



LOAN SUBMISSION INTAKE FORM

FIX AND FLIP / GROUND UP CONSTRUCTION / REFINANCE

Broker Information

Full Name *

First Name

Last Name

Email

example@example.com

Phone Number

Please enter a valid phone number.

Sponsor (Borrower) Information

Full Name *

First Name

Last Name

Email *

example@example.com

Phone Number

Please enter a valid phone number.

Estimated Credit Score *

Liquidity (Cash Available) *

Experience (Past Projects)

3 Years (#)

4-10 Years (#)

Projects Completed (in sponsor Name or Entity)

Projects Completed (As GC)

Property & Loan Details

Address *

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Under Contract

Yes

No

Property Type *

SFR

3 Unit

2 Unit

4 Unit

Other

Purchase Price *

Purchase Date *

Month Day Year

As Is Value *

\$ Spent for Improvement (If Applicable) *

Remaining Rehab / Construction Budget *

ARV (After repair value) *

Exit Strategy *

Rent

Sale

Payoff *

Current Lender *

Loan Maturity Date *

Month Day Year

Scope Of Work / Project Description *

I/We certify that the information provided is true, accurate, and complete. Any misrepresentation may result in rejection or legal action. *

Acknowledge

Date *

Month Day Year