



LOAN SUBMISSION INTAKE FORM

DSCR / PURCHASE

Broker Information

Full Name

First Name

Last Name

Email

example@example.com

Phone Number

Please enter a valid phone number.

Sponsor (Borrower) Information

Full Name *

First Name

Last Name

Email *

example@example.com

Phone Number

Please enter a valid phone number.

Estimated Credit Score *

Liquidity (Cash Available) *

Experience (Past Projects)

Do you own your primary home? *

Yes

No

Experience (Past Projects)

3 Years (#)

4-10 Years (#)

Number of rental properties

Property & Loan Details

Address *

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Under Contract

Yes

No

Property Type *

SFR

3 Unit

2 Unit

4 Unit

Other

Purchase Price *

Purchase Date *

Month Day Year

Monthly Rent *

Annual Real Estate Taxes *

Annual Insurance *

Annual HOA (If Applicable) *

Is the property *

Rented

Vacant

Other

Date *

Month Day Year

I/We certify that the information provided is true, accurate, and complete. Any misrepresentation may result in rejection or legal action. *

Acknowledge