="#">VH10749</a>	<input type="checkbox"/>
<a href="#">Pawling Corporation (Intalere Choice)</a>	Wall Protection	<a href="#">VH10972</a>	<input type="checkbox"/>
<a href="#">Sherwin-Williams Company</a>	Paint & Related Products	<a href="#">VH23800</a>	<input type="checkbox"/>
FIRE PROTECTION SYSTEM SERVICES			CURRENTLY USE
<a href="#">Cintas Corporation</a>	Fire Protection System Services	<a href="#">VH11640</a>	<input type="checkbox"/>
<a href="#">Telajon Corporation</a>	Fire Protection System Services	<a href="#">VH11200</a>	<input type="checkbox"/>
FLOOR COATINGS			CURRENTLY USE
<a href="#">CentiMark Corporation</a>	Roofing, Replacement, Repair & Installation	<a href="#">VQ04900</a>	<input type="checkbox"/>
<a href="#">Sherwin-Williams Company</a>	Paint & Related Products	<a href="#">VH23800</a>	<input type="checkbox"/>
FLOOR COVERINGS			CURRENTLY USE
<a href="#">Mannington Commercial</a>	Floorcoverings & Carpets	<a href="#">VH10161</a>	<input type="checkbox"/>
<a href="#">Shaw Industries, Inc.</a>	Floorcoverings & Carpets	<a href="#">VH10002</a>	<input type="checkbox"/>
FLOOR MAINTENANCE			CURRENTLY USE
<a href="#">Nilisk, Inc.</a>	Commercial & Industrial Floor Maintenance Equipment	<a href="#">VH10211</a>	<input type="checkbox"/>



<a href="#">Tennant Sales and Service Company</a>	Commercial & Industrial Floor Maintenance Equipment	<a href="#">VH10658</a>	<input type="checkbox"/>
<b>FREIGHT MANAGEMENT SERVICES</b>			CURRENTLY USE
<a href="#">Cardinal Health-Optifreight Prog.</a>	Freight Management Services	<a href="#">AS10121</a>	<input type="checkbox"/>
<a href="#">Tricon, Inc.</a>	Inbound & Outbound Freight Management Services	<a href="#">AS10145</a>	<input type="checkbox"/>
<b>FURNITURE</b>			CURRENTLY USE
<a href="#">Direct Supply, Inc.</a>	Healthcare Equipment, Furnishings, Environmental, Foodservice	<a href="#">VH45800</a>	<input type="checkbox"/>
<a href="#">Howarth, Inc. (Intalere Choice)</a>	Energy Efficient Office Environments	<a href="#">VH10868</a>	<input type="checkbox"/>
<a href="#">Herman Miller, Inc.</a>	Furniture, Office	<a href="#">VH02500</a>	<input type="checkbox"/>
<a href="#">Hill-Rom Company, Inc.</a>	Equipment, Beds & Furniture	<a href="#">VQ03000</a>	<input type="checkbox"/>
<a href="#">Humanscape Healthcare (Intalere Choice)</a>	Ergonomic Work Stations	<a href="#">VQ10159</a>	<input type="checkbox"/>
<a href="#">Joems Healthcare, Inc.</a>	Equipment, Beds & Furniture, Long Term Care	<a href="#">VQ03900</a>	<input type="checkbox"/>
<a href="#">KI</a>	Furniture	<a href="#">VQ04700</a>	<input type="checkbox"/>
<a href="#">Knoll, Inc.</a>	Furniture, Office & Healthcare	<a href="#">VQ10152</a>	<input type="checkbox"/>
<a href="#">Kwata</a>	Furniture	<a href="#">VH11186</a>	<input type="checkbox"/>
<a href="#">Laz-Boy Contract Furniture, Knu, LLC</a>	Furniture, Office	<a href="#">VQ10084</a>	<input type="checkbox"/>
<a href="#">NCA Medical Industries, Inc.</a>	Equipment, Beds & Furniture	<a href="#">VQ10331</a>	<input type="checkbox"/>
<b>GENERATORS, SWITCHGEAR, UPS &amp; ATS</b>			CURRENTLY USE
<a href="#">Caterpillar, Inc.</a>	Generators, Switchgear, UPS & ATS	<a href="#">VQ10306</a>	<input type="checkbox"/>
<b>HVAC EQUIPMENT &amp; SERVICE</b>			CURRENTLY USE
<a href="#">Building Logic</a>	Energy Management Services	<a href="#">VH11585</a>	<input type="checkbox"/>
<a href="#">Carrier Corporation</a>	HVAC Equipment & Service	<a href="#">VQ16700</a>	<input type="checkbox"/>
<a href="#">Dakin Applied</a>	HVAC Equipment & Service	<a href="#">VQ10141</a>	<input type="checkbox"/>
<a href="#">Phoenix Controls</a>	Building Automation Controls	<a href="#">VQ10287</a>	<input type="checkbox"/>
<a href="#">Triatomic Environmental, Inc. dba Fresh Air UV</a>	UVC Germicidal Light Systems	<a href="#">VQ10327</a>	<input type="checkbox"/>
<b>ICE/WATER DISPENSERS &amp; ACCESSORIES</b>			CURRENTLY USE
<a href="#">Falleff Corporation</a>	Ice Machines & Medical Grade Refrigerators/Freezers	<a href="#">VQ10285</a>	<input type="checkbox"/>
<b>MAINTENANCE, REPAIR &amp; OPERATIONS (MRO)</b>			CURRENTLY USE
<a href="#">Grainger Industrial Supply</a>	Maintenance, Repair & Operations Products	<a href="#">VH59100</a>	<input type="checkbox"/>
<a href="#">Grainger Industrial Supply</a>	Maintenance, Repair & Operations Products	<a href="#">VH11191</a>	<input type="checkbox"/>
<a href="#">HQ Supply Facilities Maintenance</a>	Maintenance, Repair & Operations Products	<a href="#">VH17500</a>	<input type="checkbox"/>
<a href="#">Lowe's Companies, Inc.</a>	Maintenance, Repair & Operations Products	<a href="#">VH11273</a>	<input type="checkbox"/>
<b>MOBILE, MODULAR &amp; STORAGE FACILITIES</b>			CURRENTLY USE
<a href="#">Modular Space Corporation (ModSpace)</a>	Mobile & Modular Buildings & Storage Units	<a href="#">VQ10310</a>	<input type="checkbox"/>
<b>MOVING SERVICES</b>			CURRENTLY USE
<a href="#">Allied Van Lines</a>	Moving Services	<a href="#">AS91246</a>	<input type="checkbox"/>
<b>OPERATING/EXAM ROOM &amp; MISCELLANEOUS EQUIPMENT</b>			CURRENTLY USE
<a href="#">Berchtold Corporation</a>	Equipment, OR Tables	<a href="#">VQ10255</a>	<input type="checkbox"/>
<a href="#">MAQUET Medical Systems</a>	Equipment, OR Tables	<a href="#">VQ10249</a>	<input type="checkbox"/>
<a href="#">Michmark Corporation</a>	Equipment, Exam Room	<a href="#">VQ11600</a>	<input type="checkbox"/>

<a href="#">SensoScientific, Inc.</a>	Wireless Temperature Monitoring Solutions	<a href="#">AS10101</a>	<input type="checkbox"/>
<a href="#">Skytron, LLC</a>	Equipment, OR Tables	<a href="#">VQ10089</a>	<input type="checkbox"/>
<a href="#">STERIS Corporation (Intalere Choice)</a>	Equipment, OR Tables	<a href="#">VQ10090</a>	<input type="checkbox"/>
<a href="#">STERIS Corporation (Intalere Choice)</a>	Equipment, OR Lights & Booms	<a href="#">VQ28200</a>	<input type="checkbox"/>
<a href="#">Stryker Corp.</a>	Equipment, Stretchers	<a href="#">VQ10043</a>	<input type="checkbox"/>
<b>OXYGEN - BULK LIQUID, CYLINDER GAS &amp; ACCESSORIES</b>			CURRENTLY USE
<a href="#">Proxim Healthcare Services</a>	Bulk Liquid Oxygen & Cylinder Gas	<a href="#">VH11700</a>	<input type="checkbox"/>
<b>PAINT &amp; RELATED PRODUCTS</b>			CURRENTLY USE
<a href="#">Sherwin-Williams Company</a>	Paint & Related Products	<a href="#">VH23800</a>	<input type="checkbox"/>
<b>PATIENT LIFTS</b>			CURRENTLY USE
<a href="#">Hill-Rom Company, Inc.</a>	Patient Lifts	<a href="#">VQ10133</a>	<input type="checkbox"/>
<b>PATIENT WEIGHING SYSTEMS</b>			CURRENTLY USE
<a href="#">Healthometer Professional Scales</a>	Patient Scales, Weighing Systems	<a href="#">VQ10311</a>	<input type="checkbox"/>
<a href="#">Scale-Tronix, Inc.</a>	Patient Scales, Weighing Systems	<a href="#">VQ10245</a>	<input type="checkbox"/>
<a href="#">SR Instruments, Inc.</a>	Patient Scales, Weighing Systems	<a href="#">VQ05900</a>	<input type="checkbox"/>
<b>PATIENT/STAFF COMMUNICATIONS SOLUTIONS</b>			CURRENTLY USE
<a href="#">Hill-Rom Company, Inc.</a>	Computer Software	<a href="#">VH10993</a>	<input type="checkbox"/>
<b>PIPING SYSTEMS, MEDICAL GAS &amp; VACUUM</b>			CURRENTLY USE
<a href="#">Allied Healthcare Products, Inc.</a>	Medical Gas & Vacuum Piping Systems	<a href="#">VQ06000</a>	<input type="checkbox"/>
<a href="#">Ohio Medical Corporation</a>	Medical Gas & Vacuum Piping Systems	<a href="#">VQ10033</a>	<input type="checkbox"/>
<b>PLUMBING PRODUCTS</b>			CURRENTLY USE
<a href="#">PlumbMaster, Inc.</a>	Plumbing Specialty Products & Related	<a href="#">VH40200</a>	<input type="checkbox"/>
<a href="#">SupplyWorks</a>	Plumbing Specialty Products & Related	<a href="#">VH23100</a>	<input type="checkbox"/>
<b>PNEUMATIC TUBE SYSTEM &amp; SERVICE</b>			CURRENTLY USE
<a href="#">TransLogic Corporation dba Swisslog Healthcare Solutions</a>	Pneumatic Tube System & Services, Computerized	<a href="#">V107200</a>	<input type="checkbox"/>
<b>ROOFING, EXTERIOR IMPROVEMENTS</b>			CURRENTLY USE
<a href="#">CentiMark Corporation</a>	Roofing, Replacement, Repair & Installation	<a href="#">VQ04900</a>	<input type="checkbox"/>
<a href="#">Tremco, Inc.</a>	Roofing & Waterproofing Products & Services; Facility Renovation & Restoration Services	<a href="#">VH94100</a>	<input type="checkbox"/>
<b>SECURITY MONITORING SYSTEMS, INFANT, CHILD, &amp; ADULT</b>			CURRENTLY USE
<a href="#">RF Technologies, Inc.</a>	RTLS/RIFD Solutions	<a href="#">VQ01500</a>	<input type="checkbox"/>
<a href="#">Versus Technology, Inc</a>	Locating Devices	<a href="#">VH11414</a>	<input type="checkbox"/>
<b>SECURITY SYSTEMS</b>			CURRENTLY USE
<a href="#">RF Technologies, Inc.</a>	RTLS/RIFD Solutions	<a href="#">VQ01500</a>	<input type="checkbox"/>
<b>SIGNAGE</b>			CURRENTLY USE
<a href="#">2/90 Sign Systems</a>	Signage Supplies & Wayfinding	<a href="#">VH11338</a>	<input type="checkbox"/>
<a href="#">InPro Corporation</a>	Architectural Products	<a href="#">VH10749</a>	<input type="checkbox"/>
<a href="#">Seton Identification Products</a>	Signage Supplies & Wayfinding	<a href="#">VH54800</a>	<input type="checkbox"/>
<b>STORAGE SOLUTIONS</b>			CURRENTLY USE
<a href="#">InterMetro Industries Corporation</a>	Material Handling Equipment, Carts	<a href="#">VQ06800</a>	<input type="checkbox"/>

<a href="#">Quantum Medical (Intalere Choice)</a>	Material Handling Equipment, Carts	<a href="#">VQ10315</a>	<input type="checkbox"/>
<a href="#">Spacesaver Corporation</a>	Mobile Filing & Storage Systems	<a href="#">VQ00600</a>	<input type="checkbox"/>
<a href="#">Stanley Healthcare</a>	Storage Solutions for Interventional Radiology & Cardiac Cath Labs, Inventory Management	<a href="#">VQ16200</a>	<input type="checkbox"/>
<a href="#">Storage Systems Unlimited</a>	Project Management & Distribution	<a href="#">VQ10296</a>	<input type="checkbox"/>

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**RESPONSIBILITY MATRIX**

The following list identifies the majority of the items that are to be included in the capital project build-out. All Owner items need to be coordinated with A/E (Design Team), Contractor, and Owner (Facility Design & Construction and Supply Chain Facility Equipment Planners). For OFOI or OFCI items, Contractor is required to track equipment on construction schedule and to notify Owner of required delivery times taking into account for equipment lead times.

ITEM	OWNER/VENDOR	NOTES	ADDITIONAL NOTES		
			Data	Power	Backlog
<b>OFOI - (Owner Furnished / Owner Installed) (Coordinate location of items with Owner and track within construction schedule)</b>					
Art	Owner / Owner (Alpine Art)	All artwork to be coordinated with Dan Kohler. Provide power to required artwork.			
Brochure Racks	Owner / Owner	Contractor to provide proper backing.			
Chart Racks	Owner / Owner (Midwest)	Contractor to provide proper backing.			
Copiers, fax	Owner / Owner	A/E to locate where copy/fax/printer is not visual clutter.	Yes	Yes	
Cup Dispensers	Owner / Owner				
Exam Tables	Owner / Owner			Yes	
Systems Furniture (including demountable partitions)	Owner / Owner (Midwest & Steelcase)	Coordinate modesty panels with elec. outlets. Sit/Stand desks to have modesty panel on front. Attention to be given to cord management. A/E to coordinate data and power with Midwest.	Yes	Yes	
Receptionist Desk	Owner / Owner (Midwest & Steelcase)				
Moveable Metal Shelving	Owner / Owner				
Recliners / Draw Chairs	Owner / Owner				
Signage - Exterior	Owner / Owner (IG Group, YESCO)	Provide power and data to required exterior signage. Provide circuits for above ceiling signs. Coordinate thru-wall conduit sleeves with weather barrier. A/E to coordinate traffic signage and Contractor to install. Intermountain Logo Signs - (2) 20A Circuits - May vary. InstaCare and other Signs - (1) 20 A Circuits - May vary.	Yes	Yes	Yes
Signage - Interior (including Code Signage)	Owner / Owner (Scribbley, Hightech)	Provide power to required signage. Contractor to track in schedule and notify Owner for when Code Required signage is required to be installed.			
Radiology Equipment	Owner / Owner (See subject matter expert list)	A/E responsible to coordinate final site equipment drawings into Construction Documents from Owner's Vendor.	Yes	Yes	
Clinical Garbage Cans (Clinical, Office, PT, Etc.)	Owner / Owner				
Computers, Printers, Scanners, Keyboards, Mice, etc.	Owner / Owner	In-ceiling & wall mounts, conduits and boxes mounted by Contractor. Computers to be All-in-One, typ. in IMG exam rooms.	Yes	Yes	Yes
Televisions, Digital Projectors, similar devices, etc.	Owner / Owner	These items to be provided by Owner, but A/E to coordinate locations and infrastructure. Contractor to refer to OFCI section.	Yes	Yes	Yes
Keyboard Trays	Owner / Owner				
PACS	Owner / Owner				
Magnetic Marker Boards, Cork Boards, Huddle Boards, Idea Tracking Boards, etc.	Owner / Owner (Midwest)	A/E to coordinate location with Owner.			Yes
Emergency Evacuation Medical Sled (Med Sled)	Owner / Owner	A/E to coordinate location with Owner.			
Supply Area Panels	Owner / Owner	Contractor to provide proper backing, coordinate with Owner.			Yes
Audio/Video (A/V)	Owner / Owner	Intermountain SCO will source & supply the A/V system including specialized cabling (e.g. HDMI, etc). Refer to CFCI section for Contractor requirements. A/E to identify locations on drawings, coordinate with Owner. Contractor to provide infrastructure, back boxes, conduits, pathways and cabling (from wall side back).	Yes	Yes	
Nurse Notification Call (NNC) System & Devices (Hospital Campus)	Owner / Owner (Hill-Rom)	Hospital local facility team to work with Supply Chain Facility Equipment Planning team to contract directly with Nurse Notification Call (NNC) system vendor (Hill-Rom) for devices, equipment, monitors, etc. A/E to coordinate with Owner and Hill-Rom for all NNC infrastructure required to support the device locations and types designated by Hill-Rom on their site specific drawings. Hill-Rom site specific drawings to be coordinated and included in the A/E Contract Documents. Contractor to provide all infrastructure including conduits, back boxes, cabling (e.g. home-runs to RCB, RCB to device, device to device, etc.), etc. for all NNC devices (e.g. RCB, GSR-10, room devices, etc.). The cabling for the NNC system will be coordinated and installed by the Contractor/Subcontractor (i.e. low voltage sub). Contractor to coordinate with Hill-Rom.	Yes; see CFCI	Yes; see CFCI	
Staff Assist Notification Call System & Devices (Medical Group Clinics on hospital campuses to match NNC system)	Owner / Owner (Hill-Rom)	Hospital local facility/IMG Ops team to work with Supply Chain Facility Equipment Planning team to contract directly with Staff Assist Notification Call system vendor (Hill-Rom) for devices, equipment, monitors, etc. (from wall side out). Staff Assist Notification system to be coordinated with Hospital Campus NNC system, as applicable, Medical Group Strategic Planner, and IMG Operations Officer. A/E to coordinate with Owner and Hill-Rom for all Staff Assist Notification Call system infrastructure required to support the device locations and types designated by Hill-Rom on their site specific drawings. Hill-Rom site specific drawings to be coordinated and included in the A/E Contract Documents. Contractor to provide all infrastructure including conduits, back boxes, cabling (e.g. home-runs to RCB, RCB to device, device to device, etc.), etc. for all NNC and Staff Assist Notification Call devices (e.g. RCB, GSR-10, etc.). The cabling for the NNC and Staff Assist Notification Call system will be coordinated and installed by the Contractor/Subcontractor (i.e. low voltage sub). Contractor to coordinate with Hill-Rom.	Yes; see CFCI	Yes; see CFCI	
Staff Assist Notification Call System & Devices (Stand-alone Medical Group Clinics)	Owner / Owner (Hill-Rom)	IMG Ops team to work with Supply Chain Facility Equipment Planning team to contract directly with Staff Assist Notification Call system vendor (Hill-Rom) for devices, equipment, monitors, etc. (from wall side out). Staff Assist Notification Call system to be coordinated with Medical Group Strategic Planner and Operations Officer. A/E to coordinate with Owner and Hill-Rom for all Staff Assist Notification Call system infrastructure required to support the device locations and types designated by Hill-Rom on their site specific drawings. Hill-Rom site specific drawings to be coordinated and included in the A/E Contract Documents. Contractor to provide all infrastructure including conduits, back boxes, cabling (e.g. home-runs to RCB, RCB to device, device to device, etc.), etc. for all Staff Assist Notification Call devices (e.g. RCB, GSR-10, etc.). The cabling for the Staff Assist Notification Call system will be coordinated and installed by the Contractor/Subcontractor (i.e. low voltage sub). Contractor to coordinate with Hill-Rom.	Yes; see CFCI	Yes; see CFCI	



Patient Monitoring System & Devices (Hospital Campus)	Owner / Owner	Hospital local facilities to work with Supply Chain Facility Equipment Planning team to contract directly with Patient Monitoring vendors for devices, equipment, monitors, etc. (from wall side out). A/E to identify locations on drawings, coordinate with Owner. Contractor to provide all infrastructure including conduits, back boxes, and home-run cabling from Patient Monitoring devices to TEC/TDR rooms that connect to Intermountain's network (Intermountain Siemon certified installer low voltage subcontractor to install). The Patient Monitoring system device to device cabling is by Vendor.	Yes	Yes	
IV Hangar	Owner / Owner	A/E to identify locations on drawings, coordinate with Owner. Backing to be coordinated, if required.			
Sharps Disposal Container	Owner / Owner (Stericycle)	A/E to identify locations on drawings, coordinate with Owner. Backing to be coordinated, if required.			
Infant/Pediatric Security System	Owner / Owner (Totguard)	A/E to identify locations on drawings. This system is to be coordinated with Owner, Women's and Children's Operations, Clinical Programs and Security.	Yes	Yes	
<b>OFCI - (Owner Furnished / Contractor Installed) (Coordinate location of items with Owner and track within construction schedule)</b>			<b>Data</b>	<b>Power</b>	<b>Backing</b>
Automated External Defibrillator (AED)	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner, A/E to coordinate recess, semi-recessed, or surface mount options with Owner.			Yes
Time Clocks	Owner / Contractor	Conduit and boxes by Contractor, Coordinate location with Owner.	Yes	Yes	
Paper Towel Dispensers	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner.			
Soap Dispensers	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner.			
Toilet Paper Dispensers	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner.			
Sanitary Napkin Dispensers/Receptacles	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner.			
Diaper Changing Station	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner.			Yes
Hand Sanitizer Dispensers (Avagard)	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner.			
Diagnostic Board (Otoscope / Ophthalmoscope)	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner.		Yes	
Stadiometers, Recessed Scales	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner; coordinate power.		Yes	
Procedure Lights	Owner / Contractor	A/E to coordinate with Owner and Owner's selected equipment Vendor; A/E to identify locations on drawings, coordinate with Owner; A/E to coordinate the design of the procedure light support structure into drawings. Contractor to provide and install procedure light support structure.		Yes	Yes
Scrub Sinks & Carriers	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner. Contractor to coordinate with Owner for ordering and for install coordination.			Yes
IV Track	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner. Backing to be coordinated, if required.			Yes
Boom Mounting Plates (Equipment, Lighting, Anesthesia)	Owner / Contractor	A/E to coordinate with Owner and Owner's selected equipment Vendor; A/E to identify boom locations on drawings, coordinate with Owner; A/E to coordinate the design of the boom support structure into drawings. Final site specific equipment drawings from Vendor to be coordinated with Construction Documents. Contractor to coordinate with Owner and install boom support structure and boom mounting plates. Contractor to coordinate with Owner for ordering and install of boom mounting plates.	Yes	Yes	Yes
OR Clocks	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner. Contractor to coordinate with Owner for ordering and install coordination.	Yes	Yes	Yes
Clinical Clocks	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner. Contractor to coordinate with Owner for ordering and install coordination.		Yes	Yes
Shower Curtains & Rods	Owner (Medline) / Contractor	A/E to identify locations on drawings, coordinate with Owner. Contractor to coordinate with Owner for ordering and install coordination.			
Cubicle Curtains & Tracks	Owner (Medline) / Contractor	A/E to identify locations on drawings, coordinate with Owner. Contractor to coordinate with Owner for ordering and install coordination.			
Digital Projector Mounts, TV Mounts, & Computer Mounts (Ergotron Brackets/Mounts, etc.)	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner. Contractor to coordinate with Owner for ordering and install coordination. In-ceiling & wall mounts, conduits and boxes provide and installed by Contractor A/E to coordinate A/V requirements. Contractor to pull required A/V cabling.	Yes	Yes	Yes
Radiation Protection Calculations and Certification	Owner / Contractor	A/E to coordinate with Owner in the design phase for coordinating with Medical Physicists Consultants or others, when required. Contractor to coordinate prior to Gyp. Bd. install.			Yes
Patient Lifts	Owner (Liko, subsidiary of Hill-Rom) / Contractor	A/E to identify locations on drawings, coordinate with Owner. A/E to design required support structure for Contractor to install for necessary Liko patient lift connections (e.g. pendant / rails / etc). Contractor to coordinate shop drawings and installation requirements prior with Liko. Connect to equipment branch if provided.		Yes	
Building Alarms / Medication Refrigerator Alarm / Pharmacy Alarm System	Owner / Contractor	A/E to identify locations and infrastructure on drawings, coordinate with Owner. Contractor to provide conduit and infrastructure into accessible ceiling for access from equipment and/or devices. Local Facility to contract with alarm company for alarm, wire, and monitoring.		Yes	
UPS (MRI, Data Room, CPU, or other similar equipment)	Owner / Contractor	A/E to identify equipment locations on drawings, coordinate with Owner.	Yes	Yes	Yes
iCentra Tracking Boards	Owner / Contractor	A/E to identify locations on drawings, coordinate with Owner.	Yes	Yes	Yes
Distributed Antenna System (DAS) including Public Safety	Owner (DAS vendor selected and managed by Intermountain CTIS/Telecom) / Contractor	A/E to locate infrastructure on drawings to simplify the DAS install. Contractor to track on construction schedule and coordinate DAS install with Owner's Vendor.			
Alertus - Mass Notification System (Public Areas)	Owner (Alertus) / Contractor	A/E to identify locations on drawings, coordinate with Owner.	Yes	Yes	

CFCI - (Contractor Furnished / Contractor Installed)			Data	Power	Backlog
Blinds/Shades (manual and powered)	Contractor / Contractor	A/E to identify locations on drawings, coordinate with Owner.		Yes	
Apron Hooks/Rack (Heavy Duty in Radiology)	Contractor / Contractor	A/E to identify locations on drawings, coordinate with Owner.			Yes
Communication Boards (e.g. Patient Rooms)	Contractor / Contractor	A/E to identify locations on drawings, coordinate with Owner.			Yes
Emergency Phones, Kiosks - Exterior	Contractor / Contractor	A/E to identify locations on drawings, coordinate with Owner. Conduit and boxes by Contractor.	Yes	Yes	Yes
Med Gas Certification	Contractor / Contractor	Contractor to coordinate Vendor with Owner			
Emergency Shower Station / Eye Wash Station	Contractor / Contractor	A/E to identify locations on drawings, coordinate with Owner. These shall meet ANSI and Owner requirements.			
Fire Extinguishers	Contractor / Contractor	A/E to identify types and locations on drawings, coordinate with Owner. 10 lbs. minimum - refer to Intermountain Design Guidelines & Construction Standards.			Yes
Grab Bars (Rest rooms, Radiology, Exam rooms, etc.)	Contractor / Contractor	A/E to identify locations on drawings.			Yes
Coat Hooks (Rest rooms/Showers, Exam rooms, Offices/Workstations only)	Contractor / Contractor	A/E to identify locations on drawings.			
Mirrors (Rest rooms, Exams, Radiology, Rehab, etc.)	Contractor / Contractor	A/E to identify locations on drawings, coordinate with Owner.			Yes
Pneumatic Tube Systems	Contractor / Contractor (SwissLog, Atreo Group, or other approved)	A/E to identify locations on drawings, coordinate with Owner. If SwissLog, verify pricing is per Intelere (Amerinet) Contract Agreement. Design assistance fees are included in this agreement.	Yes	Yes	
Plumbing Shrouds	Contractor / Contractor				
Security Cameras, Video Surveillance	Contractor / Contractor (AlphaCorp/Convergint)	A/E to identify locations on drawings, coordinate with Owner.	Yes		
Voice/Data Cabling (all horizontal cabling)	Contractor / Contractor (Cache Valley Elec., IES Commercial, Data Tech Professionals, Hunt Electric, and others listed in Intermountain Div. 27)	Refer to Division 27 in the Intermountain Design Guidelines and Construction Standards. Coordinate with Owner/User on connections, pairs of fiber/copper, conduits, inner-ducts, etc.	Yes		
Support Bracing/Structure for Radiology and similar equipment	Contractor / Contractor	A/E to coordinate with Owner and Owner's selected Radiology equipment Vendor; A/E to coordinate the design of the support bracing/structure into drawings. Final site specific equipment drawings from Vendor to be coordinated with Construction Documents. Contractor to coordinate with Owner for install of support structure.	Yes	Yes	Yes
Wall Protection (Incl. Bumper and Corner Guards)	Contractor / Contractor	A/E to identify locations on drawings, coordinate with Owner.			
Intrusion Detection	Contractor / Contractor	A/E to identify locations on drawings, coordinate with Owner.			
Access Control, Card Readers (Lenel)	Contractor / Contractor (AlphaCorp/Convergint)	A/E to identify locations on drawings, coordinate with Owner.			
Communication Cabling	Contractor / Contractor	A/E to identify locations on drawings, coordinate with Owner.			
TV System Distribution	Contractor / Contractor	A/E to identify locations on drawings, coordinate with Owner.			
Audio/Video (A/V)	Contractor / Contractor	Intermountain SCO will source & supply the A/V system including specialized cabling (e.g. HDMI, etc.). A/E to identify locations on drawings, coordinate with Owner. Contractor to provide infrastructure, back boxes, conduits, pathways and misc. cabling (from wall side back).	Yes	Yes	
Nurse Notification Call (NNC) System - Low Voltage Cabling (Hospital Campus)	Contractor / Contractor (Hill-Rom)	A/E to coordinate with Owner and Hill-Rom for all NNC infrastructure required to support the device locations and types designated by Hill-Rom on their site specific drawings. Hill-Rom site specific drawings to be coordinated and included in the A/E Contract Documents. Contractor to provide all infrastructure including conduits, back boxes, cabling (e.g. home-runs to RCB, RCB to device, device to device, etc.), etc. for all NNC devices (e.g. RCB, GSR-10, etc.). The cabling for the NNC system will be coordinated and installed by the Contractor/Subcontractor (i.e. low voltage sub). Contractor to coordinate with Hill-Rom.	Yes	Yes	
Staff Assist Notification Call System - Low Voltage Cabling (Medical Group Clinics on hospital campuses to match NNC system)	Contractor / Contractor (Hill-Rom)	A/E to coordinate with Owner and Hill-Rom for all Staff Assist Notification Call system infrastructure required to support the device locations and types designated by Hill-Rom on their site specific drawings. Hill-Rom site specific drawings to be coordinated and included in the A/E Contract Documents. Contractor to provide all infrastructure including conduits, back boxes, cabling (e.g. home-runs to RCB, RCB to device, device to device, etc.), etc. for all NNC and Staff Assist Notification Call devices (e.g. RCB, GSR-10, etc.). The cabling for the NNC and Staff Assist Notification Call system will be coordinated and installed by the Contractor/Subcontractor (i.e. low voltage sub). Contractor to coordinate with Hill-Rom.	Yes	Yes	
Staff Assist Notification Call System - Low Voltage Cabling (Stand-alone Medical Group Clinics)	Contractor / Contractor (Hill-Rom)	A/E to coordinate with Owner and Hill-Rom for all Staff Assist Notification Call system infrastructure required to support the device locations and types designated by Hill-Rom on their site specific drawings. Hill-Rom site specific drawings to be coordinated and included in the A/E Contract Documents. Contractor to provide all infrastructure including conduits, back boxes, cabling (e.g. home-runs to RCB, RCB to device, device to device, etc.), etc. for all Staff Assist Notification Call devices (e.g. RCB, GSR-10, etc.). The cabling for the Staff Assist Notification Call system will be coordinated and installed by the Contractor/Subcontractor (i.e. low voltage sub). Contractor to coordinate with Hill-Rom.	Yes	Yes	
Patient Monitoring System & Devices (Hospital Campus)	Contractor / Contractor	A/E to identify locations on drawings, coordinate with Owner. Contractor to provide all infrastructure including conduits, back boxes, and home-run cabling from Patient Monitoring devices to TEC/TDR rooms that connect to Intermountain's network (Intermountain Siemon certified installer low voltage subcontractor to install). The Patient Monitoring system device to device cabling is by Vendor.	Yes	Yes	

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SECTION 011000

SUMMARY

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Project information.
2. Work by Owner.
3. Purchase contracts.
4. Owner-furnished, Owner-Installed (OFOI) products.
5. Owner-furnished, Contractor-installed (OFCI) products.
6. Worker conduct and appearance - work rules.
7. Healthcare facility renovation work.
8. Access to site.
9. Coordination with occupants.
10. Work restrictions.
11. Specification and drawing conventions.
12. Miscellaneous provisions.

1.2 PROJECT INFORMATION

A. Project Identification: UVOC ASC CONVERSION

1. Project Location: PROVO, UTAH.

B. Owner: INTERMOUNTAIN HEALTH SERVICES.

1. Owner's Representative: DAVID ROWBURY

C. Architect: HKS ARCHITECTS, INC.

D. Architect's Consultants: The Architect has retained the following design professionals who have prepared designated portions of the Contract Documents:

1. REFER TO DRAWINGS COVER SHEET FOR LIST

1.3 WORK BY OWNER

- A. General: Cooperate fully with Owner so work may be carried out smoothly, without interfering with or delaying work under this Contract or work by Owner. Coordinate the Work of this Contract with work performed by Owner.

1.4 WORK UNDER SEPARATE CONTRACTS

- A. General: Cooperate fully with separate contractors so work on those contracts may be carried out smoothly, without interfering with or delaying work under this Contract or other contracts. Coordinate the Work of this Contract with work performed under separate contracts.

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1.5 PURCHASE CONTRACTS

- A. General: Owner has negotiated purchase contracts with suppliers of material and equipment to be incorporated into the Work. Owner will assign these purchase contracts to Contractor. Include costs for purchasing, receiving, handling, storage if required, and installation of material and equipment in the Contract Sum, unless otherwise indicated.
  - 1. Contractor's responsibilities are same as if Contractor had negotiated purchase contracts, including responsibility to renegotiate purchase and to execute final purchasing agreements.
    - a. Refer to Vendor list in Division 0.

1.6 OWNER-FURNISHED, OWNER-INSTALLED (OFOI) PRODUCT

- A. The specific product is not in this contract, and actual installation of the product will be made by the Owner.
- B. Products will be indicated as follows:
  - 1. Product prefixed with "Space for"
  - 2. N.I.C.
  - 3. Owner Furnished - Owner Installed
  - 4. Product noted as "Future"
- C. Roughing-in for Owner Furnished, Owner Installed Product is provided by applicable Sections governing the type of work. Obtain rough-in requirements from Owner.

1.7 WORKER CONDUCT AND APPEARANCE - WORK RULES

- A. General: The conduct and appearance of each worker at the jobsite is of paramount importance. The Owner reserves the right to require any worker to be reassigned to work outside the Owner's property.
  - 1. Privacy: Where applicable, conduct work of the Contract with the maximum effort to maintain the privacy of the Owner's operations, staff, and clientele. Do not permit workers to peer into other areas of the building visible from the work area. Invasion of privacy is a major infraction of the work rules.
  - 2. Conduct and Demeanor: Construction workers shall treat other construction workers, Owner's staff, clientele, and visitors (as applicable) professionally with respect and courtesy.
  - 3. Physical Appearance: Require each worker to dress appropriately in a clean, neat, and professional manner.
  - 4. Control the volume of communication radios and loudspeakers to avoid creating a nuisance.
  - 5. Tobacco Products: The use of tobacco products is prohibited.
  - 6. Language: The use of foul language is prohibited.
  - 7. Loud Conduct: Screaming, yelling, and unnecessary loud conduct is prohibited.
  - 8. Physical Actions: Running, horseplay, fighting, and other unprofessional conduct is prohibited. Fighting is a major infraction of the work rules.
  - 9. Stealing: Stealing of any material, objects, furnishings, equipment, fixtures, supplies, clothing, or other items is prohibited and a major infraction.

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10. Sexual Harassment: All forms of physical and verbal sexual harassment including, without limitation: touching; whistling; sexually explicit stories, jokes, drawings, photos, and representations; exhibitionism; and all other sexually oriented offensive behavior is prohibited.
11. Parking: Construction personnel shall only park in designated areas reserved for construction parking.
12. Penalties: First infraction of the work rules shall result in a verbal warning from the Owner. Second infractions shall result in being requested to leave the Owner's property. Owner's decision in such matters shall be final with no exceptions.

- B. Warnings and Dismissal: For minor infraction of the rules, the Owner may issue a warning. Only one warning will be allowed per worker, and a second infraction shall result in immediate dismissal of the worker from the Owner's property. For major infractions such as invasion of privacy, the worker shall be dismissed immediately without warning and possibly subject to criminal prosecution.
- C. Notification of Workers: Clearly notify and educate each worker about these Work Rules and the requirements for worker conduct and appearance.

1.8 ACCESS TO SITE

- A. General: Contractor shall have restricted use of Project site for construction operations during construction period. Contractor's use of Project site shall be limited to areas designated by the Owner for parking, etc.

1.9 COORDINATION WITH OCCUPANTS

- A. Owner Limited Occupancy of Completed Areas of Construction: Owner reserves the right to occupy and to place and install equipment in completed portions of the Work, prior to Substantial Completion of the Work, provided such occupancy does not interfere with completion of the Work. Such placement of equipment and limited occupancy shall not constitute acceptance of the total Work.

1. Architect will prepare a Certificate of Substantial Completion for each specific portion of the Work to be occupied prior to Owner acceptance of the completed Work.
2. Obtain a Certificate of Occupancy from authorities having jurisdiction before limited Owner occupancy.
3. Before limited Owner occupancy, mechanical and electrical systems shall be fully operational, and required tests and inspections shall be successfully completed. On occupancy, Owner will operate and maintain mechanical and electrical systems serving occupied portions of Work.
4. On occupancy, Owner will assume responsibility for maintenance and custodial service for occupied portions of Work.

1.10 WORK RESTRICTIONS

- A. Work Restrictions, General: Comply with restrictions on construction operations.
- B. Existing Utility Interruptions: Refer to Division 01 Section "Execution" for requirements.

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1.11 SPECIFICATION AND DRAWING CONVENTIONS

- A. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
1. Abbreviated Language: Language used in Specifications and other Contract Documents is abbreviated. Words and meanings shall be interpreted as appropriate. Words implied, but not stated, shall be interpolated as the sense requires. Singular words will be interpreted as plural and plural words interpreted as singular where applicable as the context of the Contract Documents indicates.
  2. Imperative mood and streamlined language are generally used in the Specifications. Requirements expressed in the imperative mood are to be performed by the Contractor. At certain locations in the Text, subjective language is used for clarity to describe responsibilities that must be fulfilled indirectly by the Contractor, or by others when so noted.
  3. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.
  4. Specification requirements are to be performed by Contractor unless specifically stated otherwise.
- B. Division 01 General Requirements: Requirements of Sections in Division 01 apply to the Work of all Sections in the Specifications.
- C. Drawing Coordination: Requirements for materials and products identified on Drawings are described in detail in the Specifications. One or more of the following are used on Drawings to identify materials and products:
1. Terminology: Materials and products are identified by the typical generic terms used in the individual Specifications Sections.
  2. Abbreviations: Materials and products are identified by abbreviations scheduled on Drawings.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 COORDINATION

- A. Coordinate work of this Section with related work of other Sections to obtain proper installation of items. Become acquainted with the work of other Sections whose work abuts, adjoins or is in any way affected by or related to work under this Section.
- B. Carefully examine the drawings and directions and be responsible for proper installation of materials and product without substantial changes.
- C. Indication of pipe connection sizes on the plans shall in no way relieve Contractor of the responsibility of checking and verifying their sizes and locations from the actual product to be installed and any available roughing-in diagrams.

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3.2 PRODUCT INSTALLATION - GENERAL

- A. Locations: The general arrangement of the Owner Furnished Product is indicated on the drawings.
- B. Roughing-in: When product is not available prior to the installation schedule, rough-in the utility service at walls or floors as directed, and leave ready for future connection.
- C. Installations: Install product and material in conformance with manufacturer's directions where available. Work shall be assembled and installed in harmony with other trades at such times and in such sequence as acceptable to the Owner.

3.3 PROTECTION TO PRODUCT AND MATERIALS

- A. Utilities: Close pipe openings with caps or plugs, and protect electrical work as necessary.
- B. Product: Tightly cover and protect product against dirt, water and mechanical or chemical injury.
- C. Damage to Owner's property due to fault or negligence of the Contractor shall be repaired or replaced at no additional expense to the Owner.

3.4 SCHEDULE OF OWNER FURNISHED, OWNER INSTALLED PRODUCTS

- A. Refer to equipment list on the drawings

END OF SECTION

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SECTION 012300

ALTERNATES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes administrative and procedural requirements for alternates.

1.2 DEFINITIONS

- A. Alternate: An amount proposed by bidders and stated on the Bid Form for certain work defined in the bidding requirements that may be added to or deducted from the base bid amount if Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
1. Alternates described in this Section are part of the Work only if enumerated in the Agreement.
  2. The cost or credit for each alternate is the net addition to or deduction from the Contract Sum to incorporate alternate into the Work. No other adjustments are made to the Contract Sum.

1.3 PROCEDURES

- A. Documentation: Show compliance with requirements for accepted alternates and the following, as applicable:
1. Coordination information, including a list of changes or revisions needed to other parts of the Work and to construction performed by Owner and separate contractors that will be necessary to accommodate accepted alternates.
  2. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
  3. Samples, where applicable or requested.
  4. Certificates and qualification data, where applicable or requested.
  5. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
  6. Research reports evidencing compliance with building code in effect for Project, from ICC-ES.
  7. Detailed comparison of Contractor's construction schedule using accepted alternates with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating date of receipt of purchase order, lack of availability, or delays in delivery.
  8. Cost information, including change in the Contract Sum.
- B. Coordination: Revise or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.

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1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not indicated as part of alternate.
- C. Notification: Immediately following award of the Contract, notify each party involved, in writing, of the status of each alternate. Indicate if alternates have been accepted, rejected, or deferred for later consideration. Include a complete description of negotiated revisions to alternates.
- D. Execute accepted alternates under the same conditions as other work of the Contract.
- E. Schedule: A schedule of alternates is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work described under each alternate.
- F. Acceptance of Alternates will be exercised at option of Owner in any order or combination.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 SCHEDULE OF ALTERNATES

- A. ALTERNATE NO. 1: Provide work in all 6 of the OR's at one time, in lieu of working in 2 OR's at a time
  1. Add: Provide a cost for this work as an add alternative to the base bid / proposal.
- B. ALTERNATE NO. 2: Provide work in 3 of the OR's at one time, in lieu of working in 2 OR's at a time
  1. Add: Provide a cost for this work as an add alternative to the base bid / proposal.

END OF SECTION

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SECTION 012500

SUBSTITUTION PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes administrative and procedural requirements for substitutions.

1.2 DEFINITIONS

- A. Substitutions: Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
1. Substitutions for Cause: Changes proposed by Contractor that are required due to changed Project conditions, such as unavailability of product, regulatory changes, or unavailability of required warranty terms.
  2. Substitutions for Convenience: Changes proposed by Contractor or Owner that are not required in order to meet other Project requirements but may offer advantage to Contractor or Owner.

1.3 SUBMITTALS

- A. Substitution Requests: Submit electronic copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
1. Substitution Request Form: Use scanned PDF electronic file of form provided at end of this section or annotated PDF electronic file of electronic form received from Architect matching form provided at end of this section.
  2. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
    - a. Statement indicating why specified product or fabrication or installation cannot be provided, if applicable.
    - b. Coordination information, including a list of changes or revisions needed to other parts of the Work and to construction performed by Owner and separate contractors that will be necessary to accommodate proposed substitution.
    - c. Detailed comparison of significant qualities of proposed substitution with those of the Work specified. Include annotated copy of applicable Specification Section. Significant qualities may include attributes such as performance, weight, size, durability, visual effect, sustainable design characteristics, warranties, and specific features and requirements indicated. Indicate deviations, if any, from the Work specified.
    - d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
    - e. Samples, where applicable or requested.
    - f. Certificates and qualification data, where applicable or requested.
    - g. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners.

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- h. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
  - i. Research reports evidencing compliance with building code in effect for Project, from ICC-ES.
  - j. Detailed comparison of Contractor's construction schedule using proposed substitution with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating date of receipt of purchase order, lack of availability, or delays in delivery.
  - k. Cost information, including a proposal of change, if any, in the Contract Sum.
  - l. Contractor's certification that proposed substitution complies with requirements in the Contract Documents except as indicated in substitution request, is compatible with related materials, and is appropriate for applications indicated.
  - m. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
3. Architect's Action: If necessary, with reasonable promptness, Architect will request additional information or documentation for evaluation. Architect will notify Contractor of acceptance or rejection of proposed substitution with reasonable promptness. Acceptance of proposed substitution does not constitute approval or inclusion in Contract Documents. Pay applications certification, change orders, and certificate of substantial completion will contain such qualification.

1.4 QUALITY ASSURANCE

- A. Compatibility of Substitutions: Investigate and document compatibility of proposed substitution with related products and materials. Engage a qualified testing agency to perform compatibility tests recommended by manufacturers.

1.5 PROCEDURES

- A. Coordination: Revise or adjust affected work as necessary to integrate work of the approved substitutions.

PART 2 - PRODUCTS

2.1 SUBSTITUTIONS

- A. Prior to starting Substitution Process, review proposed recommendations with Architect.
- B. Contractor's submittal and Architect's acceptance of Shop Drawings, Product Data or Samples for construction activities not complying with Contract Documents does not constitute acceptable or valid request for substitution, nor does it constitute approval.
- C. Contractor Representations: By making substitution request, Contractor:
  - 1. Recognizes burden of proof of equality for requested substitution rests with Contractor.
  - 2. Represents and warrants that Contractor has personally investigated requested substitution and determined that it is equal to or superior in all respects to specified Work.
  - 3. Represents and warrants that Contractor will provide same warranties for requested substitution that Contractor would for specified Work.

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4. Certifies that cost data presented is complete and includes all related costs under this Contract except for Architect's redesign cost, and waives all claims for additional costs related to requested substitution which may subsequently become apparent.
  5. Will coordinate installation of accepted substitution, making such other changes as may be required to make Work complete in all respects.
  6. Represents and warrants that accepted substitution will perform same as specified Work would have performed. Should accepted substitution fail to perform as required, Contractor shall replace accepted substitution with specified Work at no additional cost to Owner.
- D. Substitutions for Cause: Submit requests for substitution immediately on discovery of need for change.
1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
    - a. Requested substitution is consistent with the Contract Documents and will produce indicated results.
    - b. Requested substitution provides sustainable design characteristics that specified product provided.
    - c. Substitution request is fully documented and properly submitted.
    - d. Requested substitution will not adversely affect Contractor's construction schedule.
    - e. Requested substitution has received necessary approvals of authorities having jurisdiction.
    - f. Requested substitution is compatible with other portions of the Work.
    - g. Requested substitution has been coordinated with other portions of the Work.
    - h. Requested substitution provides specified warranty.
- E. Substitutions for Convenience:
1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
    - a. Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner must assume. Owner's additional responsibilities may include compensation to Architect for redesign and evaluation services, increased cost of other construction by Owner, and similar considerations.
    - b. Requested substitution does not require extensive revisions to the Contract Documents.
    - c. Requested substitution is consistent with the Contract Documents and will produce indicated results.
    - d. Requested substitution provides sustainable design characteristics that specified product provided.
    - e. Substitution request is fully documented and properly submitted.
    - f. Requested substitution will not adversely affect Contractor's construction schedule.
    - g. Requested substitution has received necessary approvals of authorities having jurisdiction.
    - h. Requested substitution is compatible with other portions of the Work.
    - i. Requested substitution has been coordinated with other portions of the Work.

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- j. Requested substitution provides specified warranty.

PART 3 - EXECUTION (Not Used)

END OF SECTION

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SECTION 01 2600

CONTRACT MODIFICATION PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section specifies administrative and procedural requirements for handling and processing Contract modifications.
- B. Related Section:
  - 1. Division 01 Section "Substitution Procedures" for administrative procedures for handling requests for substitutions made after Contract award.

1.2 MINOR CHANGES IN THE WORK

- A. Architect will issue supplemental instructions authorizing Minor Changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, They will be provided on the Owner's standard forms.

1.3 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. They will be provided on the Owner's standard forms. If necessary, the description will include supplemental or revised Drawings and Specifications.
  - 1. Proposal Requests issued by Architect are for information only. Do not consider them instructions either to stop work in progress or to execute the proposed change.
  - 2. Within time specified in Proposal Request and after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
    - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
    - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
    - c. Include an updated Contractor's Construction Schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.

## CONTRACT MODIFICATION PROCEDURES

- B. Contractor-Initiated Proposals: If latent or unforeseen conditions require modifications to the Contract, Contractor may propose changes by submitting a request for a change to the Architect. Provide on Contractor's standard forms.
1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
  2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
  3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
  4. Include an updated Contractor's Construction Schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
  5. Comply with requirements in Division 01 Section "Product Substitution Procedures" if the proposed change requires substitution of one product or system for product or system specified.

### 1.4 CHANGE ORDER PROCEDURES

- A. On Owner's approval of a Proposal Request, Architect will issue a Change Order for signatures of Owner and Contractor. They will be provided on the Owner's standard form.

### 1.5 CONSTRUCTION CHANGE DIRECTIVE

- A. Construction Change Directive: Architect may issue a Construction Change Directive. They will be provided on the Owner's standard form. Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
1. Construction Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive.
1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION

CONTRACT MODIFICATION  
PROCEDURES  
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SECTION 012900

PAYMENT PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes administrative and procedural requirements necessary to prepare and process Applications for Payment.

1.2 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule.
  - 1. Coordinate line items in the schedule of values with other required administrative forms and schedules, including the following:
    - a. Application for Payment forms with continuation sheets.
    - b. Submittal schedule.
    - c. Accepted Alternates.
  - 2. Submit the schedule of values to Architect at earliest possible date, but no later than seven days before the date scheduled for submittal of initial Applications for Payment.
- B. Format and Content: Use Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one line item for each Specification Section.
  - 1. Identification: Include the following Project identification on the schedule of values:
    - a. Project name and location.
    - b. Name of Architect.
    - c. Architect's project number.
    - d. Contractor's name and address.
    - e. Date of submittal.
  - 2. Arrange the schedule of values in tabular form, in format accepted by Architect, with separate columns to indicate the following for each item listed:
    - a. Related Specification Section or Division.
    - b. Description of the Work.
    - c. Name of subcontractor.
    - d. Name of manufacturer or fabricator.
    - e. Name of supplier.
    - f. Change Orders.
    - g. Dollar value of the following, as a percentage of the Contract Sum to nearest one-hundredth percent, adjusted to total 100 percent.
      - 1) Labor.
      - 2) Materials.

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3) Equipment.

3. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with Project Manual table of contents. Provide multiple line items for principal subcontract amounts, where appropriate.
4. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
  - a. Differentiate between items stored on-site and items stored off-site, include evidence of insurance or bonded warehousing.
5. Provide separate line items in the schedule of values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
6. Change Orders: Provide a separate line item in the schedule of values for each change order.
7. Each item in the schedule of values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item.
8. Schedule Updating: Update and resubmit the schedule of values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

1.3 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment following the initial Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
  1. Initial Application for Payment, Application for Payment at time of Substantial Completion, and final Application for Payment involve additional requirements.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.
  1. If the Agreement does not state payment dates, establish dates at preconstruction conference.
  2. Submit draft, or pencil, copy of Application for Payment seven days prior to due date for review by Architect.
- C. Application for Payment Forms: Provide on Owner's standard form.
- D. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
  1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
  2. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
- E. Stored Materials: If accepted by Owner, include in Application for Payment amounts applied for materials or equipment purchased or fabricated and stored, but not yet installed. Differentiate between items stored on-site and items stored off-site.

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1. Provide certificate of insurance, evidence of transfer of title to Owner, and consent of surety to payment, for stored materials.
  2. Provide supporting documentation that verifies amount requested, such as paid invoices. Match amount requested with amounts indicated on documentation; do not include overhead and profit on stored materials.
  3. Provide summary documentation for stored materials indicating the following:
    - a. Value of materials previously stored and remaining stored as of date of previous Applications for Payment.
    - b. Value of previously stored materials put in place after date of previous Application for Payment and on or before date of current Application for Payment.
    - c. Value of materials stored since date of previous Application for Payment and remaining stored as of date of current Application for Payment.
- F. Transmittal: Submit signed and notarized original copies of each Application for Payment to Architect by a method ensuring receipt within 24 hours. Copies shall include waivers of lien and similar attachments if required.
1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.
- G. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's liens from General Contractor, subcontractors, sub-subcontractors, and suppliers for construction period covered by the previous application.
1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
  2. When an application shows completion of an item, submit conditional final or full waivers.
  3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
  4. Waiver Delays: Submit each Application for Payment with Contractor's waiver of mechanic's lien for construction period covered by the application.
    - a. Submit final Application for Payment with or preceded by conditional final waivers from every entity involved with performance of the Work covered by the application who is lawfully entitled to a lien.
  5. Waiver Forms: Submit on Owner's standard form.
- H. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
1. List of subcontractors.
  2. Schedule of values.
  3. Contractor's construction schedule (preliminary if not final).
  4. Products list (preliminary if not final).
  5. Schedule of unit prices.
  6. Submittal schedule (preliminary if not final).
  7. List of Contractor's staff assignments.
  8. List of Contractor's principal consultants.
  9. Copies of building permits.
  10. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
  11. Initial progress report.

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12. Report of preconstruction conference.
  13. Certificates of insurance and insurance policies.
  14. Performance and payment bonds.
- I. Application for Payment at Substantial Completion: After Architect issues the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
- J. Final Payment Application: Submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
1. Evidence of completion of Project closeout requirements.
  2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
  3. Updated final statement, accounting for final changes to the Contract Sum.
  4. Evidence that claims have been settled.
  5. If applicable, final liquidated damages settlement statement.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION

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SECTION 013100

PROJECT MANAGEMENT AND COORDINATION

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
  - 1. General coordination procedures.
  - 2. Coordination drawings.
  - 3. Requests for Information (RFIs).
  - 4. Project meetings.

1.2 DEFINITIONS

- A. Project communications documents shall be defined as the following:
  - 1. Letters.
  - 2. Memoranda.
  - 3. RFI (Request for Information - Contractor).
  - 4. RFI-A (Request for Information - Architect).

1.3 FORMAT

- A. Letters and Memoranda: Submit in formats acceptable to the Architect.
- B. E-Mail Communications/Internet Communications: Submit on Owner's specific forms and formats.
- C. RFI (Request for Information - Contractor): Submit on forms furnished by the Architect, or on other forms as approved by the Architect.
- D. RFI-A (Request for Information - Architect), will be submitted by Architect to Contractor on Architects standard form.

1.4 PROJECT COMMUNICATIONS DOCUMENTS

- A. Letters and Memoranda documents shall be submitted in a timely manner so as to facilitate project delivery and coordination. Routing of communications shall be as established in the Contract, the Contract Documents and the Pre-Construction Conference. Communications documents shall be transmitted or forwarded in a manner consistent with the schedule and progress of the work.
- B. E-Mail Communications, Internet Communications, must be compatible with the Architect's and Owner's computer systems and equipment. The Contractor shall keep written records and hard file copies of all electronic communications. Failure of the Contractor to keep such records shall waive the Contractor's right to rely on such communications and such communications shall be deemed to have not taken place.

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- C. RFI (Request for Information - Contractor) shall be defined and limited to a request from the Contractor seeking interpretation or clarification of the requirements of the Contract Documents. Such requests shall comply with the following requirements:
1. RFI requests shall be submitted in a timely manner, well in advance of related work, and allow sufficient time for the resolution of issues relating to the request for interpretation or clarification. Contractor shall schedule the submission of RFI's so as to moderate and manage the flow of RFI requests. RFI's shall be submitted in a manner consistent with the schedule and progress of the work, and shall not be submitted in a sporadic and/or excessive manner.
  2. RFI requests shall be numbered in a sequential manner and contain a detailed description of the areas of work requiring interpretation or clarification. Include drawing and specification references, sketches, technical data, brochures, or other supporting data as deemed necessary by the Architect, for the Architect to provide the interpretations and clarifications requested.
    - a. The Contractor shall include a "Proposed Solution" to the issue requiring interpretation or clarification.
  3. RFI's submitted to the Contractor by Sub-Contractors, vendors, suppliers, or other parties to the work shall be reviewed by the Contractor prior to submission to the Architect. If the Architect deems that such RFI requests have not been adequately reviewed by the Contractor, such requests will be returned to the Contractor for further action. Sub-Contractor's RFI shall contain a "Proposed Solution".
  4. RFI requests shall not contain submittals, substitutions requests, routine communications, correspondence, memos, claims, or any information required by other areas of the Contract Documents. RFI requests containing such information will be returned to the Contractor without action by the Architect.
  5. RFI requests are limited to a request for interpretation or clarification of the requirements of the Contract Documents. Interpretations provided by the Architect shall not change the requirements of the Contract or the Contract Documents. If the Contractor determines that the Architect's response to an RFI gives cause for a change in the Contract or the Contract Documents, the Contractor shall promptly, within 5 working days, give written notice to the Architect of request for adjustments. Requests for adjustments to the Contract shall be submitted in a manner consistent with the terms and conditions of the Contract Documents.
  6. If the Architect, after review, determines that any RFI has been submitted in an incomplete manner, is unnecessary, or does not otherwise comply with the requirements of this Section, the RFI will be returned without action to the Contractor. The Contractor shall delete the original submittal date from the RFI log and enter a new submittal date at the time of re-submittal.
  7. RFI Log: Prepare, maintain, and submit a tabular log of RFIs organized by the RFI number. Submit log weekly. Use software log that is part of Project Web site. Software log with not less than the following:
    - a. Project name.
    - b. Name and address of Contractor.
    - c. Name and address of Architect.
    - d. RFI number including RFIs that were returned without action or withdrawn.
    - e. RFI description.
    - f. Date the RFI was submitted.
    - g. Date Architect's response was received.

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8. On receipt of Architect's action, update the RFI log and immediately distribute the RFI response to affected parties. Review response and notify Architect within seven days if Contractor disagrees with response.
  - a. Identification of related Minor Change in the Work, Construction Change Directive, and Proposal Request, as appropriate.

D. RFI-A (Request for Information - Architect) shall be defined as a request by the Architect for information relating to the obligations of the Contractor under the Contract.

1. After receipt of an RFI-A the Contractor shall provide a written response to the Architect within 5 working days. Responses shall be thorough, complete and shall contain all information requested by the Architect.
2. An RFI-A shall be limited to a request by the Architect for information related to the project. The RFI-A shall not be construed as authorizing or directing a change in the Contract or the Contract Documents.

E. Revisions to Construction Documents: Responses to requests for information (RFI) shall not serve as construction documents; and the Contractor shall not incorporate RFI responses into construction of the Project, unless such answers bear the seal and signature of a licensed design professional.

#### 1.5 INFORMATIONAL SUBMITTALS

A. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design. Include the following information in tabular form:

1. Name, address, and telephone number of entity performing subcontract or supplying products.
2. Number and title of related Specification Section(s) covered by subcontract.
3. Drawing number and detail references, as appropriate, covered by subcontract.
4. Post copies of list in project meeting room, in temporary field office, and Project Web site. Keep list current at all times.

#### 1.6 GENERAL COORDINATION PROCEDURES

A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations, included in different Sections, that depend on each other for proper installation, connection, and operation.

1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
2. Coordinate installation of different components to ensure maximum performance and accessibility for required maintenance, service, and repair.
3. Make adequate provisions to accommodate items scheduled for later installation.

B. Prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.

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1. Prepare similar memoranda for Owner and separate contractors if coordination of their Work is required.
- C. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
1. Preparation of Contractor's construction schedule.
  2. Preparation of the schedule of values.
  3. Installation and removal of temporary facilities and controls.
  4. Delivery and processing of submittals.
  5. Progress meetings.
  6. Preinstallation conferences.
  7. Project closeout activities.
  8. Startup and adjustment of systems.
- D. Conservation: Coordinate construction activities to ensure that operations are carried out with consideration given to conservation of energy, water, and materials.

#### 1.7 COORDINATION DRAWINGS

- A. Coordination Drawings, General: Prepare coordination drawings according to requirements in individual Sections, and additionally where installation is not completely shown on Shop Drawings, where limited space availability necessitates coordination, or if coordination is required to facilitate integration of products and materials fabricated or installed by more than one entity.
1. Content: Project-specific information, drawn accurately to a scale large enough to indicate and resolve conflicts. Do not base coordination drawings on standard printed data. Include the following information, as applicable:
    - a. Use applicable Drawings as a basis for preparation of coordination drawings. Prepare sections, elevations, and details as needed to describe relationship of various systems and components.
    - b. Indicate functional and spatial relationships of components of architectural, structural, civil, mechanical, and electrical systems.
    - c. Indicate space requirements for routine maintenance and for anticipated replacement of components during the life of the installation.
    - d. Show location and size of access doors required for access to concealed dampers, valves, and other controls.
    - e. Indicate required installation sequences.
    - f. Indicate dimensions shown on the Drawings. Specifically note dimensions that appear to be in conflict with submitted equipment and minimum clearance requirements. Provide alternate sketches to Architect indicating proposed resolution of such conflicts. Minor dimension changes and difficult installations will not be considered changes to the Contract.

#### 1.8 PROJECT MEETINGS

- A. General: Owner will schedule and conduct meetings and conferences at Project site unless otherwise indicated.
1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting.



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2. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.
3. Minutes: The Owner shall determine who shall record significant discussions and agreements achieved. The Owner shall distribute the meeting minutes to everyone concerned, including Owner and Architect, within 3 days of the meeting.
4. Attendance: Document attendance of all participants.

B. Progress Meetings: Owner shall conduct progress meetings at regular intervals.

1. Attendees: In addition to representatives of Owner and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities may be asked to be represented at these meetings. All participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
2. Agenda: Review and correct or approve minutes of previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
  - a. Contractor's Construction Schedule: Review progress since the last meeting. Determine whether each activity is on time, ahead of schedule, or behind schedule, in relation to Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
    - 1) Review schedule for next period.
  - b. Review present and future needs of each entity present, including the following or as needed:
    - 1) Interface requirements.
    - 2) Sequence of operations.
    - 3) If applicable, resolution of BIM component conflicts.
    - 4) Status of submittals.
    - 5) If applicable, status of sustainable design documentation.
    - 6) Deliveries.
    - 7) Off-site fabrication.
    - 8) Access.
    - 9) Site utilization.
    - 10) Temporary facilities and controls.
    - 11) Work hours.
    - 12) Hazards and risks.
    - 13) Progress cleaning.
    - 14) Quality and work standards.
    - 15) Status of correction of deficient items.
    - 16) Field observations.
    - 17) Status of RFIs.
    - 18) Status of proposal requests.
    - 19) Pending changes.
    - 20) Status of Change Orders.
    - 21) Documentation of information for payment requests.
  - c. Schedule Updating: Revise Contractor's construction schedule after each progress meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with the report of each meeting.

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PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION

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SECTION 013200

CONSTRUCTION PROGRESS DOCUMENTATION

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes administrative and procedural requirements for documenting the progress of construction during performance of the Work.

1.2 DEFINITIONS

- A. Activity: A discrete part of a project that can be identified for planning, scheduling, monitoring, and controlling the construction project. Activities included in a construction schedule consume time and resources.
  - 1. Critical Activity: An activity on the critical path that must start and finish on the planned early start and finish times.
  - 2. Predecessor Activity: An activity that precedes another activity in the network.
  - 3. Successor Activity: An activity that follows another activity in the network.
- B. Major Area: A story of construction, a separate building, or a similar significant construction element.
- C. Milestone: A key or critical point in time for reference or measurement.
- D. Critical Path: The longest connected chain of interdependent activities through the network schedule that establishes the minimum overall Project duration and contains no float.
- E. Network Diagram: A graphic diagram of a network schedule, showing activities and activity relationships.
- F. Event: The starting or ending point of an activity.
- G. Float: The measure of leeway in starting and completing an activity.
  - 1. Float time is not for the exclusive use or benefit of either Owner or Contractor, but is a jointly owned, expiring Project resource available to both parties as needed to meet schedule milestones and Contract completion date.
  - 2. Free float is the amount of time an activity can be delayed without adversely affecting the early start of the successor activity.
  - 3. Total float is the measure of leeway in starting or completing an activity without adversely affecting the planned Project completion date.
- H. Fagnet: A partial or fragmentary network that breaks down activities into smaller activities for greater detail.

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1.3 SUBMITTALS

- A. Format for Submittals: Submit required submittals in the following format:
  - 1. PDF electronic file.
- B. Startup construction schedule.
- C. Contractor's Construction Schedule: Initial schedule, of size required to display entire schedule for entire construction period.
  - 1. Activity Report: List of all activities sorted by activity number and then early start date, or actual start date if known.
  - 2. Logic Report: List of preceding and succeeding activities for all activities, sorted in ascending order by activity number and then early start date, or actual start date if known.
  - 3. Total Float Report: List of all activities sorted in ascending order of total float.
  - 4. Earnings Report: Compilation of Contractor's total earnings from the Notice to Proceed until most recent Application for Payment.
- D. Construction Schedule Updating Reports: Submit with Applications for Payment.
- E. Daily Construction Reports: Submit at weekly intervals.
- F. Material Location Reports: Submit at monthly intervals.
- G. Site Condition Reports: Submit at time of discovery of differing conditions.
- H. Special Reports: Submit at time of unusual event.

1.4 COORDINATION

- A. Coordinate preparation and processing of schedules and reports with performance of construction activities and with scheduling and reporting of separate contractors.
- B. Coordinate Contractor's construction schedule with the schedule of values, list of subcontracts, submittal schedule, progress reports, payment requests, and other required schedules and reports.
  - 1. Secure time commitments for performing critical elements of the Work from entities involved.
  - 2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

PART 2 - PRODUCTS

2.1 CONTRACTOR'S CONSTRUCTION SCHEDULE, GENERAL

- A. Time Frame: Extend schedule from date established for the Notice to Proceed to date of final completion.

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1. Contract completion date shall not be changed by submission of a schedule that shows an early completion date, unless specifically authorized by Change Order.
- B. Activities: Treat each story or separate area as a separate numbered activity for each main element of the Work. Comply with the following:
1. Procurement Activities: Include procurement process activities for the following long lead items and major items, requiring a cycle of more than 60 days, as separate activities in schedule. Procurement cycle activities include, but are not limited to, submittals, approvals, purchasing, fabrication, and delivery.
  2. Submittal Review Time: Include review and resubmittal times indicated in Division 01 Section "Submittal Procedures" in schedule. Coordinate submittal review times in Contractor's construction schedule with submittal schedule.
  3. Startup and Testing Time: Include no fewer than 7 days for startup and testing.
  4. Substantial Completion: Indicate completion in advance of date established for Substantial Completion, and allow time for Architect's administrative procedures necessary for certification of Substantial Completion.
  5. Punch List and Final Completion: Include not more than 30 days for completion of punch list items and final completion.
- C. Constraints: Include constraints and work restrictions indicated in the Contract Documents and as follows in schedule (where applicable), and show how the sequence of the Work is affected.
1. Phasing: Arrange list of activities on schedule by phase.
  2. Work by Owner: Include a separate activity for each portion of the Work performed by Owner.
  3. Products Ordered in Advance: Include a separate activity for each product.
  4. Owner-Furnished Products: Include a separate activity for each product.
  5. Work Restrictions: Show the effect of the following items on the schedule:
    - a. Coordination with existing construction.
    - b. Limitations of continued occupancies.
    - c. Uninterruptible services.
    - d. Partial occupancy before Substantial Completion.
    - e. Use of premises restrictions.
    - f. Provisions for future construction.
    - g. Seasonal variations.
    - h. Environmental control.
  6. Work Stages: Indicate important stages of construction for each major portion of the Work, including, but not limited to, the following:
    - a. Subcontract awards.
    - b. Submittals.
    - c. Purchases.
    - d. Mockups.
    - e. Fabrication.
    - f. Sample testing.
    - g. Deliveries.
    - h. Installation.
    - i. Tests and inspections.
    - j. Adjusting.

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- k. Curing.
  - l. Building flush-out.
  - m. Startup and placement into final use and operation.
7. Construction Areas: Identify each major area of construction for each major portion of the Work. Indicate where each construction activity within a major area must be sequenced or integrated with other construction activities to provide for the following:
- a. Structural completion.
  - b. Temporary enclosure and space conditioning.
  - c. Permanent space enclosure.
  - d. Completion of mechanical installation.
  - e. Completion of electrical installation.
  - f. Substantial Completion.
8. Other Constraints include but are not limited to the following:
- a. Roads.
  - b. Parking.
  - c. Landscape.
- D. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to, the Notice to Proceed, punch list activities, Substantial Completion, and final completion.
- E. Recovery Schedule: When periodic update indicates the Work is 14 or more calendar days behind the current approved schedule, submit a separate recovery schedule indicating means by which Contractor intends to regain compliance with the schedule. Indicate changes to working hours, working days, crew sizes, and equipment required to achieve compliance, and date by which recovery will be accomplished.
- F. Computer Scheduling Software: Prepare schedules using current version of a program that has been developed specifically to manage construction schedules.
- 2.2 STARTUP CONSTRUCTION SCHEDULE
- A. Bar-Chart Schedule: Submit startup, horizontal, bar-chart-type construction schedule within 14 days of date established for the Notice of Award.
  - B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line. Outline significant construction activities for first 60 days of construction. Include skeleton diagram for the remainder of the Work and a cash requirement prediction based on indicated activities.
- 2.3 CONTRACTOR'S CONSTRUCTION SCHEDULE (BAR CHART/GANTT CHART)
- A. Bar Chart/Gantt Chart Schedule: Submit a comprehensive, fully developed, horizontal, Gantt-chart-type, Contractor's construction schedule within 30 days of date established for the Notice to Proceed. Base schedule on the startup construction schedule and additional information received since the start of Project.

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- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line.
  - 1. For construction activities that require three months or longer to complete, indicate an estimated completion percentage in 10 percent increments within time bar.

## 2.4 REPORTS

- A. Daily Construction Reports: Prepare a daily construction report recording the following information concerning events at Project site:
  - 1. List of subcontractors at Project site.
  - 2. List of separate contractors at Project site.
  - 3. Approximate count of personnel at Project site.
  - 4. High and low temperatures and general weather conditions, including presence of rain or snow.
  - 5. Accidents.
  - 6. Meetings and significant decisions.
  - 7. Unusual events (see special reports).
  - 8. Stoppages, delays, shortages, and losses.
  - 9. Meter readings and similar recordings.
  - 10. Emergency procedures.
  - 11. Orders and requests of authorities having jurisdiction.
  - 12. Change Orders received and implemented.
  - 13. Construction Change Directives received and implemented.
  - 14. Services connected and disconnected.
  - 15. Equipment or system tests and startups.
  - 16. Partial completions and occupancies.
  - 17. Substantial Completions authorized.
- B. Material Location Reports: At monthly intervals, prepare and submit a comprehensive list of materials delivered to and stored at Project site. List shall be cumulative, showing materials previously reported plus items recently delivered. Include with list a statement of progress on and delivery dates for materials or items of equipment fabricated or stored away from Project site.
- C. Site Condition Reports: Immediately on discovery of a difference between site conditions and the Contract Documents, prepare and submit a detailed report. Submit with a Request for Information. Include a detailed description of the differing conditions, together with recommendations for changing the Contract Documents.

## 2.5 SPECIAL REPORTS

- A. General: Submit special reports directly to Owner within one day~~(s)~~ of an occurrence. Distribute copies of report to parties affected by the occurrence.
- B. Reporting Unusual Events: When an event of an unusual and significant nature occurs at Project site, whether or not related directly to the Work, prepare and submit a special report. List chain of events, persons participating, response by Contractor's personnel, evaluation of results or effects, and similar pertinent information. Advise Owner in advance when these events are known or predictable.

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PART 3 - EXECUTION

3.1 CONTRACTOR'S CONSTRUCTION SCHEDULE

- A. Contractor's Construction Schedule Updating: At monthly intervals, update schedule to reflect actual construction progress and activities. Issue schedule one week before each regularly scheduled progress meeting.
1. Revise schedule immediately after each meeting or other activity where revisions have been recognized or made. Issue updated schedule concurrently with the report of each such meeting.
  2. Include a report with updated schedule that indicates every change, including, but not limited to, changes in logic, durations, actual starts and finishes, and activity durations.
  3. As the Work progresses, indicate final completion percentage for each activity.
- B. Distribution: Distribute copies of approved schedule to Architect-Owner, separate contractors, testing and inspecting agencies, and other parties identified by Contractor with a need-to-know schedule responsibility.
1. Post copies in Project meeting rooms and temporary field offices.
  2. When revisions are made, distribute updated schedules to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the Work and are no longer involved in performance of construction activities.

3.2 CONSTRUCTION PHOTOGRAPHS

- A. Photographer: Take suitable electronic construction photographs.
- B. Minimum Digital Camera Resolution: 1800 x 1200 dpi (dots per inch) @ 72 dpi resolution.
- C. Acceptable Electronic File Format: .jpg, .tif., .tiff.
- D. Date Stamp: Unless otherwise indicated, date and time stamp each photograph as it is being taken so stamp is integral to photograph.
- E. Image File Naming Convention (separate by an underscore \_):
1. Project Job Number / Year-Month-Day / Image Number . file extension
- F. Preconstruction Photographs: Before starting construction, take 4 photographs of Project site and surrounding properties from different vantage points, as directed by Architect. Show existing conditions adjacent to property. Submit digital files as required under "Submittals" Article.
- G. Periodic Construction Photographs: Take 4 photographs weekly, coinciding with cutoff date associated with each Application for Payment. Photographer shall select vantage points to best show status of construction and progress since last photographs were taken. Submit digital files as required under "Submittals" Article.



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- H. Final Completion Construction Photographs: Take 8 photographs after date of Substantial Completion for submission as Project Record Documents. Submit digital files as required under "Submittals" Article.

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SECTION 013300

SUBMITTAL PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes requirements for the submittal schedule and administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.

1.2 DEFINITIONS

- A. Action Submittals: Written and graphic information and physical samples that require Architect's responsive action.
- B. Electronic Signature: An electronic signature is any legally recognized electronic means that indicates that a person adopts the contents of an electronic message.
- C. Informational Submittals: Written and graphic information and physical samples that do not require Architect's responsive action.
- D. Portable Document Format (PDF): An open standard file format licensed by Adobe Systems used for representing documents in a device-independent and display resolution-independent fixed-layout document format.

1.3 SUBMITTALS

- A. Submittal Schedule: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include additional time required for making corrections or revisions to submittals noted by Architect and additional time for handling and reviewing submittals required by those corrections.
  - 1. Coordinate submittal schedule with list of subcontracts, the schedule of values, and Contractor's construction schedule.
  - 2. Initial Submittal: Submit concurrently with startup construction schedule. Include submittals required during the first 60 days of construction. List those submittals required to maintain orderly progress of the Work and those required early because of long lead time for manufacture or fabrication.
  - 3. Final Submittal: Submit concurrently with the first complete submittal of Contractor's construction schedule.
    - a. Submit revised submittal schedule to reflect changes in current status and timing for submittals.

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4. Format: Arrange the following information in a tabular format:
  - a. Scheduled date for first submittal.
  - b. Specification Section number and title.
  - c. Submittal category: Action; informational.
  - d. Name of subcontractor.
  - e. Description of the Work covered.
  - f. Scheduled date for Architect's final release or approval.

1.4 SUBMITTAL ADMINISTRATIVE REQUIREMENTS

- A. Architect's Digital Data Files: Electronic digital data files of the Contract Drawings will not be provided by Architect or Engineers for Contractor's use in preparing submittals.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
  1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.
  3. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
    - a. Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- C. Processing Time: Allow sufficient and reasonable time for submittal review, including time for resubmittals. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
  1. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review.
- D. Paper Submittals: Architect reserves the right to require paper submittals.
- E. Electronic Submittals: Identify and incorporate information in each electronic submittal file as follows:
  1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
  2. Name file with submittal number, including revision identifier.
    - a. File Naming Convention (separate by dashes - or underscores \_):
      - 1) Specification Number / Revision Number / Submittal Sequence (A, B, C, etc.).pdf

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3. Provide means for insertion to permanently record Contractor's review and approval markings and action taken by Architect.
  4. Transmittal Form for Electronic Submittals: Use software-generated form from electronic project management software or electronic form acceptable to Owner, containing the following information:
    - a. Project name.
    - b. Date.
    - c. Name and address of Architect.
    - d. Name of Contractor.
    - e. Name of firm or entity that prepared submittal.
    - f. Names of subcontractor, manufacturer, and supplier.
    - g. Category and type of submittal.
    - h. Submittal purpose and description.
    - i. Specification Section number and title.
    - j. Specification paragraph number or drawing designation and generic name for each of multiple items.
    - k. Drawing number and detail references, as appropriate.
    - l. Location(s) where product is to be installed, as appropriate.
    - m. Related physical samples submitted directly.
    - n. Indication of full or partial submittal.
    - o. Transmittal number, numbered consecutively.
    - p. Submittal and transmittal distribution record.
    - q. Other necessary identification.
    - r. Remarks.
  5. Utilize electronic project management software program to process submittals when feasible with the type and extent of submittals. Refer to Division 01 Section "Project Management and Coordination" for description of electronic project management software.
- F. Options: Identify options requiring selection by Architect.
- G. Deviations and Additional Information: On page, prepared on Contractor's letterhead, record relevant information, requests for data, revisions other than those requested by Architect on previous submittals, and deviations from requirements in the Contract Documents, including minor variations and limitations. Include same identification information as related submittal.
- H. Resubmittals: Make resubmittals in same form as initial submittal.
1. Note date and content of previous submittal.
  2. Note date and content of revision in file name and clearly indicate extent of revision.
  3. Resubmit submittals until they are marked with notation from Architect's action stamp not requiring additional submittals.
- I. Distribution: Furnish electronic copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- J. Use for Construction: Retain complete copies of submittals on Project site. Use only final action submittals that are marked with appropriate notation from Architect's action stamp indicating for construction. Retain a separate copy for Owner to be delivered to Owner with Project Closeout documents.

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PART 2 - PRODUCTS

2.1 SUBMITTAL PROCEDURES

- A. General Submittal Procedure Requirements: Prepare and submit submittals required by individual Specification Sections. Types of submittals are indicated in individual Specification Sections.
1. Submit electronic submittals as PDF electronic files directly to Architect.
    - a. Architect will return annotated file. Annotate and retain one copy of file as an electronic Project record document file.
    - b. Provide PDF electronic files from scanned paper originals at 300 dpi, minimum.
  2. Certificates and Certifications Submittals: Provide a statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.
    - a. Provide a digital signature with digital certificate on electronically submitted certificates and certifications where indicated.
    - b. When one or more individual Specification Sections includes requirements for notarized signature on certificates and certifications, provide a notarized statement on original paper copy certificates and certifications where indicated.
- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.
1. If information must be specially prepared for submittal because standard published data are not suitable for use, submit as Shop Drawings, not as Product Data.
  2. Mark each copy of each submittal to show which products and options are applicable.
  3. Include the following information, as applicable:
    - a. Manufacturer's written recommendations.
    - b. Manufacturer's installation instructions.
    - c. Mill reports.
    - d. Standard product operating and maintenance manuals.
    - e. Certification that products are appropriate for installation indicated.
    - f. Manufacturer's catalog cuts.
    - g. Manufacturer's product specifications.
    - h. Standard color charts.
    - i. Statement of compliance with specified referenced standards.
    - j. Testing by recognized testing agency.
    - k. Application of testing agency labels and seals.
    - l. Notation of coordination requirements.
    - m. Availability and delivery time information.
  4. For equipment, include the following in addition to the above, as applicable:
    - a. Wiring diagrams showing factory-installed wiring.
    - b. Printed performance curves.
    - c. Operational range diagrams.
    - d. Clearances required to other construction, if not indicated on accompanying Shop Drawings.

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5. Submit Product Data before or concurrent with Samples.
  6. Submit Product Data in the following format:
    - a. PDF electronic file.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.
1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
    - a. Identification of products.
    - b. Dimensions.
    - c. Fabrication and installation drawings.
    - d. Roughing-in and setting diagrams.
    - e. Wiring diagrams showing field-installed wiring, including power, signal, and control wiring.
    - f. Shopwork manufacturing instructions.
    - g. Templates and patterns.
    - h. Design calculations.
    - i. Schedules.
    - j. Compliance with specified standards.
    - k. Notation of coordination requirements.
    - l. Notation of dimensions established by field measurement.
    - m. Relationship and attachment to adjoining construction clearly indicated.
    - n. Seal and signature of professional engineer.
  2. Wiring Diagrams: Differentiate between manufacturer-installed and field-installed wiring.
  3. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches (212 by 275 mm), but no larger than 30 by 42 inches (750 by 1050 mm).
  4. Submit Shop Drawings in the following format:
    - a. PDF electronic file.
    - b. Prepare Shop Drawings in the following format: Same digital data software program, version, and operating system as the original Drawings.
    - c. Refer to Division 01 Section "Project Management and Coordination" for requirements for coordination drawings.
- D. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other elements and for a comparison of these characteristics between submittal and actual component as delivered and installed.
1. Transmit Samples that contain multiple, related components such as accessories together in one submittal package.
  2. Identification: Attach label on unexposed side of Samples that includes the following:
    - a. Generic description of Sample.
    - b. Product name and name of manufacturer.
    - c. Sample source.
    - d. Number and title of applicable Specification Section.
    - e. Specification paragraph number and generic name of each item.

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3. For projects where electronic submittals are required, provide corresponding electronic submittal of Sample transmittal, digital image file illustrating Sample characteristics, and identification information for record. This is in addition to physical samples.
  4. Disposition: Maintain sets of approved Samples at Project site, available for quality-control comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
    - a. Samples that may be incorporated into the Work are indicated in individual Specification Sections. Such Samples must be in an undamaged condition at time of use.
    - b. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.
  5. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available.
    - a. Number of Samples: Submit 4 full set(s) of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect will return submittal with options selected.
  6. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, and physically identical with material or product proposed for use, and that show full range of color and texture variations expected. Samples include, but are not limited to, the following: partial sections of manufactured or fabricated components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing color, texture, and pattern; color range sets; and components used for independent testing and inspection.
    - a. Number of Samples: Submit 4 sets of Samples. Architect will retain 2 Sample sets; remainder will be returned. Mark up and retain one returned Sample set as a project record sample.
      - 1) Submit a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.
      - 2) If variation in color, pattern, texture, or other characteristic is inherent in material or product represented by a Sample, submit at least 4 sets of paired units that show approximate limits of variations.
- E. Coordination Drawing Submittals: Comply with requirements specified in Division 01 Section "Project Management and Coordination."
- F. Contractor's Construction Schedule: Comply with requirements specified in Division 01 Section "Construction Progress Documentation."
- G. Application for Payment and Schedule of Values: Comply with requirements specified in Division 01 Section "Payment Procedures."
- H. Closeout Submittals and Maintenance Material Submittals: Comply with requirements specified in Division 01 Section "Closeout Procedures."



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- I. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of architects and owners, and other information specified.
- J. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- K. Manufacturer Certificates: Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- L. Product Certificates: Submit written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- M. Material Certificates: Submit written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- N. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- O. Product Test Reports: Submit written reports indicating that current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- P. Research Reports: Submit written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
  - 1. Name of evaluation organization.
  - 2. Date of evaluation.
  - 3. Time period when report is in effect.
  - 4. Product and manufacturers' names.
  - 5. Description of product.
  - 6. Test procedures and results.
  - 7. Limitations of use.

PART 3 - EXECUTION

3.1 CONTRACTOR'S REVIEW

- A. Action and Informational Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.
- B. Project Closeout and Maintenance Material Submittals: See requirements in Division 01 Section "Closeout Procedures."
- C. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date

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of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

3.2 ARCHITECT'S ACTION

- A. Action Submittals: Architect will review each submittal, make marks to indicate corrections or revisions required, and return it. Architect will stamp each submittal with an action stamp and will mark stamp appropriately to indicate action, as follows:
1. Final but Restricted Release: When submittals are marked "Accepted as Noted," the Work covered by the submittal may proceed provided it complies with both the Architect's notations and corrections on the submittal and requirements of the Contract Documents. Final acceptance will depend on that compliance.
  2. Returned for Resubmittal: When submittal is marked "Not Accepted" or "Revise Resubmit," do not proceed with the Work covered by the submittal, including purchasing, fabrication, delivery, or other activity. Revise or prepare a new submittal in accordance with the Architect's notations. Resubmit without delay. Repeat if necessary to obtain a different action mark.
    - a. Do not permit submittals marked "Not Accepted or Revise Resubmit" to be used at the Project site, or elsewhere where construction is in progress.
  3. Other Action: Where a submittal is primarily for information or record purposes, or for special processing or other Contractor activity, the submittal will be returned, marked "Not Reviewed" or "Not Reviewed; submittal not required by Contract Documents".
- B. Architect's acceptance of Shop Drawings, Samples or Product Data which deviates from the Contract Documents does not authorize changes to the Contract Sum. Submit in writing at the time of submission any changes to the Contract Sum affected by such Shop Drawings, Samples or Product Data, otherwise, claim for extras will not be considered.
- C. Informational Submittals: Architect will review each submittal and will not return it, or will return it if it does not comply with requirements. Architect will forward each submittal to appropriate party.
- D. Partial submittals prepared for a portion of the Work will be reviewed when use of partial submittals has received prior approval from Architect. Review shall not be final until complete submittal has been reviewed by Architect.
- E. Incomplete submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review.
- F. Submittals not required by the Contract Documents may be returned by the Architect without action.
- G. Electronic File of Submittal Documents: Provide Architect with an independent electronic archive of project submittal documents.

END OF SECTION

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QUALITY REQUIREMENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
  - 1. Specific quality-assurance and -control requirements for individual construction activities are specified in the Sections that specify those activities. Requirements in those Sections may also cover production of standard products.
  - 2. Specified tests, inspections, and related actions do not limit Contractor's other quality-assurance and -control procedures that facilitate compliance with the Contract Document requirements.
  - 3. Requirements for Contractor to provide quality-assurance and -control services required by Architect, Owner, or authorities having jurisdiction are not limited by provisions of this Section.

1.2 DEFINITIONS

- A. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work to guard against defects and deficiencies and substantiate that proposed construction will comply with requirements.
- B. Quality-Control Services: Tests, inspections, procedures, and related actions during and after execution of the Work to evaluate that actual products incorporated into the Work and completed construction comply with requirements. Services do not include contract enforcement activities performed by Architect.
- C. Product Testing: Tests and inspections that are performed by an NRTL (Nationally Recognized Testing Laboratories), an NVLAP (National Voluntary Laboratory Accreditation Program), or a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with specified requirements.
- D. Source Quality-Control Testing: Tests and inspections that are performed at the source, e.g., plant, mill, factory, or shop.
- E. Field Quality-Control Testing: Tests and inspections that are performed on-site for installation of the Work and for completed Work.
- F. Testing Agency: An entity engaged to perform specific tests, inspections, or both. Testing laboratory shall mean the same as testing agency.

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- G. Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, and similar operations.
  - 1. Use of trade-specific terminology in referring to a trade or entity does not require that certain construction activities be performed by accredited or unionized individuals, or that requirements specified apply exclusively to specific trade(s).
- H. Experienced: When used with an entity or individual, "experienced" means having successfully completed a minimum of five previous projects similar in nature, size, and extent to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction and with the qualification requirements of individual specification section governing their work.

1.3 CONFLICTING REQUIREMENTS

- A. Referenced Standards: If compliance with two or more standards is specified and the standards establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer conflicting requirements to Architect for a decision before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect for a decision before proceeding.
- C. If work is required in a manner that makes it impossible to produce such work of the quality required by or reasonably inferred from the Contract Documents, or should discrepancies appear among the Construction Documents, the Contractor shall request in writing an interpretation from the Architect before proceeding with the work. If the Contractor fails to make such request, no excuse will be entertained thereafter for failure to carry out work in the required manner or to produce required guarantees, warranties, or bonds, and the Contractor shall not be entitled to any change in the Contract Sum or the Contract Time on account of such failure.

1.4 CONTRACTOR'S QUALITY-CONTROL PLAN

- A. Quality-Control Plan, General: Submit quality-control plan prior to preconstruction conference. Submit in format acceptable to Architect. Identify personnel, procedures, controls, instructions, tests, records, and forms to be used to carry out Contractor's quality-assurance and quality-control responsibilities. Coordinate with Contractor's construction schedule.
- B. Quality-Control Personnel Qualifications: Engage qualified full-time personnel trained and experienced in managing and executing quality-assurance and quality-control procedures similar in nature and extent to those required for Project.
  - 1. Project quality-control manager may be the Project superintendent or be an individual with no other Project responsibilities, as accepted by the Architect.
- C. Submittal Procedure: Describe procedures for ensuring compliance with requirements through review and management of submittal process. Indicate qualifications of personnel responsible for submittal review.

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- D. Testing and Inspection: In quality-control plan, include a comprehensive schedule of Work requiring testing or inspection, including the following:
1. Contractor-performed tests and inspections including subcontractor-performed tests and inspections. Include required tests and inspections and Contractor-elected tests and inspections.
  2. Special inspections required by authorities having jurisdiction and indicated on the "Statement of Special Inspections."
  3. Owner-performed tests and inspections indicated in the Contract Documents, including tests and inspections indicated to be performed by the Commissioning Authority when Commissioning is included in the Project.
- E. Continuous Inspection of Workmanship: Describe process for continuous inspection during construction to identify and correct deficiencies in workmanship in addition to testing and inspection specified. Indicate types of corrective actions to be required to bring work into compliance with standards of workmanship established by Contract requirements and approved mockups.
- F. Monitoring and Documentation: Maintain testing and inspection reports including log of approved and rejected results, including Owner acceptance of nonconforming work. Include work Architect has indicated as nonconforming or defective. Indicate corrective actions taken to bring nonconforming work into compliance with requirements. Comply with requirements of authorities having jurisdiction.

1.5 REPORTS AND DOCUMENTS

- A. Test and Inspection Reports: Prepare and submit certified written reports specified in other Sections. Include the following:
1. Date of issue.
  2. Project title and number.
  3. Name, address, and telephone number of testing agency.
  4. Dates and locations of samples and tests or inspections.
  5. Names of individuals making tests and inspections.
  6. Description of the Work and test and inspection method.
  7. Identification of product and Specification Section.
  8. Complete test or inspection data.
  9. Test and inspection results and an interpretation of test results.
  10. Record of temperature and weather conditions at time of sample taking and testing and inspecting.
  11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
  12. Name and signature of laboratory inspector.
  13. Recommendations on retesting and reinspecting.
- B. Manufacturer's Technical Representative's Field Reports: Prepare written information documenting manufacturer's technical representative's tests and inspections specified in other Sections. Include the following:
1. Name, address, and telephone number of technical representative making report.
  2. Statement on condition of substrates and their acceptability for installation of product.
  3. Statement that products at Project site comply with requirements.
  4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.

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5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
  6. Statement whether conditions, products, and installation will affect warranty.
  7. Statement whether conditions, products, and installation exceed manufacturer's statements.
  8. Other required items indicated in individual Specification Sections.
- C. **Factory-Authorized Service Representative's Reports:** Prepare written information documenting manufacturer's factory-authorized service representative's tests and inspections specified in other Sections. Include the following:
1. Name, address, and telephone number of factory-authorized service representative making report.
  2. Statement that equipment complies with requirements.
  3. Results of operational and other tests and a statement of whether observed performance complies with requirements.
  4. Statement whether conditions, products, and installation will affect warranty.
  5. Other required items indicated in individual Specification Sections.
- D. **Permits, Licenses, and Certificates:** For Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.

1.6 QUALITY ASSURANCE

- A. **General:** Qualifications paragraphs in this article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.
- B. **Manufacturer Qualifications:** A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- C. **Fabricator Qualifications:** A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- D. **Installer Qualifications:** A firm or individual experienced in installing, erecting, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- E. **Professional Engineer Qualifications:** A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that is similar in material, design, and extent to those indicated for this Project.
- F. **Specialists:** Certain Specification Sections require that specific construction activities shall be performed by entities who are recognized experts in those operations. Specialists shall satisfy qualification requirements indicated and shall be engaged for the activities indicated.
1. Requirements of authorities having jurisdiction shall supersede requirements for specialists.

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- G. Testing Agency Qualifications: An NRTL, an NVLAP, or an independent agency with the experience and capability to conduct testing and inspecting indicated, as documented according to ASTM E 329; and with additional qualifications specified in individual Sections; and, where required by authorities having jurisdiction, that is acceptable to authorities.
1. NRTL: A nationally recognized testing laboratory according to 29 CFR 1910.7.
  2. NVLAP: A testing agency accredited according to NIST's National Voluntary Laboratory Accreditation Program.
- H. Manufacturer's Technical Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to observe and inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- I. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
1. Testing Agency Responsibilities: Submit a certified written report of each test, inspection, and similar quality-assurance service to Architect, with copy to Contractor. Interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from the Contract Documents.

1.7 QUALITY CONTROL

- A. Owner Responsibilities: Where quality-control services are indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services.
1. Owner will furnish Contractor with names, addresses, and telephone numbers of testing agencies engaged and a description of types of testing and inspecting they are engaged to perform.
  2. Costs for retesting and reinspecting construction that replaces or is necessitated by work that failed to comply with the Contract Documents will be charged to Contractor.
- B. Contractor Responsibilities: Tests and inspections not explicitly assigned to Owner are Contractor's responsibility. Perform additional quality-control activities required to verify that the Work complies with requirements, whether specified or not.
1. Unless otherwise indicated, provide quality-control services specified and those required by authorities having jurisdiction. Perform quality-control services required of Contractor by authorities having jurisdiction, whether specified or not.
  2. Where services are indicated as Contractor's responsibility, engage a qualified testing agency to perform these quality-control services.
    - a. Contractor shall not employ same entity engaged by Owner, unless agreed to in writing by Owner.
  3. Notify testing agencies at least 48 hours in advance of time when Work that requires testing or inspecting will be performed.
  4. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.
  5. Testing and inspecting requested by Contractor and not required by the Contract Documents are Contractor's responsibility.

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6. Submit additional copies of each written report directly to authorities having jurisdiction, when they so direct.
  
- C. **Manufacturer's Field Services:** Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Division 01 Section "Submittal Procedures."
  
- D. **Manufacturer's Technical Services:** Where indicated, engage a manufacturer's technical representative to observe and inspect the Work. Manufacturer's technical representative's services include participation in preinstallation conferences, examination of substrates and conditions, verification of materials, observation of Installer activities, inspection of completed portions of the Work, and submittal of written reports.
  
- E. **Retesting/Reinspecting:** Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
  
- F. **Testing Agency Responsibilities:** Cooperate with Architect and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
  1. Notify Architect and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
  2. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.
  3. Submit a certified written report, in duplicate, of each test, inspection, and similar quality-control service through Contractor.
  4. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
  5. Do not perform any duties of Contractor.
  
- G. **Associated Services:** Cooperate with agencies performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:
  1. Access to the Work.
  2. Incidental labor and facilities necessary to facilitate tests and inspections.
  3. Adequate quantities of representative samples of materials that require testing and inspecting. Assist agency in obtaining samples.
  4. Facilities for storage and field curing of test samples.
  5. Delivery of samples to testing agencies.
  6. Preliminary design mix proposed for use for material mixes that require control by testing agency.
  7. Security and protection for samples and for testing and inspecting equipment at Project site.
  
- H. **Coordination:** Coordinate sequence of activities to accommodate required quality-assurance and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.
  1. Schedule times for tests, inspections, obtaining samples, and similar activities.



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- I. Schedule of Tests and Inspections: Prepare a schedule of tests, inspections, and similar quality-control services required by the Contract Documents. Coordinate and submit concurrently with Contractor's construction schedule.
  - 1. Distribution: Distribute schedule to Owner, Architect, testing agencies, and each party involved in performance of portions of the Work where tests and inspections are required.
    - a. Prepare in tabular form and include the following:
      - 1) Specification Section number and title.
      - 2) Entity responsible for performing tests and inspections.
      - 3) Description of test and inspection.
      - 4) Identification of applicable standards.
      - 5) Identification of test and inspection methods.
      - 6) Number of tests and inspections required.
      - 7) Time schedule or time span for tests and inspections.
      - 8) Requirements for obtaining samples.
      - 9) Unique characteristics of each quality-control service.

1.8 SPECIAL TESTS AND INSPECTIONS

- A. Special Tests and Inspections: Owner may engage a qualified to conduct special tests and inspections required by authorities having jurisdiction as the responsibility of Owner, and as follows:
  - 1. Notifying Architect and Contractor promptly of irregularities and deficiencies observed in the Work during performance of its services.
  - 2. Submitting a certified written report of each test, inspection, and similar quality-control service to Architect with copy to Contractor and to authorities having jurisdiction.
  - 3. Submitting a final report of special tests and inspections at Substantial Completion, which includes a list of unresolved deficiencies.
  - 4. Interpreting tests and inspections and stating in each report whether tested and inspected work complies with or deviates from the Contract Documents.
  - 5. Retesting and reinspecting corrected work.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 TEST AND INSPECTION LOG

- A. Test and Inspection Log: Prepare a record of tests and inspections. Include the following:
  - 1. Date test or inspection was conducted.
  - 2. Description of the Work tested or inspected.
  - 3. Date test or inspection results were transmitted to Architect.
  - 4. Identification of testing agency or special inspector conducting test or inspection.
- B. Maintain log at Project site. Post changes and revisions as they occur. Provide access to test and inspection log for Architect's reference during normal working hours.

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3.2 REPAIR AND PROTECTION

- A. General: On completion of testing, inspecting, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
  - 1. Provide materials and comply with installation requirements specified in other Specification Sections or matching existing substrates and finishes. Restore patched areas and extend restoration into adjoining areas in a manner that eliminates evidence of patching. Comply with the Contract Document requirements for cutting and patching in Division 01 Section "Execution."
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

END OF SECTION

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SECTION 014200

REFERENCES

PART 1 - GENERAL

1.1 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Architect. Other terms including "requested," "authorized," "selected," "required," and "permitted" have the same meaning as "directed."
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Operations at Project site including unloading, temporarily storing, unpacking, assembling, erecting, placing, anchoring, applying, working to dimension, finishing, curing, protecting, cleaning, and similar operations.
- H. "Provide": Furnish and install, complete and ready for the intended use.
- I. Submitted: The terms "submitted", "reported", "satisfactory" and similar words and phrases means submitted to Architect, reported to Architect and similar phrases.
- J. "Project Site": Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land on which Project is to be built.

1.2 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents unless otherwise indicated.

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C. Copies of Standards: Each entity engaged in construction on Project should be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.

1. Where copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.

1.3 ABBREVIATIONS AND ACRONYMS

A. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities indicated in Thomson Gale's "Encyclopedia of Associations" or in Columbia Books' "National Trade & Professional Associations of the U.S."

B. Code Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

IAPMO	International Association of Plumbing and Mechanical Officials <a href="http://www.iapmo.org">www.iapmo.org</a>	(909) 472-4100
ICC	International Code Council <a href="http://www.iccsafe.org">www.iccsafe.org</a>	(888) 422-7233
ICC-ES	ICC Evaluation Service, Inc. <a href="http://www.icc-es.org">www.icc-es.org</a>	(800) 423-6587 (562) 699-0543
UBC	Uniform Building Code (See ICC)	

C. Federal Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

CE	Army Corps of Engineers <a href="http://www.usace.army.mil">www.usace.army.mil</a>	(202) 761-0011
CPSC	Consumer Product Safety Commission <a href="http://www.cpsc.gov">www.cpsc.gov</a>	(800) 638-2772 (301) 504-7923
DOC	Department of Commerce <a href="http://www.commerce.gov">www.commerce.gov</a>	(202) 482-2000
DOD	Department of Defense <a href="http://.dodssp.daps.dla.mil">http://.dodssp.daps.dla.mil</a>	(215) 697-6257
DOE	Department of Energy <a href="http://www.energy.gov">www.energy.gov</a>	(202) 586-9220
EPA	Environmental Protection Agency <a href="http://www.epa.gov">www.epa.gov</a>	(202) 272-0167

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FAA	Federal Aviation Administration www.faa.gov	(866) 835-5322
FCC	Federal Communications Commission www.fcc.gov	(888) 225-5322
FDA	Food and Drug Administration www.fda.gov	(888) 463-6332
GSA	General Services Administration www.gsa.gov	(800) 488-3111
HUD	Department of Housing and Urban Development www.hud.gov	(202) 708-1112
LBL	Lawrence Berkeley National Laboratory www.lbl.gov	(510) 486-4000
NCHRP	National Cooperative Highway Research Program (See TRB)	
NIST	National Institute of Standards and Technology www.nist.gov	(301) 975-6478
OSHA	Occupational Safety & Health Administration www.osha.gov	(800) 321-6742 (202) 693-1999
PBS	Public Buildings Service (See GSA)	
PHS	Office of Public Health and Science www.osophs.dhhs.gov/ophs	(202) 690-7694
RUS	Rural Utilities Service (See USDA)	(202) 720-9540
SD	State Department www.state.gov	(202) 647-4000
TRB	Transportation Research Board <a href="http://gulliver.trb.org">http://gulliver.trb.org</a>	(202) 334-2934
USDA	Department of Agriculture www.usda.gov	(202) 720-2791
USPS	Postal Service www.usps.com	(202) 268-2000

- D. Standards and Regulations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the standards and regulations in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.



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SECTION 015000

TEMPORARY FACILITIES AND CONTROLS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes requirements for temporary utilities, support facilities, and security and protection facilities.

1.2 USE CHARGES

- A. General: Installation and removal of and use charges for temporary facilities shall be included in the Contract Sum. Allow other entities to use temporary services and facilities without cost, including, but not limited to, Owner's construction forces, Architect, occupants of Project, testing agencies, and authorities having jurisdiction.

- 1. Cost or use charges for temporary facilities are not chargeable to Owner or Architect.

- B. Implementation and Termination Schedule: Make available on request a schedule indicating implementation and termination of each temporary utility.

1.3 QUALITY ASSURANCE

- A. Standards: Comply with ANSI A10.6 "Requirements for Demolition Operations", NECA's "Temporary Electrical Facilities," and NFPA 241 "Standard for Safeguarding Construction, Alteration, and Demolition Operations".

- 1. Trade Jurisdictions: Assigned responsibilities for installation and operation of temporary utilities are not intended to interfere with trade regulations and union jurisdictions.

- B. Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.

- C. Regulations: Comply with industry standards and applicable laws and regulations of authorities having jurisdiction, including but not limited to, the following:

- 1. Building Code requirements.
  - 2. Health and safety regulations.
  - 3. Utility company regulations.
  - 4. Police, Fire Department and Rescue Squad rules.
  - 5. Environmental protection regulations.
  - 6. City ordinances and regulations.

1.4 PROJECT CONDITIONS

- A. Temporary Use of Permanent Facilities: Engage Installer of each permanent service to assume responsibility for operation, maintenance, and protection of each permanent service during its use as a construction facility before Owner's acceptance, regardless of previously assigned responsibilities.

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PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: Provide new materials. Undamaged, previously used materials in serviceable condition may be used if approved by Architect. Provide materials suitable for use intended.
- B. Materials and equipment may be new or used, but must be adequate in capacity for the required usage, must not create unsafe conditions, and must not violate requirements of applicable codes and standards.
- C. Polyethylene Sheet: Reinforced, fire-resistive sheet, 10 mil (0.25 mm) minimum thickness, with flame-spread rating of 15 or less per ASTM E 84 and passing NFPA 701 Test Method 2.

2.2 TEMPORARY FACILITIES

- A. Field Offices, General: Prefabricated or mobile units with serviceable finishes, temperature controls, and foundations adequate for normal loading.

- 1. There is no room for storing materials on site, other than in the work spaces. Provide a trailer or bring materials on site as needed.**

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

3.2 TEMPORARY UTILITY INSTALLATION

- A. Locate temporary utilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify utilities as required.
- B. Provide each utility ready for use when needed to avoid delay. Maintain and modify as required. Do not remove until utilities are no longer needed or are replaced by authorized use of completed permanent utilities.
- C. Engage appropriate local utility company to install temporary service or connect to existing service. Where utility company provides only part of the service, provide the remainder with matching, compatible materials and equipment. Comply with utility company recommendations.
  - 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.
  - 2. Provide adequate capacity at each stage of construction. Before temporary utility is available, provide trucked-in services.
  - 3. Obtain easements to bring temporary utilities to Project site where Owner's easements cannot be used for that purpose.

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- D. Ventilation and Humidity Control: Provide temporary ventilation required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed. Coordinate ventilation requirements to produce ambient condition required and minimize energy consumption.
  - 1. Provide dehumidification systems when required to reduce substrate moisture levels to level required to allow installation or application of finishes.
- E. Electric Power Service: Provide electric power service and distribution system of sufficient size, capacity, and power characteristics required for construction operations.
- F. Lighting: Provide temporary lighting with local switching that provides adequate illumination for construction operations, observations, inspections, and traffic conditions.
- G. Telephone Service: Provide temporary telephone service in common-use facilities for use by all construction personnel.

3.3 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of Owner facilities. To minimize waste and abuse, limit availability of Owner facilities to essential and intended uses.
  - 1. At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Division 01 Section "Closeout Procedures."

END OF SECTION

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SECTION 016000

PRODUCT REQUIREMENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; and comparable products.

1.2 DEFINITIONS

- A. Products: Items obtained for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature that is current as of date of the Contract Documents.
  2. New Products: Items that have not previously been incorporated into another project or facility. Products salvaged or recycled from other projects are not considered new products.
  3. Comparable Product: Product that is demonstrated and approved through submittal process to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. Substitutions: Changes in products, materials, and equipment from those required by the Contract Documents and proposed by Contractor. Refer to Division 01 Section "Substitution Procedures".
- C. Basis-of-Design Product Specification: Where a specific manufacturer's product is named and accompanied by the words "Product Standard," including make or model number or other designation, to establish the significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating comparable products of other manufacturers
- D. Hazardous Substances Prohibited by Law: Including, but not limited to, any product, material, element, constituent, chemical, substance, compound, or mixture, which is defined in, included under, or regulated by any environmental laws.

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- E. Environmental Laws: Applicable local, state, and federal laws, rules, ordinances, codes, regulations, and requirements in effect at the time Contractor's services are rendered, any amendments for Contractor's services rendered after the effective date of any such amendments.

1.3 SUBMITTALS

- A. Comparable Product: Comply with requirements in Division 01 Section "Submittal Procedures." Show compliance with requirements. Submit request for consideration of each comparable product. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
- B. Basis-of-Design Product Specification Submittal: Comply with requirements in Division 01 Section "Submittal Procedures." Show compliance with requirements.
- C. Contractor shall submit an affidavit on construction company letterhead signed by an officer of the company, notarized by a notary public, which certifies compliance with the environmental laws controlling hazardous substances for the construction of this Project.

1.4 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, select product compatible with products previously selected, even if previously selected products were also options.
- B. Compliance: Contractor shall take whatever measures deemed necessary to insure that all employees, suppliers, vendors, fabricators, subcontractors, or their assigns, to comply with hazardous substance requirements.

1.5 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer's written instructions.
- B. Delivery and Handling:
  - 1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
  - 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
  - 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
  - 4. Inspect products on delivery to ensure compliance with the Contract Documents and to ensure that products are undamaged and properly protected.
- C. Storage:
  - 1. Store products to allow for inspection and measurement of quantity or counting of units.
  - 2. Store materials in a manner that will not endanger Project structure.
  - 3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.

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4. Protect foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
5. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
6. Protect stored products from damage and liquids from freezing.

1.6 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
  1. Manufacturer's Warranty: Written warranty furnished by individual manufacturer for a particular product, required by the Contract Documents to provide specific rights for Owner, and specifically endorsed by manufacturer to Owner.
  2. Warranties: Prepare a written document, on manufacturer's standard form, modified to include Project-specific information, that contains appropriate terms and identification, properly executed.
- B. Submittal Time: Comply with requirements in Division 01 Section "Closeout Procedures."

PART 2 - PRODUCTS

2.1 PRODUCT SELECTION PROCEDURES

- A. General Product Requirements: Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation.
  1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
  2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
  3. Owner reserves the right to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
  4. Where products are accompanied by the term "as selected," Architect will make selection.
  5. Descriptive, performance, and reference standard requirements in the Specifications establish salient characteristics of products.
  6. Products and materials brought onto the Project Site, and products and materials incorporated into the Work, shall comply with environmental laws.
- B. Product Selection Procedures:
  1. Product: Where Specifications name a single manufacturer and product, provide the named product that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
  2. Manufacturer/Source: Where Specifications name a single manufacturer or source, provide a product by the named manufacturer or source that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.

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3. Products:
  - a. Restricted List (Acceptable Manufacturers/Fabricators and Products): Where Specifications include a list of names of both manufacturers and products, provide one of the products listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will be considered unless otherwise indicated.
  - b. Nonrestricted List (Available Manufacturers/Fabricators and Products): Where Specifications include a list of names of both available manufacturers and products, provide one of the products listed, or an unnamed product, that complies with requirements. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product.
4. Manufacturers:
  - a. Restricted List (Acceptable Manufacturers/Fabricators): Where Specifications include a list of manufacturers' names, provide a product by one of the manufacturers listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will be considered unless otherwise indicated.
  - b. Nonrestricted List (Available Manufacturers/Fabricators): Where Specifications include a list of available manufacturers, provide a product by one of the manufacturers listed, or a product by an unnamed manufacturer, that complies with requirements. Comply with requirements in "Comparable Products" Article for consideration of an unnamed manufacturer's product.
5. Basis-of-Design Product (Product Standard): Where Specifications name a product, or refer to a product indicated on Drawings, and include a list of manufacturers, provide the specified or indicated product or a comparable product by one of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product by one of the other named manufacturers, or unnamed manufacturer's product.
- C. Descriptive Specification Requirements: Where Specifications describe a product, or assembly, listing exact characteristics required, without use of a brand or trade name, provide a product, material or assembly that provides the characteristics and otherwise complies with Contract requirements.
- D. Performance Specification Requirements: Where Specifications require compliance with performance requirements, provide products that comply with these requirements, and are recommended by the manufacturer for the application indicated. General overall performance of a product is implied where the product or material is specified for a specific application.
  1. Manufacturer's recommendations may be contained in published product literature, or by the manufacturer's certification of performance.
- E. Compliance with Standards, Codes and Regulations: Where Specifications only require compliance with imposed code, standard or regulation, select product that complies with standards, codes or regulations specified.



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- F. Visual Matching Specification: Where Specifications require "match Architect's sample", provide a product that complies with requirements and matches Architect's sample. Architect's decision will be final on whether a proposed product matches.
1. If no product available within specified category matches and complies with other specified requirements, comply with requirements in Division 01 Section "Substitution Procedures" for proposal of product.
- G. Visual Selection Specification: Where Specifications include the phrase "as selected by Architect from manufacturer's color, gloss, pattern, density, or texture" or similar phrase, select a product (and manufacturer) that complies with other specified requirements.
1. Standard Range: Where Specifications include the phrase "standard range of colors, patterns, textures" or similar phrase, Architect will select color, pattern, or texture from manufacturer's product line that does not include premium items.
  2. Custom Range: Where Specifications include the phrase "custom range of colors, patterns, textures" or similar phrase, Architect will select color, pattern, or texture from manufacturer's product line that includes both standard and premium items.
  3. Special Custom Range: Where Specifications include the phrase "special custom range of colors patterns, textures" or similar phrase, Architect will select a new color, pattern, or texture different from those normally produced by the manufacturer.

## 2.2 COMPARABLE PRODUCTS

- A. Conditions for Consideration: Architect will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Architect may return requests without action, except to record noncompliance with these requirements:
1. Evidence that the proposed product does not require revisions to the Contract Documents; that it is consistent with the Contract Documents and will produce the indicated results, and that it is compatible with other portions of the Work.
  2. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant qualities include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
  3. Evidence that proposed product provides specified warranty.
  4. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners, if requested.
  5. Samples, if requested.

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PART 3 - EXECUTION

3.1 RESTRICTION OF HAZARDOUS SUBSTANCES

- A. Contractor agrees that it shall not knowingly after reasonable diligence and effort, incorporate into the Work any hazardous substance other than as may be lawfully contained within products, except in accordance with applicable environmental laws. Further, in performing any of its obligations hereunder, Contractor shall not cause any release of hazardous substances into, or contamination of, the environment, including soil, the atmosphere, any watercourse or ground water, except in accordance with applicable environmental laws. In the event that Contractor engages in any of the activities prohibited in this paragraph, to the fullest extent permitted by law, Contractor hereby indemnifies and holds harmless Owner and its partners, members, officers, directors, agents, employees and consultants from and against any and all claims, damages, losses, causes of action, suits and liabilities of every kind, including, but not limited to, expenses of litigation, court costs, punitive damages and attorney's fees, arising out of, incidental to or resulting from the activities prohibited.
- B. In the event Contractor observes on the Project Site any substance which Contractor reasonably believes to be a hazardous substance, and which is being introduced into the Work, or exists on the Project Site, in a manner violative of any applicable environmental laws, Contractor shall immediately notify Owner and report the condition to Owner in writing. The Work in the affected area shall not thereafter be resumed except by written authorization of Owner if in fact a hazardous substance has been encountered and has not been rendered harmless. In the event that Contractor fails to give Owner proper notification hereunder, upon knowingly observing a hazardous substance at the Project Site, to the fullest extent permitted by the law, Contractor hereby indemnifies and holds harmless Owner, and all of its partners, members, officers, directors, agents, employees and consultants from and against all claims, damages, losses, causes of action, suits and liabilities of every kind, including, but not limited to, expenses of litigation, court costs, punitive damages and attorneys' fees, arising out of, incidental to, or resulting from Contractor's failure to stop the Work.
- C. If Owner believes that hazardous substances may have been located, generated, manufactured, used or disposed of on or about the Project Site by Contractor or any of its employees, agents, subcontractors, suppliers, or invitees, Owner may have environmental studies of the Project Site conducted as it deems appropriate, and Contractor shall be responsible for the cost of such studies to the extent that Contractor or any of its employees, agents, subcontractors, suppliers or invitees are responsible for the presence of any hazardous substances.

END OF SECTION

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SECTION 017300

EXECUTION

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes general administrative and procedural requirements governing execution of the Work including, but not limited to, the following:
1. Installation of the Work.
  2. Cutting and patching.
  3. Coordination of Owner-installed products.
  4. Progress cleaning.
  5. Starting and adjusting.
  6. Protection of installed construction.
  7. Correction of the Work.

1.2 DEFINITIONS

- A. Cutting: Removal of in-place construction necessary to permit installation or performance of other work.
- B. Patching: Fitting and repair work required to restore construction to original conditions after installation of other work.

1.3 SUBMITTALS

- A. Cutting and Patching Plan: Submit plan describing procedures at least 10 days prior to the time cutting and patching will be performed, requesting approval to proceed. Include the following information:
1. Extent: Describe reason for and extent of each occurrence of cutting and patching.
  2. Changes to In-Place Construction: Describe anticipated results. Include changes to structural elements and operating components as well as changes in building appearance and other significant visual elements.
  3. Products: List products to be used for patching and firms or entities that will perform patching work.
  4. Dates: Indicate when cutting and patching will be performed.
  5. Utilities and Electrical Systems: List services and systems that cutting and patching procedures will disturb or affect. List services and systems that will be relocated and those that will be temporarily out of service. Indicate length of time permanent services and systems will be disrupted.
    - a. Include description of provisions for temporary services and systems during interruption of permanent services and systems.
  6. Structural Elements: Where cutting and patching involve adding reinforcement to structural elements, submit details and engineering calculations showing integration of reinforcement with original structure.

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7. Architect's Approval: Obtain approval of cutting and patching proposal before cutting and patching. Approval does not waive right to later require removal and replacement of unsatisfactory work.

1.4 QUALITY ASSURANCE

- A. Cutting and Patching: Comply with requirements for and limitations on cutting and patching of construction elements.
  1. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety.
  2. Miscellaneous Elements: Do not cut and patch other construction elements or components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety.
  3. Visual Elements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction on the exterior or in occupied spaces in a manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.
    - a. If possible, retain original Installer or fabricator to cut and patch exposed Work listed below. If it is impossible to engage original Installer or fabricator, engage another recognized, experienced, and specialized firm.
- B. Cutting and Patching Conference: Before proceeding, meet at Project site with parties involved in cutting and patching, including mechanical and electrical trades. Review areas of potential interference and conflict. Coordinate procedures and resolve potential conflicts before proceeding.
- C. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of products and equipment.

1.5 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during cutting and patching operations, by methods and with materials so as not to void existing warranties.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: Comply with requirements specified in other Sections.
  1. For projects requiring compliance with sustainable design and construction practices and procedures, use products for patching that comply with requirements in Division 01 sustainable construction requirements Section.
- B. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.

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1. If identical materials are unavailable or cannot be used, use materials that, when installed, will provide a match acceptable to Architect for the visual and functional performance of in-place materials.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Existing Conditions: The existence and location of site improvements, utilities, and other construction indicated as existing are not guaranteed. Before beginning work, investigate and verify the existence and location of mechanical and electrical systems and other construction affecting the Work.
  1. Before construction, verify the location and points of connection of utility services.
- B. Acceptance of Surfaces and Conditions: Examine substrates to receive products and systems and associated work for compliance with requirements and other conditions affecting performance. Proceed only when unsatisfactory conditions have been corrected in a manner complying with Contract Documents. Starting work within a particular area will be construed as acceptance of surface conditions. Record observations.
  1. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
  2. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
  3. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.

#### 3.2 INSTALLATION, GENERAL

- A. Installation Quality Standards: In addition to standards listed elsewhere, perform Work according to following, unless otherwise specified:
  1. Respective manufacturer/fabricator's written installation instructions.
  2. Accepted submittals.
  3. Contract Documents.
- B. Control of Corrosion: Prevent galvanic action and other forms of corrosion by isolating metals and other materials from direct contact with incompatible materials.

#### 3.3 PREPARATION

- A. General: Comply with manufacturer's instructions, recommendations, and specifications for cleaning and surface preparation. Surfaces shall have no defects, contaminants, or errors which would result in poor or potentially defective installation or would cause latent defects in Work.
- B. Existing Utility Information: Furnish information to local utility that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility appurtenances located in or affected by construction. Coordinate with authorities having jurisdiction.

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- C. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- D. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- E. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents caused by differing field conditions outside the control of Contractor, submit a request for information to Architect according to requirements in Division 01 Section "Project Management and Coordination."

3.4 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
  - 1. Make vertical work plumb and make horizontal work level.
  - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
  - 3. Conceal pipes, ducts, and wiring in finished areas unless otherwise indicated.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated, unless indicated otherwise in the Contract Documents.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Sequence the Work and allow adequate clearances to accommodate movement of construction items on site and placement in permanent locations.
- F. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
- G. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
- H. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located, aligned, and coordinated with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions.
  - 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
  - 2. Allow for building movement, including thermal expansion and contraction.
  - 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and

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items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.

- I. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- J. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.

3.5 CUTTING AND PATCHING

- A. Cutting and Patching, General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
  - 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during installation or cutting and patching operations, by methods and with materials so as not to void existing warranties.
- C. Temporary Support: Provide temporary support of work to be cut.
- D. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- E. Existing Utility Services and Electrical Systems: Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to prevent interruption to occupied areas.
- F. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
  - 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
  - 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
- G. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other work. Patch with durable seams that are as invisible as practicable. Provide materials and comply with installation requirements specified in other Sections, where applicable.
  - 1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate physical integrity of installation.
  - 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will minimize evidence of patching and refinishing.

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- a. Clean piping, conduit, and similar features before applying paint or other finishing materials.
  - b. Restore damaged pipe covering to its original condition.
3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
- a. Where patching occurs in a painted surface, prepare substrate and apply primer and intermediate paint coats appropriate for substrate over the patch, and apply final paint coat over entire unbroken surface containing the patch. Provide additional coats until patch blends with adjacent surfaces.
  - b. Patch fire rated assemblies with materials to match existing and maintain assembly fire rating.
4. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.
5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition and ensures thermal and moisture integrity of building enclosure.
- H. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

3.6 OWNER-INSTALLED PRODUCTS

- A. Site Access: As applicable, provide access to Project site for Owner's construction personnel.
- B. Coordination: Coordinate construction and operations of the Work with work performed by Owner's construction personnel.
  1. Construction Schedule: Inform Owner of Contractor's preferred construction schedule for Owner's portion of the Work. Adjust construction schedule based on a mutually agreeable timetable. Notify Owner if changes to schedule are required due to differences in actual construction progress.
  2. Preinstallation Conferences: Include Owner's construction personnel at preinstallation conferences covering portions of the Work that are to receive Owner's work. Attend preinstallation conferences conducted by Owner's construction personnel if portions of the Work depend on Owner's construction.

3.7 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.
  1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
  2. Do not hold waste materials more than 7 days during normal weather or 3 days if the temperature is expected to rise above 80 deg F (27 deg C).
  3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.



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- a. Use containers specifically intended for holding types of waste materials identified where applicable, e.g. blue colored containers with labeling and symbols for bio-waste.
- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
  - 1. Remove liquid spills immediately.
  - 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Remove construction markings not required and graffiti immediately, repairing or replacing damaged material.
- H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
- I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- J. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

3.8 STARTING AND ADJUSTING

- A. As applicable, coordinate startup and adjusting of equipment and operating components with commissioning requirements in Division 01 specification sections.
- B. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- C. Adjust equipment for proper operation. Adjust operating components for proper operation without binding.
- D. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.

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- E. Manufacturer's Field Service: Comply with qualification requirements in Division 01 Section "Quality Requirements."

3.9 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

END OF SECTION

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SECTION 017700

CLOSEOUT PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
  - 1. Substantial Completion procedures.
  - 2. Final completion procedures.
  - 3. Warranties.
  - 4. Final cleaning.
  - 5. Repair of the Work.

1.2 SUBMITTALS

- A. Contractor's List of Incomplete Items: Initial submittal at Substantial Completion.
- B. Certified List of Incomplete Items: Final submittal at Final Completion.
- C. Schedule of Maintenance Material Items: For maintenance material submittal items specified in other Sections.

1.3 SUBSTANTIAL COMPLETION PROCEDURES

- A. Contractor's List of Incomplete Items: Prepare and submit a list of items to be completed and corrected (Contractor's punch list), indicating the value of each item on the list and reasons why the Work is incomplete.
- B. Submittals Prior to Substantial Completion: Complete the following prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
  - 1. Certificates of Release: Obtain and submit releases from authorities having jurisdiction permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
  - 2. Submit closeout submittals specified in other Division 01 Sections, including project record documents, operation and maintenance manuals, final completion construction photographic documentation, damage or settlement surveys, property surveys, and similar final record information.
  - 3. Submit closeout submittals specified in individual Divisions 02 through 33 Sections, including specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.

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4. Submit maintenance material submittals specified in individual Divisions 02 through 33 Sections, including tools, spare parts, extra materials, and similar items, and deliver to location designated by Architect. Label with manufacturer's name and model number where applicable.
  - a. Schedule of Maintenance Material Items: Prepare and submit schedule of maintenance material submittal items, including name and quantity of each item and name and number of related Specification Section. Obtain Owner's signature for receipt of submittals.
5. Submit test/adjust/balance records.

C. Inspection: Submit a written request for inspection to determine Substantial. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.

1. Reinspection: Request, in writing, reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
2. Results of completed inspection will form the basis of requirements for final completion.

D. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.

#### 1.4 FINAL COMPLETION PROCEDURES

A. Submittals Prior to Final Completion: Before requesting final inspection for determining final completion, complete the following:

1. Submit a final Application for Payment according to Division 01 Section "Payment Procedures."
2. Certified List of Incomplete Items: Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list). Certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
3. Certificate of Insurance: Submit evidence of final, continuing insurance coverage complying with insurance requirements.

B. Inspection: Submit a written request for final inspection for acceptance. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.

1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.

#### 1.5 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

A. Organization of List: Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction

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1. Organize list of spaces in sequential order, starting with exterior areas first and proceeding from lowest floor to highest floor.
2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.
3. Include the following information at the top of each page:
  - a. Project name.
  - b. Date.
  - c. Name of Architect.
  - d. Name of Contractor.
  - e. Page number.
4. Submit list of incomplete items in the format agreed upon by the Owner and Architect.

1.6 SUBMITTAL OF PROJECT WARRANTIES

- A. Time of Submittal: Submit written warranties for designated portions of the Work where commencement of warranties other than date of Substantial Completion is indicated, or when delay in submittal of warranties might limit Owner's rights under warranty.
- B. Partial Occupancy: Submit properly executed warranties within minimum number days, as required by the Contract, of completion of designated portions of the Work that are completed and occupied or used by Owner during construction period by separate agreement with Contractor.
- C. Organize warranty documents into an orderly sequence based on the table of contents of Project Manual.
  1. Warranty Electronic File: Scan warranties and bonds and assemble complete warranty and bond submittal package into a single indexed electronic PDF file with links enabling navigation to each item. Provide bookmarked table of contents at beginning of document.
- D. Provide additional copies of each warranty to include in operation and maintenance manuals.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

PART 3 - EXECUTION

3.1 FINAL CLEANING

- A. General: Perform final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.

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- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
1. Complete the following cleaning operations, as applicable, before requesting inspection for certification of Substantial Completion for entire Project or for a portion of Project:
    - a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
    - b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
    - c. Remove tools, construction equipment, machinery, and surplus material from Project site.
    - d. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
    - e. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
    - f. Vacuum carpet and similar soft surfaces, removing debris and excess nap; clean according to manufacturer's recommendations if visible soil or stains remain.
    - g. Clean transparent materials, including mirrors and glass in doors and windows. Remove glazing compounds and other noticeable, vision-obscuring materials. Polish mirrors and glass, taking care not to scratch surfaces.
    - h. Remove labels that are not permanent.
    - i. Remove all graffiti and construction writing.
    - j. Wipe surfaces of mechanical and electrical equipment and similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
    - k. Replace disposable air filters and clean permanent air filters. Clean exposed surfaces of diffusers, registers, and grills.
    - l. Clean ducts, blowers, and coils if units were operated without filters during construction or that display contamination with particulate matter on inspection.
    - m. Clean light fixtures, lamps, globes, and reflectors to function with full efficiency.
    - n. Leave Project clean and ready for occupancy.

3.2 REPAIR OF THE WORK

- A. Complete repair and restoration operations before requesting inspection for determination of Substantial Completion.
- B. Repair or remove and replace defective construction. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment. Where damaged or worn items cannot be repaired or restored, provide replacements. Remove and replace operating components that cannot be repaired. Restore damaged construction and permanent facilities used during construction to specified condition.
  1. Remove and replace chipped, scratched, and broken glass, reflective surfaces, and other damaged transparent materials.
  2. Touch up and otherwise repair and restore marred or exposed finishes and surfaces. Replace finishes and surfaces that already show evidence of repair or restoration.

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- a. Do not paint over "UL" and other required labels and identification, including mechanical and electrical nameplates. Remove paint applied to required labels and identification.
  3. Replace parts subject to operating conditions during construction that may impede operation or reduce longevity.
  4. Replace all lamps and starters to comply with requirements for new fixtures.
- C. All Warranties remain in effect.

END OF SECTION

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SECTION 017823

OPERATION AND MAINTENANCE DATA

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
  - 1. Operation and maintenance documentation directory.
  - 2. Operation manuals for systems, subsystems, and equipment.
  - 3. Product maintenance manuals.

1.2 DEFINITIONS

- A. System: An organized collection of parts, equipment, or subsystems united by regular interaction.
- B. Subsystem: A portion of a system with characteristics similar to a system.

1.3 CLOSEOUT SUBMITTALS

- A. Manual Content: Operations and maintenance manual content is specified in individual Specification Sections to be reviewed at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.
- B. Format: Submit operations and maintenance manuals in the following format:
  - 1. PDF electronic file. Assemble each manual into a composite electronically indexed file. Submit on digital media acceptable to Owner.
    - a. Name each indexed document file in composite electronic index with applicable item name. Include a complete electronically linked operation and maintenance directory.
    - b. Enable inserted reviewer comments on draft submittals.
- C. Final Manual Submittal: Submit each manual in final form prior to requesting inspection for Substantial Completion and before commencing demonstration and training. Architect will return copy with comments.
  - 1. Correct or revise each manual to comply with Architect's comments. Submit copies of each corrected manual prior to commencing demonstration and training.

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PART 2 - PRODUCTS

2.1 OPERATION AND MAINTENANCE DOCUMENTATION DIRECTORY

- A. Directory: Prepare a single, comprehensive directory of emergency, operation, and maintenance data and materials, listing items and their location to facilitate ready access to desired information. Include a section in the directory for each of the following:
1. List of documents.
  2. List of systems.
  3. List of equipment.
  4. Table of contents.
- B. List of Systems and Subsystems: List systems alphabetically. Include references to operation and maintenance manuals that contain information about each system.
- C. List of Equipment: List equipment for each system, organized alphabetically by system. For pieces of equipment not part of system, list alphabetically in separate list.
- D. Tables of Contents: Include a table of contents for each emergency, operation, and maintenance manual.
- E. Identification: In the documentation directory and in each operation and maintenance manual, identify each system, subsystem, and piece of equipment with same designation used in the Contract Documents. If no designation exists, assign a designation according to ASHRAE Guideline 4, "Preparation of Operating and Maintenance Documentation for Building Systems."

2.2 REQUIREMENTS FOR OPERATION, AND MAINTENANCE MANUALS

- A. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:
1. Title page.
  2. Table of contents.
  3. Manual contents.
- B. Title Page: Include the following information:
1. Subject matter included in manual.
  2. Name and address of Project.
  3. Name and address of Owner.
  4. Date of submittal.
  5. Name and contact information for Contractor.
  6. Name and contact information for Architect.
  7. Names and contact information for major consultants to the Architect that designed the systems contained in the manuals.
  8. Cross-reference to related systems in other operation and maintenance manuals.

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- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
  - 1. If operation or maintenance documentation requires more than one volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.
- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.
- E. Manuals, Electronic Files: Submit manuals in the form of a multiple file composite electronic PDF file for each manual type required.
  - 1. Electronic Files: Use electronic files prepared by manufacturer where available. Where scanning of paper documents is required, configure scanned file for minimum readable file size.
  - 2. File Names and Bookmarks: Enable bookmarking of individual documents based on file names. Name document files to correspond to system, subsystem, and equipment names used in manual directory and table of contents. Group documents for each system and subsystem into individual composite bookmarked files, then create composite manual, so that resulting bookmarks reflect the system, subsystem, and equipment names in a readily navigated file tree. Configure electronic manual to display bookmark panel on opening file.

2.3 OPERATION MANUALS

- A. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
  - 1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
  - 2. Performance and design criteria if Contractor has delegated design responsibility.
  - 3. Operating standards.
  - 4. Operating procedures.
  - 5. Operating logs.
  - 6. Wiring diagrams.
  - 7. Control diagrams.
  - 8. Piped system diagrams.
  - 9. Precautions against improper use.
  - 10. License requirements including inspection and renewal dates.
- B. Descriptions: Include the following:
  - 1. Product name and model number. Use designations for products indicated on Contract Documents.
  - 2. Manufacturer's name.
  - 3. Equipment identification with serial number of each component.
  - 4. Equipment function.
  - 5. Operating characteristics.
  - 6. Limiting conditions.
  - 7. Performance curves.
  - 8. Engineering data and tests.

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9. Complete nomenclature and number of replacement parts.

C. Operating Procedures: Include the following, as applicable:

1. Startup procedures.
2. Equipment or system break-in procedures.
3. Routine and normal operating instructions.
4. Regulation and control procedures.
5. Instructions on stopping.
6. Normal shutdown instructions.
7. Seasonal and weekend operating instructions.
8. Required sequences for electric or electronic systems.
9. Special operating instructions and procedures.

D. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.

E. Piped Systems: Diagram piping as installed, and identify color-coding where required for identification.

## 2.4 PRODUCT MAINTENANCE MANUALS

A. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.

B. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.

C. Product Information: Include the following, as applicable:

1. Product name and model number.
2. Manufacturer's name.
3. Color, pattern, and texture.
4. Material and chemical composition.
5. Reordering information for specially manufactured products.

D. Maintenance Procedures: Include manufacturer's written recommendations and the following:

1. Inspection procedures.
2. Types of cleaning agents to be used and methods of cleaning.
3. List of cleaning agents and methods of cleaning detrimental to product.
4. Schedule for routine cleaning and maintenance.
5. Repair instructions.

E. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.

F. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.

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1. Include procedures to follow and required notifications for warranty claims.

2.5 SYSTEMS AND EQUIPMENT MAINTENANCE MANUALS

- A. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.
- B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including the following information for each component part or piece of equipment:
  1. Standard maintenance instructions and bulletins.
  2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
  3. Identification and nomenclature of parts and components.
  4. List of items recommended to be stocked as spare parts.
- D. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:
  1. Test and inspection instructions.
  2. Troubleshooting guide.
  3. Precautions against improper maintenance.
  4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
  5. Aligning, adjusting, and checking instructions.
  6. Demonstration and training video recording, if available.
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
  1. Scheduled Maintenance and Service: Tabulate actions for daily, weekly, monthly, quarterly, semiannual, and annual frequencies.
  2. Maintenance and Service Record: Include manufacturers' forms for recording maintenance.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- G. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
  1. Include procedures to follow and required notifications for warranty claims.

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PART 3 - EXECUTION

3.1 MANUAL PREPARATION

- A. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- B. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
  - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
  - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- C. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
  - 1. Prepare supplementary text if manufacturers' standard printed data are not available and where the information is necessary for proper operation and maintenance of equipment or systems.
- D. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.
  - 1. Do not use original project record documents as part of operation and maintenance manuals.
  - 2. Comply with requirements of newly prepared record Drawings in Division 01 Section "Project Record Documents."
- E. Comply with Division 01 Section "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

END OF SECTION

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SECTION 017839

PROJECT RECORD DOCUMENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes administrative and procedural requirements for project record documents, including the following:
  - 1. Record Drawings.
  - 2. Record Specifications.
  - 3. Record Product Data.
  - 4. Miscellaneous record submittals

1.2 SUBMITTALS

- A. Record Drawings: Comply with the following:
  - 1. Number of Copies: Submit copies of record Drawings as follows:
    - a. Final Submittal:
      - 1) Submit PDF electronic files of scanned record.

PART 2 - PRODUCTS

2.1 RECORD DRAWINGS

- A. Record Prints: Maintain one set of marked-up paper copies of the Contract Drawings and Shop Drawings, incorporating new and revised drawings as modifications are issued.
  - 1. Preparation: Mark record prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to provide information for preparation of corresponding marked-up record prints.
    - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
    - b. Accurately record information in an acceptable drawing technique.
    - c. Record data as soon as possible after obtaining it.
    - d. Record and check the markup before enclosing concealed installations.
    - e. Cross-reference record prints to corresponding archive photographic documentation.
  - 2. Content: Types of items requiring marking include, but are not limited to, the following:
    - a. Dimensional changes to Drawings.
    - b. Revisions to details shown on Drawings.

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- c. Revisions to routing of piping and conduits.
  - d. Revisions to electrical circuitry.
  - e. Actual equipment locations.
  - f. Locations of concealed internal utilities.
  - g. Changes made by Change Order or Construction Change Directive.
  - h. Changes made following Architect's written orders.
  - i. Details not on the original Contract Drawings.
  - j. Field records for variable and concealed conditions.
  - k. Record information on the Work that is shown only schematically.
- 3. Mark the Contract Drawings and Shop Drawings completely and accurately. Use personnel proficient at recording graphic information in production of marked-up record prints.
  - 4. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
  - 5. Mark important additional information that was either shown schematically or omitted from original Drawings.
  - 6. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.

PART 3 - EXECUTION

3.1 RECORDING AND MAINTENANCE

- A. Recording: Maintain one copy of each submittal during the construction period for project record document purposes. Post changes and revisions to project record documents as they occur; do not wait until end of Project.

END OF SECTION



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SECTION 017900

DEMONSTRATION AND TRAINING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes administrative and procedural requirements for instructing Owner's personnel, including the following:
  - 1. Demonstration of operation of systems, subsystems, and equipment.
  - 2. Training in operation and maintenance of systems, subsystems, and equipment.

1.2 SUBMITTALS

- A. Instruction Program: Submit outline of instructional program for demonstration and training, including a list of training modules and a schedule of proposed dates, times, length of instruction time, and instructors' names for each training module. Include learning objective and outline for each training module.
  - 1. Indicate proposed training modules using manufacturer-produced demonstration and training video recordings for systems, equipment, and products.
- B. Qualification Data: For instructor.
- C. Attendance Record: For each training module, submit list of participants and length of instruction time.
- D. Evaluations: For each participant and for each training module, submit results and documentation of performance-based test.

1.3 QUALITY ASSURANCE

- A. Instructor Qualifications: A factory-authorized service representative, complying with requirements in Division 01 Section "Quality Requirements," experienced in operation and maintenance procedures and training.
- B. Pre-instruction Conference: Conduct conference at Project site to comply with requirements in Division 01 Section "Project Management and Coordination." Review methods and procedures related to demonstration and training including, but not limited to, the following:
  - 1. Inspect and discuss locations and other facilities required for instruction.
  - 2. Review and finalize instruction schedule and verify availability of educational materials, instructors' personnel, audiovisual equipment, and facilities needed to avoid delays.
  - 3. Review required content of instruction.
  - 4. For instruction that must occur outside, review weather and forecasted weather conditions and procedures to follow if conditions are unfavorable.

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1.4 COORDINATION

- A. Coordinate instruction schedule with Owner's operations. Adjust schedule as required to minimize disrupting Owner's operations and to ensure availability of Owner's personnel.
- B. Coordinate instructors, including providing notification of dates, times, length of instruction time, and course content.
- C. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals.

PART 2 - PRODUCTS

2.1 INSTRUCTION PROGRAM

- A. Program Structure: Develop an instruction program that includes individual training modules for each system and for equipment not part of a system, as required by individual Specification Sections.
- B. Training Modules: Develop a learning objective and teaching outline for each module. Include a description of specific skills and knowledge that participant is expected to master. For each module, include instruction for the following as applicable to the system, equipment, or component:
  - 1. Basis of System Design, Operational Requirements, and Criteria: Include the following:
    - a. System, subsystem, and equipment descriptions.
    - b. Performance and design criteria if Contractor is delegated design responsibility.
    - c. Operating standards.
    - d. Regulatory requirements.
    - e. Equipment function.
    - f. Operating characteristics.
    - g. Limiting conditions.
    - h. Performance curves.
  - 2. Documentation: Review the following items in detail:
    - a. Emergency manuals.
    - b. Operations manuals.
    - c. Maintenance manuals.
    - d. Project record documents.
    - e. Identification systems.
    - f. Warranties and bonds.
    - g. Maintenance service agreements and similar continuing commitments.
  - 3. Emergencies: Include the following, as applicable:
    - a. Instructions on meaning of warnings, trouble indications, and error messages.
    - b. Instructions on stopping.
    - c. Shutdown instructions for each type of emergency.
    - d. Operating instructions for conditions outside of normal operating limits.
    - e. Sequences for electric or electronic systems.

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- f. Special operating instructions and procedures.
4. Operations: Include the following, as applicable:
- a. Startup procedures.
  - b. Equipment or system break-in procedures.
  - c. Routine and normal operating instructions.
  - d. Regulation and control procedures.
  - e. Control sequences.
  - f. Safety procedures.
  - g. Instructions on stopping.
  - h. Normal shutdown instructions.
  - i. Operating procedures for emergencies.
  - j. Operating procedures for system, subsystem, or equipment failure.
  - k. Seasonal and weekend operating instructions.
  - l. Required sequences for electric or electronic systems.
  - m. Special operating instructions and procedures.
5. Adjustments: Include the following:
- a. Alignments.
  - b. Checking adjustments.
  - c. Noise and vibration adjustments.
  - d. Economy and efficiency adjustments.
6. Troubleshooting: Include the following:
- a. Diagnostic instructions.
  - b. Test and inspection procedures.
7. Maintenance: Include the following:
- a. Inspection procedures.
  - b. Types of cleaning agents to be used and methods of cleaning.
  - c. List of cleaning agents and methods of cleaning detrimental to product.
  - d. Procedures for routine cleaning
  - e. Procedures for preventive maintenance.
  - f. Procedures for routine maintenance.
  - g. Instruction on use of special tools.
8. Repairs: Include the following:
- a. Diagnosis instructions.
  - b. Repair instructions.
  - c. Disassembly; component removal, repair, and replacement; and reassembly instructions.
  - d. Instructions for identifying parts and components.
  - e. Review of spare parts needed for operation and maintenance.

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PART 3 - EXECUTION

3.1 PREPARATION

- A. Assemble educational materials necessary for instruction, including documentation and training module. Assemble training modules into a training manual organized in coordination with requirements in Division 01 Section "Operations and Maintenance Data."
- B. Set up instructional equipment at instruction location.

3.2 INSTRUCTION

- A. Engage qualified instructors to instruct Owner's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
  - 1. Owner will furnish Contractor with names and positions of participants.
- B. Scheduling: Provide instruction at mutually agreed on times. For equipment that requires seasonal operation, provide similar instruction at start of each season.
  - 1. Schedule training with Owner with at least seven days' advance notice.
- C. Training Location and Reference Material: Conduct training on-site in the completed and fully operational facility using the actual equipment in-place. Conduct training using final operation and maintenance data submittals.
- D. Evaluation: At conclusion of each training module, assess and document each participant's mastery of module by use of a demonstration performance-based test.
- E. Cleanup: Collect used and leftover educational materials and remove from Project site. Remove instructional equipment. Restore systems and equipment to condition existing before initial training use.

END OF SECTION