

LEAH DENISE WYATT, MSc.

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PROFESSIONAL SUMMARY

Client-focused professional transitioning into wealth management with 20+ years of experience supporting clients, executives, and cross-functional teams. Direct experience in personalized financial planning and money-management coaching, including helping clients eliminate more than \$61,000 in debt and prepare for retirement investing. Strong background in financial and operational analysis, documentation, stakeholder coordination, reporting, and translating complex information into clear, actionable guidance.

CORE COMPETENCIES

Client & Advisor Support • Financial Planning & Client Service • Transaction & Data Accuracy • Relationship Management • Investment & Financial Analysis • Reporting, Documentation & Presentations

TECHNICAL & PROFESSIONAL EXPERIENCE

iLevitate Solutions, LLC

Principal Consultant & Financial Coach | February 2025 – Present

- Helped clients eliminate more than \$61,000 in debt through personalized financial planning, financial analysis, money-management coaching, and individualized recommendations.
- Supported high-income individuals and couples preparing for retirement investing by organizing financial priorities, evaluating options, and translating complex information into actionable plans.
- Established an \$8M operational investment framework by translating a complex climate-equity concept into a practical strategy guiding philanthropic investments, programming, policy, and partnerships.
- Prepared client-facing and stakeholder materials that translated complex financial, operational, and strategic information into clear presentations and recommendations.

United States Agency for International Development (USAID)

Senior Strategy Advisor | May 2023 – January 2025

- Aligned executive leadership around a five-year, \$700M investment strategy by facilitating a country strategy process spanning public health, education, and economic growth.
- Improved prioritization and accountability across 16 regions by developing criteria for cross-functional decision-making and resource allocation.
- Strengthened planning and compliance alignment by analyzing 20+ federal policies and strategies and translating complex requirements into actionable operational frameworks.
- Coordinated information and requirements across multiple stakeholders, maintaining accurate documentation and timely follow-up.

Task Force for Global Health

Senior Associate Coalition Director | July 2020 – April 2023

- Built an \$8M global coalition by coordinating diverse organizations around shared priorities and managing complex stakeholder relationships.
- Strengthened coordination among 2,500+ participants through large-scale, multi-stakeholder engagements that generated actionable insights.
- Streamlined operations by developing standard operating procedures, documentation systems, and production schedules that improved consistency, accuracy, and timely execution.

United States Agency for International Development (USAID)

Senior Learning Advisor | November 2014 – June 2020

- Reduced eight major risks to a \$400M strategic development investment by analyzing issues, realigning resources, and facilitating collaboration among executive leaders.
- Accelerated information sharing and problem-solving across 15 operating units by establishing and managing a network of 30 subject matter experts.
- Analyzed complex information and requirements, identified exceptions and emerging issues, and coordinated follow-up with stakeholders.

University of North Carolina at Chapel Hill

Knowledge Management Specialist | September 2006 – November 2014

- Improved performance measurement and stakeholder relationships across five partner organizations by designing a knowledge-sharing system supporting 200+ staff across nine time zones.
- Maintained and organized complex information resources and documentation to support accurate reporting, knowledge sharing, and stakeholder needs.

EDUCATION

Columbia University, New York, NY — Master of Science, Information and Knowledge Strategy

University of Oregon, Eugene, OR — Bachelor of Science, Journalism and Mass Communication
(Public Relations)

ADDITIONAL EXPERIENCE & AFFILIATIONS

Columbia Alumni Association of the Carolinas • University of Oregon Alumni Association • University of Oregon Black Alumni Association • Zeta Phi Beta Sorority Incorporated • Weaving Futures