



MORTGAGE APPLICATION

FSRA# 13476

Mortgage Agent Name: _____

Agent License # _____ Phone # _____

Primary Borrower

Co-Borrower

Mr. Mrs. Ms. Male Female

Mr. Mrs. Ms. Male Female

Name: _____
 First Initial Last

Name: _____
 First Initial Last

Address: _____

Address: _____

City: _____ Prov: _____ Postal: _____

City: _____ Prov: _____ Postal: _____

Home #: _____

Home #: _____

Cell Phone #: _____ Dependents: _____

Cell Phone #: _____ Dependents: _____

Time Spent at this Address: _____
 Yrs Months
Birthday: _____ *Minimum of 3 year address history is required*

Time Spent at Address: _____
 Yrs Months
Birthday: _____ *Minimum of 3 year address history is required*

SIN: _____

SIN: _____

Marital Status: Single Married Widowed
 Separated Divorced Common Law

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Dwelling Status

Rent/Lease Own Living with Parents

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Employment

Current Employer: _____
Address: _____
Phone #: _____
Job Title (Position): _____
Annual Income: \$ _____ Start Date: _____

Current Employer: _____
Address: _____
Phone #: _____
Job Title (Position): _____
Annual Income: \$ _____ Start Date: _____

Employment & Income (Check multiple boxes as they apply to you)

Full Time Part Time Contract
 Seasonal Hourly Wage Fixed Salary

Full Time Part Time Contract
 Seasonal Hourly Wage Fixed Salary

Previous Employment (complete if less than three years with current employer)

Previous Employer: _____
Job Description: _____
Annual Income: \$ _____
Date Started: _____

Previous Employer: _____
Job Description: _____
Annual Income: \$ _____
Date Started: _____



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Mortgage Loan Details

Pre-Approval
 Home Purchase
 Debt Consolidation
 Refinance/Equity Take Out
 Second Mortgage

Purchase Price/Value: _____
 Current Mortgage Balance: _____

Down payment: _____
 Current Rate: _____
 Fixed Rate
 Variable Rate

Closing Date: _____
 Current Mortgage Payment: _____/Month

Current Mortgage Lender: _____
 Current Mortgage Maturity Date: _____

Down payment Source

Savings/Chequing Account: _____
 TFSA: _____

GIC/Mutual Funds: _____
 RRSP's: _____

Gift from Friends & Family: _____
 Borrow: _____

Subject Property Details (Property to be Mortgaged)

_____ Street Address
 _____ Municipality
 _____ Province
 _____ Postal Code

Legal Description: _____
 MLS Sales
 Yes
 No

Property Type:
 Detached
 Semi
 Townhouse
 Apartment
 Other:

Property Tenure
 Freehold
 Condominium
 Maintenance Fee: _____/mo.

Description of Property:
 Lot Size: _____
 Age of Building: _____ years

Square Footage: _____
 Property Taxes: \$ _____/year

Assets

Liabilities

Assets	Liabilities	Lender Name	Balance Owning	Monthly Payments
Value of home (if owned): _____	Mortgage(s) on home:	_____	_____	_____
Cash in bank: _____	Personal Loans:	_____	_____	_____
Deposit on purchase: _____	Other Loans:	_____	_____	_____
Other real estate owned: _____	Car Loans/Leases:	_____	_____	_____
Cars: _____	Credit Cards:	_____	_____	_____
RRSPs: _____	_____	_____	_____	_____
Stocks, bonds, etc.: _____	_____	_____	_____	_____
Other: _____	Child Support/Alimony:	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
Total Assets: _____	Total Liabilities: _____	_____	_____	_____



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General Information

	YES	NO
Are there any suits or judgements against you or pending against you?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever gone through bankruptcy?	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your assets pledged or in any other manner unavailable for payment of your debts?	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your assets presently involved in a marriage or separation agreement?	<input type="checkbox"/>	<input type="checkbox"/>
Are you the endorser or guarantor of anyone else's debt?	<input type="checkbox"/>	<input type="checkbox"/>
Are you the endorser or guarantor of any leases or contracts?	<input type="checkbox"/>	<input type="checkbox"/>

Comments: _____

The above information is submitted to enable Orbis Mortgage Group Inc to consider a mortgage.

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureau) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations providing technological or other support services required in the relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureau, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other service provider.

Lastly, I/we would like to provide you with mortgage related information that is relevant to you. Canada's Anti-Spam Legislation (CASL) went into effect on July 1st, 2014. Under this legislation, I am required to obtain your consent to send you communications about the latest mortgage news, events, products and services. To agree to receive electronic communications, please initial

Signature: x _____ x _____
Borrower Date Co-Borrower Date