

Client: _____

Phone: _____ Email: _____

Phone: _____ Email: _____

Preferred method of contact: Call | Text | Email Preferred Time of Day: _____

Involved home decision makers: Y / N | Name: _____

Home to sell: Y / N | Location: _____

Target contract date: _____ Target move-in date: _____

Price range: _____ Preapproval: Y / N | Date: _____

Lender: _____ Contact: _____

Area

Desired area: _____ Neighborhood: _____

Desired school district: _____ Preferred commute time to work: _____

How important is:

Walkability?	Not important	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4	<input type="checkbox"/>	5	Important
Proximity to workplace?	Not important	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4	<input type="checkbox"/>	5	Important
School district?	Not important	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4	<input type="checkbox"/>	5	Important

House

Architecture: _____ Sq. Ft. _____ Beds: _____ Baths: _____ Garage: _____

Age: _____ Move-in-ready OR Could-use-some-work: _____

How important is:

Placement of bedrooms (together)?	Not important	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4	<input type="checkbox"/>	5	Important
Open floorplan?	Not important	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4	<input type="checkbox"/>	5	Important
Outdoor space?	Not important	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4	<input type="checkbox"/>	5	Important

Must Haves: _____
