

MONEY GOALS

→ Home

→ Car

→ Boat

→ Plane

→ Invest

→ Children

→ Education

→ Food

→ Rent

→ Clothes

For a better life



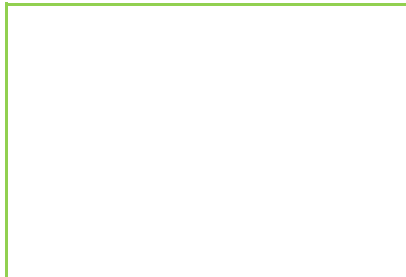
MONTHLY BUDGET PLANNER

Smart Money

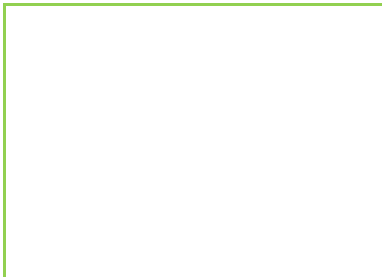


Yearly Goals

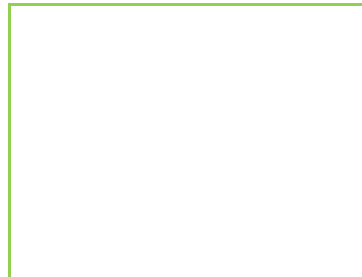
January



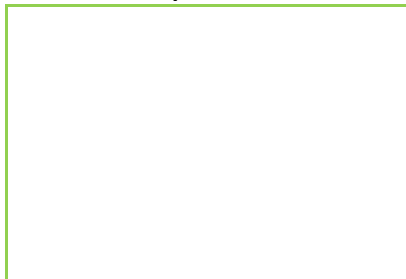
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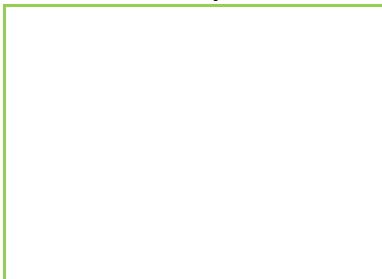
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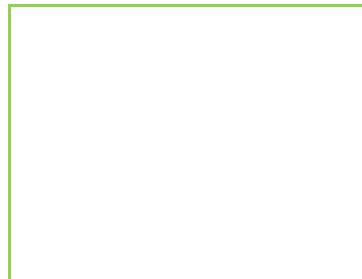
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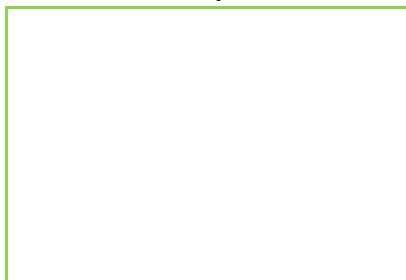
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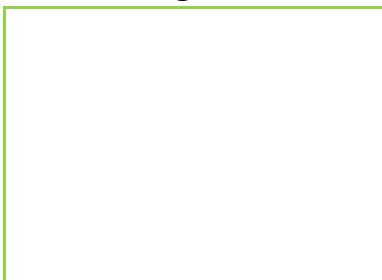
June



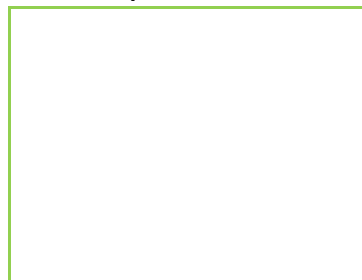
July



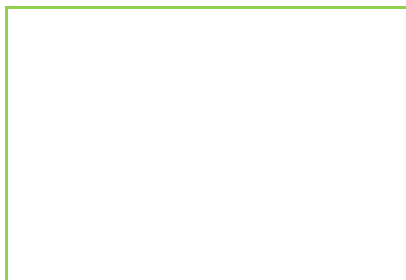
August



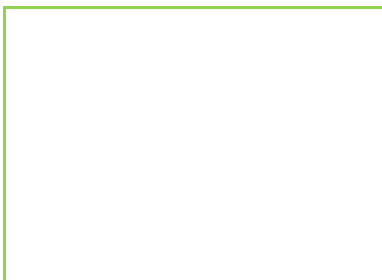
September



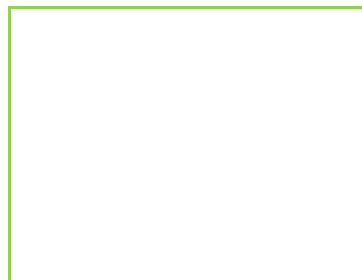
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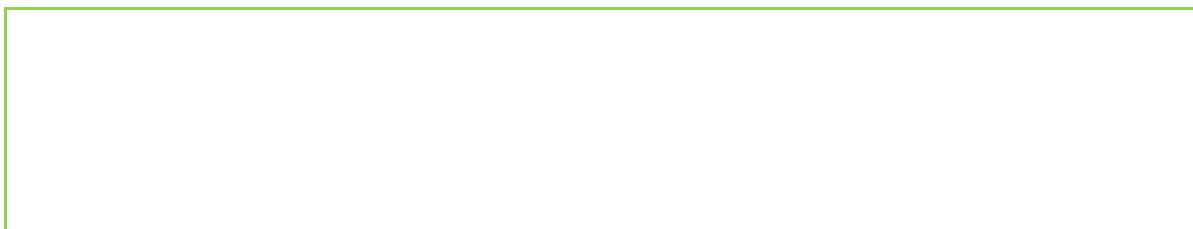
November



December



NOTES



EXPENSES

BILLS MONTHLY	AMOUNT			
Name	Owed	Due Date	Paid Date	Amount Paid
TOTAL PAID				

Extra funds go to Highest % Rate 1st

DEBTS

CREDITOR Name	%	BALANCE OWED	MIN PAY	EXTRA PAY	TOTAL PAID
TOTAL PAID					

BUDGET WATCHER

<u>INCOME</u>	Budget	Actual
Totals		

<u>BILLS</u>	Payment Due	Actual Paid
Totals		

<u>EXPENSES</u>	Budget	Actual
Total		

<u>DEBTS</u>	Payment Due	Actual Paid
Totals		

<u>INVESTING</u>	BUDGET	ACTUAL
Totals		

<u>SAVINGS</u>	Budget	Actual
Total		

<u>INCOME</u>	
(-) BILLS	
(-) DEBTS	
(-) INVESTED	
(-) SAVINGS	
Remaining	

Debt Plan

DEBTS LISTED IN ORDER OF PAY OFF Highest % First

HIGHEST % PAYS FIRST	DEBT CREDITOR	% RATE	BALANCE	MIN PAYMENT	EXTRA Payment	TOTAL Payment
Total						

Total Debt

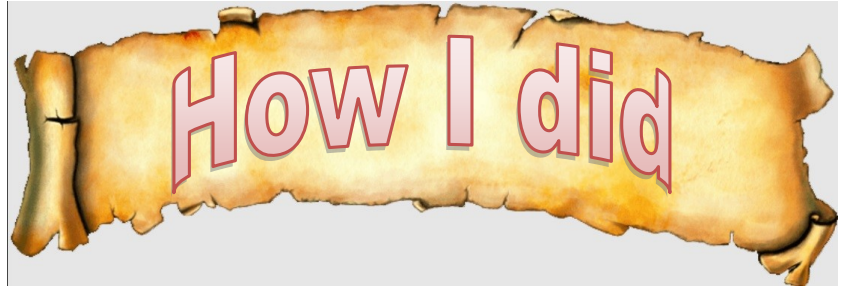
MONTHLY DEBT PROGRESS

Last Month Debt	
This Month Debt Balance	
Total Monthly Progress	

DEBT PAYDOWN GOAL

Total Starting Debt	
This month balance	
Total debt payoff	

Month In Review



What Worked?

What to Improve

Month \$ Goal?

Future \$ Goal

Daily Expense Tracker

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday

NOTES