

SCHEDULE

FORM G

Invitation of Resolution Plans
(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
Siddhi Vinayak Logistics Limited

Sl. No.	Particulars	
1	NAME OF CORPORATE DEBTOR	Siddhi Vinayak Logistics Limited
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	22 nd July, 2002
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Companies Act, 1956
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	U63090GJ2002PLC040982
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Plot No. 14 15, Bhatpore GIDC, ONGC Plant, Hazira, Surat - 394510, Gujarat.
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	Date of Order: 12 th September, 2017
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	180 days from the date of commencement of Resolution Process which is 9 th July, 2018
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	11/10/2017
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Prospective resolution applicants are requested to send their EOI at: dushyant.dave@dcdave.in
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	26/06/2018
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	Advertisement in all India edition of Business Standard, Sandesh (Gujrat & Mumbai) edition
12	DATE OF ISSUE OF EVALUATION MATRIX	11/07/2018

13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Prospective resolution applicant who signs Non-Disclosure Agreement under section 29 read with regulation 36 (4) CIRP of the Insolvency and Bankruptcy Code, 2016 will be provided with evaluation matrix.
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	25/07/2018
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	Sealed envelope by post/hand delivery to be sent to RP at the address mentioned in Sr.No.16 or by email at: dushyant.dave@dcdave.in
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Name: Mr. Dushyant C Dave Address: 1101, Dalamal Tower, Nariman Point, Mumbai 400021. Email Address: dushyant.dave@dcdave.in
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Email ID: irp.svll@dcdave.in
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/ IPA - 003/IP - N00061/2017 - 18/10502

Signature of Resolution Professional
For Siddhi Vinayak Logistics Ltd

D.C.Dave

Date: 26th June 2018
Place: Mumbai

Corrigendum

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
Siddhi Vinayak Logistics Limited**

With reference to our advertisement dated 26th June 2018 in Business Standard (All India) and Sandesh (Gujrat & Mumbai) edition, issued in accordance with Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the following corrigendum is being issued.

Sr. No.7 dealing with the Estimated Date of Closure of Insolvency Resolution Process is amended and replaced as below:

Estimated Date of Closure of Insolvency Resolution Process: 7 October 2018

The 180-day period ends on 9 July 2018. The committee of creditors are being approached for considering approval of extension of CIRP by 90 days, pursuant to which approval an application for extension of CIRP shall be filed with the Hon'ble NCLT, Ahmedabad.

This corrigendum should be read in conjunction with the Form G issued by the undersigned on June 26, 2018 in respect of the invitation for resolution plans for Siddhi Vinayak Logistics Ltd.

Signature of Resolution Professional
For Siddhi Vinayak Logistics Ltd

D.C.Dave

Date: 27th June 2018
Place: Mumbai