

P. I. 9. PUNISHMENT. 55

This penalty would undoubtedly be mitigated by the court of session; and yet the two cases mentioned are fundamentally the same, differing in the form of words only.

P A R T II.

Powers of a court of equity to remedy the imperfection of common law with respect to matters of justice that are not pecuniary.

**T**HE goods of fortune, such as admit an estimation in money, are the great source of controversy and debate among private persons. And, for that reason, when civil courts were instituted, it was not thought necessary to extend their jurisdiction beyond pecuniary matters: the improvement was indeed so great as to be held complete. But time unfolded many interesting articles that are not pecuniary. Some

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Some of them, making a figure, are distributed among different courts : a claim of peerage, for example, is determined in the House of Lords; of bearing arms, in the Lyon court; and of being put upon the roll of freeholders, in the court of Barons. Even after this distribution, there remain many rights established by law, and wrongs committed against law, that are not pecuniary; which being left unappropriated, must be determined in a court of equity : for the great principles so often above mentioned, That where there is a right it ought to be made effectual, and where there is a wrong it ought to be repressed, are equally applicable, whether the interest be pecuniary or not pecuniary.

To collect all the rights established and wrongs committed that are not pecuniary, would be an endless labour : it would be useless as well as endless; for the remedy is not at all intricate. The only question of difficulty is, In what courts such matters are to be tried; and to this question no general answer can be given, other than that the chancery in England and session in Scotland, are the proper courts, where there is no peculiar court established for

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determining the point in controversy. Take the following example. The qualifications of a man claiming to be a freeholder, must be judged by the freeholders of the county, convened at their Michaelmas head-court : but the law has provided no remedy for a wrong that may be committed by the freeholders, namely, their forbearing to meet at the Michaelmas head-court in order to prevent a man from applying to be put upon the roll ; and therefore it is incumbent upon the court of session to redress this wrong, by ordering the freeholders to meet under a penalty.

Two branches of law come under this part of the work, so extensive as to require different chapters. In the first is treated, how far a covenant or promise in favour of an absent person, is effectual. In the other, immoral acts that are not pecuniary.

## C H A P. I.

How far a covenant or promise in favour  
of an absent person, is effectual.

**I** Am aware that the interest which arises to the absent from a promise or covenant, being commonly pecuniary, ought in strict form to have been handled above. But the interest of the person who obtains the obligation for behoof of the absent, is not pecuniary; and the connection of these different interests, arising from the same promise or covenant, makes it necessary that they should be handled together.

Promises and covenants are provided by nature for obliging us to be useful to others, beyond the bounds of natural duty. They are perfected by an act of the will, expressed externally by words or by signs. And they are binding by the very constitution of our nature, the moral sense dictating

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tating that every rational promise ought to be performed.

No circumstance shows more conspicuously our destination for society, than the obligation we are laid under by our very nature to perform our promises and covenants. And to make our engagements the more extensively useful in the social state, we find ourselves bound in conscience, not only to those with whom we contract, but also to those for whose benefit the contract is made, however ignorant of the favour intended them. If John exact from me a promise to pay L. 100 to James, I stand bound in conscience to perform my promise. It is true, that the promise being made to John, it is in his power to discharge the same; and therefore, if he be silent without requiring me to perform, my obligation is in the mean time suspended, waiting the result of his will. But as John's death puts an end to his power of relieving me from my obligation, the suspension is thereby removed, and from that moment it becomes my indispensable duty to pay the L. 100 to James.

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The binding quality of a promise goes still farther. If I promise John to educate his children after his death, or to build a monument for him, conscience binds me also in this case: which is wisely ordered by the author of our nature; for a man would leave this world discontented, if he could not rely upon the promises made to him of fulfilling his will after his death. And though my friend dies without an heir to represent him, I find myself, however, bound in conscience to execute his will. Here then comes out a singular case, an obligor without an obligee. And if it be demanded what compulsion I am under to perform, when a court of law cannot interpose unless there be an obligee to bring an action; the answer is, that I stand bound in conscience, as men were by a covenant before courts of law were instituted. Nor is this case altogether neglected by law. It is extremely probable, that a court of equity would compel me to execute the will of my deceased friend, upon a complaint brought by any of his relations, though they could not state themselves as obligees.

Such



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Such are the binding qualities of a promise, and of a covenant, by the law of our nature. We proceed to show how far these qualities are supported by municipal law.

For a long period after courts of law were instituted, covenants and promises were left upon conscience, and were not enforced by any action. This in particular was the case among our Saxon ancestors: they did not give an action even upon buying and selling, though the most necessary of all covenants. The Romans were more liberal; and yet they confined their actions to a few covenants that are necessary in commerce. At the same time, the action given to enforce these covenants was confined within the narrowest bounds. In the first place, as only pecuniary interest was regarded, no action was given upon a covenant, unless the plaintiff could show that it tended to his pecuniary interest \*. And accordingly, an action was denied upon a contract to pay a sum of money to a third person. In the next place, though that person had a pecuniary interest to

\* l. 38. § 17. De verborum oblig.

have

What is the legal effect of bribery in the election of a member to serve in parliament, or of magistrates to serve in boroughs? Common law, with respect to electors, considers only whether the man was intitled to vote, disregarding the motive that induced him to prefer one candidate before another; and therefore this matter comes under a court of equity. And as good government requires a freedom and independency in voting, a court of equity will set aside every vote obtained by bribery; for the candidate who is guilty of bribery will not be permitted to be-

“tempore fuiffe gestum.” It is amusing to observe how well an argument passes in Latin, that would make but a shabby figure in English. But to judge well, and to give a solid reason for one’s judgement, are very different talents. There is in the mind of man a disposition to let nothing pass without a reason; but that disposition is easily gratified, for with the plurality any thing in the form of a reason is sufficient. Mascardus, *de probationibus*, lays down the following rule: “That a thousand witnesses, without being put upon oath, afford not evidence in a court of justice.” What is the reason given? It is, that numbers do not supply the want of an oath; which is no more but the same assertion in different words.

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tive. Intricate questions of this kind lead to a general doctrine founded on human nature, That the accomplishment of every honest purpose is a man's interest. And accordingly, in the affairs of this world, it is far from being uncommon to prefer the interest of ambition, of glory, of learning, of friendship, to that of money. This doctrine, by refinement of manners, prevails now universally. In the case stated, that I have an equitable interest to exact the promise in favour of my friend, is acknowledged; and a court of equity will accordingly afford me an action to compel performance.

But has my friend an action if I forbear to interpose? He has no action at common law, because the promise was not made to him. And as little has he an action in equity during my life; for the following reason, that it depends on me to whom the promise was made, whether it shall be performed or not. It is in my power to pass from or discharge the promise made to me; and as this power continues for life, the obligor cannot be bound to pay to my friend, while it remains uncertain

certain whether it may not be my will to discharge the obligation \*.

I illustrate this doctrine by the following examples. I give to my servant money to be delivered to my friend as a gift, or to my creditor as payment. The money continues mine till delivery; and I have it in my choice to take it back, or to compel delivery. The friend or creditor has no action. He has not a real action, because the property of the money is not transferred to him: he has not a personal action, while it continues in my power to recal the money. If delivery be delay'd, he will not naturally think of any remedy other than of making his complaint to me. Yet the court of session taught a very different doctrine in the following case. In a minute of sale of land, the purchaser was taken bound to pay the price to a creditor of the vender's: action was sustained to this creditor for payment to him of the price; though it was pleaded for the vender, That the pursuer not being a party to the minute of sale, no right could arise

\* l. 3. De servis exportandis. l. 1. C. Si mancipium ita fuerit alienat.

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to him from it, and that the vender's mandate or order might be recalled by him at his pleasure \*. But the court afterward determined more justly in the following cases, founded on the same principle. A proprietor having resigned his estate in favour of his second son and his heirs-male, with power to his eldest son and the heirs-male of his body to redeem; did afterward limit the power of redemption, that it should not be exercised unless with the consent of certain persons named; and empowering those persons to discharge the reversion altogether if they thought proper, which accordingly they did after the father's death. In a declarator at the instance of the second son to ascertain his right to the estate, it was objected by the eldest, That, by the settlement, he had a *jus quæsitum*, which could not be taken from him. The discharge was sustained †. Sir Donald Baine of Tulloch dis-

\* Stair, July 7. 1664, Ogilvie contra Ker; Durie, January 9. 1627, Supplicants contra Nimmo.

† Fountainhall, January 2. 1706, Dundas contra Dundas.

poned his estate to his eldest son John ; and took from him bonds of provision in name of his younger children. It was found, that as these bonds were never delivered, it was in Sir Donald's power to discharge or cancel them at pleasure \*. The like was found 2d July 1755, Hill contra Hill.

To return to the case figured of a promise exacted by me in favour of an absent person. My death makes a total change, by giving him an action which he had not during my life : for if the obligor, who formerly was bound at my instance, remain still bound in conscience, as is made evident above, it follows, that the person in whose favour the promise was made, must be intitled to demand performance. This will readily be yielded where the paction is for a valuable consideration : if John give a sum to James, for which James promises to John that he will build a house to William, James cannot both retain the money and refuse performance. The same must follow though the paction be gratuitous ; for James is in

\* July 6. 1717, Rose contra Baine of Tulloch.

conscience

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conscience bound to perform his promise; and William of course must be intitled to demand performance.

From these premises it follows, that the man who thus makes a contract for the benefit of an absent person, may renounce his power of discharging the contract; which renunciation delivered, will instantly intitle that person to demand performance. Such renunciation may also be inferred *rebus et factis*. As for example, where a man disposes his estate to his eldest son, and takes from him a bond of provision to his younger children by name: while the bond is in the father's custody, it continues under his power; but if he deliver the bond to his children, he is understood to renounce his power, which will intitle them to demand payment\*.

In the Roman law, a stipulation in favour of the heir was early made effectual, by sustaining an action to the heir †. By that law, a son might stipulate in favour

\* Dirleton, November 20. 1667, Trotters, contra Lundy.

† l. 38. § 12. & 14. De verborum oblig.

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of his father, and a slave in favour of his master. In the progress of equity this privilege was further extended. Where a man stipulated in favour of his daughter, an *utilis actio* was given to the daughter, which is an action in equity \*. Yet a daughter's paction in favour of her mother did not avail the mother †. A man's stipulation in favour of his grandchildren profited them ‡. Where there was a *rei interventus*, an *utilis actio* was given to the absent person whoever he was ||. But among the Romans a gratuitous stipulation in favour of a stranger never produced an action to the stranger \*\*.

The foregoing doctrine unfolds the nature of *fideicommissary* settlements among the Romans. Of these settlements Justinian †† gives the following history, That they were a contrivance to elude a regulation that rendered certain persons incapable of taking benefit by a testament; that

\* l. 45. § 2. De verborum oblig.

† l. 26. § 4. De pactis dotal.

‡ l. 7. C. De pactis conven.

|| l. 3. C. De donat. quæ sub modo.

\*\* § 4. Instit. de inutil. stipul.

†† § 1. Inst. de fideicommiss. hered.



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it being in vain to settle upon such a person an estate by testament, another person was named heir, to whom it was recommended to settle the estate as intended; and that Augustus Cæsar gave here a civil action to make the settlement effectual. But did Augustus make effectual a settlement executed in defraud of the law? I can hardly be of that opinion. If the law was inexpedient, why not openly rescind it? Augustus was too wise a prince to set thus a public example of eluding law. Justinian, I suspect, did not understand the nature of these settlements. It was a maxim in the Roman law, derived from the nature of property, That a man cannot name an heir to succeed to his heir\*. Because this could not be done directly, it was attempted indirectly by a *fideicommissary* settlement: I name my heir regularly in my testament, and I order him to make a testament in favour of the person I incline should succeed him. Such settlements did at first depend entirely on the faith of the heir in possession, who upon that account was termed *Heres fiducia-*

\* See Historical law-tracts, tract 3.

*rius :*

*rius* : the person appointed to succeed him, termed *Heres fideicommissarius*, had not an action at common law to compel performance ; for the fiduciary heir was not bound to him, but to the testator solely. But here was a *rei interventus*, a subject in the hands of the fiduciary heir, which, by accepting the testament, he bound himself to settle upon the *fideicommissary* heir ; and he is therefore bound in conscience to settle it accordingly. The *fideicommissary* heir has beside an equitable claim to the subject founded on the will of the testator. These things considered, it appears to me plain, that Augustus Cæsar, with respect to such settlements, did no more but supply a defect in common law, by appointing an action to be sustained to the *fideicommissary* heir.

What is just now said serves to explain the nature of trusts, where a subject is vested in a trustee for behoof of a third party, the children *nascituri* of a marriage, for example. A trust of this nature, analogous to a *fideicommissary* settlement among the Romans, comes not under the cognizance of a court of common law ; because the person in whose favour the trust is established,

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established, not being a party to the agreement, has not at common law an action to oblige the trustee to fulfil his engagement: but he hath an action in equity as above mentioned. And hence it is, that in England such trusts must be made effectual in the court of chancery.

Reviewing what is said above, I am in some pain about an objection that will readily occur against it. A legatee, by the common law of the Romans, had an action against the heir for performance; and yet a legatee is not made a party in the testament; nor is the heir, by accepting the testament, bound to him, but to the testator solely. To remove this objection, it will be necessary to give an account of the different kinds of legacies well known in the Roman law; and upon setting this subject in its true light, the objection will vanish. In the first place, where a legacy is left of a *corpus*, the property is transferred to the legatee *ipso facto* upon the testator's death, conformable to a general rule in law, That subjects are transferred from the dead to the living without necessity of delivery: for after the proprietor's death, there is no person who can make  
delivery;

delivery; and if will alone, in this case, have not the effect to transfer property, it never can be transferred from the dead to the living. Upon that account, a legatee of a *corpus* has no occasion to sue the heir for delivery: he hath a *rei vindicatio* at common law. The next kind of legacy I shall mention, is where a bond for a sum of money is bequeathed directly to Titius. The subject here, as in the former case, vests in the legatee *ipso facto* upon the testator's death. The legatee has no occasion for an action against the heir; for in quality of creditor he has at common law an action against the debtor for payment. A third sort of legacy is, where the testator burdens his heir to pay a certain sum to Titius. This is the only sort, resembling a *fideicommissary* settlement, to which the maxim can be applied *Quod alii per alium non acquiritur obligatio*. But as an action at common law for making other legacies effectual was familiar, the influence of connection, without making nice distinctions, produced an action at common law for this sort also. Therefore all that can be made of this instance, is to prove what will appear in many instances, that

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common law and equity are not separated by any accurate boundary.

Our entails upon the common law are in several respects similar to the Roman *fideicommissary* settlements; and so far are governed by the principles above established. I give the following instances. A man makes an entail in favour of his son or other relation, disposing the estate to him, substituting a certain series of heirs, and reserving his own life interest. The institute, though fettered with irritant and resolutive clauses, is however vested in the full property of the estate\*; and the substitutes, for the reason above given, have not an action at common law to oblige the institute to make the entail effectual in their favour. But the institute resembles precisely a Roman *heres fiduciarius*, and is bound in equity to fulfil the will of the entailer, by permitting the substitutes to succeed in their order.

I give a second instance, in order to clear up a celebrated question often debated in the court of session, namely, Whether an entail, such as that above men-

\* See Historical law tracts, tract 3. toward the close.



tioned, after being completed with infestment, can be altered or discharged even by the joint deed of the entailer and institute. Our lawyers have generally leaned to the negative. The institute, they urge, fettered by the entail, has not power to alter or discharge; and the will of the entailer, who is not now proprietor, cannot avail. This reasoning is a mere sophism. The full property is vested in every tenant in tail, no less than in him who inherits a fee-simple. A tenant in tail is indeed limited as to the exercise of his powers of property: he must not alien; and he must not alter the order of succession. But these, and such like limitations, proceed not from defect of power *qua proprietor*, but from being bound personally, by acceptance of the entail, not to exercise these powers \*. This distinction with respect to the present question is of moment. A man cannot exercise any power beyond the nature of his right: such an act is void; and every person is intitled to object to it. But no person, other than the obligee, is intitled to object to the trans-

\* This doctrine is more fully explained in tract 3. above cited.

gression



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gression of a covenant or personal obligation. The entailor, in the case stated, is the obligee: it is he who took the institute bound to limit as above the exercise of his property; and he therefore has it in his choice, to keep the heir bound, or to release him from his obligation. To be in a condition to grant such release, it is necessary indeed that he be obligee, but it is not necessary that he be proprietor.

Hence it appears, that the substitutes have no title while the entailor is alive, to restrain the institute from the free use of his property. They have no claim personally against the institute; who stands bound to the entailor, not to them: nor have they any other ground for an action, seeing the full property of the estate is vested in the institute, and no part in them. In a word, it depends entirely upon the entailor, during his life, whether the entail shall be effectual or no; and while that continues to be his privilege, the substitutes evidently can have no claim. Nay more, I affirm, that the entailor cannot deprive himself of this privilege, even though he should expressly renounce it in the deed of entail. The substitutes are

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not made parties to the entail, and the renunciation, though in their favour, is not made to them. The renunciation is at best but a gratuitous promise, which none are intitled to lay hold of but that very person to whom it is made.

A great change indeed is produced by the entailor's death. There now exists no longer a person who can loose the fetters of the entail. The institute must for ever be bound by his own deed, restraining him from the free exercise of his property; and as the substitutes, by the entailor's will, have in their order an equitable claim to the estate, a court of equity will make this claim effectual.

But here a question naturally arises, Why ought not the entailor's privilege to discharge the fetters of the entail, descend to his heirs. The solid and satisfactory answer is what follows. No right or privilege descends to an heir, but what is pecuniary and tends to make him *locupletior*: but the privilege of discharging the fetters of an entail makes not the heir *locupletior*, and therefore descends not to him.

Similar to the rule above explained, *Alii per alium non acquiritur obligatio*, is the following

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lowing rule, *Alii per alium non acquiritur exceptio*. These rules, governed by the same principle, throw light upon each other; and ought therefore to be handled together. I obtain from a man a promise to discharge his debtor, the question is, What shall be the effect of that promise. The Roman lawyers answer, that I cannot have an action to compel performance, because I have no interest that performance should be made; and that the debtor cannot have an action to compel performance, because he was not a party to the agreement \*.

But the Roman writers were certainly guilty of an oversight in not distinguishing here a *pactum liberatorium* from a *pactum obligatorium*. Admitting the latter to be limited as above by the common law of the Romans; it can be made evident from the principles of that very law, that the former cannot be so limited, but must be effectual to him for whose behoof it is made, whether the person who obtained it be connected with him or no. The difference indeed with respect to the present

\* l. 17. § 4. De pactis.

point between these pactions, arises not from any difference in their nature, but from the nature of a court of law. Courts of law, as above mentioned, were originally circumscribed within narrow bounds; and with respect to the Roman courts in particular, many *pacta obligatoria* were left upon conscience unsupported by these courts. Such a constitution indeed confines courts within too narrow limits with respect to their power of doing good; but then it does not lead them to do any wrong. The case is very different with respect to *pacta liberatoria*: it is unjust in the creditor to demand payment, after he has promised, even gratuitously, to discharge the debt; and a court of law would be accessory to that act of injustice, if it sustained action after such a promise. The court therefore must refuse to sustain action; or rather must sustain the *pactum liberatorium* as a good exception to the action \*. And it makes no difference, whether the person who obtained the promise be dead or alive. For while the promise subsists, it must bar the creditor from

\* See Historical law-tracts, tract 2.

claiming

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claiming payment; and must bar every court from supporting such a claim. It is true indeed, that while the person who obtained the promise is alive, it is in his power to discharge the promise; and consequently to intitle the creditor to an action: but till that discharge be obtained, it would be unjust in any court to sustain action.

Some of the Roman writers, sensible that an action for payment ought not to be sustained to a creditor who has passed from his debt, endeavour to make this opinion consistent with the rule *Alii per alium non acquiritur exceptio*, by a subtilty that goes out of sight. They insist, that the debtor cannot found a defence upon a paction to which he was not a party: but they yield, that the paction, though not effectual to the debtor, is effectual against the creditor; and they make it effectual against him, by sustaining to the debtor an *exceptio doli* \*.

Upon the same principle, if a third person pay a debt knowingly and take a discharge in name of the debtor, the

\* l. 25. § 2. l. 26. De pactis; l. 26. § 4. De pactis dotalibus.

debtor,



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debtor, though the discharge be not delivered to him, can defend himself by an *exceptio doli* against the creditor demanding payment from him : for the creditor who has received payment from the third person, cannot in conscience demand a second payment from the debtor. But tho' he be barred from demanding a second payment, it does not follow that the debt is extinguished. That it remains a subsisting debt will appear from considering,

1<sup>mo</sup>, That the transaction between the creditor and the third person may be dissolved as it was established, namely, by mutual consent, and by cancelling the discharge.

2<sup>do</sup>, The debtor, notwithstanding the erroneous payment, has it in his power to force a discharge from the creditor upon offering him payment : neither of which could happen, were the debt extinguished. It only remains to be observed, that, when a debt is thus paid by a third person, it is in the debtor's choice to refund the money to the third person, or to pay it to the creditor. But if he defend himself against the creditor by an *exceptio doli*, which imports his ratification of the payment, the sustaining this exception hath



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two effects : 1st, It operates to him a legal extinction of the debt; and, next, It intitles the third person to demand the sum from him.

## C H A P. II.

Powers of a court of equity to repress immoral acts that are not pecuniary.

**I** Have had occasion to mention above, that an attempt to correct all the wrongs that are not pecuniary, would be endless; and in a measure useless, as the method of repressing them all is the same, which is to declare them void. One species of immoral acts deserve peculiar notice, not only as a transgression of duty, but as tending to corrupt our morals.

Individuals in society are linked together by various relations that require a suitable conduct. The relations in particular that imply subordination, make the corner-stone of government, and ripen men

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gradually

gradually for behaving in it with propriety. The reciprocal duties that arise from the relation of parent and child, of preceptor and scholar, of master and servant, of the high and low, of the rich and poor, and such like, accustom men both to rule and to be ruled. It is for that reason extremely material, that the duties arising from subordination be preserved from encroaching on each other: to reverse them, would reverse the order of nature, and tend to unhinge government. To suffer, for example, a young man to assume rule over his father, is to countenance an immoral act and a breach of duty; having at the same time a tendency to destroy subordination.

A young man, in his contract of marriage, consented to be put under interdiction to his father and father-in-law; and in case of their failure, to the eldest son of the marriage. They having failed, the court refused to sustain an interdiction where the father is interdicted and the son interdictor \*. A bond was granted by a man to his wife, bearing, "That by his facility he might be misled to dispose of

\* Durie, 18th January 1622, Silvertonhill contra his Father.

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“ a liferent he had by her, and therefore  
 “ binding himself not to dispoſe without  
 “ her conſent.” Upon this bond followed  
 an inhibition; which was in effect putting  
 the huſband under interdiction to his  
 wife. The court refuſed to ſuſtain this  
 act; becauſe a married woman, being *ſub*  
*poteſtate viri*, cannot be a curator to any  
 perſon; and to make her a curator to her  
 huſband would be to overturn the order of  
 nature \*.

Other acts tending to or ariſing from  
 depravation of manners, are alſo rejected  
 by a court of equity. Thus, a man who  
 had fallen out with his mother, ſettled  
 his manſion-houſe on his brother; and  
 took from him a bond in his ſiſter's name,  
 that he ſhould not permit his mother to  
 ſet foot in the houſe. The bond was ſet  
 aſide †.

\* Stair, 27th February 1663, Lady Milton contra  
 Milton.

† 1 Vernon 413.