# Tyler Fisher

#### Philanthropy | Advocacy | Strategy | Research

## **Consulting Services**

## Philanthropic Advising

I have experience working with philanthropists, family offices, foundations, and pooled funds.

#### **Consulting Competencies**

**Strategy** – I help define grant-making strategies;

**Diligence** — I assess grantees and make funding recommendations;

**Evaluation** — I evaluate the impact grantees' programs;

Operations — I advise philanthropies on how to operationalize their giving with systems and structure;

**Collaboration** — I identify ways for philanthropists to Work together, including in leveraging pooled funds.

## **Relevant Experience**

- Diligencing and evaluating hundreds of grant proposals;
- Granting \$150M+ to a large ecosystem of democracy reformers;
- Serving as a Program Officer for more than 100 grantees;
- Standing up a Planning, Measurement, Evaluation, and Learning (PMEL) function and framework
- Training colleagues on grant-making philanthropists;
- Advising principals and foundations on new strategies;
- Summarizing the impact of grant portfolios;
- Creating strategies to guide investment decisions;
- Serving on two nonprofit boards, including as Board Chair;
- Supporting 501(c)(3), 501(c)(4), and PAC organizations;
- Retaining outside expertise to evaluate impact;
- Coordinating and convening grantees;

#### Operational Excellence

I have experience working with founders, CEOs, Senior Teams, Fundraisers, and Program Leaders

#### **Consulting Competencies**

**Strategy** – I help executives with the big picture;

**Partnerships** — I help organizations forge new synergies;

**Fundraising** — I support development professionals;

**Facilitation** — I convene and facilitate important conversations;

Operations — I advise organizations on how they operate.

### Relevant Experience

- Scaling a 2-person, \$500k/yr org to a 35 person \$60M+ enterprise;
- Leading and participating in multiple strategic planning processes;
- Coaching and advising hundreds of CEOs and Program Leaders;
- Crafting donor collateral including pitch decks, grant proposals & memos;
- Standing up and running countless advocacy and nonprofit programs;
- Convening coalition tables to drive alignment and boost trust;
- Briefing elected officials, donors, partners, media, and civic leaders
- Recruiting, hiring, and managing 20+ staff members and vendors:
- Acting as Board Secretary working closely with an Executive Director
- Serving on two nonprofit boards, including as Board Chair of one and Development Chair of the other

# My Consulting Practice

Some cliff notes on how I aspire to help philanthropists, entrepreneurs, and advocates:

- Consulting Competencies | I am a track of all trades that have seen the good, the bad, and the ugly in how nonprofits and philanthropists operate. I am finding I can have a major impact when I am helping a CEO or senior program leader on a strategy problem often related to how the organization is raising money. I can conduct strategic planning, facilitate important conversations, do program evaluation, source grantees, and more (see next page).
- Issue Advocacy | I have worked on countless legislative and ballot measure campaigns at the state-level primarily as a funder of, and advisor to, local activists and campaign managers. I am also familiar with litigation strategies and charter review processes. I have advised clients on federal advocacy strategy under the Trump administration and am also working at the local level in my small town and large county. I have interest in international work, though I have never done it professionally; I did study international development and British/EU relations at Oxford University.
- Clients | I have experience advising and working for foundations, family offices, philanthropists, pooled funds, nonprofits, ballot measure committees, and early stage startups.
- Issue Areas: I am most well versed in the U.S. democracy reform landscape. I have lived experience with mental health that has motivated me to learn and work on the issue. I am also passionate about, and have a track record of supporting organizations working on: housing, immigration, and economic opportunity.
- Work Style | I can advise and coach clients on a recurring and one-off basis. I relish asynchronous work and enjoy putting together a pithy memo or simple deck. I believe in offering concurrent recommendations to solve short-term problems my clients face while thinking about the big picture.
- Research | I have managed a five person research team and commissioned research from think tanks and university scholars. I have also authored a considerable amount of applied research that blends rigorous methods, literature reviews, case studies, and persuasive advocacy. I have written white papers, blogs, op-eds, and explainers. For example:
  - White Papers: "The Case for Political Philanthropy" and "The Primary Problem" were widely cited and catalyzed action by philanthropists and activists in the US Election Reform community. The latter attracted considerable media attention (e.g., Atlantic essay; Washington Post coverage) and became the foundation for a book.
  - Explainers: "Democracy and Mental Health are Linked" and "The Department of Education Isn't Just Bureaucracy It's a Lifeline"
  - Op-Eds: "Stay at Home. Vote at Home" and "Coloradans deserve access to quality mental health care"
- Example Work Product | Tyler has developed a landscape of the democracy reform movement in the United States to help guide philanthropists in crafting strategy and sourcing grantees. A copy is available for prospective clients as an example of the type of work Tyler can do.
  - "Democracy Philanthropy Guide" (password: Trailmark)