

# UPDATE 01-28-2021

Periodically, InCapta Inc. informs shareholders and the public when updates are required, necessary or when information or rumors that have been circulated are false, should be addressed or require correction or expounding upon.

Recently, it came to our attention that it was allegedly rumored that the CEO and the COO had sold their stock in this recent rally. Initially, their stock which was part of an S-8 for compensation from approximately two years ago, has never been sold. Neither the CEO, nor the COO, nor the VP of Communication or the Securities Attorney have ever sold any of the 250 million shares each that they had previously issued in the S-8 stock.

The CEO was never issued any of that S-8 stock for the 250 million shares of stock, only the COO, the VP of Communications of InCapta, who is the wife of the CEO and the company Securities Attorney. All information was made public at the time. It should be apparent that our officers, directors, and management of the company are extremely loyal to shareholders and the company. While there is no way we can take the time to address every unfounded rumor, please be assured that we would end up spending far more time tamping down ridiculous innuendo and a lot less time building a company which is why we are here. Therefore, please be careful to only disseminate press that InCapta, Inc. releases and not be swayed by any information that does not originate from the company.

Best Wishes,  
Gregory Martin - Chairman and CEO

## **Forward-Looking Statements**

### **Notice:**

This release contains forward-looking statements made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements include, but are not limited to, the Company's views on the expected future trading of its common stock following the filing of and are generally identified by phrases such as "thinks,"

"anticipates," "believes," "estimates," "expects," "intends," "plans," and similar words. Forward looking statements are not guarantees of future performance and are inherently subject to uncertainties and other factors which could cause actual results to differ materially from the forward-looking statement. These statements are based upon, among other things, assumptions made by, and information currently available to, management, including management's own knowledge and assessment of the Company's industry, competition and capital requirements. These and other risks are more fully described in the Company's filings with the Securities and Exchange Commission including the Company's most recently filed Annual Report on Form 10-K

and Quarterly Report on Form 10-Q, which should be read in conjunction herewith for a further discussion of important factors that could cause actual results to differ materially from those in the forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Consider those factors carefully in evaluating the forward-looking statements. The Company undertakes no obligation to update these statements for revisions or changes after the date of this release, except as required by law. This press release contains "forward-looking statements" within the meaning of Section 21E of the Securities Exchange Act of 1934. The words "believe," "expect," "anticipate," "should," and other similar statements of our expectation identify forward-looking statements. These forward looking statements are based largely on management's expectations and involve known and unknown risks, uncertainties and other factors, which may cause the Company's actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements. Risks that could cause results to differ materially from those expressed herein.

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