

**KEITH COMPTON JR , CFP**

Financial Advisor

Dear Potential Clients,

Since 2015, I have been offering my clients creative life and wealth solutions that help them live fuller, richer lives with less worry. I help them visualize and accomplish their bucket lists and enhance the futures of their loved ones. I emphasize deep and diligent attention to my clients' concerns and needs, knowing it is critical to my primary purpose of helping people make sound financial decisions on the path towards their visions.

How do we do this? We utilize a proven process that starts with an exploratory meeting. I take the time to truly listen and understand what my clients are going through and where they want to be long-term. Using that information, I present a comprehensive strategy that focuses on wealth enhancement, protection, transfer and consulting. We maintain open communication and meet annually to review and adjust this strategy together. To provide a comprehensive service, I collaborate with CPAs, estate attorneys, and insurance and realty professionals.

My dedicated branch team, Deana Scott and Tammy Shenk, are committed to serving our clients as they move through life's stages. They are available with information and encouragement to provide confidence and a welcoming environment for all those we serve. We're especially proud that many of our client relationships have evolved into long-standing friendships.

My mom and grandparents introduced me to the joy of serving others at a young age. Out of a desire to serve at the highest level, I left my birthplace of St. Croix, US Virgin Islands and entered the US Air Force Academy. My education and subsequent 23 years of service cemented my purpose and helped me to develop experience in meticulous long-term planning, a skill that has been an integral part of my success as a financial advisor.

Outside of the office, my family is paramount. We enjoy traveling, learning, spending time at the beach and supporting my kid's activities (formerly as a coach and now as a spectator). I'm also very active with my church, local civic organizations and military and veteran events.

My team helps our clients make sound financial decisions with confidence so that they can enjoy life. If you are interested in professional guidance and more time to enjoy the people and things you love, contact our office and schedule an appointment today!

Best Regards,

A handwritten signature in black ink that reads "Keith Compton".

Keith Compton
FINANCIAL ADVISOR