



THE LAW FIRM OF FOUNDERS & FUNDERS

**KNOWLEDGEABLE EXPERTISE FOR ALL YOUR CAPITAL
MARKET NEEDS.**

Focus on growing your company
and leave ALL the regulations and paperwork to us.

TO BOOK SOME
TIME TO CHAT



WWW.KAIROSLLEGALADVISORS.COM

What Makes Us DIFFERENT?

We guide clients from
ENTRANCE to EXIT.

We provide
**COMPREHENSIVE capital
markets advice.**

We partner with other
service providers to help
you **GROW.**

At Kairos Capital Legal Advisors, we guide our clients every step of the way—from ENTRANCE to EXIT. Our advice, consulting and resources are all geared to help our clients become *Investor Ready*, equipping you with the tools to raise your first dollar with confidence. Once you join us, our commitment extends through your entire journey, whether you're pursuing acquisition, going public, or passing your legacy to the next generation.

We deliver COMPREHENSIVE capital markets advice that goes far beyond legal counsel. As a unique combination of a corporate law firm and an investment advisory firm, we offer unparalleled insights. Our founder, Dar'shun Kendrick, brings not only a legal perspective but also the expertise of an M.B.A. and certified FINRA arbitrator, ensuring you receive strategic guidance for every phase of your business.

At Kairos, we believe growth requires a STRONG TEAM. That's why we partner with high-performing service providers to give you access to a robust network of professionals. Together, we'll scale your business to new heights. When you work with Kairos, you gain more than a service provider—you gain a partner invested in your success.

About Founder Dar'shun

Dar'shun Kendrick brings a wealth of expertise to her work, with two bachelor's degrees from Oglethorpe University (2004), a law degree from the University of Georgia (2007), and an MBA from Kennesaw State University (2011). She is also a licensed investment adviser representative in Georgia, holding a Series 65 FINRA license. In addition, Dar'shun serves as a non-public arbitrator for FINRA, helping resolve disputes between issuing companies and investors nationwide.

For over 17 years, Dar'shun has been dedicated to helping companies raise billions in private investment funds. Her experience spans advising on venture capital funds, syndications, private equity funds, and mergers and acquisitions. She's passionate about empowering businesses and investors to succeed.

Our Services

Are you a **funder** (investor) or a **founder** (entrepreneur)? At Kairos Capital Legal Advisors, we specialize in tailored solutions to meet your unique goals. Whether you're a founder seeking to raise capital or a funder navigating your next investment—be it as an individual, institutional investor, or fund—we're here to provide comprehensive, strategic advice that sets you up for success.

In addition, Dar'shun Kendrick is available for **speaking engagements** and **trainings** to empower your team or audience with actionable insights. Let's work together to achieve your vision!

| <p style="text-align: center;">Legal Services</p> | <p style="text-align: center;">Investment Advisory Services</p> | <p style="text-align: center;">Speaking Engagements & Trainings</p> |
|---|--|---|
| <p style="text-align: center;">Capital Raising Services for Founders</p> <p>We provide expert guidance for founders raising capital, including:</p> <ul style="list-style-type: none"> ● Filing Compliance Paperwork: Ensuring all federal, state, and local filings are accurate and on time. ● Drafting Key Documents: Creating internal documents to protect your company and define investor relationships. ● Business Advice: Sharing insights from past capital-raising experiences to guide your journey. <p style="text-align: center;">Private Equity & Venture Capital Fund Services</p> <p>Our team helps set up and support private equity and venture capital funds with:</p> <ul style="list-style-type: none"> ● Fund Structuring: Creating the right structure for your fund. ● Compliance Guidance: Advising general partners on staying compliant without requiring fund registration. ● Regulatory Updates: Keeping you informed | <p>We support private funds and organizations with potential investments by:</p> <ul style="list-style-type: none"> ● Creating Market Reports: Providing detailed analyses for each potential investment. ● Advisory Counsel: Serving on investment committees to offer investment expertise. ● Developing Protocols: Establishing standard procedures for making investments. | <p>Looking for a Dynamic, Knowledgeable & Engaging Speaker. Look no further!</p> <p>We offer:</p> <ul style="list-style-type: none"> ● <i>A customized presenting experience to meet the needs of your audience. Different audiences learn differently so we can decide what is the most effective way for Dar'shun to present.</i> ● <i>Specially curated content for each presentation. No 2 are the same! The presentation is branded and the content is one of a kind for YOUR organization.</i> ● <i>A professional team committed to your success. Dar'shun shows up early and leaves later than her time. You have ALL of the Kairos Team committed to making Dar'shun's presentation and your event a success.</i> |

about new rules for funds, managers, and advisers.

Mergers & Acquisitions (M&A) Services

We offer strategic M&A advisory services, including:

- **Legal Structuring & Compliance:** Advising private equity funds and deals.
- **Due Diligence:** Conducting thorough reviews for buyers or sellers.
- **Document Finalization:** Completing all necessary legal paperwork for your deal.

What Does Being Our Client Look Like?

Once you become a client of Kairos Capital, you can expect...

- **Expertise in Securities Laws & Regulations.** With over 17+ years in a variety of private capital market spaces, you can be sure you are getting the latest and best advice to stay compliant.
- **Customized and Practical Guidance.** Each company and founder is different so we tailor our advice to you while providing more than just legal advice for your capital raising journey.
- **Efficient Document and Compliance Preparation.** We know that time is money and we are committed to getting your legal needs taken care of in the most efficient way possible.

Client Pricing Options *Subject to change*

| What You are Looking To Do: | Term | Fee |
|---|------------------|---|
| If you are a FOUNDER raising capital for your growing company... | For 1 year | Depending on the extent of what you'd like us to do and the stage of your raise, packages start at <u>\$21,000+</u> |
| If you are a FUNDER (investor or private equity/venture capital fund) looking for set up and ongoing LEGAL advisory services.... | Ongoing | Range- Flat fee of <u>\$10,000</u> initial retainer to hourly (<u>\$750+ per hour</u>); |
| If you are a FUNDER (investor or private equity/venture capital fund) looking for set up and ongoing INVESTMENT advisory services.... | Ongoing | Most services are <u>FLAT FEE</u> ; Request an appointment to learn more at www.KairosLegalAdvisors.com |
| If you are a FOUNDER or FUNDER looking to BUY or SELL a company... | 6 months- 1 year | Flat fee of <u>\$25,000</u> for certain legal services or <u>\$15,000 initial retainer billed at \$750.00 an hour</u> for finders' fee |

An option to pay for our legal fees: Our Partnership with LawPay (Affirm)

We understand that making the investment above can be challenging as a growing company. But we offer client credit services to pay for our legal fees through a 3rd party. **Visit <https://www.lawpay.com/affirm/> to learn more.** **NOTE:** Kairos Capital Legal Advisors does not participate in the approval or underwriting process and has no input in approvals of Client Credit services that are offered through this 3rd party vendor.

Next Steps

1- Set up a PAID consultation

1. To discuss your specific legal needs and provide advice;
2. To discuss your specific investment needs and provide advice;
3. To assess your business, provide guidance and direction for next steps; or
4. Anything else that requires legal or investment advice.

2- Or Request an Appointment to Discuss Services or Retaining Us

One of our Team Members is happy to chat with you about our services and how we can help you. If you know you are ready to get started with services, we can help with that as well.

- **To request a PAID consultation or request an appointment to discuss services** → Visit www.KairosLegalAdvisors.com
- **To receive more information about anything mentioned above or to retain us** → Email: LRichardson@KairosLegalAdvisors.com