

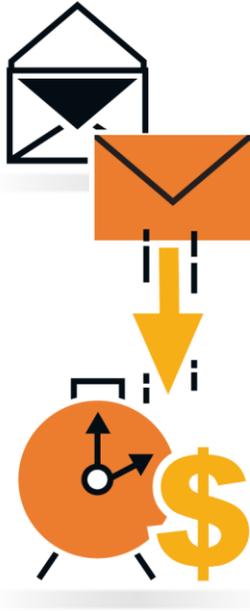


Never face the IRS alone.



What if you get audited?

Getting contacted by the IRS is a nerve-wracking experience, especially if it's a notification that you're being audited. While there are things that increase your chance of being audited (such as being self-employed or making an error on your tax return), it can happen to anyone. There's no way to guarantee you won't be.



Consider this:

- **The IRS sends out more than 200 million notices and letters each year, and they're getting even more efficient.** That adds up to a pretty fair chance of getting contacted by the IRS at one point or another, and if you do, we want to help you handle it.
- **The average response to an IRS notice takes a tax professional 3-5 hours.** At \$100 per hour, that simple letter from the IRS could cost you \$500. Without the guidance of a tax professional, small problems can quickly turn into really big problems.

How we can help

You don't have to face the IRS alone. We now provide audit defense to our clients. For a small, annual fee, we'll handle your IRS correspondence and representation if you're audited. You won't have to deal with any of the things that make an audit so stressful—no talking with the IRS on the phone or in-person, no waiting on hold, and no deciphering your tax documents—we've got you covered.

Because we have allocated resources and acquired tools to offer this program, we are able to deliver more value to you at a fraction of what it would normally cost. Usually, our representation services start at \$185/hour, but under our new plan, you will pay less than half of that. Additionally, we're offering our plan at three different tiers, so you can choose the amount of defense that's right for you and your tax situation. Our biggest priority is giving you peace of mind that your audit is being handled in the best way possible (with the least amount of interruption to your life.)

How the plan works

The best part of all of this is that you will automatically be enrolled when we prepare your next tax return. We'll select the plan we recommend for you based on your income, assets, etc., and the plan will show up as a line-item on your next tax preparation invoice. If you want to choose a different plan or opt out, please let us know immediately. Keep in mind, if you do choose to opt out, you'll be charged our standard hourly rate for any audit/representation services you request during the year.

3 Plans to choose from...

Bronze	\$35 per Year
<ul style="list-style-type: none">• IRS, State and Local Correspondence	

Silver	\$75 per Year
In addition to the benefits provided with the Bronze Plan, these additional benefits are included:	
<ul style="list-style-type: none">• IRS, State and Local Representation• Taxpayer Identity Fraud Remediation (\$350 value)• Written income verification ("comfort") letters for lenders or other parties• Two phone or in-person consultations (30 minutes each)• 2 hours included (\$3500 - \$5000 value)	



Gold	\$150 per Year
In addition to the benefits provided with the Silver Plan, these additional benefits are included:	
<ul style="list-style-type: none">• Up to 2 hours of unrelated matters• Two additional phone or in-person consultations (30 minutes each)• Priority communication access (calls and emails returned within 24 hours)• Priority office visit scheduling within 2 business days• 2 additional hours included; total 4 hours (\$5000 - \$10000 value)	

FAQs

- **Do I have to enroll in audit defense?**

Absolutely not, but it's the easiest (and most cost effective) way to make sure you're covered in the case of an audit.

- **Why am I automatically enrolled?**

Audit defense is invaluable, and we want to make sure you're covered at a reasonable cost.

- **Which tax returns are eligible for audit defense?**

- Form 1040, Individual & Joint
- Amended, late, and extended individual tax returns are also eligible.
- Corporation and Partnership returns (Form 1120, 1120S, 990 and 1065) are eligible and subject to a separate, custom quote. Please call if you'd like to know more.

- **What kind of IRS issues does this plan cover?**

This plan is for IRS-initiated action related to errors in reporting income, selection of audit, etc. You will not be subject to IRS issues that arise from an error made on our end.

- **What should I do if I receive an audit notice from the IRS?**

Call us right away so we can start resolving the matter.

- **Can I cancel my plan?**

You may cancel your plan within 3 days of filing your tax return for any reason.

- **Can I purchase defense for past tax returns?**

Audit Defense is limited to the current filing tax year only. If you are filing multiple returns at once, a separate protection plan must be purchased for each return filed.

- **How long am I covered?**

The program covers each tax return for 3 years after the date of acceptance.
