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## Will Self-Service Kiosks Make Cashiers Obsolete?

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A self-funded startup, Grubbrr, has partnered with Samsung to roll out a new line of self-ordering smart kiosks.

Grubbrr CEO Sam Zietz says they believe self-ordering kiosks will revolutionize the restaurant industry.

"The way that we transact commerce is changing, and the self-ordering kiosk is the movement of the future; we believe these kiosks will make cashier is obsolete," said Zietz. "Automated commerce is an imminent reality in retail/hospitality, and this kiosk democratizes access to the selfordering solutions base for all restaurants and consumers."

According to Grandview Research, in 2019, the global self-service technology market size was valued at \$28.3 billion. Research from Tilster reported in 2019 that self-service kiosk sales rose 17.9% to more than \$11.9 billion, and 65% of customers said they would be more willing to visit a restaurant if self-service kiosks were available.



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Ray Marciano, managing director of Accenture's retail industry group, said that self-service kiosks are being used more than ever before.



quick-service restaurant chains (QSRs) have introduced in-store stations to order and pay without having to stand in line," said Marciano.

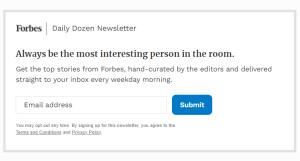
"Major retailers are heavily investing in self-checkout stations, while

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"Before the Covid-19 pandemic, self-ordering technology was gaining traction; however, the pandemic acted as an accelerant as retailers dealt with hiring challenges, wage gaps and labor shortages," said Zietz. "Many business owners were forced to look for alternative solutions, and [..] many of them landed on self-ordering technology."



Zietz says that in addition to increasing revenue, decreasing operating costs and enhancing the customer experience, self-service kiosks also minimize human contact, provide reliability, and allow consumers to interact with businesses in a way that improves the experience for all parties involved.





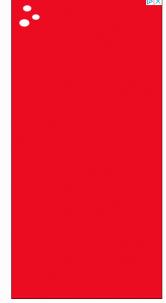
"Retailers are using self-service kiosks as a means of driving operational efficiencies in-store during the checkout experience," said Marciano.

"Then, using those savings to invest in more meaningful and deeper experiences for the customer."

Harry Patz, Senior Vice-President and General Manager of Samsung, says the company saw business models reinvented on the fly during the pandemic as innovation cycles shortened from years to months or even weeks.

"Our retail, QSR and hospitality customers sought ways to keep up business while maintaining social distancing and needed solutions like curbside digital signage and kiosk technology for contact-less pickup and transactions," said Patz. "Those customers subsequently enjoyed significant savings during what was a critical period, and hence we see a lot of future opportunities for kiosk technology in 'grab and go' retail QSR, and hospitality operations."

Scott Finlow, Chief Marketing Officer, PepsiCo Global Foodservice, said that micro markets and options like unattended vending are a massive part of the future of shopping.













"Because everything needs to be rooted in consumer preferences, we're testing multiple solutions — with and without cashiers — that offer people speed and ease while purchasing their favorite snacks and beverages," said Finlow. "Even more exciting is the opportunity to increase consumer engagement through these innovative models."

Zietz says that the value of self-ordering technology is threefold from increasing revenue, decreasing operational spend and create better customer experiences.

"Consumers spend on average 12%-20% more when they order with their eyes and with touch from a self-service kiosk than when ordering from a cashier," said Zietz. "McDonald's discovered similar findings in their proprietary research, finding that average ticket size increased by 30%."

Zietz adds [..] ticket size will vary from business to business depending on the client's offerings, but that their platform and work with Samsung is designed to customize upsells throughout the order journey no matter the size of the menu.

"Deploying kiosks allow operators to shift staff resources to improve other operational aspects of efficiency," said Zietz. "For example, replacing a cashier with a kiosk in a quick-service restaurant can move that staffer to the production line, thereby increasing throughput and driving more revenue."

## Collaborative digital services ecosystems

But Accenture's Marciano sees other benefits to self-service kiosks.

"Let's take QSRs. With the right data and analytics platform in place, understanding how long it takes for customers to place an order at the menu board and how much time they spend at the payment window—could give insights into tactics that might [..] increase the speed of service," said Marciano.

"Automating routine transactional jobs reduces human error and frees up workers to focus on thinking, problem-solving and doing creative work they are passionate about," said Marciano. "In the hospitality sector, self-service kiosks can help transition back-of-the-house positions to more customer service roles such as concierges and table service where they can engage with guests and enhance the dining experience."

"Thanks to new technologies, it's evident that self-service kiosks could become an essential part of the shopping experience," adds Marciano. "We expect them to continue to gain traction, especially when combined with technologies such as RFID and computer vision technologies that help reduce the risks from theft."

Marciano believes that self-service kiosks may represent one of the gateways to the collaborative digital service ecosystem of the future.

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