IRS Online Account Access Steps

& Account Authorization

1. To register and access your account, <u>Click Here</u>.

You will need the following information upon creation of a new account:

- A mobile phone or device that can receive a security code SMS text to login upon registration. You will need
 your username, password, and your security text to access your account.
- A financial Account Number linked to your name, such as: Last 8 digits of a credit card (Mastercard, Visa, or Discover). The IRS cannot verify debit cards, corporate cards, America Express, Barclays, or some cards issued by banks in U.S. territories.

or

- Student Loan (Except those issued by Nelnet as it cannot be verified by the IRS)
- Mortgage or Home Equity Loan
- Home Equity Line of Credit
- Auto Loan
- 2. To Create an Account, click "Create a new account".

If you have an existing IRS username, please create a new ID.me account as soon as possible. We'n log in with your existing IRS username and password starting in summer 2022.	re bringing you an improved sign-in experience. You won't be able
If you're a new user, please create an account with ID.me.	
ID.me is our trusted technology partner in helping to keep your personal information safe.	
Create a new account	
	Create an ID.me account
Sign in with an existing account Sign in with ID .me	Already have an ID.me account? Sign in to your account
	Email
Enter in your Email, Password and Confirm Password; be sure to	johndoe@yahoo.com
write your password down and keep in a secure place so you d not forget it in the future.	Password
	Confirm Password

Create an ID.me account

4.	Next, read the Disclosure statement. Click Continue if you
	accept.

5.	Confirm your email address. Navigate to your email and find the code
	the IRS sent, from ID.me. Enter this code.



CONTINUING TO THE INTERNAL REVENUE SERVICE
To protect your identity and information from fraudulent actors, your authentication and transaction- related data (the information related to your ID.me account and identity verification) will be shared with the IRS. This helps ensure that it is really you interacting with the website and not someone pretending to be you.
This information includes transaction-related data like the following:
 Prior sign-ins using your ID.me account (but the names of the websites you access would not be disclosed)
 Multi-factor authentication methods (e.g., text message or push notification)
 The status of your verification at (e.g., what steps you have or have not completed; partially entered information)
If you choose not to continue, you will not be able to use your ID.me account to access IRS.
ID.me does not sell, lease, or trade data to any third parties or derive any profit from the sale, lease, or trade of data.
Continue

6. Next, secure your account. You have 5 multi-factor authentication options to choose from. Choose one. This will keep your account secure.



7. Next, you will be given a backup code in case you lose access to your MFA device. Write this code down along with your password so you do not forget it in the future. Then press Continue.

8. After you have copied down your backup code, you will need to verify your identity. Choose one of the 3 options.

0=	Upload photos of your license or state ID Upload photos of your driver's license or state ID, and enter your Social Security number.	
	Start now	
	Upload a photo of your passport Upload a photo of your passport and enter your Social Security number.	
	Start now	
₽⊒	Upload photos of your passport card Upload photos of your passport card and enter your Social Security number.	
	Start now	

- 9. Once you have verified your identity, **Congratulations!** You have successfully created and set up your IRS Online Account!
- 10. Now that you have access to your account, let's add The Gamblin Group as your Power of Attorney or Tax Information Authorization to receive and inspect notices, balances, and other tax updates on your account. Please email us at <u>admin@thegamblingroup.com</u> to notify us you have successfully created your IRS Online Account. We will send our Authorization Request to your account.
- **11.** Once you receive notification we have requested Authorization, login into your <u>IRS Online Account</u>, and in the "Records" section on your home page, click Authorizations. Approve our Authorization request.

TIP: If you do not have an Authorization request, there may be a discrepancy with your personal information. Please review your address of record and notify us of any changes required.

For other information and up-to-date status, see <u>IRS operations and</u> Account Status Your 2020 Tax Return is Not Processed The due date has pass <u>Read more</u> View Balance Details	services(2* and <u>Coronavirus Tax Relief(2*</u> . Records <u>View Tax Records for:</u> • Key information from your most recent tax return • Economic Impact Payment Information • Downloadable tax records <u>View Victors and Letters for correspondence from the IPS</u>
Payments GO TO PAYMENT OPTIONS View Payment Actualty	<u>View Authorizations</u> for online requests from tax professionals
@IRS	Privacy Policy C* Accessibility, C*