

194 DEEDS AND COVENANTS. B. I.

C H A P. IV.

Powers of a court of equity to remedy what is imperfect in common law with respect to deeds and covenants.

WE have seen above, that, abstracting from positive engagements, the affording relief to a fellow-creature in distress, is the only case that exalts our benevolence to be an indispensable duty. A man however is singly the most helpless of all animals; and unless he could rely upon assistance from others, he would in vain attempt any work that requires more than two hands. To secure aid and assistance in time of need, the moral sense makes the performance of promises and covenants a duty; and to these accordingly may justly be attributed, the progress at least, if not the commencement, of every art.

Among the various principles that qualify men for society, that by which one man can

P. I. 4. DEEDS AND COVENANTS. 195

can bind himself to another by an act of will, is eminent. By that act, a new relation arises between them: the person bound is termed *obligor*, the other *obligee*. But a man may exert an act of will in favour of another without binding himself, which is the case of a testament or latter-will: during the testator's life, his will expressed in his testament, differs not from a resolution, as he is bound by neither; but after death it differs widely, for death puts an end to the power of alteration. A testament therefore must be effectual by the testator's death, or it never can be effectual.

Where two persons bind themselves to each other by mutual acts of will, this is termed a *contract* or *covenant*. Where one binds himself to another without any reciprocal obligation, that act of will is termed a *promise*. I promise to pay to John L. 100. An *offer* is a different act of will: it binds not unless it be accepted; and acceptance is an act of will of a fourth kind. Where one by an act of will conveys a subject to another, that is a fifth kind; and that act expressed in writing is termed a *deed*.

196 DEEDS AND COVENANTS. B. I.

Nature, independent of will, bars absolutely men from harming each other. It binds them positively to afford relief to the distressed as far as they are able. But in no case is a man bound to add to the estate of another, or to make him *locupletior*, as termed in the Roman law, otherwise than by voluntary engagement. This distinguishes the obligation of a voluntary engagement from the other duties mentioned. The latter cannot be transgressed without making others suffer in person, in goods, or in reputation: but in relieving from the obligation of a promise or covenant, the person in whose favour it is made, is indeed deprived of any benefit from it, but suffers no positive loss or damage: to him it is *lucrum cessans* only, not *damnum datum*. Hence it is, that the moral sense is less rigid as to voluntary engagements, than as to duties that arise without consent. To fulfil a rational promise or covenant, is a duty no less inflexible than to fulfil the duties that arise without consent. But as man is a fallible being, liable to fraud and deceit, and apt to be misled by ignorance and error, the moral sense would be ill suited to his nature.

P. I. 4. DEEDS AND COVENANTS. 197

ture, did it compel him to fulfil every engagement, however irrational, however rashly or ignorantly made. Deplorable indeed would be our condition, were we so strictly bound by the moral sense: the innocent would be a prey to the designing, the ignorant would be over-reached by the crafty, and society be an uncomfortable state. But the author of our nature leaves none of his works imperfect: the moral sense, corresponding to the fallibility of our nature, binds us by no engagement but what is fairly entered into with every consequence in view, and what in particular answers the end for which it was made,

Few persons pass much of their time without having purposes to fulfil, and plans to execute; for accomplishing which, means are employ'd. Among these means, deeds and covenants make a capital figure; no man binds himself or others for the sake merely of binding, but in order to bring about a desired event. Every deed and covenant may accordingly be considered to be a mean employed to bring about some end or event.

Sometimes the desired event is mentioned

198 DEEDS AND COVENANTS. B. I.

ed in the deed or covenant, and expressly agreed on to be performed; in which case performance concludes the transaction, being all that was intended. A bond for borrowed money is a proper example; what is stipulated in the bond to be performed, is repayment of the money, beyond which the parties have no view; and that end is accomplished when the money is repaid. A legacy bequeathed in a testament is another example: payment of the legacy is the only end in view; and that end is accomplished when the legatee receives the money. But in many deeds and contracts, the fact appointed to be done, is not ultimate, but intended to bring about a further end. Thus, when I buy a stone horse for propagation, the contract is performed upon delivery of the horse to me. But this performance does not fulfil my purpose: I have a further end in view, which is to breed horses; and unless the horse be fit for that end, my purpose in contracting is frustrated. I purchase a hogthead of flax-seed for raising a crop of flax. It is not enough that the seed be delivered to me: if it be rotten,

P. I. 4. DEEDS AND COVENANTS. 199

rotten, the end I have in view is disappointed.

This suggests a division of voluntary engagements into two kinds: the first, where the performance mentioned is ultimate by fulfilling all that was intended; the other, where the performance mentioned is not ultimate, but intended as a mean to a further end, 'not mentioned. In this kind, a contract is a mean to bring about the immediate end, namely, the performance of what was mentioned and agreed on; and this immediate end is a mean to bring about the ultimate end.

In contracts of this kind, there is place for judging how far the means are proportioned to the end: they may be insufficient to bring about the end; they may be more than sufficient; and they may have no tendency to bring about the end. Here equity may interpose, to vary these means in some cases, and to proportion them more accurately to the ultimate end: in other cases, to set aside the contract altogether, as insufficient to bring about the ultimate end. Hence it is, that such contracts are termed *contracts bonæ fidei*; that is, contracts in which equity may interpose

200 DEEDS AND COVENANTS. B. I.

pose to correct inequalities, and to adjust all matters according to the plain intention of the parties. With respect to contracts where the performance stipulated is the ultimate end, there is evidently no place for the interposition of equity ; for what defence can a man have, either in law or in equity, against performing his engagement, when it fulfils all that he had in view in contracting ? Contracts accordingly of that kind, are termed *contracts stricti juris*.

To the distinction between contracts *bonæ fidei* and *stricti juris*, great attention is given in the Roman law. We are told, that equity may interpose in the former, and that the latter are left to common law. But as to what contracts are *bonæ fidei*, what *stricti juris*, we are left in the dark by Roman writers. Some of their commentators give us lists or catalogues ; but they pretend not to lay down any precise rule by which the one kind may be distinguished from the other. I have endeavoured to supply that defect : whether satisfactorily or not, is the province of others to judge.

Have we in Scotland any action similar

P. I. 4. DEEDS AND COVENANTS. 201

to what in the Roman law is termed *Condictio ex penitentia*? Voet, upon the title *Condictio causa data*, &c. says, that the *condictio ex penitentia* is not admitted in modern practice, because every paction is now obligatory. I admit, that every paction is obligatory so far as to produce an action; but that does not bar an equitable defence. And it appears to me, that there are contracts where repentance may be sustained in equity as a good defence; as where the contract is of a deep concern to one of the parties, and of very little to the other. For example, I bargain with an undertaker to build me a dwelling-house for a certain sum, according to a plan concerted. Before the work is begun, the plan is discovered to be faulty in many capital articles. Am I bound notwithstanding to fulfil my covenant with the undertaker? Will not ignorance here relieve me, as error would do, where it is *lucrum cessans* only to the undertaker, and a very deep loss to me? Suppose again, that upon a more narrow inspection into my finances, the sum agreed on for building is found to be more than I ought to afford. Or what if, *rebus integris*, I suc-

202 DEEDS AND COVENANTS. B. I.

ceed to an estate with a good house upon it, or am invited by an employment to settle elsewhere? If I be relieved, the undertaker is at liberty to accept of employment from others; and perhaps of more beneficial employment than mine: if I be kept bound, a great interest on my side is sacrificed to a trifling interest on his. Covenants, intended for the support of society, ought not rashly to be converted to the ruin of an individual. It is a delicate point to determine in what cases a court of equity ought to interpose. All arbitrary questions are dangerous, and this is one of them. The court of session, however, must not decline such questions where it is to relieve from deep inequality and distress. In the cases above mentioned, they certainly would not refuse to interpose.

Great interest on the one side, and very little on the other, is not the only instance where a court of equity will admit of repentance. Of all articles of commerce, that of land is of the highest importance. For that reason, repentance is permitted in a verbal bargain of land, however fair and equal the bargain may be. It requires writing

P. I. 4. DEEDS AND COVENANTS. 203

writing to fix the bargain. Marriage is a contract still more important, as the happiness of one's whole life may depend on it. Hence it is that nothing but a contract *de presenti* can bind. Repentance is permitted of every agreement that can be made about a future marriage. Thus a bond granted by a woman to marry the obligee under a penalty, will not be effectual even for the penalty *.

This chapter, consisting of many parts, requires many divisions; and in the divisions that follow a proper arrangement is studied, which ought to be a capital object in every didactic subject.

S E C T. I.

Where will is imperfectly expressed in the writing.

IN applying the rules of equity to deeds and covenants, what comes first under consideration is, whether the will be fully

* 2. Vernon 102.

204 DEEDS AND COVENANTS. B. I.

or fairly taken down in the writing. A man, expressing his thoughts to others, is not always accurate in his terms; neither is the writer always accurate in expressing the will of his employer: and between the two, errors are often multiplied. Thus, clauses in writings are sometimes ambiguous or obscure, sometimes too limited, sometimes too extensive. As in common law the words are strictly adhered to, such imperfections are remedied by a court of equity. It admits words and writing to be the proper evidence of will; but excludes not other evidence. Sensible that words and writing are not always accurate, it endeavours to reach will, which is the substantial part; and if, from the end and purpose of the engagement, from collateral circumstances, or from other satisfying evidence, will can be ascertained, it is justly made the rule, however it may differ from the words. The sole purpose of the writing is to bear testimony of will; and if that testimony prove erroneous, it can avail nothing against the truth. This branch of equitable jurisdiction, which comprehends both deeds and covenants, is founded on the principle

P. I. 4. DEEDS AND COVENANTS. 205

principle of justice, which declares for will against every erroneous evidence of it.

This section may be divided into three articles. First, Where the words leave us uncertain about will. Second, Where they are short of will. Third, Where they go beyond it.

ART. I. *Where the words leave us uncertain about will.*

THIS **imperfection** may be occasioned by the **fault of the writer**, mistaking the meaning of his employer; or by the fault of the employer, exerting an act of will imperfectly, or expressing his will obscurely. But I purposely neglect these distinctions; because in most of the cases that occur, it is extremely doubtful upon whom the inaccuracy is to be charged. Nor will this breed any confusion; for from whatever cause the doubt about will arises, the method of solving it is the same, namely, to form the best conjecture we can, after considering every relative circumstance.

Contracts

206 DEEDS AND COVENANTS. B. I.

Contracts shall furnish the first examples. In a bargain of sale, the price is referred to a third person: the referee dies suddenly without naming the price; and there is no performance on either side. There being no remedy here at common law, because the price is not ascertained, can a court of equity supply the defect in order to validate the bargain? This question depends on what the parties intended by the reference. If they intended not to be bound but by the opinion of the referee, it is in effect a conditional bargain, never purified, which no court will make effectual. But if it was intended, that the sale should in all events stand good, leaving only the price to be determined by the referee; the unexpected accident of his death cannot resolve the bargain; upon which account, it belongs to a court of equity, in place of the referee, to name a price *secundum arbitrium boni viri*. A man having purchased land, obliged himself in a backbond to redispone, upon receiving back the price from the vender within a time specified. The vender having died within the time, it was questioned, Whether his heir was privileged to redeem the land.

P. I. 4. DEEDS AND COVENANTS. 207

land. If it was the meaning of the contract to confine the privilege of redemption to the vender personally, his heir could have no right. But if it was understood sufficient that the price should be repaid within the time specified, the heir was intitled to redeem, as the predecessor was. This construction, as the more equal and rational, was adopted by the court of session. And accordingly, the land was found legally redeemed, upon the heir's offering the price before the term was elapsed *. A gentleman having given a bond of provision to his sister for 3000 merks, took from her a backbond, importing, "That the sum being rather too great for his circumstances, she consented that the same should be mitigated by friends to be mutually chosen, their mother being one." After the mother's decease without mitigation, the brother's creditors insisting for a mitigation *secundum arbitrium boni viri*, the defence was, That the condition of the mitigation had failed by the mother's death; and therefore that the bond must subsist

* Stair, 9th January 1662, Earl of Moray contra Grant.

208 DEEDS AND COVENANTS. B. I.

in totum. The defence was sustained *. Supposing the backbond to be conditional, the judgement is right. But as it seems the more natural construction, that there should be a mitigation if the brother's circumstances required it, the unexpected death of the mother ought not to have prevented the mitigation.

'The next examples shall be of deeds. The minister of Weem settled his funds upon five trustees, and their successors, for the use of the schoolmasters of that parish, declaring the major part to be a quorum. Two only of the trustees having accepted and intermeddled with the funds, a process was brought against them by the representatives of the minister, claiming the funds upon the following ground, That the deed of mortification was conditional, requiring the acceptance of a quorum at least of the trustees; and therefore void, the condition not having been purified. The defence was, That the deed of mortification was pure, vesting a right in the schoolmasters of Weem; that the nomination of trustees was only

* 19th February 1734, Corfan contra Maxwell of Barncleuch.

P. I. 4. DEEDS AND COVENANTS. 209

intended, like the nomination of an executor, to make the funds effectual; and that it was not intended to make the deed depend on their acceptance or non-acceptance. The deed was sustained; the court being of opinion, that it would have been effectual though all the trustees had declined acceptance *. I illustrate this by an opposite case, where it was understood that no right was created by the deed. Lady Prestonfield made a settlement of considerable funds, to Sir John Cunninghame her eldest son, and Anne Cunninghame her eldest daughter, as trustees for the ends and purposes following. First, the yearly interest to be applied for the education and support of such of her descendants as should happen to be in want or stand in need thereof, and that at the discretion of the trustees. Second, failing descendants, the capital to return to her heirs. The trustees declining to accept this whimsical settlement, a process for voiding it was brought by the heir at law, in which were called all the existing descendants of the

* December 1752, Campbell contra Campbell of Monzie and Campbell of Achallader.

210 DEEDS AND COVENANTS. B. I.

maker. As here it appeared to be the maker's will to leave all to the discretion of the trustees, without the least hint of giving any right to her descendents independent of the trustees, the deed was declared void by their non-acceptance*.

Colonel Campbell being bound in his contract of marriage to secure the sum of 40,000 merks, and the conquest during the marriage, to himself and spouse in conjunct fee and liferent, and to the children to be procreated of the marriage in fee, did by a deathbed-deed settle all upon his eldest son, burdened with the sum of 30,000 merks to his younger children, to take place if their mother could be prevailed on to give up her claim to the liferent of the conquest, and restrict herself to a less jointure : otherwise the provision to the younger children to be void ; in which event, it was left upon the Duke of Argyle and Earl of Ilay to name such provisions to the children as they should see convenient. The referees having declined to accept, the question occurred between the heir and the younger children, What

* 22d January 1758, Sir Alexander Dick contra Mrs Fergusson and her children.

P. I. 4. DEEDS AND COVENANTS. 211

was the Colonel's intention, whether to make a provision for his younger children, referring the quantum only to the Duke and Earl; or to make the provision conditional, that it should not be effectual unless the referees named a sum. The court adopted the latter construction; and refused to interpose in place of the referees to name a sum *. The judgement probably would have been different, had no provision been made for the children in the contract of marriage.

A married woman gives a security on her estate to her husband's creditors; but with what intention it is not said. If a donation was intended, she has no claim for relief against her husband: but *in dubio*, a cautionary engagement will be presumed; which affords her a claim †. A court of common law would hardly be brought to sustain a claim of this nature, where there is no clause in the deed on which it can be founded.

* 22d December 1739, Campbell contra Campbells.

† Stair, 11th January 1679, Bowie contra Corbet; Fountainhall, 16th July 1696, Leithman contra Nicols; 29th November 1728, Trail of Sabae contra Moodie.

212 DEEDS AND COVENANTS. B. I.

Where a man provides a sum to his creditor, without declaring it to be in satisfaction, it will be sustained as a separate claim at common law. But as the granter probably intended that sum to be in satisfaction, according to the maxim, *Quod debitor non præsumitur donare*, a court of equity, supplying a defect in words, decrees the sum to be in satisfaction. Thus, a man being bound for L. 10 yearly to his daughter, gave her at her marriage a portion of L. 200. Decreed, That the annuity was included in the portion *. But where a man leaves a legacy to his creditor, this cannot be constructed as satisfaction; for in that case it would not be a legacy or donation.

Anthony Murray, *anno* 1738, made a settlement of his estate upon John and Thomas Belschelses, taking them bound, among other legacies, to pay L. 300 Sterling to their sister Emilia, at her marriage. Anthony altered this settlement *anno* 1740, in favour of his heir at law; obliging him, however, to pay the legacies contained in the former settlement. In the year 1744, Anthony executed a bond to Emilia upon

* Tothill's Reports, 78.

the

P. I. 4. DEEDS AND COVENANTS. 213

the narrative of love and favour, binding himself to pay to her in liferent, and to her children *nati et nascituri* in fee, at the first term after his decease, the sum of L. 1200 Sterling. The doubt was, whether both sums were due to Emilia, or only the latter. It was admitted, that both sums would be due at common law, which looks no farther than the words. But that this was not the intention of the granter, was urged from the following circumstance, That in the bond for the L. 1200 there is no mention of the former legacy, nor of any legacy; which clearly shews, that Anthony had forgot the first legacy, and consequently that he intended no more for Emilia but L. 1200 in whole. Which was accordingly decreed*.

ART. II. *Where the words are short of will.*

BETWEEN this article and a following section, intituled *ImPLY'd will*, there is much affinity; but as the blending together

* 22d December 1752, Emilia Belfches and her husband contra Sir Patrick Murray.

things

214 DEEDS AND COVENANTS. B. I.

things really distinct, tends to confusion of ideas, I have brought under the present article, acts of will that are indeed expressed, but so imperfectly as to leave room for doubt whether the will does not go farther than is spoken out; leaving to the section *Implied will* articles essential to the deed or covenant, that must have made a part of the maker's will, and yet are totally omitted to be expressed.

In England, where estates are settled by will, it is the practice to make up any defect in the words, in order to support the will of the devisor. But here it is essential, that the will be clearly ascertained, in order that the court may run no hazard of overturning the will, instead of supporting it. An executor being named with the usual power of managing the whole money and effects of the deceased, the following clause subjoined "And I hereby debar and exclude all others from any right or interest in my said executry," was held by the court to import an universal legacy in favour of the executor *. A man having two nephews who were his

* 1st February 1739, John Beizly contra Gabriel Napier.

heirs

P. I. 4. DEEDS AND COVENANTS. 215

heirs at law, made a settlement in their favour, dividing his farms between them, intending probably an equal division. A farm was left out by the omission of the clerk, which the scrivener swore was intended for the plaintiff. The court refused to amend the mistake, leaving the farm to descend as *ab intestato* *. For here it was not clear that the maker of the deed intended an equal division.

There being an entail of the estate of Cromarty to heirs-male, the Earl, in his contract of marriage, *anno* 1724, became bound, in case of children of the marriage who should succeed to and enjoy the estate, to invest his lady in a life-rent-locality of forty chalders victual; and in case of no children to succeed to and enjoy the estate, he became bound to make the said locality fifty chalders. The following clause is added: "That if at the dissolution of the marriage there should be children succeeding to and enjoying the estate, but who should afterward cease during the life of his said spouse, she from that period should be entitled to fifty chalders, as if the said children

* 1. Vernon 37.

" had

216 DEEDS AND COVENANTS. B. I.

“ had not existed.” The Earl being forfeited in the year 1745, having issue both male and female, a claim was entered by his lady for the jointure of fifty chalders, to take effect after her husband’s death. Objected by his Majesty’s Advocate, That she is intitled to forty chalders only, there being sons of the marriage, who but for the forfeiture would have succeeded to the estate. Here evidently the words fall short of intention ; for as the claimant would have had a jointure of fifty chalders if the Earl’s brother or nephew had succeeded to the estate, there can be no doubt that had the event of forfeiture been foreseen, the Earl would have given her at least fifty chalders. The claim accordingly was sustained *.”

Walter Riddel, in his contract of marriage 1694, became bound to settle his whole land-estate on the heir-male of the marriage. In the year 1727, purposing to fulfil that obligation, he disposed to his eldest son the lands therein specified, burdened with his debts, reserving to himself an annuity of 2000 merks only.

* 26th January 1764, Countess of Cromarty contra the Crown.

P. I. 4. DEEDS AND COVENANTS. 217

The lands of Stewarton, which came under the said obligation, were left out of the disposition 1727. But that they were omitted by oversight, without intention, was made evident from the following circumstances: first, That the title-deeds of that farm were delivered to the son along with the other title-deeds; second, That he took possession of the whole; third, That a subsequent deed by the father *anno* 1733, proceeds upon this narrative, "That the whole lands belonging to him were conveyed to his son by the disposition 1727." Many years after, the father, having discovered that Stewarton was not mentioned in the said disposition, ventured to convey that farm to his second son, who was otherwise competently provided. It was not pretended, that Stewarton was actually conveyed to the eldest son, which could not be but in a formal disposition; but as there was clear evidence of the father's obligation to convey it with the rest of the estate, which obligation he was still bound to fulfil, the court judged this a sufficient foundation for voiding

VOL I.

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218 DEEDS AND COVENANTS. B. I.

the gratuitous disposition to the second son *.

In the cases mentioned, writing is necessary as evidence only : it is of no consequence what words be used in the nomination of an heir or of an executor, provided the will of the maker be ascertained. But in several transactions, writing, beside the evidence it affords, is an indispensable solemnity. Land cannot be convey'd without a procuratory or a precept, which must be in a set form of words. A man may lend his money upon a verbal paction, but he cannot proceed directly to execution, unless he have a formal bond containing a clause of registration, authorising execution. Neither can such a bond be convey'd to a purchaser, otherwise than by a formal assignment in writing. Here a new speculation arises, What power a court of equity hath over a writing of this kind. In this writing, no less than in others, the words may happen erroneously to be more extensive than the will of the granter ; or they may happen to be more limited. Must the words in all cases

* January 4. 1766, Riddel contra Riddel of Glenriddel.

P. I. 4. DEEDS AND COVENANTS. 219

be the sovereign rule ? Far from it. Though in certain transactions writ is an essential solemnity, it follows not that the words solely must be regarded, without relation to will ; for to bind a man by words where he hath not interposed his will, is contrary to the most obvious principles of justice. Hence it necessarily follows, that a deed of this kind may, by a court of equity, be limited to a narrower effect than the words naturally import ; and that this ought to be done, where from the context, from the intendment of the granter, or from other convincing circumstances, it can be certainly gathered, that the words by mistake go beyond the will. But though in ordinary cases, such as those above mentioned, the defect of words may be supplied, and force given to will, supposing it clearly ascertained ; yet this cannot be done in a deed to which writ is essential. The reason is, that to make writ an essential solemnity, is in other words to declare, that action must not be sustained except as far as authorized by writ. However clear therefore will may be, a court of equity hath not authority to sustain action upon it, independent of

220 DEEDS AND COVENANTS. B. R.

the words where these are made essential; for this, in effect, would be to overturn law, which is beyond the power of equity. A case that really happened, is a notable illustration of this doctrine. A bond of corroboration granted by the debtor with a cautioner, was of the following tenor. “ And seeing the foresaid
 “ principal sum of 1000 merks, and interest since Martinmas 1742, are resting
 “ unpaid; and that *A* the creditor is
 “ willing to supersede payment till the
 “ term after mentioned, upon *B* the debtor’s granting the present corroborative
 “ security with *C* his cautioner; therefore
 “ *B* and *C* bind and oblige them, conjunctly and severally, &c. to content
 “ and pay to *A* in liferent, and to her
 “ children in fee, equally among them,
 “ and failing any of them by decease, to
 “ the survivors, their heirs or assignees,
 “ in fee, and that at Whitsunday 1744,
 “ with 200 merks’ of penalty, together
 “ with the due and ordinary annual rent
 “ of the said principal sum from the said
 “ term of Martinmas 1742,” &c. Here the obligatory clause is imperfect, as it omits the principal sum corroborated, namely,

P. I. 4. DEEDS AND COVENANTS. 221

ly, the 1000 merks, a pure oversight of the writer. In a suit upon this bond of corroboration against the heir of the cautioner, it was objected, That upon this bond no action could lie against him for payment of the principal sum. It was obvious to the court, that the bond, though defective in the most essential part, afforded clear evidence of C's consent to be bound as cautioner. But then it occurred, that a cautionary engagement is one of those deeds that require writing in point of solemnity. A defective bond, like the present, whatever evidence it may afford, is still less formal than if it wanted the requisites of the act 1681. Action accordingly was denied; for action cannot be sustained upon consent alone where a formal deed is essential*. The following case concerning a registrable bond, or, as termed in England, *a bond in judgement*, is another instance of refusing to supply a defect in words. A bond for a sum of money bore the following clause, *with interest and penalty*, without specifying any sum in name of penalty. The creditor moved

* 2d June 1749, Colt contra Angus.

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222 DEEDS AND COVENANTS. B. I.

the court to supply the omission, by naming the fifth part of the principal sum, being the constant rule as to consensual penalties. There could be no doubt of the granter's intention; and yet the court justly thought that they had not power to supply the defect*.

But though a defect in a writ that is essential in point of solemnity, cannot be supplied so as to give it the full effect that law gives to such a deed, it will however be regarded by a court of equity in point of evidence. A bond of borrowed money, for example, null by the act 1681 because the writer's name was neglected, may, in conjunction with other evidence, be produced in an action for payment; in order to prove delivery of the money as a loan, and consequently to found a decree for repayment.

ART. III. *Where the words go beyond will.*

It is a rule in daily practice, That

* Fountainhall, 6th January 1705, Leslie contra Ogilvie.

however

P. II. 4. DEEDS AND COVENANTS. 223

however express the words may be, a court of equity gives no force to a deed beyond the will of the granter. This rule is finely illustrated in the following case. John Campbell, provost of Edinburgh, did in July 1734 make a settlement of the whole effects that should belong to him at the time of his death, to William his eldest son, with the burden of provisions to his other children, Matthew, Daniel, and Margaret. Daniel being at sea in a voyage from the East Indies, made his will, May 1739, in which he “gives and bequeaths” all his goods, money, and effects, to “John Campbell his father; and in case” of John’s decease, to his beloved sister “Margaret.” The testator died at sea in the same month of May; and in June following John the father also died, without hearing of Daniel’s death, or of the will made by him. William brought an action against his sister Margaret and her husband, concluding, That Daniel’s effects, being vested in the father, were conveyed to him the pursuer by the father’s settlement; and that the substitution in favour of Margaret, contained in Daniel’s will, was thereby altered. It was answered,
That

224 DEEDS AND COVENANTS. B. I.

That nothing could be intended by the Provost, but to settle his proper estate upon his eldest son, without any intention to alter the substitution in his son Daniel's testament, of which he was ignorant: That words are not alone, without intention, sufficient to found a claim; and therefore, that the present action ought not to be sustained. "The court judged, " That the general disposition 1734, granted by John Campbell to his son, the " pursuer, several years before Daniel's " will had a being, does not evacuate the " substitution in the said will *." Charles Farquharson writer, being in a sickly condition and apprehensive of death, did, *anno* 1721, settle all the effects real and personal that should belong to him at his death, upon his eldest brother Patrick Farquharson of Inverey, and his heirs; reserving a power to alter, and dispensing with the delivery. Charles was at that time a bachelor, and died so. Being restored to health, he not only survived his brother Patrick, but also Patrick's two sons, who successively inherited the estate

* 13th June 1740, Campbell contra his Sister.

P. I. 4. DEEDS AND COVENANTS. 225

of Inverey. Patrick left daughters; but as the investitures were to heirs-male, Charles was infeft as heir-male, died in possession, and left the estate open to the next heir-male. Against him a process is raised by the daughters of Patrick, claiming the estate of Inverey upon the settlement 1721 as belonging to Charles at the time of his death, and consequently now to them as heirs of line to Patrick. The defence was, That here the words of the settlement are more extensive than the will of the granter, which was only to augment the family-estate by settling his own funds on Patrick the heir of the family; that this purpose was fulfilled by the coalition of both estates in the defendant, the present head of the family; whereas the claim made by the pursuers, the purpose of which is to take from the representative of the family the family-estate itself, is not only destitute of any foundation in the maker's will, but is in direct opposition to it. The court judged, That the pursuers had no action on the deed 1721 to oblige the defendant to denude of the e-

VOL. I.

F f

state

226 DEEDS AND COVENANTS. B. I.

state of Inverey *. A contract of marriage providing the estate to the heirs-male of the marriage, whom failing, to the husband's other heirs-male, contained the following clause, "And seeing the earldom of Perth is tailzied to heirs-male, so that if there be daughters of the marriage they will be excluded from the succession; therefore the said James Lord Drummond and his heirs become bound to pay to the said daughters, at their age of eighteen or marriage, the sums following; to an only daughter 40,000 merks," &c. The estate being forfeited for treason committed by the eldest son of the marriage, the only daughter of the marriage claimed the 40,000 merks as being excluded from the succession by the existence of an heir-male. Objected by the King's Advocate, That the provision not being to younger children in general, but to daughters only, upon consideration that the estate was entailed to heirs-male, was obviously intended to be conditional, and only to take effect failing sons of the mar-

* 10th February 1756, Heirs of line of Patrick Farquharson contra his Heir-male.

riage;

P. I. 4. DEEDS AND COVENANTS. 227

riage; and that here inadvertently the words are more extensive than the will. It carried however, by a narrow plurality, to sustain the claim *. But the judgement was reversed in the House of Lords.

The same rule obtains with respect to general clauses in discharges, submissions, assignments, and such like, which are limited by equity where the words are more extensive than the will. Thus, a general submission of all matters debateable, is not understood to comprehend land or other heritable right †. Nor was a general clause in a submission extended to matters of greater importance than those expressed ‡. *A* had a judgement of L. 6000 against *B*. *B* gave *A* a legacy of L. 5, and died. *A*, on receipt of this L. 5, gave the executor of *B* a release in the following words. “ I acknowledge to have received
“ of *C* L. 5, left me as a legacy by *B*, and
“ do release to him all demands which I

* 10th July 1752, Lady Mary Drummond contra the King's Advocate.

† Hope, (Arbiter), 4th March 1612, Paterson contra Forret.

‡ Haddington, 4th March 1607, Inchaffray contra Oliphant.

228 DEEDS AND COVENANTS. B. I.

“ against him, as executor to *B*, can have “ for any matter whatever.” It was adjudged, That the generality of the words *all demands* should be restrained by the particular occasion mentioned in the former part, namely, the receipt of the L. 5, and should not be a discharge of the judgment *.

A variety of irritancies contrived to secure an entail against acts and deeds of the proprietor, furnish proper examples of this doctrine. Where such irritancies are so expressed as to declare the proprietor's right voidable only, not *ipso facto* void, an act of contravention may be purged before challenge, and even at any time before sentence in a process of declarator. But what shall be said upon clauses declaring the proprietor to fall from his right *ipso facto* upon the first act of contravention? Supposing the entailer by this clause to have only intended to keep his heirs of entail to their duty, which *in dubio* will always be presumed, his purpose is fulfilled if the estate be relieved from the debts and deeds of the tenant in tail.

* Abridgement Cases in equity, chap. 25. sect. C. note at the end.

The

P. I. 4. DEEDS AND COVENANTS. 229

The words indeed are clear; but words unsupported by will have no effect in law. The act 1685 concerning tailzies declares, "That if the provisions and irritant clauses are not repeated in the rights and conveyances by which the heirs of tailzie bruik or enjoy the estate, the omission shall import a contravention of the irritant and resolute clauses against the person and his heirs who shall omit to insert the same, whereby the estate shall *ipso facto* fall, accresce, and be devolved upon the next heir of tailzie; but shall not militate against creditors," &c. Here the words go inadvertently beyond will. It cannot be the will of any entailor, to forfeit his heir for an omission that the heir supplies *rebus integris*. Nor could it be the intendment of the legislature to be more severe than entailors themselves commonly are. This irritancy, according to order, ought to come in afterward in treating of equity with respect to statutes; but by the intimacy of its connection with the irritancies mentioned, it appears in a better light here.

The foregoing irritancies relate to grants and single deeds. The following is an example

230 DEEDS AND COVENANTS. B. I.

ample of a conventional irritancy, an irritancy *ob non solutum canonem* in a lease or feu-right. Such a clause expressed so as to make the right voidable only upon failure of payment, is just and equal; because, by a declarator of irritancy, it secures to the superior or landlord payment of what is due to him, and at the same time affords to the vassal or tenant an opportunity to purge the irritancy by payment. And even supposing the clause so expressed as to make failure of payment an *ipso facto* forfeiture, it will be held by a court of equity, that the words go inadvertently beyond the will; and a declarator of irritancy will still be necessary, in order to afford an opportunity for purging the irritancy.

Conditional bonds and grants afford proper examples of the same kind. These are of two sorts. One is where the condition is ultimate; as for example, a bond for money granted to a young woman upon condition of her being married to a man named, or a bond for money to a young man upon condition of his entering into holy orders. The other is where the condition is a means to a certain end;

as

P. I. 4. DEEDS AND COVENANTS. 231

as for example, a bond for a sum of money to a young woman upon condition of her marrying with consent of certain friends named, the intendment of which is to prevent an unfuitable match. Conditions of the first sort are taken strictly, and the sum is not due unless the condition be purified. This is requisite at common law; and no less so in equity, because justice requires that a man's will be obey'd. To judge aright of the other sort, we ought to lay the chief weight upon the ultimate purpose of the granter; which, in the case last mentioned, is to confine the young woman to a suitable match. If she therefore marry suitably, though without consulting the friends named, I pronounce that the bond ought to be effectual in equity, though not at common law. The reason is given above, that the ultimate will or purpose ought to prevail in opposition to the words. I am aware, that in Scotland we are taught a different lesson. In bonds of the sort under consideration, a distinction is made between a suspensive condition, and one that is resolute. If the bond to the young woman contain a resolute condition only, namely, *if she marry*

232 DEEDS AND COVENANTS. B. I.

marry without consent she shall forfeit the bond, it is admitted, that the forfeiture will not take effect unless she marry unfuitably. But it is held by every one, that if the condition be fufpenfive, as where a bond for money is granted to a young woman, *on condition that if she marry it be with consent of certain friends named*, it muft be performed in the precise terms of the claufe; becaufe, fay they, the will of the granter muft be the rule; and no court has power to vary a conditional grant, or to transform it into one that is pure and fimple. This argument is conclufive where a condition is ultimate, whether fufpenfive or refolutive; but not where the condition is a means to an end. The granter's will, it is true, ought to be obey'd; but whether his will with regard to the means, or his will with regard to the end? The means are of no fignificancy but as productive of the end; and if the end be accomplished without them, they can have no weight in equity or in common fenfe. Let us try the force of this reasoning by bringing it down to common apprehenfion. Why is a refolutive condition difregarded, where the ob-

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ligee

P. I. 4. DEEDS AND COVENANTS. 233

ligee marries fuitably ? For what reason but that it is considered as a mean to an end; and that if the end be accomplished, the granter's purpose is fulfilled ? Is not this reasoning applicable equally to a suspensive condition ? No man of plain understanding, unacquainted with law, will discover any difference. And accordingly, in the later practice of the English court of chancery, this difference seems to be disregarded. A portion of L. 8000 is given to a woman provided she marry with consent of A; and if she marry without his consent, she shall have but L. 100 yearly. She was relieved, though she married without consent; for the proviso is *in terrorem* only *.

One having three daughters, devises lands to his eldest, upon condition that within six months after his death she pay certain sums to her two sisters; and if she fail, he devises the land to his second daughter on the like condition. The court may enlarge the time for payment, though the premises are devised over. And in all cases where compensation can be made for

* Abridg. Cases in equity, chap 17. sect. C. § 1.

234 DEEDS AND COVENANTS. B. I.

the delay, the court may dispense with the time, though even in the case of a condition precedent *. This practical rule is evidently derived from the reasoning above stated.

Take another example that comes under the same rule of equity. A claim is transacted, and a less sum accepted, upon condition that the same be paid at a day certain, otherwise the transaction to be void. It is the general opinion, that where the clause is resolute, equity will relieve against it after the stipulated term is elapsed, provided the transacted sum be paid before process be raised; but that this will not hold where the clause is suspensive. In my apprehension, there is an equitable ground for relief in both equally. The form may be different, but the intention is the same in both, namely, to compel payment of the transacted sum; and therefore if payment be offered at any time before a declarator of irritancy, with damages for the delay, the conditional irritancy has had the full effect that was intended. Equity therefore requires a decla-

* Abridg. Cases in equity, chap. 17. sect. B. § 5.

rator

P. I. 4. DEEDS AND COVENANTS. 235

rator of irritancy, whether the clause be suspensive or resolutive; and the defendant ought to be admitted to purge the failure by offering payment of the transacted sum. The case, I acknowledge, is different where the transacted sum is to be paid in parcels, and at different periods; as for example, where an annuity is transacted for a less yearly sum. A court of equity will scarce interpose in this case, but leave the irritancy to take place *ipso facto*, by the rules of common law; for if the irritant clause be not in this case permitted to operate *ipso facto*, it will be altogether ineffectual, and be no compulsion to make payment. If a declarator be necessary, the defendant must be admitted to purge before sentence; and if it be at all necessary, it must be renewed every term where there is a failure of payment. This would be unjust, because it reduces the creditor to the same difficulty of recovering the transacted sum, that he had with respect to his original sum; which, in effect, is to forfeit the creditor for his moderation, instead of forfeiting the debtor for his ingratitude.

The examples above given coincide in the following particular, that the acts of

236 DEEDS AND COVENANTS. B. I.

contravention can be purged, so as to restore matters to the same state as if there had been no contravention. But there are acts incapable of being purged, such as the cutting down trees by a tenant. Now, suppose a lease be granted with a clause of forfeiture in case of felling trees, will equity relieve against this forfeiture in any case? If the act of contravention was done knowingly, and consequently criminally, there can be no equity in giving relief; but if it was done ignorantly and innocently, a court of equity ought to interpose against the forfeiture, upon making up full damages to the landlord. Take the following instance. The plaintiff, tenant for life of a copyhold-estate, felled trees, which, at a court-baron, was found a waste, and consequently a forfeiture. The bill was to be relieved against the forfeiture, offering satisfaction if it appeared to be a waste. The court decreed an issue, to try whether the primary intention in felling the trees was to do waste; declaring, That in case of a wilful forfeiture it would not relieve*.

* 1. Chancery cases 95.

P. I. 4. DEEDS AND COVENANTS. 237

A power granted to distribute a sum or a subject among children, or others, is limited in equity to be exercised *secundum arbitrium boni viri*, unless an absolute power be clearly expressed. A man devised to his wife his personal estate, upon trust and confidence, "That she should not dispose thereof but for the benefit of her children." She by will gave to one but five shillings, and all the rest to another. The court set aside so unequal a distribution *. A man by will directed that his land should descend to his daughters, "in such shares as his wife by a deed in writing should appoint." The wife makes an unequal distribution. The court at first declared, the circumstances must be very strong, as bribery, for instance, or corruption, that could take from the wife a power given her by the will : but afterward declared the case was proper for equity, and that the plaintiff might be relieved. Here the plaintiff was allowed but a small proportion ; and for any causeless displeasure she might have been put off with a single barren acre ; that the court in the latter case would have a jurisdiction ; and

* 1. Vernon 66.

therefore

238 DEEDS AND COVENANTS. B. I.

therefore in the case that really happened *.

S E C T. II.

Implied Will.

IN framing a deed it belongs to the grantor to declare his will and purpose: the proper clauses for expressing these are left to the writer. But seldom it happens that every particular is expressed: nor is it necessary; for where a man declares his will with respect to a certain event, he undoubtedly wills every necessary mean; which is only saying, that he is not a changeling. I grant, for example, to a neighbour, liberty of my coal-pit for the use of his family. It follows necessarily, that he have a coal-road through my land, if he have not otherwise access to the pit. The same holds in covenants. A clause in a lease entitling the lessee to take possession at a time specified, implies ne-

* 1. Vernon 355. 414.

cessarily

P. II 4. DEEDS AND COVENANTS. 239

cessarily authority from the landlord to remove the tenant in possession.

Tacit will, where made clear from circumstances, ought to have the same authority with expressed will : the only use of words is to signify will or intention ; and from the very nature of the thing, will or intention cannot have greater authority when expressed in words, than when ascertained with equal clearness by any other signs or means. A court of common law rarely ventures to dive into tacit will. But it is one of the valuable powers of a court of equity, to imply will where it is not expressed ; without which deeds and covenants would often fall short of their purposed end. But a judge ought to be extremely cautious in the exercise of this power, to avoid counteracting will, instead of supporting it ; an error that seems to have been committed in the following case. The sum of L. 120 was given with an apprentice ; and as the master was sick when the articles were drawn, it was provided, that if he died within a year L. 60 should be returned. He having died within three weeks, a bill was brought in chancery to have a greater sum returned. And
not-

240 DEEDS AND COVENANTS. B. I.

notwithstanding the exprefs provision, it was decreed that a hundred guineas fhould be returned *.

As tacit will is to be gathered from various circumftances, particularly from the nature and intendment of the deed or covenant, general rules are not to be expected. All I can venture on, is to give examples of various kinds, which may enure the ftudent of law to judge, in what cafes will ought to be imply'd, in what not. For the fake of perfpicuity, thefe examples fhall be put in different claffes. And firft, of *accessories*. Where a fubject is conveyed, every one of its accessories are underftood to be conveyed with it, unlefs the contrary be expreffed. An affignment, for example, of a bond of borrowed money, implies a conveyance of what executions have paffed upon it: thefe may be of ufe to the affignee; but can avail nothing to the cedent after he is denuded. Thus, an affignment to a bond was underftood to comprehend an inhibition that followed upon it; though there was no general claufe that could compre-

* Vernon 46c.

P. I. 4. DEEDS AND COVENANTS. 241

hence the inhibition *. In an infeftment of annualrent a personal obligation for payment is now common. In the conveyance of an infeftment containing that obligation, no mention was made of it. It was however imply'd by the court of session; as there appeared no intention to relieve the debtor †. Tenants, taken bound by lease to carry their corn-rent to the place of sale, were decerned to perform that service to the proprietor's widow, infeft in a liferent-locality ‡. Such implication is not made with respect to personal accessories: these will not go to the assignee, unless expressly convey'd. The superior of a feu-right disposes the same for a valuable consideration; but antecedently the feu had incurred an irritancy upon failing to pay his feu-duty. Is the purchaser entitled to reduce the feu upon that head? The irritancy is indeed an accessory to the superiority; but loosely con-

* Harcarfe, (Assignation), January 1682, Williamfon contra Threapland.

† Dury, 23d November 1627, Dunbar contra Williamfon.

‡ Fountainhall, 29th July 1680, Countess-dowager of Errol contra the Earl.

242 DEEDS AND COVENANTS. B. I.

ned and easily separated. The punishment is what few superiors are so hard-hearted as to inflict; and a superior who declines the taking advantage of it for himself, will not readily bestow the power on another. If intended therefore to be convey'd, it must be expressed; for it will not be imply'd by a court of equity.

A discharge of the principal debt includes accessories by imply'd will. An agent, for example, employ'd to carry on a process, states an account without any article for pains. He receives payment of the sum in the account, and gives a discharge. The article for pains is understood to be also discharged. Implied will is extended still farther. The extract of a decree implies the passing from any claim for costs of suit; because no rational person who purposes to claim such costs will reserve them for a new process, when by delaying extract it is so much more easy to claim them in the same process.

So much for accessories. Next, of *consequents*. A commission being given to execute any work, every power necessary to carry it on is implied. Example: A man commissioned to navigate a ship, termed

P. I. 4. DEEDS AND COVENANTS. 243

termed the *master*, can bind his owners to pay what money he has borrowed in a foreign country for repairing the ship.

I shall add but one class more, which is, where in a settlement upon one person a benefit is understood to be conferred on another. Thus, where a man devises land to his heir after the death of his wife, this by necessary implication is a good device to the wife for life : by the words of the will, the heir is not to have it during her life; and none else can have it, as the executors cannot intermeddle *. But if a man devises land to a stranger after the death of his wife, this does not necessarily infer, that the wife should have the estate for her life : it is but declaring at what time the stranger's estate shall commence; and in the mean time the heir shall have the land † (a).

I close this head with the following reflection, That the power of implying will

* New abridgement of the law, vol. 2. p. 66.

† Ibid.

(a) This is a proper example of a maxim in the Roman law, *Positus in conditione non censetur positus in institutione.*

244 DEEDS AND COVENANTS. B. I.

can only be of use where tacit will is authoritative : it can avail nothing where writing, and consequently words, are essential. To make a valid entail, for example, words are essential : tacit will avails nothing.

S E C T. III.

Whether an omission in a deed or covenant can be supplied.

With regard to the former section, a court has no occasion to extend its equitable power farther than to dive into tacit will and to bring it into day-light. With respect to the present section, the court is called on to extend its power a great way farther, in order to do justice. In framing a deed or covenant, every necessary circumstance is not always in view : articles are sometimes omitted essential to the deed or covenant ; which therefore ought to be supplied, in order to do justice to the parties concerned. It is a bold step in a court to supply will in any particular,

P. I. 4. DEEDS AND COVENANTS. 245

lar, which so far is making a will for a man who omitted to make one for himself; but where will is declared with respect to capital articles, so as to create a right to one or to both of the parties, it is the duty of a court of equity to supply omissions, in order to make the rights created effectual: a right is created by what is actually agreed on; the court is bound to give force to that right, according to the maxim, That right ought never to be left without remedy.

This extraordinary power ought never to be exercised but where it clearly follows from the nature of the writing, from the intendment of parties, or from other pregnant circumstances, that there really is an omission of some clause that would have been expressed had it occurred to the parties. If a court should venture to interpose without being certain that the clause was not purposely left out, they would be in hazard of making a will for a man, and overturning that which he himself made. But where they are satisfied that there is really an omission, their supplying the omission is not making a will for a man, but,

246 DEEDS AND COVENANTS. B. I.

but, on the contrary, is completing his will.

This doctrine will be illustrated by the following examples. In a wadset the naming a consignator is omitted; which could not be done purposely, a consignator being an essential person in following out an order of redemption. From the nature of the contract, the granter is intitled to redeem; and to make his right effectual, the court will name a consignator. Upon a wadset granted to be held of the superior, an infeftment passed; but it was omitted to provide, that the wadsetter, on redemption, should surrender the subject to the superior for new infeftment to the reverfer. The court of session, considering that this is a proper clause, and that the wadsetter could not have objected to it had it occurred in framing the wadset, decreed him to grant a procuratorry of resignation*.

A man lent a sum on bond, payable to to himself and to his children *nominatim* in fee, with the following provision,

* Dury, 9th February 1628, Simson contra Boswell; Gosford, 25th June 1625, Duke Lauderdale contra Lord and Lady Yester.

“ That

P. I. 4. DEEDS AND COVENANTS. 247

“ That in case of the decease of any of
 “ the said children, the share of that child
 “ shall be equally divided among the sur-
 “ vivors.” One of the children, a son,
 having predeceased his father, leaving issue,
 it was questioned, whether his share
 of the bond descended to his issue, or ac-
 crested to the survivors. Here was evi-
 dently an omission ; as the granter could
 not intend to exheredate the issue of any
 of his children. And accordingly the issue
 of the son were preferred *. Papinian,
 the greatest of the Roman lawyers, deli-
 vers the same opinion in a similar case :
 “ Cum avus filium ac nepotem ex altero
 “ filio heredes instituisset, a nepote petiit,
 “ ut si intra annum trigesimum moriretur,
 “ hereditatem patruo suo restitueret : nepos,
 “ liberis relictis, intra ætatem superscrip-
 “ tam vita decessit : fideicommissi condi-
 “ tionem, conjectura pietatis, respondi de-
 “ fecisse, quod minus scriptum quam di-
 “ ctum fuerat inveniretur †.” Our au-
 thor supposes, that the testator had provi-
 ded for the issue of his grandchildren, but

* 21st November 1738, Magistrates of Montrose con-
 tra Robertson.

† l. 102. De cond. demonstr. et causis.

that

248 DEEDS AND COVENANTS. B. I.

that the provision had been casually omitted by the writer. This is cutting the Gordian knot, instead of untying it; for what if the writer had not received any such instruction? There is no occasion for Papinian's conjecture: it was obviously an omission, which a court of equity ought to supply, in order to do justice, and to fulfil the intendment of the creditor.

A man believing his wife to be pregnant, left a legacy to a friend in the following terms, "That if a male child was brought forth, the sum should be 4000 merks; if a female, 5000 merks." The wife produced no child. As a legacy was intended even in case of a child, it cannot be thought that the friend should have no legacy if no children were born. The clause therefore is evidently imperfect, a member being wanting, that of the testator's dying without children. The want of that member was a pure omission, which the testator would have supplied had the event occurred to him; and which a court of equity may supply, in order fully to accomplish the intendment of those who are

P. I. 4. DEEDS AND COVENANTS. 249

no longer in being to speak for themselves. The court of session accordingly found the highest sum due *ex præsumpta voluntate testatoris* *. They could go no further without exerting an act of power altogether arbitrary; as they had no *data* for determining what greater length the testator himself would have gone. Here it is proper to be observed, that in the former cases mentioned, a right was created, to make which effectual a court of equity ought to lend their aid. In the present case, there was no right created; and a court of equity had no call to interpose, but in order to give the most liberal effect to deeds made by persons deceased. The present case then is much more delicate than any formerly mentioned.

But now, what if the wife had brought forth twins? Though the testator gave a legacy in the event of a single child, it follows not necessarily, that he would have given a legacy had he foreseen the birth of two children. Therefore, as it is not certain that in the case here figured there is

* Dirleton, 18th July 1666, Wedderburn contra Scrimzeor.

250 DEEDS AND COVENANTS. B. I.

any omission, a court cannot interpose, without hazarding the making a will for a man that he himself would not have made. I venture this opinion even against the authority of Julianus, the most acute of all the writers on the Roman law. ‘ Si
 ‘ ita scriptum fit, “ Si filius mihi natus
 “ fuerit, ex hęre heres esto, ex reliqua
 “ parte uxor mea heres esto; si vero filia
 “ mihi nata fuerit, ex triente heres esto,
 “ ex reliqua parte uxor heres esto : ” et fi-
 ‘ lius et filia nati essent: dicendum est, as-
 ‘ sem distribuendum esse in septem partes,
 ‘ ut ex his filius quatuor, uxor duas, filia
 ‘ unam partem habeat : ita enim secun-
 ‘ dum voluntatem testantis, filius altero
 ‘ tanto amplius habebit quam uxor, item
 ‘ uxor altero tanto amplius quam filia.
 ‘ Licet enim subtili juris regulę convenie-
 ‘ bat, ruptum fieri testamentum, attamen,
 ‘ quum ex utroque nato testator voluerit
 ‘ uxorem aliquid habere, ideo ad hujus-
 ‘ modi sententiam humanitate suggerente
 ‘ decursum est; quod etiam Juventio Celfo
 ‘ apertissime placuit *.’

* l. 13. pr. De liberis et posthumis heredibus insti-
 tuendis.

P. I. 4. DEEDS AND COVENANTS. 251

In a contract of marriage there was the following clause: "And in case there shall
 " happen to be only one daughter, he ob-
 " liges him to pay the sum of 18,000
 " merks; if there be two daughters, the
 " sum of 20,000 merks, 11,000 to the eld-
 " est, and 9000 to the other; and if there
 " be three daughters, the sum of 30,000
 " merks, 12,000 to the eldest, 10,000 to
 " the second, and 8000 to the youngest."

There the contract stops, because probably a greater number was not expected. The existence of a fourth daughter brought on the question, Whether she could have any share of the 30,000 merks, or be left to insist for her legal provision *ab intestate*. As it appeared to be the father's intention to provide for all the children of the marriage, and as he certainly would have provided for the fourth daughter, it belonged to a court of equity to supply the omission, by naming to her such a sum as he himself would have done. The court decreed 4500 merks to the fourth daughter, as her proportion of the 30,000 merks; and restricted the eldest daughter to 10,500, the second to 8500, and the

F i 2

third

252 DEEDS AND COVENANTS. B. I.

third to 6500 *. The following case stands on the same foundation. ‘Clemens Patro-
 ‘ nus testamento caverat, “ Ut si fibi filius
 “ natus fuisset, heres esset : si duo filii, ex
 “ æquis partibus heredes essent : si duæ
 “ filiæ, similiter : si filius et filia, filio duas
 “ partes, filiæ tertiam dederat.” Duobus
 ‘ filiis et filia natis, quærebatur quemad-
 ‘ modum in proposita specie partes facie-
 ‘ mus : cum filii debeant pares, vel etiam
 ‘ singuli duplo plus quam soror accipere.
 ‘ Quinque igitur partes fieri oportet, ut
 ‘ ex his binas masculi, unam fœmina ac-
 ‘ cipiat †.’

No article concerning law ought to be more relished, than the authority a court of equity is endued with to make effectual deeds and covenants, not only according to the actual will of the parties, but according to their honest wishes. With respect to family-settlements in particular, a man in his last moments has entire satisfaction in reflecting, that his settlement will be made effectual after his death, candidly and fairly, as if he himself were at hand to explain his views. So great stress is laid up-

* 18th July 1729, Anderson contra Anderson.

† l. 81. pr. De heredibus instituendis.

P. I. 4. DEEDS AND COVENANTS. 253

on will as the fundamental part of every engagement, that where it is clear, defects in form are little regarded by a court of equity. Take the following instances. A man settles his estate on his eldest son in tail, with a power, by deed or will under seal, to charge the land with any sum not exceeding L. 500. A deed is prepared and ingrossed, by which he appoints the L. 500 to his younger children; but dies without its being signed and sealed. Yet this in equity shall amount to a good execution of his power, the substance being performed *. Here there could be no doubt about the man's will creating a right to his younger children. The power he reserved of charging the estate by deed or will under seal, was not intended to make their right conditional, but to give them the highest security that is known in law. This security was indeed disappointed by the man's sudden death; but he had sufficiently declared his purpose to give them L. 500, which afforded them a good claim in equity for that sum. Provost Aberdeen wishing to have a country-seat

* Abridg. Cases in equity, ch. 44. sect. B. § 14.

254 DEEDS AND COVENANTS. B. I.

near the town of Aberdeen, purchased the lands of Crabstone from Farquharson of Invercauld for L. 3900 Sterling; and missive letters were exchanged, agreeing that the lands should be disposed to the Provost in liferent, and in fee to any of his children he should name. The title-deeds were delivered to a writer, who, by the Provost's order, made out a scroll of the disposition, to the Provost in liferent, and to Alexander the only son of his second marriage in fee. A disposition was extended 12th June 1756, and dispatched to Invercauld, inclosed in the following letter, subscribed by the Provost: "This will
 " come along with the amended disposition;
 " tion; and upon its being delivered to
 " me duly signed, I am to put the bond
 " for the price in the hands of your doer."
 Invercauld not being at home, the packet was delivered to his lady. As soon as he came home, which was on the 21st of the said month, he subscribed the disposition, and sent it with a trusty hand to be delivered to the Provost at Aberdeen. But he, having been taken suddenly ill, died on the 24th of June, a few hours before the express arrived; whereby it happened, that
 the

P. I. 4. DEEDS AND COVENANTS. 255

the disposition was not delivered to him, nor the bond for the price subscribed by him. This unforeseen accident gave rise to a question between Robert, the Provost's eldest son and heir, and the said Alexander, son of the second marriage. For Robert it was pleaded, That the disposition remained an undelivered evident under the power of the granter; nor could it bind the Provost, since it was not accepted by him; and laying aside that incompleated deed, nothing remained binding but the mutual missives; the benefit of which must descend to the Provost's heir at law, seeing none of his children is named in these missives. It was answered for Alexander, That his father's will being clearly for him, it is the duty of the court of session to make it effectual. And he accordingly was preferred *. A settlement being made on a young woman, proviso that she marry with consent of certain persons named, the consent to be declared in writing; a consent by parole was deemed sufficient †. For it was not understood to be the will of

* 13th December 1757, Alexander Aberdeen contra Robert Aberdeen.

† 1. Modern Reports, 310.

256 DEEDS AND COVENANTS. . B. I.

the maker to forfeit the young woman merely for the want of form, when the substance was preserved. Land cannot be charged but by a formal deed; for such is the common law. But a court of equity may supply a defective deed, considered as a satisfactory evidence of will, by subjecting the heir personally. In one case, the court of session made a wide step. In a disposition the granter reserved power to burden the land with a sum to particular persons named. The disponent was made liable for the sum, though the disponent had made no step toward exercising the power*. This indeed was a favourable case, the power reserved being to provide younger children. And yet, were this extension of equity to be justified, I cannot discover any bounds to equitable powers. What better evidence can be required of the disponent's resolution not to exert his reserved power, than his forbearing to exert it?

I must observe upon this section in general, that to ascertain what was a man's will, to make it effectual, and to supply omissions, afford a spacious field in equity

* Gosford, 15th February 1673, Graham contra Morphey.

P. I. 4. DEEDS AND COVENANTS. 257

for supporting deeds and covenants, upon which the prosperity of society and many of its comforts greatly depend. But as far as I discover, equity, which has a free course in supporting will, never is exerted against it. It ventures not to alter a man's will, far less to void it: it cannot even supply will where totally wanting. Where a deed or covenant is fairly made without any reserved power to alter, what before was voluntary, becomes now obligatory; and it must have its course, whatever be the consequence. However clear it may be, that it would not have been made had the event been foreseen, yet no court of law is impowered to void the writing or to alter it; for this would be to make a settlement for a man who himself made none. Power so extensive would be dangerous in the hands of even the most upright judges. I dare not except a British parliament:

Were a court of law endued with a power to alter will, or to supply its total absence, the following cases would be a strong temptation to exercise the power. A gratuitous bond by a minor being voided at the instance of his heir, because a

VOL. I.

K k

minor

258 DEEDS AND COVENANTS. B. I.

minor cannot bind himself without a valuable consideration; the obligee insisted for an equivalent out of the moveables left by the minor, on the following ground, That he could have left the same sum to his friend by way of legacy. It was admitted, that if the heir's challenge had been foreseen, the minor probably would have given a legacy instead of a bond: but that in fact the minor gave no legacy; and no court can make a testament for a man, who himself made none: which accordingly was found *. The bond here was complete in all its parts, and no article omitted that a court of equity could supply. There was indeed a defect of foresight with respect to what might happen; but a court of equity does not assume a power to supply defects of that kind. The like was found with respect to a gratuitous disposition of an heritable subject, which was voided as being granted on deathbed. The disponee claimed the value from the executor, presuming that the deceased, had the event been foreseen, would have given an equivalent out of his moveables. But as in fact the deceased signified no will nor

* Fountainhall, 15th December 1698, Straiton contra Wight.

intention

P. I. 4. DEEDS AND COVENANTS. 259

intention to burden his executor, the judges refused to make him liable *. The Roman law concerning a *legatum rei alienæ* adheres to the same principle. Where a testator legates a subject as his property, which after his death is discovered to be the property of another, the heir is not bound to give an equivalent, because *deficit voluntas testatoris*. But if the testator knew that the subject was not his, it must have been his will, if he did not mean to be jocular, that it should be purchased by his heir for the legatee; and this implied will was accordingly made effectual by the Pretor as a judge of equity.

S E C T. IV.

A deed or covenant that tends not to bring about the end for which it was made.

WHERE a man exerts an external act, however inconsiderately, he cannot be relieved, *quia factum infectum fieri ne-*

* Dirleton, 12th November, Stair, 26th November, 1674, Paton contra Stirling; Fountainhall, 22d November 1698, Cumming contra Cumming.

260 DEEDS AND COVENANTS. B. I.

quit. But a man making a deed or covenant may be relieved by a sentence of the judge; and will be relieved if a good cause be shown. With respect particularly to the subject of the present section, a deed or covenant, as laid down in the beginning of this chapter, is a mean employed to bring about a certain end or event: whence it follows, that it ought to be voided where it fails to be a mean, or, in other words, where it tends not to bring about the end or event desired. To think otherwise, is to convert a mean into an end, or to adhere to the mean without regard to the end. Common law, regarding the words only, may give force to such a deed or covenant; but equity pierces deeper into the nature of things. Adverting to the fallibility of our nature, it will not suffer one to be bound by such an engagement; and considers, that when he is freed from it, it is only *lucrum cessans* to the party who insists on its performance, not *damnum datum*.

To prevent mistakes in the application of the foregoing doctrine, it is necessary to be observed, that the end here understood is not that which may be secretly in view

P. I. 4. DEEDS AND COVENANTS. 261

view of the one or the other party, but that which is spoken out, or understood by both; for a thought retained within the mind, cannot have the effect to qualify an obligation more than to create it. The overlooking this distinction has led Puffendorff into a gross error: who puts the case *, That a man, upon a false report of all his horses being destroy'd, makes a contract for a new set; and his opinion is, that in equity the purchaser is not bound. This opinion is of a man unacquainted with the world and its commerce. Were mistakes of that kind indulged with a remedy, there would be no end of law-suits. At this rate, if I purchase a quantity of body or table linen, ignorant at the time of a legacy left me of a large quantity, I ought to be relieved in equity, having now no occasion for the goods purchased. And for the same reason, if I purchase a horse by commission for a friend, who happens to be dead at the time of the purchase; there must be a relief in equity, though I made the purchase in my own name. But there is no foundation for this opinion in equity,

* lib. 3. cap. 6. § 7.

more

262 DEEDS AND COVENANTS. B. I.

more than at common law. If a subject answer the purpose for which it is purchased, the vender has no farther concern: he is entitled upon delivery to demand the price, without regarding any private or extrinsic motive that might have led his party to make the purchase. In general, a man who exposes his goods to sale must answer for their sufficiency; because there is no obligation in equity to pay a price for goods that answer not the purpose for which they are sold by the one, and bought by the other: but if a purchaser be led into an error or mistake that regards not the subject nor the vender, the consequences must rest upon himself.

I shall only add upon this general head, that the end purposed to be brought about by a deed or covenant ought to be lawful; for to make effectual an unlawful act is inconsistent with the very nature of a court of law. Thus a bond granted by a woman, binding her to pay a sum if she should marry, is unlawful, as tending to bar population; and therefore will be rejected even by a court of common law. And the same fate will attend every obligation granted *ob turpem causam*; a bond, for

P. I. 4. DEEDS AND COVENANTS. 263

for example, granted to a woman as a bribe to commit adultery or fornication. So far there is no occasion for a court of equity.

The first example shall be from deeds. Upon a young man living abroad under sentence of forfeiture, his father settled an annuity for life, ignorant that it would fall to the crown. This deed will not bind the granter; for it does not produce the end or effect intended. To sustain it, would be to give force to the mean without regarding the end.

Here a subtle question casts up, What in the view of law is to be held the end upon which the fate of the deed or covenant depends: is a court of equity confined to the immediate end, or may it look forward to consequences. An example will explain the question. In a contract of marriage, the estate is settled on heirs-male of the marriage. The eldest son, being forfeited for high treason, is forced to abandon his native country. The father makes a settlement, excluding him from the succession, in order to prevent his estate from falling to the crown. Can this settlement

264

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reduction,

P. I. 4. DEEDS AND COVENANTS. 265

reduction, and sustained the settlement *. Beside setting the father free from a rational and solemn contract, there was a very material point in equity against sustaining the settlement, which seems to have been overlooked. What if the whole debts, or the bulk of them, were contracted by the son for necessities before his bankruptcy? On that supposition, the creditors were *certantes de damno vitando*: the children, on the other hand, were *certantes de lucro acquirendo*. Take a different view of the case: What if the bankrupt, by some fortunate adventure, a lottery-ticket for example, had been enabled to pay all his debts: would he not have been entitled as a free man to claim the benefit of the contract of marriage, seeing the only cause for disinheriting him was now removed? If so, a contract of marriage is but an unstable security, as it may depend on future contingencies whether it will be effectual or no.

In questions between husband and wife, a contract of marriage is a contract in the

* 11th February 1762, Thomson and his Creditors contra his Children.

266 DEEDS AND COVENANTS. B. I.

strictest sense; but in questions with the heirs, it is rather to be considered as a deed; in which light it is viewed above. I proceed now to give examples relative to what are properly contracts. In a contract of sale, the circumstance regarded at common law, is the agreement of the parties, the one to sell the other to purchase the same subject. What are its qualities, whether the price be adequate, and whether it will answer the end for which it is purchased, are left to the regulation of equity. The last belongs to the present section; one instance of which makes a figure in practice, to wit, where goods sold are by some latent insufficiency unfit for the purchaser's use. A horse is bought for a stallion that happens to be geld, or a hoghead of wine for drinking that happens to be four. If the purchaser be notwithstanding bound, he is compelled to accept goods that are of no use to him, and over and above to pay a full price for what is of little or no value. It would, on the other hand, be to act against conscience, for the vender to take a full price in such a case. Supposing the goods to be sufficient at the time of the bargain, but insufficient

P. I. 4. DEEDS AND COVENANTS. 267

sufficient at the time of delivery, the loss naturally falls on the vender, who continues proprietor till the subject be delivered. If insufficient at the time of the bargain, there is an additional reason for setting it aside, namely error; for error relieves the person who is *certans de damno vitando* against the person who is *certans de damno captando*, which will be more fully explained afterward (a).

A large cargo of strong ale was purchased from a brewer in Glasgow, in order to be exported to New York. In a suit for the price, the following defence was sustained, That having been not properly prepared for the heat of that climate, it had bursted the bottles, and was lost. It was not supposed, that the brewer had been guilty of any wilful wrong; but the defence was sustained upon the following rule of equity, That a man who purchases

(a) The laws of Hindostan go a great way farther against the vender of insufficient goods, farther indeed than either equity or utility will justify. " If
 " a man have sold rice or wheat for sowing, and
 " they do not spring up, the vender shall make
 " good the crop."

L 1 2

goods

268 DEEDS AND COVENANTS. B. I.

goods for a certain purpose, is not bound to receive them unless they answer that purpose; which holds *a fortiori* where the vender is himself the manufacturer. 'And where the insufficiency cannot be known to the purchaser but upon trial, the rule holds even where the goods are delivered to him. It was also in view, that if the brewer be not answerable for the sufficiency of ale sold by him for the American market, that branch of commerce cannot be carried on *.

An insolvent debtor makes a trust-right in favour of his creditors; and, among his other subjects, disposes to the trustees his interest in a company-stock. A creditor of the company, who was clearly preferable upon the company-stock before the bankrupt's private creditors, being ignorant of his preference, accedes to the trust-right, and consents to an equal distribution of the bankrupt's effects. Being afterward informed of his preference, he retracts while matters are yet entire. *Quer.* Is he bound by his agreement. He undoubtedly draws by it all the benefit he

* 13th December 1765, Baird contra Pagan.

had

P. I. 4. DEEDS AND COVENANTS. 269

had a prospect of; and considering the agreement singly, without relation to the end, he is bound; and so says common law. But equity considers the end and purpose of the agreement; which is, that this man shall draw such proportion of the bankrupt's effects as he is intitled to by law. The means concerted, that he shall draw an equal proportion, contribute not to this end, but to one very different, namely, that he shall draw less than what is just, and the other creditors more. Equity relieves from an engagement where such is the unexpected result; there being no authority from the intendment of parties to make it obligatory where it answers not the purposed end.

Having laid open the foundation in equity for giving relief against a covenant where performance answers not the end purposed by it, I proceed to examine whether there be any relief in equity after the covenant is fulfilled. I buy, for example, a lame horse unfit for work; but this defect is not discovered till the horse is delivered, and the price paid. If the vender hath engaged to warrant the horse as sufficient, he is liable at common law to fulfil

270 DEEDS AND COVENANTS. B. I.

fil his covenant. But supposing this paction not to have been interposed, it appears to me not at all clear, that there is any foundation in equity for voiding the sale thus completed. The horse is now my property by the purchase, and the price is equally the vender's property. If he knew that the horse was lame, he is guilty of a wrong that ought to subject him to the highest damages *: but supposing him *in bona fide*, I see no ground for any claim against him. The ground of equity that relieves me from paying for a horse that can be of no use, turns now against me in favour of the vender; for why should he be bound to take my horse, of no use to him? The Roman law indeed gave an *actio redhibitoria* in this case, obliging the vender to take back the horse, and to return the price. But I discover a reason for this practice in a principle of the Roman law, that squares not with our practice, nor with that of any other commercial nation. The principle is, That such contracts as are intended to be equal, ought to answer the intention: and therefore in such contracts the Roman Pretor never permitted any

* l. 13. pr. *Actionibus empt.*

con-

P. I. 4. DEEDS AND COVENANTS. 271

considerable inequality. Hence the *actio quanti minoris*, which was given to a purchaser who by ignorance or error paid more for a subject than it is intrinsically worth : and it follows upon the same plan of equity, that if a subject be purchased which is good for nothing, the *actio quanti minoris* must resolve into an *actio redhibitoria*. But equity may be carried so far as to be prejudicial to commerce by encouraging law-suits ; and for that reason we admit not the *actio quanti minoris* : the principle of utility rejects it, experience having demonstrated that it is a great interruption to the free course of commerce. The same principle of utility rejects the *actio redhibitoria* as far as founded on inequality ; and after a sale is completed by delivery, I have endeavoured to show, that if inequality be laid aside, there is no foundation for the *actio redhibitoria*. In Scotland, however, though the *actio quanti minoris* is rejected, the *actio redhibitoria* is admitted where a latent insufficiency unqualifies the subject for the end with a view to which it was purchased. This practice, as appears to me, is out of all rule. If we adhere strictly to equity without regarding utility,

272 DEEDS AND COVENANTS. B. I.

ty, we ought to sustain the *actio quanti minoris*, as well as the *actio redhibitoria*. But if we adhere to utility, the great law in commercial dealings, we ought to sustain neither. To indulge debate about the true value of every commercial subject, would destroy commerce: and for that reason, equity, which has nothing in view but the interest of a single person, must yield to utility, which regards the whole society.

S E C T. V.

Equity with respect to a deed providing for an event that now can never happen.

THIS section chiefly concerns settlements *intra familiam*, and such like, which on the part of the maker are gratuitous. I cannot easily figure a case relative to a covenant where it can obtain.

A bachelor in a deadly disease, daily expecting death, settles his estate on a near relation, without reserving a power to alter, which he had no prospect of needing. He recovers as by a miracle, and lives

P. I. 4. DEEDS AND COVENANTS. 273

many years. The deed, being in its tenor pure, is effectual at common law. But as death was the event provided for, which did not happen, and as he had no intention to give away his estate from himself, it will not be sustained in equity. And indeed it would be hard to forfeit the poor man for a mistake in thinking himself past recovery. In this example, the failure of the event is accidental, independent of the granter's will. But equity affords relief, even where the failure is owing to the granter himself. An old man, on a preamble that he was resolved to die a bachelor, settles his estate on a near relation, reserving his liferent and power to alter. In dotage, he takes a conceit for a young woman, marries her, but dies suddenly without altering his settlement. Seven or eight months after, a male child is born, who claims the estate. The deed cannot stand in equity, being made for an event that has not fallen out, to wit, the grantor's dying without children. Take another example which depends on the same principle. In the year 1688, the Duchess of Buccleugh obtained from the crown a gift of her husband the Duke of Monmouth's

VOL. I. M m

274 DEEDS AND COVENANTS. B. I.

mouth's personal estate, which fell under his forfeiture. As by this means their younger son the Earl of Deloraine was left unprovided, she gave him a bond for L. 20,000. The Duke's forfeiture being afterward rescinded, the Earl of Deloraine, executor decerned to him, claimed from his mother the Duke's personal estate. The Duchess was willing to account; but insisted that payment of the bond should be held as part payment of the personal estate. Which was accordingly found *. Here the event provided for, which was the Earl's being deprived of his legal right by his father's forfeiture, had failed; and consequently the bond could not be effectual in equity. There was beside a still stronger objection against it, namely, that the pursuer had now right to the very subject out of which the bond was intended to be paid.

Cases of this nature are resolved by lawyers into a conditional grant, imply'd, they say, though not expressed. A condition may be imply'd in the case last mentioned; but the circumstances of the two

* 7th December 1723, Earl Deloraine contra Duchess of Buccleugh.

former

P. I. 4. DEEDS AND COVENANTS. 275

former will not admit such implication. In the first, the granter is described as having lost all hope of recovery; in which he would not readily think of making his death a condition of the grant. Neither in the other is there any foundation for implying a condition *si sine liberis*, as the granter declared his firm intention to die a bachelor. In cases of this nature, there is no necessity of cutting the Gordian knot by a supposed condition. It is loosed with great facility, by applying to it a maxim, That a deed providing for an event that has failed, cannot in equity be effectual.

S E C T. VI.

Errors in deeds and covenants.

IN the beginning of this chapter it is laid down, that the moral sense, respecting the fallibility of our nature, binds us by no engagement but what is fairly done with every circumstance in view; and consequently, that equity will afford relief

M m 2

against

276 DEEDS AND COVENANTS. B. I.

against rashness, ignorance, and error. In handling the circumstance last mentioned, it will contribute to perspicuity, that we distinguish errors that move a person to enter into a deed or covenant, from errors that are found in the deed or covenant itself. Errors of the former kind happen more frequently with respect to deeds: of the latter kind, seldom but in contracts. I begin with the first kind, of which the following is an example. My brother having died in the East Indies, leaving children, a boy is presented to me as my nephew, with credentials in appearance sufficient. After executing a bond in his favour for a moderate sum, the cheat is discovered. The moral sense would be little concordant with the fallibility of our nature, did it leave me bound in this case. And supposing the cheat not to be discovered till after my death, a court of equity, directed by the moral sense, will relieve my heir. Here the relief is founded on error solely; for the boy is not said to have been privy to the cheat, or to have understood what was transacting for his behoof. To the same purpose Papinian, "*Falsam causam legato non obesse, verius est;*"

P. I. 4. DEEDS AND COVENANTS. 277

“ est : quia ratio legandi legato non co-
 “ hæret. Sed plerumque doli exceptio lo-
 “ cum habebit, si probetur alias legaturus
 “ non fuisse *.” The circumstances of the
 following case make it evident, that the
 error was the sole motive, bringing it un-
 der the exception mentioned by Papinian.
 ‘ Pactumeius Androsthenes Pactumeiam
 ‘ Magnam filiam Pactumeii Magni ex affe
 ‘ heredem instituerat ; eique patrem ejus
 ‘ substituerat. Pactumeio Magno occiso,
 ‘ et rumore perlato quasi filia quoque e-
 ‘ jus mortua, mutavit testamentum, Novi-
 ‘ umque Rufum heredem instituit, hac
 ‘ præfatione : ‘ Quia heredes quos volui
 “ habere mihi, continere non potui, No-
 “ vius Rufus heres esto.’ Pactumeia Ma-
 ‘ gna supplicavit Imperatores nostros ; et,
 ‘ cognitione suscepta, licet modus institu-
 ‘ tionæ contineretur, quia falsus non solet
 ‘ obesse, tamen ex voluntate testantis pu-
 ‘ tavit Imperator ei subveniendum : igitur
 ‘ pronunciavit, ‘ Hereditatem ad Ma-
 “ gnam pertinere, sed legata ex posteriore
 “ testamento eam præstare debere, proinde
 “ atque si in posterioribus tabulis ipsa

* l. 72. § 6. De condition. et demonstr.

“ fuisset

278 DEEDS AND COVENANTS. B. I.

“ fuisset heres scripta *.” The testament could not stand in equity, proceeding from an erroneous motive. To sustain such a testament, would be to disinherit the favourite heir, contrary to the will of the maker. As to the legacies contained in the latter testament, they were justly sustained, as there appeared no evidence nor presumption that the testator was moved by an error to grant them.

In many cases it may be doubted, whether error was the sole motive, or one of them only. To solve that doubt, the nature of the deed will have great influence. A rich man executes a bond for a small sum in favour of an indigent relation, upon the narrative, that he had behaved gallantly in a battle, where he was not even present. Equity will not relieve the grantor against this bond, because charity of itself was a good cause for granting. The following texts of the *Corpus Juris* belong to the same head. ‘ Longe magis legato ‘ falsa causa adjecta, non nocet: veluti ‘ cum quis ita dixerit, ‘ Titio, quia me ‘ absente negotia mea curavit, stichum ‘ do, lego.’ Vel ita: ‘ Titio, quia patro-

* l. ult. De hered. instit.

“ cinio

P. I. 4. DEEDS AND COVENANTS. 279

“ cinio ejus capitali crimine liberatus sum,
 “ stichum do, lego.’ Licet enim neque
 ‘ negotia testatoris unquam gesserit Titius,
 ‘ neque patrocínio ejus liberatus sit, lega-
 ‘ tum tamen valet. Sed si conditionaliter
 ‘ enunciata fuerit causa, aliud juris est :
 ‘ veluti hoc modo, ‘ Titio, si negotia mea
 “ curaverit, fundum meum do, lego *.”
 Again : ‘ Quod autem juris est in falsa de-
 ‘ monstratione, hoc vel magis est in falsa
 ‘ causa : veluti ita, ‘ Titio fundum do,
 “ quia negotia mea curavit.’ Item, ‘ Fun-
 “ dum Titius filius meus præcipito, quia
 “ frater ejus ex arca tot aureos sumpsit :’
 ‘ licet enim frater hujus pecuniam ex arca
 ‘ non sumpsit, utile legatum est †.’

With respect to a deed entirely gratuitous to a person unconnected with the granter, and above taking charity, an error like what is mentioned above, will be held more readily the sole motive; and consequently a ground in equity for voiding the deed.

Where there is any foundation of controversy, a transaction putting an end to it must be effectual; for where there is a

* § 31. Instit. de legatis.

† l. 17. § 2. De condit. et demonst.

280 DEEDS AND COVENANTS. B. I.

rational motive for making a deed, the making of it will never be held to proceed from error. But where a man is moved to make a transaction on supposition of a claim that has no foundation, as in the case of a forged deed, he will be relieved from the transaction in equity, the motive being erroneous *. An unequal transaction may be occasioned by error; but here utility forbids relief; for to extinguish law-suits, the great source of idleness and discord, is beneficial to every member of society.

We proceed now to errors found in a deed or covenant after it is made. These are of two kinds: one prevents consent altogether; as where the purchaser has one subject in view, the vender another. And as no obligation can arise where there is no agreement, such a covenant, if it can bear that name, is void at common law, and there is no occasion for equity. The other kind is where the error is in the qualities of a subject, not in the subject itself; a purchase, for example, of a horse understood to be an Arabian of true blood, but discovered after to be a mere Ple-

* l. 42. Cod. De transact.

P. I. 4. DEEDS AND COVENANTS. 281

beian. The bargain is effectual at common law; and the question is, Whether or how far there ought to be a relief in equity.

We begin with errors that regard the subject itself. If in the sale of a horse, the vender intended to sell the horse *A*, the purchaser to buy the horse *B*, there is no agreement: the one did not agree to sell the horse *B*, nor the other to buy the horse *A*. The same must hold in every bargain of sale, whatever the subject be.

Next, where an error respects not the subject, but its qualities. I purchase, for example, a telescope, believing it to be mounted with silver, though the mounting is only a mixed metal. Or, I purchase a watch, the case of which I take to be gold, though only silver gilt. Equity will not relieve me from the bargain, as the instrument equally answers its end, whether more or less ornamented. The most that can result from such an error, is to abate the price, in order to make the bargain equal; and this was done in the Roman law. But a claim of that nature, impeding the free course of commerce, is rejected by commercial nations.

VOL. I.

N n

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282 DEEDS AND COVENANTS. B. I.

It is a very different case, where the error is such as would have prevented the purchase had it been discovered in time, termed in the Roman law *Error in substantialibus*. Example: A horse is purchased as a stallion for breed; but unknown to both, he happened to be gelded before the bargain. It may be doubted, whether such a bargain be not effectual at common law, as the error is only in the quality of the horse; but undoubtedly it may be set aside in equity, upon a principle mentioned more than once above, That the vendor *certans de lucro captando*, ought not to take advantage of the purchaser's error, who is *certans de damno vitando*. Another principle concurs, handled sect. 4. of the present chapter, that one is not bound to fulfil a contract which answers not the proposed end.

We proceed to errors that respect the property of the subject sold. As here the Roman law affords not much light, we have the greater need to proceed warily. I sell to John a horse understood by both of us to be my property. After all is agreed on, it is discovered to be his property. The bargain is void even at common law,

P. L. 4. DEEDS AND COVENANTS. 283

law, as it is incapable of being fulfilled on either side. I cannot convey the property to him, nor can he receive the property from me. It was not my intention to sell a horse that did not belong to me; nor was it his intention to pay for his own horse. The case where the horse belongs to a third person, is in effect the same. I did not intend to sell a horse that belongs not to me; nor did John intend to purchase a horse from me that belongs to a third person. If the mistake be discovered before delivery to John, I am bound in justice to deliver the horse to the proprietor, not to John; and John is under no obligation to pay the price. If the discovery be not made till after John has received the horse and paid the price, there is no obligation on either side, but that I restore the price, as the bargain was void from the beginning.

That the same doctrine ought to obtain in the sale of land, is extremely evident. And as in a sale of land writing is essential, the warrantice contained in the disposition, or in the minute of sale, ought not to go farther than to oblige the vender to repeat the price in case of eviction; un-

284 DEEDS AND COVENANTS. B. I.

less the circumstances of the bargain be such as to justify a more extensive warrantice. Hence it follows, that the clause of warrantice in a disposition or minute of sale of land, even what is termed absolute warrantice, ought to be confined to a repetition of the price upon eviction, unless the vender be further bound in express terms. Yet absolute warrantice here is by the generality of lawyers understood as binding the vender to make up to the purchaser all the loss he sustains by eviction, which in effect is the value of the subject at that time. Whether this be a just conception, deserves the most serious consideration, being of capital importance in the commerce of land.

That the eviction of land ought not to subject the vender to harder terms than the eviction of a moveable, is a doctrine that at least has a plausible appearance. A plausible appearance however is not sufficient: let us enter into particulars, in order to try whether some lurking objection may not be detected that will overturn it. If none can be detected, we may rest secure that the doctrine is solidly founded in principles. In communing about a sale
of

P. I. 4. DEEDS AND COVENANTS. 285

of land, the title-deeds are produced for the inspection of the purchaser: there is a search of the records; and the bargain is not concluded till the purchaser have full satisfaction that the vender is proprietor. If there happen, after the strictest examination, to be a latent defect in the progress, it is not to be charged on the vender more than on the purchaser. For what good reason then ought he to be made liable for the value of the land as at the time of eviction? The land was understood by both parties to belong to the vender: he wanted to have money for his land; the purchaser to have the land for his money; neither of which purposes can be fulfilled. The purchaser is not bound, because he cannot have the land he bargained for: the vender is not bound, because he agreed to sell his own land, not that of another. Suppose the eviction has taken place while the subject remains with the vender, the minute of sale is void, no less than in the case first mentioned, where the one has it in view to purchase the horse *A*, the other to sell the horse *B*. Nor can it make any difference that the purchaser is infected before eviction. The
infest-

286 DEEDS AND COVENANTS. B. I.

infestment is void, as taken without consent of the proprietor: and after restoring the price, both parties are free as before they entered into the contract. Upon the whole, the vender must restore the price, because he cannot perform the mutual cause. And as for the purchaser, he can have no claim for the value of the subject evicted; because there can be no claim, either for a subject or its value, at the instance of a person who has no right to the subject. Add another argument no less conclusive. From a contract binding on no person, no claim can arise to any person; not even the claim against the vender for restoring the price, which arises not from the contract, but from being in his hand *sine causa*. Hitherto every particular is the same as in the sale of a moveable. The only difference that can found an argument of favour, is on the side of a vender of land. As in the sale of a moveable all rests on the information of the vender; it might be thought, that more is incumbent on him than on a vender of land, whose affirmation is not relied on, but the progress.

So much for common law. Let us now
examine,

P. I. 4. DEEDS AND COVENANTS. 287

examine, whether there be any ground in equity for subjecting the vender of land to all the losſs that the purchaſer may ſuffer by eviction. A bargain of ſale is intended to be fair and equal. The purchaſer gets the land, the vender the price, and both are equally accommodated. By eviction, the vender is the only ſufferer. Land is ſeldom aliened but to pay debt. The vender is deprived of the price: his debts remain unpaid; and he is reduced to poverty. But what does the purchaſer ſuffer? He is indeed deprived of what he probably reckons a good bargain; but the price, which is reſtored to him, will give him the choice of as good a bargain in any corner of Scotland. This is a juſt ſtate of the caſe; upon which I put the following queſtion, Is there any equity for ſubjecting the vender, after reſtoring the price, to pay what more the land may be worth at the time of eviction? Before answering this queſtion, let the following caſe be conſidered. Soon after the purchaſer's entry to the land, a valuable lead or coal mine is accidentally diſcovered, for which the purchaſer paid nothing, the parties having had no view to it. This mine belongs

288 DEEDS AND COVENANTS. B. I.

belongs to the evicter, and to neither of the contractors. Suppose now the purchase to have been only of a few acres, the mine may intrinsically be worth a hundred times the price. Not satisfied with saying, that I see no equity for obliging the vender to pay this immense sum; I have no hesitation to affirm positively, that it would be highly unjust. This example deserves attention. Would it not require the most express terms in a clause of warranty to oblige the vender to pay such a sum? One thing will certainly be granted me, that such a contract entered into by a facile person, or by a minor even with consent of curators, would be voided without hesitation. There may indeed be good ground to demand caution from the vender to restore the price in case of eviction; considering that venders of land are seldom in opulent circumstances. More cannot justly be demanded.

The hardship is here intolerable, which no man with his eyes open will submit to. But now, supposing, for argument's sake, the purchaser's claim, however much above the price, to be well founded; is there nothing to be said for the vender, where

P. I. 4. DEEDS AND COVENANTS. 289

where the land happens to fall in value below the price? If the purchaser, upon a rise of the market, be intitled to draw from the vender more than the price, ought not the vender to have the benefit of a falling market to pay less than the price? I cannot invent a case where the maxim, *Cujus commodum, ejus debet esse incommodum*, is more directly applicable. It is evident, however, that the vender must restore the price wholly, as the bargain was from the beginning void; and for the same reason, the purchaser can have no claim for more than the price.

Viewing this case with regard to expediency, it is of importance to the public, that the commerce of land, the most useful of all, be free, easy, and equal. If a vender must be so deeply burdened as above, and laid open to such consequences, no man will sell land but in the most pinching necessity. Men at any rate are abundantly averse to sell land, which reduces many to low circumstances; and if this law should obtain, there would be few sales but by public authority. Nor is this all. This law, as to meliorations, would be of no use to the purchaser, who

VOL. I.

O o

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290 DEEDS AND COVENANTS. B. I.

is secured absolutely without need of oppressing the vender : he is intitled to retain possession, till the evicter make good to him all the expence profitably laid out upon the subject.

Hitherto of a complete progress. Very different is the case where the progress is acknowledged to be incomplete. If in this case the vender be unwilling to sell under the market-price, he must submit to the hazard of eviction, and give warrandice to make up to the purchaser what he loses by eviction, being the value of the subject at the time of eviction. It is a chance-bargain, importing, that if the land sink in value below the price, the purchaser is intitled to that value only; and is intitled to double or triple the price, if the land rise so high in value.

What then is the true import of a clause of absolute warrandice in a sale of land? In the sale of a moveable, there is no warrandice. The vender is held to be proprietor, of which the purchaser is satisfied without requiring warrandice. Neither is there use for warrandice against incumbrances; because a moveable passes from hand to hand, without being subjected to
any

P. I. 4. DEEDS AND COVENANTS. 291

any incumbrance. But in a sale of land warrandice is necessary; for though there may be no doubt of the vender's right, yet it is proper that the purchaser be secured against incumbrances, to many of which that appear not on record land is subjected. Clauses of warrandice are different, according to the nature of the bargain. In some contracts of sale, the vender gives warrandice against his own facts and deeds only; in some, against the facts and deeds of his predecessors and authors; in some, against all incumbrances whatever; and this last is termed *absolute warrandice*. But of whatever tenor the warrandice be, it will not be understood to guard against a preferable title of property, unless expressed in the clearest terms. The reason is given above, that to extend warrandice so far, where the progress is good and the price adequate, is repugnant to common law, to equity, and to expedience.

The authors of our styles have had a just conception of this matter. Every clause of warrandice I have seen ingrossed in a disposition of land for a just price, and where the progress was held sufficient, is

292 DEEDS AND COVENANTS. . B. F.

confined to incumbrances, without any mention of eviction on a preferable right of property. The style follows: "warranting the land from all wards, reliefs, nonentries, marriages of heirs, liferent escheats, recognitions, liferent infestments, annualrents, and from all and fundry other burdens and incumbrances whatever, whereby the land may be evicted, or possession impeded, at all hands, and against all deadly, as law will." Not a syllable of eviction upon a preferable title of property; which, as it cuts deeper than any incumbrance, would be placed in the front were it intended. Nor let the concluding words, *at all hands and against all deadly*, create any doubt; it being an infallible rule in the construction of writs, Never to extend a general clause beyond the particulars to which it is added. This rule holds, even where the general clause is expressed absolutely, without reference to any of the antecedent articles in particular. In the present case, we have scarce occasion for that rule, as the general clause has an immediate reference to incumbrances, and to nothing else.

It

P. I. 4. DEEDS AND COVENANTS. 293

It is admitted by all lawyers, that in the conveyance of claims or debts, absolute warrandice does not secure the purchaser against eviction upon a preferable title; and I am utterly at a loss to see, that the same precise words should have a different meaning in a conveyance of land. Lord Stair indeed endeavours to account for this difference; but without success, as far as I can comprehend. His words are, “Warrandice has no further effect than what the party warranted truly paid for the right whereby he was or might be distressed, though less than the value of the right warranted. This will not hold in warrandice of land; as to which land of equal value, or the whole worth of what is evicted as it is at the time of the eviction, is inferred; because the buyer had the land with the hazard of becoming better or worse, or the rising or falling of rates, and therefore is not obliged to take the price he gave*.” I cannot avoid observing, that two very different subjects are jumbled together in this passage; namely, the purchasing a competing right in order to pre-

* Institut, book 2. title 3. sect. 46.

294 DEEDS AND COVENANTS. B. I.

vent eviction, and the effect of warrandice where land is actually evicted. These are different propositions depending on different principles, and entirely unconnected; yet are opposed to each other as if they were parts of the same proposition. Can any accuracy be expected in such a manner of handling a question? His Lordship beside stops short in the middle. In the case of rising of rates, the purchaser, says he, is not obliged to take the price he gave. Not a word upon the case of falling of rates. His Lordship upon maturer thinking would have seen, that as the subject never belonged to the purchaser, he could have no claim for it or its value against the vender; and he also would have seen, that from a contract binding neither party, no claim can arise to either party. But this is not all. I am at a loss to conceive that the hazard of becoming better or worse, can be of any weight in this case. One thing I clearly conceive, that if this circumstance have any weight, it will make absolute warrandice to have the same effect in the conveyance of debts, that it is said to have in the conveyance of land. Real debts produced in a ranking

P. I. 4. DEEDS AND COVENANTS. 295

ing are commonly at first of uncertain value. An adjudication is purchased for a trifle, which, by objections sustained against competing creditors, draws at the conclusion a large sum. There is here perhaps more hazard of becoming better or worse, than in the purchase of land: yet, after the purchaser of the adjudication has laid out a considerable sum in obtaining a high place in the ranking, he has upon eviction no claim against the vender but for the price he paid: he must rely on the evicter for recovering the expence of process. Sensible I am from my own experience, how difficult it is to guard against errors in the hurry of composition. Lord Stair was an able lawyer; and, not to mention the case of a mine discovered after the purchase, had he but thought on useful improvements laid out by the purchaser, he certainly would not have thought it reasonable that the vender should be liable for the value of these, considering that the evicter is bound for it. The following scene might have occurred to his Lordship. After adjusting the progress and the price, "Nothing remains," says the intended purchaser, "but that you
" warrant

296 DEEDS AND COVENANTS. B. I.

“ warrant the expence I intend to lay out
 “ upon incloſing, planting, and other im-
 “ provements. Are you not ſecured by
 “ law?” anſwers the vender: “ you are in-
 “ titled to retain poſſeſſion till you obtain
 “ full ſatisfaction from the eviſter. You
 “ have thus real warrandice, and need
 “ not the addition of perſonal.” “ I inſiſt
 “ however for your warrandice,” replies
 the other: “ one cannot be made too ſe-
 “ cure.” “ After being abſolutely ſecure,”
 rejoins the vender, “ beyond the poſſibi-
 “ lity of a diſappointment, your demand
 “ for my warrandice has no meaning but
 “ to have it in your power to oppreſs me.
 “ A demand ſo irrational proves you ei-
 “ ther to be a fool or a knave: I reject all
 “ dealing with you.” As no man of ſenſe
 would adviſe the vender to ſubmit to that
 demand, I hold it as demonſtration, that
 the expence of profitable improvements
 cannot be underſtood to be comprehended
 in a claufe of abſolute warrandice. As to
 voluptuary expences, termed ſo by Ro-
 man writers, the law, it is true, gives no
 ſecurity in caſe of eviction; nor is there
 reaſon for it. A man embellishes his per-
 ſon, his houſe, his fields, in order to make

P. L. 4. DEEDS AND COVENANTS. 297

a figure. In case of a voluntary sale, he reckons not upon any additional price for a fine garden, and as little in case of eviction. And were the vender to be made liable, it would oblige venders to be extremely cautious about the person they sell to; no man could sell an acre or two without the hazard of absolute ruin. Upon these acres the purchaser erects a palace, adorns his gardens with temples, triumphal arches, cascades, &c. &c. sufficient to exhaust the riches of a nabob. The poor vender all this while sits trembling at every joint for fear of eviction.

I put a case the most favourable that can be for the purchaser, to which the argument urged by Lord Stair is directly applicable. By a gradual rise of the market without a farthing laid out on it, the land purchased thirty years ago has risen in value a third or fourth part above the price paid for it. There lies no claim against the evicter for this additional value; and it is so much lost to the purchaser if the vender be not liable. This probably is the case his Lordship had in view. If the vender, *major, sciens, et prudens*, bound himself to make up that loss, he must sub-

298 DEEDS AND COVENANTS. B. I.

mit. But I state a plain question, Is there any thing in justice, or in the nature of a contract of sale, to lay this risk on the vender? In making the bargain, both parties are equally *in bona fide*, the progress is held to be good by both; and both are losers; not equally indeed, for the vender, who must restore the whole price, is the greatest loser. Say, what is it that intitles the purchaser to draw from the vender the present value of the land? Not the contract, for a contract that does not bind can produce no action: not the property of the land, which did not pass to the purchaser. The only remaining foundation I can think of, is to claim that loss on the footing of damage. Neither can this hold, as there can be no claim for damage, except from express paction or from a delict; and the case supposed admits of neither. Nor could Lord Stair have a view to either, when the opinion he gives is founded solely on the rising or falling of rates.

This interesting point of law was judicially handled in a late process, Lord Napier *contra* the Representatives of Mr William Drummond, who sold the estate of
Edinbelly

P. I. 4. DEEDS AND COVENANTS. 299

Edinbelly to his Lordship. The progress had been held sufficient by the purchaser; and the warrandice was in the ordinary style, the same that is above mentioned. It was found however by decree of the court of session, "That the representatives
 " of Mr William Drummond are liable to
 " Lord Napier for the value of the estate
 " of Edinbelly, evicted from him, as the
 " same was at the time of eviction *."

This judgement has a formidable appearance against the doctrine above inculcated. Yet as far as could be gathered from the reasoning of the judges, what moved them was not the terms of the absolute warrandice, but the two following arguments: First, That possessors of land ought not to be discouraged from making ornamental improvements; and, next, That though many evictions must have happened, there is not on record a single instance of a process for eviction: whence it was presumed, that the present value must have been submitted to by the vender, otherwise that it would have been demanded from him in a process. And the inference was, that

* 6th August 1776.

300 DEEDS AND COVENANTS. B. I.

it is now too late to alter a practice so long established. To the first answered, That the possessor has absolute security for profitable improvements, which, as beneficial to the public, deserve every encouragement; but that ornamental improvements, being a species of luxury, are entitled to no favour; and were they intitled, that the evicter only ought to be subjected, as they were occasioned by his delay or negligence; especially as he now has the pleasure of them. Answered to the second, The presumption lies clearly on the other side. No man who has produced a progress to the satisfaction of the purchaser, will upon eviction find himself bound in conscience to pay the present value of the land, including all the improvements, voluptuary as well as profitable. And as there is no instance of a decree against the vender for that value, there is the highest probability that the demand has never exceeded the price, which will always be admitted without a process. As for embellishments in particular, the taste for them is but creeping in; and they are so rare in Scotland, as to afford no probability

P. I. 4. DEEDS AND COVENANTS. 301

lity that they ever were claimed upon eviction.

The arguments I have endeavoured to obviate, were spoken out; but what I conjecture chiefly influenced the judges, was the authority of Lord Stair; which could not fail to have great weight, considering that for a course of years it had been inculcated into every student as a rule of law, and adopted by every member of the court. Men, who in early youth have sucked in a maxim whether of law or of religion, are impregnable by argument. Much superior to that of reason must the authority be, which can operate a conversion. In matters arbitrary and doubtful, I cheerfully submit to the authority of eminent writers, to that especially of Lord Stair, who is our capital writer on law. But neither reason nor common sense will justify such deference, with regard to points that are resolvable into principles.

But now, waving that subject, I have another attack to make on his Lordship, and on its offspring the late judgement of the court, which will open the eyes of our men of law, if any thing can. Though his Lordship's opinion respects voluntary sales

302 DEEDS AND COVENANTS. B. I.

sales only, yet it must equally hold in judicial sales, as the fluctuating value of land is the same whether sold publicly or privately. Yet this opinion is not made the rule in judicial sales. The practice is, that each creditor gives warrandice against eviction to the extent of what he draws of the price; justly, because the creditors cannot retain the price, if the purchaser be deprived of the land. But warrandice is never exacted from them for the value of the land in case of eviction. This has not only been the uniform practice from the commencement of judicial sales, but is a practice authorized by an express act of federunt *, declaring, “That the creditors preferred to the price, shall, upon payment, dispose to the purchaser their rights and diligences, with warrandice *quoad* the sums received by them; so that in case of eviction of the lands disposed, they shall be liable to refund these sums in whole or in part effecting to the eviction. And this is declared to be the import of any former obligations of warrandice given by creditors in the case foresaid.” Here we have

* last of March 1685.

constant

P. I. 4. DEEDS AND COVENANTS. 303

constant and uniform practice for a long course of time, authorised by the supreme court of the nation ; which equals in authority an act of parliament. Now as, with respect to the present point, no difference can be figured between a public and a private sale, the rule laid down for the former must equally obtain with regard to the latter, were the case of the latter otherwise doubtful. Had the practice in public sales been suggested to the court, or had it occurred to any of the judges, we may rest with assurance, that a different judgement would have been given in the case of Lord Napier.

I have insensibly been led, from the close and concise manner of a didactic work, into a sort of dissertation. But the importance of the subject will I hope plead for me.

Hitherto of errors discovered in the contract itself. We proceed to errors arising in the performance of a contract. Under this head comes erroneous payment, or *solutio indebiti*, as termed in the Roman law. Of this there are two kinds; one where payment is erroneously made of an extinguished debt, supposed to be subsisting; and

304 DEEDS AND COVENANTS. B. I.

and one where a debt really subsisting is paid by a man who mistakes himself to be the debtor. To judge rightly of the former, the following preliminaries will pave the way. The sale of a subject as existing which does not exist, is void : the vender cannot deliver a *non ens* ; and the purchaser is not bound to pay the price unless he get what he bargained for. In like manner, where an extinguished debt is assigned, understood to be subsisting, the assignment is void ; and if the price have been paid, it must be restored on discovery of the error. This doctrine is applicable to the case in hand. As it is unjust in a creditor to take twice payment, he can have no pretext for detaining the second payment made erroneously by the debtor. The same must follow, where the second payment has been made to the creditor's heir, who, though *in bona fide*, can have no better right than his predecessor had. The same will also follow in the case of an executor-creditor *. An assignee to a debt extinguished by payment obtains payment from

* Stair, Gosford, 10th January 1673, Ramsay contra Robertson.

P. I. 4. DEEDS AND COVENANTS. 305

the debtor's heir; both of them being ignorant of the former payment. The error is discovered *rebus integris*. The heir must have back the money he paid, being in the hands of the assignee *sine causa*; and the assignee is intitled to draw from the cedent the price he paid for a *non ens*. So far clear. But what if the error be discovered several years after, when the cedent happens to be insolvent. This intricate case is handled above, where it comes in more properly. There it is laid down, that the assignee having been deprived of his recourse against the cedent by the debtor's rashly paying the debt a second time, neglecting to look into his affairs, the loss ought to rest on him. The argument is still stronger for the assignee, where a debt is purchased on condition that the debtor's heir grant a bond of corroboration. This bond indeed corroborating a *non ens* cannot be effectual; but as the purchase was made on the faith of it, the loss occasioned by the cedent's bankruptcy, ought to fall on the heir, who was at least rash or incautious, not on the purchaser, who acted prudently. And when

VOL. I.

Q q

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306 DEEDS AND COVENANTS. B.I.

the price he paid to the cedent is made up to him by the heir, matters are restored to their original state, as if the bargain had not been made. There may be bargains against which there can be no restitution; as where a bond is assigned to a husband in name of tocher with his wife, which happens to be corroborated by the debtor's heir before it was assigned to the husband. As the marriage was made on the faith of the bond of corroboration, the granter of the bond can have no relief, but must pay the whole to the husband. And so says Paulus: "Si quis indebitam pecuniam, per errorem, jussu mulieris, sponso ejus promississet, et nuptiæ secutæ fuissent, exceptione doli mali uti non potest. Maritus enim suum negotium gerit; et nihil dolo facit, nec decipiendus est: quod fit, si cogatur indotatam uxorem habere. Itaque adversus mulierem condictio ei competit; ut aut repetat ab ea quod marito dedit, aut ut liberetur, si nondum solverit*."

We proceed to the case where a debt really subsisting is paid by a man who er-

* l. 9. § 1. De condict. causa data.

roneously

P. I. 4. DEEDS AND COVENANTS. 307

erroneously understands himself to be the debtor. This case has divided the Roman writers. To the person who thus pays erroneously, Pomponius gives a *condictio indebiti* *. Paulus is of the same opinion †. Yet this same Paulus, in another treatise, refuses action ‡. The solution of this question seems not to be difficult. Were it the effect of the erroneous payment to extinguish the debt, a *condictio* could not be sustained against the creditor: a man who does no more but receive payment of a just debt, cannot be bound to repeat. But the following reasons evince, that a debt is not extinguished by erroneous payment. First, There is nothing that can hinder the creditor, upon discovery of the mistake, to restore the money, and to hold by the true debtor. Second, The true debtor, notwithstanding the erroneous payment, is intitled to force a discharge from the creditor, upon offering him payment; which he could not do were the debt already extinguished. Hence it follows, that the creditor holds the putative debt-

* l. 19. § 3. De condict. indebit.

† l. 65. § ult. eod.

‡ l. 44. eod.

308 DEEDS AND COVENANTS. B. I.

or's money *sine justa causa*; and consequently, that a *condictio indebiti* against him is well founded. But the circumstance that operates in the case first mentioned, where there exists no debt, operates equally here. Upon receiving payment *bona fide* from the putative debtor, the creditor thinks no more of a debt he considers to be extinguished; and therefore, if the real debtor become insolvent after the payment, the inconsiderateness of the putative debtor will subject him to the loss; which may instruct him to be more circumspect in time coming.

With respect to payment erroneously made by the debtor to one who is not the creditor, see book 2. chap. 5.

The legal consequences of the payment of a debt by a man who knows himself not to be the debtor, are handled book 1, part 2, at the end.

SECT.

P. I. 4. DEEDS AND COVENANTS. 309

S E C T. VII.

A deed or covenant being void at common law as ultra vires, can a court of equity afford any relief?

A Principle in logics, That will without power cannot produce any effect, is applicable to matters of law; and is thus expressed, That a deed *ultra vires* is null and void. Common law adheres rigidly to this principle, without distinguishing whether the deed be wholly beyond the power of the maker, or in part only. If it be one deed, it admits of no division at common law, but must be totally effectual or totally void. The distinction is reserved to a court of equity, which gives force to every rational deed as far as the maker's power extends. Take the following illustrations.

If one having power to grant a lease for ten years grants it for twenty, the lease is in equity good for ten years*. For here

* 1. Chancery cases 23.

there

310 DEEDS AND COVENANTS. B. I.

there can be no doubt about will; and justice requires, that the lease stand good as far as will is supported by power. A tack set by a parson for more than three years without consent of the patron, is at common law void totally, but in equity is sustained for the three years *. But a college having set a perpetual lease of their teinds for 50 merks yearly, which teinds were yearly worth 200 merks; and the lease being challenged for want of power in the makers, who could not give such a lease without an adequate consideration, it was found totally null, and not sustained for any limited time or higher duty †. For a court of equity, as well as a court of common law, must act by general rules; and here there was no rule for ascertaining either the endurance of the lease, or the extent of the duty. Further, a court of equity may separate a deed into its constituent parts, and support the maker's will as far as he had power: but here the li-

* Stair, 18th July 1668, Johnston contra Parishioners of Hoddam.

† Stair, 13th July 1669, Old College of Aberdeen contra the Town.

miting

P. I. 4. DEEDS AND COVENANTS. 311

miting the endurance and augmenting the duty so as to correspond to the power of the makers, would be to frame a new lease, varying in every article from the lease challenged.

By the act 80. parl. 1579, " All deeds
 " of great importance must be subscribed
 " and sealed by the parties, if they can
 " write; otherwise by two notaries before
 " four witnesses, present at the time, and
 " designed by their dwelling-places; and
 " the deeds wanting these formalities shall
 " make no faith." With respect to this statute, a deed is held by the court of session to be of great importance when what is claimed upon it exceeds in value L. 100. And upon the statute thus constructed, it has often been debated, Whether a bond for a greater sum than L. 100 subscribed by one notary only and four witnesses, or two notaries and three witnesses, be void; or whether it ought to be sustained to the extent of L. 100. A court of common law, adhering to the words of the statute, will refuse action upon it. And such was the practice originally of the court of session

312 DEEDS AND COVENANTS. B. I.

tion *. But a court of equity, regarding the purpose of the legislature, which is to make additional checks against falsehood in matters of importance, will support such deeds to the extent of L. 100 : for a deed becomes of small importance when reduced to that sum, and ought to be supported upon the ordinary checks. And accordingly the court of session, acting in later times as a court of equity, supports such bonds to the extent of L. 100 †. But in applying the rules of equity to this case, the bond ought to be for a valuable consideration, or at least be rational : if irrational, it is not intitled to any support from equity.

Oral evidence is not sustained in Scotland to prove a verbal legacy exceeding L. 100, but if it be restricted to that sum, witnesses are admitted ‡.

When arbiters take upon them to determine articles not submitted, the award or

* Hope, (Obligation), November 29. 1616, Gibson contra Executors of Edgar ; Durie, 13th November 1623, Marshall contra Marshall.

† Dictionary of Decisions, (Indivisible).

‡ Durie, 7th July 1629, Wallace contra Muir ; Durie, 1st December 1629, Executrix of Scot contra Raes.

P. I. 4. DEEDS AND COVENANTS. 313

decreet-arbitral is at common law void even as to the articles submitted. A decreet-arbitral is considered as one entire act, which must stand or fall *in totum*. Equity, prone to support things as far as rational, separates the articles submitted from those not submitted, and sustains the proceedings of the arbiters as far as they had power. Thus, if two submit all actions subsisting at the date of the submission, and the arbitrators release all actions to the time of the award, the award shall be good for what is in the submission, and void for the residue only *. A decreet-arbitral being challenged, as *ultra vires compromissi* with respect to mutual general discharges which were ordered to be granted, though some particular claims only were submitted; the decreet-arbitral was sustained as far as relative to the articles submitted, and found void as to the general discharges only †. Arbiters having decreed a sum to themselves and their clerk, for which the submission gave no

* New abridgement of the law, vol. 1. p. 139. 140.

† Fountainhall, 25th December 1702, Crawford contra Hamilton.

314 DEEDS AND COVENANTS. B. I.

authority; yet the decret-arbitral, as far as supported by the submission, was found good even at common law, so as to have the privilege of the regulations 1695, not to be liable to any objection but falsehood, bribery, and corruption. Upon this ground, an objection of iniquity was repelled as incompetent*. Here the objection of iniquity had but an indifferent look: an objection carrying a strong appearance of justice, would probably have been better received.

Family-settlements are commonly more complex than any of the cases mentioned above, consisting of many parts interwoven so intimately, that if one be withdrawn as *ultra vires*, the rest must tumble. There is no remedy but to adjust the will to the present circumstances, in such a manner as the maker himself would have done had he foreseen the event. Take the following examples. A man having two sons, John and James, makes a deed, settling upon them his estate, consisting of two baronies, to John one of the baronies, the other to James. John's part is evicted by one having a preferable right. The deed, as far

* March 1777, Jack contra Cramond.

P. I. 4. DEEDS AND COVENANTS. 315

as in favour of James, will be supported at common law, which regards the words only without piercing deeper. But a court of equity considers, that to give to one of the brothers the whole that remains of the estate, and nothing to the other, is inconsistent with the will of the maker, who proportioned his estate between them in the same deed by a single act of will. Therefore to support that will as far as the present circumstances can admit, the court will divide the remaining estate between the brothers, in the same proportion that the whole was divided by the maker. And this may be done boldly ; as being what the granter himself would have done, had he foreseen the event. The following example is of the same kind. A man settles his estate of L. 1000 yearly rent on his eldest son, burdened with L. 8000 to his eight other children. A farm making half of the estate is evicted. The children notwithstanding claim their whole provision ; which perhaps would be sustained at common law, as there is no condition expressed. But assuredly, the provision was not intended to be made effectual, even though there should not remain a shilling

316 DEEDS AND COVENANTS. B. I.

to the heir. In order to fulfil the maker's will as far as the present circumstances admit, a court of equity will restrict the provision to L. 4000, which is giving to the younger children the same proportion of their father's effects that was originally intended. But let it be remarked, that the result will be different where there is a bond of provision for L. 8000, and the estate settled on the heir by a different deed, or left to be taken up *ab intestato*. He will be subjected to all the debts, and to the bond of provision among the rest. Take a third example. A man having three daughters, settles his land-estate on the eldest, with competent provisions to the other two. As this settlement happened to be made on deathbed, it was reduced by the younger sisters, who by that means came to be heirs-portioners with the eldest. Can they claim their provisions over and above? Here the whole was done in the same deed, and by a single act of will. It was not the intention of the father, that the eldest should have the estate independent of her sister's provisions; and as little that they should have their provisions independent of their eldest sister's right to the

P. I. 4. DEEDS AND COVENANTS. 317

the estate. A court of equity, therefore, to support the father's deed as far as possible, will reject the claim for the provisions. The younger sisters disobeying their father's will, are not permitted to take any benefit from it. Equity suffers no person to approbate and reprobate the same deed. The younger sisters, therefore, if they adhere to their reduction, must give up their provisions. The following is a similar example. John Earl of Dundonald, by a deed of entail, settled his land-estate on his heirs-male; with the same breath settled his moveables by a testament; and executed bonds of provision to his daughters. These several writings, done *unico contextu* in pursuance of one act of will, and making a complete settlement of his estate real and personal, remained with him undelivered. After the Earl's death, certain lands contained in the entail being found to be still remaining *in hereditate jacente* of a remote predecessor, they were claimed by the daughters as heirs of line. It was objected, That the whole settlement was one act of will, and one deed, though in different writings; that the pursuers could not approbate and reprobate; and

318 DEEDS AND COVENANTS. B. I.

and that therefore, if they claimed the lands contrary to their father's will, they could take no benefit by that will. It was accordingly found, That the pursuers might chuse either, but could not have both *.

The settlement of an estate by marriage-articles upon the heirs of the marriage, is not intended to bar the husband from a second marriage, or from making rational provisions to the issue of that marriage. A man thus bound makes exorbitant provisions to the issue of a second marriage, such as his whole estate, or the greater part. This settlement, as a breach of engagement, is wholly void at common law; and it is a matter of delicacy for a court of equity to interpose where there is no rule for direction. It would, however, be inconsistent with common sense, that children should suffer as much by excess of affection in their father, as by his utter neglect. As it would be a reproach on law, that the children should be left without remedy, the court of session ventures

* 20th February 1729, Countess of Strathmore and Lady Catharine Cochrane contra Marquis of Clydesdale and Earl of Dundonald.

P.I. 4. DEEDS AND COVENANTS. 319

to interpose, by sustaining the provisions to such an extent as to be consistent with the engagement the father came under in his first contract of marriage. The court, however, never interposes without necessity; and if common law afford any means for providing the children, the matter is left to common law. The following case will illustrate this observation. Colonel Campbell, being bound by marriage-articles to provide to the issue the sum of 40,000 merks, with the conquest, did, by a deathbed-settlement, appoint his eldest son to be heir and executor; leaving it upon the Duke of Argyle and the Earl of Ilay to name rational provisions to his younger children. The referees having declined to act, the younger children insisted to have the settlement voided, as contradictory to the marriage-articles. It was urged for the heir, That the Colonel had power to divide the special sum and conquest, by giving more to one child and less to another; and that though the whole happens to be settled on the eldest son, by accident not by intention, it belongs to the court of session to remedy the inequality, by doing what was expected from the referees, namely,

320 DEEDS AND COVENANTS. B. I.

namely, to appoint rational provisions to the younger children. The court voided the settlement totally; which intitled the children *per capita* to an equal division of the subjects provided to them in the marriage-contract *.

S E C T. VIII.

Where there is a failure in performance.

I N order to distinguish equity from common law upon this subject, we begin with examining what power a court of common law has to compel persons to fulfil their engagements. That this court has not power to decree specific performance, is an established maxim in England, founded upon the following reason, That in every engagement there is a term for performance; before which term there can be no demand; and after the term is past, performance at the term is impestable †.

* 22d December 1739, Campbell contra Campbells.

† See Vinnius's commentary upon § 2. De verborum obligationibus. Institutes.

P. I. 4. DEEDS AND COVENANTS. 321

A court of common law, confined to the words of a writing, hath not power to substitute equivalents; and therefore all that can be done by such a court, is to award damages against the party who has failed. Even a bond of borrowed money is not an exception; for after the term of payment, the sum is ordered to be paid by a court of common law, not as performance of the obligation, but as damage for not performance. This, it must be acknowledged, is a great defect; for the obvious intention of the parties in making a covenant, is not to have damages, but performance. The defect ought to be supplied; and it is supplied by a court of equity upon a principle often mentioned, That where there is a right it ought to be made effectual. By every covenant that is not conditional, there is a right acquired to each party: a term specified for performance is a mean to ascertain performance, not a condition; and when that mean fails, it is the duty of a court of equity to supply another mean, that is, to name another day.

To illustrate this doctrine, several cases shall be stated. In a minute of sale of land,

322 DEEDS AND COVENANTS. B. I.

a term is specified for entering the purchaser into possession, and for paying the price. The matter lies over till the term is past, without a demand on either side. At common law, the minute of sale is rendered ineffectual; because possession cannot be delivered, nor the price be paid, at a term that is now past: neither can damage be awarded for non-performance, as neither of the contractors has been *in mora*. But the remedy is easy in a court of equity; namely, to assign a new term for specific performance; which fulfils the purpose of the covenant, and makes the rights therefrom arising effectual. But the naming a new term for performance, must vary the original agreement. The price cannot bear interest from the term named in the minute, because the purchaser got not possession at that term: nor is the vender liable from that term to account for the rents, because he was not bound to yield possession till the price should be offered. These several prestations must take place from the new term named by the court of equity.

Supposing now a *mora* on one side. The purchaser,

P. I. 4. DEEDS AND COVENANTS. 323

purchaser, for example, demands performance at the term stipulated; and years pass in discussing the vender's defences. These being over-ruled, the purchaser insists for specific performance. What doth equity suggest in this case? for now, the term of performance being past, performance cannot be made in terms of the original articles. One thing is evident, that the purchaser must not suffer by the vender's failure; and therefore, a court of equity, though it must name a new term for performance, may, at the instance of the purchaser, appoint an account to be made on the footing of the original articles. If the rent exceed the interest of the price, the balance may be justly claimed by the purchaser. But what if the interest of the price, as usual, exceed the rent? The vender will not be intitled to the difference; because no man is intitled to gain by his failure. In a word, the purchaser can claim damage in the former case, so far as he loses by the vender's failure. But in the latter case, he gains by the failure, and has no damage to claim. This, at first view, may seem to clash with the maxim, *Cujus commodum, ejus*

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324 DEEDS AND COVENANTS. B. I.

debet esse incommodum. There is no clashing in reality: the vender suffers justly for his failure; but the purchaser cannot suffer, who was always ready to perform. This gives the true sense of the maxim, That it holds only between persons who are upon an equal footing; not between persons where the one is guilty the other innocent. I need scarce add, that the option given to the purchaser upon the vender's *mora*, is given to the vender upon the purchaser's *mora*.

It frequently happens that specific performance is imprestable; as where I sell the same horse first to John, and then to James. The performance to John becomes imprestable after the horse is delivered to James; and therefore, instead of specific performance, a court of equity must be satisfied, like a court of common law, to decree damages to John; according to the maxim, *Loco facti impræstabilis succedit damnum et interesse.*

This suggests an inquiry, whether in awarding damages there be any difference between common law and equity. An obligor, bound to perform what he undertakes, ought to make up the loss occasioned

P. I. 4. DEEDS AND COVENANTS. 325

fioned by his failure; and such failure accordingly affords a good claim for damages at common law as well as in equity. Thus, the purchaser of an estate from an apparent heir, having, along with the disposition, received a procuratory to serve and infest the apparent heir, employs his own doer to perform that work. By the doer's remissness, the heir-apparent dies without being infest, which renders the disposition ineffectual. The doer is bound at common law to make up the purchaser's loss, though it be *lucrum cessans* only; and a court of equity can go no further. In cases of that nature, if skill be professed, unskilfulness will not afford a defence. "Proculus ait, si mendicus servum imperite secuerit, vel locato vel ex lege Aquilia competere actionem". Celsus etiam imperitiam culpæ adnumerandum scripsit. Si quis vitulos pascendos vel farciendum quid poliendumve conduxit, culpam eum præstare debere; et quod imperitia peccavit, culpam esse; quippe ut artifex conduxit †." Upon this rule the fol-

* l. 7. § 8. Ad legem Aquil.

† l. 9. § 5. Locati conducti.

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326 DEEDS AND COVENANTS. B. I.

lowing case was determined. An advocate being debtor to his client, wrote and delivered him a bill of exchange for the sum. Being sued for payment, he objected, That the bill was null, containing a penalty. The advocate probably was ignorant that this was a nullity; but he undertook the trust of drawing the bill, and therefore was bound for its sufficiency *. Where a prisoner for debt makes his escape, it must be admitted, that the creditor is hurt in his interest; but he cannot prove any damage; for it is not certain that he would have recovered payment by detaining the debtor in prison, and it is possible he may yet recover it. But to be deprived of the security he has by his debtor's imprisonment, is undoubtedly a hurt or prejudice; and the common law gives reparation by making the negligent jailor liable for the debt, as equity doth in similar cases. A messenger who neglects to put a caption in execution, affords another instance of the same kind. By his negligence he is subjected to the debt, which is said to be *litem suam facere*.

* 26th November 1743, Garden contra Thomas Rigg Advocate.

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P. I. 4. DEEDS AND COVENANTS. 327

The undertaking an office implies an agreement to fulfil the duty of the office : negligence accordingly is a breach of agreement, which subjects the officer to all consequences, whether actual damage or other prejudice. At the same time, it ought not to escape observation, that as neglect singly without intention of mischief is no ground for punishment, damages are the only means within the compass of law for compelling a man to be diligent in his duty. So far the remedy afforded by a court of common law is complete, without necessity of recurring to a court of equity.

Certain covenants unknown to common law, belong to a court of equity. This was the case of a bill of exchange, before it was brought under common law by act of parliament ; and while it continued in its original state, damages from failure of performance could not be claimed but in a court of equity. A policy of insurance is to this day unknown at common law ; and consequently every wrong relative to it must be redressed in a court of equity.

And now as to the rules for estimating actual damage upon failure to perform a covenant,

328 DEEDS AND COVENANTS. B. I.

covenant. A failure of duty, whether the duty arise from a covenant, or from any other cause, is a fault only, not a crime; and upon such failure no consequential damage that is uncertain ought to be claimed*. There is the greatest reason for this moderation with respect to covenants, where the failure is often occasioned by a very slight fault, and sometimes by inability without any fault. This rule is adopted by writers on the Roman law:

“ Cum per venditorem steterit quo minus
 “ rem tradat, omnis utilitas emptoris in
 “ æstimationem venit: quæ modo circa
 “ ipsam rem consistit. Neque enim, si
 “ potuit ex vino puta negotiari, et lucrum
 “ facere, id æstimandum est, non magis
 “ quam si triticum emerit, et ob eam rem
 “ quod non fit traditum, familia ejus fa-
 “ me laboraverit: nam pretium tritici,
 “ non servorum fame necatorum, conse-
 “ quitur †.” “ Venditori si emptor in
 “ pretio solvendo moram fecerit, usuras
 “ duntaxat præstabit, non omne omnino
 “ quod venditor, mora non facta, conse-
 “ qui potuit; veluti si negotiator fuit, et,

* See above, p. 98.

† l. 21. § 3. Empti et venditi.

P. I. 4. DEEDS AND COVENANTS. 329

“ pretio soluto, ex mercibus plus quam ex
“ ufuris quærere potuit *.”

At a flight view it might be thought, that to reject uncertain damage here is inconsistent with what is laid down above concerning a jailor or a messenger. But upon a more accurate view it will appear, that uncertain damage is not admitted in either case. The creditor's risk upon escape of his prisoner is certain, however uncertain the consequences may be. It is this risk only that is estimated; and it is estimated in the most accurate manner, by relieving the creditor, and laying it on the jailor or messenger. Upon the whole, with respect to estimating actual damage from breach of covenant, there appears no defect in common law more than in estimating risk, to make the interposition of equity necessary.

Hitherto of a total failure. Next where the failure is partial only. Many obligations are of such a nature as to admit no medium between complete performance and total failure. Other obligations admit a partial performance, and conse-

* l. 19. De peric. et commod. rei vend.

330 DEEDS AND COVENANTS. B. I.

quently a failure that is but partial. A bargain and sale of a horse furnishes examples of both. The vender's performance is indivisible: if he deliver not the horse, his failure is total. The obligation on the purchaser to pay the price, admits a performance by parts: if he have paid any part of the price, his performance is partial, and his failure partial.

Many obligations *ad facta præstanda* are of the last kind. A waggoner who engages to carry goods from London to Edinburgh, and yet stops short at Newcastle, has performed his bargain in part, and consequently has failed only in part. The like, where a ship freighted for a voyage, is forced, by stress of weather, to land the cargo before arriving at the destined port. In cases of that kind the question is, What is the legal effect of a partial failure. The answer is easy at common law, which takes the bargain strictly according to the strict meaning of the words. I am not bound to pay the price or wages till the whole goods be delivered as agreed on. But in order to answer the question in equity, a culpable failure must be distinguished from a failure occasioned by accident

P. I. 4. DEEDS AND COVENANTS. 331

dent or misfortune : a culpable failure can expect no relief from equity ; the rule being general, That equity never interposes in favour of a wrong-doer : But where the failure is occasioned by accident or misfortune, the price or wages will be due in proportion to what part of the work has been done ; and the claim rests on the following maxim, *Nemo debet locupletari aliena jactura*. Thus, where a man undertakes to build me a house for a certain sum, and dies before finishing, his representatives will be entitled to a part of the sum, proportioned to the work done ; for in that proportion I am *locupletior aliena jactura*. And in the case above mentioned, if the waggoner die at Newcastle, or be prevented by other accident from completing his journey, he or his executors will have a good claim *pro rata itineris*. By the same rule, the freight is due *pro rata itineris*, as was decreed Lutwidge *contra Gray* *.

A process was lately brought before the court of session upon the following fact. Mariners were hired at Glasgow to per-

* See the Dictionary, title (*Periculum*).

332 DEEDS AND COVENANTS. B. I.

form a trading voyage, first to Newfoundland, next to Lisbon, and last to the Clyde. A certain sum per month was agreed on for wages, to be paid when the voyage should be completed. The Glasgow cargo was safely landed in Newfoundland; and a cargo of fish, received there, was delivered at Lisbon. In the homeward passage, the ship with the Lisbon cargo being taken by a French privateer, the mariners, when liberated from prison, claimed their wages *pro rata itineris*. This cause was compromised. It can scarce however admit of a doubt, but that the rule, *Pro rata itineris*, must hold with respect to mariners, as well as with respect to the freighter of a ship. And accordingly it is a common saying, That the freight is the mother of the seamen's wages; meaning, that where the former is due, the latter must also be due.

What is said above is applicable to a lease. A lease, in its very nature supposes a subject possessed by one, for the use of which he pays a yearly sum to another: the possession and rent are mutual causes of each other, and cannot subsist separately. Land let in lease happens to be swallowed

P. I. 4. DEEDS AND COVENANTS. 333

lowed up by the sea : this puts an end to the lease. Here the failure is total. A total sterility is in effect the same. Let us now suppose the sterility to be partial only. What says common law ? It says, that such sterility will not intitle the lessee to any deduction of rent ; that he must abandon the farm altogether, or pay the whole rent. In the following case, several rules of equity concerning sterility are opened. In January 1755, Foster and Duncan set to Adamson and Williamson a salmon-fishing in the river Tay, opposite to Errol, on the north side of a shallow, named the *Guineabank*, to endure for five years. The river there is broad ; but the current, being narrow, passed at that time along the north side of the said bank, the rest of the river being dead water. As one cannot fish with profit but in the current, the lessees made large profits the first two years, and were not losers the third ; but the fourth year the current changed, which frequently happens in that river, and instead of passing as formerly along the north side of the bank, passed along the south side, which was a part of the river let to others ; by which means the fishing let to Adamson

334 DEEDS AND COVENANTS. B. I.

son and Williamson became entirely unprofitable during the remainder of their lease. The granters of the lease having brought a process against the lessees for L. 36 Sterling, being the rent for the two last years, the defence was, a total sterility by the change of the current as aforesaid; and a proof being taken, the facts appeared to be what are above stated. It was pleaded for the pursuers, That whatever may be thought with respect to a total sterility during the whole years of the lease, or during the remaining years after the lease is offered to be given up, the sterility here was temporary only: for as the stream of the river Tay is extremely changeable, it might have returned to its former place in a month, or in a week; and as the lessees adhered to the lease, and did not offer to surrender the possession, they certainly were in daily expectation that the current would take its former course. A tenant cannot pick out one or other sterility year to get free of that year's rent: if equity afford him any deduction, it must be upon computing the whole years of the lease; for if he be a gainer upon the whole, which is the present case, he has no claim
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P. I. 4. DEEDS AND COVENANTS. 335

in equity for any deduction. It was carried, however, by a plurality, to sustain the defence of sterility, and to affoizle the defenders from the rent due for the last two years. This judgement seems no better founded in equity than at common law. And it is easy to discover what moved the plurality : In a question between a rich landlord and a poor tenant, the natural bias is for the latter : the subject in controversy may be a trifle to the landlord, and yet be the tenant's all. Let us put an opposite case. A widow with a numerous family of children has nothing to subsist on but her liferent of a dwelling-house, and of an extensive orchard. These she leases to a gentleman in opulent circumstances, for a rent of L. 15 for the house, and L. 25 for the orchard. He possesses for several years with profit. The orchard happens to be barren the two last years of the lease, and he claims a deduction upon that account. No one would give this cause against the poor widow. Such influence have extraneous circumstances, even where the judges are not conscious of them.

Partial failure has hitherto been considered

336 DEEDS AND COVENANTS. B. I.

dered in its consequences with respect to the person who has failed to execute a commission. I proceed to the effect of a failure with respect to those who give the commission. A submission is a proper example. It being the professed intention of a submission to put an end to all the differences that are submitted, the arbiters, chosen to fulfil that intention, are bound by acceptance to perform. An award or decreet-arbitral is accordingly void at common law, if any article submitted be left undecided; for in that case the commission is not executed. Nor will such a decreet-arbitral be sustained in a court of equity, where claims made by the one party are sustained, and the other left to a process; which is partial and unfair. But where the claims are all on one side, and some of them only decided, equity will support the decreet-arbitral; it being always better to have some of the claims decided than none. But in this case, the decreet-arbitral, so far as it goes, must be unexceptionable; for a court of equity will never support a deed or act void at common law, except as far as it is just.

P. I. 4. DEEDS AND COVENANTS. 337

S E C T. IX.

Indirect means employed to evade performance.

AMong persons who are sway'd by interest more than by conscience, the employing indirect means to evade their engagements, is far from being rare. Such conduct, inconsistent with the candor and *bona fides* requisite in contracting and in performing contracts, is morally wrong; and a court of equity will be watchful to disappoint every attempt of that kind. Thus, if a man, subjected to a thirlage of all the oats growing on his farm that he shall have occasion to grind, sell his own product of oats, and buy meal for the use of his family, with no other view but to disappoint the thirlage; this is a wrong *contra bonam fidem contractus*, which will subject him to the multure that would have been due for grinding the oats of his own farm. The following case is an example of the same kind. A gentleman be-

VOL. I.

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338 DEEDS AND COVENANTS. B. I.

ing abroad, and having no prospect of children, two of his nearest relations agreed privately, that if the estate should be disposed to either, the other was to have a certain share. The gentleman, ignorant of this agreement, settled his estate upon one of them, reserving a power to alter. The dispositive sent his son privately to Denmark, where the gentleman resided: upon which the former deed was recalled, and a new one made upon the son. In a process, after the gentleman's death, for performance of the agreement, the defence was, That the agreement had not taken place, as the disposition was not in favour of the defendant, but of his son. The court judged, That the defendant had acted fraudulently in obtaining an alteration of the settlement, in order to evade performance of the agreement; and that no man can take benefit by his fraud. For which reason he was decreed to fulfil the engagement, as if the alteration had not been made*.

* Stair, 15th July 1681, Campbell contra Moir.