



Pricing Schedule-Effective 1/1/2026

Accounting & Bookkeeping Services

Initial 30-minute consultation-\$59.99

-Small Business Package (\$2,099.88, annual/ \$174.99 Monthly)

- Client Setup and On-boarding with Quick Books or Xero
- Monthly monitoring including expense retrieval (monthly reconciliation)
- Monthly financial reporting (Profit & Loss and Cash Flow statements)

-Growing Business Package (\$3,599.88, annual/ \$299.99 monthly)

- Client Setup and On-boarding with Quick Books or Xero (client access via App)
- Monthly monitoring including expense retrieval (bi-weekly reconciliation)
- Monthly financial reporting (Profit & Loss and Cash Flow statements)
- Quarterly strategic planning client reviews
- Monthly Basic Financial Planning Services

Payroll Services add-on (\$99 monthly/\$1,188 annual)

- Weekly/Bi-Weekly
- Paper/Direct Deposit
- Quarterly Tax reporting
- W-2/1099 preparation and filing
- Workers Comp, Unemployment Compensation coverage

Tax Preparation Services

Individual Tax Return (1040's)

- Federal & State \$224.99 Basic Return
- 1040 with schedule C or other business returns (1065)-\$279.99;
- each additional schedule C \$79.99

Corporate Tax Return (1120)

- Varies on type of entity
- \$399.99 to \$999.99

Non-profit Tax Return (990's)

- eligible for 990 EZ (\$29.99-\$49.99)
- price varies; starting at \$399.99 to \$499.99