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Client Transfer Instructions

Learn More →

1 Start by going to https://firstclasstitleagency.paymints.io. Create an Account by inputting your first and last name and your mobile phone number. We will send you an authentication code via text.
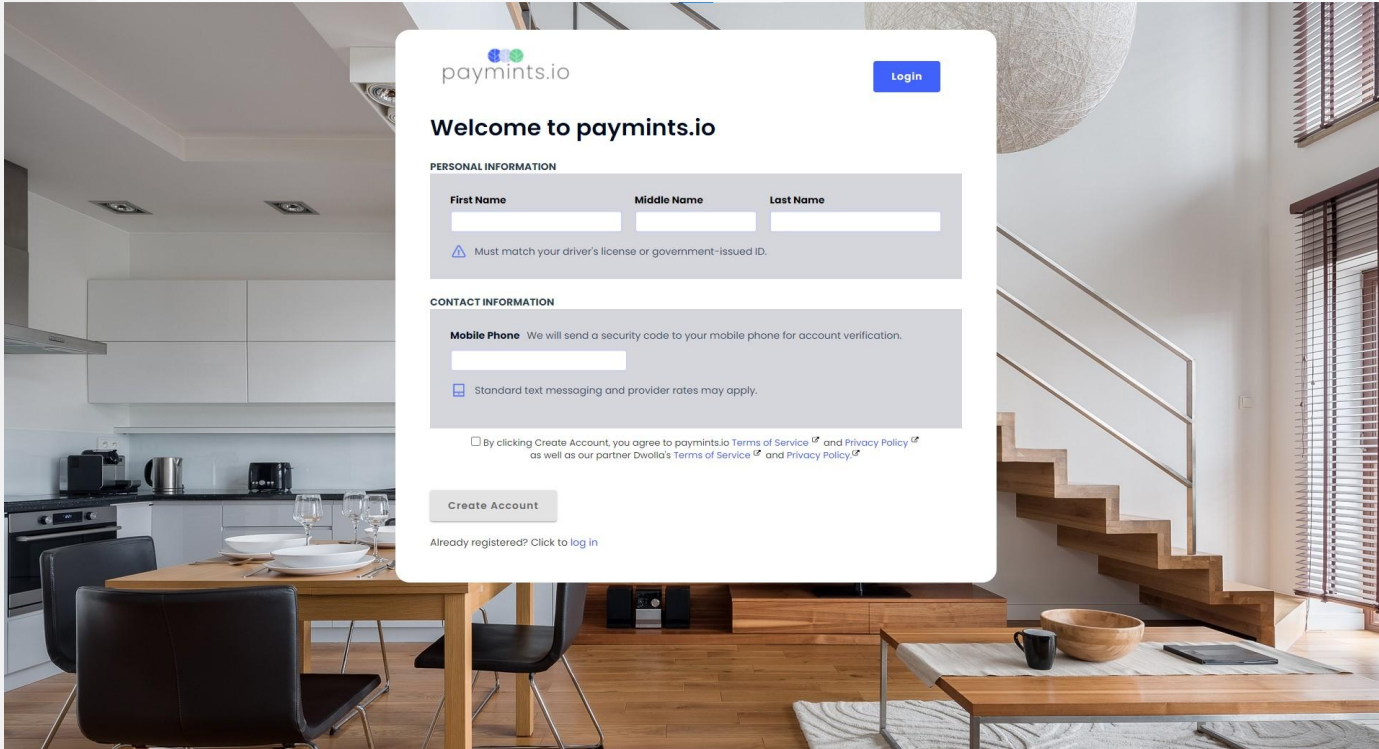
2 Enter the authentication code you should have received via text message.

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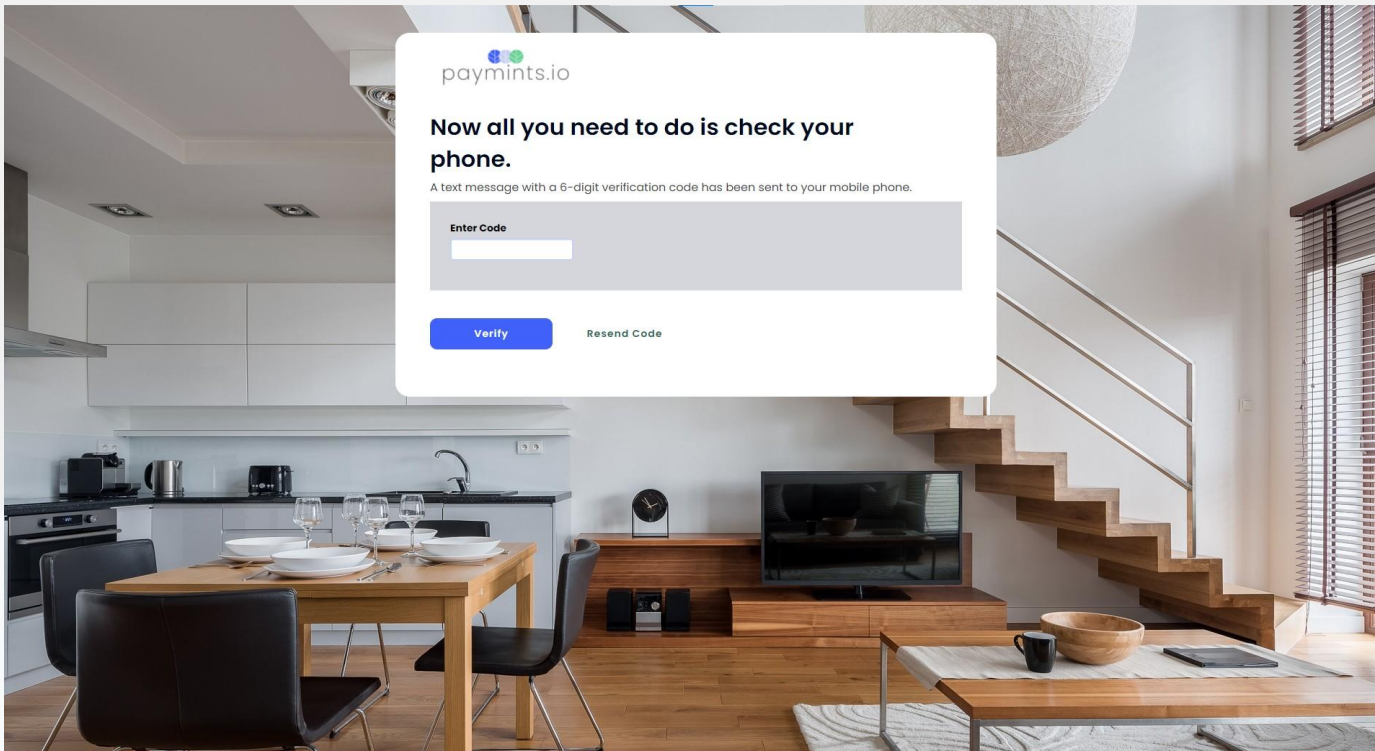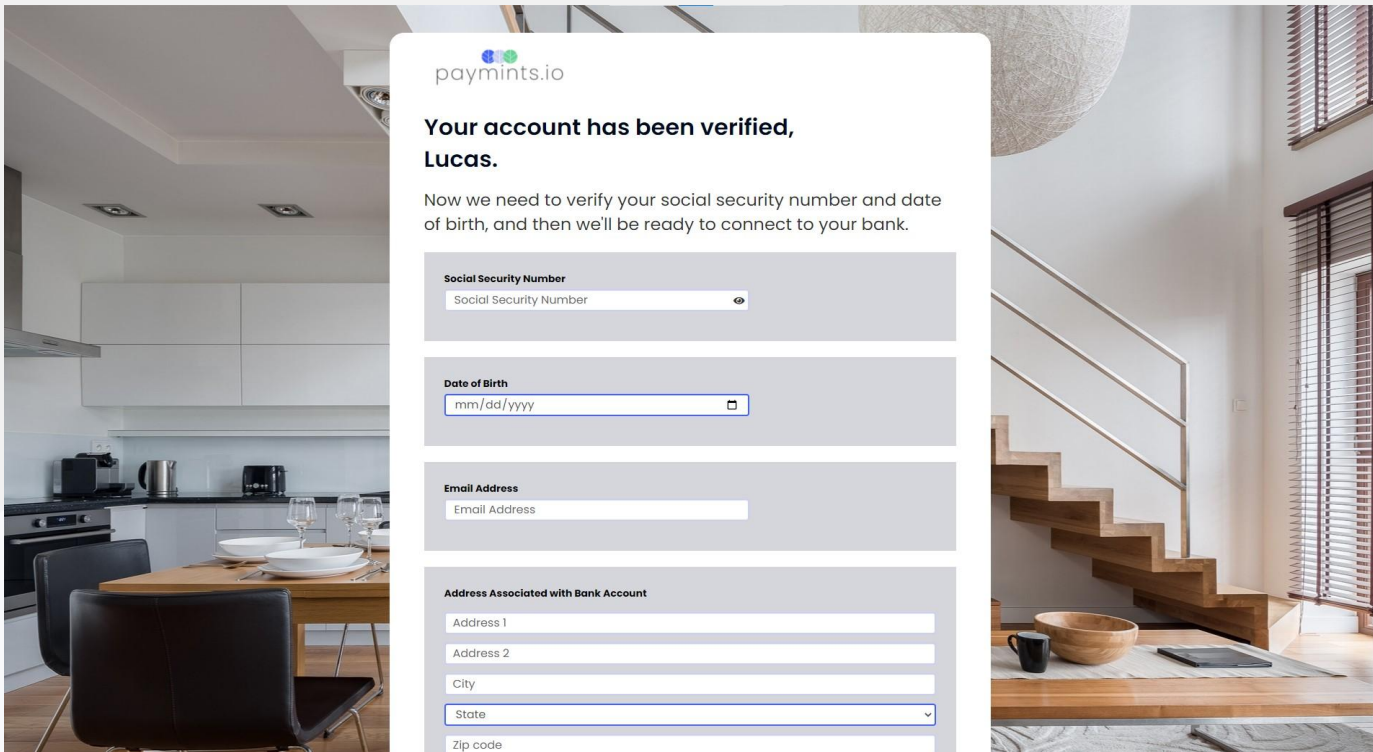# Now all you need to do is check your phone.

A text message with a 6-digit verification code has been sent to your mobile phone.

Enter Code

Verify   Resend Code

3

Please input your personal information for bank compliance.

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Your account has been verified, Lucas.

Now we need to verify your social security number and date of birth, and then we'll be ready to connect to your bank.

Social Security Number

Social Security Number 👁

Date of Birth

mm/dd/yyyy 📅

Email Address

Email Address

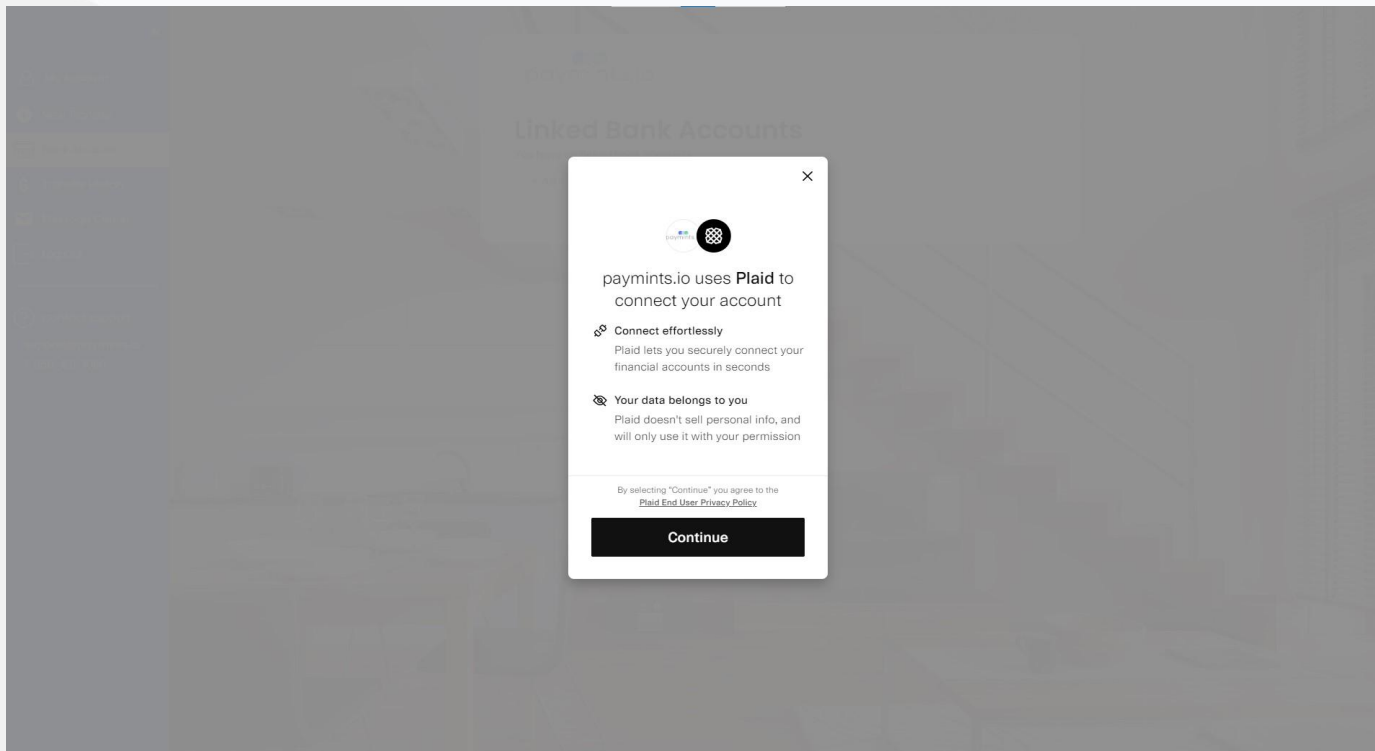**Address Associated with Bank Account**

Address 1

Address 2

City

State

Zip code

4 Next you will see the Plaid screen. Plaid is the most secure way to connect your bank account electronically. We do not share or store any banking credentials. Please click continue.
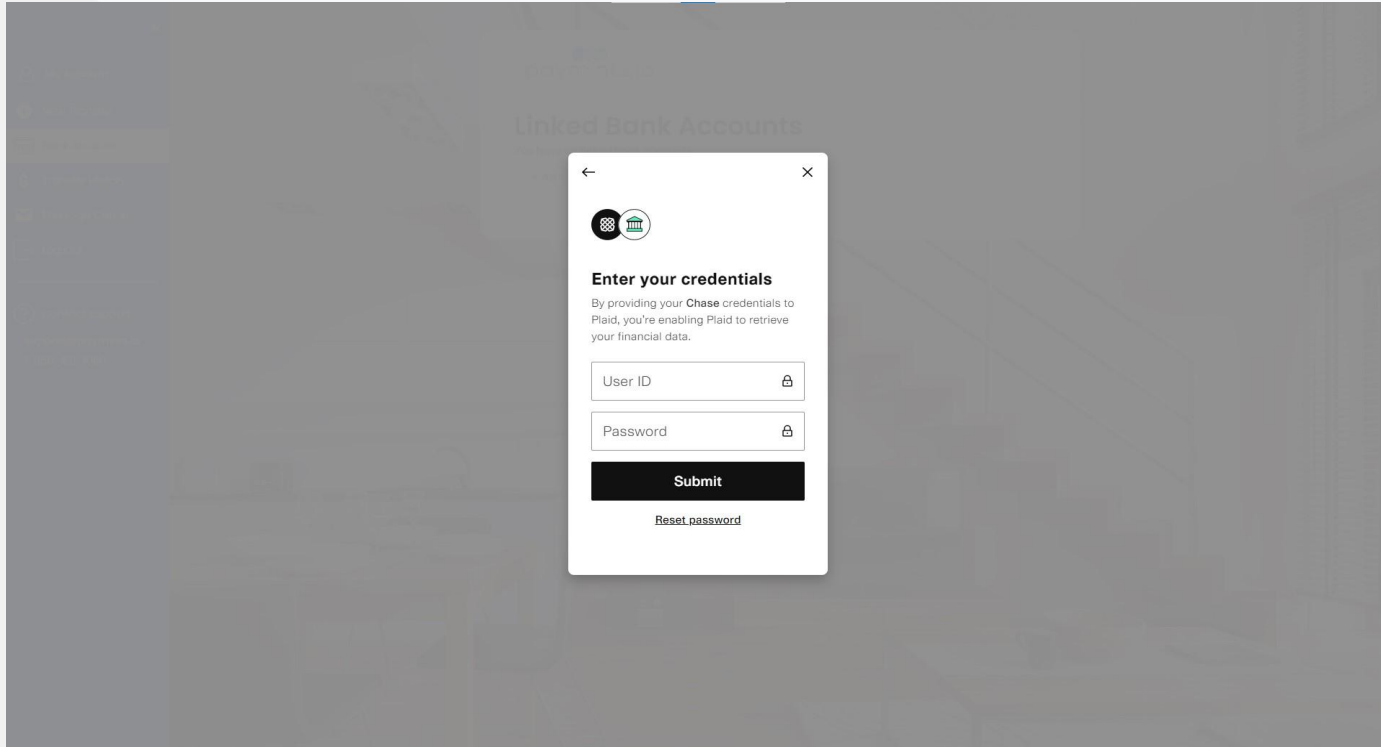
5 Plaid allows us to connect to over 16,000 financial institutions. What you will first see are the most banks used on our platform. If you do not see your bank click in the search bar and type in the name of your bank. Select your financial institution.
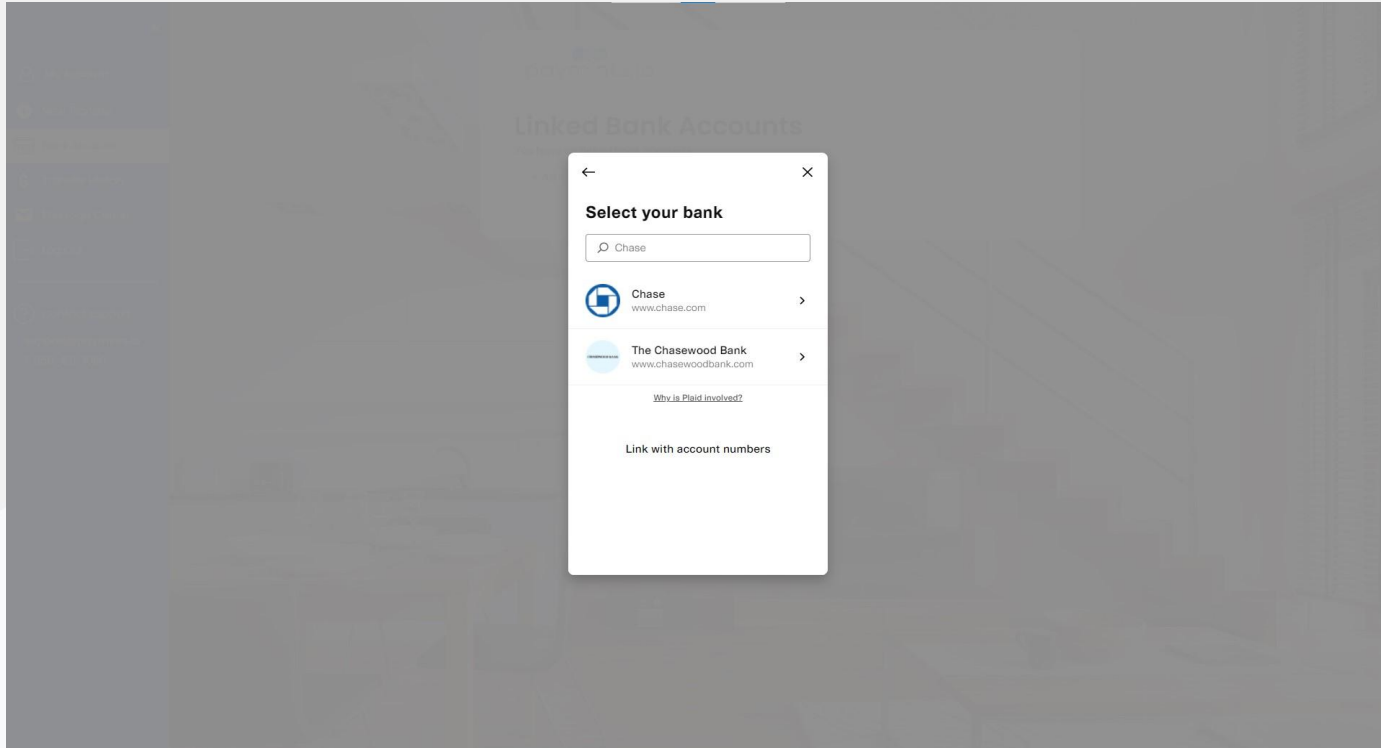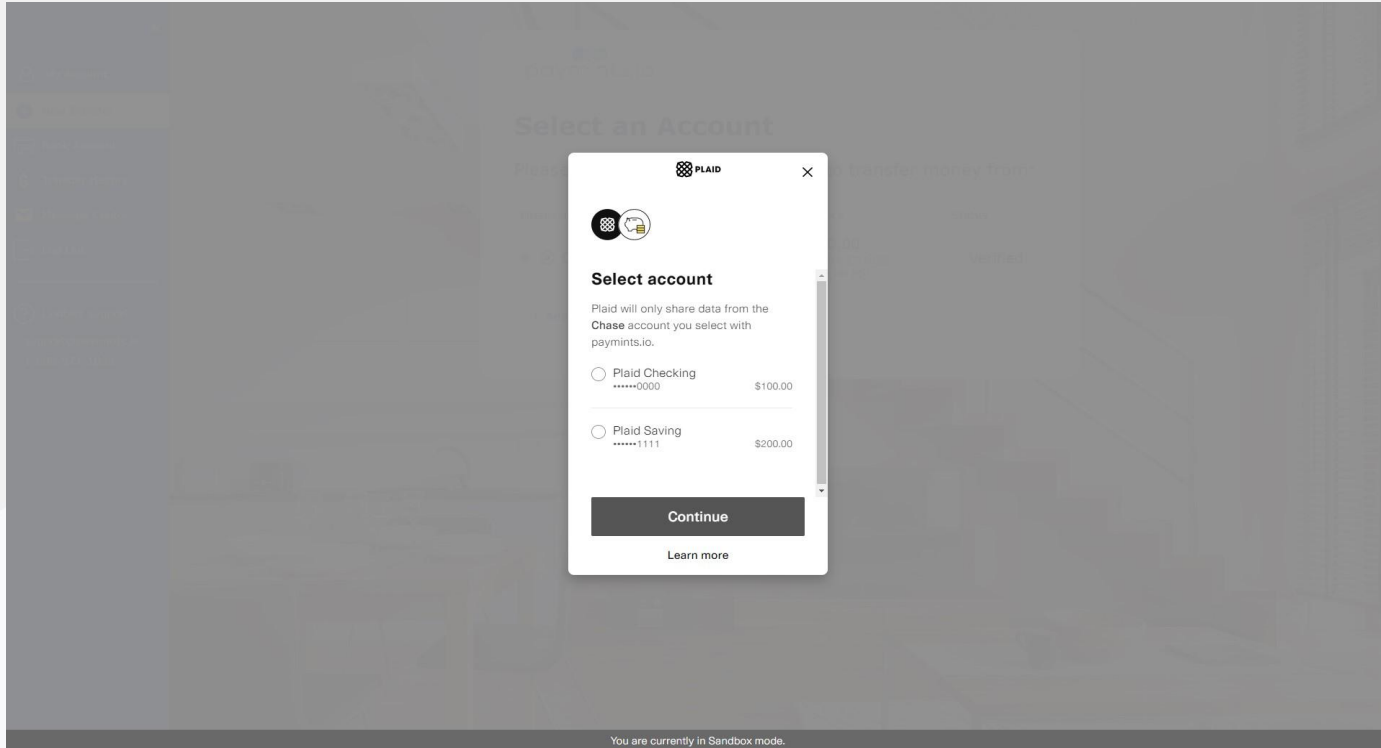
6

After you have selected your financial institution, log in to your bank using your online banking credentials. This will allow you to view all of your accounts which are eligible to make a transfer on our platform.

7 Please select the account that you would like to use to make the transfer.

PLAID

Select account

Plaid will only share data from the **Chase** account you select with paymints.io.

○ Plaid Checking
••••••0000 $100.00

○ Plaid Saving
••••••1111 $200.00

Continue

Learn more

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Once your account has been selected please click "Continue".

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My Account
New Transfer
Bank Account
Transfer History
Message Center
Log Out

Contact support
support@paymints.io
1-888-921-1090

Select an Account

Please select the account you want to transfer money from:

Financial Institution	Account	Balance	Status
● Chase	X0000	$100.00 as of 04/27/2022 12:15 PM EDT	Verified

+ Add Account   Continue

9

Please fill out the transfer details page. If you would like to add any notes about your transfer you can add that in the optional notes section.

Transfer Details

What kind of transfer would you like to make?

○ Earnest Money Deposit for Purchase

○ Cash to Close for Refinance

○ Other

Please enter the property address and any optional notes:

Property Address Related To The Transfer

123 Street

Address 2

Charlotte

North Carolina

28209

Notes (Optional)

How much do you want to transfer?

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«

- My Account
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Review your transfer details and if all of the information is correct please click "Make Transfer".
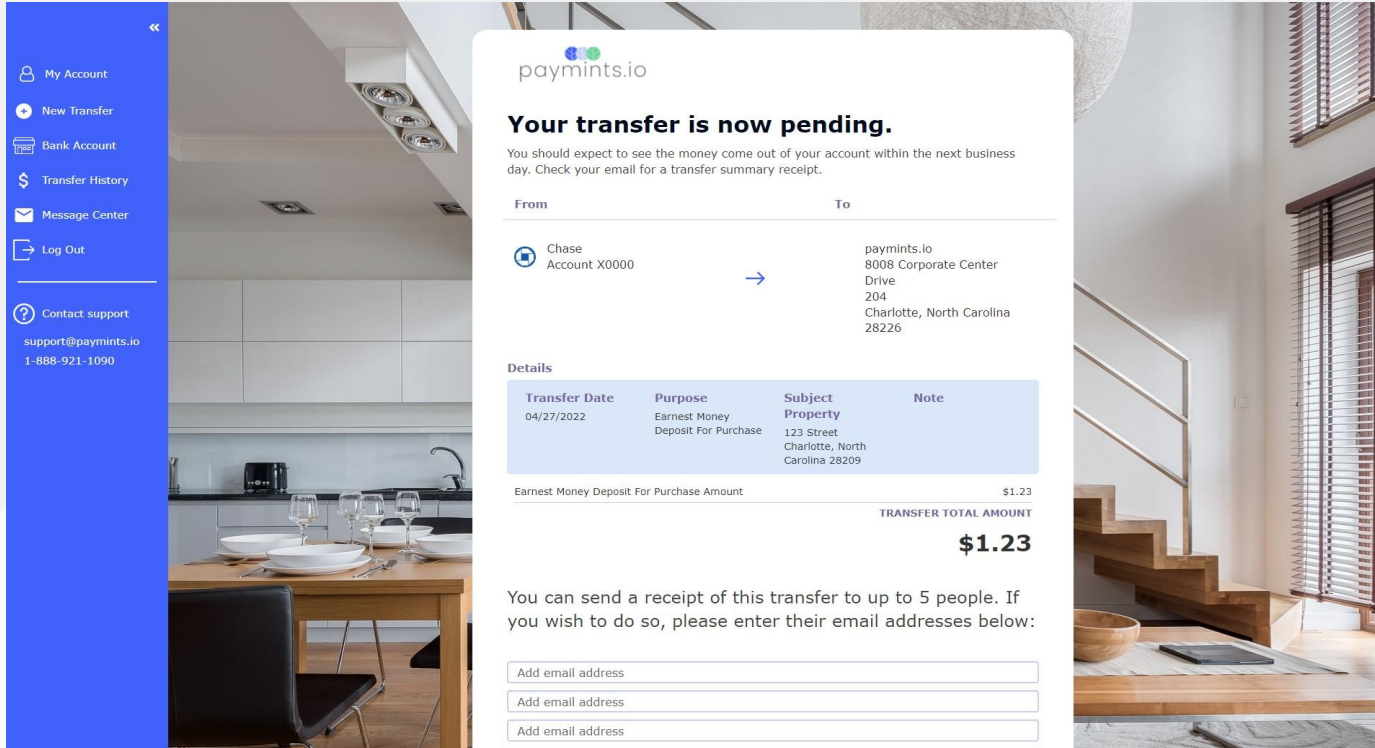
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Review

Please confirm that the information below is correct before continuing.

Transfer From:

Chase
Account X0000

→

Transfer To:

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8008 Corporate Center Drive, #204
Charlotte, North Carolina 28226

Details

Transfer Date	Purpose	Subject Property	Note
04/27/2022	Earnest Money Deposit For Purchase	123 Street Charlotte, North Carolina 28209	

Earnest Money Deposit For Purchase Amount $1.23

TRANSFER TOTAL AMOUNT

$1.23

< Back   **Make Transfer**

My Account

New Transfer

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Transfer History

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Once you have clicked "Make Transfer" both you and First Class Title Agency will receive email notifications that the transfer has been initiated. You will also receive an email notification when the transfer arrives in First Class Title Agency's account. You can also add additional email recipients if you would like to send the transfer details to anyone else involved in the closing.

Contact Us

If you experience any issues, please contact support@paymints.io

Enjoyed your transfer experience? Please let us know & tell a friend!